

MENA Markets Daily Report

August 31, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,874.51	0.4%	(15.8%)	32.4%
		Kuwait	Main 50 Index	▲	4,206.28	0.5%	(15.7%)	4.8%
		Kuwait	Main Market Index	▲	4,194.04	0.5%	(14.6%)	3.6%
		Kuwait	All Share Index	▲	5,310.68	0.4%	(15.5%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,983.82	0.6%	(4.8%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,261.47	(0.3%)	(18.2%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,752.31	(0.1%)	(13.6%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,537.53	0.1%	(10.6%)	3.3%
		Qatar	QE 20 Index	▲	9,922.52	0.4%	(4.8%)	1.2%
		Bahrain	Bahrain All Share	▲	1,380.89	0.6%	(14.2%)	20.4%
		Oman	MSM 30 Index	▲	3,751.52	0.4%	(5.8%)	(7.9%)
		Egypt	EGX 30	▼	11,434.81	(0.2%)	(18.1%)	7.1%
		Jordan	ASE Index	▼	1,574.39	(0.1%)	(13.3%)	(4.9%)
		Lebanon	Blom Stock Index	=	593.18	0.0%	(24.5%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,760.83	0.3%	(5.1%)	(2.1%)
		Morocco	MASI	▼	10,073.41	(0.7%)	(17.2%)	7.1%
		Syria	DSE Weighted Index	▼	7,493.25	(0.8%)	28.4%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,403.81	1.6%	11.6%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,265.62	0.1%	(18.3%)	44.9%
		India	SENSEX	▲	39,467.31	0.9%	(4.3%)	14.4%
		Brazil	BOVESPA Stock Index	▲	102,142.90	1.5%	(11.7%)	31.6%
		Mexico	BOLSA Index	▲	37,794.25	0.4%	(13.2%)	4.6%
		Korea	KOSPI Index	▲	2,353.80	0.4%	7.1%	7.7%
		Taiwan	TAIEX Index	▼	12,728.85	(0.5%)	6.1%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,456.86	0.6%	4.2%	25.2%
		Asia	MSCI Asia Pacific	▲	174.14	0.4%	2.0%	16.3%
		Europe	DJ Stoxx 600	▼	368.80	(0.5%)	(11.3%)	23.2%
		Europe	FTSEurofirst 300	▼	1,429.82	(0.5%)	(12.0%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,121.60	0.4%	0.6%	15.4%
		U.S.A	S&P 500	▲	3,508.01	0.7%	8.6%	28.9%
		U.S.A	DJIA	▲	28,653.87	0.6%	0.4%	22.3%
		U.S.A	NASDAQ Composite	▲	11,695.63	0.6%	30.3%	35.2%
		UK	FTSE 100	▼	5,963.57	(0.6%)	(20.9%)	12.1%
		Germany	DAX	▼	13,033.20	(0.5%)	(1.6%)	25.5%
		Japan	NIKKEI 225	▼	22,882.65	(1.4%)	(3.3%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	25,422.06	0.6%	(9.8%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	45.81	(0.5%)	(32.6%)	31.8%
		Oil	Brent	▼	45.05	(0.1%)	(31.7%)	22.7%
		Oil	Kuwait	▼	44.99	(2.0%)	(32.9%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(2.0%)	13.3%	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,964.83	1.8%	29.5%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

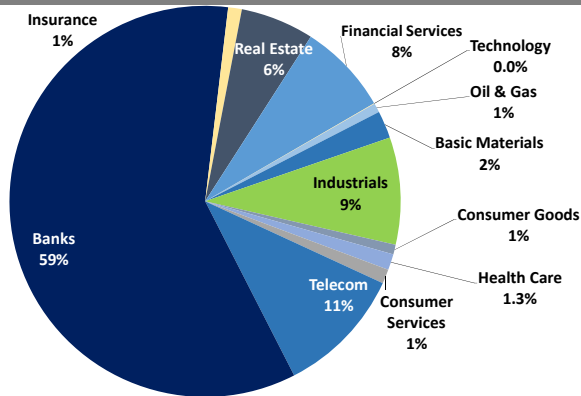
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 31, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	14.7	11.7%
2- Kuwait Finance House	4,850.1	19.3	12.2%
3- Zain	2,561.6	11.8	16.7%
4- Ahli United Bank - Bahrain	2,249.3	10.2	17.1%
5- Boubayan Bank	1,851.8	29.6	10.9%
6- Agility (PWC Logistics)	1,269.1	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.01%
8- Mabanee Co.	713.9	12.7	11.9%
9- Gulf Bank	655.3	10.3	9.6%
10- Ahli United Bank - Kuwait	565.3	10.3	12.1%
Total	21,631	15.29	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.089	0.022	32.8%
Hilal Cement Co.	0.120	0.029	32.3%
Hayat Communications Co.	0.082	0.007	9.6%
AL-Enma'a Real Estate Co.	0.044	0.004	9.5%
National International Holding Co.	0.064	0.005	9.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.020	(0.002)	(7.4%)
Palms Agro Production Co.	0.057	(0.003)	(5.7%)
Injazzat Real Estate Development Co.	0.074	(0.004)	(5.0%)
Al-Argan International Real Estate Co.	0.087	(0.005)	(5.0%)
A'ayan Real Estate Co.	0.053	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.020	4.2%	62,608,963
A'ayan Leasing & Investment Co.	0.058	2.8%	31,969,690
Arzan Financial Group For Fin. & Invest.	0.060	5.3%	28,329,319
Ahli United Bank - Bahrain	0.231	2.2%	27,606,642
Kuwait Finance House	0.632	1.0%	12,204,432

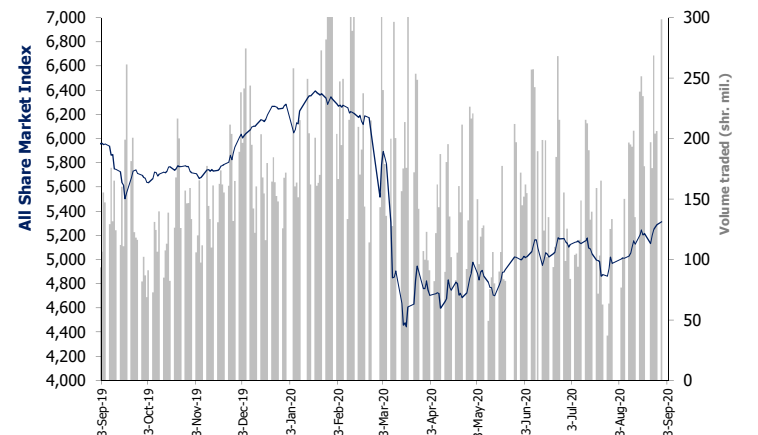
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	31,432.2	▲	0.4%	8.3%	(13.5%)
Oil & Gas	241.8	▼	(0.4%)	1.0%	(6.2%)
Basic Materials	701.0	▲	0.9%	3.3%	(13.2%)
Industrials	2,757.5	▲	0.6%	(0.6%)	(16.2%)
Consumer Goods	248.6	▼	(0.8%)	10.5%	25.9%
Health Care	411.2	=	0.0%	(1.2%)	(6.3%)
Consumer Services	366.1	▼	(0.7%)	(5.6%)	(33.7%)
Telecommunications	3,290.2	▼	(0.0%)	6.2%	(3.8%)
Banks	18,468.6	▲	0.5%	9.9%	(16.0%)
Insurance	349.4	▲	0.0%	2.6%	0.6%
Real Estate	1,883.9	▲	0.4%	4.6%	(16.6%)
Financial Services	2,350.9	▲	0.6%	4.6%	(15.1%)
Technology	6.6	▼	(2.9%)	3.1%	(6.8%)
Utilities	356.4	▲	0.3%	N/A	N/A

Market Breadth	 61	 41	 72		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,874.51	21.4	0.4%	8.5%	(15.8%)
Main 50 Index	4,206.28	22.5	0.5%	3.9%	(15.7%)
Main Market Index	4,194.04	21.8	0.5%	2.6%	(14.6%)
All Share Market Index	5,310.68	21.5	0.4%	6.9%	(15.5%)
Market Cap (KWD Mn)	31,432.17	124.2	0.4%	8.3%	(13.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	298.4	92.4	44.8%	172.5	88.6
Value Traded (KWD Mn)	39.0	9.8	33.7%	34.6	16.9
No. of Trades	9,613	1,226	14.6%	8,156	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.632	1.0%	7,699,692
Ahli United Bank - Bahrain	0.231	2.2%	6,358,932
National Bank of Kuwait	0.864	(0.2%)	3,146,874
A'ayan Leasing & Investment Co.	0.058	2.8%	1,856,571
Shamal Az-Zour Al-Oula Power and Water Co	0.324	0.3%	1,825,944

Saudi Tadawul Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,051,478.4	0.3%	6.4%	(0.5%)
Materials	520,245.5	0.6%	4.5%	(4.0%)
Capital Goods	14,592.8	1.4%	11.2%	11.4%
Commercial & Professional Svc	7,658.0	1.1%	0.5%	(16.8%)
Transportation	13,065.8	1.1%	6.7%	(6.1%)
Consumer Durables & Apparel	3,272.3	4.8%	23.0%	13.8%
Consumer Services	23,832.9	1.2%	10.8%	4.0%
Media	6,216.4	3.8%	24.8%	(4.1%)
Retailing	33,865.9	0.3%	13.2%	0.5%
Food & Staples Retailing	12,819.3	0.4%	4.9%	51.3%
Food & Beverages	97,476.7	0.9%	4.7%	23.2%
Health Care Equipment & Svc	58,248.0	0.3%	3.9%	167.6%
Pharma, Biotech & Life Science	3,900.0	2.7%	3.7%	19.3%
Banks	590,464.3	0.4%	9.3%	(14.5%)
Diversified Financials	28,681.8	2.8%	3.7%	(4.8%)
Insurance	46,156.0	0.3%	3.8%	18.8%
Telecommunication Services	221,392.1	0.2%	(0.4%)	(3.7%)
Utilities	69,090.5	2.2%	2.4%	(20.2%)
REITs	14,393.8	0.0%	2.7%	(2.9%)
Real Estate Mgmt & Dev't	82,621.7	2.2%	8.1%	(6.0%)
Software & Services	1,895.0	5.5%	15.0%	103.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	32.05	9.9%
L'Azurde Co for Jewelry	16.86	9.9%
ARAB SEA INFORMATION SYSTEMS	67.70	9.9%
Alujain Holding	44.80	9.7%
Naseej International Trading Co.	16.20	9.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	79.00	(1.3%)
Jadwa REIT Saudi Fund	13.08	(1.1%)
Middle East Healthcare Co	36.40	(0.8%)
Advanced Petrochemical Co	55.80	(0.7%)
Saudi Arabian Fertilizer Co	85.40	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.14	27,908
Arabian Pipes Co	17.10	12,924
Northern Region Cement Co	11.10	11,200
Seera Group Holding	17.34	10,962
Saudi Fisheries Co	36.20	10,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,983.82	49.39	0.62%	7.0%	(4.8%)
Market Cap (SAR Mn)	8,901,367	32,864	0.4%	6.2%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	369.6	(50.7)	(12.1%)	246.9	134.1
Value Traded (SAR Mn)	9,075.0	(212.1)	(2.3%)	6,583.6	3,575.4
No. of Trades	362,272	(27,576)	(7.1%)	225,975	108,157

Market Breadth	▲ 168	▼ 24	= 10
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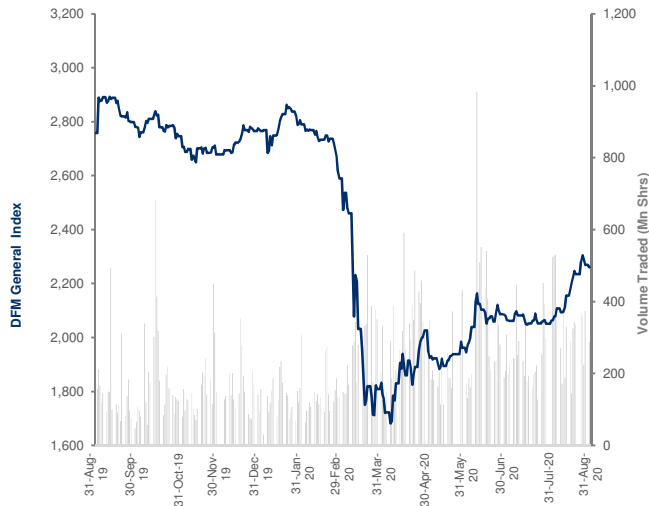
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	76.80	2.4%	484.57
Saudi Fisheries Co	36.20	6.2%	375.76
Saudi Arabian Oil Co	35.10	0.3%	330.17
Filing & Packing Materials Man	51.30	7.1%	283.14
Ash-Sharqiyah Development Co	79.90	3.5%	275.61

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	312,372.3	(0.4%)	7.8%	(16.2%)
Banking	170,863.8	(0.4%)	10.7%	(16.9%)
Consumer Staples	3,111.9	0.0%	1.2%	(6.1%)
Investment & Financial Services	15,184.5	0.3%	6.4%	(11.1%)
Insurance	5,195.3	0.8%	4.7%	2.5%
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	57,929.8	0.1%	6.2%	(26.2%)
Telecommunication	23,906.8	(3.8%)	3.3%	(5.8%)
Transportation	23,008.2	0.1%	3.0%	(8.0%)
Services	8,245.1	1.0%	3.3%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ISLAMIC ARAB INSURANCE COM	0.70	5.6%
UNION PROPERTIES PJSC	0.31	4.0%
AMLAQ FINANCE	0.32	2.9%
AJMAN BANK PJSC	0.71	1.9%
TABREED	2.10	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
AL Salam Bank Sudan	1.52	(5.0%)
ARABTEC HOLDING CO PJSC	0.58	(4.9%)
EMIRATES INTEGRATED TELECOMM	5.25	(3.8%)
Al Salam Group Holding	0.28	(3.1%)
DAMAC PROPERTIES DUBAI CO	0.84	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.31	177,334
ISLAMIC ARAB INSURANCE COM	0.70	24,920
GULF NAVIGATION HOLDING PJSC	0.48	13,796
DEYAAR DEVELOPMENT PJSC	0.30	11,348
Gulf Finance House	0.62	9,260

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,261.47	(7.80)	(0.3%)	10.3%	(18.2%)
Market Cap (AED Mn)	312,372	(1,369)	(0.4%)	7.8%	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	287.4	(86.9)	(23.2%)	253.1	144.2
Value Traded (AED Mn)	261.6	(77.1)	(22.8%)	249.2	192.0
No. of Trades	3,187	(1,639)	(34.0%)	3,845	2,645

Market Breadth	▲ 13	▼ 14	= 35
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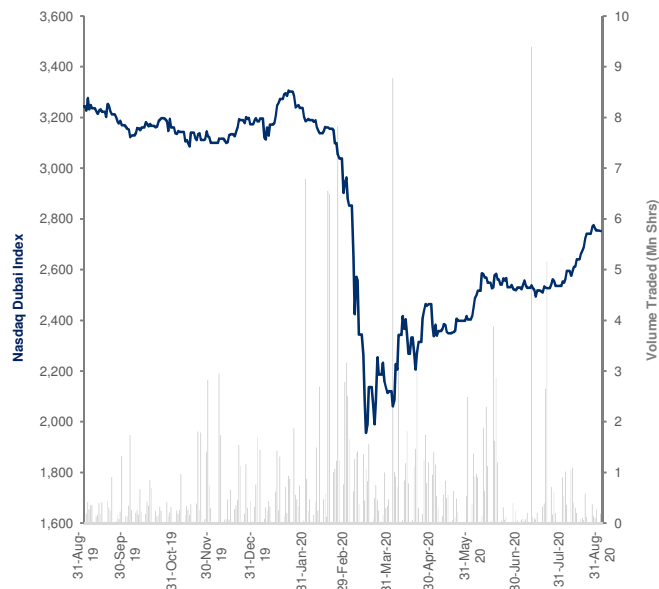
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	11.00	(0.90%)	83.63
UNION PROPERTIES PJSC	0.31	4.04%	53.96
DUBAI ISLAMIC BANK	4.13	(0.24%)	31.80
EMAAR PROPERTIES PJSC	2.93	0.00%	21.46
ISLAMIC ARAB INSURANCE COM	0.70	5.58%	17.26

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,028.3	1.1%	3.7%	(17.9%)
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(16.8%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	66.9	0.0%	94.7%	(61.1%)
ENBD REIT (CEIC) Limited	80.8	0.0%	(4.7%)	(33.2%)
Hikma Pharmaceuticals GDR	7,183.6	0.0%	13.3%	11.6%
Nasdaq, Inc.	21,655.8	1.5%	1.1%	22.3%
Orascom Construction Limited	549.9	0.0%	(4.8%)	(22.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.22	(1.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.22	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,752.31	(1.89)	(0.1%)	8.5%	(13.6%)
Market Cap (USD Mn)	30,028	315	1.1%	3.7%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	0.19	(0.1)	(30.9%)	1.0	0.67
Value Traded (USD Mn)	0.04	(0.0)	(24.4%)	9.5	7.60
No. of Trades	7	(3)	(30.0%)	97	178

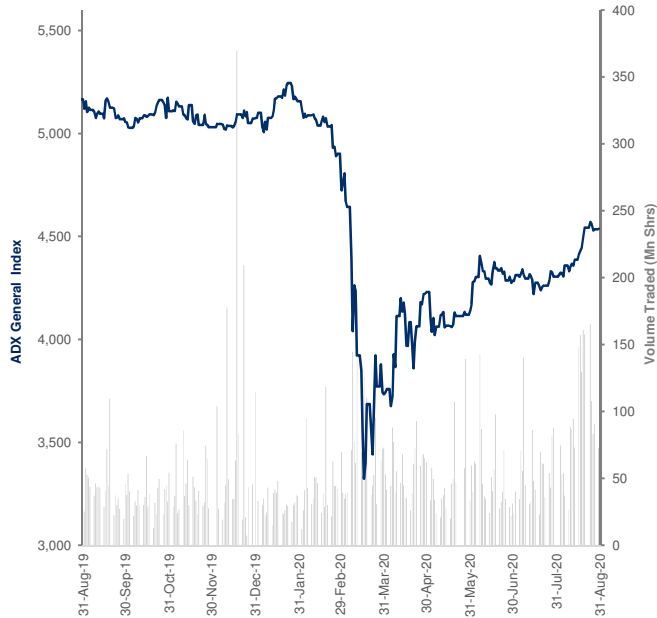
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.22	(1.36%)	0.04

Abu Dhabi Securities Exchange Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	700,528.4	(0.4%)	6.6%	28.8%
Banks	208,443.8	0.4%	6.1%	(23.8%)
Investment & Financial Services	1,973.8	0.5%	5.2%	(1.0%)
Real Estate	17,624.4	(1.0%)	15.9%	(5.6%)
Energy	212,049.7	(1.3%)	9.4%	352.4%
Consumer Staples	69,340.6	0.5%	14.0%	391.3%
Industrial	6,838.6	(0.6%)	9.0%	2.3%
Insurance	8,676.2	(0.0%)	4.7%	10.1%
Telecommunication	166,360.8	(0.7%)	0.6%	0.7%
Services	9,220.4	(0.0%)	3.0%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
FIRST ABU DHABI BANK PJSC	11.54	1.1%
RAS AL KHAIMAH CERAMICS	1.31	0.8%
International Holdings Company PJSC	36.76	0.5%
WAHA CAPITAL PJSC	0.99	0.5%
ABU DHABI ISLAMIC BANK	4.05	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH WHITE CEMENT	0.83	(4.9%)
ABU DHABI NATL CO FOR BUILDI	0.28	(4.1%)
ARKAN BUILDING MATERIALS CO	0.56	(1.8%)
RAK PROPERTIES	0.39	(1.5%)
ABU DHABI SHIP BUILDING CO	2.65	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.02	39,391
ESHRAQ PROPERTIES CO PJSC	0.39	8,140
ABU DHABI COMMERCIAL BANK	5.58	5,184
FIRST ABU DHABI BANK PJSC	11.54	4,152
Agthia Group	3.00	3,646

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,537.53	2.38	0.1%	5.4%	(10.6%)
Market Cap (AED Mn)	700,528	(2,955)	(0.4%)	6.6%	28.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	72.5	(18.1)	(20.0%)	57.4	50.5
Value Traded (AED Mn)	265.0	(69.8)	(20.8%)	164.5	190.2
No. of Trades	1,553	(806)	(34.2%)	1,827	1,591

Market Breadth	▲ 5	▼ 14	= 45
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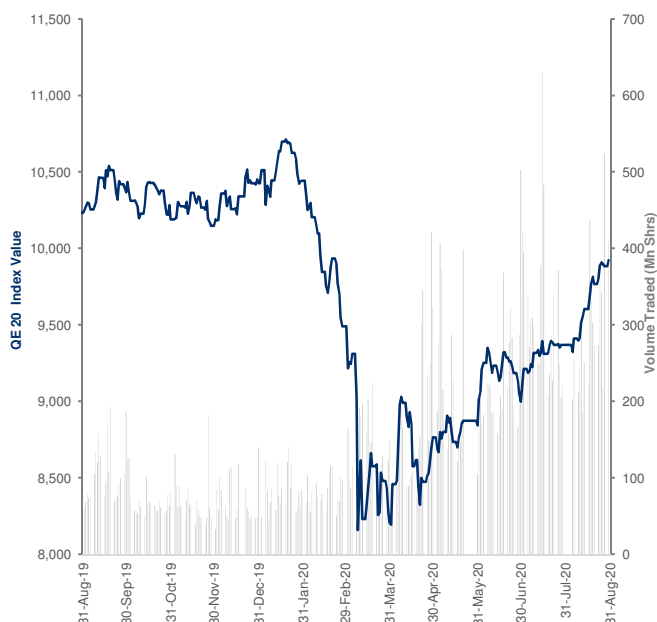
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	2.02	(0.98%)	79.35
International Holdings Company PJSC	36.76	0.55%	76.29
FIRST ABU DHABI BANK PJSC	11.54	1.05%	47.59
ABU DHABI COMMERCIAL BANK	5.58	(1.24%)	29.00
Agthia Group	3.00	0.00%	10.94

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,749.6	0.2%	5.1%	(1.2%)
Banking & Finance Sector	292,419.4	(0.0%)	2.1%	(6.2%)
Goods & Consumer Services	34,168.5	(0.1%)	10.4%	(3.5%)
Industrial Sector	129,539.8	1.1%	14.7%	(3.0%)
Insurance Sector	10,881.6	0.5%	4.3%	(25.4%)
Real Estate	56,737.4	0.1%	2.9%	56.3%
Telecom	26,999.6	0.3%	0.9%	(2.1%)
Transport	25,003.3	0.1%	(0.7%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	0.99	3.6%
Salam International Investment	0.60	3.1%
Qatar Islamic Insurance Group	6.45	2.6%
Industries Qatar QSC	10.06	2.1%
United Development Co QSC	1.24	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.54	(3.1%)
Qatar Cinema & Film Distributi	3.45	(1.4%)
Qatar Oman Investment Co QSC	0.89	(1.1%)
Medicare Group	7.55	(0.9%)
Qatar Electricity & Water Co Q	17.33	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.60	75,555
Investment Holding Group	0.57	67,509
Qatar Aluminum Manufacturing C	0.99	47,103
Mazaya Qatar Real Estate Devel	1.20	44,619
Vodafone Qatar QSC	1.32	34,051

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,922.52	39.59	0.4%	5.9%	(4.8%)
Market Cap (QAR Mn)	575,750	1,381	0.2%	5.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	411.4	(112.6)	(21.5%)	192.0	27.7
Value Traded (QAR Mn)	533.4	(113.4)	(17.5%)	363.2	286.6
No. of Trades	10,363	(2,184)	(17.4%)	8,528	6,282

Market Breadth	▲ 25	▼ 18	= 4
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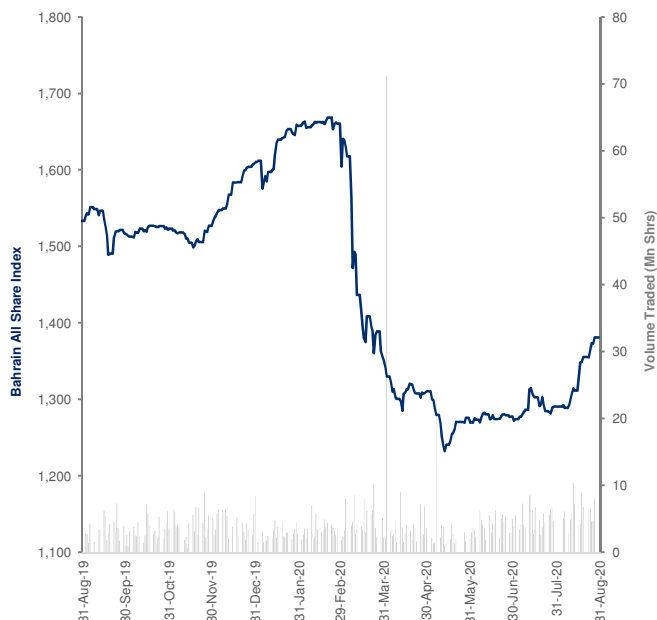
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mazaya Qatar Real Estate Devel	1.20	1.18%	53.98
Salam International Investment	0.60	3.09%	46.25
Qatar Aluminum Manufacturing C	0.99	3.56%	46.15
Vodafone Qatar QSC	1.32	1.70%	45.11
United Development Co QSC	1.24	1.98%	39.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,689.6	0.6%	6.9%	(14.3%)
Commercial Banks	4,673.4	0.7%	10.4%	(17.4%)
Investment	1,928.4	0.0%	(0.1%)	(17.3%)
Insurance	140.7	0.0%	(1.1%)	0.6%
Services	1,249.1	0.8%	2.7%	(0.8%)
Hotel & Tourism	138.5	0.0%	0.0%	(0.2%)
Industrial	559.5	0.8%	19.4%	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	2.5%
Bahrain Telecommunications Co	0.42	1.4%
Aluminium Bahrain BSC	0.38	0.8%
Ahli United Bank BSC	0.73	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,380.89	7.78	0.6%	7.0%	(14.2%)
Market Cap (BHD Mn)	8,690	49	0.6%	6.9%	(14.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,927	3,241	69.2%	4,543.7	5,108.1
Value Traded (BHD '000)	1,429	417	41.1%	868.2	1,310.8
No. of Trades	103	37	56.1%	59	90

Market Breadth	▲ 4	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	4,880
Ahli United Bank BSC	0.73	977
Bahrain Telecommunications Co	0.42	660
Aluminium Bahrain BSC	0.38	613
BBK BSC	0.50	557

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.17	0.00%	0.30
Bahrain Telecommunications Co	0.42	1.44%	0.28
BBK BSC	0.50	2.46%	0.27
Ahli United Bank BSC	0.73	0.69%	0.27
Aluminium Bahrain BSC	0.38	0.79%	0.23

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,540.7	0.4%	5.0%	(5.7%)
Financial	3,752.8	0.6%	8.1%	(3.9%)
Industrial	674.1	0.1%	0.9%	(2.3%)
Services	2113.8	(0.0%)	1.0%	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	2.1%
Oman Flour Mills	0.80	2.0%
Muscat Finance Co. Ltd.	0.05	2.0%
Galfar Engineering & Contracting Co.	0.05	1.9%
Oman International Engineering and Investment Co	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.20	(2.9%)
Al Omaniya Financial Services Co.	0.08	(2.5%)
Muscat Gases Co.	0.21	(2.3%)
Al Jazeera Steel Products Co.	0.10	(2.0%)
Al Anwar Ceramic Tiles Co.	0.15	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.10	1,102
Sohar Bank	0.11	615
Oman & Emirates Investment Holding Co.	0.05	464
Al Jazeera Steel Products Co.	0.10	450
Al Anwar Holding	0.07	403

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,751.52	14.05	0.4%	5.1%	(5.8%)
Market Cap (OMR Mn)	6,540.7	24.2	0.4%	5.0%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	4,620.5	(2,168.2)	(31.9%)	10,256.4	16,057.4
Value Traded (OMR '000)	522.0	(359.1)	(40.8%)	1,969.2	3,016.9
No. of Trades	288	(120)	(29.4%)	455	466

Market Breadth	▲ 10	▼ 9	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.10	2.13%	0.11
Sohar Bank	0.11	0.96%	0.06
Bank Muscat	0.40	1.53%	0.05
Al Jazeera Steel Products Co.	0.10	(2.04%)	0.04
OMINVEST	0.33	0.00%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	476,549.2	0.4%	8.2%	(15.1%)
Banks	149,196.9	0.2%	4.1%	(22.3%)
Basic Resources	17,802.5	3.2%	3.3%	(18.5%)
Chemicals	27,780.3	1.5%	21.5%	(13.1%)
Construction and Materials	16,902.1	1.2%	10.7%	(11.1%)
Financial Services excluding Banks	44,502.2	0.7%	8.5%	(13.4%)
Food and Beverage	8,367.0	(1.4%)	(5.6%)	(15.6%)
Healthcare	4,621.3	(0.9%)	(4.4%)	(29.9%)
Industrial Goods, Services, Automobile:	37,194.7	1.6%	13.6%	(26.6%)
Media	1,120.7	8.6%	55.9%	37.8%
Oil and Gas	3,706.6	2.9%	19.1%	(20.9%)
Personal and Household Products	34,127.5	(1.2%)	7.3%	(17.2%)
Real Estate	51,356.5	0.1%	12.5%	(13.9%)
Telecommunication	58,131.3	(0.2%)	12.2%	26.4%
Travel & Leisure	21,739.6	(0.1%)	3.0%	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	5.91	8.6%
Egyptian Financial & Industrial SAE	11.10	8.2%
El Nasr Clothes & Textiles	1.28	7.3%
Arab Polvara Spinning and Weaving	3.78	6.5%
Alexandria Spinning & Weaving	1.52	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	7.19	(1.8%)
Eastern Co SAE	12.53	(1.7%)
Amer Group Holding	0.68	(0.9%)
Egyptian Int'l Pharmaceutical Industries	46.60	(0.9%)
Six of October Dev. & Inv.	12.45	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.76	24,678
El Nasr Clothes & Textiles	1.28	23,372
Arab Cotton Ginning	3.60	22,886
Elsaeed Contracting & Real Est. Inv.	0.70	13,484
Egyptian Iron & Steel Co	2.70	10,404

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,434.81	(27.64)	(0.2%)	7.9%	(18.1%)
Market Cap (EGP Mn)	476,549	1,893	0.4%	8.2%	(15.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	176.7	(15.2)	(7.9%)	128.4	84.7
Value Traded (EGP Mn)	630.7	(162.1)	(20.4%)	604.2	546.5
No. of Trades	22,096	(1,790)	(7.5%)	16,978	13,168

Market Breadth	▲ 36	▼ 15	= 8
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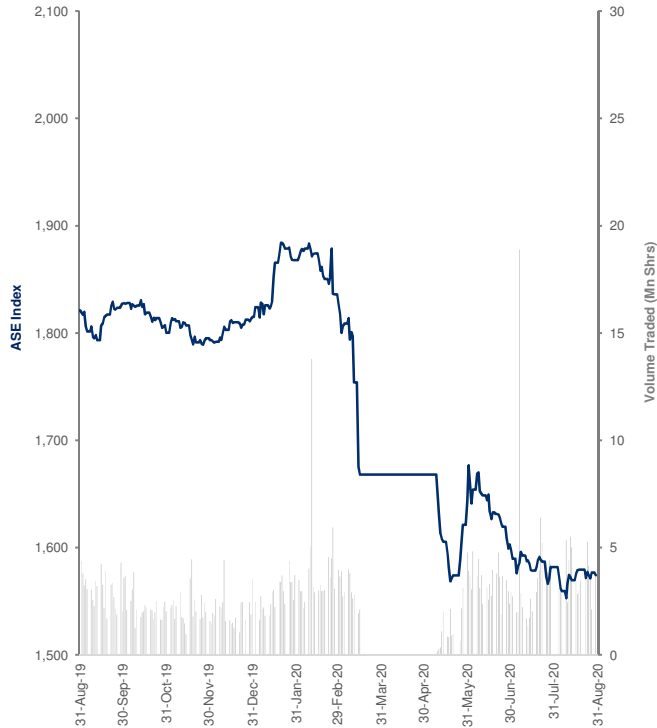
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Arab Cotton Ginning	3.60	(0.55%)	82.37
Ezz Steel Co SAE	7.34	2.66%	49.38
Qalaa Holdings SAE	1.76	2.39%	43.41
Egyptian Financial & Industrial SAE	11.10	8.19%	42.29
Sidi Kerir Petrochemicals Co	8.04	3.88%	30.86

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,230.3	(0.3%)	(1.5%)	(18.6%)
Banking	6,305.5	(0.3%)	(1.4%)	(23.7%)
Insurance	90.1	0.0%	0.8%	3.0%
Diversified Financial Services	166.3	0.1%	(2.7%)	4.6%
Real Estate	167.5	0.7%	(4.2%)	(2.2%)
Health Care Services	19.7	0.0%	(8.4%)	(22.0%)
Educational Services	185.3	0.4%	0.9%	(10.0%)
Hotels and Tourism	75.6	0.0%	(2.4%)	(11.0%)
Transportation	122.9	0.2%	(2.6%)	(20.6%)
Technology & Communications	266.6	0.3%	(0.6%)	(8.9%)
Media	3.7	0.0%	(2.6%)	(2.6%)
Utilities & Energy	438.1	(0.7%)	(1.4%)	(15.1%)
Commercial Services	65.8	(0.2%)	1.2%	2.5%
Pharmaceutical & Medical Industries	35.0	(0.7%)	1.5%	(2.8%)
Chemical Industries	16.1	0.0%	(2.2%)	15.7%
Food & Beverages	72.9	(0.2%)	(0.2%)	(1.2%)
Tobacco & Cigarettes	806.1	0.1%	(0.1%)	6.2%
Mining & Extraction Industries	259.2	(3.6%)	(6.6%)	(9.0%)
Engineering & Construction	20.7	(0.2%)	1.3%	(9.4%)
Electrical Industries	28.4	(0.6%)	1.5%	(0.5%)
Textiles , Leathers & Clothings	61.6	(0.2%)	(3.1%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BARTER CO FOR INVESTMENT & T	0.21	5.0%
ZARKA EDUCATION & INVESTMENT	1.31	4.0%
ARAB ELECTRICAL INDUSTRIES	0.28	3.7%
UNITED FINANCIAL INVESTMENTS	0.58	3.6%
ARAB EAST FOR REAL ESTATE IN	0.98	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.16	(5.9%)
AMAD INVESTMENT & REAL ESTAT	0.61	(4.7%)
AL FARIS NATIONAL COMP FOR I	1.43	(4.7%)
JORDAN PHOSPHATE MINES	2.49	(4.6%)
AL-TAJAMOAT FOR CATERING HS	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDAN INDUSTRIAL RESOURCES	0.17	529
ISLAMIC INSURANCE CO	1.06	331
UNION LAND DEVELOPMENT CORP	1.41	273
UNION INVESTMENT CORP	1.10	271
NATIONAL CABLE & WIRE MANUF	0.16	268

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,574.39	(2.31)	(0.1%)	(0.5%)	(13.3%)
Market Cap (JD Mn)	9,230.33	(28.13)	(0.3%)	(1.5%)	(18.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	3,682.7	1,551.4	72.8%	3,290.0	2,717.1
Value Traded (JD ⁰⁰⁰)	3,199.7	774.3	31.9%	3,528.6	6,666.1
No. of Trades	1,563	423	37.1%	1,348	1,408

Market Breadth	▲ 17	▼ 14	= 90
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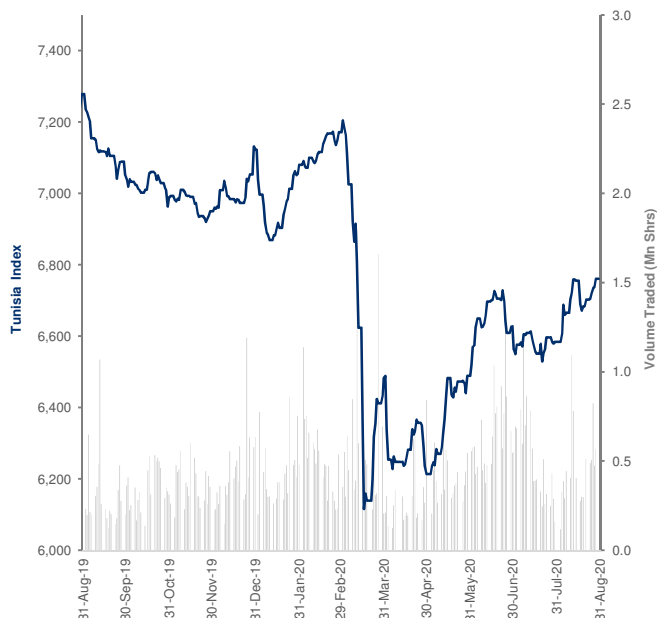
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	2.49	(4.60%)	0.48
UNION LAND DEVELOPMENT CORP	1.41	1.44%	0.37
ISLAMIC INSURANCE CO	1.06	0.00%	0.35
UNION INVESTMENT CORP	1.10	0.00%	0.30
UNION TOBACCO & CIGARETTE	1.33	2.31%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,893.6	0.4%	2.0%	(9.0%)
Banking	7,840.2	(0.2%)	(0.2%)	(18.5%)
Insurance	849.7	(0.8%)	(0.3%)	3.9%
Leasing	525.5	0.4%	3.1%	2.7%
Financial Services	2,242.2	2.4%	(3.6%)	(8.9%)
Industrial	1,614.8	0.4%	4.0%	(7.1%)
Chemical Industry	352.0	1.2%	0.0%	(35.3%)
Food & Beverage	4,624.1	0.5%	7.4%	5.0%
Retailing	1,123.8	0.2%	0.3%	(5.5%)
Others	1,721.2	0.5%	6.5%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.71	6.0%
Tunisie Leasing SA	10.74	3.0%
Societe Nouvelle Maison de la	6.95	3.0%
Poulina Group	11.89	2.5%
ADWYA SA	3.18	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Equipemen	6.23	(4.5%)
Societe de Transport Hydrocarb	11.74	(3.0%)
Societe Tunisienne d'Assurance	101.10	(2.9%)
Tuninvest-SICAR	5.60	(2.9%)
Hannibal Lease SA	3.77	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	1.74	100
GIF Filter SA	0.71	82
Accumulateur Tunisienne Assad	4.55	82
Arab Tunisian Bank	3.56	29
One Tech Holding	13.00	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,760.83	21.65	0.3%	2.7%	(5.1%)
Market Cap (DT Mln)	20,894	75.7	0.4%	2.0%	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	563.2	89.1	18.8%	489.0	438.4
Value Traded ('000 DT)	3,256.6	(636.4)	(16.3%)	3,675.2	3,706.4
No. of Trades	1,516	56	3.8%	1,340	3,985

Market Breadth	▲ 19	▼ 20	= 29
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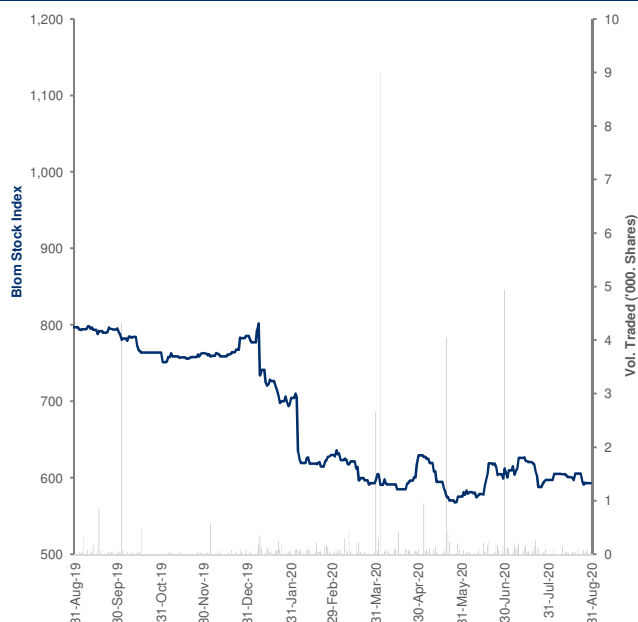
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.83	0.16%	0.41
Accumulateur Tunisienne Assad	4.55	2.02%	0.36
One Tech Holding	13.00	0.78%	0.31
Amen Bank	25.50	0.00%	0.29
Societe D'Articles Hygieniques	12.50	0.00%	0.25

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,486.3	(1.4%)	(2.0%)	(13.1%)
Banking & Finance	5,429.8	(3.8%)	(6.1%)	(41.9%)
Industries	268.9	(0.7%)	(0.7%)	22.7%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	4,700.5	1.4%	3.0%	95.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi	1.01	3.1%
Solidere B	14.25	1.7%
Solidere A	14.24	1.2%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi - GDR	1.00	(28.1%)
HOLCIM Liban	12.00	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi	1.01	41
Solidere A	14.24	25
Solidere B	14.25	17
Bank Audi - GDR	1.00	4
HOLCIM Liban	12.00	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	593.18	0.0	0.0%	(0.7%)	(24.5%)
Market Cap (USD Mn)	10,486.3	(148.6)	(1.4%)	(2.0%)	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	88.2	27.4	45.2%	235.3	1,246.1
Value Traded ('000s USD)	654.9	(187.8)	(22.3%)	1,042.5	5,843.6

Market Breadth	▲ 3	▼ 2	= 20
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	14.24	1.21%	0.36
Solidere B	14.25	1.71%	0.24
Bank Audi	1.01	3.06%	0.04
HOLCIM Liban	12.00	(0.83%)	0.01
Bank Audi - GDR	1.00	(28.06%)	0.00

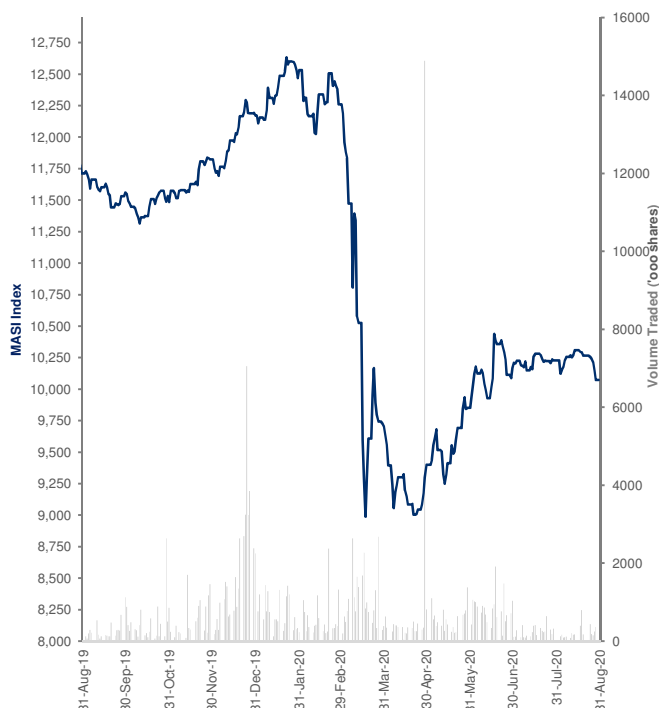
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	475,101.6	(0.8%)	(1.6%)	(17.3%)
Banking	165,362.4	(1.2%)	(3.8%)	(25.9%)
Beverages	9,167.7	0.0%	(5.8%)	(16.6%)
Chemicals	1,661.1	3.6%	(6.6%)	(16.0%)
Construction & Building Material	53,648.7	(1.7%)	0.3%	(21.4%)
Distributors	12,484.5	(0.1%)	(1.6%)	(2.4%)
Electrical & Electronic Equipment	286.0	0.4%	(2.1%)	(5.3%)
Electricity	20,522.0	(1.0%)	0.0%	(6.4%)
Food Producers & Processors	22,821.7	(0.1%)	1.2%	(11.1%)
Holding Companies	2,776.9	0.0%	3.6%	(7.3%)
Insurance	20,953.8	(0.1%)	(1.4%)	(11.7%)
Investment & other Finance	3,133.0	(0.0%)	(7.3%)	(31.2%)
Leisures & Hotel	1,210.6	(0.6%)	(15.5%)	(50.3%)
Materials, Software & Computer	3,901.4	(2.5%)	6.8%	19.5%
Mining	15,817.2	0.7%	7.6%	14.2%
Oil & Gas	14,308.3	0.0%	1.7%	(1.9%)
Real Estate	3,228.7	0.5%	(8.1%)	(31.7%)
Telecommunications	120,436.1	(0.5%)	(1.1%)	(10.5%)
Transport	821.4	(1.3%)	1.1%	(22.1%)
Utilities	2,528.0	(0.6%)	(6.5%)	(29.1%)
Forestry & Paper	32.0	2.9%	(5.5%)	(38.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	387.90	4.0%
Colorado SA	47.83	4.0%
Med Paper SA	12.40	2.9%
Fenie Brossette	44.02	1.9%
Alliances Developpement Immobili	29.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	4451.00	(3.0%)
LafargeHolcim Maroc SA	1351.00	(2.8%)
Credit du Maroc SA	392.05	(2.0%)
Banque Centrale Populaire	225.00	(1.7%)
Attijariwafa Bank	355.20	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.43	159.2
Maroc Telecom	137.00	92.3
Attijariwafa Bank	355.20	65.1
Banque Centrale Populaire	225.00	11.3
Auto Hall	62.00	10.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,073.41	(76.05)	(0.7%)	(1.5%)	(17.2%)
Market Cap (MAD Mn)	475,102	(3,706)	(0.8%)	(1.6%)	(17.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	359.0	114.8	47.0%	677.9	450.9
Value Traded (MAD Mn)	52.90	(14.53)	(21.5%)	117.4	51.4

Market Breadth	▲ 10	▼ 17	= 15
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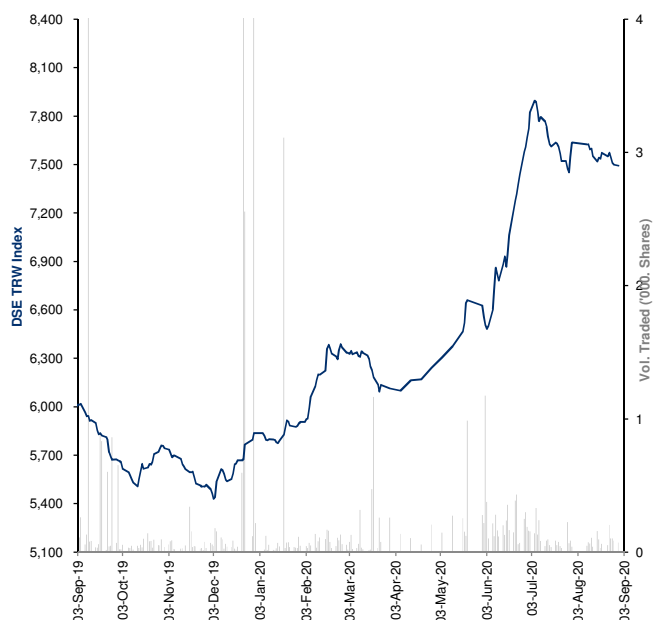
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	355.20	(1.36%)	23.12
Maroc Telecom	137.00	(0.51%)	12.67
LafargeHolcim Maroc SA	1351.00	(2.81%)	4.21
Banque Centrale Populaire	225.00	(1.75%)	2.55
Label Vie	2950.00	(0.17%)	2.22

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

August 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,223,265.4	(0.1%)	(2.1%)	29.9%
Banking & Finance	826,061.0	0.1%	(1.7%)	51.2%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	103,426.0	(1.9%)	(9.0%)	(12.1%)
Insurance	38,948.2	(0.7%)	(2.6%)	16.6%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Of Syria And Overseas	695.50	5.0%
Qatar National Bank Syria	712.44	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,493.25	(5.78)	(0.1%)	(1.9%)	28.4%
Market Cap (SRY Mn)	1,223,265	(1,034)	(0.1%)	(2.1%)	29.9%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	985.00	(2.0%)
The Int'l Bank For Trade & Finance	814.50	(2.0%)
Arab Bank- Syria	387.17	(1.7%)
Al-Aqeelah Takaful Insurance	517.21	(1.7%)
Syria International Islamic Bank	864.66	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	72.6	(12.1)	-14.3%	160.4	264.6
Value Traded (SRY Mn)	51.5	(7.9)	-13.3%	116.2	106.3
No. of Trades	81	(36)	-30.8%	117	73

Market Breadth	▲ 2	▼ 5	= 19
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Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Bank Of Syria And Overseas	695.50	39.4
Syria International Islamic Bank	864.66	11.2
Arab Bank- Syria	387.17	7.8
Al-Aqeelah Takaful Insurance	517.21	4.5
Al Badia Cement (JSC)	985.00	3.2

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Bank Of Syria And Overseas	695.50	4.98%	27.4
Syria International Islamic Bank	864.66	(0.16%)	9.7
Al Badia Cement (JSC)	985.00	(1.99%)	3.0
Arab Bank- Syria	387.17	(1.75%)	2.4
Al-Aqeelah Takaful Insurance	517.21	(1.68%)	3.1

Source: Bloomberg, Kamco Invest Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest