

**MENA Markets Daily Report**

January 27, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>							
<b><i>In this Report...</i></b>	Kuwait	Premier Market Index	▼	7,068.08	(0.5%)	1.3%	32.4%
Kuwait .....	Kuwait	Main Market Index	▼	4,874.93	(0.7%)	(0.7%)	3.6%
Saudi Arabia .....	Kuwait	All Share Index	▼	6,333.15	(0.6%)	0.8%	23.7%
UAE - Dubai .....	Saudi Arabia	TADAWUL All Share Index	▼	8,326.97	(0.7%)	(0.7%)	7.2%
UAE - Nasdaq Dubai .....	UAE-Dubai	DFM General Index	▼	2,821.46	(0.6%)	2.0%	9.3%
UAE - Abu Dhabi .....	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,286.01	(0.5%)	3.2%	3.6%
Qatar .....	UAE-Abu Dhabi	ADX General Index	▼	5,230.01	(0.3%)	3.0%	3.3%
Bahrain .....	Qatar	QE 20 Index	▼	10,581.32	(0.4%)	1.5%	1.2%
Oman .....	Bahrain	Bahrain All Share	▼	1,649.07	(0.3%)	2.4%	20.4%
Egypt .....	Oman	MSM 30 Index	▲	4,081.61	0.3%	2.5%	(7.9%)
Jordan .....	Egypt	EGX 30	▼	13,721.45	(0.0%)	(1.7%)	7.1%
Tunisia .....	Jordan	ASE Index	▲	1,879.97	0.1%	3.6%	(4.9%)
Lebanon .....	Lebanon	Blom Stock Index	▲	700.27	0.3%	(10.9%)	(19.6%)
Morocco .....	Tunisia	Tunisia Index	▲	7,012.64	0.4%	(1.5%)	(2.1%)
Syria .....	Morocco	MASI	▲	12,600.45	0.2%	3.5%	7.1%
	Syria	DSE Weighted Index	▼	5,878.25	(0.1%)	0.7%	(5.7%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,976.53	(2.8%)	(2.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,599.82	0.2%	3.3%	44.9%
	India	SENSEX	▲	41,613.19	0.6%	0.6%	14.4%
	Brazil	BOVESPA Stock Index	▼	118,376.40	(1.0%)	2.4%	31.6%
	Mexico	BOLSA Index	▼	45,141.62	(0.7%)	3.7%	4.6%
	Korea	KOSPI Index	▼	2,246.13	(0.9%)	2.2%	7.7%
	Taiwan	TAIEX Index	▲	12,118.71	0.2%	1.0%	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,395.31	(0.5%)	1.6%	25.2%
	Asia	MSCI Asia Pacific	▼	172.07	(0.1%)	0.8%	16.3%
	Europe	DJ Stoxx 600	▲	423.64	0.9%	1.9%	23.2%
	Europe	FTSEurofirst 300	▲	1,656.50	0.9%	2.0%	22.0%
	Emerging Markets	MSCI EM Index	▼	1,119.39	(0.3%)	0.4%	15.4%
	U.S.A	S&P 500	▼	3,295.47	(0.9%)	2.0%	28.9%
	U.S.A	DJIA	▼	28,989.73	(0.6%)	1.6%	22.3%
	U.S.A	NASDAQ Composite	▼	9,314.91	(0.9%)	3.8%	35.2%
	UK	FTSE 100	▲	7,585.98	1.0%	0.6%	12.1%
	Germany	DAX	▲	13,576.68	1.4%	2.5%	25.5%
	Japan	NIKKEI 225	▲	23,827.18	0.1%	(1.2%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	27,949.64	0.2%	(0.9%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	63.26	(2.2%)	(6.9%)	31.8%
	Oil	Brent	▼	60.69	(2.2%)	(10.1%)	22.7%
	Oil	Kuwait	▼	62.97	(0.6%)	(6.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.89	(1.7%)	(10.1%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,571.53	0.5%	4.1%	18.3%

Source: Bloomberg &amp; Kamco Research

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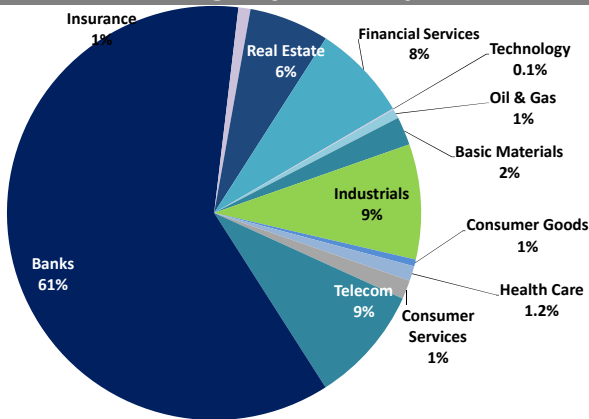
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 27, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,078.5	17.7	12.1%
2- Kuwait Finance House	5,706.8	22.9	12.5%
3- Ahli United Bank - Bahrain	2,921.9	13.2	17.9%
4- Zain	2,553.0	12.0	16.7%
5- Boubyan Bank	1,894.8	31.1	10.8%
6- Agility (PWC Logistics)	1,461.5	17.0	8.2%
7- Commercial Bank of Kuwait	1,035.9	15.9	9.1%
8- Mabanee Co.	962.3	17.3	12.1%
9- Gulf Bank	944.9	18.5	8.0%
10- Burgan Bank	819.0	10.4	10.6%
<b>Total</b>	<b>25,379</b>	<b>17.14</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AAN Digital Services Co.	0.018	0.003	17.6%
Kuwait Real Estate Holding Co.	0.031	0.003	10.7%
Arzan Financial Group For Fin. & Invest.	0.031	0.003	9.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.071	0.006	9.9%
A'ayan Leasing & Investment Co.	0.052	0.005	9.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.080	(0.015)	(15.3%)
First Takaful Insurance Co.	0.040	(0.005)	(10.1%)
Al Eid Food Co.	0.073	(0.008)	(9.9%)
Tamdeen Investment Co.	0.335	(0.025)	(6.9%)
Commercial Bank of Kuwait	0.520	(0.032)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.031	9.9%	41,754,654
A'ayan Leasing & Investment Co.	0.052	9.7%	40,718,027
First Investment Co.	0.039	2.4%	37,266,606
Alimtiarz Investment Group	0.129	(3.7%)	18,393,448
National Industries Group	0.245	0.4%	14,314,827

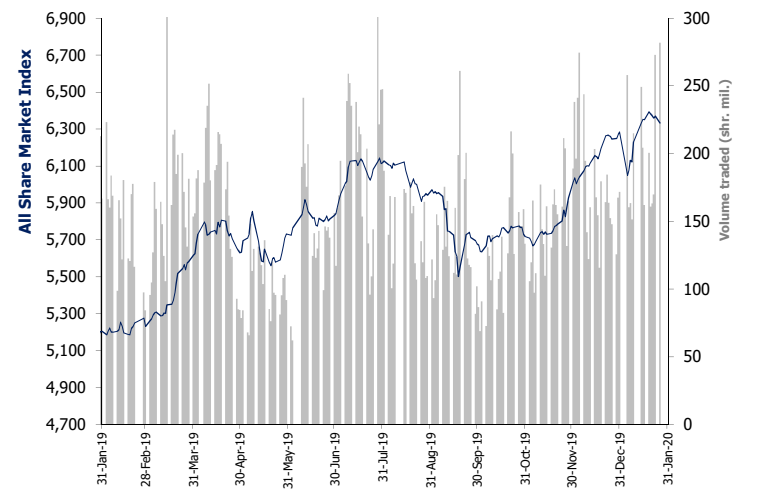
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,647.8	▼	(0.6%)	0.8%	0.8%
Oil & Gas	270.6	▲	1.0%	4.9%	4.9%
Basic Materials	818.8	▲	0.6%	1.3%	1.3%
Industrials	3,289.8	▲	0.5%	(0.0%)	(0.0%)
Consumer Goods	194.9	▼	(0.2%)	(1.3%)	(1.3%)
Health Care	429.6	▼	(1.2%)	(2.1%)	(2.1%)
Consumer Services	543.7	▲	0.9%	(1.5%)	(1.5%)
Telecommunications	3,352.4	▼	(0.9%)	(1.9%)	(1.9%)
Banks	22,325.3	▼	(0.9%)	1.5%	1.5%
Insurance	351.1	▼	(0.6%)	1.1%	1.1%
Real Estate	2,287.3	▼	(0.0%)	1.7%	1.7%
Financial Services	2,761.0	▲	0.0%	(0.2%)	(0.2%)
Technology	23.3	▲	1.2%	(4.9%)	(4.9%)

Market Breadth		59		53		63
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,068.08	(37.7)	(0.5%)	1.3%	1.3%	
Main Market Index	4,874.93	(32.7)	(0.7%)	(0.7%)	(0.7%)	
All Share Market Index	6,333.15	(36.0)	(0.6%)	0.8%	0.8%	
Market Cap (KWD Mn)	36,647.84	(206.9)	(0.6%)	0.8%	0.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

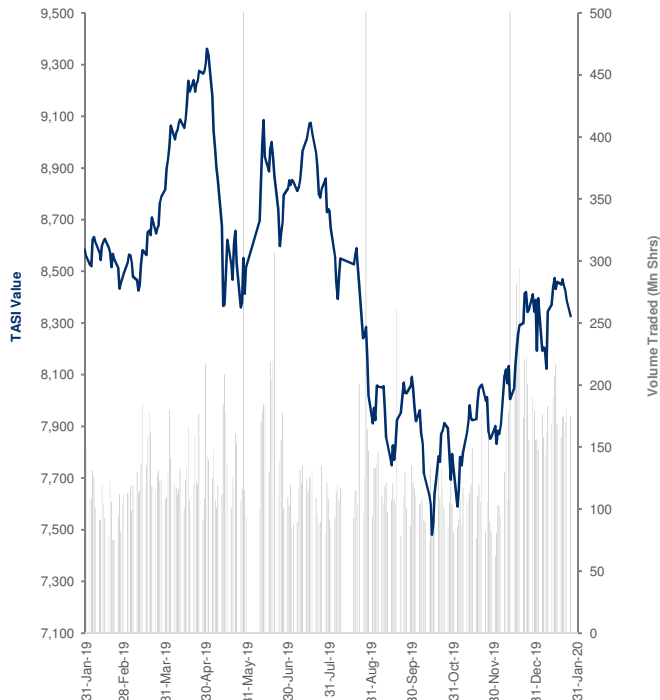
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	281.8	9.04	3.3%	200.7	88.6
Value Traded (KWD Mn)	34.1	(7.5)	(18.0%)	48.9	16.9
No. of Trades	8,377	(2,246)	(21.1%)	8,580	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.818	(0.2%)	3,942,646
National Industries Group	0.245	0.4%	3,516,766
National Bank of Kuwait	1.085	(0.9%)	3,271,863
Alimtiarz Investment Group	0.129	(3.7%)	2,386,745
Zain	0.590	(1.2%)	2,277,316

## Saudi Tadawul Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,801,347.3	(0.5%)	(2.5%)	(2.5%)
Energy	6,896,736.2	(0.4%)	(2.7%)	(2.7%)
Materials	532,292.2	(1.2%)	(1.8%)	(1.8%)
Capital Goods	13,377.6	0.0%	4.1%	4.1%
Commercial & Professional Svc	9,247.6	0.1%	0.4%	0.4%
Transportation	14,720.3	(1.2%)	5.8%	5.8%
Consumer Durables & Apparel	3,160.6	2.6%	9.9%	9.9%
Consumer Services	23,793.1	(0.0%)	3.9%	3.9%
Media	6,588.5	0.1%	1.6%	1.6%
Retailing	34,941.8	0.1%	3.7%	3.7%
Food & Staples Retailing	9,252.1	1.3%	9.2%	9.2%
Food & Beverages	77,830.7	(1.1%)	(1.6%)	(1.6%)
Health Care Equipment & Svc	22,166.4	0.7%	1.8%	1.8%
Pharma, Biotech & Life Science	3,474.0	(0.7%)	6.2%	6.2%
Banks	678,709.3	(1.0%)	(1.7%)	(1.7%)
Diversified Financials	30,626.7	0.0%	1.7%	1.7%
Insurance	41,220.8	(0.1%)	5.1%	5.1%
Telecommunication Services	213,478.7	(0.6%)	(7.2%)	(7.2%)
Utilities	85,133.6	(0.5%)	(1.7%)	(1.7%)
REITs	15,497.2	(0.2%)	4.6%	4.6%
Real Estate Mgmt & Dev't	88,353.4	0.7%	0.5%	0.5%
Software & Services	746.4	0.4%	5.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sorayai Trading Industrial	22.84	9.9%
Anaam International Holding Gr	171.00	5.8%
Al Jouf Cement Co	11.64	5.6%
Mediterranean & Gulf Insurance	21.96	5.1%
Knowledge Economic City Co	10.54	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	10.16	(4.3%)
Rabigh Refining & Petrochemica	20.48	(3.2%)
Taleem REIT	12.02	(2.4%)
National Shipping Co of Saudi	36.20	(2.4%)
Arab National Bank	27.30	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.70	35,610
Al Jouf Cement Co	11.64	9,676
Saudi Kayan Petrochemical Co	10.16	8,918
Saudi Arabian Oil Co	34.30	7,651
Alinma Bank	25.85	7,381

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,326.97	(59.38)	(0.7%)	(0.7%)	(0.7%)
Market Cap (SAR Mn)	8,801,347	(45,721)	(0.5%)	(2.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	175.2	(5.9)	(3.2%)	172.8	114.6
Value Traded (SAR Mn)	3,471.9	(638.8)	(15.5%)	3,926.0	2,793.1
No. of Trades	156,780	(29,934)	(16.0%)	173,270	102,079

Market Breadth	▲ 81	▼ 101	= 18
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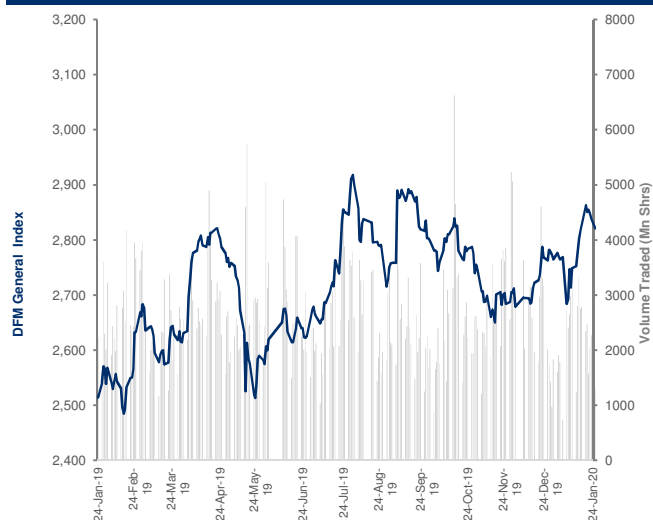
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	9.70	(1.02%)	343.33
Saudi Arabian Oil Co	34.30	(0.44%)	261.49
Alinma Bank	25.85	(0.39%)	190.85
Al Rajhi Bank	65.50	(0.61%)	181.24
Al Jouf Cement Co	11.64	5.63%	112.40

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	383,069.2	(0.4%)	2.8%	2.8%
Banking	215,594.2	(0.6%)	4.8%	4.8%
Consumer Staples	17,143.4	0.7%	0.4%	0.4%
Investment & Financial	5,004.1	0.6%	(1.2%)	(1.2%)
Insurance	78,060.5	0.2%	(0.5%)	(0.5%)
Industrial	24,752.9	(0.7%)	(1.1%)	(1.1%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,361.4	(1.4%)	1.5%	1.5%
Transportation	26,494.6	(0.6%)	4.4%	4.4%
Services	7,517.0	(3.0%)	(2.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAKAFUL EMARAT INSURANCE	1.41	12.8%
AAN DIGITAL SERVICES CO	0.19	7.5%
ITHMAAR HOLDING	0.17	2.5%
DUBAI FINANCIAL MARKET PJSC	0.95	1.7%
DUBAI ISLAMIC INSURANCE CO	0.42	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	7.02	(9.9%)
TABREED	1.90	(4.0%)
DAR AL TAKAFUL	0.50	(3.7%)
AJMAN BANK PJSC	0.86	(2.7%)
AIR ARABIA PJSC	1.56	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.83	11,548
DXB ENTERTAINMENTS PJSC	0.19	10,360
UNION PROPERTIES PJSC	0.21	7,254
AAN DIGITAL SERVICES CO	0.19	6,441
GULF NAVIGATION HOLDING PJSC	0.47	4,410

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,821.46	(16.53)	(0.6%)	2.0%	2.0%
Market Cap (AED Mn)	383,069	(1,591)	(0.4%)	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	68.1	(38.8)	(36.3%)	127.9	110.3
Value Traded (AED Mn)	88.4	(90.9)	(50.7%)	177.4	120.2
No. of Trades	1,287	(982)	(43.3%)	2,333	2,137

Market Breadth	▲ 13	▼ 16	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	5.78	(1.37%)	19.05
Emirates NBD	13.75	(0.72%)	18.31
EMAAR PROPERTIES PJSC	4.11	0.24%	13.42
Gulf Finance House	0.83	0.97%	9.58
AIR ARABIA PJSC	1.56	(1.89%)	2.99

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,760.3	0.4%	3.2%	3.2%
Al Baraka Banking Group	387.8	0.6%	0.6%	0.6%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	63.8	0.0%	19.1%	19.1%
DP World	11,985.2	0.0%	10.2%	10.2%
Emirates REIT (CEIC) Limited	164.8	0.0%	(4.2%)	(4.2%)
ENBD REIT (CEIC) Limited	104.3	0.0%	(13.7%)	(13.7%)
Hikma Pharmaceuticals GDR	6,171.4	0.0%	(4.1%)	(4.1%)
Nasdaq, Inc.	18,065.1	0.8%	2.1%	2.1%
Orascom Construction Limited	700.6	0.0%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
DP World	14.27	(1.2%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.41	1,866
DP World	14.27	1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,286.01	(16.53)	(0.5%)	3.2%	3.2%
Market Cap (USD Mn)	37,760	150	0.4%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.87	1.0	113.7%	0.7	0.27
Value Traded (USD Mn)	0.78	(1.0)	(57.1%)	5.1	3.12
No. of Trades	5	(129)	(96.3%)	165	127

Market Breadth	▲ 3	▼ 1	= 5
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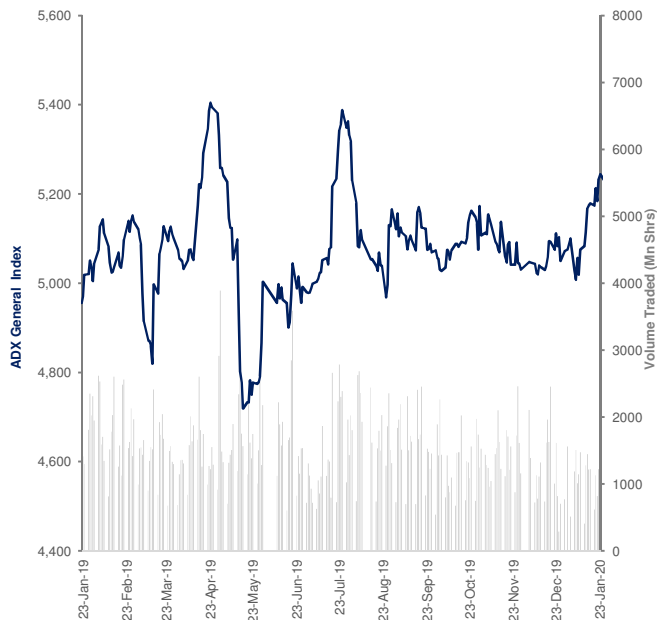
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
ENBD REIT (CEIC) Limited	0.41	0.00%	0.76
DP World	14.27	(1.18%)	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 27, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	563,776.2	(0.1%)	3.8%	3.8%
Banks	280,952.0	(0.5%)	3.0%	3.0%
Inv. & Financial Services	1,820.2	0.0%	(8.7%)	(8.7%)
Real Estate	19,110.8	0.5%	2.7%	2.7%
Energy	48,730.5	0.1%	4.0%	4.0%
Consumer Staples	23,112.5	5.9%	63.8%	63.8%
Industrial	6,782.7	(0.9%)	1.4%	1.4%
Insurance	7,577.6	(0.0%)	(2.5%)	(2.5%)
Telecommunication	166,359.5	(0.2%)	0.7%	0.7%
Services	9,330.5	1.4%	3.9%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL MARINE DREDGING CO	3.95	14.8%
ABU DHABI SHIP BUILDING CO	2.33	7.4%
INTL FISH FARMING CO PJSC	11.20	6.7%
SHARJAH ISLAMIC BANK	1.32	3.1%
RAS AL KHAIMAH CEMENT CO PSC	0.76	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.34	(10.0%)
INVEST BANK	0.67	(9.5%)
ARKAN BUILDING MATERIALS CO	0.42	(7.9%)
GULF CEMENT CO	0.56	(4.4%)
METHAQ TAKAFUL INSURANCE	0.74	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
SHARJAH ISLAMIC BANK	1.32	3,907
RAS AL KHAIMAH CEMENT CO PSC	0.76	3,025
ABU DHABI ISLAMIC BANK	5.78	1,437
DANA GAS	0.92	1,264
ABU DHABI COMMERCIAL BANK	7.97	1,145

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,230.01	(14.68)	(0.3%)	3.0%	3.0%
Market Cap (AED Mn)	563,776	(286)	(0.1%)	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	17.6	(11.5)	(39.6%)	30.7	24.0
Value Traded (AED Mn)	51.8	(84.5)	(62.0%)	111.7	119.2
No. of Trades	618	(460)	(42.7%)	1,053	1,153

Market Breadth	▲ 9	▼ 12	= 40
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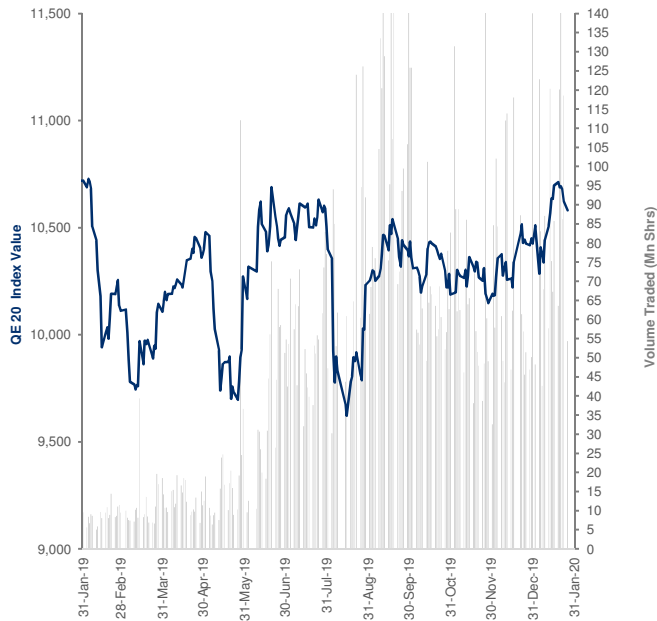
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
INTL FISH FARMING CO PJSC	11.20	6.67%	9.43
ABU DHABI COMMERCIAL BANK	7.97	(0.25%)	9.13
ABU DHABI ISLAMIC BANK	5.78	(0.52%)	8.31
SHARJAH ISLAMIC BANK	1.32	3.13%	5.11
EMIRATES TELECOM GROUP CO	16.50	(0.24%)	4.87

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	587,130.0	(0.5%)	0.8%	0.8%
Banking & Finance Sector	318,596.6	(0.4%)	2.2%	2.2%
Goods & Consumer Services	35,311.3	(0.2%)	(0.2%)	(0.2%)
Industrial Sector	130,337.9	(0.7%)	(2.4%)	(2.4%)
Insurance Sector	14,793.5	0.7%	1.4%	1.4%
Real Estate	37,128.1	(0.5%)	2.3%	2.3%
Telecom	27,567.8	(0.3%)	(0.1%)	(0.1%)
Transport	23,394.8	(0.6%)	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.60	2.0%
Mazaya Qatar Real Estate Devel	0.78	1.7%
National Leasing	0.75	1.6%
Medicare Group	8.58	1.3%
Mannai Corp QSC	3.23	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.50	(3.3%)
Doha Bank QPSC	2.78	(2.5%)
Qatar National Cement Co QSC	5.43	(2.3%)
United Development Co QSC	1.54	(1.9%)
Qatar Oman Investment Co QSC	0.58	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.78	9,609
Qatar First Bank	0.99	8,557
Ezdan Holding Group QSC	0.63	6,979
Doha Bank QPSC	2.78	3,448
Investment Holding Group	0.57	3,336

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,581.32	(42.74)	(0.4%)	1.5%	1.5%
Market Cap (QAR Mn)	587,130	(2,658.0)	(0.5%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	54.4	(64.2)	(54.1%)	84.8	10.3
Value Traded (QAR Mn)	111.7	(91.9)	(45.1%)	229.6	260.8
No. of Trades	2,595	(2,029)	(43.9%)	4,844	6,461

Market Breadth	▲ 14	▼ 25	= 8
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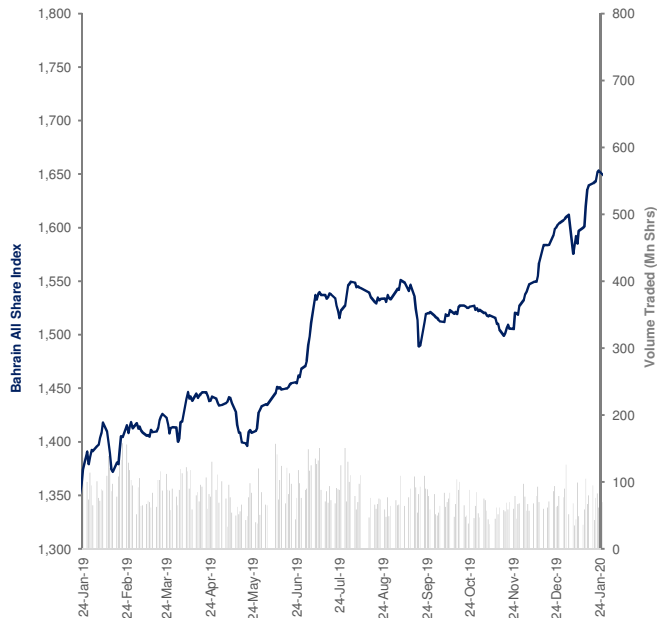
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.70	(0.39%)	16.57
Qatar Islamic Bank SAQ	16.58	(0.06%)	9.71
Doha Bank QPSC	2.78	(2.46%)	9.60
Qatar First Bank	0.99	0.40%	8.57
Mazaya Qatar Real Estate Devel	0.78	1.69%	7.50

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,617.5	(0.3%)	2.5%	2.5%
Commercial Banks	5,872.3	(0.4%)	3.8%	3.8%
Investment	1,625.6	(0.2%)	(1.6%)	(1.6%)
Insurance	109.5	0.0%	2.3%	2.3%
Services	1,261.6	(0.5%)	0.2%	0.2%
Hotels & Tourism	102.0	0.0%	(0.7%)	(0.7%)
Industrial	646.5	0.0%	7.5%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.22	0.5%


Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	(9.5%)
Al Salam Bank-Bahrain BSC	0.10	(2.0%)
Seef Properties BSC	0.20	(0.5%)
Ahli United Bank BSC	1.10	(0.5%)
BBK BSC	0.58	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Khaleeji Commercial Bank BSC	0.04	698
GFH FINANCIAL GROUP BSC	0.22	462
Al Salam Bank-Bahrain BSC	0.10	236
Bahrain Telecommunications Co	0.39	207
Seef Properties BSC	0.20	130

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,649.07	(4.26)	(0.3%)	2.4%	2.4%
Market Cap (BHD Mn)	9,617	(33)	(0.3%)	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,938.0	(1.0)	(34.6%)	2,667.5	6,384.5
Value Traded (BHD '000)	294.4	(0.7)	(70.2%)	912.7	1,558.4
No. of Trades	70	8	12.9%	66	97

Market Breadth	▲ 1	▼ 5	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.39	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.22	0.45%	0.04
Aluminium Bahrain BSC	0.45	0.00%	0.04
BBK BSC	0.58	(0.34%)	0.03
Khaleeji Commercial Bank BSC	0.04	(9.52%)	0.03

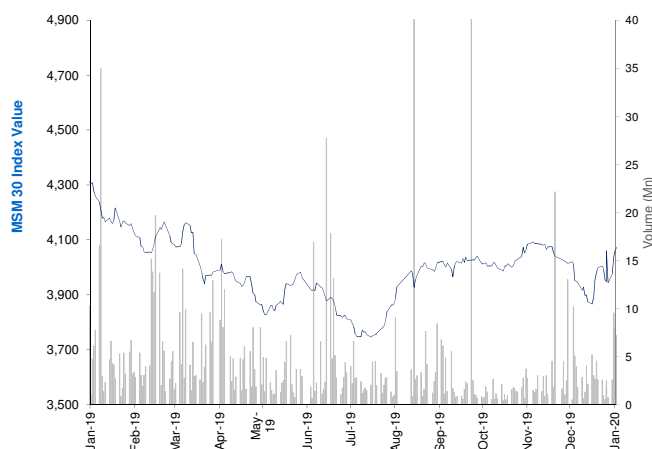
Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,952	1.6%	1.1%	1.1%
Financial	2,398	1.4%	0.7%	0.7%
Industrial	416	2.4%	4.1%	4.1%
Services	135	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.444	0.9%	323,182
National Gas	0.233	0.9%	15,191
Oman Telecommunication Co.	0.628	0.6%	14,388
Ooredoo	0.512	0.4%	72,975

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.085	(1.2%)	29,970
Al Maha Ceramics	0.195	(0.5%)	2,539

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.444	0.9%	729,008
Al Anwar Holding*	0.085	(1.2%)	353,444
Ooredoo	0.512	0.4%	142,500
Sohar International Bank	0.112	0.0%	135,000
Raysut Cement	0.480	0.0%	78,600

Source: KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,081.61	12.08	0.3%	2.5%	2.5%
Market Cap (OMR Mn)	2,952.14	46.79	1.6%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,580	(2,303)	(59.3%)	3,504	6,219
Value Traded (OMR '000)	540	(201)	(27.1%)	1,020	1,623
No. of Trades	130	(129)	(49.8%)	213	169

Market Breadth	▲ 4 ▼ 2 = 12
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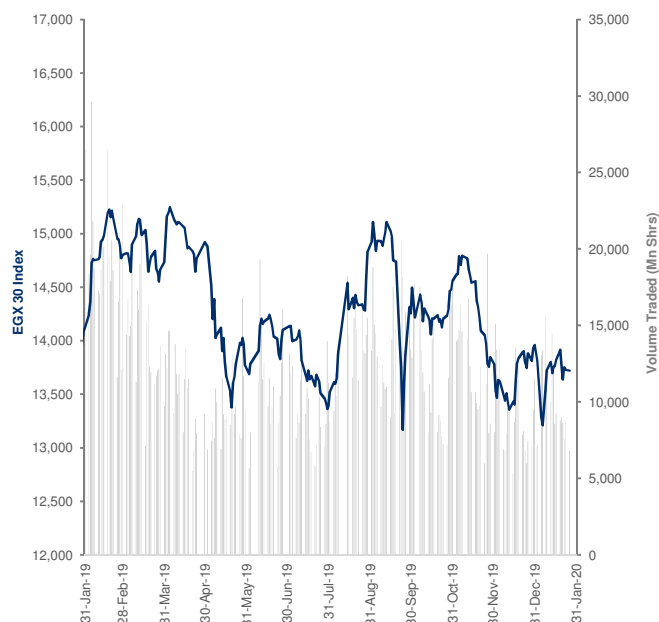
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.444	0.9%	323.2
Ooredoo	0.512	0.4%	73.0
Raysut Cement	0.480	0.0%	37.8
Al Anwar Holding*	0.085	(1.2%)	30.0
Al Maha Petroleum Products Marketing	0.720	0.0%	28.5

## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 27, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	553,067.9	(0.0%)	(1.4%)	(1.4%)
<b>Banking &amp; Finance</b>	199,285.3	0.1%	3.7%	3.7%
<b>Basic Resources</b>	20,573.1	0.3%	(5.8%)	(5.8%)
<b>Chemical</b>	30,614.0	(0.2%)	(4.2%)	(4.2%)
<b>Construction &amp; Material</b>	18,744.2	(0.5%)	(1.4%)	(1.4%)
<b>Financial Services</b>	48,814.4	(0.0%)	(5.0%)	(5.0%)
<b>Food &amp; Beverage</b>	10,632.6	(0.0%)	7.3%	7.3%
<b>Healthcare &amp; Pharma.</b>	6,939.0	1.4%	5.3%	5.3%
<b>Ind. Goods, Services, Auto.</b>	46,712.1	(0.3%)	(7.8%)	(7.8%)
<b>Media</b>	802.1	(0.5%)	(1.4%)	(1.4%)
<b>Oil &amp; Gas</b>	4,378.2	0.6%	(6.6%)	(6.6%)
<b>Personal &amp; Household</b>	38,670.2	(0.1%)	(6.2%)	(6.2%)
<b>Real Estate</b>	57,488.3	0.2%	(3.6%)	(3.6%)
<b>Telecommunication</b>	45,475.9	(0.5%)	(1.1%)	(1.1%)
<b>Travel &amp; Leisure</b>	23,938.5	0.2%	(5.4%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.54	5.8%
<b>Egyptian Iron &amp; Steel Co</b>	2.12	5.0%
<b>Credit Agricole Egypt SAE</b>	45.00	1.9%
<b>El Nasr Clothes &amp; Textiles</b>	0.73	1.7%
<b>El Kahera Housing</b>	12.00	1.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Alexandria Spinning &amp; Weaving</b>	1.63	(6.5%)
<b>United Housing &amp; Development</b>	3.13	(1.6%)
<b>Telecom Egypt Co</b>	9.66	(1.4%)
<b>Six of October Dev. &amp; Inv.</b>	12.50	(1.3%)
<b>Suez Cement Co SAE</b>	8.12	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Qalaa Holdings SAE</b>	2.29	11,214
<b>Egyptian Iron &amp; Steel Co</b>	2.12	6,439
<b>Palm Hills Developments SAE</b>	1.60	5,056
<b>Pioneers Holding Co. for Financial Inv.</b>	4.62	2,854
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.54	1,627

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	13,721.45	(6.64)	(0.0%)	(1.7%)	(1.7%)
<b>Market Cap (EGP Bn)</b>	553,068	(179)	(0.0%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	38.3	(16.8)	(30.5%)	60.6	98.2
<b>Value Traded (EGP Mn)</b>	162.2	(151.1)	(48.2%)	374.3	557.4
<b>No. of Trades</b>	6,832	(1,879)	(21.6%)	10,354	15,748

Market Breadth	▲ 21	▼ 25	= 14
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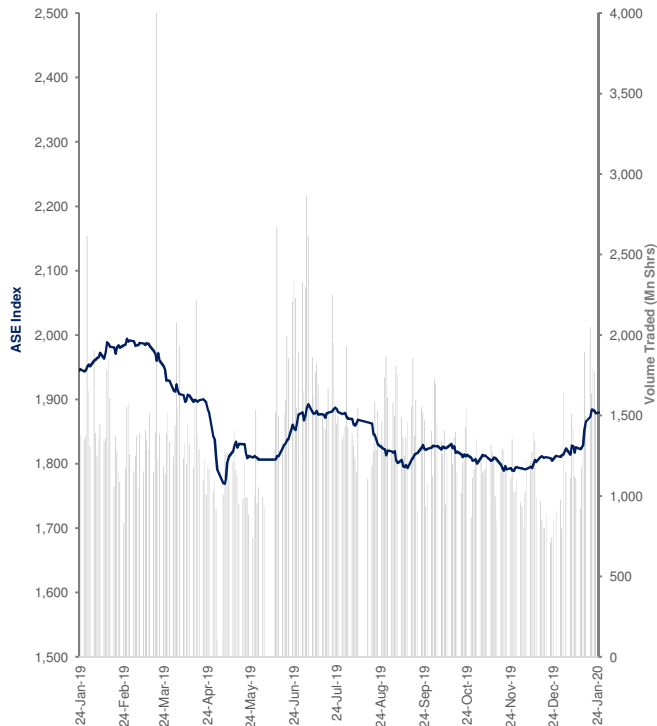
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	85.03	(0.12%)	26.29
<b>Qalaa Holdings SAE</b>	2.29	0.88%	25.68
<b>Egyptian Iron &amp; Steel Co</b>	2.12	4.95%	13.65
<b>Pioneers Holding Co. for Financial Inv.</b>	4.62	(1.07%)	13.17
<b>Ezz Steel Co SAE</b>	8.44	0.72%	11.00

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,487.8	0.2%	2.7%	2.7%
Banks	8,433.8	0.1%	2.1%	2.1%
Insurance	88.5	0.1%	3.0%	3.0%
Diversified Financial Services	141.4	(0.5%)	(0.2%)	(0.2%)
Real Estate	162.5	(1.2%)	3.4%	3.4%
Health Care Services	24.4	0.0%	(3.7%)	(3.7%)
Educational Services	225.9	0.0%	9.7%	9.7%
Hotels and Tourism	92.2	0.0%	8.6%	8.6%
Transportation	161.7	0.0%	6.8%	6.8%
Technology & Communications	307.1	2.0%	4.9%	4.9%
Media	2.7	(3.6%)	12.5%	12.5%
Utilities & Energy	542.8	0.3%	5.2%	5.2%
Commercial Services	25.0	(0.1%)	4.8%	4.8%
Pharmaceutical & Medical Ind.	36.1	(1.4%)	8.3%	8.3%
Chemical Industries	11.5	0.0%	11.8%	11.8%
Food & Beverages	57.6	(1.4%)	0.0%	0.0%
Tobacco & Cigarettes	787.9	0.7%	3.9%	3.9%
Mining & Extraction Industries	286.3	0.8%	1.7%	1.7%
Engineering & Construction	20.3	0.0%	(3.2%)	(3.2%)
Electrical Industries	4.2	(3.7%)	2.9%	2.9%
Textiles , Leathers & Clothings	76.1	1.4%	10.1%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.21	5.0%
INTERNATIONAL BROKERAGE AND	0.22	4.8%
IHDATHIAT REAL ESTATE CO	0.67	4.7%
TRAVERTINE CO LTD	0.30	3.4%
JORDAN DECAPOLIS PROPERTIES	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPO	1.75	(7.4%)
NATIONAL CABLE & WIRE MANUF	0.16	(5.9%)
NUTRI DAR	1.68	(4.0%)
JORDAN PRESS FOUNDATI/AL-RAI	0.27	(3.6%)
AMAD INVESTMENT & REAL ESTAT	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
HOUSING BANK FOR TRADE AND F	5.30	1,612
SPECIALIZED INVESTMENT COMPO	1.75	411
JORDAN INDUSTRIAL RESOURCES	0.14	368
NATIONAL ALUMINUM INDUSTRIAL	0.51	279
UNION INVESTMENT CORP	1.17	224

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,879.97	1.35	0.1%	3.6%	3.6%
Market Cap (JD Mn)	11,487.85	21.97	0.2%	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>000</sup> Shares)	4,357.9	2.0	83.7%	2,815.5	2,042.4
Value Traded (JD <sup>000</sup> )	11,900.6	9.4	378.5%	3,919.5	3,622.7
No. of Trades	1,475	(35)	(2.3%)	1,445	1,126

Market Breadth	▲ 23	▼ 16	= 84
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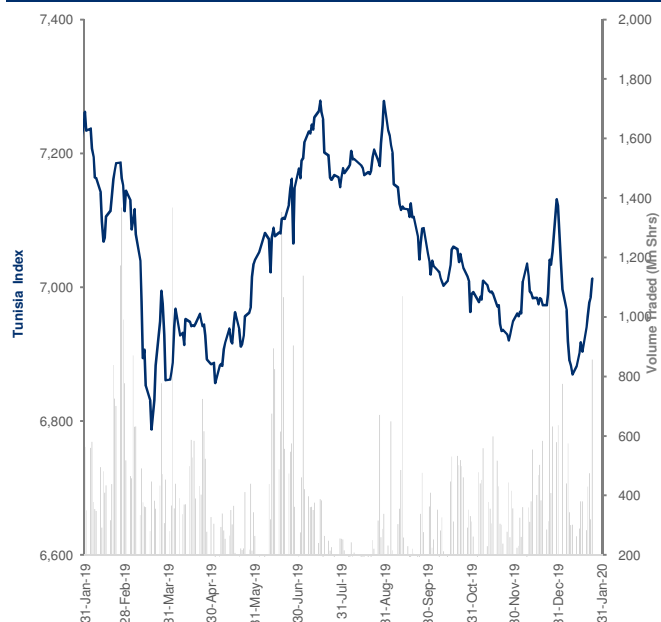
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
HOUSING BANK FOR TRADE AND F	5.30	(0.75%)	8.56
SPECIALIZED INVESTMENT COMPO	1.75	(7.41%)	0.77
AL EQBAL CO FOR INVESTMENT P	12.80	0.79%	0.54
ARAB BANK PLC	5.93	0.34%	0.31
UNION INVESTMENT CORP	1.17	(0.85%)	0.26

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,504.8	0.6%	(1.2%)	(1.2%)
Banking	9,352.4	0.4%	(2.7%)	(2.7%)
Insurance	799.7	(0.0%)	(2.2%)	(2.2%)
Leasing	514.0	0.7%	0.4%	0.4%
Financial Services	2,298.6	3.0%	(2.5%)	(2.5%)
Industrial	1,706.3	0.0%	(1.8%)	(1.8%)
Chemical Industry	500.1	(1.7%)	(8.1%)	(8.1%)
Food & Beverage	4,480.2	0.6%	1.8%	1.8%
Retailing	1,219.5	0.6%	2.5%	2.5%
Others	1,634.0	0.4%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.19	4.4%
Societe Magasin General	31.31	4.4%
Societe de Production Agricole	1.61	3.9%
Poulina Group	12.77	3.0%
Societe Tunisienne de Banque	4.40	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.59	(6.5%)
Societe Ciments de Bizerte	1.50	(3.2%)
Societe de Transport Hydrocarb	11.16	(3.0%)
Industries Chimiques du Fluor	106.00	(2.7%)
Societe de Placements et de De	8.31	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.83	383
SOTUMAG	2.44	59
Arab Tunisian Bank	4.00	54
STE Industrielle de Papier et	7.15	35
Banque de Tunisie	7.50	27

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,012.64	27.41	0.4%	(1.5%)	(1.5%)
Market Cap (DT Mln)	22,505	137	0.6%	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	856.3	536.7	168.0%	413.2	560.4
Value Traded ('000 DT)	5,464.1	2,893.1	112.5%	2,933.4	4,525.1
No. of Trades	1,422	378	36.2%	1,177	1,680

Market Breadth	▲ 18	▼ 24	= 26
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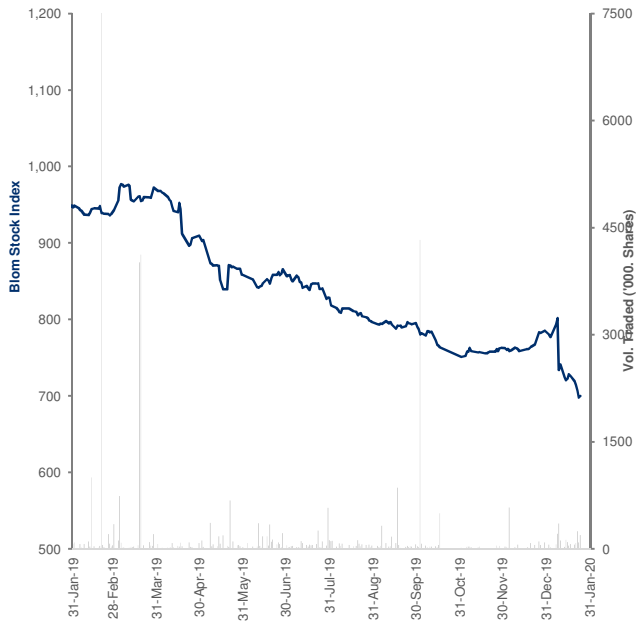
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.83	(0.29%)	2.61
STE Industrielle de Papier et	7.15	0.00%	0.25
Arab Tunisian Bank	4.00	1.01%	0.22
Banque de Tunisie	7.50	0.00%	0.20
Societe Frigorifique et Brasse	19.33	0.73%	0.19

Source: Bloomberg, Kamco Research

## Beirut Stock Exchange Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,801.4	0.3%	(10.9%)	(10.9%)
<b>Banking &amp; Finance</b>	<b>5,146.6</b>	<b>0.0%</b>	<b>(16.7%)</b>	<b>(16.7%)</b>
<b>Industries</b>	<b>221.3</b>	<b>0.0%</b>	<b>3.5%</b>	<b>3.5%</b>
<b>Trading Sector</b>	<b>35.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,397.8</b>	<b>1.5%</b>	<b>16.1%</b>	<b>16.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere</b>	<b>8.31</b>	<b>1.6%</b>
<b>Solidere</b>	<b>8.72</b>	<b>1.4%</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>700.27</b>	<b>2.1</b>	<b>0.3%</b>	<b>(10.9%)</b>	<b>(10.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>6,801.4</b>	<b>20.8</b>	<b>0.3%</b>	<b>(10.9%)</b>	<b>(10.9%)</b>

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000s shares)</b>	<b>195.8</b>	<b>105.9</b>	<b>117.9%</b>	<b>115.9</b>	<b>3,378.8</b>
<b>Value Traded ('000s USD)</b>	<b>913.3</b>	<b>246.70</b>	<b>37.0%</b>	<b>916.3</b>	<b>15,215.0</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Byblos Bank SAL</b>	<b>1.00</b>	<b>100</b>
<b>Solidere</b>	<b>8.31</b>	<b>68</b>
<b>Solidere</b>	<b>8.72</b>	<b>26</b>
<b>BLOM Bank SAL</b>	<b>3.23</b>	<b>2</b>

Market Breadth	▲ 1 ▼ 3 = 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere</b>	<b>8.31</b>	<b>1.59%</b>	<b>0.58</b>
<b>Solidere</b>	<b>8.72</b>	<b>1.40%</b>	<b>0.22</b>
<b>Byblos Bank SAL</b>	<b>1.00</b>	<b>0.00%</b>	<b>0.10</b>
<b>BLOM Bank SAL</b>	<b>3.23</b>	<b>0.00%</b>	<b>0.01</b>

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	590,850.2	0.2%	3.1%	3.1%
Banking	226,519.7	0.9%	1.5%	1.5%
Beverages	11,702.3	0.0%	6.4%	6.4%
Chemicals	2,046.0	2.0%	3.5%	3.5%
Construction & Building Material	70,783.0	(0.2%)	3.7%	3.7%
Distributors	14,508.2	(0.4%)	13.5%	13.5%
Electrical & Electronic Equipment	291.7	(2.3%)	(3.4%)	(3.4%)
Electricity	21,937.3	(0.7%)	0.1%	0.1%
Food Producers & Processors	26,280.5	0.5%	2.4%	2.4%
Holding Companies	3,346.3	0.5%	11.7%	11.7%
Insurance	26,322.9	(0.2%)	10.9%	10.9%
Investment & other Finance	4,978.4	(1.0%)	9.3%	9.3%
Leisures & Hotel	2,442.7	1.5%	0.3%	0.3%
Materials, Software & Computer	3,416.1	0.2%	4.6%	4.6%
Mining	14,334.5	0.4%	3.5%	3.5%
Oil & Gas	15,056.3	0.0%	15.2%	15.2%
Real Estate	3,856.6	(3.4%)	(18.4%)	(18.4%)
Telecommunications	138,018.0	(0.4%)	2.6%	2.6%
Transport	1,078.9	0.0%	2.3%	2.3%
Utilities	3,880.4	(2.0%)	8.8%	8.8%
Forestry & Paper	50.4	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	557.00	5.7%
BMCE Bank	198.00	3.1%
Colorado SA	59.00	2.7%
Societe Metallurgique D'imiter	1778.00	2.2%
SNEP	490.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	35.00	(5.4%)
Douja Promotion Groupe Addoha	9.08	(4.4%)
Sonacid	259.00	(3.3%)
Nexans Maroc	130.00	(2.3%)
Lyonnaise des Eaux de Casablan	485.05	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.08	585.7
Maroc Telecom	157.00	444.6
Attijariwafa Bank	506.00	107.8
Cosumar	225.50	86.7
Banque Centrale Populaire	276.90	82.7

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,600.45	22.62	0.2%	3.5%	3.5%
Market Cap (MAD Mn)	590,850	963	0.2%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,199.1	(225.1)	(15.8%)	842.5	454.8
Value Traded (MAD Mn)	320.45	68.60	27.2%	115.8	32.9

Market Breadth	▲ 13	▼ 12	= 17
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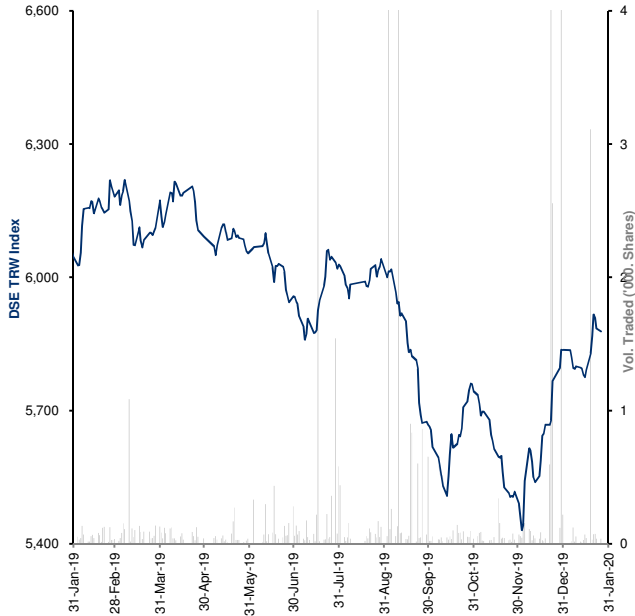
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	157.00	(0.41%)	69.89
Attijariwafa Bank	506.00	0.20%	54.56
Banque Centrale Populaire	276.90	0.33%	22.86
LafargeHolcim Maroc SA	1915.00	(0.26%)	20.26
Cosumar	225.50	0.67%	19.49

Source: Bloomberg, Kamco Research

## Damascus Securities Exchange Daily Report

January 27, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	936,227.2	(0.1%)	(0.9%)	(0.7%)
Banking & Finance	552,143.2	(0.2%)	1.0%	1.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	119,945.2	0.0%	0.1%	1.9%
Insurance	32,872.8	(0.5%)	(1.6%)	(1.6%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	227,352.8	0.0%	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	334.40	3.4%

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Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	294.50	(2.0%)
Syria International Islamic Bank	528.82	(1.9%)
Al Baraka Bank - Syria	855.58	(1.2%)

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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al-Aqeelah Takaful Insurance	294.50	15.9
Syria International Islamic Bank	528.82	14.7
Al Baraka Bank - Syria	855.58	3.0
Qatar National Bank Syria	334.40	2.0
Al Badia Cement (JSC)	1171.39	0.5

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	5,878.25	(6.49)	(0.1%)	0.7%	0.7%
Market Cap (SRY Mn)	936,227	(1,164)	(0.1%)	(0.9%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	36.8	(1.2)	-3.2%	234.2	134.9
Value Traded (SRY Mn)	16.7	0.5	2.8%	101.6	119.8
No. of Trades	52	12	30.0%	60	67

Market Breadth	▲ 1	▼ 3	= 21
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	528.82	(1.93%)	4.7
Al-Aqeelah Takaful Insurance	294.50	(2.00%)	7.8
Al Baraka Bank - Syria	855.58	(1.22%)	2.5
Qatar National Bank Syria	334.40	3.37%	0.7
Al Badia Cement (JSC)	1171.39	0.00%	0.6

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