

**MENA Markets Daily Report**

January 29, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▲	7,024.82	0.4%	0.7%	32.4%
	Kuwait	Main Market Index	▲	4,911.86	1.0%	0.0%	3.6%
	Kuwait	All Share Index	▲	6,315.78	0.5%	0.5%	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	8,166.08	(0.2%)	(2.7%)	7.2%
	UAE-Dubai	DFM General Index	▲	2,792.56	0.1%	1.0%	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,245.27	0.1%	1.9%	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	5,178.26	0.2%	2.0%	3.3%
	Qatar	QE 20 Index	▼	10,422.99	(0.6%)	(0.0%)	1.2%
	Bahrain	Bahrain All Share	▼	1,645.99	(0.1%)	2.2%	20.4%
	Oman	MSM 30 Index	▲	4,087.58	0.4%	2.7%	(7.9%)
	Egypt	EGX 30	▼	13,620.58	(0.1%)	(2.4%)	7.1%
	Jordan	ASE Index	▼	1,868.36	(0.2%)	2.9%	(4.9%)
	Lebanon	Blom Stock Index	▼	699.10	(1.0%)	(11.0%)	(19.6%)
	Tunisia	Tunisia Index	▲	7,061.63	0.1%	(0.8%)	(2.1%)
	Morocco	MASI	▼	12,577.50	(0.2%)	3.3%	7.1%
	Syria	DSE Weighted Index	▲	5,881.94	0.1%	0.8%	(5.7%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,976.53	(2.8%)	(2.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,572.23	2.0%	1.5%	44.9%
	India	SENSEX	▼	40,966.86	(0.5%)	(0.1%)	14.4%
	Brazil	BOVESPA Stock Index	▲	116,479.00	1.7%	0.7%	31.6%
	Mexico	BOLSA Index	▲	44,717.94	1.3%	2.7%	4.6%
	Korea	KOSPI Index	▼	2,176.72	(3.1%)	(0.2%)	7.7%
	Taiwan	TAIEX Index	▲	12,118.71	0.2%	1.0%	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,372.52	0.7%	0.6%	25.2%
	Asia	MSCI Asia Pacific	▼	169.33	(0.7%)	(0.8%)	16.3%
	Europe	DJ Stoxx 600	▲	417.56	0.8%	0.4%	23.2%
	Europe	FTSEurofirst 300	▲	1,632.63	0.8%	0.5%	22.0%
	Emerging Markets	MSCI EM Index	▼	1,101.72	(0.1%)	(1.2%)	15.4%
	U.S.A	S&P 500	▲	3,276.24	1.0%	1.4%	28.9%
	U.S.A	DJIA	▲	28,722.85	0.7%	0.6%	22.3%
	U.S.A	NASDAQ Composite	▲	9,269.68	1.4%	3.3%	35.2%
	UK	FTSE 100	▲	7,480.69	0.9%	(0.8%)	12.1%
	Germany	DAX	▲	13,323.69	0.9%	0.6%	25.5%
	Japan	NIKKEI 225	▼	23,215.71	(0.6%)	(1.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	27,949.64	0.2%	(3.2%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	61.98	(0.9%)	(8.8%)	31.8%
	Oil	Brent	▲	59.51	0.3%	(8.7%)	22.7%
	Oil	Kuwait	▼	59.41	(5.7%)	(11.4%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.93	1.7%	(11.6%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,567.17	(0.9%)	3.2%	18.3%

Source: Bloomberg &amp; Kamco Research

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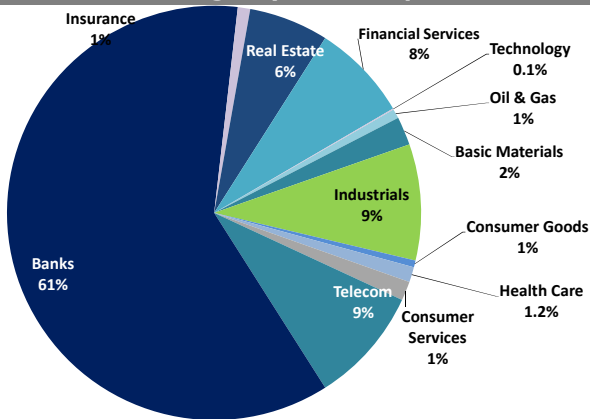
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 29, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,915.4	17.3	12.1%
2- Kuwait Finance House	5,741.7	23.1	12.5%
3- Ahli United Bank - Bahrain	2,930.7	13.2	17.9%
4- Zain	2,535.7	11.9	16.7%
5- Boubyan Bank	1,874.7	30.7	10.8%
6- Agility (PWC Logistics)	1,482.6	17.3	8.2%
7- Commercial Bank of Kuwait	1,105.6	17.0	9.1%
8- Mabanee Co.	953.9	17.2	12.1%
9- Gulf Bank	951.0	18.6	8.0%
10- Burgan Bank	803.3	10.2	10.6%
<b>Total</b>	<b>25,294</b>	<b>17.08</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.052	0.014	36.2%
Arzan Financial Group For Fin. & Invest.	0.034	0.005	15.3%
NOOR Financial Investment Co.	0.177	0.016	9.9%
KAMCO Investment Co.	0.104	0.008	8.3%
Commercial Bank of Kuwait	0.555	0.037	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
AAN Digital Services Co.	0.015	(0.005)	(24.4%)
Dar Al Thuraya Real Estate Co.	0.075	(0.010)	(11.8%)
Future Kid Entertainment and R.E Co.	0.090	(0.010)	(10.0%)
Warba Insurance Co.	0.061	(0.004)	(6.1%)
Real Estate Trade Centers Co.	0.028	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.015	(24.4%)	47,052,352
Arzan Financial Group For Fin. & Invest.	0.034	15.3%	44,886,128
A'ayan Leasing & Investment Co.	0.053	(0.6%)	30,376,362
First Investment Co.	0.037	1.6%	30,248,066
Ahli United Bank - Bahrain	0.334	0.9%	17,322,287

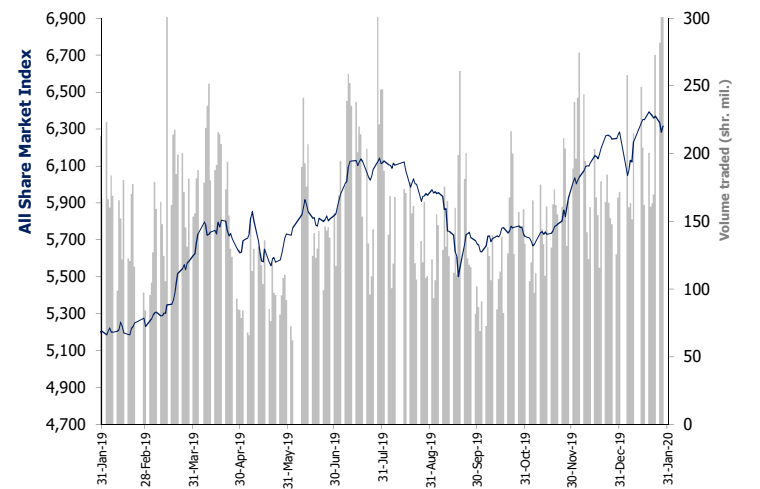
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,555.8	▲	0.5%	0.6%	0.6%
Oil & Gas	271.5	▼	(0.4%)	5.3%	5.3%
Basic Materials	810.2	▲	0.1%	0.3%	0.3%
Industrials	3,316.8	▲	1.2%	0.8%	0.8%
Consumer Goods	194.1	▼	(0.4%)	(1.7%)	(1.7%)
Health Care	429.6	=	0.0%	(2.1%)	(2.1%)
Consumer Services	544.4	▲	1.0%	(1.4%)	(1.4%)
Telecommunications	3,325.1	▼	(0.0%)	(2.7%)	(2.7%)
Banks	22,240.7	▲	0.6%	1.1%	1.1%
Insurance	353.6	▼	(0.2%)	1.8%	1.8%
Real Estate	2,274.7	▼	(0.2%)	1.1%	1.1%
Financial Services	2,771.8	▲	0.7%	0.1%	0.1%
Technology	23.3	=	0.0%	(4.9%)	(4.9%)

Market Breadth	▲ 55	▼ 57	= 62		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,024.82	25.2	0.4%	0.7%	0.7%
Main Market Index	4,911.86	49.9	1.0%	0.0%	0.0%
All Share Market Index	6,315.78	33.0	0.5%	0.5%	0.5%
Market Cap (KWD Mn)	36,555.76	192.2	0.5%	0.6%	0.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

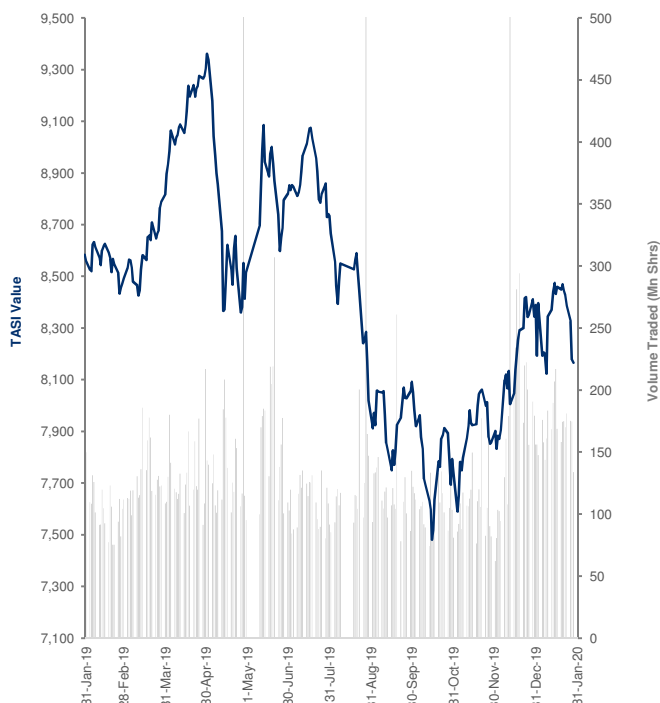
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	312.3	(27.98)	(8.2%)	216.4	88.6
Value Traded (KWD Mn)	43.3	(2.4)	(5.2%)	48.3	16.9
No. of Trades	9,887	(67)	(0.7%)	8,747	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.060	(0.1%)	8,329,007
Ahli United Bank - Bahrain	0.334	0.9%	5,774,184
Kuwait Finance House	0.823	0.7%	5,628,881
Zain	0.586	0.3%	2,529,784
Agility (PWC Logistics)	0.841	2.2%	2,210,470

## Saudi Tadawul Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,751,935.7	(0.0%)	(3.0%)	(3.0%)
Energy	6,886,412.7	0.0%	(2.9%)	(2.9%)
Materials	524,277.8	0.2%	(3.2%)	(3.2%)
Capital Goods	13,064.3	(0.7%)	1.7%	1.7%
Commercial & Professional Svc	9,054.8	(0.7%)	(1.7%)	(1.7%)
Transportation	14,427.1	(0.6%)	3.7%	3.7%
Consumer Durables & Apparel	3,002.5	(1.7%)	4.4%	4.4%
Consumer Services	23,602.0	(0.1%)	3.0%	3.0%
Media	6,404.8	(1.5%)	(1.2%)	(1.2%)
Retailing	34,250.0	(1.5%)	1.6%	1.6%
Food & Staples Retailing	9,248.5	(0.9%)	9.1%	9.1%
Food & Beverages	77,292.6	0.7%	(2.3%)	(2.3%)
Health Care Equipment & Svc	21,838.5	0.5%	0.3%	0.3%
Pharma, Biotech & Life Science	3,432.0	(0.3%)	5.0%	5.0%
Banks	658,129.6	(0.2%)	(4.7%)	(4.7%)
Diversified Financials	30,415.7	(0.1%)	1.0%	1.0%
Insurance	40,184.6	(0.8%)	2.5%	2.5%
Telecommunication Services	209,076.5	(0.6%)	(9.1%)	(9.1%)
Utilities	84,451.9	(0.0%)	(2.4%)	(2.4%)
REITs	15,621.4	0.8%	5.4%	5.4%
Real Estate Mgmt & Dev't	87,012.6	(0.6%)	(1.0%)	(1.0%)
Software & Services	736.0	0.0%	3.6%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Vitrified Clay Pipe Co L	56.60	5.6%
National Shipping Co of Saudi	36.80	4.1%
National Gypsum	17.14	4.0%
Wala Cooperative Insurance Co	18.12	3.7%
Middle East Healthcare Co	32.80	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	20.76	(8.9%)
AIG-ANB Cooperative Insurance	17.48	(5.2%)
Yamama Cement Co	28.20	(3.8%)
Al Alamiya for Cooperative Ins	19.54	(3.5%)
Abdul Mohsen Al-Hokair Tourism	19.02	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.77	9,345
Alinma Bank	25.65	7,629
Saudi Arabian Oil Co	34.25	7,284
Al Jouf Cement Co	11.52	4,762
Al Rajhi Bank	64.70	4,067

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,166.08	(12.39)	(0.2%)	(2.7%)	(2.7%)
Market Cap (SAR Mn)	8,751,936	(2,590)	(0.0%)	(3.0%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	133.8	(40.9)	(23.4%)	170.9	121.4
Value Traded (SAR Mn)	3,203.0	(648.9)	(16.8%)	3,886.1	2,900.8
No. of Trades	161,340	(18,206)	(10.1%)	172,987	104,906

Market Breadth	▲ 67	▼ 116	= 17
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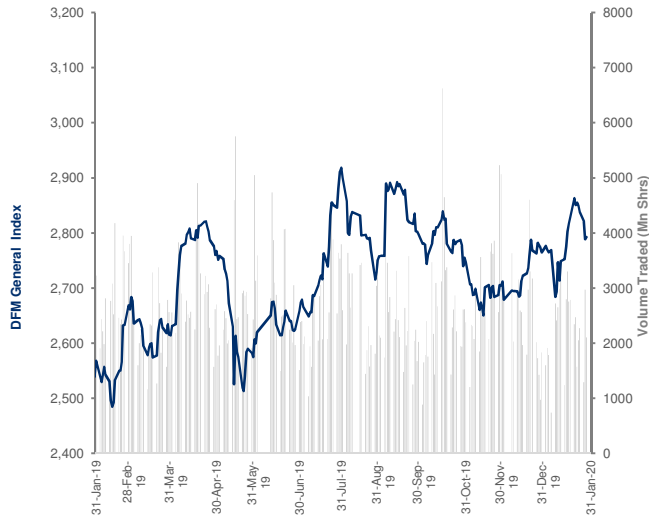
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	64.70	0.00%	263.17
Saudi Arabian Oil Co	34.25	0.00%	248.80
Alinma Bank	25.65	0.20%	194.84
Saudi Basic Industries Corp	88.90	0.45%	164.08
Saudi Telecom Co	90.90	(0.66%)	122.74

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	381,069.6	0.2%	2.2%	2.2%
Banking	214,113.3	0.0%	4.1%	4.1%
Consumer Staples	17,037.7	0.4%	(0.2%)	(0.2%)
Investment & Financial	4,963.3	(0.2%)	(2.0%)	(2.0%)
Insurance	77,297.2	0.1%	(1.5%)	(1.5%)
Industrial	24,527.8	(0.4%)	(2.0%)	(2.0%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,313.8	(0.1%)	0.0%	0.0%
Transportation	26,857.7	0.6%	5.8%	5.8%
Services	7,817.9	4.3%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TABREED	2.02	6.3%
AL-MADING FOR FINANCE AND INVESTMENT	0.18	2.8%
DUBAI FINANCIAL MARKET PJSC	0.97	2.0%
ARABTEC HOLDING CO PJSC	1.04	2.0%
DAMAC PROPERTIES DUBAI CO	0.70	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	5.70	(9.8%)
AAN DIGITAL SERVICES CO	0.18	(9.4%)
SHUAA CAPITAL	0.80	(5.8%)
ITHMAAR HOLDING	0.17	(3.5%)
AMLAK FINANCE	0.45	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
AAN DIGITAL SERVICES CO	0.18	28,550
UNION PROPERTIES PJSC	0.20	13,897
ARABTEC HOLDING CO PJSC	1.04	11,810
Gulf Finance House	0.84	10,253
EMAAR PROPERTIES PJSC	4.07	9,068

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,792.56	3.76	0.1%	1.0%	1.0%
Market Cap (AED Mn)	381,070	599	0.2%	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	118.8	(32.3)	(21.4%)	128.6	111.0
Value Traded (AED Mn)	153.0	(43.4)	(22.1%)	177.1	124.9
No. of Trades	2,100	(870)	(29.3%)	2,355	2,179

Market Breadth	▲ 11	▼ 12	= 45
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	4.07	0.00%	36.90
Emirates NBD	13.60	0.00%	28.00
DUBAI ISLAMIC BANK	5.70	0.35%	26.67
ARABTEC HOLDING CO PJSC	1.04	1.96%	12.07
Gulf Finance House	0.84	0.72%	8.55

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,444.0	(0.1%)	2.4%	2.4%
Al Baraka Banking Group	387.8	0.0%	0.6%	0.6%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	63.8	0.0%	19.1%	19.1%
DP World	11,620.0	(0.1%)	6.9%	6.9%
Emirates REIT (CEIC) Limited	155.8	(1.9%)	(9.4%)	(9.4%)
ENBD REIT (CEIC) Limited	104.3	0.0%	(13.7%)	(13.7%)
Hikma Pharmaceuticals GDR	6,229.3	0.0%	(3.2%)	(3.2%)
Nasdaq, Inc.	18,065.1	(0.0%)	2.1%	2.1%
Orascom Construction Limited	700.6	0.0%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.52	(1.9%)
DP World	14.00	(0.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	14.00	441
Emirates REIT (CEIC) Limited	0.52	24
Orascom Construction Limited	6.00	3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,245.27	4.42	0.1%	1.9%	1.9%
Market Cap (USD Mn)	37,444	(20)	(0.1%)	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.47	(0.1)	(15.7%)	0.6	0.25
Value Traded (USD Mn)	6.20	2.3	60.6%	5.1	2.96
No. of Trades	127	(30)	(19.1%)	162	134

Market Breadth	▲ 0	▼ 2	= 7
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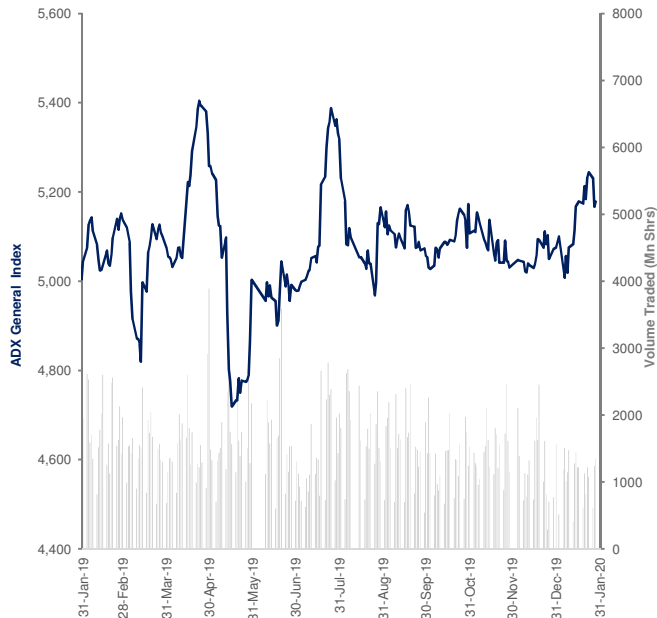
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	14.00	(0.14%)	6.18
Orascom Construction Limited	6.00	0.00%	0.02
Emirates REIT (CEIC) Limited	0.52	(1.89%)	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	560,284.9	0.3%	3.2%	3.2%
Banks	276,974.9	0.2%	1.5%	1.5%
Inv. & Financial Services	1,818.3	1.1%	(8.8%)	(8.8%)
Real Estate	18,944.2	0.1%	1.8%	1.8%
Energy	48,342.0	0.5%	3.1%	3.1%
Consumer Staples	26,033.6	6.4%	84.5%	84.5%
Industrial	6,796.5	(0.6%)	1.7%	1.7%
Insurance	7,571.1	(0.1%)	(2.6%)	(2.6%)
Telecommunication	164,461.4	(0.2%)	(0.4%)	(0.4%)
Services	9,343.0	0.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	12.84	7.2%
ABU DHABI SHIP BUILDING CO	2.80	6.1%
ARKAN BUILDING MATERIALS CO	0.44	4.8%
SUDATEL TELECOM GROUP LTD	0.36	3.1%
RAK PROPERTIES	0.46	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
INVEST BANK	0.54	(10.0%)
GULF CEMENT CO	0.53	(7.7%)
GULF PHARMACEUTICAL IND PSC	0.95	(2.8%)
RAS AL KHAIMAH CERAMICS	1.61	(2.4%)
RAS AL KHAIMAH CEMENT CO PSC	0.72	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.20	7,745
ABU DHABI SHIP BUILDING CO	2.80	3,751
NATIONAL BANK OF RAS AL-KHAI	4.95	3,144
FIRST ABU DHABI BANK PJSC	15.60	3,097
SHARJAH ISLAMIC BANK	1.29	2,818

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,178.26	11.02	0.2%	2.0%	2.0%
Market Cap (AED Mn)	560,285	1,925	0.3%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	31.8	1.9	6.3%	30.7	26.0
Value Traded (AED Mn)	153.3	34.3	28.8%	114.3	126.6
No. of Trades	1,350	112	9.0%	1,078	1,251

Market Breadth	▲ 13	▼ 10	= 38
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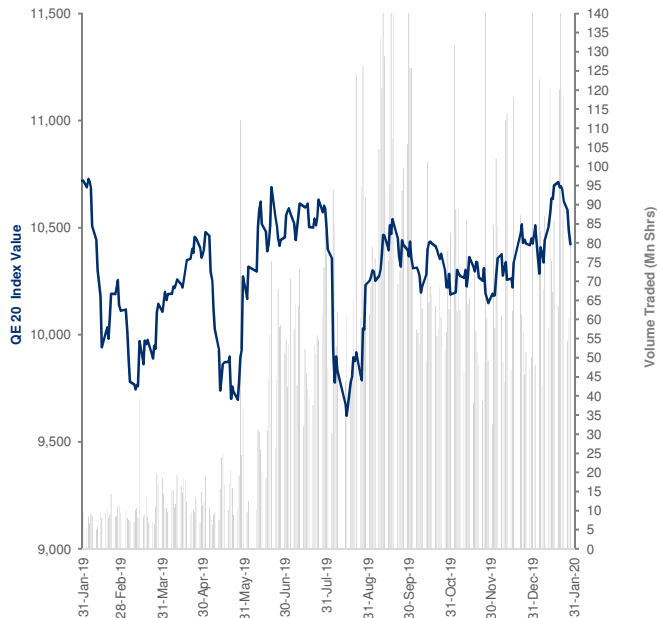
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	15.60	0.26%	48.33
EMIRATES TELECOM GROUP CO	16.28	(0.25%)	20.90
ALDAR PROPERTIES PJSC	2.20	0.00%	17.03
NATIONAL BANK OF RAS AL-KHAI	4.95	1.02%	15.58
ABU DHABI COMMERCIAL BANK	7.75	0.00%	12.77

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	578,093.9	(0.7%)	(0.8%)	(0.8%)
Banking & Finance Sector	312,591.6	(1.1%)	0.2%	0.2%
Goods & Consumer Services	35,043.7	(0.4%)	(1.0%)	(1.0%)
Industrial Sector	128,754.2	(0.2%)	(3.6%)	(3.6%)
Insurance Sector	14,426.4	(1.9%)	(1.1%)	(1.1%)
Real Estate	36,661.9	(0.5%)	1.0%	1.0%
Telecom	27,334.6	(0.2%)	(0.9%)	(0.9%)
Transport	23,281.6	(0.2%)	(0.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.64	7.3%
Mesaieed Petrochemical Holding	2.26	1.3%
Baladna	1.01	1.0%
Doha Insurance Co QSC	1.07	0.9%
Gulf Warehousing Co	5.29	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	0.90	(8.8%)
Qatar General Insurance & Rein	2.56	(5.2%)
Qatar Oman Investment Co QSC	0.57	(2.4%)
Qatar National Cement Co QSC	5.27	(2.2%)
National Leasing	0.75	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	0.64	20,909
Ezdan Holding Group QSC	0.63	12,644
Qatar First Bank	0.90	8,751
Masraf Al Rayan QSC	4.10	3,504
Qatar Oman Investment Co QSC	0.57	2,657

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,422.99	(66.18)	(0.6%)	(0.0%)	(0.0%)
Market Cap (QAR Mn)	578,094	(4,307.5)	(0.7%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	81.7	21.4	35.4%	83.3	10.1
Value Traded (QAR Mn)	180.5	47.0	35.2%	221.9	258.0
No. of Trades	4,778	1,780	59.4%	4,743	6,354

Market Breadth	▲ 12	▼ 30	= 5
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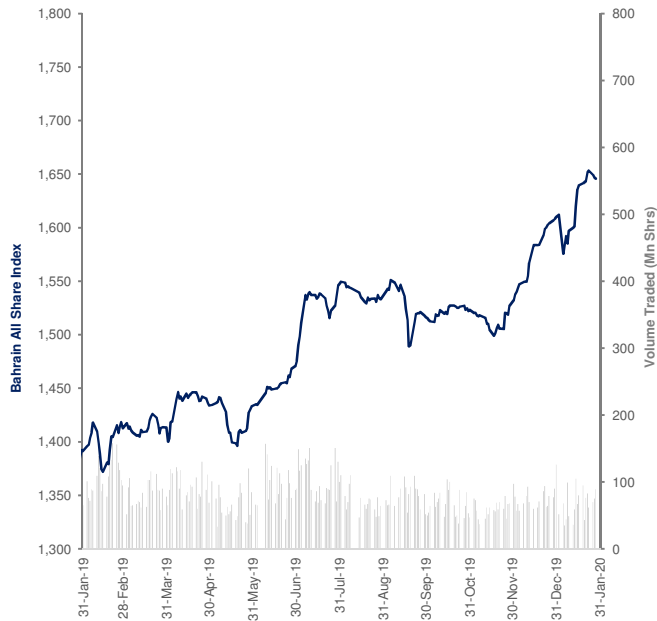
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.21	(1.41%)	46.15
Masraf Al Rayan QSC	4.10	(0.49%)	14.39
Qatar German Co for Medical De	0.64	7.25%	13.15
Qatar Islamic Bank SAQ	16.50	(0.12%)	11.77
Industries Qatar QSC	10.11	(0.88%)	9.81

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,606.0	(0.1%)	2.4%	2.4%
Commercial Banks	5,850.6	(0.1%)	3.4%	3.4%
Investment	1,624.5	0.0%	(1.7%)	(1.7%)
Insurance	109.5	0.0%	2.3%	2.3%
Services	1,263.5	0.2%	0.3%	0.3%
Hotels & Tourism	103.2	0.0%	0.4%	0.4%
Industrial	654.7	0.0%	8.9%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.30	0.6%
BBK BSC	0.58	0.3%
Bahrain Telecommunications Co	0.39	0.3%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,645.99	(0.86)	(0.1%)	2.2%	2.2%
Market Cap (BHD Mn)	9,606	(5)	(0.1%)	2.4%	2.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.20	(0.5%)
Ahli United Bank BSC	1.09	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,449.0	0.6	21.9%	2,717.2	6,175.8
Value Traded (BHD '000)	918.5	0.3	40.3%	899.4	1,540.1
No. of Trades	89	14	18.7%	68	96

Market Breadth	▲ 3	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	1.09	1,211
Al Salam Bank-Bahrain BSC	0.10	1,050
Bahrain Telecommunications Co	0.39	407
GFH FINANCIAL GROUP BSC	0.22	350
Seef Properties BSC	0.20	330

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.09	(0.28%)	0.50
Bahrain Telecommunications Co	0.39	0.26%	0.16
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.11
Seef Properties BSC	0.20	(0.50%)	0.07
BBK BSC	0.58	0.34%	0.04

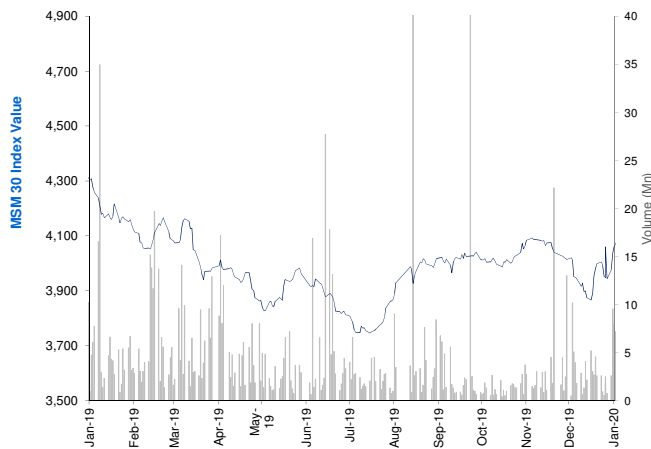
Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,952	1.6%	1.1%	1.1%
Financial	2,398	1.4%	0.7%	0.7%
Industrial	416	2.4%	4.1%	4.1%
Services	135	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.092	2.2%	8578
Al Anwar Holding*	0.085	1.2%	13,627

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.474	(0.8%)	75,301
Oman Telecommunication Co.	0.624	(0.6%)	75,281
National Gas	0.234	(0.4%)	7,324

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.440	0.0%	2,411,970
Sohar International Bank	0.112	0.0%	1,048,568
Al Anwar Holding*	0.085	1.2%	160,344
Raysut Cement	0.474	(0.8%)	158,862
Oman Telecommunication Co.	0.624	(0.6%)	120,514

Source: KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,087.58	16.70	0.4%	2.7%	2.7%
Market Cap (OMR Mn)	2,952.14	46.79	1.6%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,152	1,707	69.8%	3,480	6,142
Value Traded (OMR '000)	1,397	656	88.6%	1,038	1,593
No. of Trades	226	51	29.1%	211	160

Market Breadth	▲	2	▼	3	=	13
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.440	0.0%	1,061.3
Sohar International Bank	0.112	0.0%	117.2
Raysut Cement	0.474	(0.8%)	75.3
Oman Telecommunication Co.	0.624	(0.6%)	75.3
Ooredoo	0.512	0.0%	25.6

## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	549,553.2	(0.1%)	(2.1%)	(2.1%)
<b>Banking &amp; Finance</b>	198,656.7	(0.1%)	3.4%	3.4%
<b>Basic Resources</b>	20,329.2	0.0%	(6.9%)	(6.9%)
<b>Chemical</b>	30,329.2	0.2%	(5.1%)	(5.1%)
<b>Construction &amp; Material</b>	18,341.0	(0.2%)	(3.5%)	(3.5%)
<b>Financial Services</b>	48,303.9	(0.5%)	(6.0%)	(6.0%)
<b>Food &amp; Beverage</b>	10,675.7	0.2%	7.7%	7.7%
<b>Healthcare &amp; Pharma.</b>	6,921.1	(0.3%)	5.0%	5.0%
<b>Ind. Goods, Services, Auto.</b>	46,104.1	(0.6%)	(9.0%)	(9.0%)
<b>Media</b>	792.7	(0.5%)	(2.6%)	(2.6%)
<b>Oil &amp; Gas</b>	4,326.5	0.9%	(7.7%)	(7.7%)
<b>Personal &amp; Household</b>	38,783.2	0.3%	(5.9%)	(5.9%)
<b>Real Estate</b>	56,030.2	(1.3%)	(6.1%)	(6.1%)
<b>Telecommunication</b>	46,397.7	2.2%	0.9%	0.9%
<b>Travel &amp; Leisure</b>	23,562.0	(0.4%)	(6.9%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Telecom Egypt Co</b>	10.20	6.1%
<b>Misr Beni Suef Cement Co</b>	14.85	3.2%
<b>Sidi Kerir Petrochemicals Co</b>	8.58	2.1%
<b>Maridive &amp; Oil Services SAE</b>	0.24	1.3%
<b>Egypt Aluminium</b>	14.45	0.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Heliopolis Housing</b>	20.41	(3.6%)
<b>Housing &amp; Development Bank</b>	43.51	(3.3%)
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.35	(3.3%)
<b>Pioneers Holding Co. for Financial Inv.</b>	4.51	(2.6%)
<b>Egyptian Financial &amp; Industrial SAE</b>	10.15	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings SAE</b>	2.26	7,823
<b>Palm Hills Developments SAE</b>	1.56	5,726
<b>Telecom Egypt Co</b>	10.20	4,307
<b>Egyptian Iron &amp; Steel Co</b>	2.05	4,298
<b>Pioneers Holding Co. for Financial Inv.</b>	4.51	3,752

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	13,620.58	(19.11)	(0.1%)	(2.4%)	(2.4%)
<b>Market Cap (EGP Bn)</b>	549,553	(383)	(0.1%)	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	45.4	5.9	14.8%	58.6	102.1
<b>Value Traded (EGP Mn)</b>	311.3	39.2	14.4%	365.1	578.6
<b>No. of Trades</b>	8,293	1,005	13.8%	10,069	16,060

Market Breadth	▲ 16	▼ 30	= 14
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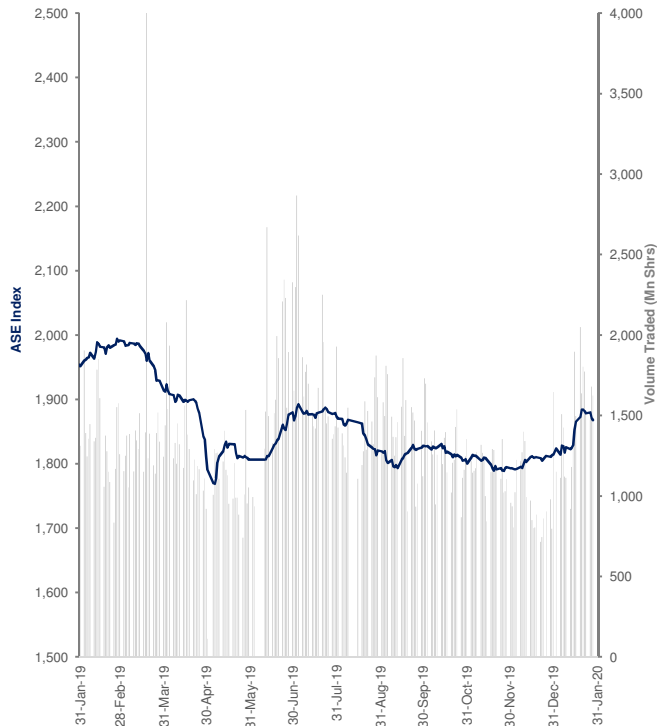
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	84.73	(0.21%)	58.25
<b>Telecom Egypt Co</b>	10.20	6.14%	43.93
<b>Juhayna Food Industries</b>	9.47	0.64%	33.75
<b>Eastern Co SAE</b>	14.59	0.27%	27.24
<b>Qalaa Holdings SAE</b>	2.26	0.44%	17.66

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,448.0	(0.4%)	2.4%	2.4%
Banks	8,408.6	(0.5%)	1.8%	1.8%
Insurance	87.9	(0.3%)	2.3%	2.3%
Diversified Financial Services	141.4	(0.3%)	(0.2%)	(0.2%)
Real Estate	162.5	(0.4%)	3.4%	3.4%
Health Care Services	24.4	0.0%	(3.7%)	(3.7%)
Educational Services	217.5	0.0%	5.7%	5.7%
Hotels and Tourism	91.0	(0.9%)	7.1%	7.1%
Transportation	159.0	0.1%	5.1%	5.1%
Technology & Communications	305.2	0.0%	4.3%	4.3%
Media	2.9	3.6%	20.8%	20.8%
Utilities & Energy	537.9	(0.4%)	4.3%	4.3%
Commercial Services	24.9	(0.3%)	4.5%	4.5%
Pharmaceutical & Medical Ind.	35.8	(0.7%)	7.5%	7.5%
Chemical Industries	11.5	0.0%	12.1%	12.1%
Food & Beverages	57.2	(0.6%)	(0.8%)	(0.8%)
Tobacco & Cigarettes	795.3	0.9%	4.8%	4.8%
Mining & Extraction Industries	284.1	0.4%	0.9%	0.9%
Engineering & Construction	20.9	2.1%	(0.3%)	(0.3%)
Electrical Industries	4.4	0.7%	7.7%	7.7%
Textiles , Leathers & Clothings	75.7	0.1%	9.4%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
READY MIX CONCRETE & CONSTR	0.39	5.4%
BARTER CO FOR INVESTMENT & T	0.21	5.0%
INTERNATIONAL BROKERAGE AND	0.24	4.3%
EL-ZAY READY WEAR MANUF CO	0.24	4.3%
IHDATHIAT REAL ESTATE CO	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPO	1.68	(7.2%)
INTERNATIONAL ARABIAN DEVELO	0.22	(4.3%)
NATIONAL ALUMINUM INDUSTRIAL	0.49	(3.9%)
AL-DAWLIYA HOTELS & MALLS	0.51	(3.8%)
AL-TAJAMOUAT FOR CATERING HS	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN STEEL	0.29	452
UNION INVESTMENT CORP	1.17	439
UNITED FINANCIAL INVESTMENTS	0.54	370
INTERNATIONAL BROKERAGE AND	0.24	285
BARTER CO FOR INVESTMENT & T	0.21	237

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,868.36	(2.96)	(0.2%)	2.9%	2.9%
Market Cap (JD Mn)	11,447.99	(42.22)	(0.4%)	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,398.9	0.0	0.1%	2,826.2	2,032.8
Value Traded (JD '000)	3,423.4	(0.8)	(18.1%)	3,907.1	3,508.8
No. of Trades	1,624	(55)	(3.3%)	1,467	1,152

Market Breadth	▲ 17	▼ 21	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.90	(1.17%)	0.69
UNION INVESTMENT CORP	1.17	0.00%	0.51
SPECIALIZED INVESTMENT COMPO	1.68	(7.18%)	0.28
UNION LAND DEVELOPMENT CORP	1.40	0.00%	0.22
BANK OF JORDAN	2.28	0.89%	0.20

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,718.5	0.3%	(0.3%)	(0.3%)
<b>Banking</b>	9,366.3	0.3%	(2.6%)	(2.6%)
<b>Insurance</b>	788.1	(0.3%)	(3.7%)	(3.7%)
<b>Leasing</b>	517.0	0.5%	1.0%	1.0%
<b>Financial Services</b>	2,340.0	0.4%	(0.8%)	(0.8%)
<b>Industrial</b>	1,730.8	0.1%	(0.4%)	(0.4%)
<b>Chemical Industry</b>	493.2	(0.5%)	(9.4%)	(9.4%)
<b>Food &amp; Beverage</b>	4,616.4	0.7%	4.9%	4.9%
<b>Retailing</b>	1,226.1	(0.1%)	3.0%	3.0%
<b>Others</b>	1,640.5	(0.3%)	2.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Tunisie Leasing SA</b>	10.30	6.1%
<b>Union Bancaire pour le Commere</b>	31.80	6.0%
<b>Arab Tunisian Lease</b>	1.68	1.8%
<b>ADWYA SA</b>	2.39	1.7%
<b>Societe Tunisienne de L'Air</b>	0.61	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
<b>Modern Leasing Immeuble Assura</b>	1.58	(3.1%)
<b>Societe Tunsienne d'Entreprise</b>	5.36	(2.9%)
<b>Manufacture de Panneaux Bois D</b>	5.07	(2.9%)
<b>Tuninvest-SICAR</b>	4.11	(2.8%)
<b>Essoukna</b>	2.62	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
<b>Societe Moderne de Ceramique</b>	0.96	59
<b>Banque de Tunisie</b>	7.50	48
<b>Arab Tunisian Bank</b>	4.09	42
<b>Societe D'Articles Hygieniques</b>	11.94	41
<b>ADWYA SA</b>	2.39	35

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	7,061.63	9.01	0.1%	(0.8%)	(0.8%)
<b>Market Cap (DT Mln)</b>	22,719	62	0.3%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	506.9	29.3	6.1%	422.0	545.4
<b>Value Traded ('000 DT)</b>	3,930.9	286.1	7.9%	3,028.3	4,440.4
<b>No. of Trades</b>	1,388	61	4.6%	1,197	1,639

Market Breadth	▲ 21	▼ 24	= 23
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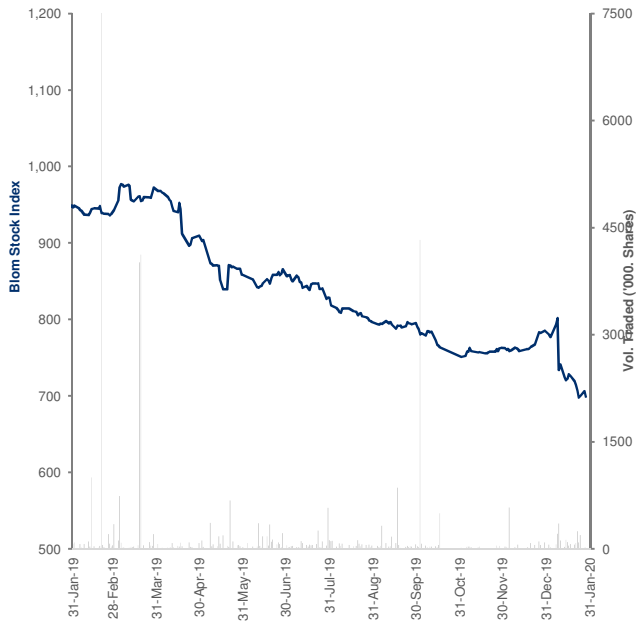
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe Frigorifique et Brasse</b>	20.00	0.86%	0.50
<b>Societe D'Articles Hygieniques</b>	11.94	0.34%	0.49
<b>Banque de Tunisie</b>	7.50	0.00%	0.36
<b>Societe Magasin General</b>	32.00	0.00%	0.36
<b>Tunisie Leasing SA</b>	10.30	6.08%	0.20

Source: Bloomberg, Kamco Research

## Beirut Stock Exchange Daily Report

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,790.0	(1.0%)	(11.1%)	(11.1%)
<b>Banking &amp; Finance</b>	<b>5,166.3</b>	<b>(0.8%)</b>	<b>(16.4%)</b>	<b>(16.4%)</b>
<b>Industries</b>	<b>221.3</b>	<b>0.0%</b>	<b>3.5%</b>	<b>3.5%</b>
<b>Trading Sector</b>	<b>35.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,366.6</b>	<b>(2.1%)</b>	<b>13.5%</b>	<b>13.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.00	(7.1%)
Solidere	8.24	(2.9%)
Bank Audi SAL	2.00	(2.9%)
Solidere	8.31	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ( <sup>000</sup> Shrs)
Solidere	8.31	10
Bank Audi SAL	2.00	5
BLOM Bank SAL	3.00	3
Solidere	8.24	3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>699.10</b>	<b>(7.2)</b>	<b>(1.0%)</b>	<b>(11.0%)</b>	<b>(11.0%)</b>
<b>Market Cap (USD Mn)</b>	<b>6,790.0</b>	<b>(70.2)</b>	<b>(1.0%)</b>	<b>(11.1%)</b>	<b>(11.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (<sup>000</sup>s shares)</b>	<b>20.2</b>	<b>7.5</b>	<b>59.1%</b>	<b>104.9</b>	<b>2,986.3</b>
<b>Value Traded (<sup>000</sup>s USD)</b>	<b>120.4</b>	<b>35.31</b>	<b>41.5%</b>	<b>825.9</b>	<b>13,461.6</b>

Market Breadth	▲ 1 ▼ 3 = 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.31	(1.54%)	0.08
Solidere	8.24	(2.94%)	0.02
Bank Audi SAL	2.00	(2.91%)	0.01
BLOM Bank SAL	3.00	(7.12%)	0.01

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	589,731.5	(0.2%)	2.9%	2.9%
Banking	225,855.4	0.5%	1.2%	1.2%
Beverages	11,702.3	0.0%	6.4%	6.4%
Chemicals	2,043.5	(0.1%)	3.3%	3.3%
Construction & Building Material	70,918.8	(1.3%)	3.9%	3.9%
Distributors	14,508.2	0.0%	13.5%	13.5%
Electrical & Electronic Equipment	291.7	0.0%	(3.4%)	(3.4%)
Electricity	22,904.5	0.6%	4.5%	4.5%
Food Producers & Processors	25,848.5	(0.8%)	0.7%	0.7%
Holding Companies	3,486.5	(0.5%)	16.4%	16.4%
Insurance	26,222.2	(0.1%)	10.4%	10.4%
Investment & other Finance	4,978.4	0.0%	9.3%	9.3%
Leisures & Hotel	2,442.7	0.0%	0.3%	0.3%
Materials, Software & Computer	3,491.5	1.4%	6.9%	6.9%
Mining	14,295.8	(0.6%)	3.3%	3.3%
Oil & Gas	15,193.8	0.9%	16.3%	16.3%
Real Estate	3,860.5	(1.3%)	(18.3%)	(18.3%)
Telecommunications	136,699.3	(0.7%)	1.6%	1.6%
Transport	1,061.9	0.5%	0.7%	0.7%
Utilities	3,880.4	0.0%	8.8%	8.8%
Forestry & Paper	45.7	(6.3%)	(11.5%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
BMCE Bank	200.00	3.6%
Hightech Payment Systems SA	4098.00	2.5%
Lesieur Cristal	183.00	1.7%
Credit Immobilier et Hotelier	319.80	1.5%
Afrikaia Gaz	4420.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	17.70	(6.3%)
Alliances Developpement Immobi	47.65	(4.5%)
Ciments du Maroc	1680.00	(4.0%)
Disway	322.50	(3.4%)
Sonasisid	256.10	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	155.50	341.2
Cosumar	220.05	63.5
Douja Promotion Groupe Addoha	9.15	50.2
Lesieur Cristal	183.00	44.2
Attijariwafa Bank	503.00	31.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,577.50	(19.59)	(0.2%)	3.3%	3.3%
Market Cap (MAD Mn)	589,731	(904)	(0.2%)	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	618.6	335.5	118.5%	801.2	458.7
Value Traded (MAD Mn)	134.13	31.02	30.1%	116.1	33.9

Market Breadth	▲ 8 ▼ 14 = 20
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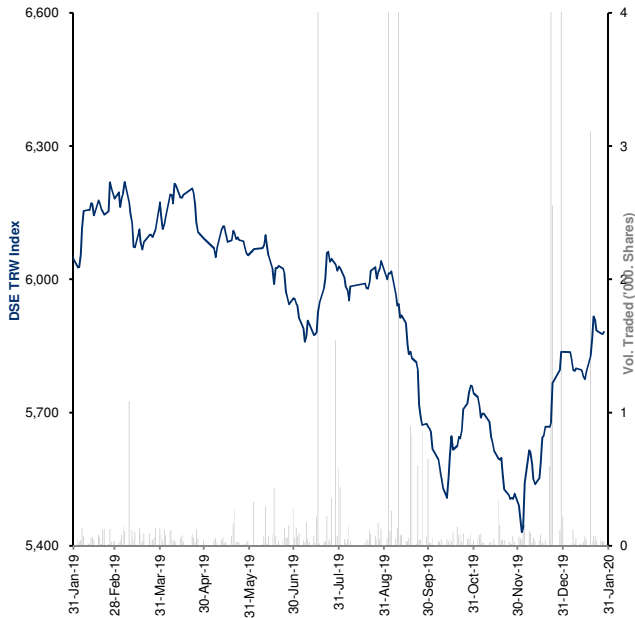
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	155.50	(0.73%)	53.31
Attijariwafa Bank	503.00	(0.40%)	15.67
Cosumar	220.05	(1.41%)	14.22
Ciments du Maroc	1680.00	(4.00%)	10.09
LafargeHolcim Maroc SA	1949.00	0.26%	7.96

Source: Bloomberg, Kamco Research

## Damascus Securities Exchange Daily Report

January 29, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	936,889.1	0.1%	(0.9%)	(0.6%)
<b>Banking &amp; Finance</b>	<b>552,752.0</b>	<b>0.1%</b>	<b>1.2%</b>	<b>1.2%</b>
<b>Services</b>	<b>2,565.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>119,945.2</b>	<b>0.0%</b>	<b>0.1%</b>	<b>1.9%</b>
<b>Insurance</b>	<b>32,925.9</b>	<b>0.7%</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Agricultural</b>	<b>1,347.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Communication</b>	<b>227,352.8</b>	<b>0.0%</b>	<b>(5.8%)</b>	<b>(5.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Al-Aqeelah Takaful Insurance</b>	<b>296.27</b>	<b>2.5%</b>
<b>Syria International Islamic Bank</b>	<b>541.91</b>	<b>1.6%</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Qatar National Bank Syria</b>	<b>330.90</b>	<b>(1.0%)</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>DSE Weighted Index</b>	<b>5,881.94</b>	<b>5.29</b>	<b>0.1%</b>	<b>0.8%</b>	<b>0.8%</b>
<b>Market Cap (SRY Mn)</b>	<b>936,889</b>	<b>948</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>(0.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000 Shrs)</b>	<b>30.1</b>	<b>(3.4)</b>	<b>-10.2%</b>	<b>211.7</b>	<b>123.6</b>
<b>Value Traded (SRY Mn)</b>	<b>13.6</b>	<b>(4.8)</b>	<b>-25.9%</b>	<b>92.1</b>	<b>109.7</b>
<b>No. of Trades</b>	<b>68</b>	<b>13</b>	<b>23.6%</b>	<b>60</b>	<b>67</b>

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
<b>Syria International Islamic Bank</b>	<b>541.91</b>	<b>10.5</b>
<b>Qatar National Bank Syria</b>	<b>330.90</b>	<b>9.5</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>296.27</b>	<b>5.7</b>
<b>Al Baraka Bank - Syria</b>	<b>859.02</b>	<b>1.5</b>
<b>Cham Bank</b>	<b>587.50</b>	<b>1.4</b>

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
<b>Syria International Islamic Bank</b>	<b>541.91</b>	<b>1.57%</b>	<b>5.7</b>
<b>Qatar National Bank Syria</b>	<b>330.90</b>	<b>(1.05%)</b>	<b>3.1</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>296.27</b>	<b>2.51%</b>	<b>1.7</b>
<b>Al Baraka Bank - Syria</b>	<b>859.02</b>	<b>0.00%</b>	<b>1.3</b>
<b>Cham Bank</b>	<b>587.50</b>	<b>0.00%</b>	<b>0.8</b>

Source: Bloomberg, Kamco Research

Market Breadth	▲ 2	▼ 1	= 22
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