

### **MENA Markets Daily Report**

January 30, 2020

2019

32.4% 3.6% 23.7% 7.2% 9.3% 3.6% 3.3% 1.2% 20.4% (7.9%) 7.1% (4.9%) (19.6%) (2.1%) 7.1% (5.7%)

22.3% 44.9% 14.4% 31.6% 4.6% 7.7% 23.3%

25.2%

16.3%

23.2%

22.0%

15.4%

28.9%

22.3%

35.2%

12.1%

25.5%

18.2%

9.1%

| Country             | Benchmark                      |          | Value      | Change | 2020    |
|---------------------|--------------------------------|----------|------------|--------|---------|
| MENA Countri        | ies                            |          |            |        |         |
| s Report Kuwait     | Premier Market Index           | <b>A</b> | 7,059.41   | 0.5%   | 1.2%    |
| 2 Kuwait            | Main Market Index              | <b>A</b> | 4,929.20   | 0.4%   | 0.4%    |
| 3 Kuwait            | All Share Index                | <b>A</b> | 6,344.69   | 0.5%   | 1.0%    |
| Saudi Arabia        | TADAWUL All Share Index        | <b>A</b> | 8,185.51   | 0.2%   | (2.4%)  |
| 5 UAE-Dubai         | DFM General Index              | <b>A</b> | 2,805.53   | 0.5%   | 1.5%    |
| 6 UAE-Nasdaq Dubai  | FTSE NASDAQ Dubai UAE 20 Index | <b>A</b> | 3,249.14   | 0.1%   | 2.0%    |
| 7 UAE-Abu Dhabi     | ADX General Index              | •        | 5,165.06   | (0.3%) | 1.8%    |
| 8 Qatar             | QE 20 Index                    | <b>A</b> | 10,440.73  | 0.2%   | 0.1%    |
| 9 Bahrain           | Bahrain All Share              | <b>A</b> | 1,659.07   | 0.8%   | 3.0%    |
| 10 Oman             | MSM 30 Index                   | •        | 4,079.39   | (0.2%) | 2.5%    |
| <sub>11</sub> Egypt | EGX 30                         | <b>A</b> | 13,762.84  | 1.0%   | (1.4%)  |
| 12 Jordan           | ASE Index                      | •        | 1,868.00   | (0.0%) | 2.9%    |
| 13 Lebanon          | Blom Stock Index               | •        | 693.70     | (0.8%) | (11.7%) |
| 14 Tunisia          | Tunisia Index                  | •        | 7,051.05   | (0.1%) | (1.0%)  |
| 15 Morocco          | MASI                           | •        | 12,533.16  | (0.4%) | 3.0%    |
| Syria               | DSE Weighted Index             | <b>A</b> | 5,895.87   | 0.2%   | 1.0%    |
| Emerging Mar        | kets                           |          |            |        |         |
| China               | SSE Composite Index            | <b>V</b> | 2,976.53   | (2.8%) | (2.4%)  |
| Russia              | RUSSIAN RTS INDEX (\$)         | •        | 1,570.65   | (0.1%) | 1.4%    |
| India               | SENSEX                         | <b>A</b> | 41,198.66  | 0.6%   | (0.6%)  |
| Brazil              | BOVESPA Stock Index            | •        | 115,384.80 | (0.9%) | (0.2%)  |
| Mexico              | BOLSA Index                    | <b>A</b> | 45,132.60  | 0.9%   | 3.7%    |
| Korea               | KOSPI Index                    | <b>A</b> | 2,185.28   | 0.4%   | (2.2%)  |
| Taiwan              | TAIEX Index                    | <b>A</b> | 12,118.71  | 0.2%   | (4.5%)  |
| Global Market       | 6                              |          |            |        |         |
| World               | MSCI World Index               | _        | 2,373.52   | 0.0%   | 0.6%    |
| Asia                | MSCI Asia Pacific              | •        | 168.99     | (0.2%) | (1.0%)  |

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Kamco Investment Company - K.S.C

| Commodities |                               |          |          |        |         |         |
|-------------|-------------------------------|----------|----------|--------|---------|---------|
| Oil         | OPEC Crude                    | ▼        | 60.67    | (2.1%) | (10.7%) | 31.8%   |
| Oil         | Brent                         | <b>A</b> | 59.81    | 0.5%   | (10.2%) | 22.7%   |
| Oil         | Kuwait                        | <b>A</b> | 61.41    | 3.4%   | (8.5%)  | 26.7%   |
| Natural Gas | NYMEX Natural Gas (USD/MMBtu) | •        | 1.87     | (2.3%) | (13.2%) | (28.5%) |
| Gold        | Gold Spot \$/Oz               | <b>A</b> | 1,576.83 | 0.6%   | 4.1%    | 18.3%   |

419.41

1,639.11

1,097.51

3,273.40

28,734.45

9,275.16

7,483.57

13,345.00

23,379.40

27,160.63

0.4%

0.4%

(0.4%)

(0.1%)

0.0%

0.1%

0.0%

0.2%

0.7%

(2.8%)

0.9%

0.9%

(1.5%)

1.3%

0.7%

3.4%

(0.8%)

0.7%

(3.0%)

(5.3%)

Source: Bloomberg & Kamco Research

Europe

Europe

U.S.A

U.S.A

U.S.A

Germany

Hong Kong

Japan

UK

**Emerging Markets** 

DJ Stoxx 600

FTSEurofirst 300

MSCI EM Index

NASDAQ Composite

HANG SENG INDEX

S&P 500

FTSE 100

NIKKEI 225

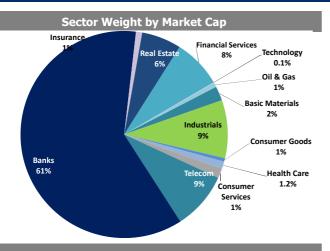
DJIA

DAX



## **Boursa Kuwait Daily Report**

### January 30, 2020



**Top 10 Companies by Market Capitalization** 

| Company Name                  | Market Cap. | P/E   | ROE*  |
|-------------------------------|-------------|-------|-------|
|                               | (Mn KWD)    | (X)   | (%)   |
|                               |             |       |       |
| 1- National Bank of Kuwait    | 6,915.4     | 17.3  | 12.1% |
| 2- Kuwait Finance House       | 5,818.4     | 23.4  | 12.5% |
| 3- Ahli United Bank - Bahrain | 2,983.3     | 13.5  | 17.9% |
| 4- Zain                       | 2,509.7     | 11.8  | 16.7% |
| 5- Boubyan Bank               | 1,886.2     | 30.9  | 10.8% |
| 6- Agility (PWC Logistics)    | 1,498.5     | 17.5  | 8.2%  |
| 7- Commercial Bank of Kuwait  | 1,105.6     | 17.0  | 9.1%  |
| 8- Mabanee Co.                | 952.9       | 17.1  | 12.1% |
| 9- Gulf Bank                  | 951.0       | 18.6  | 8.0%  |
| 10- Burgan Bank               | 808.5       | 10.2  | 10.6% |
|                               |             |       |       |
| Total                         | 25,429      | 17.17 | 12.3% |

### Top Movers and Most Active Stocks

| Today's Top % Gainers                    | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Amar For Finance And Leasing Co.         | 0.058          | 0.009           | 17.8%             |
| Arzan Financial Group For Fin. & Invest. | 0.040          | 0.006           | 17.6%             |
| First Investment Co.                     | 0.041          | 0.004           | 10.3%             |
| IFA Hotels & Resorts Co.                 | 0.062          | 0.006           | 10.0%             |
| Tamdeen Investment Co.                   | 0.399          | 0.036           | 9.9%              |

| Today's Top % Losers                   | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Abyaar Real Estate Development Co.     | 0.007          | (0.001)         | (10.5%)           |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.071          | (0.008)         | (10.0%)           |
| Sanam Real Estate Co.                  | 0.036          | (0.004)         | (9.9%)            |
| AAN Digital Services Co.               | 0.014          | (0.002)         | (9.9%)            |
| Warba Capital Holding Co.              | 0.061          | (0.006)         | (8.6%)            |

| Today's Most Active by Volume            | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--|----------------|-------------------|--------------------|
| First Investment Co.                     | 0.041          | 10.3%             | 87,456,459         |
| A'ayan Leasing & Investment Co.          | 0.050          | (4.4%)            | 79,691,946         |
| Arzan Financial Group For Fin. & Invest. | 0.040          | 17.6%             | 53,519,836         |
| AAN Digital Services Co.                 | 0.014          | (9.9%)            | 27,475,091         |
| Ahli United Bank - Bahrain               | 0.340          | 1.8%              | 25,803,720         |

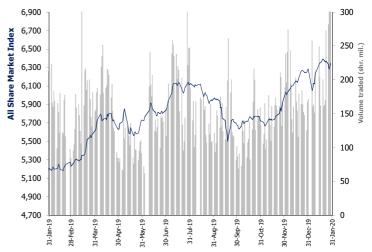
Source: Boursa Kuwait, Kamco Research

### **Market Capitalization - Sector Returns**

|                    | Market Cap. | DTD      | DTD    | MTD    | YTD    |
|--------------------|-------------|----------|--------|--------|--------|
|                    | (KWD Mn)    |          | % Chg  | % Chg  | % Chg  |
| Boursa Kuwait      | 36,726.2    | <b>A</b> | 0.5%   | 1.0%   | 1.0%   |
| Oil & Gas          | 269.7       | •        | (0.7%) | 4.6%   | 4.6%   |
| Basic Materials    | 813.9       | <b>A</b> | 0.5%   | 0.7%   | 0.7%   |
| Industrials        | 3,330.7     | <b>A</b> | 0.4%   | 1.2%   | 1.2%   |
| Consumer Goods     | 196.9       | <b>A</b> | 1.4%   | (0.3%) | (0.3%) |
| Health Care        | 429.6       | =        | 0.0%   | (2.1%) | (2.1%) |
| Consumer Services  | 547.0       | <b>A</b> | 0.5%   | (0.9%) | (0.9%) |
| Telecommunications | 3,304.3     | •        | (0.6%) | (3.4%) | (3.4%) |
| Banks              | 22,388.2    | <b>A</b> | 0.7%   | 1.8%   | 1.8%   |
| Insurance          | 352.4       | •        | (0.3%) | 1.5%   | 1.5%   |
| Real Estate        | 2,276.6     | <b>A</b> | 0.1%   | 1.2%   | 1.2%   |
| Financial Services | 2,793.7     | <b>A</b> | 0.6%   | 0.9%   | 0.9%   |
| Technology         | 23.3        | -        | 0.0%   | (4.9%) | (4.9%) |

| Market Breadth         |           | 64    | _     | 49    | <b>6</b> 1 |
|------------------------|-----------|-------|-------|-------|------------|
| Benchmark Return       | Closing   | DTD   | DTD   | MTD   | YTD        |
|                        | Value     | Chg   | % Chg | % Chg | % Chg      |
| Premier Market Index   | 7,059.41  | 34.6  | 0.5%  | 1.2%  | 1.2%       |
| Main Market Index      | 4,929.20  | 17.3  | 0.4%  | 0.4%  | 0.4%       |
| All Share Market Index | 6,344.69  | 28.9  | 0.5%  | 1.0%  | 1.0%       |
| Market Cap (KWD Mn)    | 36,726.25 | 166.5 | 0.5%  | 1.0%  | 1.0%       |

#### Index Performance relative to Volume



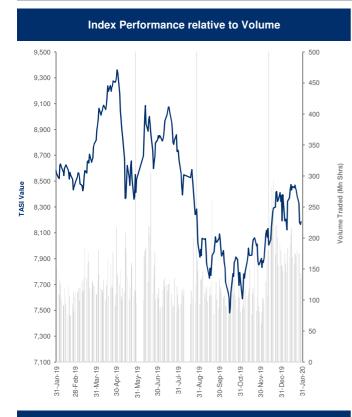
| Market Trading Data and Volatility |         |         |         |          |          |
|------------------------------------|---------|---------|---------|----------|----------|
| Trading Indicators                 | Today's | DTD     | DTD     | Average  | Daily    |
|                                    | Value   | Chg     | % Chg   | YTD 2020 | YTD 2019 |
| Volume (Shrs Mn)                   | 445.8   | 133.42  | 42.7%   | 229.9    | 88.6     |
| Value Traded (KWD Mn)              | 58.2    | (795.3) | (93.2%) | 48.9     | 16.9     |
| No. of Trades                      | 11,021  | 1,134   | 11.5%   | 8,881    | 3,810    |

| Today's Most Active by Value    | Close | Percent | Value      |
|---------------------------------|-------|---------|------------|
| Today's Plost Active by Value   | (KWD) | Change  | (KWD)      |
| Kuwait Finance House            | 0.834 | 1.3%    | 10,184,972 |
| National Bank of Kuwait         | 1.060 | 0.0%    | 9,106,647  |
| Ahli United Bank - Bahrain      | 0.340 | 1.8%    | 8,732,805  |
| Zain                            | 0.580 | (1.0%)  | 4,289,196  |
| A'ayan Leasing & Investment Co. | 0.050 | (4.4%)  | 3,810,949  |



## Saudi Tadawul Daily Report

January 30, 2020



|                                | Sector Retur | ns     |        |        |
|--------------------------------|--------------|--------|--------|--------|
|                                | Market Cap.  | DTD    | MTD    | YTD    |
|                                | (SAR Mn)     | % Chg  | % Chg  | % Chg  |
|                                | 8,780,787.0  | 0.3%   | (2.7%) | (2.7%) |
| Energy                         | 6,916,191.2  | 0.4%   | (2.4%) | (2.4%) |
| Materials                      | 518,255.0    | (1.1%) | (4.4%) | (4.4%) |
| Capital Goods                  | 13,105.5     | 0.3%   | 2.0%   | 2.0%   |
| Commercial & Professional Svc  | 9,087.6      | 0.4%   | (1.3%) | (1.3%) |
| Transportation                 | 14,630.1     | 1.4%   | 5.1%   | 5.1%   |
| Consumer Durables & Apparel    | 3,032.5      | 1.0%   | 5.5%   | 5.5%   |
| Consumer Services              | 23,728.5     | 0.5%   | 3.6%   | 3.6%   |
| Media                          | 6,396.0      | (0.1%) | (1.4%) | (1.4%) |
| Retailing                      | 34,664.8     | 1.2%   | 2.8%   | 2.8%   |
| Food & Staples Retailing       | 9,357.7      | 1.2%   | 10.4%  | 10.4%  |
| Food & Beverages               | 77,680.0     | 0.5%   | (1.8%) | (1.8%) |
| Health Care Equipment & Svc    | 21,694.5     | (0.7%) | (0.3%) | (0.3%) |
| Pharma, Biotech & Life Science | 3,402.0      | (0.9%) | 4.0%   | 4.0%   |
| Banks                          | 662,318.6    | 0.6%   | (4.1%) | (4.1%) |
| Diversified Financials         | 30,630.8     | 0.7%   | 1.7%   | 1.7%   |
| Insurance                      | 40,477.1     | 0.7%   | 3.2%   | 3.2%   |
| Telecommunication Services     | 207,381.0    | (0.8%) | (9.8%) | (9.8%) |
| Utilities                      | 85,201.9     | 0.9%   | (1.6%) | (1.6%) |
| REITs                          | 15,744.9     | 0.8%   | 6.2%   | 6.2%   |
| Real Estate Mgmt & Dev't       | 87,075.1     | 0.1%   | (1.0%) | (1.0%) |
| Software & Services            | 732.0        | (0.5%) | 3.0%   | 3.0%   |

|                   | .001.0 |       |
|-------------------|--------|-------|
| erformers         | Price  | Daily |
| morners —         | (SAR)  | % Chg |
| erative Insurance | 19.22  | 10.0% |
| & Gulf Insurance  | 22.82  | 9.9%  |
|                   |        |       |

|                                | (SAR) | % Chg |
|--------------------------------|-------|-------|
| AIG-ANB Cooperative Insurance  | 19.22 | 10.0% |
| Mediterranean & Gulf Insurance | 22.82 | 9.9%  |
| Ataa Educational Co            | 31.85 | 5.1%  |
| Saudi Industrial Services Co   | 23.04 | 5.1%  |
| Saudi Automotive Services Co   | 30.35 | 4.3%  |
|                                |       |       |
| Worst Return Performers        | Price | Daily |
| Worst neturn Performers        | (CAD) | 0/ Ob |

| Worst Return Performers     | Price | Daily  |
|-----------------------------|-------|--------|
| Worst neturn Ferrormers     | (SAR) | % Chg  |
| Southern Province Cement Co | 69.60 | (3.2%) |
| Saudi Cable Co              | 18.94 | (3.0%) |
| Al-Ahsa Development Co      | 12.14 | (2.3%) |
| Saudi Investment Bank/The   | 17.26 | (1.9%) |
| Saudi Basic Industries Corp | 87.20 | (1.9%) |

| Most Active Stocks By Volume   | Price | Volume      |
|--------------------------------|-------|-------------|
|                                | (SAR) | ('000 Shrs) |
| Alinma Bank                    | 25.75 | 12,133      |
| Saudi Arabian Oil Co           | 34.40 | 8,894       |
| Dar Al Arkan Real Estate Devel | 9.83  | 8,693       |
| National Commercial Bank       | 45.80 | 5,832       |
| Al Rajhi Bank                  | 65.60 | 4,504       |

|                         | Trading I        | ndicators  |              |              |                 |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
| Tadawul All Share Index | 8,185.51         | 19.43      | 0.2%         | (2.4%)       | (2.4%)          |
| Market Cap (SAR Mn)     | 8,780,787        | 28,851     | 0.3%         | (2.7%)       | (2.7%)          |

| Trading Indicators    | I oday's | טוט     | טוט    | Avera   | age Dally |
|-----------------------|----------|---------|--------|---------|-----------|
| Trading majoritors    | Value    | Chg     | % Chg  | YTD-20  | YTD-19    |
| Volume (Mn Shares)    | 143.0    | 9.3     | 6.9%   | 169.6   | 122.9     |
| Value Traded (SAR Mn) | 3,719.7  | 516.7   | 16.1%  | 3,878.2 | 2,939.6   |
| No. of Trades         | 154,934  | (6,406) | (4.0%) | 172,128 | 106,388   |

| Market Breadth  |            |             |             |
|-----------------|------------|-------------|-------------|
| warket breautii | <b>124</b> | <b>▼</b> 57 | <b>=</b> 19 |

| Most Active Stocks By Value | Price | Daily   | Value    |
|-----------------------------|-------|---------|----------|
|                             | (SAR) | % Chg   | (SAR Mn) |
| Saudi Basic Industries Corp | 87.20 | (1.91%) | 317.07   |
| Alinma Bank                 | 25.75 | 0.39%   | 313.34   |
| Saudi Arabian Oil Co        | 34.40 | 0.44%   | 304.11   |
| Al Rajhi Bank               | 65.60 | 1.39%   | 294.21   |
| National Commercial Bank    | 45.80 | 1.55%   | 269.84   |



## Dubai Financial Market Daily Report

January 30, 2020



| Sector Returns             |             |        |        |        |  |
|----------------------------|-------------|--------|--------|--------|--|
|                            | Market Cap. | DTD    | MTD    | YTD    |  |
|                            | (AED Mn)    | % Chg  | % Chg  | % Chg  |  |
| Dubai Financial Market     | 382,414.4   | 0.4%   | 2.6%   | 2.6%   |  |
| Banking                    | 215,708.5   | 0.7%   | 4.9%   | 4.9%   |  |
| Consumer Staples           | 17,118.8    | 0.5%   | 0.3%   | 0.3%   |  |
| Investment & Financial     | 4,982.7     | 0.4%   | (1.6%) | (1.6%) |  |
| Insurance                  | 77,092.0    | (0.3%) | (1.7%) | (1.7%) |  |
| Industrial                 | 24,667.9    | 0.6%   | (1.4%) | (1.4%) |  |
| Real Estate & Construction | 5,141.1     | 0.0%   | 0.0%   | 0.0%   |  |
| Telecommunication          | 3,298.4     | (0.5%) | (0.4%) | (0.4%) |  |
| Transportation             | 26,574.6    | (1.1%) | 4.7%   | 4.7%   |  |
| Services                   | 7,830.4     | 0.2%   | 1.8%   | 1.8%   |  |

ectors' MTD % Cha is based on the Change in market cap, and it might not conform with the benchmark % Cha for each sector

| Top Movers and Most Active Stocks |       |       |  |  |  |  |
|-----------------------------------|-------|-------|--|--|--|--|
| Best Return Performers            | Price | Daily |  |  |  |  |
| Best Retuil Fellottiels           | (AED) | % Chg |  |  |  |  |
| AL Salam Bank Sudan               | 1.50  | 10.3% |  |  |  |  |
| GULF NAVIGATION HOLDING PJSC      | 0.49  | 4.7%  |  |  |  |  |
| Al Salam Group Holding            | 0.38  | 4.4%  |  |  |  |  |
| TAKAFUL EMARAT INSURANCE          | 1.39  | 3.7%  |  |  |  |  |
| SHUAA CAPITAL                     | 0.83  | 3.5%  |  |  |  |  |
|                                   |       |       |  |  |  |  |

| Trading Indicators  |          |       |       |       |        |
|---------------------|----------|-------|-------|-------|--------|
| Market Return       | Closing  | DTD   | DTD   | MTD   | YTD-20 |
| warket neturn       | Value    | Chg   | % Chg | % Chg | % Chg  |
| DFM General Index   | 2,805.53 | 12.97 | 0.5%  | 1.5%  | 1.5%   |
| Market Cap (AED Mn) | 382,414  | 1,345 | 0.4%  | 2.6%  | 2.6%   |

| Worst Return Performers    | Price | Daily  |
|----------------------------|-------|--------|
| Worst Heldin Ferformers    | (AED) | % Chg  |
| Khaleeji Commercial Bank   | 0.37  | (9.9%) |
| AAN DIGITAL SERVICES CO    | 0.17  | (5.4%) |
| DUBAI ISLAMIC INSURANCE CO | 0.41  | (5.1%) |
| UNION PROPERTIES PJSC      | 0.20  | (1.5%) |
| DXB ENTERTAINMENTS PJSC    | 0.18  | (1.1%) |

| Trading Indicators    | Today's | DTD   | DTD     | Avera  | age Daily |
|-----------------------|---------|-------|---------|--------|-----------|
|                       | Value   | Chg   | % Chg   | YTD-20 | YTD-19    |
| Volume (Mn Shares)    | 159.7   | 40.9  | 34.4%   | 130.2  | 110.5     |
| Value Traded (AED Mn) | 165.6   | 12.6  | 8.2%    | 176.6  | 125.8     |
| No. of Trades         | 1,717   | (383) | (18.2%) | 2,323  | 2,184     |
|                       |         |       |         |        |           |

| UNION PROPERTIES PJSC        | 0.20  | (1.5%) | Market Breadth              |            |             |             |
|------------------------------|-------|--------|-----------------------------|------------|-------------|-------------|
| DXB ENTERTAINMENTS PJSC      | 0.18  | (1.1%) | Market Breautii             | <b>2</b> 0 | <b>V</b> 13 | <b>=</b> 35 |
|                              |       |        |                             |            |             |             |
| Most Active Stocks By Volume | Price | Volume | Most Active Stocks By Value |            | Price Dai   | ly Value    |

| Most Active Stocks By Volume  | Price | Volume      |
|-------------------------------|-------|-------------|
| MOST ACTIVE STOCKS BY VOIDINE | (AED) | ('000 Shrs) |
| UNION PROPERTIES PJSC         | 0.20  | 77,537      |
| AAN DIGITAL SERVICES CO       | 0.17  | 17,415      |
| Gulf Finance House            | 0.85  | 12,375      |
| COMMERCIAL BANK OF DUBAI      | 3.97  | 12,100      |
| Al Salam Group Holding        | 0.38  | 4.229       |

| Most Active Stocks By Value | Price | Daily   | Value    |
|-----------------------------|-------|---------|----------|
| MOST ACTIVE STOCKS BY VALUE | (AED) | % Chg   | (AED Mn) |
| COMMERCIAL BANK OF DUBAI    | 3.97  | 0.51%   | 47.94    |
| DUBAI ISLAMIC BANK          | 5.78  | 1.40%   | 18.48    |
| UNION PROPERTIES PJSC       | 0.20  | (1.48%) | 15.69    |
| EMAAR PROPERTIES PJSC       | 4.05  | (0.49%) | 14.47    |
| Emirates NBD                | 13.75 | 1.10%   | 14.40    |



## Nasdaq Dubai Daily Report

January 30, 2020

|                    |       |           | ا            | Inde      | х Ре      | rfor      | manc      | e re      | elativ    | e to      | Volu      | ıme       |           |                                    |
|--------------------|-------|-----------|--------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------------------------------|
|                    | 3,600 | ]         |              |           |           |           |           |           |           |           |           |           |           | 800                                |
|                    | 3,500 | -         |              |           |           |           |           |           |           |           |           |           |           | - 700                              |
|                    | 3,400 | -         |              |           | Λ         |           |           | M         |           |           |           |           |           | - 600                              |
| ×                  | 3,300 | -         | A            | /         |           |           |           | 1         | 1         | 1         |           |           | 1         | - 500 .                            |
| Nasdaq Dubai Index | 3,200 | M         | $\int d^{3}$ | W         | \<br>\    | М         | ا<br>کہا  |           | V~        | \<br>\\^  | Λ.        | ا اه      | m         | . 200 0.00 volume Traded (Mn Shrs) |
| Nasdac             | 3,100 | 1         | ' \          |           |           | 1         | ۷'        |           | •         | ,         | У         | MN.       | , ,  <br> | - 300 Nolum                        |
|                    | 3,000 | -         |              |           |           | V         |           |           |           |           |           |           |           | - 200                              |
|                    | 2,900 | -         |              |           |           |           |           |           |           |           |           |           |           | - 100                              |
|                    | 2,800 | 31-Jan-19 | 28-Feb-19    | 31-Mar-19 | 30-Apr-19 | 31-May-19 | 30-Jun-19 | 31-Jul-19 | 31-Aug-19 | 30-Sep-19 | 31-Oct-19 | 30-Nov-19 | 31-Dec-19 | 31-Jan-20                          |

| Sector Returns               |             |        |         |         |  |  |
|------------------------------|-------------|--------|---------|---------|--|--|
|                              | Market Cap. | DTD    | MTD     | YTD     |  |  |
|                              | (USD Mn)    | % Chg  | % Chg   | % Chg   |  |  |
| Nasdaq Dubai                 | 37,526.0    | 0.2%   | 2.6%    | 2.6%    |  |  |
| Al Baraka Banking Group      | 387.8       | 0.0%   | 0.6%    | 0.6%    |  |  |
| BLME Holdings plc            | 117.4       | 0.0%   | 0.0%    | 0.0%    |  |  |
| DEPA Limited (AED)           | 63.8        | (0.0%) | 19.1%   | 19.1%   |  |  |
| DP World                     | 11,711.3    | 0.8%   | 7.7%    | 7.7%    |  |  |
| Emirates REIT (CEIC) Limited | 146.5       | (6.0%) | (14.8%) | (14.8%) |  |  |
| ENBD REIT (CEIC) Limited     | 104.3       | 0.0%   | (13.7%) | (13.7%) |  |  |
| Hikma Pharmaceuticals GDR    | 6,229.3     | 0.0%   | (3.2%)  | (3.2%)  |  |  |
| Nasdaq, Inc.                 | 18,065.1    | (0.0%) | 2.1%    | 2.1%    |  |  |
| Orascom Construction Limited | 700.6       | 0.0%   | (1.6%)  | (1.6%)  |  |  |

| Top Movers and Most Active Stocks |       |       |  |  |  |
|-----------------------------------|-------|-------|--|--|--|
| Best Return Performers            | Price | Daily |  |  |  |
| Dest Hetain Ferformers            | (USD) | % Chg |  |  |  |
| DP World                          | 14.11 | 0.8%  |  |  |  |
|                                   |       |       |  |  |  |

| Trading Indicators       |          |      |       |       |        |  |
|--------------------------|----------|------|-------|-------|--------|--|
| Market Return            | Closing  | DTD  | DTD   | MTD   | YTD-20 |  |
|                          | Value    | Chg  | % Chg | % Chg | % Chg  |  |
| FTSE Nasdaq Dubai UAE 20 | 3,249.14 | 3.87 | 0.1%  | 2.0%  | 2.0%   |  |
| Market Cap (USD Mn)      | 37,526   | 82   | 0.2%  | 2.6%  | 2.6%   |  |

| Worst Return Performers      | Price | Daily  |
|------------------------------|-------|--------|
|                              | (USD) | % Chg  |
| Emirates REIT (CEIC) Limited | 0.49  | (6.0%) |
|                              |       |        |

| Trading Indicators    | Today's | DID   | DID     | Avera  | ige Daily |
|-----------------------|---------|-------|---------|--------|-----------|
|                       | Value   | Chg   | % Chg   | YTD-20 | YTD-19    |
| Volume (Mn Shares)    | 0.33    | (0.1) | (28.5%) | 0.6    | 0.26      |
| Value Traded (USD Mn) | 3.16    | (3.0) | (49.0%) | 5.0    | 3.04      |
| No. of Trades         | 207     | 80    | 63.0%   | 165    | 140       |

| Most Active Stocks By Volume | Price | Volume      |
|------------------------------|-------|-------------|
|                              | (USD) | ('000 Shrs) |
| DP World                     | 14.11 | 189         |
| Orascom Construction Limited | 6.00  | 78          |
| Emirates REIT (CEIC) Limited | 0.49  | 69          |
|                              |       |             |
|                              |       |             |

| Most Active Stocks By Value  | Price | Daily   | Value    |
|------------------------------|-------|---------|----------|
| wiosi Active Stocks by Value |       | % Chg   | (USD Mn) |
| DP World                     | 14.11 | 0.79%   | 2.66     |
| Orascom Construction Limited | 6.00  | 0.00%   | 0.47     |
| Emirates REIT (CEIC) Limited | 0.49  | (5.96%) | 0.03     |
|                              |       |         |          |

Market Breadth



## Abu Dhabi Securities Exchange Daily Report

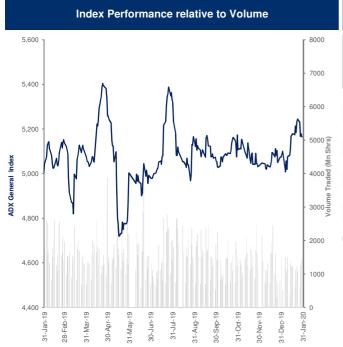
January 30, 2020

% Chg

1.8%

1.8%

(0.3%)



| Sector Returns            |             |        |        |        |  |
|---------------------------|-------------|--------|--------|--------|--|
|                           | Market Cap. | DTD    | MTD    | YTD    |  |
|                           | (AED Mn)    | % Chg  | % Chg  | % Chg  |  |
| ADX                       | 557,601.6   | (0.5%) | 2.7%   | 2.7%   |  |
| Banks                     | 275,732.5   | (0.4%) | 1.0%   | 1.0%   |  |
| Inv. & Financial Services | 1,831.9     | 0.7%   | (8.1%) | (8.1%) |  |
| Real Estate               | 19,216.5    | 1.4%   | 3.3%   | 3.3%   |  |
| Energy                    | 48,370.4    | 0.1%   | 3.2%   | 3.2%   |  |
| Consumer Staples          | 26,319.1    | 1.1%   | 86.5%  | 86.5%  |  |
| Industrial                | 6,876.2     | 1.2%   | 2.8%   | 2.8%   |  |
| Insurance                 | 7,574.1     | 0.0%   | (2.6%) | (2.6%) |  |
| Telecommunication         | 162,337.9   | (1.3%) | (1.7%) | (1.7%) |  |
| Services                  | 9,343.0     | 0.0%   | 4.0%   | 4.0%   |  |

| Top Movers and Most Active Stocks  |       |       |  |  |  |  |
|------------------------------------|-------|-------|--|--|--|--|
| Best Return Performers             | Price | Daily |  |  |  |  |
| Dest neturn renormers              | (AED) | % Chg |  |  |  |  |
| GULF CEMENT CO                     | 0.57  | 6.6%  |  |  |  |  |
| Sharjah Cement Industrial Dev. Co. | 0.90  | 3.3%  |  |  |  |  |
| METHAQ TAKAFUL INSURANCE           | 0.75  | 2.7%  |  |  |  |  |
| RAS AL KHAIMAH CERAMICS            | 1.64  | 1.9%  |  |  |  |  |
| ALDAR PROPERTIES PJSC              | 2.24  | 1.8%  |  |  |  |  |
| _                                  |       |       |  |  |  |  |

| 7.2.7.11.11.01.2.11.12.1.000 |       | 11070  |
|------------------------------|-------|--------|
|                              |       |        |
| Worst Return Performers      | Price | Daily  |
|                              | (AED) | % Chg  |
| UNITED ARAB BANK PJSC        | 0.81  | (9.7%) |
| INVEST BANK                  | 0.50  | (7.9%) |
| OOREDOO QPSC                 | 6.50  | (7.1%) |
| ESHRAQ PROPERTIES CO PJSC    | 0.29  | (6.1%) |
| RAS AL KHAIMAH CEMENT CO PSC | 0.70  | (2.5%) |

|   | Market Cap (AED Mn)   | 557,602 | (2,683) | (0.5%) | 2.7%   | 2.7%      |
|---|-----------------------|---------|---------|--------|--------|-----------|
| ľ |                       |         |         |        |        |           |
|   |                       |         |         |        |        |           |
|   | Trading Indicators    | Today's | DTD     | DTD    | Avera  | ige Daily |
|   | Trading indicators    | Value   | Chg     | % Chg  | YTD-20 | YTD-19    |
|   | Volume (Mn Shares)    | 37.9    | 6.2     | 19.5%  | 31.1   | 27.0      |
|   | Value Traded (AED Mn) | 152.3   | (1.0)   | (0.7%) | 116.2  | 130.0     |
|   | No. of Trades         | 1,448   | 98      | 7.3%   | 1,097  | 1,289     |

5,165.06

**Trading Indicators** 

(13.20)

| SHRAQ PROPERTIES CO PJSC       | 0.29  | (6.1%)      | Market Breadth              |          |       |       |             |
|--------------------------------|-------|-------------|-----------------------------|----------|-------|-------|-------------|
| RAS AL KHAIMAH CEMENT CO PSC   | 0.70  | (2.5%)      |                             | <u> </u> | •     | 12    | <b>=</b> 38 |
|                                |       |             |                             |          |       |       |             |
| lost Active Stocks By Volume   | Price | Volume      | Most Active Stocks By Value |          | Price | Daily | Value       |
| lost active Stocks by Volume — | (AED) | ('000 Shrs) | Wost Active Stocks by Value |          | (AED) | % Chg | (AED Mn)    |
|                                |       |             |                             |          |       |       |             |

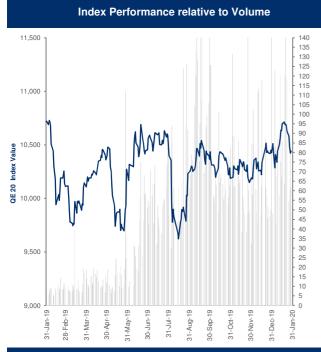
**ADX General Index** 

| Most Active Stocks By Volume | (AED) | ('000 Shrs) | Most Active Stocks By Value         | (AED) | % Chg   | (AED Mn) |
|------------------------------|-------|-------------|-------------------------------------|-------|---------|----------|
| ADNOIC Distribution          | 3.13  | 7,360       | EMIRATES TELECOM GROUP CO           | 16.22 | (0.37%) | 27.00    |
| SHARJAH ISLAMIC BANK         | 1.28  | 6,987       | FIRST ABU DHABI BANK PJSC           | 15.52 | (0.51%) | 24.04    |
| ALDAR PROPERTIES PJSC        | 2.24  | 4,134       | ADNOIC Distribution                 | 3.13  | 0.00%   | 23.22    |
| ABU DHABI SHIP BUILDING CO   | 2.80  | 3,937       | ABU DHABI ISLAMIC BANK              | 5.80  | 0.69%   | 17.59    |
| ABU DHABI ISLAMIC BANK       | 5.80  | 3,034       | International Holdings Company PJSC | 13.00 | 1.25%   | 14.66    |



## Qatar Exchange Daily Report

January 30, 2020



| Sector Returns            |             |        |        |        |  |  |  |  |
|---------------------------|-------------|--------|--------|--------|--|--|--|--|
|                           | Market Cap. | DTD    | MTD    | YTD    |  |  |  |  |
|                           | (QAR Mn)    | % Chg  | % Chg  | % Chg  |  |  |  |  |
|                           | 579,606.0   | 0.3%   | (0.5%) | (0.5%) |  |  |  |  |
| Banking & Finance Sector  | 315,025.3   | 0.8%   | 1.0%   | 1.0%   |  |  |  |  |
| Goods & Consumer Services | 34,926.6    | (0.3%) | (1.3%) | (1.3%) |  |  |  |  |
| Industrial Sector         | 127,464.3   | (1.0%) | (4.6%) | (4.6%) |  |  |  |  |
| Insurance Sector          | 14,605.4    | 1.2%   | 0.1%   | 0.1%   |  |  |  |  |
| Real Estate               | 36,810.5    | 0.4%   | 1.4%   | 1.4%   |  |  |  |  |
| Telecom                   | 27,419.2    | 0.3%   | (0.6%) | (0.6%) |  |  |  |  |
| Transport                 | 23,354.5    | 0.3%   | (0.4%) | (0.4%) |  |  |  |  |

Sectors' MTD % Cha is based on the Change in market cap, and it might not conform with the benchmark % Cha for each sector

| Top Movers and Most Active Stocks |       |       |  |  |  |  |  |
|-----------------------------------|-------|-------|--|--|--|--|--|
| Best Return Performers            | Price | Daily |  |  |  |  |  |
| Dest neturn renormers             | (QAR) | % Chg |  |  |  |  |  |
| Qatar First Bank                  | 0.99  | 10.0% |  |  |  |  |  |
| Qatar General Insurance & Rein    | 2.69  | 5.1%  |  |  |  |  |  |
| Doha Insurance Co QSC             | 1.11  | 3.7%  |  |  |  |  |  |
| Qatar German Co for Medical De    | 0.65  | 2.4%  |  |  |  |  |  |
| National Leasing                  | 0.76  | 1.7%  |  |  |  |  |  |
|                                   |       |       |  |  |  |  |  |
|                                   |       |       |  |  |  |  |  |

| Worst Return Performers        | Price | Daily  |
|--------------------------------|-------|--------|
| worst neturn renormers         | (QAR) | % Chg  |
| Mesaieed Petrochemical Holding | 2.21  | (2.2%) |
| Medicare Group                 | 8.30  | (1.8%) |
| Industries Qatar QSC           | 9.99  | (1.2%) |
| Islamic Holding Group QSC      | 1.86  | (1.1%) |
| Baladna                        | 1.00  | (1.0%) |

| Most Active Stocks By Volume   | Price | Volume      |
|--------------------------------|-------|-------------|
| MOST ACTIVE STOCKS BY VOIDING  | (QAR) | ('000 Shrs) |
| Qatar First Bank               | 0.99  | 13,131      |
| Qatar German Co for Medical De | 0.65  | 7,237       |
| Ezdan Holding Group QSC        | 0.63  | 6,045       |
| Qatar Aluminum Manufacturing C | 0.77  | 3,742       |
| Qatar Oman Investment Co QSC   | 0.57  | 2,086       |

| Trading Indicators  |                  |            |              |              |                 |  |  |  |
|---------------------|------------------|------------|--------------|--------------|-----------------|--|--|--|
| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |  |  |  |
| QE 20 Index         | 10,440.73        | 17.74      | 0.2%         | 0.1%         | 0.1%            |  |  |  |
| Market Cap (QAR Mn) | 579,606          | 1,512.1    | 0.3%         | (0.5%)       | (0.5%)          |  |  |  |

| Trading Indicators    | Today's DTD DT |        | DTD     | Average Daily |        |
|-----------------------|----------------|--------|---------|---------------|--------|
|                       | Value          | Chg    | % Chg   | YTD-20        | YTD-19 |
| Volume ('Mn Shares)   | 61.9           | (19.8) | (24.2%) | 82.3          | 10.1   |
| Value Traded (QAR Mn) | 184.6          | 4.1    | 2.3%    | 220.1         | 262.8  |
| No. of Trades         | 5,092          | 314    | 6.6%    | 4,761         | 6,374  |

| Market Breadth |            |             |            |
|----------------|------------|-------------|------------|
| Market Breadth | <u> 27</u> | <b>V</b> 12 | <b>=</b> 8 |

| Most Active Stocks By Value    | Price | Daily   | Value    |
|--------------------------------|-------|---------|----------|
|                                | (QAR) | % Chg   | (QAR Mn) |
| Qatar National Bank QPSC       | 20.41 | 0.99%   | 36.20    |
| Al Meera Consumer Goods Co QSC | 15.70 | (0.44%) | 19.72    |
| Qatar Islamic Bank SAQ         | 16.64 | 0.85%   | 15.19    |
| Qatar First Bank               | 0.99  | 10.00%  | 12.86    |
| Industries Qatar QSC           | 9.99  | (1.19%) | 12.33    |



### **Bahrain Bourse Daily Report**

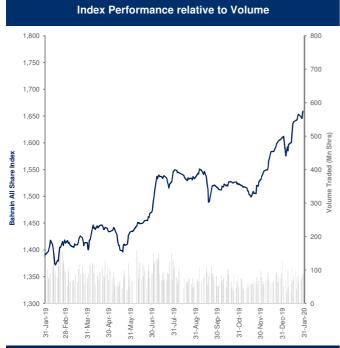
January 30, 2020

% Chg

3.0%

3.3%

97



| Sector Returns   |             |       |        |        |  |  |
|------------------|-------------|-------|--------|--------|--|--|
|                  | Market Cap. | DTD   | MTD    | YTD    |  |  |
|                  | (BHD Mn)    | % Chg | % Chg  | % Chg  |  |  |
| Bahrain Bourse   | 9,688.4     | 0.9%  | 3.3%   | 3.3%   |  |  |
| Commercial Banks | 5,926.7     | 1.3%  | 4.8%   | 4.8%   |  |  |
| Investment       | 1,630.4     | 0.4%  | (1.3%) | (1.3%) |  |  |
| Insurance        | 109.5       | 0.0%  | 2.3%   | 2.3%   |  |  |
| Services         | 1,263.9     | 0.0%  | 0.3%   | 0.3%   |  |  |
| Hotels & Tourism | 103.2       | 0.0%  | 0.4%   | 0.4%   |  |  |
| Industrial       | 654.7       | 0.0%  | 8.9%   | 8.9%   |  |  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

| Top Movers and Most Active Stocks |       |       |  |  |  |  |
|-----------------------------------|-------|-------|--|--|--|--|
| Best Return Performers            | Price | Daily |  |  |  |  |
|                                   | (BHD) | % Chg |  |  |  |  |
| Esterad Investment Co BSC         | 0.18  | 5.3%  |  |  |  |  |
| Ahli United Bank BSC              | 1.11  | 2.1%  |  |  |  |  |
| Al Baraka Banking Group BSC       | 0.32  | 1.3%  |  |  |  |  |
| Zain Bahrain BSCC                 | 0.10  | 1.0%  |  |  |  |  |
| GFH FINANCIAL GROUP BSC           | 0.22  | 0.9%  |  |  |  |  |
|                                   |       |       |  |  |  |  |
|                                   | Price | Daily |  |  |  |  |

| 1.3%  |                         |         |     |       |         |           |
|-------|-------------------------|---------|-----|-------|---------|-----------|
| 1.0%  |                         |         |     |       |         |           |
| 0.9%  | Trading Indicators      | Today's | DTD | DTD   | Avera   | age Daily |
|       | Trading indicators      | Value   | Chg | % Chg | YTD-20  | YTD-19    |
| Daily | Volume ('000 Shares)    | 4,481.8 | 1.0 | 29.9% | 2,805.4 | 6,386.7   |
| % Chg | Value Traded (BHD '000) | 1,088.2 | 0.2 | 18.5% | 908.9   | 1,602.8   |

1,659.07

9,688

Bahrain All Share Index

Market Cap (BHD Mn)

No. of Trades

Market Breadth

**Trading Indicators** 

13.08

82

(3)

0.8%

0.9%

(3.4%)

3.0%

3.3%

69

| Most Active Stocks By Volume  | Price | Volume      |
|-------------------------------|-------|-------------|
| MOST ACTIVE STOCKS BY VOIDING | (BHD) | ('000 Shrs) |
| GFH FINANCIAL GROUP BSC       | 0.22  | 2,075       |
| Ahli United Bank BSC          | 1.11  | 1,853       |
| Seef Properties BSC           | 0.20  | 145         |
| Al Baraka Banking Group BSC   | 0.32  | 100         |
| Pohrain Talanammunications Co | 0.20  | 05          |

| Most Active Stocks By Value   | Price | Daily | Value    |
|-------------------------------|-------|-------|----------|
| WOST ACTIVE STOCKS BY VALUE   | (BHD) | % Chg | (BHD Mn) |
| Ahli United Bank BSC          | 1.11  | 2.12% | 0.77     |
| GFH FINANCIAL GROUP BSC       | 0.22  | 0.90% | 0.17     |
| Bahrain Telecommunications Co | 0.39  | 0.00% | 0.04     |
| Al Baraka Banking Group BSC   | 0.32  | 1.28% | 0.03     |
| Seef Properties BSC           | 0.20  | 0.00% | 0.03     |

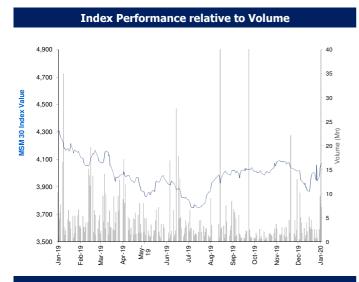
Source: Bloomberg, Kamco Research

Worst Return Performers



## **Muscat Securities Market Daily Report**

### January 30, 2020



| Sector Returns        |             |       |       |       |  |
|-----------------------|-------------|-------|-------|-------|--|
|                       | Market Cap. | DTD   | MTD   | YTD   |  |
|                       | (OMR Mn)    | % Chg | % Chg | % Chg |  |
| Muscat Securities Mkt | 2,952       | 1.6%  | 1.1%  | 1.1%  |  |
| Financial             | 2,398       | 1.4%  | 0.7%  | 0.7%  |  |
| Industrial            | 416         | 2.4%  | 4.1%  | 4.1%  |  |
| Services              | 135         | 0.0%  | 0.0%  | 0.0%  |  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

| Top Movers and Most Active Stocks |                |                |                |  |  |
|-----------------------------------|----------------|----------------|----------------|--|--|
| Best Return Performers            | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |  |  |
| Oman Cement Co.                   | 0.232          | 0.9%           | 8398           |  |  |

| Trading Indicators  |          |        |        |       |        |  |
|---------------------|----------|--------|--------|-------|--------|--|
| Market Return       | Closing  | DTD    | DTD    | MTD   | YTD-20 |  |
|                     | Value    | Chg    | % Chg  | % Chg | % Chg  |  |
| MSM 30 Index        | 4,079.39 | (8.19) | (0.2%) | 2.5%  | 2.5%   |  |
| Market Cap (OMR Mn) | 2,952.14 | 46.79  | 1.6%   | 1.1%  | 1.1%   |  |

| Worst Return Performers  | Price | Daily  | Value |
|--------------------------|-------|--------|-------|
|                          | (OMR) | % Chg  | (OMR) |
| Al Sharqia Inv. Holding  | 0.090 | (2.2%) | 1,108 |
| Al Anwar Holding*        | 0.084 | (1.2%) | 5,246 |
| Sohar International Bank | 0.111 | (0.9%) | 5,550 |
| National Gas             | 0.232 | (0.9%) | 4,635 |
|                          |       |        |       |

| Trading Indicators      | Today's | DTD     | DTD     | Average Daily |        |
|-------------------------|---------|---------|---------|---------------|--------|
|                         | Value   | Chg     | % Chg   | YTD-20        | YTD-19 |
| Volume ('000 Shares)    | 1,231   | (2,920) | (70.3%) | 3,355         | 6,046  |
| Value Traded (OMR '000) | 472     | (268)   | (36.2%) | 1,007         | 1,555  |
| No. of Trades           | 138     | (88)    | (38.9%) | 207           | 164    |

| Most Active Stocks by Volume | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(Shares) |
|------------------------------|----------------|----------------|--------------------|
| Bank Muscat                  | 0.440          | 0.0%           | 864,950            |
| Raysut Cement                | 0.474          | 0.0%           | 67,500             |
| Muscat Finance               | 0.055          | 0.0%           | 65,544             |
| Al Anwar Holding*            | 0.084          | (1.2%)         | 62,452             |
| Sohar International Bank     | 0.111          | (0.9%)         | 50,000             |
| Source: KAMCO Persarch       |                |                |                    |

| Most Active Stocks by Value | Price | Daily | Volume    |
|-----------------------------|-------|-------|-----------|
|                             | (OMR) | % Chg | (OMR'000) |
| Bank Muscat                 | 0.440 | 0.0%  | 380.7     |
| Raysut Cement               | 0.474 | 0.0%  | 32.0      |
| Oman Telecommunication Co.  | 0.624 | 0.0%  | 29.1      |
| Oman Cement Co.             | 0.232 | 0.9%  | 8.4       |

0.111

(0.9%)

Market Breadth

**Sohar International Bank** 

5.6



### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 30, 2020

% Chg

(1.4%)

16,306

### **Index Performance relative to Volume** 17,000 16,500 30,000 16,000 25,000 15,500 15,000 20,000 14,500 15,000 14.000 13,000 5,000 12,500 12.000 31-Jan-19 28-Feb-19 31-Dec-19 31-Jan-20 31-Oct-1

|                             | Sector Returns |        |        |        |
|-----------------------------|----------------|--------|--------|--------|
|                             | Market Cap.    | DTD    | MTD    | YTD    |
|                             | (EGP Mn)       | % Chg  | % Chg  | % Chg  |
| Top 60 Stocks               | 563,319.9      | 2.5%   | 0.4%   | 0.4%   |
| Banking & Finance           | 198,977.5      | 0.2%   | 3.6%   | 3.6%   |
| Basic Resources             | 20,707.5       | 1.9%   | (5.2%) | (5.2%) |
| Chemical                    | 31,292.0       | 3.2%   | (2.1%) | (2.1%) |
| Construction & Material     | 18,749.0       | 2.2%   | (1.4%) | (1.4%) |
| Financial Services          | 48,600.8       | 0.6%   | (5.4%) | (5.4%) |
| Food & Beverage             | 10,670.0       | (0.1%) | 7.6%   | 7.6%   |
| Healthcare & Pharma.        | 6,956.8        | 0.5%   | 5.5%   | 5.5%   |
| Ind. Goods, Services, Auto. | 46,893.1       | 1.7%   | (7.5%) | (7.5%) |
| Media                       | 836.3          | 5.5%   | 2.8%   | 2.8%   |
| Oil & Gas                   | 4,481.5        | 3.6%   | (4.4%) | (4.4%) |
| Personal & Household        | 39,200.4       | 1.1%   | (4.9%) | (4.9%) |
| Real Estate                 | 56,815.4       | 1.4%   | (4.7%) | (4.7%) |
| Telecommunication           | 55,156.9       | 18.9%  | 19.9%  | 19.9%  |
| Travel & Leisure            | 23,982.8       | 1.8%   | (5.3%) | (5.3%) |
|                             |                |        |        |        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

EGX 30 Index

No. of Trades

| Top Movers and Most Active Stocks |                |                |  |
|-----------------------------------|----------------|----------------|--|
| Best Return Performers            | Price<br>(EGP) | Daily<br>% Chg |  |
| Orange Egypt For Telecom          | 22.06          | 24.2%          |  |
| Telecom Egypt Co                  | 11.22          | 10.0%          |  |
| Sidi Kerir Petrochemicals Co      | 9.11           | 6.2%           |  |
| Egypt Aluminium                   | 15.33          | 6.1%           |  |
| Ezz Steel Co SAE                  | 8.68           | 5.9%           |  |
|                                   |                |                |  |

| Market Cap (EGP Bn)   | 563,320 | 13,767 | 2.5%  | 0.4%   | 0.4%      |
|-----------------------|---------|--------|-------|--------|-----------|
|                       |         |        |       |        |           |
|                       |         |        |       |        |           |
| Trading Indicators    | Today's | DTD    | DTD   | Avera  | age Daily |
| Trading indicators    | Value   | Chg    | % Chg | YTD-20 | YTD-19    |
| Volume (Mn Shares)    | 61.1    | 15.7   | 34.6% | 58.8   | 104.6     |
| Value Traded (EGP Mn) | 443.2   | 131.9  | 42.4% | 369.3  | 597.5     |

13,762.84

13,233

**Trading Indicators** 

142.26

4,940

1.0%

59.6%

(1.4%)

10,235

| Worst Return Performers             | Price  | Daily  |
|-------------------------------------|--------|--------|
| Worst neturn Ferioriners            | (EGP)  | % Chg  |
| EL Ezz Aldekhela Steel - Alexandria | 542.90 | (4.1%) |
| Arab Polvara Spinning and Weaving   | 2.15   | (0.9%) |
| Egypt Kuwait Holding Co SAE         | 1.26   | (0.5%) |
| Delta Sugar Co                      | 10.34  | (0.4%) |
| Emaar Misr for Development SAE      | 2.80   | (0.4%) |

| Market Breadth | <b>▲</b> 45 | 7        | <b>=</b> 8 |
|----------------|-------------|----------|------------|
|                |             | Duice De | ily Value  |

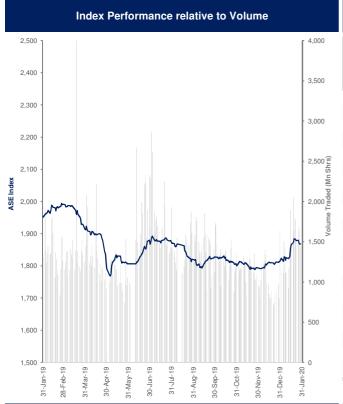
| Most Active Stocks By Volume            | Price | Volume      |
|---|-------|-------------|
| MOSE ACTIVE STOCKS BY VOIDING           | (EGP) | ('000 Shrs) |
| Qalaa Holdings SAE                      | 2.31  | 9,283       |
| Egyptian Iron & Steel Co                | 2.10  | 6,479       |
| Ezz Steel Co SAE                        | 8.68  | 5,424       |
| Pioneers Holding Co. for Financial Inv. | 4.59  | 5,344       |
| Palm Hills Developments SAE             | 1.59  | 4,092       |

| Most Active Stocks By Value   | Price | Daily | Value    |
|-------------------------------|-------|-------|----------|
|                               | (EGP) | % Chg | (EGP Mn) |
| Commercial International Bank | 84.84 | 0.13% | 90.65    |
| Ezz Steel Co SAE              | 8.68  | 5.85% | 47.08    |
| Sidi Kerir Petrochemicals Co  | 9.11  | 6.18% | 28.41    |
| EFG Hermes                    | 16.03 | 1.91% | 24.93    |
| Heliopolis Housing            | 21.18 | 3.77% | 24.78    |



### Amman Stock Exchange Daily Report (1st Market)

January 30, 2020



|                                       | Sector Return | ns     |        |        |
|---------------------------------------|---------------|--------|--------|--------|
|                                       | Market Cap.   | DTD    | MTD    | YTD    |
|                                       | (JD Mn)       | % Chg  | % Chg  | % Chg  |
| Amman Stock Exchange                  | 11,429.9      | (0.2%) | 2.2%   | 2.2%   |
| Banks                                 | 8,390.7       | (0.2%) | 1.6%   | 1.6%   |
| Insurance                             | 88.2          | 0.3%   | 2.7%   | 2.7%   |
| <b>Diversified Financial Services</b> | 142.3         | 0.6%   | 0.4%   | 0.4%   |
| Real Estate                           | 162.4         | (0.1%) | 3.4%   | 3.4%   |
| Health Care Services                  | 24.4          | 0.0%   | (3.7%) | (3.7%) |
| <b>Educational Services</b>           | 217.4         | (0.1%) | 5.6%   | 5.6%   |
| Hotels and Tourism                    | 89.3          | (1.8%) | 5.2%   | 5.2%   |
| Transportation                        | 159.0         | (0.0%) | 5.1%   | 5.1%   |
| Technology & Communications           | 305.2         | 0.0%   | 4.3%   | 4.3%   |
| Media                                 | 2.9           | 0.0%   | 20.8%  | 20.8%  |
| Utilities & Energy                    | 538.9         | 0.2%   | 4.5%   | 4.5%   |
| Commercial Services                   | 24.9          | 0.1%   | 4.6%   | 4.6%   |
| Pharmaceutical & Medical Ind.         | 36.1          | 0.7%   | 8.3%   | 8.3%   |
| Chemical Industries                   | 11.5          | 0.0%   | 12.1%  | 12.1%  |
| Food & Beverages                      | 57.8          | 1.2%   | 0.4%   | 0.4%   |
| Tobacco & Cigarettes                  | 797.2         | 0.2%   | 5.1%   | 5.1%   |
| Mining & Extraction Industries        | 282.3         | (0.6%) | 0.2%   | 0.2%   |
| Engineering & Construction            | 20.9          | 0.3%   | (0.0%) | (0.0%) |
| Electrical Industries                 | 4.4           | 0.7%   | 8.4%   | 8.4%   |
| Textiles , Leathers & Clothings       | 74.0          | (2.2%) | 7.0%   | 7.0%   |

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Return

Market Cap (JD Mn)

ASE Index

| Top Movers and Most Active Stocks   |       |       |  |  |
|-------------------------------------|-------|-------|--|--|
| Best Return Performers              | Price | Daily |  |  |
| Best neturn renormers               | (JD)  | % Chg |  |  |
| BARTER CO FOR INVESTMENT & T        | 0.22  | 4.8%  |  |  |
| INTERNATIONAL ARABIAN DEVELO        | 0.23  | 4.5%  |  |  |
| INTERNATIONAL BROKERAGE AND         | 0.25  | 4.2%  |  |  |
| IHDATHIAT REAL ESTATE CO            | 0.76  | 4.1%  |  |  |
| UNION TOBACCO & CIGARETTE 1.34 3.9% |       |       |  |  |
| _                                   |       |       |  |  |

| Worst Return Performers      | Price | Daily  |
|------------------------------|-------|--------|
|                              | (JD)  | % Chg  |
| JORDAN WORSTED MILLS/THE     | 2.44  | (4.3%) |
| NATIONAL ALUMINUM INDUSTRIAL | 0.47  | (4.1%) |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.34  | (2.9%) |
| NATL PORTFOLIO SECURITIES    | 0.70  | (2.8%) |
| JORDANIAN REAL ESTATE FOR DE | 0.39  | (2.5%) |

| Trading Indicators     | Today's | DTD   | DTD     | Aver    | age Daily |
|------------------------|---------|-------|---------|---------|-----------|
| Trading indicators     | Value   | Chg   | % Chg   | YTD-20  | YTD-      |
| Volume ('000 Shares)   | 2,563.5 | (8.0) | (24.6%) | 2,771.3 | 2,218     |
| Value Traded (JD '000) | 2,692.2 | (0.7) | (21.4%) | 3,846.3 | 3,698     |
| No. of Trades          | 1,439   | (185) | (11.4%) | 1,466   | 1,229     |
|                        |         |       |         |         |           |

1,868.00

11,429.88

**Trading Indicators** 

(0.36)

% Chg

(0.0%)

2.9%

2.2%

| Market Breadth |            |             |             |
|----------------|------------|-------------|-------------|
| Market Breadth | <b>2</b> 4 | <b>T</b> 15 | <b>=</b> 84 |
|                |            |             |             |

| Most Active Stocks By Volume  | Price | Volume      |
|-------------------------------|-------|-------------|
| WOSE ACTIVE STOCKS BY VOIDING | (JD)  | ('000 Shrs) |
| UNION INVESTMENT CORP         | 1.19  | 670         |
| BARTER CO FOR INVESTMENT & T  | 0.22  | 258         |
| INTERNATIONAL BROKERAGE AND   | 0.25  | 173         |
| UNITED FINANCIAL INVESTMENTS  | 0.54  | 161         |
| NATIONAL ALUMINUM INDUSTRIAL  | 0.47  | 149         |

| Most Active Stocks By Value  | Price | Daily   | Value   |
|------------------------------|-------|---------|---------|
|                              | (JD)  | % Chg   | (JD Mn) |
| UNION INVESTMENT CORP        | 1.19  | 1.71%   | 0.78    |
| ARAB BANK PLC                | 5.86  | (0.68%) | 0.63    |
| JORDANIAN ELECTRIC POWER     | 1.27  | 0.00%   | 0.18    |
| SPECIALIZED INVESTMENT COMPO | 1.73  | 2.98%   | 0.16    |
| ARAB UNION INTL INSURANCE    | 1.38  | 0.00%   | 0.09    |

Source: Bloomberg, Kamco Research

YTD-20

% Chg

2.9%

2.2%



## Tunisia Stock Exchange Daily Report

January 30, 2020



|                    | Sector Returns | ;      |        |        |
|--------------------|----------------|--------|--------|--------|
|                    | Market Cap.    | DTD    | MTD    | YTD    |
|                    | (DT Mn)        | % Chg  | % Chg  | % Chg  |
|                    | 22,672.1       | (0.2%) | (0.5%) | (0.5%) |
| Banking            | 9,354.4        | (0.1%) | (2.7%) | (2.7%) |
| Insurance          | 779.1          | (1.2%) | (4.8%) | (4.8%) |
| Leasing            | 519.3          | 0.4%   | 1.5%   | 1.5%   |
| Financial Services | 2,338.2        | (0.1%) | (0.8%) | (0.8%) |
| Industrial         | 1,716.4        | (0.8%) | (1.2%) | (1.2%) |
| Chemical Industry  | 492.6          | (0.1%) | (9.5%) | (9.5%) |
| Food & Beverage    | 4,610.8        | (0.1%) | 4.7%   | 4.7%   |
| Retailing          | 1,224.8        | (0.1%) | 2.9%   | 2.9%   |
| Others             | 1,636.5        | (0.2%) | 1.8%   | 1.8%   |

| Top Movers and Most Active Stocks |       |       |  |  |  |  |  |
|-----------------------------------|-------|-------|--|--|--|--|--|
| P t P. t P. of                    | Price | Daily |  |  |  |  |  |
| Best Return Performers            | (DT)  | % Chg |  |  |  |  |  |
| Modern Leasing Immeuble Assura    | 1.66  | 5.1%  |  |  |  |  |  |
| ADWYA SA                          | 2.50  | 4.6%  |  |  |  |  |  |
| Tunisie Leasing SA                | 10.73 | 4.2%  |  |  |  |  |  |
| Manufacture de Panneaux Bois D    | 5.25  | 3.6%  |  |  |  |  |  |
| Societe de Placements et de De    | 8.80  | 2.9%  |  |  |  |  |  |
|                                   |       |       |  |  |  |  |  |

| Tunisie Leasing SA             | 10.73 | 4.2%   |
|--------------------------------|-------|--------|
| Manufacture de Panneaux Bois D | 5.25  | 3.6%   |
| Societe de Placements et de De | 8.80  | 2.9%   |
|                                |       |        |
| Worst Return Performers        | Price | Daily  |
|                                | (DT)  | % Chg  |
| Arab Tunisian Lease            | 1.61  | (4.2%) |
| BH Assurance                   | 27.26 | (3.0%) |
| Attijari Leasing SA            | 11.24 | (2.9%) |
| Societe Immobiliere Tuniso Seo | 2.09  | (2.8%) |
| Societe de Production Agricole | 1.50  | (2.6%) |

|                                       | olume    |
|---------------------------------------|----------|
| Most Active Stocks By Volume (DT) ('0 | 00 Shrs) |
| Union Internationale de Banque 21.80  | 95       |
| Arab Tunisian Bank 4.00               | 41       |
| Tunisie Profiles Aluminium SA 4.50    | 39       |
| ADWYA SA 2.50                         | 35       |
| Banque de Tunisie 7.54                | 31       |

| Trading Indicators  |                  |            |              |              |                 |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
| Tunisia Index       | 7,051.05         | (10.58)    | (0.1%)       | (1.0%)       | (1.0%)          |
| Market Cap (DT Min) | 22,672           | (46)       | (0.2%)       | (0.5%)       | (0.5%)          |

| Trading Indicators     | Today's | DTD    | DTD     | Avera   | age Daily |
|------------------------|---------|--------|---------|---------|-----------|
|                        | Value   | Chg    | % Chg   | YTD-20  | YTD-19    |
| Volume ('000 Shares)   | 411.5   | (95.4) | (18.8%) | 421.4   | 534.4     |
| Value Traded ('000 DT) | 4,088.5 | 157.6  | 4.0%    | 3,084.1 | 4,361.9   |
| No. of Trades          | 926     | (462)  | (33.3%) | 1,182   | 1,606     |

| Market Breadth  |            |      |             |
|-----------------|------------|------|-------------|
| Market Dieautii | <u></u> 11 | ▼ 28 | <b>=</b> 29 |
|                 |            |      |             |

| Most Active Stocks By Value    | Price | Daily   | Value   |
|--------------------------------|-------|---------|---------|
|                                | (DT)  | % Chg   | (DT Mn) |
| Union Internationale de Banque | 21.80 | 0.00%   | 2.07    |
| Societe Frigorifique et Brasse | 19.98 | (0.10%) | 0.32    |
| Banque de Tunisie              | 7.54  | 0.53%   | 0.23    |
| Tunisie Profiles Aluminium SA  | 4.50  | (1.75%) | 0.17    |
| Arab Tunisian Bank             | 4.00  | (2.20%) | 0.16    |



## Beirut Stock Exchange Daily Report

January 30, 2020

### **Index Performance relative to Volume** 1,200 1,100 6000 Blom Stock Index Vol. Taded ('000. Shares) 900 800 700 600 500 31-Jul-19 31-Aug-19 31-Oct-19 31-Dec-19 30-Jun-19 31-Jan-20 30-Sep-19 28-Feb-19

|                            | Sector Return | ıs     |         |         |
|----------------------------|---------------|--------|---------|---------|
|                            | Market Cap.   | DTD    | MTD     | YTD     |
|                            | (USD Mn)      | % Chg  | % Chg   | % Chg   |
|                            | 6,737.2       | (0.8%) | (11.8%) | (11.8%) |
| Banking & Finance          | 5,144.2       | (0.4%) | (16.8%) | (16.8%) |
| Industries                 | 221.3         | 0.0%   | 3.5%    | 3.5%    |
| Trading Sector             | 35.8          | 0.0%   | 0.0%    | 0.0%    |
| Real Estate & Construction | 1,336.0       | (2.2%) | 11.0%   | 11.0%   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

| Top Movers and Most Active Stocks |       |       |  |  |  |  |
|-----------------------------------|-------|-------|--|--|--|--|
| Best Return Performers            | Price | Daily |  |  |  |  |
| Dest Hetalii Fellollileis         | (USD) | % Chg |  |  |  |  |
|                                   |       |       |  |  |  |  |

|                     | Trading Ir | ndicators |        |         |         |
|---------------------|------------|-----------|--------|---------|---------|
| Market Return       | Closing    | DTD       | DTD    | MTD     | YTD-20  |
|                     | Value      | Chg       | % Chg  | % Chg   | % Chg   |
| Blom Stock Index    | 693.70     | (5.4)     | (0.8%) | (11.7%) | (11.7%) |
| Market Cap (USD Mn) | 6,737.2    | (52.8)    | (0.8%) | (11.8%) | (11.8%) |

| Worst Return Performers | Price | Daily  |
|-------------------------|-------|--------|
|                         | (USD) | % Chg  |
| Byblos Bank SAL         | 59.90 | (4.9%) |
| Solidere                | 8.03  | (3.4%) |
| Bank Audi SAL           | 1.96  | (2.0%) |
| Solidere                | 8.20  | (0.5%) |
|                         |       |        |

| Trading Indicators       | Today's | DID    | DID    | Aver   | age Dally |
|--------------------------|---------|--------|--------|--------|-----------|
|                          | Value   | Chg    | % Chg  | YTD-20 | YTD-19    |
| Volume ('000s shares)    | 47.9    | 27.7   | 136.8% | 101.9  | 2,821.1   |
| Value Traded ('000s USD) | 532.4   | 412.00 | 342.3% | 810.4  | 12,719.6  |
|                          |         |        |        |        |           |

Market Breadth

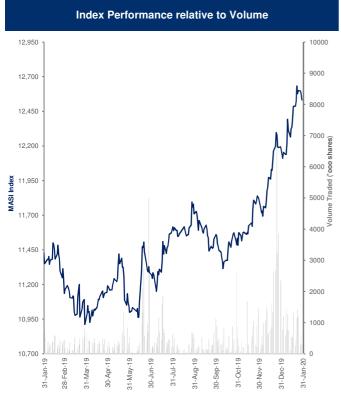
| Most Active Stocks By Volume | Price | Volume      |
|------------------------------|-------|-------------|
| most Active clocks by Volume | (USD) | ('000 Shrs) |
| Bank Audi SAL                | 1.96  | 23          |
| Solidere                     | 8.03  | 18          |
| Byblos Bank SAL              | 59.90 | 5           |
| Solidere                     | 8.20  | 1           |
|                              |       |             |

| Most Active Stocks By Value | Price | Daily   | Value    |
|-----------------------------|-------|---------|----------|
|                             | (USD) | % Chg   | (USD Mn) |
| Byblos Bank SAL             | 59.90 | (4.92%) | 0.33     |
| Solidere                    | 8.03  | (3.37%) | 0.15     |
| Bank Audi SAL               | 1.96  | (2.00%) | 0.05     |
| Solidere                    | 8.20  | (0.49%) | 0.01     |
|                             |       |         |          |



# Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

January 30, 2020



| Sector Returns                    |             |        |         |         |  |  |  |
|-----------------------------------|-------------|--------|---------|---------|--|--|--|
|                                   | Market Cap. | DTD    | MTD     | YTD     |  |  |  |
|                                   | (MAD Mn)    | % Chg  | % Chg   | % Chg   |  |  |  |
|                                   | 588,168.4   | (0.3%) | 2.6%    | 2.6%    |  |  |  |
| Banking                           | 223,935.7   | (0.8%) | 0.3%    | 0.3%    |  |  |  |
| Beverages                         | 11,560.8    | (1.2%) | 5.1%    | 5.1%    |  |  |  |
| Chemicals                         | 2,043.5     | 0.0%   | 3.3%    | 3.3%    |  |  |  |
| Construction & Building Material  | 71,408.0    | 0.7%   | 4.6%    | 4.6%    |  |  |  |
| Distributors                      | 14,477.0    | (0.2%) | 13.2%   | 13.2%   |  |  |  |
| Electrical & Electronic Equipment | 300.6       | 3.1%   | (0.4%)  | (0.4%)  |  |  |  |
| Electricity                       | 22,904.5    | 0.0%   | 4.5%    | 4.5%    |  |  |  |
| Food Producers & Processors       | 25,765.6    | (0.3%) | 0.4%    | 0.4%    |  |  |  |
| Holding Companies                 | 3,477.7     | (0.3%) | 16.1%   | 16.1%   |  |  |  |
| Insurance                         | 26,327.2    | 0.4%   | 10.9%   | 10.9%   |  |  |  |
| Investment & other Finance        | 4,978.4     | 0.0%   | 9.3%    | 9.3%    |  |  |  |
| Leisures & Hotel                  | 2,442.7     | 0.0%   | 0.3%    | 0.3%    |  |  |  |
| Materials, Software & Computer    | 3,440.1     | (1.5%) | 5.3%    | 5.3%    |  |  |  |
| Mining                            | 14,385.7    | 0.6%   | 3.9%    | 3.9%    |  |  |  |
| Oil & Gas                         | 14,609.4    | (3.8%) | 11.8%   | 11.8%   |  |  |  |
| Real Estate                       | 3,921.7     | 1.6%   | (17.0%) | (17.0%) |  |  |  |
| Telecommunications                | 137,138.9   | 0.3%   | 2.0%    | 2.0%    |  |  |  |
| Transport                         | 1,126.4     | 6.1%   | 6.8%    | 6.8%    |  |  |  |
| Utilities                         | 3,880.4     | 0.0%   | 8.8%    | 8.8%    |  |  |  |
| Forestry & Paper                  | 43.9        | (4.0%) | (15.0%) | (15.0%) |  |  |  |

| Top Movers and Most Active Stocks |         |       |  |  |  |  |
|-----------------------------------|---------|-------|--|--|--|--|
| Best Return Performers            | Price   | Daily |  |  |  |  |
| Dest rictum renormers             | (MAD)   | % Chg |  |  |  |  |
| СТМ                               | 918.80  | 6.1%  |  |  |  |  |
| Nexans Maroc                      | 134.00  | 3.1%  |  |  |  |  |
| Douja Promotion Groupe Addoha     | 9.36    | 2.3%  |  |  |  |  |
| Ciments du Maroc                  | 1715.00 | 2.1%  |  |  |  |  |

| Managem SA                  | 851.00  | 1.1%   |
|-----------------------------|---------|--------|
|                             |         |        |
| Worst Return Performers     | Price   | Daily  |
|                             | (MAD)   | % Chg  |
| Med Paper SA                | 17.00   | (4.0%) |
| Afriquia Gaz                | 4250.00 | (3.8%) |
| BMCE Bank                   | 194.05  | (3.0%) |
| Ennakl Automobiles          | 33.96   | (3.0%) |
| Hightech Payment Systems SA | 4025.00 | (1.8%) |

|                     | Trading I | ndicators |        |       |        |
|---------------------|-----------|-----------|--------|-------|--------|
| Market Return       | Closing   | DTD       | DTD    | MTD   | YTD-20 |
| Market Hetain       | Value     | Chg       | % Chg  | % Chg | % Chg  |
| MASI Index          | 12,533.16 | (44.34)   | (0.4%) | 3.0%  | 3.0%   |
| Market Cap (MAD Mn) | 588,168   | (1,563)   | (0.3%) | 2.6%  | 2.6%   |

| Trading Indicators    | Today's | DTD     | DTD     | Avera  | ige Daily |
|-----------------------|---------|---------|---------|--------|-----------|
|                       | Value   | Chg     | % Chg   | YTD-20 | YTD-19    |
| Volume ('000 Shares)  | 300.1   | (318.5) | (51.5%) | 776.2  | 466.2     |
| Value Traded (MAD Mn) | 79.71   | (54.42) | (40.6%) | 114.3  | 35.0      |
|                       |         |         |         |        |           |

Market Breadth

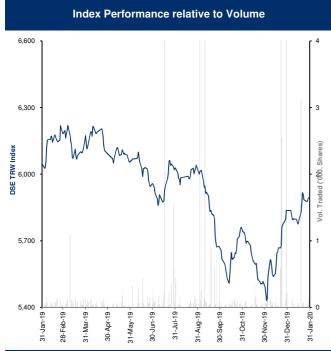
| Most Active Stocks By Volume  | Price  | Volume      |
|-------------------------------|--------|-------------|
| most Active clocks by Folding | (MAD)  | ('000 Shrs) |
| Delta Holding SA              | 39.70  | 100.9       |
| Lesieur Cristal               | 180.00 | 70.8        |
| Attijariwafa Bank             | 500.00 | 44.6        |
| Banque Centrale Populaire     | 274.00 | 27.9        |
| Douja Promotion Groupe Addoha | 9.36   | 19.5        |

| Most Active Stocks By Value | Price   | Daily   | Value    |
|-----------------------------|---------|---------|----------|
|                             | (MAD)   | % Chg   | (MAD Mn) |
| Attijariwafa Bank           | 500.00  | (0.60%) | 22.34    |
| Afriquia Gaz                | 4250.00 | (3.85%) | 22.01    |
| Lesieur Cristal             | 180.00  | (1.64%) | 12.75    |
| Banque Centrale Populaire   | 274.00  | (0.18%) | 7.64     |
| Delta Holding SA            | 39.70   | (0.25%) | 3.94     |



### **Damascus Securities Exchange Daily Report**

January 30, 2020



|                   | Sector Return | s      |        |        |
|-------------------|---------------|--------|--------|--------|
|                   | Market Cap.   | DTD    | MTD    | YTD    |
|                   | (SRY Mn)      | % Chg  | % Chg  | % Chg  |
|                   | 939,386.2     | 0.3%   | (0.6%) | (0.4%) |
| Banking & Finance | 555,406.0     | 0.5%   | 1.6%   | 1.6%   |
| Services          | 2,565.8       | 0.0%   | 0.0%   | 0.0%   |
| Industrial        | 119,945.2     | 0.0%   | 0.1%   | 1.9%   |
| Insurance         | 32,769.0      | (0.5%) | (1.9%) | (1.9%) |
| Agricultural      | 1,347.5       | 0.0%   | 0.0%   | 0.0%   |
| Communication     | 227,352.8     | 0.0%   | (5.8%) | (5.8%) |

| Sectors' MTD % Chg is based on the Change in market cap. a | and it might not conform with the benchmark % Chg for each sector |
|--|---|
|--|---|

| Top Movers and Most Active Stocks |        |       |  |  |
|-----------------------------------|--------|-------|--|--|
| Best Return Performers            | Price  | Daily |  |  |
| Best Return Performers            | (SRY)  | % Chg |  |  |
| Qatar National Bank Syria         | 343.94 | 3.9%  |  |  |
| Al Baraka Bank - Syria            | 864.83 | 0.7%  |  |  |
| Syria International Islamic Bank  | 542.69 | 0.1%  |  |  |
|                                   |        |       |  |  |

| Trading Indicators  |          |       |       |        |        |
|---------------------|----------|-------|-------|--------|--------|
| Market Return       | Closing  | DTD   | DTD   | MTD    | YTD-20 |
|                     | Value    | Chg   | % Chg | % Chg  | % Chg  |
| DSE Weighted Index  | 5,895.87 | 13.93 | 0.2%  | 1.0%   | 1.0%   |
| Market Cap (SRY Mn) | 939,386  | 2,497 | 0.3%  | (0.6%) | (0.4%) |

| Worst Return Performers      | Price  | Daily  |
|------------------------------|--------|--------|
| worst neturn Performers      | (SRY)  | % Chg  |
| Al-Aqeelah Takaful Insurance | 291.04 | (1.8%) |

| Trading Indicators    | Today's | DTD DTD Average |        | age Daily |        |
|-----------------------|---------|-----------------|--------|-----------|--------|
|                       | Value   | Chg             | % Chg  | YTD-20    | YTD-19 |
| Volume ('000 Shrs)    | 113.9   | 83.8            | 278.7% | 206.5     | 118.8  |
| Value Traded (SRY Mn) | 76.7    | 63.1            | 462.9% | 91.3      | 105.8  |
| No. of Trades         | 49      | (18)            | -26.9% | 60        | 65     |

| Most Active Stocks By Volume     | Price  | Volume      |
|----------------------------------|--------|-------------|
| most Addre Glocks by Volume      | (SRY)  | ('000 Shrs) |
| Bank Of Syria And Overseas       | 713.50 | 91.2        |
| Qatar National Bank Syria        | 343.94 | 8.5         |
| Syria International Islamic Bank | 542.69 | 6.9         |
| Al Baraka Bank - Syria           | 864.83 | 3.5         |
| Al-Aqeelah Takaful Insurance     | 291.04 | 2.0         |

| Most Active Stocks By Value      | Price   | Daily | Value    |
|----------------------------------|---------|-------|----------|
|                                  | (SRY)   | % Chg | (SRY Mn) |
| Bank Of Syria And Overseas       | 713.50  | 0.00% | 65.1     |
| Syria International Islamic Bank | 542.69  | 0.14% | 2.9      |
| Al Baraka Bank - Syria           | 864.83  | 0.68% | 3.7      |
| Qatar National Bank Syria        | 343.94  | 3.94% | 3.0      |
| Al Badia Cement (JSC)            | 1171.39 | 0.00% | 0.6      |

Market Breadth

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