

MENA Markets Daily Report

February 4, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>		Kuwait	Premier Market Index	▲	8,404.59	0.6%	7.2%	4.8%
		Kuwait	Main 50 Index	▼	7,244.47	(0.5%)	6.4%	24.0%
	2	Kuwait	Main Market Index	▼	7,212.56	(0.7%)	4.4%	24.0%
	3	Kuwait	All Share Index	▲	7,854.96	0.4%	6.7%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,377.03	(0.3%)	2.8%	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,182.76	0.1%	0.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,352.47	0.1%	3.4%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,575.84	(0.1%)	1.7%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,632.34	(0.6%)	0.6%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,869.57	(0.3%)	(5.9%)	0.7%
	10	Oman	MSX 30 Index	▼	4,553.39	(0.1%)	(0.5%)	1.4%
	11	Egypt	EGX 30	▼	29,754.77	(0.6%)	0.0%	19.5%
	12	Jordan	ASE Index	▼	2,623.10	(0.3%)	5.4%	2.4%
	13	Tunisia	Tunisia Index	▼	10,200.04	(0.2%)	2.5%	13.7%
		Morocco	MASI	▼	16,208.87	(0.2%)	9.7%	22.2%
Emerging Markets								
	China	SSE Composite Index	▼	3,250.60	(0.1%)	(3.0%)	12.7%	
	India	SENSEX	▼	77,186.74	(0.4%)	(1.2%)	8.2%	
	Brazil	BOVESPA Stock Index	▼	125,970.46	(0.1%)	4.7%	(10.4%)	
	Mexico	BOLSA Index	▼	51,209.53	(1.6%)	3.4%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,073.72	(1.8%)	(0.2%)	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	859.33	(1.1%)	2.1%	17.3%	
	Asia	MSCI Asia Pacific	▼	564.41	(2.1%)	(0.9%)	8.2%	
	Europe	DJ Stoxx 600	▼	534.85	(0.9%)	5.4%	6.0%	
	Europe	FTSEurofirst 300	▼	2,129.61	(0.8%)	5.6%	6.7%	
	U.S.A	S&P 500	▼	5,994.57	(0.8%)	1.9%	23.3%	
	U.S.A	DJIA	▼	44,421.91	(0.3%)	4.4%	12.9%	
	U.S.A	NASDAQ Composite	▼	19,391.96	(1.2%)	0.4%	28.6%	
	UK	FTSE 100	▼	8,583.56	(1.0%)	5.0%	5.7%	
	Germany	DAX	▼	21,428.24	(1.4%)	7.6%	18.8%	
	Japan	NIKKEI 225	▼	38,520.09	(2.7%)	(3.4%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	20,217.26	(0.0%)	0.8%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	108.99	0.6%	0.46%	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.44%	(0.53%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.03	(0.17%)	(0.10%)	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.16%)	(0.29%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	75.96	(1.0%)	1.8%	(3.1%)	
	Oil	NYMEX	▲	73.16	0.9%	2.0%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.35	10.1%	8.2%	6.8%	
	Gold	Gold Spot \$/Oz	▲	2,815.21	0.6%	7.3%	26.3%	
	Silver	Silver Spot \$/Oz	▲	31.60	0.9%	9.3%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	101,934.81	5.1%	8.8%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

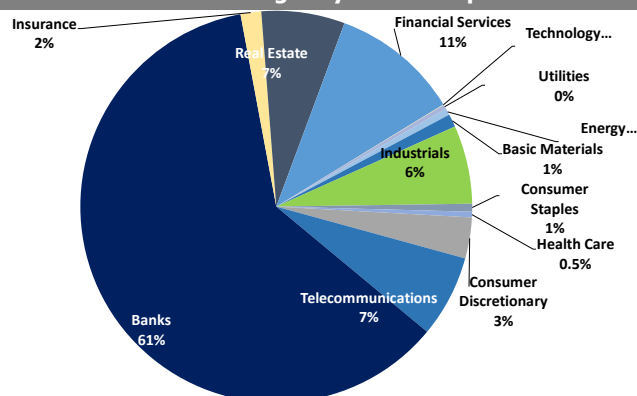
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,399.7	20.5	11.3%
2- National Bank of Kuwait	8,276.5	14.1	14.7%
3- Boubayan Bank	2,667.5	28.7	10.5%
4- Zain	1,986.1	11.8	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,213.0	21.1	7.1%
7- Mabane Co.	1,121.7	16.8	10.2%
8- Ahli Bank of Kuwait	745.4	14.5	8.4%
9- Burgan Bank	738.3	15.8	5.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,197	16.98	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.113	0.010	9.7%
Oula Fuel Marketing Co.	0.465	0.023	5.2%
Metal & Recycling Co.	0.142	0.007	5.2%
Kuwait National Cinema Co.	1.340	0.056	4.4%
Ahleiah Insurance Co.	0.834	0.034	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.160	(0.076)	(32.2%)
Al-Deera Holding	0.390	(0.056)	(12.6%)
The Securities House Co.	0.080	(0.007)	(7.6%)
Gulf Insurance Group	1.065	(0.084)	(7.3%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.721	(0.036)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.128	4.1%	173,963,599
The Securities House Co.	0.080	(7.6%)	29,843,504
Oula Fuel Marketing Co.	0.465	5.2%	28,891,559
Arzan Financial Group For Fin. & Invest.	0.274	(3.2%)	27,259,408
Kuwait & M.E. Financial Inv. Co.	0.160	(32.2%)	25,785,339

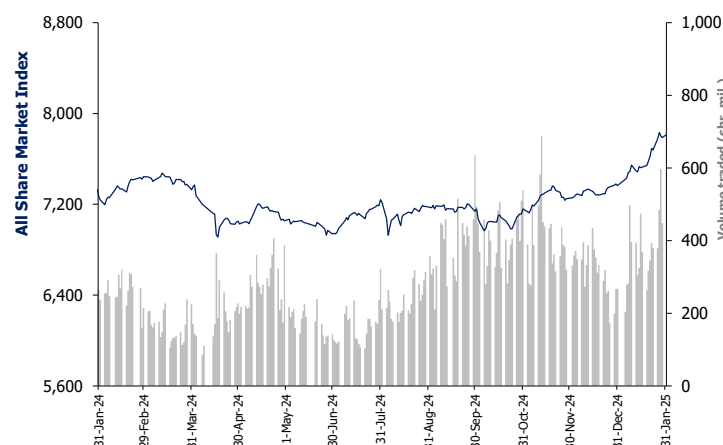
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	7,855.0	▲	0.4%	0.9%	6.7%
Energy	1,323.1	▲	0.8%	(0.4%)	11.3%
Basic Materials	880.4	▲	0.9%	(0.1%)	(3.4%)
Industrials	742.6	▼	(0.1%)	0.8%	2.6%
Consumer Staples	1,015.8	▲	0.4%	(1.5%)	1.7%
Health Care	448.4	▼	(3.3%)	(3.3%)	(2.2%)
Consumer Discretionary	2,312.4	▲	0.5%	1.3%	8.9%
Telecommunications	1,025.6	▲	1.5%	1.2%	0.8%
Banks	1,968.4	▲	0.8%	1.4%	8.8%
Insurance	1,978.3	▼	(2.7%)	(3.1%)	(3.7%)
Real Estate	1,507.7	▼	(0.6%)	0.3%	11.4%
Financial Services	1,531.7	▼	(0.9%)	(0.4%)	1.4%
Technology	1,018.5	▼	(2.8%)	(2.8%)	(2.1%)
Utilities	400.0	=	0.0%	0.0%	0.7%

Market Breadth		39		69		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,404.59	53.5	0.6%	1.3%	7.2%	
Main 50 Index	7,244.47	(36.7)	(0.5%)	(0.3%)	6.4%	
Main Market Index	7,212.56	(48.3)	(0.7%)	(0.6%)	4.4%	
All Share Market Index	7,854.96	31.0	0.4%	0.9%	6.7%	
Market Cap (KWD Mn)	46,357.56	179.3	0.4%	0.9%	6.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

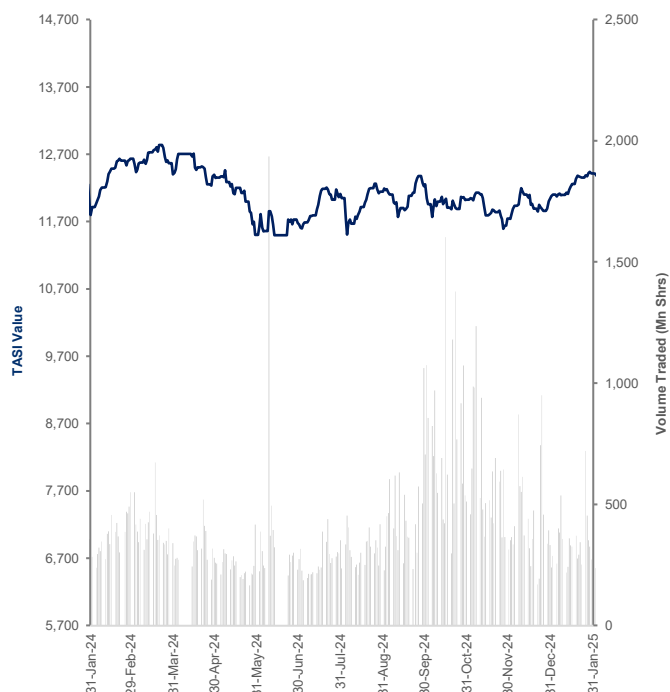
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	592.6	45.7	8.4%	393.4	279.6
Value Traded (KWD Mn)	140.6	30.3	27.5%	94.3	67.1
No. of Trades	24,940	4,591	22.6%	19,144	15,356

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.128	4.1%	22,108,568
National Bank of Kuwait	0.994	1.2%	13,286,376
Oula Fuel Marketing Co.	0.465	5.2%	13,264,531
Kuwait Finance House	0.790	0.5%	12,284,673
Arzan Financial Group For Fin. & Invest.	0.274	(3.2%)	7,619,538

Saudi Tadawul Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,237,572.2	(0.3%)	(0.4%)	0.4%
Energy	6,783,869.8	(0.2%)	(0.4%)	(1.2%)
Materials	629,956.2	(0.2%)	0.0%	(0.3%)
Capital Goods	70,071.5	(0.2%)	(0.8%)	3.9%
Commercial & Professional Svc	16,514.3	0.9%	0.9%	6.5%
Transportation	51,656.9	(0.2%)	(0.3%)	6.3%
Consumer Durables & Apparel	9,740.6	0.1%	0.1%	7.1%
Consumer Services	71,619.2	(0.8%)	0.4%	4.1%
Media	48,933.6	(0.2%)	(0.5%)	2.0%
Consumer Discretionary Distribution &	32,074.2	(0.5%)	(0.2%)	6.5%
Consumer Staples Distribution & Retail	54,024.3	0.3%	0.7%	16.6%
Food & Beverages	118,566.9	(0.9%)	(0.9%)	2.1%
Health Care Equipment & Svc	189,243.0	(1.0%)	(1.2%)	8.3%
Pharma, Biotech & Life Science	18,068.0	(0.3%)	(0.3%)	6.8%
Banks	1,012,121.4	0.2%	0.3%	3.9%
Financial Services	70,827.2	(0.6%)	(0.5%)	4.6%
Insurance	98,833.9	0.8%	1.6%	1.9%
Telecommunication Services	275,640.5	(0.3%)	0.2%	8.5%
Utilities	386,337.4	(1.7%)	(2.4%)	(1.0%)
REITs	15,471.5	(0.2%)	(0.2%)	(0.4%)
Real Estate Mgmt & Dev't	138,431.7	(0.8%)	(1.1%)	9.9%
Software & Services	145,071.7	(1.8%)	(2.2%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	18.90	4.9%
Saudi Arabian Cooperative Insu	18.70	4.6%
Saudi Cable Co	131.60	3.3%
Arriyadh Development Co	35.95	3.0%
Al Mawarid Manpower Co.	136.00	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Glass Manufact	54.40	(3.7%)
Elm Co.	1123.00	(2.8%)
Mouwasat Medical Services Co	87.50	(2.8%)
Bawan Co	56.50	(2.8%)
Saudi British Bank/The	35.75	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	43,096
Americana Restaurants International PLC	2.47	19,919
Saudi National Bank	34.35	10,464
Shams	0.92	8,546
Saudi Arabian Oil Co	27.70	8,174

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,377.03	(32.84)	(0.3%)	(0.3%)	2.8%
Market Cap (SAR Mn)	10,237,572	(26,441)	(0.3%)	(0.4%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	236.9	34.6	14.6%	335.9	353.0
Value Traded (SAR Mn)	5,074.5	1,463.8	28.8%	6,281.7	8,524.9
No. of Trades	405,910	92,400	22.8%	470,685	516,368

Market Breadth	▲ 65	▼ 169	▬ 23
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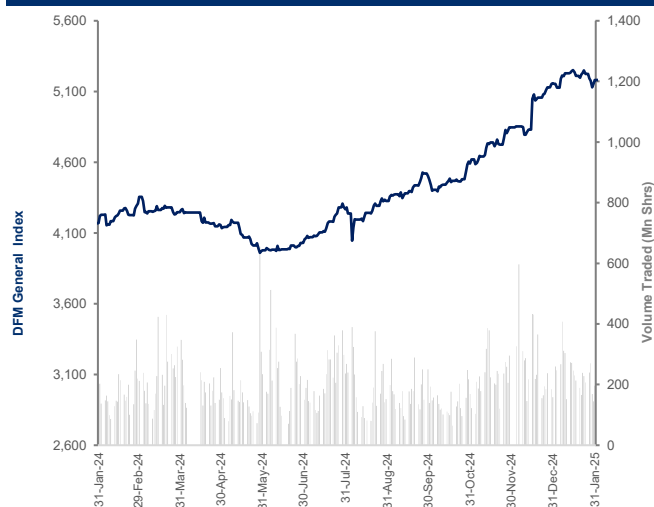
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	100.20	1.4%	670.63
Saudi National Bank	34.35	(0.3%)	359.65
Saudi Arabian Oil Co	27.70	(0.2%)	226.03
Nice One Beauty Digital Marketing Co.	58.40	2.5%	199.90
Alinma Bank	29.55	(0.5%)	176.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	902,040.3	0.1%	0.1%	(0.3%)
Financials	368,380.1	(0.4%)	(0.4%)	2.9%
Real Estate	193,592.0	(0.7%)	(0.7%)	1.1%
Industrial	95,250.5	0.3%	0.3%	(6.1%)
Materials	1,119.5	(9.8%)	(9.8%)	(10.3%)
Consumer Staples	31,073.7	0.5%	0.5%	(2.2%)
Consumer Discretionary	37,251.2	(0.6%)	(0.6%)	1.4%
Telecommunication	36,036.6	0.9%	0.9%	6.1%
Utilities	139,336.6	2.2%	2.2%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	100.00	12.2%
Dubai Islamic Insurance Co	0.38	9.1%
Oman Insurance Co Psc	3.70	2.8%
Emirates Refreshments Co	3.02	2.4%
DEWA	2.62	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.12	(9.8%)
Al Firdous Holdings Pjsc	0.31	(1.9%)
Dubai National Insurance	3.76	(1.8%)
Commercial Bank Of Dubai	7.58	(1.6%)
Shuaa Capital	0.26	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.41	25,286
Drake & Scull International	0.35	17,939
Union Properties Pjsc	0.43	15,256
DEWA	2.62	14,741
Shuaa Capital	0.26	14,221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,182.76	2.39	0.0%	0.0%	0.5%
Market Cap (AED Mn)	902,040	772	0.1%	0.1%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	196.6	(4.5)	(2.3%)	236.0	135.2
Value Traded (AED Mn)	635.1	21.8	3.4%	630.2	358.1
No. of Trades	13,604	1,088	8.0%	13,806	6,755

Market Breadth	▲ 20	▼ 22	▬ 33
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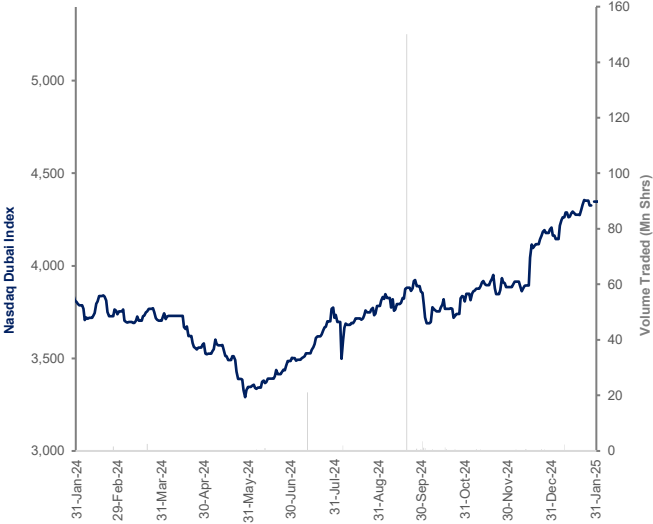
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.45	(0.37%)	158.38
Emaar Development	12.95	(1.52%)	116.68
Emirates Nbd	20.65	(0.96%)	81.79
Dubai Islamic Bank	7.81	1.43%	74.78
DEWA	2.62	2.34%	38.05

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,666.9	2.1%	2.1%	5.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	186.8	0.0%	0.0%	16.6%
ENBD REIT (CEIC) Limited	96.8	7.5%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,333.7	7.3%	7.3%	14.7%
Nasdaq, Inc.	47,325.5	1.5%	1.5%	5.0%
Orascom Construction Limited	578.8	0.0%	0.0%	(14.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	7.50%
Hikma Pharmaceuticals Gdr	57.09	7.3%
Nasdaq, Inc.	82.34	1.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,352.47	5.73	0.1%	0.1%	3.4%
Market Cap (USD Mn)	54,667	1,122.3	2.1%	2.1%	5.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.00460	0.03	572%	0.155	0.10
Value Traded (USD Mn)	0.00241	0.01	418%	0.1	0.03
No. of Trades	2	1.00	50%	5	5

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	28.2
Emirates Reit (Ceic) Limited	0.58	2.7

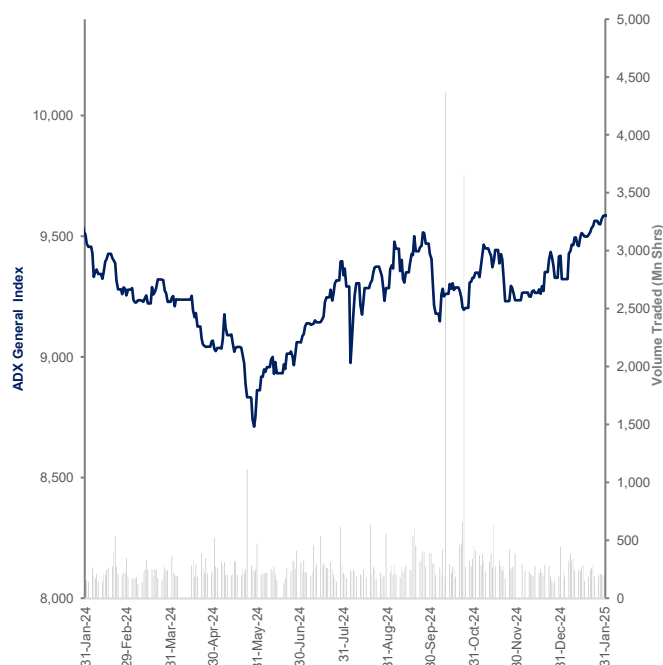
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	7.50%	0.01
Emirates Reit (Ceic) Limited	0.58	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,908,417.1	(0.2%)	(0.2%)	(0.6%)
Financials	1,395,789.2	(0.2%)	(0.2%)	1.7%
Telecommunication	190,845.2	0.9%	0.9%	7.9%
Consumer Discretionary	70,890.3	(0.4%)	(0.4%)	3.0%
Industrial	239,388.2	(1.7%)	(1.7%)	(0.8%)
Real Estate	65,520.6	0.3%	0.3%	0.4%
Basic Materials	96,767.8	2.0%	2.0%	4.6%
Energy	410,152.2	(0.4%)	(0.4%)	(1.8%)
Utilities	350,794.9	0.0%	0.0%	(11.1%)
Consumer Staples	36,003.1	(0.4%)	(0.4%)	(3.6%)
Health Care	52,265.6	(0.9%)	(0.9%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	4.70	11.9%
Commercial Bank International	0.81	7.3%
Abu Dhabi National Insurance Co.	6.52	4.3%
Burjeel Holdings	2.06	3.0%
Abu Dhabi Islamic Bank	16.06	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Apex Investment	4.21	(9.9%)
Abu Dhabi National Hotels Co.	0.56	(5.8%)
Abu Dhabi National Co. For Building Materials	1.02	(5.6%)
Umm Al Qaiwain General Investments Co.	1.03	(5.5%)
Al Ain Al Ahlia Insurance Co.	27.50	(5.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.54	35,270
Abu Dhabi National Hotels Co.	0.56	27,217
Multiply Group	2.13	15,090
Eshraq Investments P.J.S.C	0.34	14,422
Americana Restaurants International PLC	2.41	11,545

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,575.84	(10.28)	(0.1%)	(0.1%)	1.7%
Market Cap (AED Mn)	2,908,417	(5,174)	(0.2%)	(0.2%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	203.7	37.6	18.5%	245.5	217.4
Value Traded (AED Mn)	935.1	23.4	2.5%	961.7	987.4
No. of Trades	15,578	4,516	29.0%	17,533	13,269

Market Breadth

▲ 23 ▼ 27 = 38

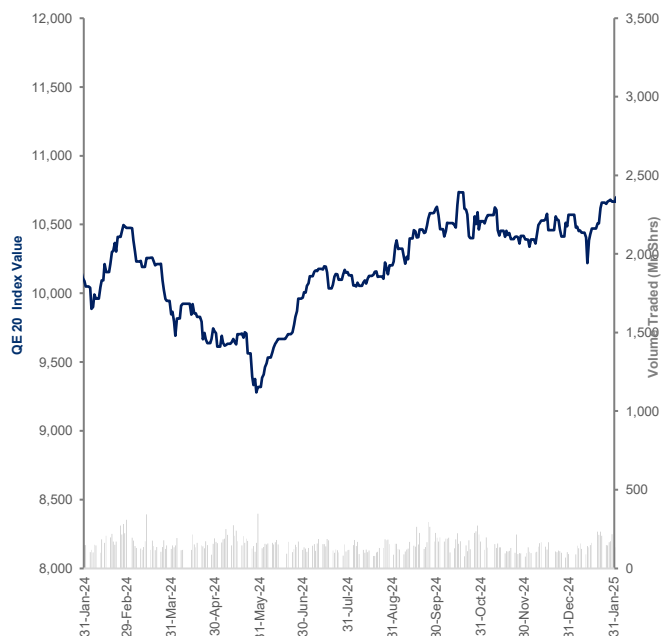
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	(0.37%)	106.66
Abu Dhabi Islamic Bank	16.06	2.95%	102.52
Borouge	2.54	2.83%	89.29
Al Dar Properties Co.	7.68	0.39%	72.58
Abu Dhabi Commercial Bank	11.70	(2.34%)	69.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,887.3	(0.5%)	(0.1%)	0.3%
Banking & Finance Sector	299,056.2	(0.2%)	0.2%	(2.1%)
Goods & Consumer Services	31,220.4	1.0%	1.1%	3.2%
Industrial Sector	150,309.8	(2.1%)	(1.8%)	1.3%
Insurance Sector	11,231.6	(0.6%)	(1.2%)	1.1%
Real Estate	43,147.4	2.3%	2.8%	(1.0%)
Telecom	50,317.2	0.0%	0.4%	12.5%
Transport	37,604.7	(1.7%)	(1.5%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	15.70	5.1%
Ezdan Holding Group QSC	1.03	3.1%
Al Faleh Educational Holding	0.76	2.0%
Barwa Real Estate Co	2.90	1.3%
Al Meera Consumer Goods Co QSC	14.64	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.15	(3.7%)
Industries Qatar QSC	13.39	(3.7%)
Qatar Oman Investment Co QSC	0.72	(3.4%)
Islamic Holding Group QSC	3.83	(2.7%)
Qatar German Co for Medical De	1.37	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.03	40,069
Vodafone Qatar QSC	2.06	21,521
Mesaieed Petrochemical Holding	1.48	16,279
Qatar Aluminum Manufacturing C	1.34	12,989
Al Faleh Educational Holding	0.76	12,083

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,632.34	(67.42)	(0.6%)	(0.3%)	0.6%
Market Cap (QAR Mn)	622,887	(3,365)	(0.5%)	(0.1%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	133.8	76.6	57.2%	157.8	170.3
Value Traded (QAR Mn)	293.4	233.1	79.5%	398.5	525.7
No. of Trades	9,061	6,554	72.3%	13,863	17,465

Market Breadth	▲ 13	▼ 32	= 8
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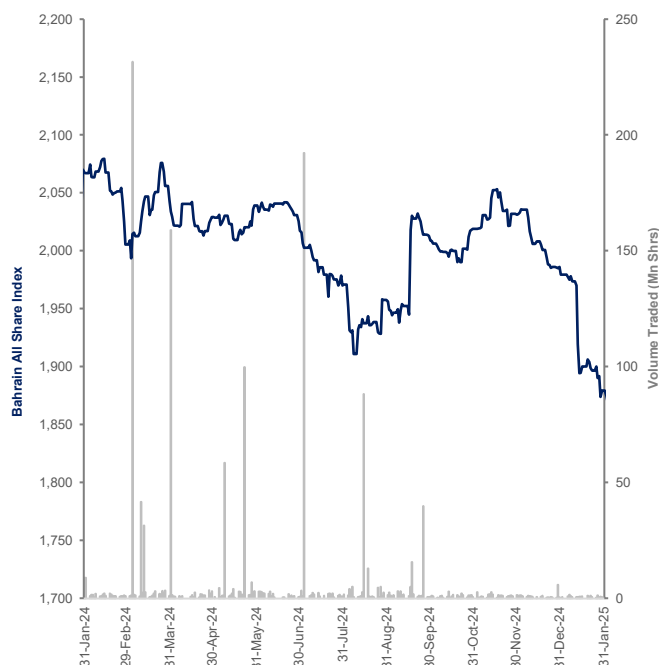
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.70	(0.71%)	64.47
Industries Qatar QSC	13.39	(3.67%)	58.97
Vodafone Qatar QSC	2.06	0.00%	43.95
Ezdan Holding Group QSC	1.03	3.12%	40.13
Qatar Islamic Bank SAQ	20.87	0.53%	34.39

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,781.2	(0.1%)	(0.1%)	0.4%
Materials	1,469.7	(1.0%)	(2.4%)	(20.4%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	222.6	(0.7%)	(0.7%)	(4.6%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	31,892.2	(0.0%)	(0.0%)	1.8%
Communication Services	886.2	(0.0%)	(0.0%)	0.5%
Real Estate	61.4	0.8%	(0.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.40	(2.4%)
Bahrain National Holding	0.50	(1.0%)
Aluminium Bahrain B.S.C	1.04	(1.0%)
Zain Bahrain BSCC	0.11	(0.9%)
BBK BSC	0.48	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Duty Free Complex	0.40	311
Al Salam Bank-Bahrain BSC	0.20	288
Bahrain Telecommunications Co	0.50	80
Seef Properties BSC	0.11	74
Kuwait Finance House - Bahrain	2.50	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,869.57	(5.70)	(0.3%)	(0.5%)	(5.9%)
Market Cap (BHD Mn)	34,781.2	(26.7)	(0.1%)	(0.1%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	271	600	221.2%	724.2	2,437.5
Value Traded (BHD '000)	177	176	99.7%	286.1	1,295.6
No. of Trades	26	11	42.3%	31	55

Market Breadth

▲ 1 ▼ 8 = 35

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.40	(2.44%)	0.12
Kuwait Finance House - Bahrain	2.50	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.06
Bahrain Telecommunications Co	0.50	0.00%	0.04
Aluminium Bahrain B.S.C	1.04	(0.96%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,061.5	(0.3%)	0.2%	(1.3%)
Financial	5,293.0	(0.2%)	0.8%	1.8%
Industrial	4,373.7	(0.7%)	(0.6%)	(4.1%)
Services	2394.8	0.2%	0.1%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.05	9.8%
Gulf International Chemicals Co.	0.08	6.8%
A'Saffa Food Co.	0.400	3.1%
Sembcorp Salalah	0.10	2.0%
National Bank Of Oman	0.30	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	(3.6%)
Oman Cables Industry Co.	2.70	(2.5%)
Ahli Bank	0.18	(1.7%)
Smn Power Holding	0.34	(1.4%)
Sohar Bank	0.14	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	1,623
Dhofar Generating Company	0.06	1,236
OQ Exploration & Production SA	0.32	1,193
OQ Gas Networks	0.13	875
Galfar Engineering & Contracting Co.	0.08	824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,553.39	(2.48)	(0.1%)	0.2%	(0.5%)
Market Cap (OMR Mn)	12,061.5	(32.74)	(0.3%)	0.2%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,127.7	(597.0)	(4.9%)	19,886.2	17,090.8
Value Traded (OMR '000)	1,770.9	(30.4)	(1.7%)	3,395.6	3,261.3

Market Breadth	▲ 18	▼ 11	= 89
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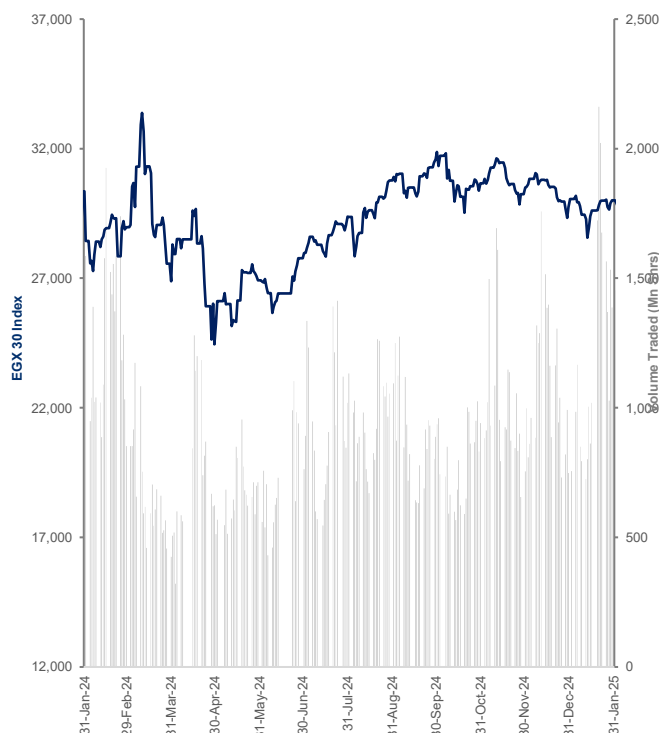
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.92%)	0.39
Oman Telecommunications Co.	0.90	0.11%	0.18
OQ BASE INDUSTRIES (SFZ)	0.10	0.00%	0.17
National Bank Of Oman	0.30	2.04%	0.12
OQ Gas Networks	0.13	0.00%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,146,162.4	(1.5%)	(1.7%)	1.0%
Banks	405,898.9	(5.1%)	(5.0%)	(7.2%)
Basic Resources	336,202.2	0.2%	1.1%	14.4%
Industrial Goods	187,630.6	(0.6%)	(2.8%)	5.5%
Health Care & Pharmaceuticals	51,167.2	(1.1%)	(0.8%)	3.0%
Real Estate	312,806.4	(0.8%)	(1.7%)	0.6%
Travel and Leisure	71,098.6	2.1%	3.1%	(1.9%)
Food, Beverages & Tobacco	186,712.4	(0.8%)	(1.6%)	(0.1%)
Energy and Support Services	19,790.2	(1.8%)	(1.1%)	1.6%
Trade and Distributors	17,261.2	(0.4%)	(1.7%)	(3.7%)
Shipping and Transport	74,041.7	(2.6%)	(3.3%)	(3.6%)
Education Services	26,641.6	(0.4%)	1.4%	10.8%
Contracting and Construction Eng	39,566.0	1.0%	1.7%	(2.4%)
Textiles and Durables	29,959.7	(0.5%)	0.3%	4.6%
Building Materials	27,131.3	(2.7%)	(1.2%)	19.2%
Media & Communication Services	147,840.7	(1.4%)	(2.3%)	(1.6%)
Paper and Packaging	2,470.9	0.9%	(0.5%)	(2.3%)
Non-bank Financial Services	209,942.7	(0.7%)	(1.0%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.92	20.0%
The Egyptian Company for Construction Development-Lift Slab	0.84	10.5%
Delta Construction & Rebuilding	23.50	6.8%
Grand Investment Capital	11.11	5.9%
Rakta Paper Manufacturing	24.64	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	40.50	(14.0%)
El Arabia for Land Reclamation	61.65	(11.0%)
Arab Valves Company	4.32	(7.9%)
Cairo Educational Services	31.48	(6.1%)
United Arab Shipping	0.50	(5.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Company for Construction Development-Lift Slab	0.84	184,574
Al Khair River For Development Agricultural Investment&Envir	0.63	111,988
Speed Medical	0.41	90,501
Belton Financial Holding	2.51	81,043
Cairo Oils & Soap	0.27	71,356

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,754.77	(163.2)	(0.5%)	(0.9%)	0.0%
Market Cap (EGP Mn)	2,146,162.4	(31,906.2)	(1.5%)	(1.7%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,453.5	(385.6)	(26.5%)	1,253.9	1,357.9
Value Traded (EGP Mn)	3,380.5	(507.8)	(15.0%)	3,369.7	5,100.6
No. of Trades	101,316	(18,071)	(17.8%)	94,427	159,743

Market Breadth	▲ 33	▼ 125	= 63
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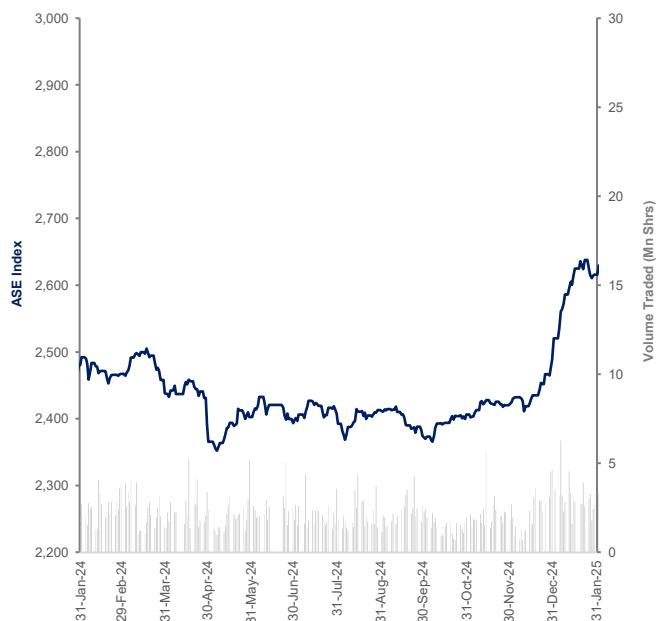
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.51	4.58%	204.69
Heliopolis Housing	10.78	0.19%	151.31
The Egyptian Company for Construction Development-Lift Slab	0.84	10.47%	148.10
Commercial International Bank (Egypt)	76.69	0.45%	142.75
South Valley Cement	4.94	(5.54%)	139.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,740.7	(0.5%)	0.1%	7.7%
Banks	8,192.5	(0.4%)	0.9%	7.0%
Insurance	268.9	(0.2%)	(0.7%)	(2.9%)
Diversified Financial Services	271.8	(0.3%)	(0.3%)	(0.0%)
Real Estate	306.2	(0.2%)	(0.0%)	0.3%
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	291.5	(0.1%)	0.3%	4.4%
Hotels and Tourism	255.7	0.0%	(0.3%)	(0.8%)
Transportation	88.8	(0.2%)	(0.9%)	4.3%
Technology and Communication	579.4	(1.0%)	0.3%	6.6%
Utilities and Energy	1,017.2	0.7%	0.8%	5.9%
Commercial Services	248.4	(0.9%)	(0.6%)	(3.9%)
Pharmaceutical and Medical Industries	68.7	(0.4%)	(0.4%)	4.1%
Chemical Industries	61.9	(2.7%)	(1.1%)	7.4%
Food and Beverages	216.3	0.1%	0.1%	(0.8%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,661.1	(0.9%)	(1.0%)	12.1%
Engineering and Construction	105.2	0.5%	(1.0%)	(3.8%)
Electrical Industries	21.7	0.0%	(1.6%)	6.9%
Textiles Leathers and Clothings	30.8	2.5%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	3.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.56	3.7%
ARAB BANKING CORPORATION /(JORDAN)	0.67	3.1%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.35	2.9%
SAFWA ISLAMIC BANK	2.14	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
RUMM FINANCIAL BROKERAGE	0.26	(3.7%)
METHAQ REAL ESTATE INVESTMENT	2.98	(3.6%)
LATENT ENERGIES FOR INVESTMENTS	0.63	(3.1%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.65	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN INTERNATIONAL INSURANCE	0.46	200
ARAB BANK	4.95	144
JORDAN AHLI BANK	1.05	143
JORDAN ISLAMIC BANK	4.34	129
METHAQ REAL ESTATE INVESTMENT	2.98	107

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,623.10	(6.46)	(0.2%)	0.3%	5.4%
Market Cap (JD Mn)	18,740.68	(96.32)	(0.5%)	0.1%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,317.9	(688.3)	(20.7%)	3,101.0	3,108.2
Value Traded (JD ^{'000})	7,472.8	(1,717.2)	(23.0%)	6,186.7	3,333.8
No. of Trades	2,720	(376)	(13.8%)	2,303	1,945

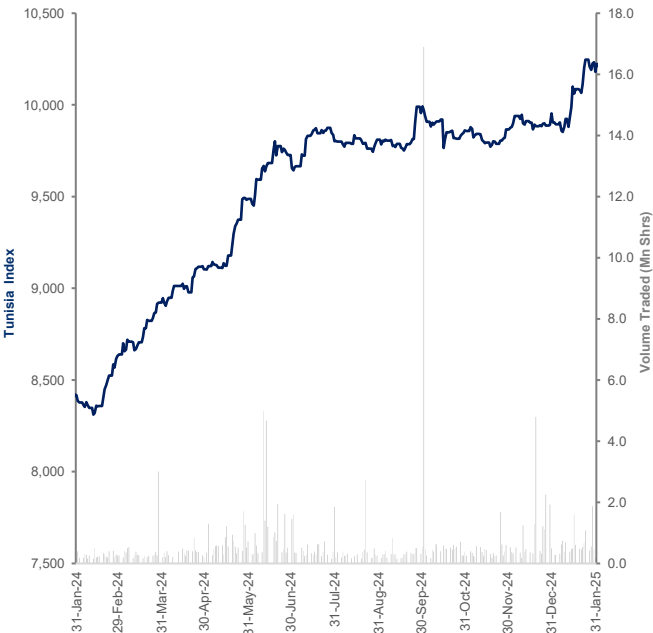
Market Breadth	▲ 26	▼ 28	▬ 107
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.95	(0.60%)	0.71
JORDAN ISLAMIC BANK	4.34	(0.23%)	0.56
METHAQ REAL ESTATE INVESTMENT	2.98	(3.56%)	0.32
JORDAN AHLI BANK	1.05	0.00%	0.15
TUHAMA FOR FINANCIAL INVESTMENTS	2.04	(0.97%)	0.11

Tunisia Stock Exchange Daily Report

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,396.9	(0.2%)	(0.2%)	2.8%
Banking	10,533.4	0.1%	0.1%	3.6%
Insurance	974.6	(0.8%)	(0.8%)	(0.7%)
Leasing	945.9	0.2%	0.2%	3.6%
Financial Services	1,528.2	(1.7%)	(1.7%)	(2.2%)
Industrial	2,025.0	0.2%	0.2%	(1.7%)
Chemical Industry	465.5	(0.0%)	(0.0%)	9.7%
Food & Beverage	4,141.7	(0.7%)	(0.7%)	3.7%
Retailing	1,275.4	(0.0%)	(0.0%)	11.6%
Others	1,507.2	(0.1%)	(0.1%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.06	8.4%
Societe de Placements et de De	12.94	3.5%
Societe Tunisienne de Banque	2.77	3.4%
Ennaki Automobiles	11.49	2.8%
Societe Ciments de Bizerte	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.00	(3.8%)
Manufacture de Panneaux Bois D	11.00	(2.9%)
Universal Auto Distributors Ho	0.48	(2.0%)
Automobile reseau tunisien et	10.49	(2.0%)
Tunis Re	7.85	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.77	590
Banque Nationale Agricole	8.20	53
Societe Tunisienne de Verrerie	12.95	31
Arab Tunisian Lease	4.70	28
Societe Tunisienne de L'Air	0.37	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,200.04	19.04	0.2%	0.2%	2.5%
Market Cap (DT Mln)	23,397	(50.05)	(0.2%)	(0.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	340.4	715.9	408.1%	600.8	412.9
Value Traded ('000 DT)	2,672.9	2,724.2	159.6%	5,251.5	4,187.2
No. of Trades	1,036	848	143.0%	1,444	937

Market Breadth	▲ 14	▼ 25	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Banque	2.77	3.36%	1.57
Banque Nationale Agricole	8.20	(0.61%)	0.43
Societe Tunisienne de Verrerie	12.95	1.65%	0.40
Amen Bank	36.99	(0.83%)	0.24
Attijari Bank	58.58	(0.09%)	0.14

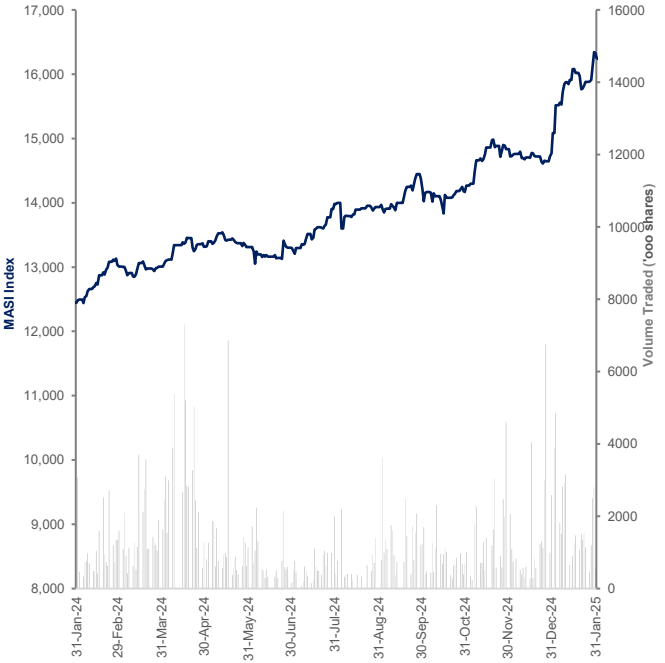
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	677,541.4	(0.1%)	(0.1%)	9.8%
Banking	272,634.8	(0.3%)	(0.3%)	7.8%
Beverages	9,140.0	0.0%	0.0%	0.2%
Chemicals	2,921.1	1.4%	1.4%	15.5%
Construction & Building Material	79,441.4	0.5%	0.5%	4.1%
Distributors	17,117.5	1.3%	1.3%	2.5%
Electricity	33,024.0	1.1%	1.1%	4.5%
Food Producers & Processors	27,579.1	1.7%	1.7%	5.1%
Holding Companies	6,044.4	(2.4%)	(2.4%)	21.1%
Insurance	32,485.2	(0.3%)	(0.3%)	5.4%
Investment & other Finance	3,816.8	2.1%	2.1%	1.8%
Leisures & Hotel	4,054.5	2.5%	2.5%	26.3%
Materials, Software & Computer	6,193.2	(2.4%)	(2.4%)	8.7%
Mining	47,408.9	3.0%	3.0%	17.8%
Oil & Gas	13,646.9	1.4%	1.4%	5.6%
Real Estate	29,791.1	(0.7%)	(0.7%)	12.8%
Telecommunications	90,810.5	(2.8%)	(2.8%)	26.0%
Transport	1,325.3	(0.8%)	(0.8%)	(1.5%)
Forestry & Paper	106.6	1.3%	1.3%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	500.00	9.02%
Sonasid	1211.00	4.76%
Salafin	570.00	4.59%
Managem SA	3400.00	3.34%
Banque Marocaine Pour Le Comme	657.90	2.80%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	103.30	(2.82%)
Hightech Payment Systems SA	660.00	(2.80%)
Delta Holding SA	69.00	(2.43%)
Alliances Developpement Immobi	532.50	(1.75%)
Attijariwafa Bank	623.80	(1.14%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.30	225.2
Banque Centrale Populaire	285.00	103.7
Douja Promotion Groupe Addoha	44.80	32.0
Auto Hall	67.70	22.5
Alliances Developpement Immobi	532.50	14.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,208.87	(122.91)	(0.8%)	(0.8%)	9.7%
Market Cap (MAD Mn)	677,541	(799)	(0.1%)	(0.1%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,483.6	(78.9)	(4.8%)	1,853.8	1,187.1
Value Traded (MAD Mn)	270.78	(24.30)	(23.2%)	313.9	135.5

Market Breadth	▲ 17	▼ 12	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	3400.00	3.34%	24.06
Maroc Telecom	103.30	(2.82%)	20.99
Alliances Developpement Immobi	532.50	(1.75%)	6.69
Sonasid	1211.00	4.76%	6.45
Attijariwafa Bank	623.80	(1.14%)	5.93

Source: Bloomberg, Kamco Research

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