

## MENA Markets Daily Report

March 29, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Tunisia ..... 11 Lebanon ..... 12 Morocco ..... 13	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	5,281.20	(1.1%)	(24.3%)	32.4%
	Kuwait	Main 50 Index	▼	4,104.11	(0.2%)	NA	NA
	Kuwait	Main Market Index	▼	4,142.38	(0.3%)	(15.6%)	3.6%
	Kuwait	All Share Index	▼	4,897.43	(0.9%)	(22.0%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,326.92	1.9%	(24.6%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,809.12	(0.8%)	(34.6%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,185.61	(3.1%)	(31.4%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,770.73	(3.8%)	(25.7%)	3.3%
	Qatar	QE 20 Index	▼	8,479.20	(0.6%)	(18.7%)	1.2%
	Bahrain	Bahrain All Share	▲	1,388.78	0.3%	(13.8%)	20.4%
	Oman	MSM 30 Index	▼	3,538.74	(0.5%)	(11.1%)	(7.9%)
	Egypt	EGX 30	▲	9,912.98	0.5%	(29.0%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▲	593.17	0.3%	(24.5%)	(19.6%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,772.20	0.3%	(9.1%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	955.34	(6.1%)	(38.3%)	44.9%
	India	SENSEX	▼	29,815.59	(0.4%)	(27.7%)	14.4%
	Brazil	BOVESPA Stock Index	▼	73,428.80	(5.5%)	(36.5%)	31.6%
	Mexico	BOLSA Index	▼	33,799.49	(5.3%)	(22.4%)	4.6%
	Korea	KOSPI Index	▲	1,717.73	1.9%	(21.8%)	7.7%
	Taiwan	TAIEX Index	▼	9,698.92	(0.4%)	(19.2%)	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▼	1,827.17	(2.6%)	(22.5%)	25.2%
	Asia	MSCI Asia Pacific	▲	137.77	1.8%	(19.3%)	16.3%
	Europe	DJ Stoxx 600	▼	310.90	(3.3%)	(25.2%)	23.2%
	Europe	FTSEurofirst 300	▼	1,223.66	(3.3%)	(24.6%)	22.0%
	Emerging Markets	MSCI EM Index	▼	842.54	(1.0%)	(24.4%)	15.4%
	U.S.A	S&P 500	▼	2,541.47	(3.4%)	(21.3%)	28.9%
	U.S.A	DJIA	▼	21,636.78	(4.1%)	(24.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,502.38	(3.8%)	(16.4%)	35.2%
	UK	FTSE 100	▼	5,510.33	(5.3%)	(26.9%)	12.1%
	Germany	DAX	▼	9,632.52	(3.7%)	(27.3%)	25.5%
	Japan	NIKKEI 225	▲	19,389.43	3.9%	(18.0%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	23,484.28	0.6%	(16.7%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	26.04	(3.3%)	(61.7%)	31.8%
	Oil	Brent	▼	24.93	(5.4%)	(62.2%)	22.7%
	Oil	Kuwait	▼	26.80	(4.3%)	(60.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.67	(1.1%)	(23.6%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,628.16	(0.2%)	7.3%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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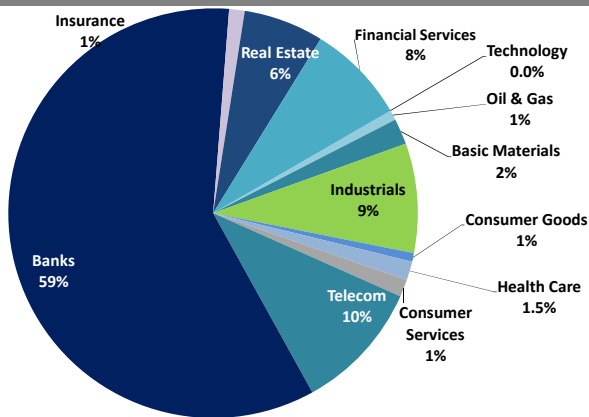
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 29, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,123.9	12.8	12.1%
2- Kuwait Finance House	4,555.6	18.3	12.5%
3- Zain	2,154.9	10.1	16.7%
4- Ahli United Bank - Bahrain	1,920.9	8.7	17.9%
5- Boubayan Bank	1,473.8	24.2	10.8%
6- Commercial Bank of Kuwait	1,006.0	15.4	9.1%
7- Agility (PWC Logistics)	973.1	11.3	8.2%
8- Gulf Bank	640.1	12.5	8.0%
9- Mabane Co.	639.1	11.5	12.1%
10- Ahli United Bank - Kuwait	548.7	10.3	11.9%
<b>Total</b>	<b>19,036</b>	<b>13.08</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.042	0.004	10.0%
Al Eid Food Co.	0.081	0.007	8.7%
Jazeera Airways Co.	0.511	0.041	8.7%
Al Madar Finance & Investment Co.	0.090	0.006	7.0%
Alimtiq Investment Group	0.095	0.005	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.047	(0.011)	(19.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.034	(0.006)	(13.8%)
Manazel Holding Co.	0.026	(0.003)	(9.7%)
Int'l Financial Advisors Co.	0.036	(0.003)	(7.8%)
Sultan Center Food Products Co.	0.047	(0.003)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.653	(0.8%)	14,329,501
Investors Holding Group Co.	0.009	1.1%	12,767,290
Ahli United Bank - Bahrain	0.217	(2.3%)	10,710,294
Kuwait International Bank	0.201	(3.8%)	9,286,014
Arzan Financial Group For Fin. & Invest.	0.031	(0.3%)	9,143,710

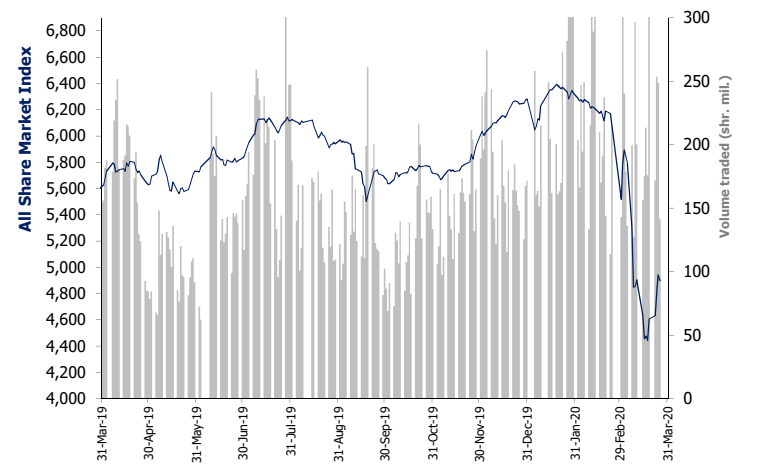
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,184.0	▼	(0.9%)	(19.8%)	(22.5%)
Oil & Gas	216.8	▲	0.2%	(20.3%)	(15.9%)
Basic Materials	579.2	▼	(1.8%)	(22.4%)	(28.3%)
Industrials	2,433.9	▼	(0.2%)	(24.1%)	(26.0%)
Consumer Goods	189.2	▲	0.5%	(0.5%)	(4.1%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	378.5	▲	1.5%	(26.8%)	(31.4%)
Telecommunications	2,908.0	▼	(2.0%)	(15.1%)	(14.9%)
Banks	16,711.3	▼	(0.9%)	(21.7%)	(24.0%)
Insurance	345.4	▲	0.1%	(2.8%)	(0.6%)
Real Estate	1,782.7	▼	(0.4%)	(19.2%)	(21.1%)
Financial Services	2,210.8	▼	(1.2%)	(17.6%)	(20.1%)
Technology	6.1	=	0.0%	(1.8%)	(13.8%)

Market Breadth	 31	 66	 77		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,281.20	(61.1)	(1.1%)	(21.5%)	(24.3%)
Main 50 Index	4,104.11	(8.6)	(0.2%)	NA	NA
Main Market Index	4,142.38	(13.3)	(0.3%)	(13.1%)	(15.6%)
All Share Market Index	4,897.43	(45.1)	(0.9%)	(19.3%)	(22.0%)
Market Cap (KWD Mn)	28,184.00	(256.6)	(0.9%)	(19.8%)	(22.5%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

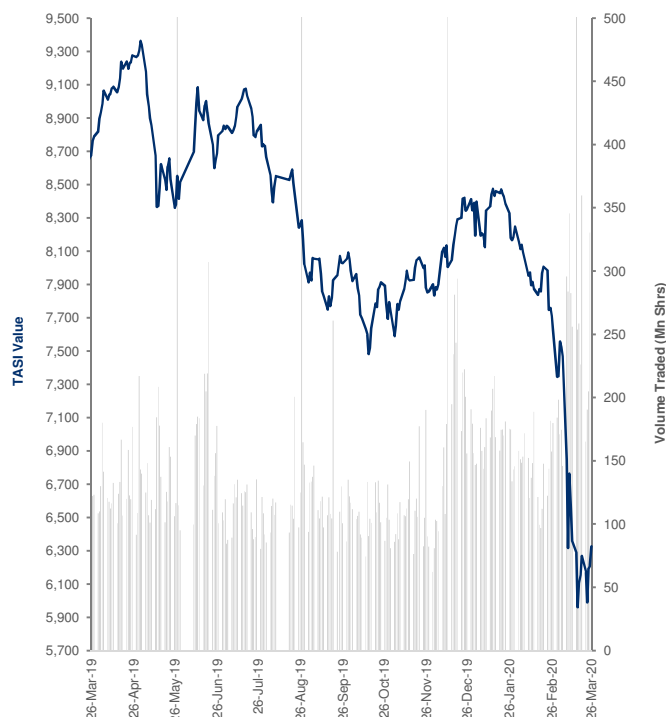
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	141.7	(106.8)	(43.0%)	219.6	88.6
Value Traded (KWD Mn)	33.3	(22.6)	(40.4%)	43.3	16.9
No. of Trades	9,732	(3,718)	(27.6%)	9,733	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.653	(0.8%)	9,379,440
National Bank of Kuwait	0.748	(0.7%)	3,946,526
Zain	0.498	(2.7%)	3,558,207
Agility (PWC Logistics)	0.552	1.5%	2,792,694
Ahli United Bank - Bahrain	0.217	(2.3%)	2,352,993

### Saudi Tadawul Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,464,797.2	1.2%	(11.4%)	(17.3%)
Energy	6,005,909.4	1.0%	(10.4%)	(15.3%)
Materials	393,248.3	2.4%	(16.1%)	(27.4%)
Capital Goods	9,343.3	1.4%	(26.0%)	(27.3%)
Commercial & Professional Svc	6,405.0	1.9%	(22.5%)	(30.4%)
Transportation	9,443.1	2.7%	(29.1%)	(32.2%)
Consumer Durables & Apparel	2,041.7	1.4%	(25.6%)	(29.0%)
Consumer Services	17,367.3	1.1%	(22.9%)	(24.2%)
Media	4,532.0	4.6%	(22.2%)	(30.1%)
Retailing	24,243.6	3.4%	(25.7%)	(28.1%)
Food & Staples Retailing	8,857.3	0.2%	2.9%	4.5%
Food & Beverages	71,185.7	0.6%	(4.8%)	(10.0%)
Health Care Equipment & Svc	37,352.0	1.6%	NA	NA
Pharma, Biotech & Life Science	3,204.0	(0.6%)	(4.6%)	(2.0%)
Banks	481,970.2	2.1%	(22.3%)	(30.2%)
Diversified Financials	24,020.4	1.1%	(16.9%)	(20.3%)
Insurance	32,062.0	1.6%	(14.5%)	(18.2%)
Telecommunication Services	187,080.3	0.2%	(1.0%)	(18.6%)
Utilities	65,230.1	0.8%	(9.8%)	(24.6%)
REITs	13,075.9	1.2%	(12.7%)	(11.8%)
Real Estate Mgmt & Dev't	67,516.7	2.1%	(21.0%)	(23.2%)
Software & Services	708.8	5.0%	(19.5%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Umm Al-Qura Cement Co	16.06	10.0%
Chubb Arabia Cooperative Insur	20.74	10.0%
Yamama Cement Co	17.22	7.6%
Arabian Cement Co/Saudi Arabia	24.00	7.1%
Musharaka Real Estate Income F	7.82	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	20.18	(3.0%)
Saudi Enaya Cooperative Insura	8.43	(2.9%)
Wataniya Insurance Co	21.24	(2.7%)
Al Gassim Investment Holding C	8.90	(2.2%)
Raydan Food Co	11.96	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.00	14,006
Al Rajhi Bank	54.00	7,354
Saudi Arabian Oil Co	29.90	5,592
Seera Group Holding	13.24	5,140
City Cement Co	11.86	4,827

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,326.92	118.27	1.9%	(17.1%)	(24.6%)
Market Cap (SAR Mn)	7,464,797	85,613	1.2%	(11.4%)	(17.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	146.7	(183.8)	(55.6%)	251.3	119.5
Value Traded (SAR Mn)	2,910.3	(3,772.7)	(56.5%)	4,220.3	2,752.8
No. of Trades	149,918	(147,427)	(49.6%)	187,743	101,472

Market Breadth	▲ 161	▼ 23	= 16
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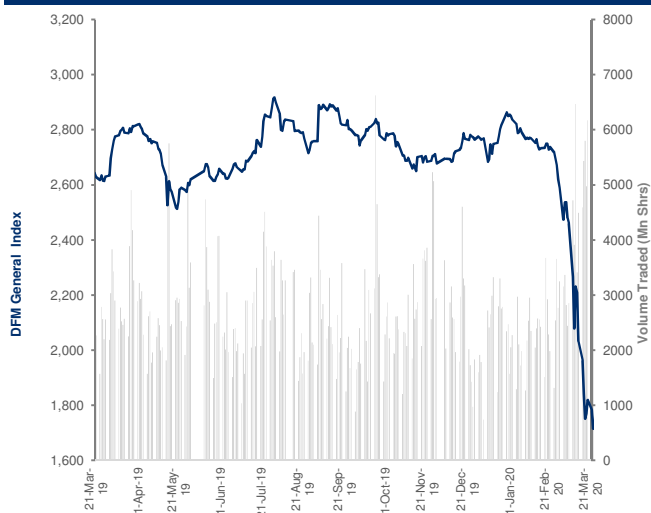
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	54.00	1.69%	395.59
Alinma Bank	20.00	3.63%	277.32
Saudi Arabian Oil Co	29.90	1.01%	167.23
Saudi Basic Industries Corp	69.00	2.68%	90.04
Seera Group Holding	13.24	(0.75%)	68.75

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 29, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	269,352.7	(0.4%)	(25.9%)	(27.7%)
Banking	148,653.0	(0.8%)	(27.6%)	(27.7%)
Consumer Staples	2,882.3	5.2%	(9.4%)	(13.0%)
Investment & Financial	11,660.7	(1.2%)	(27.7%)	(31.7%)
Insurance	4,707.6	0.3%	(7.6%)	(7.1%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	45,501.0	(1.6%)	(33.7%)	(42.0%)
Telecommunication	23,642.3	3.0%	(17.0%)	(6.8%)
Transportation	19,891.2	0.6%	(15.1%)	(20.5%)
Services	7,273.5	3.2%	(8.6%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	8.05	15.0%
AL-MADING FOR FINANCE AND INVESTMENT	0.13	14.5%
DXB ENTERTAINMENTS PJSC	0.13	14.4%
AMANAT HOLDINGS PJSC	0.65	11.8%
ITHMAAR HOLDING	0.11	5.6%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.37	(4.9%)
COMMERCIAL BANK OF DUBAI	3.79	(4.8%)
EMAAR MALLS PJSC	1.08	(3.6%)
GULF NAVIGATION HOLDING PJSC	0.36	(3.5%)
AJMAN BANK PJSC	0.53	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
AMANAT HOLDINGS PJSC	0.65	100,158
DXB ENTERTAINMENTS PJSC	0.13	52,214
ISLAMIC ARAB INSURANCE COM	0.40	37,450
EMAAR PROPERTIES PJSC	2.30	27,036
UNION PROPERTIES PJSC	0.21	25,269

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,809.12	(13.89)	(0.8%)	(30.1%)	(34.6%)
Market Cap (AED Mn)	269,353	(948)	(0.4%)	(25.9%)	(27.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	350.3	(26.6)	(7.1%)	181.7	125.6
Value Traded (AED Mn)	264.6	(79.3)	(23.1%)	224.3	178.7
No. of Trades	4,397	(1,843)	(29.5%)	2,999	2,408

Market Breadth	▲ 14	▼ 17	= 37
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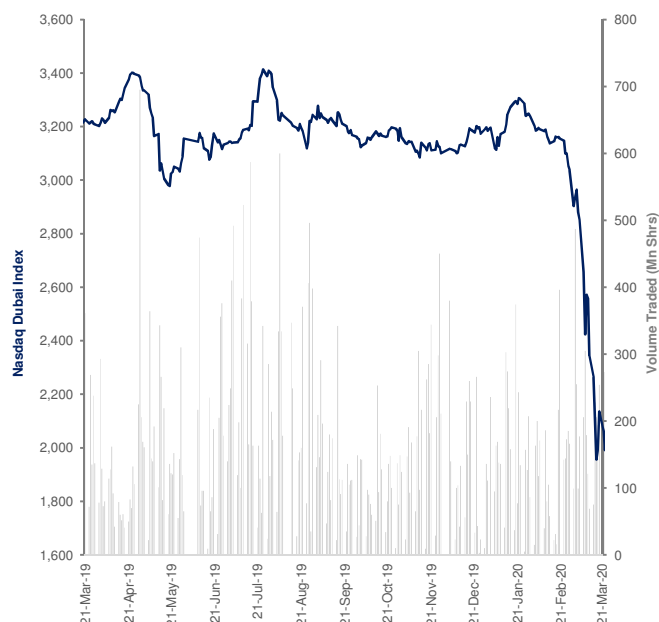
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.30	(0.86%)	61.72
AMANAT HOLDINGS PJSC	0.65	11.79%	57.51
DUBAI ISLAMIC BANK	3.80	(3.06%)	32.50
ISLAMIC ARAB INSURANCE COM	0.40	3.34%	15.17
GULFA MINERAL WATER & PROCES	8.05	15.00%	13.08

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,433.3	(0.6%)	(19.0%)	(11.3%)
Al Baraka Banking Group	334.3	(0.0%)	(15.1%)	(13.2%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	12,582.8	(1.9%)	(6.7%)	15.7%
Emirates REIT (CEIC) Limited	80.9	0.0%	(26.0%)	(53.0%)
ENBD REIT (CEIC) Limited	90.6	0.0%	(13.4%)	(25.1%)
Hikma Pharmaceuticals GDR	5,308.2	0.0%	(12.4%)	(17.5%)
Nasdaq, Inc.	13,283.4	0.0%	(30.1%)	(25.0%)
Orascom Construction Limited	584.4	10.0%	(18.0%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.01	10.0%


Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.16	(1.9%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.16	245
Emirates REIT (CEIC) Limited	0.27	5
Orascom Construction Limited	5.01	0

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,185.61	(69.08)	(3.1%)	(28.1%)	(31.4%)
Market Cap (USD Mn)	32,433	(188)	(0.6%)	(19.0%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.25	(0.2)	(45.7%)	1.3	0.53
Value Traded (USD Mn)	3.75	(3.1)	(45.1%)	13.1	5.06
No. of Trades	195	92	89.3%	161	153

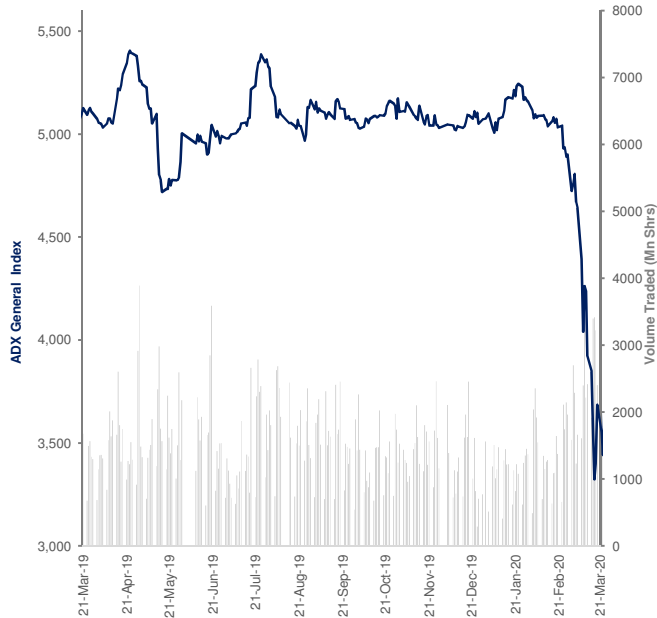
Market Breadth	▲ 1 ▼ 1 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.16	(1.88%)	3.75
Emirates REIT (CEIC) Limited	0.27	0.00%	0.00
Orascom Construction Limited	5.01	10.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	432,139.9	(3.4%)	(19.6%)	(20.8%)
Banks	185,533.4	(5.3%)	(28.0%)	(32.1%)
Inv. & Financial Services	2,751.1	(0.7%)	(26.3%)	(34.3%)
Real Estate	14,036.0	(4.3%)	(23.4%)	(24.8%)
Energy	41,185.9	4.2%	(13.2%)	(12.1%)
Consumer Staples	26,800.3	(0.0%)	(2.8%)	89.9%
Industrial	5,782.3	0.3%	(16.5%)	(13.5%)
Insurance	8,726.7	5.8%	8.0%	10.8%
Telecommunication	139,374.1	(4.2%)	(12.1%)	(15.6%)
Services	7,950.1	0.0%	(12.3%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.62	8.8%
ADNOIC Distribution	2.70	5.5%
ABU DHABI SHIP BUILDING CO	1.70	4.3%
RAS AL KHAIMAH CERAMICS	1.32	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
NATIONAL BANK OF RAS AL-KHAI	4.00	(5.0%)
ABU DHABI COMMERCIAL BANK	5.37	(5.0%)
FIRST ABU DHABI BANK PJSC	9.79	(5.0%)
METHAQ TAKAFUL INSURANCE	0.52	(4.9%)
SUDATEL TELECOM GROUP LTD	0.27	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
RAK PROPERTIES	0.40	5,329
ESHRAQ PROPERTIES CO PJSC	0.19	4,823
ADNOIC Distribution	2.70	4,631
ALDAR PROPERTIES PJSC	1.62	3,275
FIRST ABU DHABI BANK PJSC	9.79	2,549

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,770.73	(150.66)	(3.8%)	(23.1%)	(25.7%)
Market Cap (AED Mn)	432,140	(15,047)	(3.4%)	(19.6%)	(20.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	30.7	(64.4)	(67.7%)	50.3	44.6
Value Traded (AED Mn)	96.9	(150.9)	(60.9%)	153.9	174.0
No. of Trades	1,561	(1,922)	(55.2%)	1,606	1,551

Market Breadth	▲ 4	▼ 18	= 43
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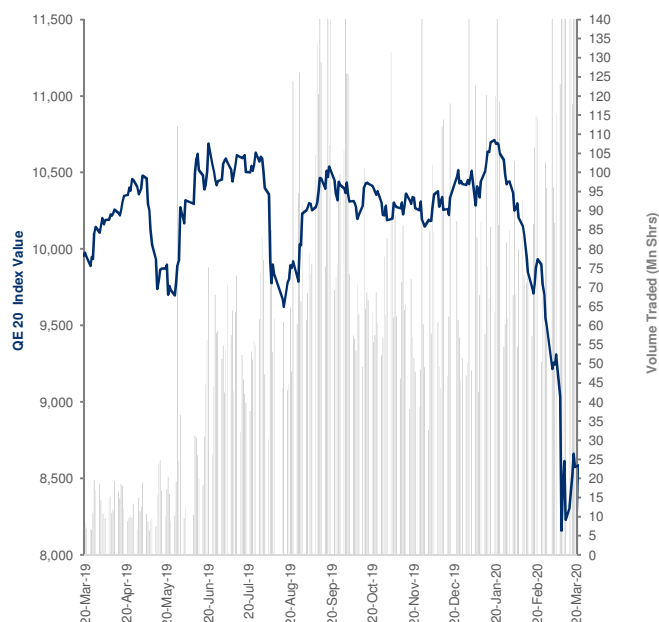
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	9.79	(4.95%)	25.16
EMIRATES TELECOM GROUP CO	13.74	(4.85%)	22.79
ADNOIC Distribution	2.70	5.47%	12.69
ABU DHABI COMMERCIAL BANK	5.37	(4.96%)	9.32
ABU DHABI ISLAMIC BANK	3.95	(1.25%)	7.56

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	478,961.2	(1.0%)	(8.9%)	(17.8%)
Banking & Finance Sector	272,924.7	(2.1%)	(7.1%)	(12.5%)
Goods & Consumer Services	28,247.5	(0.0%)	(9.3%)	(20.2%)
Industrial Sector	92,369.7	0.5%	(16.9%)	(30.9%)
Insurance Sector	10,447.9	(0.6%)	(17.1%)	(28.4%)
Real Estate	31,667.2	0.5%	1.0%	(12.8%)
Telecom	23,735.5	3.5%	(3.6%)	(13.9%)
Transport	19,568.6	(1.1%)	(8.0%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.37	6.3%
United Development Co QSC	0.96	4.4%
Ooredoo QPSC	6.25	4.1%
Qatar Aluminum Manufacturing C	0.53	3.3%
Investment Holding Group	0.43	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.67	(8.7%)
Mannai Corp QSC	3.04	(6.6%)
Qatar National Bank QPSC	17.60	(3.5%)
Doha Insurance Co QSC	1.05	(2.8%)
Doha Bank QPSC	2.01	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.59	23,200
Qatar Aluminum Manufacturing C	0.53	15,692
United Development Co QSC	0.96	14,239
Masraf Al Rayan QSC	3.65	9,373
Salam International Investment	0.23	8,160

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,479.20	(55.12)	(0.6%)	(10.7%)	(18.7%)
Market Cap (QAR Mn)	478,961	(4,695.1)	(1.0%)	(8.9%)	(17.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	128.7	11.4	9.7%	102.1	9.7
Value Traded (QAR Mn)	289.2	19.6	7.3%	279.2	285.4
No. of Trades	8,530	(1,009)	(10.6%)	6,740	5,919

Market Breadth	▲ 23	▼ 19	= 5
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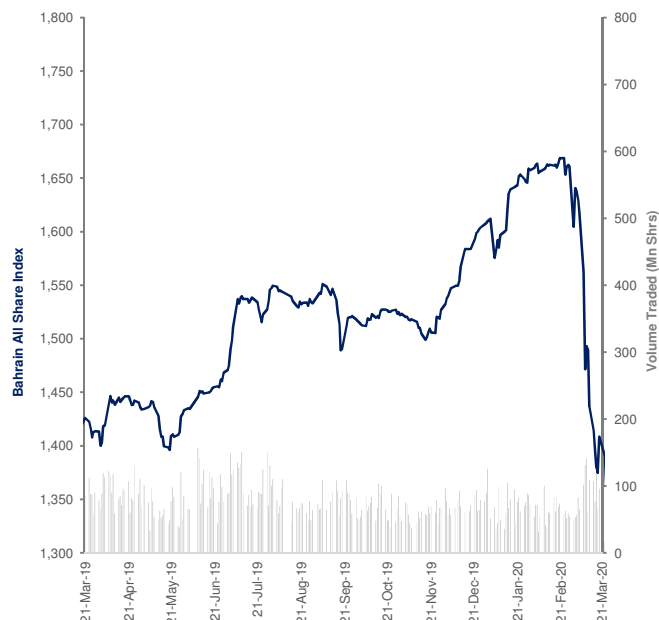
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.60	(3.46%)	53.75
Masraf Al Rayan QSC	3.65	0.11%	34.12
Ooredoo QPSC	6.25	4.10%	23.82
Qatar Electricity & Water Co Q	14.21	0.07%	23.04
Qatar Fuel QSC	17.00	(0.58%)	14.92

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,013.8	0.3%	(17.5%)	(14.6%)
Commercial Banks	4,607.2	0.5%	(22.0%)	(18.5%)
Investment	1,460.5	(0.2%)	(11.3%)	(11.6%)
Insurance	115.0	0.0%	0.6%	7.4%
Services	1,172.1	0.6%	(8.3%)	(6.9%)
Hotels & Tourism	119.3	0.0%	(0.6%)	16.2%
Industrial	539.7	(0.5%)	(16.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	2.8%
Ahli United Bank BSC	0.71	2.2%
Al Salam Bank-Bahrain BSC	0.07	1.2%
Seef Properties BSC	0.18	0.5%
Bahrain Telecommunications Co	0.37	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(3.6%)
GFH FINANCIAL GROUP BSC	0.14	(1.4%)
National Bank of Bahrain BSC	0.63	(0.8%)
Aluminium Bahrain BSC	0.37	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.71	1,022
Bahrain Telecommunications Co	0.37	311
BBK BSC	0.51	257
GFH FINANCIAL GROUP BSC	0.14	200
Al Salam Bank-Bahrain BSC	0.07	190

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,388.78	3.72	0.3%	(16.4%)	(13.8%)
Market Cap (BHD Mn)	8,014	24	0.3%	(17.5%)	(14.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,219.8	(1.4)	(38.8%)	3,683.6	5,449.5
Value Traded (BHD '000)	613.8	0.1	17.8%	943.4	1,412.7
No. of Trades	67	2	3.1%	71	96

Market Breadth	▲ 5	▼ 4	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.71	2.17%	0.27
BBK BSC	0.51	(3.59%)	0.13
Bahrain Telecommunications Co	0.37	0.54%	0.12
Seef Properties BSC	0.18	0.55%	0.03
APM TERMINALS BAHRAIN	1.10	2.80%	0.02

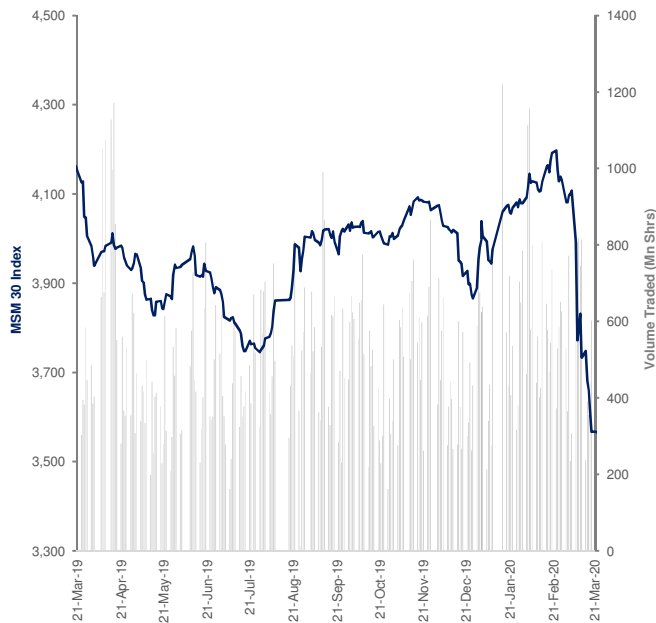
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,833.1	(1.0%)	(13.1%)	(11.4%)
<b>Banking</b>	<b>3,010.5</b>	<b>(2.1%)</b>	<b>(17.1%)</b>	<b>(15.2%)</b>
<b>Industry</b>	<b>672.9</b>	<b>0.5%</b>	<b>(6.7%)</b>	<b>(3.0%)</b>
<b>Services</b>	<b>2149.7</b>	<b>0.2%</b>	<b>(9.0%)</b>	<b>(8.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	7.7%
Vision Insurance	0.09	5.9%
Raysut Cement Co.	0.37	5.6%
Oman United Insurance Co.	0.30	4.8%
Al Anwar Holding	0.07	4.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.06	(9.9%)
National Bank Of Oman	0.16	(9.4%)
Oman Fisheries Co.	0.08	(7.0%)
Muscat Gases Co.	0.16	(5.9%)
National Finance Co.	0.14	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.33	1,260
National Bank Of Oman	0.16	938
Galfar Engineering & Contracting Co.	0.05	472
Al Madina Takaful Co.	0.06	445
Oman Investment & Finance Co.	0.10	357

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>MSM 30 Index</b>	<b>3,538.74</b>	<b>(17.33)</b>	<b>(0.5%)</b>	<b>(14.3%)</b>	<b>(11.1%)</b>
<b>Market Cap (OMR Mn)</b>	<b>5,833.1</b>	<b>(57.1)</b>	<b>(1.0%)</b>	<b>(13.1%)</b>	<b>(11.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
<b>Volume ('000 Shares)</b>	<b>5,135.5</b>	<b>(2,059.7)</b>	<b>(28.6%)</b>	<b>14,322.1</b>	<b>15,258.7</b>
<b>Value Traded (OMR '000)</b>	<b>1,060.8</b>	<b>(324.0)</b>	<b>(23.4%)</b>	<b>3,133.1</b>	<b>2,522.9</b>
<b>No. of Trades</b>	<b>361</b>	<b>1</b>	<b>0.3%</b>	<b>567</b>	<b>430</b>

Market Breadth	▲ 10	▼ 14	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.33</b>	<b>(4.05%)</b>	<b>0.43</b>
<b>Oman Telecommunications Co.</b>	<b>0.62</b>	<b>2.63%</b>	<b>0.17</b>
<b>National Bank Of Oman</b>	<b>0.16</b>	<b>(9.39%)</b>	<b>0.15</b>
<b>Raysut Cement Co.</b>	<b>0.37</b>	<b>5.65%</b>	<b>0.05</b>
<b>Oman United Insurance Co.</b>	<b>0.30</b>	<b>4.83%</b>	<b>0.04</b>

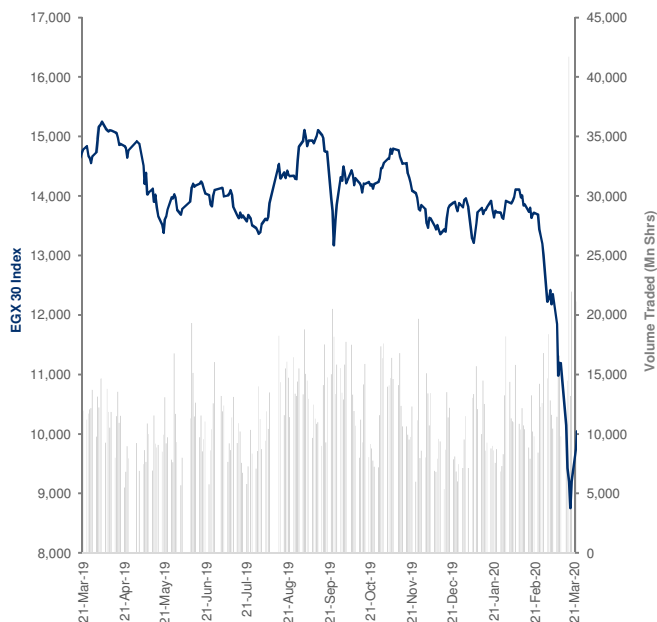
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	418,427.6	0.2%	(20.3%)	(25.4%)
<b>Banking &amp; Finance</b>	152,839.6	(1.3%)	(21.5%)	(20.4%)
<b>Basic Resources</b>	14,385.9	1.3%	(20.7%)	(34.1%)
<b>Chemical</b>	23,517.4	4.5%	(9.6%)	(26.4%)
<b>Construction &amp; Material</b>	13,856.5	1.0%	(19.3%)	(27.1%)
<b>Financial Services</b>	32,960.4	0.8%	(26.5%)	(35.9%)
<b>Food &amp; Beverage</b>	6,859.4	0.9%	(24.9%)	(30.8%)
<b>Healthcare &amp; Pharma.</b>	5,751.9	0.0%	(20.5%)	(12.7%)
<b>Ind. Goods, Services, Auto.</b>	31,286.4	2.1%	(22.1%)	(38.3%)
<b>Media</b>	559.4	3.5%	(31.9%)	(31.2%)
<b>Oil &amp; Gas</b>	2,778.0	3.2%	(26.8%)	(40.7%)
<b>Personal &amp; Household</b>	32,524.4	(1.0%)	(15.2%)	(21.1%)
<b>Real Estate</b>	40,599.3	1.0%	(22.4%)	(31.9%)
<b>Telecommunication</b>	41,322.9	0.5%	(18.0%)	(10.2%)
<b>Travel &amp; Leisure</b>	19,186.1	0.5%	(13.0%)	(24.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Ghabbour Auto</b>	1.66	8.0%
<b>United Housing &amp; Development</b>	2.82	7.6%
<b>Extracted Oils</b>	0.84	7.5%
<b>Canal Shipping Agencies Co</b>	7.30	6.6%
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.41	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>QNB Alahli Bank SAE</b>	42.00	(4.5%)
<b>Tourah Portland Cement Co</b>	4.78	(1.4%)
<b>Eastern Co SAE</b>	12.27	(1.3%)
<b>Alexandria Container &amp; Cargo Handling</b>	6.77	(0.6%)
<b>Commercial International Bank</b>	62.54	(0.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings SAE</b>	1.11	15,705
<b>Palm Hills Developments SAE</b>	1.05	10,358
<b>Ghabbour Auto</b>	1.66	7,766
<b>Pioneers Holding Co. for Financial Inv.</b>	2.95	7,205
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.41	5,545

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	9,912.98	47.31	0.5%	(23.8%)	(29.0%)
<b>Market Cap (EGP Mn)</b>	418,428	753	0.2%	(20.3%)	(25.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	97.8	(11.7)	(10.7%)	78.2	116.4
<b>Value Traded (EGP Mn)</b>	466.9	(8.4)	(1.8%)	465.0	727.9
<b>No. of Trades</b>	14,775	355	2.5%	12,726	17,094

Market Breadth	▲ 40	▼ 6	= 13
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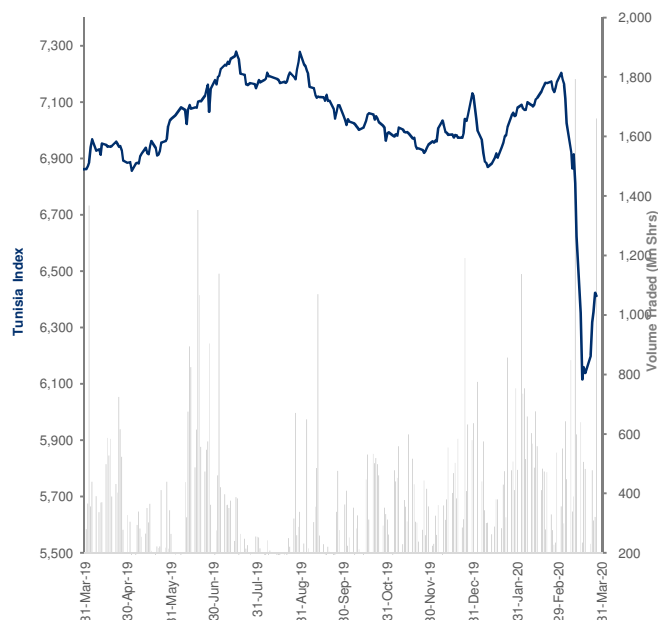
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	62.54	(0.11%)	186.81
<b>ElSewedy Electric Co</b>	7.72	2.80%	31.83
<b>Eastern Co SAE</b>	12.27	(1.29%)	24.04
<b>EFG Hermes</b>	8.31	1.09%	23.24
<b>Pioneers Holding Co. for Financial Inv.</b>	2.95	4.98%	21.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,671.9	(0.3%)	(10.1%)	(9.2%)
Banking	8,510.6	(0.6%)	(10.3%)	(11.5%)
Insurance	765.1	0.0%	(1.8%)	(6.5%)
Leasing	481.2	(2.8%)	(4.8%)	(3.7%)
Financial Services	2,358.0	0.5%	1.6%	0.0%
Industrial	1,375.9	1.0%	(19.0%)	(20.8%)
Chemical Industry	388.0	(1.1%)	(14.8%)	(28.7%)
Food & Beverage	4,189.1	(0.2%)	(13.0%)	(4.8%)
Retailing	1,189.6	(0.3%)	(2.0%)	(0.0%)
Others	1,414.4	(0.3%)	(17.9%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.48	8.9%
ADWYA SA	2.43	3.0%
Essoukna	2.10	2.9%
Delice Holding	11.22	2.9%
Societe de Transport Hydrocarb	10.69	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	6.10	(5.7%)
Industries Chimiques du Fluor	68.87	(3.0%)
Tunisie Leasing SA	9.54	(3.0%)
Banque de l'Habitat	9.50	(2.9%)
Societe Tunisienne de Banque	4.12	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.00	1,359
Societe Moderne de Ceramique	0.74	109
Delice Holding	11.22	51
Banque de Tunisie	7.60	17
Societe de Production Agricole	1.25	14

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,412.02	(12.11)	(0.2%)	(10.6%)	(10.0%)
Market Cap (DT Mln)	20,672	(61)	(0.3%)	(10.1%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,660.3	1,339.8	418.0%	513.0	541.1
Value Traded ('000 DT)	13,887.9	12,205.0	725.2%	3,781.5	4,521.1
No. of Trades	1,616	688	74.1%	1,311	8,985

Market Breadth	▲ 16	▼ 20	= 32
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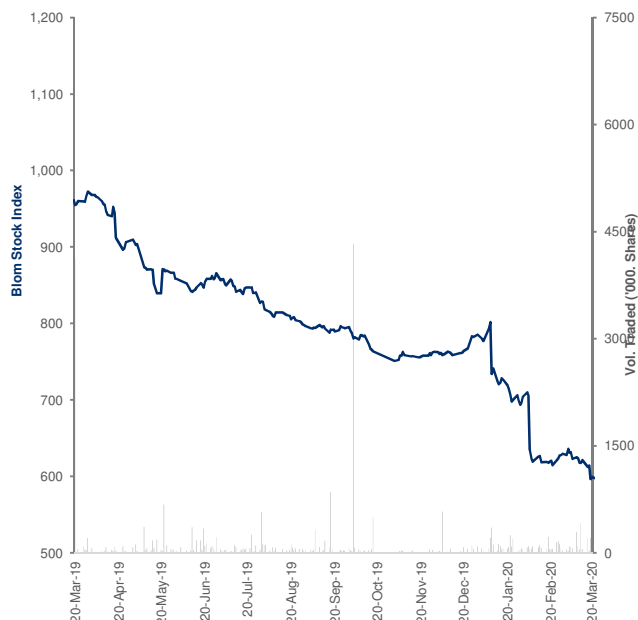
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.00	2.27%	11.67
Delice Holding	11.22	2.94%	0.58
Attijari Bank	26.84	0.90%	0.25
Societe Frigorifique et Brasse	17.87	(0.72%)	0.20
Banque de Tunisie	7.60	1.33%	0.13

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,538.4	0.3%	5.4%	(1.2%)
Banking & Finance	7,229.2	0.0%	5.2%	(9.1%)
Industries	218.8	0.0%	(0.2%)	(0.2%)
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,001.0	1.1%	6.3%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.10	1.3%
Solidere	9.09	1.0%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	9.09	19
Solidere	9.10	1
BLOM Bank SAL	3.00	0

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	593.17	1.6	0.3%	(5.8%)	(24.5%)
Market Cap (USD Mn)	10,538.4	33.6	0.3%	5.4%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	20.0	1.9	10.3%	96.1	3,205.6
Value Traded ('000s USD)	181.8	25.5	16.3%	712.7	14,623.3

Market Breadth			
	▲ 2	▼ 0	= 24

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	9.09	1.00%	0.17
Solidere	9.10	1.34%	0.01
BLOM Bank SAL	3.00	0.00%	0.00

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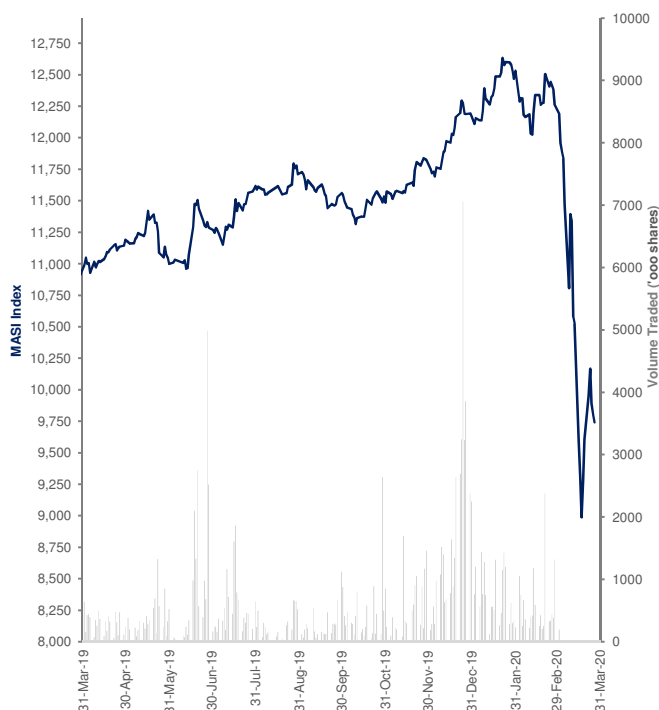
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	460,581.0	(0.4%)	(20.0%)	(19.6%)
Banking	173,015.5	(1.6%)	(21.9%)	(22.5%)
Beverages	9,201.9	0.0%	(15.9%)	(16.3%)
Chemicals	1,775.5	2.0%	(17.0%)	(10.2%)
Construction & Building Material	51,336.8	(1.8%)	(27.5%)	(24.8%)
Distributors	11,738.7	0.1%	(17.3%)	(8.2%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	18,752.9	0.0%	(15.8%)	(14.4%)
Food Producers & Processors	20,412.2	2.2%	(19.1%)	(20.4%)
Holding Companies	2,540.4	(3.1%)	(26.6%)	(15.2%)
Insurance	19,934.1	(1.6%)	(23.4%)	(16.0%)
Investment & other Finance	4,025.7	(1.9%)	(17.7%)	(11.6%)
Leisures & Hotel	1,475.7	1.5%	(37.9%)	(39.4%)
Materials, Software & Computer	2,829.7	(0.8%)	(19.2%)	(13.4%)
Mining	9,561.3	(3.0%)	(29.9%)	(30.9%)
Oil & Gas	12,959.4	(3.1%)	(11.7%)	(0.8%)
Real Estate	3,487.3	0.0%	(20.8%)	(26.2%)
Telecommunications	113,447.3	2.4%	(13.2%)	(15.7%)
Transport	870.4	0.0%	(19.2%)	(17.4%)
Utilities	2,900.0	4.0%	(19.1%)	(18.7%)
Forestry & Paper	44.9	2.2%	(2.1%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	362.50	4.0%
ATLANTA	62.50	3.8%
Alliances Developpement Immobili	35.79	3.7%
SNEP	427.80	3.6%
Maroc Telecom	129.05	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	306.60	(4.0%)
Credit Immobilier et Hotelier	255.40	(4.0%)
Managem SA	508.90	(4.0%)
Salafin	658.00	(3.9%)
Cie Miniere de Touissit	1195.00	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	178.00	930.8
Maroc Telecom	129.05	608.3
Auto Hall	60.00	379.0
Lesieur Cristal	130.05	355.5
Douja Promotion Groupe Addoha	6.70	209.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,743.75	(55.78)	(0.6%)	(20.5%)	(19.9%)
Market Cap (MAD Mn)	460,581	(1,651)	(0.4%)	(20.0%)	(19.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,678.2	2,339.1	689.8%	824.6	356.0
Value Traded (MAD Mn)	411.92	307.33	293.8%	161.9	35.0

Market Breadth	▲ 12	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	178.00	2.30%	162.43
Maroc Telecom	129.05	2.42%	78.18
Lesieur Cristal	130.05	2.00%	45.85
Afriquia Gaz	3770.00	(3.08%)	26.96
Auto Hall	60.00	(3.86%)	22.74

Source: Bloomberg, Kamco Research

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