

MENA Markets Daily Report

April 27, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Lebanon</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	5,074.33	1.0%	(27.3%)	32.4%	
	Kuwait	Main 50 Index	▲	3,994.45	0.5%	NA	NA	
	Kuwait	Main Market Index	▲	4,033.22	0.4%	(17.9%)	3.6%	
	Kuwait	All Share Index	▲	4,723.21	0.8%	(24.8%)	23.7%	
	Saudi Arabia	TADAWUL All Share Index	▲	6,838.67	3.5%	(18.5%)	7.2%	
	UAE - Dubai	DFM General Index	▲	1,956.68	3.5%	(29.2%)	9.3%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,408.24	4.0%	(24.4%)	3.6%	
	UAE - Abu Dhabi	ADX General Index	▲	4,181.84	2.9%	(17.6%)	3.3%	
	Qatar	QE 20 Index	▲	8,513.07	0.5%	(18.3%)	1.2%	
	Bahrain	Bahrain All Share	▼	1,302.14	(0.4%)	(19.1%)	20.4%	
	Oman	MSM 30 Index	▲	3,513.29	0.9%	(11.8%)	(7.9%)	
	Egypt	EGX 30	▲	10,377.24	2.5%	(25.7%)	7.1%	
	Tunisia	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Lebanon	Lebanon	Blom Stock Index	▲	596.46	0.4%	(24.1%)	(19.6%)	
Morocco	Tunisia	Tunisia Index	▼	6,357.40	(0.1%)	(10.7%)	(2.1%)	
	Morocco	MASI	▲	9,043.75	0.4%	(25.7%)	7.1%	
	Syria	DSE Weighted Index	=	6,169.42	0.0%	5.7%	(5.7%)	
Emerging Markets								
	China	SSE Composite Index	▼	2,808.53	(1.1%)	(7.9%)	22.3%	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,081.32	(1.7%)	(30.2%)	44.9%	
	India	SENSEX	▼	31,327.22	(1.7%)	(24.1%)	14.4%	
	Brazil	BOVESPA Stock Index	▼	75,330.60	(5.5%)	(34.9%)	31.6%	
	Mexico	BOLSA Index	▲	34,586.82	1.0%	(20.6%)	4.6%	
	Korea	KOSPI Index	▼	1,889.01	(1.3%)	(14.0%)	7.7%	
	Taiwan	TAIEX Index	▼	10,347.36	(0.2%)	(13.8%)	23.3%	
Global Markets								
	World	MSCI World Index	▲	1,987.65	0.7%	(15.7%)	25.2%	
	Asia	MSCI Asia Pacific	▼	141.64	(0.7%)	(17.0%)	16.3%	
	Europe	DJ Stoxx 600	▼	329.59	(1.1%)	(20.7%)	23.2%	
	Europe	FTSEurofirst 300	▼	1,292.32	(1.1%)	(20.4%)	22.0%	
	Emerging Markets	MSCI EM Index	▼	879.41	(1.4%)	(21.1%)	15.4%	
	U.S.A	S&P 500	▲	2,836.74	1.4%	(12.2%)	28.9%	
	U.S.A	DJIA	▲	23,775.27	1.1%	(16.7%)	22.3%	
	U.S.A	NASDAQ Composite	▲	8,634.52	1.6%	(3.8%)	35.2%	
	UK	FTSE 100	▼	5,752.23	(1.3%)	(23.7%)	12.1%	
	Germany	DAX	▼	10,336.09	(1.7%)	(22.0%)	25.5%	
	Japan	NIKKEI 225	▼	19,262.00	(0.9%)	(18.6%)	18.2%	
	Hong Kong	HANG SENG INDEX	▼	23,831.33	(0.6%)	(15.5%)	9.1%	
Commodities								
	Oil	OPEC Crude	▲	15.23	24.6%	(77.6%)	31.8%	
	Oil	Brent	▲	21.44	0.5%	(67.5%)	22.7%	
	Oil	Kuwait	▼	15.14	(13.7%)	(77.4%)	26.7%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.75	(3.8%)	(20.2%)	(28.5%)	
	Gold	Gold Spot \$/Oz	▼	1,729.60	(0.1%)	14.0%	18.3%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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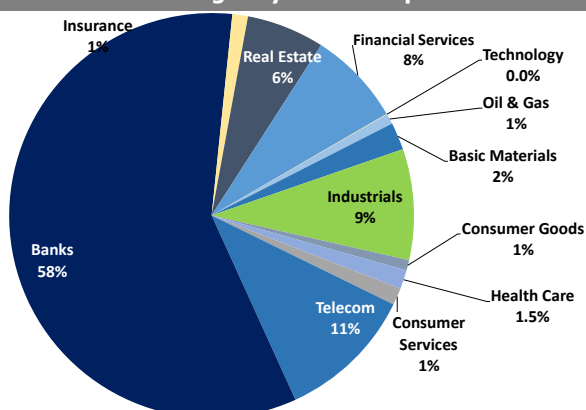
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 27, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,863.6	12.1	12.1%
2- Kuwait Finance House	4,465.0	17.9	12.5%
3- Zain	2,098.6	9.9	16.7%
4- Ahli United Bank - Bahrain	1,690.8	7.6	17.9%
5- Boubayan Bank	1,542.1	25.3	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	980.2	11.4	8.2%
8- Gulf Bank	618.8	12.1	8.0%
9- Mabanee Co.	604.7	10.9	12.1%
10- Kuwait Telecommunication Co.	600.0	13.4	21.9%
Total	18,460	12.76	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.091	0.008	10.0%
Future Kid Entertainment and R.E Co.	0.083	0.007	9.4%
IFA Hotels & Resorts Co.	0.032	0.002	8.2%
Mubarrad Holding Co.	0.053	0.004	7.7%
AAN Digital Services Co.	0.011	0.001	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.041	(0.009)	(18.0%)
Asiya Capital Investment Co.	0.030	(0.002)	(6.3%)
UniCap Investment and Finance	0.038	(0.002)	(5.0%)
Metal & Recycling Co.	0.048	(0.003)	(5.0%)
Kuwait Portland Cement Co.	0.809	(0.040)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.640	0.6%	17,906,914
Gulf Petroleum Investment	0.018	4.7%	16,236,296
Kuwait International Bank	0.168	1.2%	8,129,245
Ahli United Bank - Bahrain	0.191	1.1%	5,995,699
National Bank of Kuwait	0.710	1.0%	5,612,573

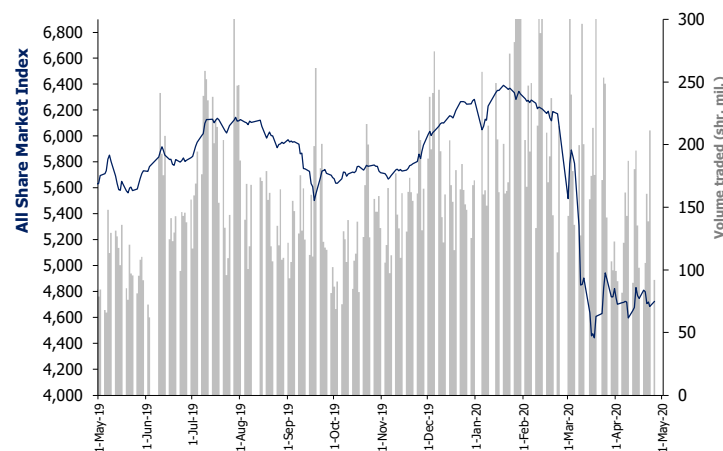
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,513.0	▲	0.8%	(0.9%)	(24.3%)
Oil & Gas	231.1	▼	(0.0%)	1.1%	(10.4%)
Basic Materials	600.0	▲	0.7%	6.4%	(25.7%)
Industrials	2,435.4	▲	1.2%	0.0%	(26.0%)
Consumer Goods	227.8	▲	1.2%	17.1%	15.4%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	368.3	▲	0.6%	(1.1%)	(33.3%)
Telecommunications	3,021.0	▲	0.3%	2.0%	(11.6%)
Banks	16,072.5	▲	0.9%	(1.2%)	(26.9%)
Insurance	342.7	▲	0.1%	(1.7%)	(1.3%)
Real Estate	1,702.7	▲	1.6%	(4.7%)	(24.7%)
Financial Services	2,082.6	▲	0.3%	(4.1%)	(24.8%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth		59		27		88
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,074.33	49.2	1.0%	(2.4%)	(27.3%)	
Main 50 Index	3,994.45	21.6	0.5%	(0.1%)	NA	
Main Market Index	4,033.22	14.9	0.4%	(1.2%)	(17.9%)	
All Share Market Index	4,723.21	37.8	0.8%	(2.1%)	(24.8%)	
Market Cap (KWD Mn)	27,512.95	217.5	0.8%	(0.9%)	(24.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	91.9	(119.3)	(56.5%)	193.8	88.6
Value Traded (KWD Mn)	24.3	(6.0)	(19.8%)	40.2	16.9
No. of Trades	4,638	(2,934)	(38.7%)	9,224	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.640	0.6%	11,480,159
National Bank of Kuwait	0.710	1.0%	3,974,400
Agility (PWC Logistics)	0.556	2.4%	1,385,491
Kuwait International Bank	0.168	1.2%	1,365,825
Zain	0.485	0.2%	1,257,793

Saudi Tadawul Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,795,656.2	3.1%	3.1%	(13.6%)
Energy	6,210,473.0	3.0%	2.5%	(12.4%)
Materials	426,544.6	3.4%	6.1%	(21.3%)
Capital Goods	10,411.3	4.4%	7.9%	(19.0%)
Commercial & Professional Svc	7,046.4	5.8%	3.5%	(23.5%)
Transportation	10,482.6	6.3%	7.3%	(24.7%)
Consumer Durables & Apparel	2,130.4	3.0%	0.8%	(25.9%)
Consumer Services	19,112.0	4.4%	7.0%	(16.6%)
Media	4,994.9	3.3%	(0.6%)	(23.0%)
Retailing	30,251.1	8.1%	17.9%	(10.2%)
Food & Staples Retailing	9,676.0	2.3%	2.3%	14.2%
Food & Beverages	81,932.4	1.1%	7.9%	3.6%
Health Care Equipment & Svc	40,123.4	4.3%	3.0%	84.3%
Pharma, Biotech & Life Science	3,198.0	2.5%	(1.5%)	(2.2%)
Banks	507,396.6	4.4%	3.7%	(26.5%)
Diversified Financials	26,188.3	2.0%	3.1%	(13.1%)
Insurance	37,092.3	2.1%	12.1%	(4.5%)
Telecommunication Services	208,348.5	1.2%	5.5%	(9.4%)
Utilities	72,973.3	2.9%	6.5%	(15.7%)
REITs	13,223.1	2.7%	(0.2%)	(10.8%)
Real Estate Mgmt & Dev't	72,863.9	3.8%	3.6%	(17.1%)
Software & Services	1,193.8	1.2%	26.2%	28.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	13.86	10.0%
Amana Cooperative Insurance Co	12.10	10.0%
United Electronics Co	69.40	10.0%
Alaseel Co	45.20	10.0%
Arabian Centres Co Ltd	23.62	10.0%

Worst Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	36.55	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,838.67	233.77	3.5%	5.1%	(18.5%)
Market Cap (SAR Mn)	7,795,656	232,342	3.1%	3.1%	(13.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	234.1	32.5	16.1%	238.4	122.1
Value Traded (SAR Mn)	4,780.0	632.6	15.3%	4,184.0	2,912.6
No. of Trades	202,374	24,618	13.8%	189,068	103,349

Market Breadth

▲ 194 ▼ 1 = 5

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	15.26	25,987
Seera Group Holding	14.96	23,033
Al Rajhi Bank	54.20	6,771
Dar Al Arkan Real Estate Devel	8.27	6,279
Saudi Arabian Oil Co	30.90	5,535

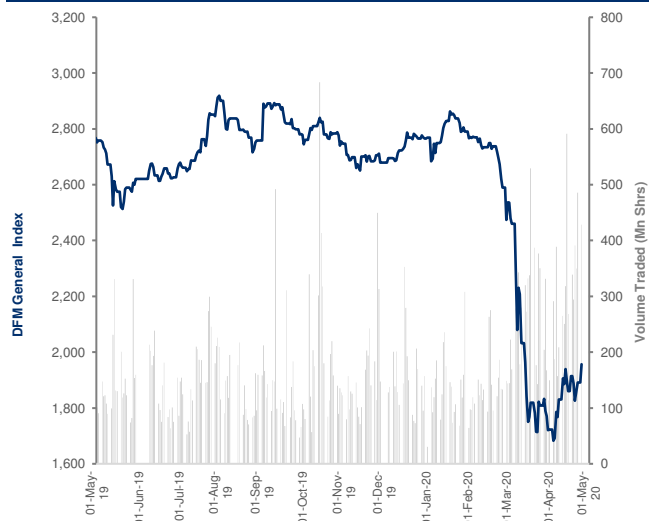
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	15.26	5.2%	390.40
Al Rajhi Bank	54.20	3.0%	364.46
Seera Group Holding	14.96	5.8%	338.16
Dr Sulaiman Al Habib Medical S	59.90	5.8%	172.36
Saudi Arabian Oil Co	30.90	3.0%	170.08

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	280,915.8	1.9%	5.5%	(24.6%)
Banking	148,450.2	1.5%	1.6%	(27.8%)
Consumer Staples	3,356.8	0.5%	13.5%	1.3%
Investment & Financial Services	13,481.4	5.1%	13.8%	(21.0%)
Insurance	4,813.3	2.0%	2.6%	(5.0%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate	51,687.7	4.8%	15.8%	(34.1%)
Telecommunication	24,581.9	(1.4%)	3.0%	(3.1%)
Transportation	21,587.2	2.1%	9.3%	(13.7%)
Services	7,816.1	(1.7%)	8.5%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ISLAMIC ARAB INSURANCE COM	0.51	15.0%
DAR AL TAKAFUL	0.57	14.0%
Al Salam Group Holding	0.26	10.9%
SHUAA CAPITAL	0.51	10.4%
ARABTEC HOLDING CO PJSC	0.63	9.6%

Worst Return Performers	Price (AED)	Daily % Chg
TABREED	2.07	(2.8%)
EMIRATES INTEGRATED TELECOMM	5.35	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,956.68	65.62	3.5%	10.5%	(29.2%)
Market Cap (AED Mn)	280,916	5,309	1.9%	5.5%	(24.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	428.4	(57.2)	(11.8%)	210.5	143.6
Value Traded (AED Mn)	337.3	19.3	6.1%	228.5	200.0
No. of Trades	6,259	101	1.6%	3,399	2,563

Market Breadth

▲ 29 ▼ 2 = 31

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.55	68,647
DEYAAR DEVELOPMENT PJSC	0.29	42,136
DXB ENTERTAINMENTS PJSC	0.16	32,471
AMLAK FINANCE	0.34	31,626
UNION PROPERTIES PJSC	0.31	31,442

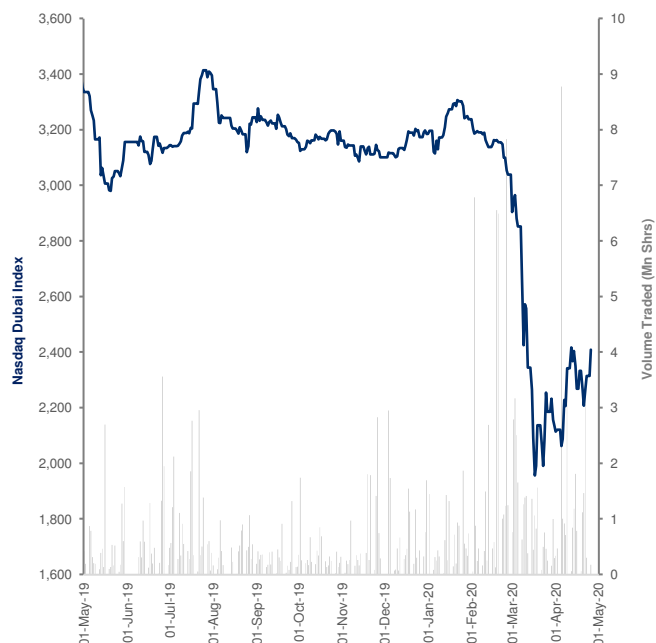
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.60	6.12%	57.26
Gulf Finance House	0.55	6.37%	37.21
DUBAI ISLAMIC BANK	3.51	4.46%	34.02
EMAAR MALLS PJSC	1.24	4.20%	32.26
AIR ARABIA PJSC	1.13	5.61%	23.20

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,567.0	(2.4%)	10.2%	5.5%
Al Baraka Banking Group	323.1	(4.1%)	(4.4%)	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	13,031.0	0.0%	4.6%	19.8%
Emirates REIT (CEIC) Limited	64.4	0.0%	(16.7%)	(62.5%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,890.6	0.0%	16.6%	7.0%
Nasdaq, Inc.	17,360.1	(5.0%)	13.4%	(1.9%)
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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DP World	15.80	0.6%
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Worst Return Performers	Price (USD)	Daily % Chg
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ENBD REIT (CEIC) Limited	0.35	(0.6%)
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Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
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DP World	15.80	146
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ENBD REIT (CEIC) Limited	0.35	20
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Emirates REIT (CEIC) Limited	0.22	10
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Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,408.24	93.73	4.0%	12.8%	(24.4%)
Market Cap (USD Mn)	38,567	(936)	(2.4%)	10.2%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.18	(0.1)	(41.4%)	1.3	0.64
Value Traded (USD Mn)	2.31	0.2	8.6%	13.5	6.32
No. of Trades	14	(44)	(75.9%)	140	140

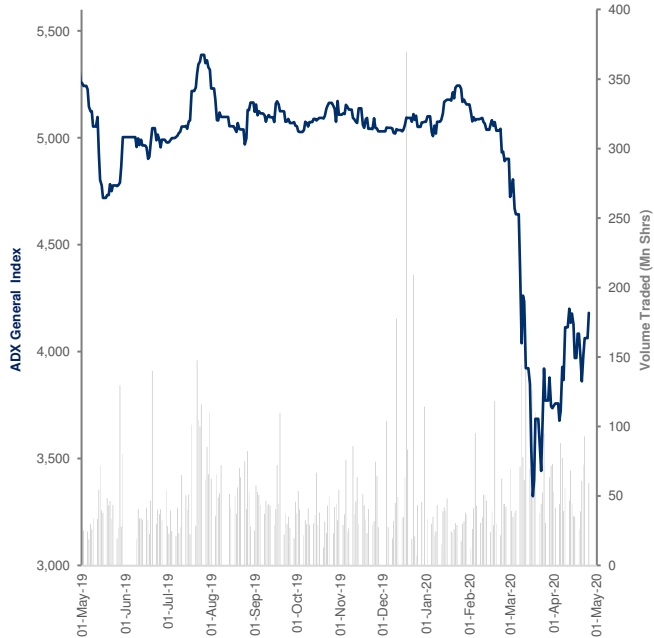
Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.80	0.64%	2.30
ENBD REIT (CEIC) Limited	0.35	(0.57%)	0.01
Emirates REIT (CEIC) Limited	0.22	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	482,215.0	3.0%	12.0%	(11.3%)
Banks	199,987.7	3.1%	10.1%	(26.9%)
Investment & Financial Services	1,565.5	1.3%	(4.2%)	(21.5%)
Real Estate	14,207.0	3.3%	6.2%	(23.9%)
Energy	43,713.9	1.3%	5.8%	(6.7%)
Consumer Staples	47,885.0	13.0%	68.4%	239.3%
Industrial	5,764.8	(0.5%)	2.1%	(13.8%)
Insurance	8,381.0	0.0%	(4.0%)	6.4%
Telecommunication	152,846.2	1.0%	7.8%	(7.4%)
Services	7,864.0	(0.0%)	(3.4%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	24.98	13.5%
ESHRAQ PROPERTIES CO PJSC	0.27	6.9%
DANA GAS	0.75	6.8%
ABU DHABI NATIONAL ENERGY CO	0.67	6.3%
Agthia Group	2.99	4.9%

Worst Return Performers	Price (AED)	Daily % Chg
FOODCO HOLDING PJSC	3.04	(5.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.61	(2.6%)
ARKAN BUILDING MATERIALS CO	0.42	(2.3%)
SHARJAH ISLAMIC BANK	1.04	(1.0%)
ABU DHABI SHIP BUILDING CO	2.20	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.75	16,978
ALDAR PROPERTIES PJSC	1.63	12,137
ABU DHABI ISLAMIC BANK	3.44	10,864
ESHRAQ PROPERTIES CO PJSC	0.27	5,826
ABU DHABI COMMERCIAL BANK	4.58	2,994

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,181.84	118.85	2.9%	12.0%	(17.6%)
Market Cap (AED Mn)	482,215	14,056	3.0%	12.0%	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	59.3	(33.6)	(36.1%)	51.9	50.1
Value Traded (AED Mn)	119.7	(114.6)	(48.9%)	152.1	185.3
No. of Trades	1,831	(1,114)	(37.8%)	1,756	1,523

Market Breadth	▲ 15	▼ 5	= 44
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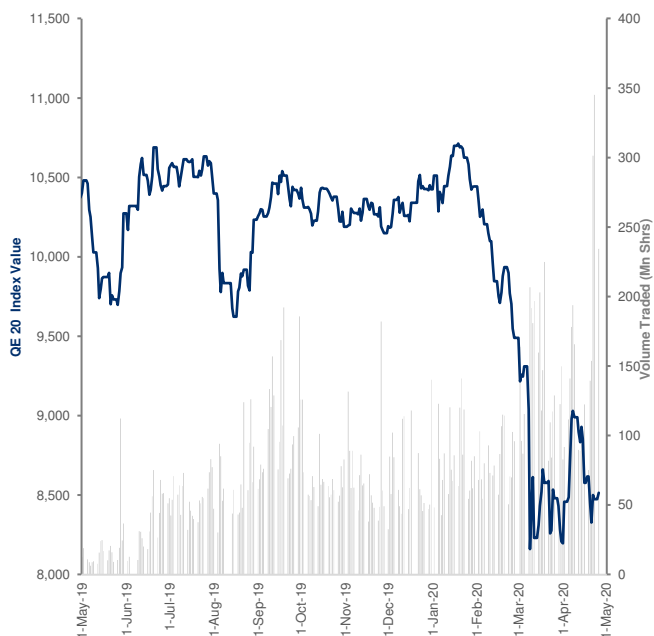
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI ISLAMIC BANK	3.44	2.99%	36.81
ALDAR PROPERTIES PJSC	1.63	3.16%	19.70
ABU DHABI COMMERCIAL BANK	4.58	3.62%	13.51
FIRST ABU DHABI BANK PJSC	11.60	3.57%	13.32
DANA GAS	0.75	6.80%	12.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	478,426.7	0.2%	3.9%	(17.9%)
Banking & Finance Sector	268,540.2	0.3%	2.2%	(13.9%)
Goods & Consumer Services	28,017.2	1.0%	2.9%	(20.8%)
Industrial Sector	93,990.1	0.3%	6.2%	(29.6%)
Insurance Sector	10,422.6	1.3%	1.3%	(28.5%)
Real Estate	31,092.0	(3.4%)	4.6%	(14.4%)
Telecom	24,561.5	2.1%	9.4%	(11.0%)
Transport	21,803.2	0.1%	11.3%	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	1.09	9.3%
Diala Brokerage & Investments	0.58	9.3%
Qatar Oman Investment Co QSC	0.49	8.9%
Islamic Holding Group QSC	1.89	7.9%
Salam International Investment	0.31	7.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.71	(9.9%)
Ezdan Holding Group QSC	0.63	(6.6%)
National Leasing	0.62	(3.9%)
Qatar Aluminum Manufacturing C	0.59	(2.0%)
Commercial Bank PSQC/The	3.85	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.63	112,770
Salam International Investment	0.31	26,488
Mazaya Qatar Real Estate Devel	0.60	22,418
Vodafone Qatar QSC	1.09	8,804
Aamal Co	0.55	8,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,513.07	39.86	0.5%	3.7%	(18.3%)
Market Cap (QAR Mn)	478,427	937	0.2%	3.9%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	234.4	(110.7)	(32.1%)	113.3	10.9
Value Traded (QAR Mn)	193.3	(256.1)	(57.0%)	277.2	284.3
No. of Trades	5,193	(6,251)	(54.6%)	7,195	5,894

Market Breadth	▲ 31	▼ 10	= 6
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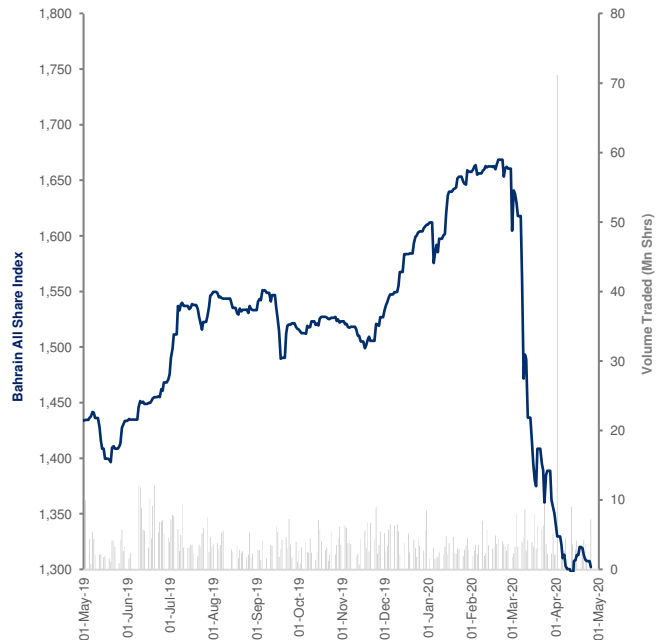
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.63	(6.56%)	74.33
Qatar National Bank QPSC	17.05	0.29%	15.20
Mazaya Qatar Real Estate Devel	0.60	2.22%	13.37
Vodafone Qatar QSC	1.09	9.26%	9.35
Commercial Bank PSQC/The	3.85	(1.61%)	8.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,219.4	(0.3%)	(3.7%)	(18.9%)
Commercial Banks	4,273.9	(1.0%)	(4.2%)	(24.4%)
Investment	1,977.5	0.7%	(4.5%)	(15.2%)
Insurance	144.7	0.0%	(3.0%)	2.5%
Services	1,178.8	0.0%	0.4%	(6.4%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	505.6	0.0%	(6.3%)	(17.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.15	6.6%

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Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.62	(1.8%)
BBK BSC	0.52	(1.0%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	5,197
BBK BSC	0.52	885
Ahli United Bank BSC	0.62	700
Bahrain Telecommunications Co	0.38	348
Al Salam Bank-Bahrain BSC	0.06	33

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,302.14	(5.45)	(0.4%)	(3.6%)	(19.1%)
Market Cap (BHD Mn)	8,219	(28)	(0.3%)	(3.7%)	(18.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,177.0	5,542.9	339.2%	4,446.7	5,809.9
Value Traded (BHD '000)	1,036.1	720.90	228.7%	929.4	1,464.4
No. of Trades	64	33	106.5%	64	95

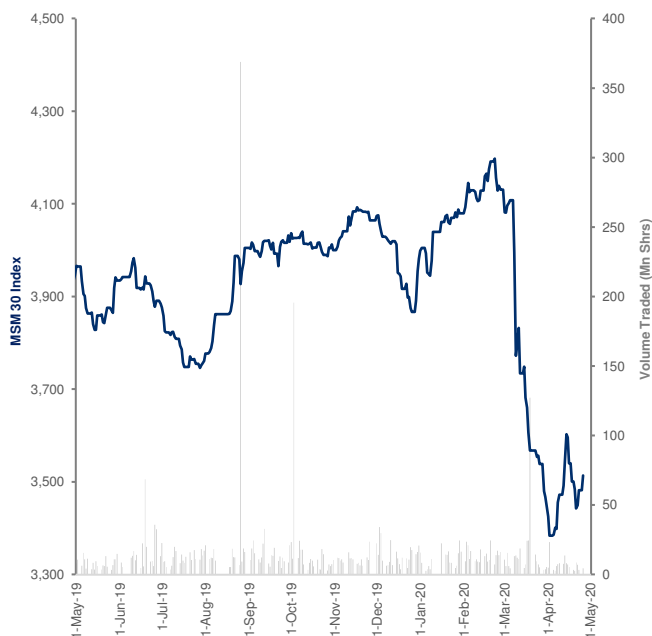
Market Breadth	▲ 1 ▼ 2 = 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.52	(0.95%)	0.46
GFH FINANCIAL GROUP BSC	0.15	6.57%	0.28
Ahli United Bank BSC	0.62	(1.75%)	0.16
Bahrain Telecommunications Co	0.38	0.00%	0.13
APM TERMINALS BAHRAIN	1.04	0.00%	0.00

Muscat Securities Market Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,826.9	0.4%	1.0%	(11.5%)
Financial	2,998.1	0.5%	0.5%	(15.5%)
Industrial	662.1	0.8%	0.2%	(4.6%)
Services	2166.8	0.3%	1.7%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.17	9.0%
Vision Insurance	0.09	5.8%
Sohar Bank	0.08	5.0%
Oman Cement Co.	0.24	4.3%
Bank Nizwa	0.09	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.44	(9.5%)
Al Jazeera Steel Products Co.	0.09	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,513.29	31.21	0.9%	1.9%	(11.8%)
Market Cap (OMR Mn)	5,826.9	25.2	0.4%	1.0%	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	4,452.7	1,170.0	35.6%	12,217.6	15,342.8
Value Traded (OMR '000)	751.6	306.9	69.0%	2,557.7	2,460.9
No. of Trades	259	(35)	(11.9%)	518	485

Market Breadth	▲ 15	▼ 2	= 95
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.13	2,369
Bank Muscat	0.31	919
Al Madina Takaful Co.	0.07	265
Oman United Insurance Co.	0.31	150
Oman Investment & Finance Co.	0.08	149

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.13	0.80%	0.30
Bank Muscat	0.31	0.00%	0.29
Oman United Insurance Co.	0.31	1.31%	0.05
Oman Qatari Telecommunications Co.	0.40	0.51%	0.02
Al Madina Takaful Co.	0.07	1.49%	0.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	438,131.0	1.7%	7.0%	(21.9%)
Banks	149,264.5	1.0%	2.5%	(22.3%)
Basic Resources	15,430.5	3.3%	5.2%	(29.4%)
Chemicals	24,532.7	1.9%	3.9%	(23.2%)
Construction and Materials	14,625.6	2.4%	7.9%	(23.0%)
Financial Services excluding Banks	36,487.2	2.5%	12.0%	(29.0%)
Food and Beverage	8,105.5	1.9%	17.8%	(18.2%)
Healthcare	5,083.5	0.3%	(9.3%)	(22.9%)
Industrial Goods, Services, Automobile	37,520.6	2.8%	18.5%	(26.0%)
Media	675.1	3.2%	14.1%	(17.0%)
Oil and Gas	3,138.3	3.8%	12.5%	(33.1%)
Personal and Household Products	32,152.9	0.9%	(1.0%)	(22.0%)
Real Estate	43,932.5	2.7%	10.4%	(26.3%)
Telecommunication	46,641.8	1.0%	15.5%	1.4%
Travel & Leisure	20,540.3	1.8%	7.4%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.29	10.0%
Egyptian Iron & Steel Co	1.37	9.5%
El Kahera Housing	11.99	8.9%
Ghabbour Auto	1.89	8.7%
Orascom Development Egypt	3.34	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
QNB Alahli Bank SAE	39.00	(1.8%)
Alexandria Spinning & Weaving	1.64	(1.6%)
Heliopolis Housing	4.71	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,377.24	256.78	2.5%	8.2%	(25.7%)
Market Cap (EGP Mn)	438,131	7,218	1.7%	7.0%	(21.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	163.5	12.9	8.6%	89.0	100.8
Value Traded (EGP Mn)	673.1	(94.5)	(12.3%)	514.9	657.9
No. of Trades	20,442	(804)	(3.8%)	13,832	15,489

Market Breadth

▲ 51 ▼ 3 = 5

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.24	24,142
Qalaa Holdings SAE	1.43	23,560
Emaar Misr for Development SAE	2.70	16,775
Ghabbour Auto	1.89	10,544
Medinet Nasr Housing	2.95	9,135

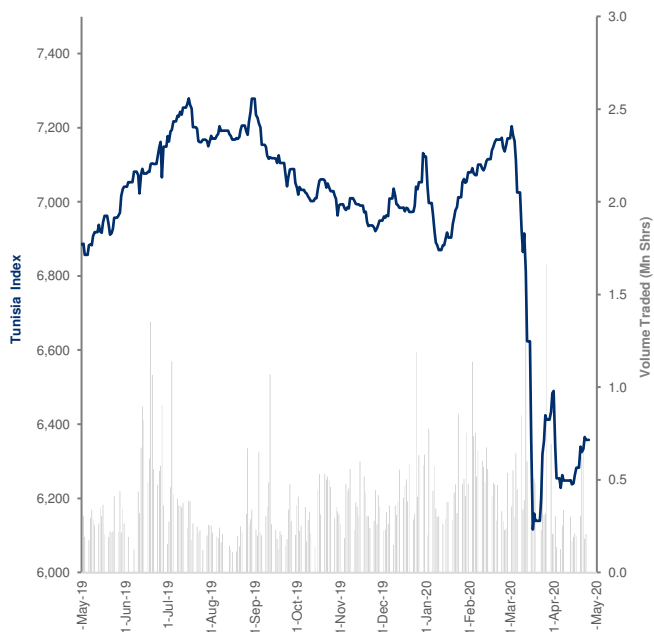
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.40	2.26%	153.07
ElSewedy Electric Co	9.49	3.26%	49.92
Emaar Misr for Development SAE	2.70	1.50%	45.33
Talaat Moustafa Group	5.50	4.17%	39.68
Ezz Steel Co SAE	7.04	7.32%	35.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,960.3	0.2%	(0.6%)	(8.7%)
Banking	8,254.3	(0.5%)	(4.0%)	(14.2%)
Insurance	791.7	1.1%	4.8%	(3.2%)
Leasing	486.9	0.5%	(2.0%)	(4.9%)
Financial Services	2,434.8	0.9%	0.5%	(1.0%)
Industrial	1,378.0	0.2%	(2.1%)	(20.7%)
Chemical Industry	413.4	(0.2%)	5.9%	(24.1%)
Food & Beverage	4,593.0	1.4%	6.1%	4.3%
Retailing	1,157.3	(0.4%)	(2.8%)	(2.7%)
Others	1,450.8	(0.4%)	(3.6%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	8.75	2.9%
Societe des Industries Pharmac	5.64	2.9%
Tunis Re	7.54	2.9%
Societe Nouvelle Maison de la	7.20	2.9%
Air Liquide Tunisie	92.00	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.82	(3.0%)
STE Industrielle de Papier et	5.83	(3.0%)
Industries Chimiques du Fluor	59.28	(3.0%)
Societe Magasin General	27.32	(3.0%)
Amen Bank	24.47	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Delice Holding	11.10	52
STE Industrielle de Papier et	5.83	22
SOTUMAG	3.35	20
ADWYA SA	2.91	19
Societe D'Articles Hygieniques	9.09	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,357.40	(8.40)	(0.1%)	(1.9%)	(10.7%)
Market Cap (DT Mn)	20,960	45	0.2%	(0.6%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*'000 Shares)	207.3	26.1	14.4%	462.8	527.0
Value Traded (*'000 DT)	1,797.5	299.5	20.0%	3,458.5	4,228.4
No. of Trades	1,018	(72)	(6.6%)	1,238	7,144

Market Breadth	▲ 15	▼ 25	= 28
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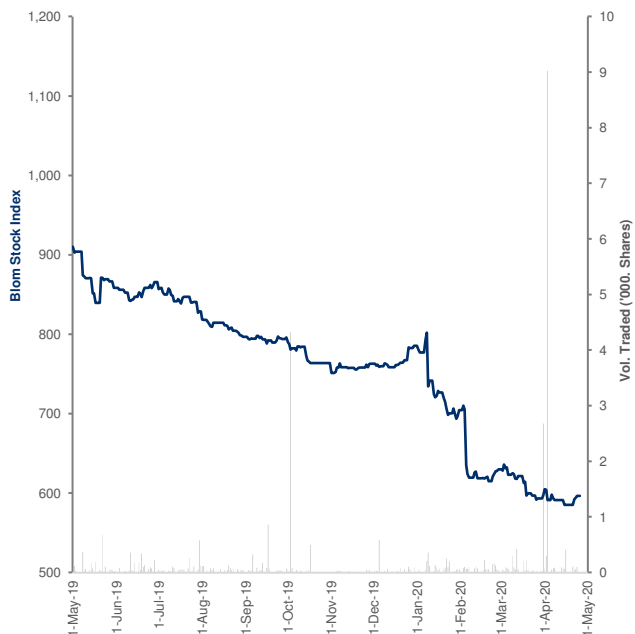
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	11.10	0.45%	0.58
Societe Frigorifique et Brasse	19.81	1.64%	0.31
Societe D'Articles Hygieniques	9.09	1.68%	0.16
STE Industrielle de Papier et	5.83	(3.00%)	0.13
Euro Cycles SA	13.37	(2.41%)	0.09

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,616.3	0.5%	(0.2%)	(12.0%)
Banking & Finance	6,848.0	0.0%	(5.1%)	(26.8%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,459.0	1.6%	11.2%	43.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	10.50	1.9%
Solidere A	10.47	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	596.46	2.6	0.4%	(0.2%)	(24.1%)
Market Cap (USD Mn)	10,616.3	54.0	0.5%	(0.2%)	(12.0%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	96.6	42.1	77.3%	254.1	2,447.3
Value Traded ('000s USD)	768.4	206.8	36.8%	870.3	11,191.6

Market Breadth	▲ 2	▼ 0	= 23
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	10.47	54
Bank Audi	1.30	26
Solidere B	10.50	16

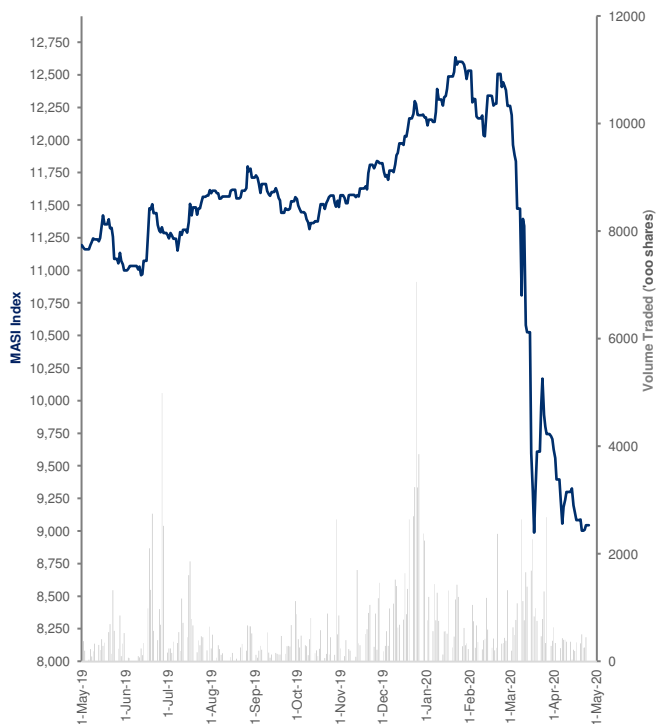
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.47	1.36%	0.57
Solidere B	10.50	1.94%	0.17
Bank Audi	1.30	0.00%	0.03

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	429,012.7	0.4%	(6.6%)	(25.3%)
Banking	153,259.6	1.2%	(11.5%)	(31.4%)
Beverages	8,348.7	1.2%	(9.3%)	(24.1%)
Chemicals	1,825.6	1.6%	2.9%	(7.7%)
Construction & Building Material	44,865.7	(0.3%)	(10.9%)	(34.3%)
Distributors	11,670.4	0.9%	(3.4%)	(8.7%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,861.6	0.4%	5.9%	(9.4%)
Food Producers & Processors	19,846.1	(0.5%)	(1.4%)	(22.6%)
Holding Companies	2,540.4	1.8%	(3.3%)	(15.2%)
Insurance	19,487.2	0.1%	(3.0%)	(17.9%)
Investment & other Finance	3,737.9	1.6%	(2.9%)	(17.9%)
Leisures & Hotel	1,131.8	0.0%	(19.4%)	(53.5%)
Materials, Software & Computer	2,969.7	0.6%	(0.7%)	(9.1%)
Mining	8,305.5	(1.3%)	(7.8%)	(40.0%)
Oil & Gas	13,328.6	0.0%	(7.8%)	(8.6%)
Real Estate	2,906.8	1.4%	(14.8%)	(38.5%)
Telecommunications	111,205.6	(0.3%)	(0.4%)	(17.3%)
Transport	686.5	(3.2%)	(21.1%)	(34.9%)
Utilities	2,720.0	(0.9%)	(10.5%)	(23.7%)
Forestry & Paper	43.5	0.0%	(3.8%)	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	465.00	3.8%
Disway	309.95	3.3%
Bank of Africa	128.90	3.1%
Eqdom	1180.00	3.1%
Douja Promotion Groupe Addoha	5.78	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	924.50	(4.0%)
Ennaki Automobiles	25.86	(3.8%)
CTM	560.00	(3.2%)
Colorado SA	46.00	(2.1%)
Credit Immobilier et Hotelier	225.50	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
ATLANTA	58.99	111.5
Douja Promotion Groupe Addoha	5.78	93.4
Auto Hall	61.00	79.4
Maroc Telecom	126.50	78.0
Attijariwafa Bank	330.00	34.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,043.75	33.95	0.4%	(6.8%)	(25.7%)
Market Cap (MAD Mn)	429,013	1,587	0.4%	(6.6%)	(25.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (000 Shares)	450.9	194.4	75.8%	702.1	356.5
Value Traded (MAD Mn)	64.70	28.89	80.7%	141.3	34.6

Market Breadth	▲ 14	▼ 13	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	330.00	1.23%	11.37
Cie Miniere de Touissit	924.50	(4.00%)	10.71
Maroc Telecom	126.50	(0.28%)	9.87
Societe Des Boissons du Maroc	2017.00	1.82%	9.48
ATLANTA	58.99	1.85%	6.68

Source: Bloomberg, Kamco Research

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