

## MENA Markets Daily Report

March 26, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▲	5,342.30	2.7%	(23.4%)	32.4%
	Kuwait	Main 50 Index	▲	4,112.75	1.9%	NA	NA
	Kuwait	Main Market Index	▲	4,155.64	1.8%	(15.4%)	3.6%
	Kuwait	All Share Index	▲	4,942.58	2.5%	(21.3%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,208.65	0.2%	(26.0%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,823.01	6.4%	(34.1%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,254.69	8.3%	(29.2%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,921.39	7.4%	(22.7%)	3.3%
	Qatar	QE 20 Index	▲	8,534.32	3.1%	(18.1%)	1.2%
	Bahrain	Bahrain All Share	▲	1,385.06	1.8%	(14.0%)	20.4%
	Oman	MSM 30 Index	▲	3,556.07	0.1%	(10.7%)	(7.9%)
	Egypt	EGX 30	▲	9,865.67	1.0%	(29.3%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	=	596.91	0.0%	(24.0%)	(19.6%)
	Tunisia	Tunisia Index	▲	6,355.83	0.6%	(10.8%)	(2.1%)
	Morocco	MASI	▼	9,891.77	(2.7%)	(18.7%)	7.1%
	Syria	DSE Weighted Index	=	6,137.09	0.0%	5.1%	(5.7%)
		<b>Emerging Markets</b>					
	China	SSE Composite Index	▼	2,777.69	(0.1%)	(8.9%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	981.69	1.7%	(36.6%)	44.9%
	India	SENSEX	▲	29,493.45	3.4%	(28.5%)	14.4%
	Brazil	BOVESPA Stock Index	▲	74,955.60	7.5%	(35.2%)	31.6%
	Mexico	BOLSA Index	▲	35,536.70	2.8%	(18.4%)	4.6%
	Korea	KOSPI Index	▲	1,708.82	0.2%	(22.2%)	7.7%
	Taiwan	TAIEX Index	▲	9,736.36	1.0%	(18.8%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▲	1,785.99	2.5%	(24.3%)	25.2%
	Asia	MSCI Asia Pacific	▲	134.49	5.6%	(21.2%)	16.3%
	Europe	DJ Stoxx 600	▲	313.38	3.1%	(24.6%)	23.2%
	Europe	FTSEurofirst 300	▲	1,235.83	3.3%	(23.9%)	22.0%
	Emerging Markets	MSCI EM Index	▲	836.54	4.4%	(25.0%)	15.4%
	U.S.A	S&P 500	▲	2,475.56	1.2%	(23.4%)	28.9%
	U.S.A	DJIA	▲	21,200.55	2.4%	(25.7%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,384.30	(0.5%)	(17.7%)	35.2%
	UK	FTSE 100	▲	5,688.20	4.5%	(24.6%)	12.1%
	Germany	DAX	▲	9,874.26	1.8%	(25.5%)	25.5%
	Japan	NIKKEI 225	▼	18,834.65	(3.6%)	(20.4%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,462.11	(0.3%)	(16.8%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	26.53	7.3%	(61.0%)	31.8%
	Oil	Brent	▼	27.24	(0.6%)	(58.7%)	22.7%
	Oil	Kuwait	▼	28.08	(4.7%)	(58.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.63	(1.2%)	(24.2%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,601.52	(1.0%)	5.6%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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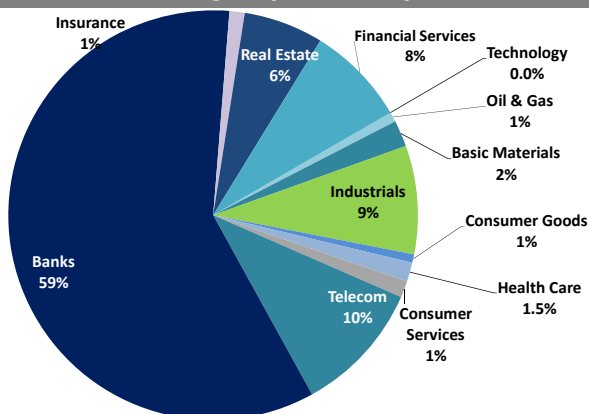
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 26, 2020

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,440.6	▲ 2.4%	(19.1%)	(21.7%)
Oil & Gas	216.3	▲ 0.0%	(20.5%)	(16.1%)
Basic Materials	590.1	▲ 6.7%	(20.9%)	(27.0%)
Industrials	2,439.3	▲ 5.5%	(23.9%)	(25.9%)
Consumer Goods	188.3	▼ (0.0%)	(1.1%)	(4.6%)
Health Care	422.1	= 0.0%	0.0%	(3.8%)
Consumer Services	373.0	▲ 1.2%	(27.8%)	(32.4%)
Telecommunications	2,966.0	▼ (0.0%)	(13.4%)	(13.2%)
Banks	16,865.3	▲ 2.5%	(21.0%)	(23.3%)
Insurance	345.2	▲ 1.9%	(2.8%)	(0.6%)
Real Estate	1,790.7	▲ 1.4%	(18.8%)	(20.8%)
Financial Services	2,238.3	▲ 2.8%	(16.6%)	(19.1%)
Technology	6.1	▼ (3.8%)	(1.8%)	(13.8%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,158.2	12.9	12.1%
2- Kuwait Finance House	4,590.5	18.5	12.5%
3- Zain	2,215.5	10.4	16.7%
4- Ahli United Bank - Bahrain	1,965.2	8.9	17.9%
5- Boubayan Bank	1,485.3	24.3	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	959.0	11.2	8.2%
8- Gulf Bank	655.3	12.8	8.0%
9- Mabane Co.	639.1	11.5	12.1%
10- Ahli United Bank - Kuwait	554.9	10.4	11.9%
<b>Total</b>	<b>19,219</b>	<b>13.21</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.045	0.011	31.2%
ALAFCO Aviation Lease & Finance Co.	0.177	0.037	26.4%
Tamdeen Investment Co.	0.387	0.067	20.9%
Osoul Investment Co.	0.090	0.012	15.8%
Kuwait & M.E. Financial Inv. Co.	0.085	0.011	15.4%

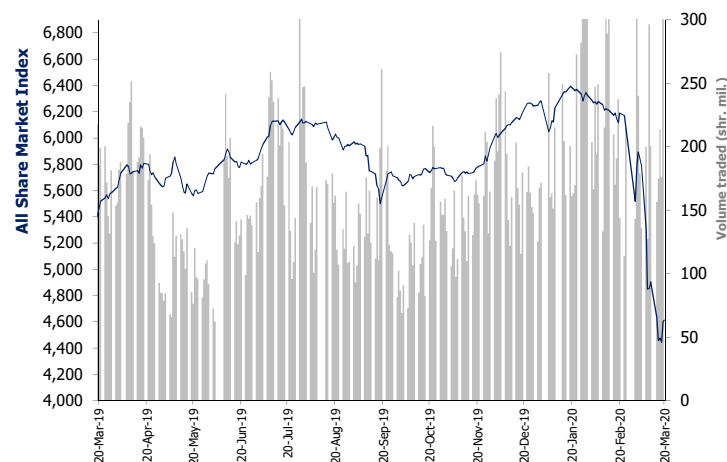
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.009	(0.001)	(9.4%)
Kamco Investment Co.	0.081	(0.007)	(7.8%)
Munshaat Real Estate Projects Co.	0.060	(0.005)	(7.8%)
Asiya Capital Investment Co.	0.031	(0.003)	(7.6%)
Livestock Transport & Trading Co.	0.167	(0.010)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.009	(9.4%)	46,046,001
Kuwait Finance House	0.658	4.4%	24,701,079
First Investment Co.	0.028	7.3%	16,134,549
Gulf Bank	0.215	0.0%	14,631,806
Ahli United Bank - Bahrain	0.222	4.2%	14,483,666

Source: Boursa Kuwait, Kamco Research

Market Breadth	73	33	68
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	5,342.30	141.6	2.7%
Main 50 Index	4,112.75	77.7	1.9%
Main Market Index	4,155.64	71.8	1.8%
All Share Market Index	4,942.58	118.3	2.5%
Market Cap (KWD Mn)	28,440.56	678.2	2.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

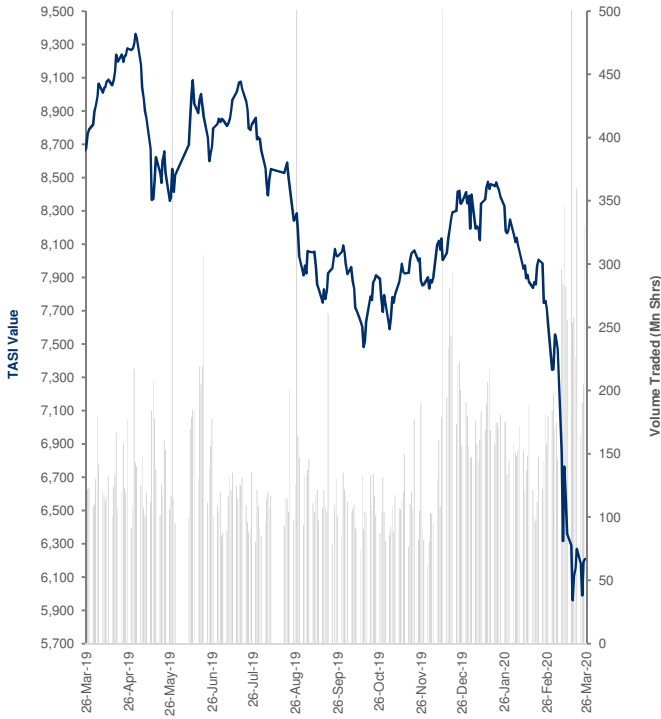
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	248.5	(5.0)	(2.0%)	221.1	88.6
Value Traded (KWD Mn)	55.9	(8.1)	(12.7%)	43.5	16.9
No. of Trades	13,450	(2,299)	(14.6%)	9,733	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.658	4.4%	16,230,345
National Bank of Kuwait	0.753	0.4%	6,266,690
Zain	0.512	(1.3%)	5,410,882
Agility (PWC Logistics)	0.544	4.2%	4,055,783
Ahli United Bank - Bahrain	0.222	4.2%	3,200,573

### Saudi Tadawul Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,379,184.4	0.3%	(12.4%)	(18.2%)
<b>Energy</b>	<b>5,945,376.2</b>	<b>0.3%</b>	<b>(11.3%)</b>	<b>(16.1%)</b>
<b>Materials</b>	<b>384,134.2</b>	<b>0.3%</b>	<b>(18.0%)</b>	<b>(29.1%)</b>
<b>Capital Goods</b>	<b>9,209.8</b>	<b>(0.6%)</b>	<b>(27.1%)</b>	<b>(28.3%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>6,286.6</b>	<b>(2.2%)</b>	<b>(23.9%)</b>	<b>(31.7%)</b>
<b>Transportation</b>	<b>9,190.5</b>	<b>1.5%</b>	<b>(31.0%)</b>	<b>(34.0%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,013.8</b>	<b>(2.7%)</b>	<b>(26.6%)</b>	<b>(30.0%)</b>
<b>Consumer Services</b>	<b>17,171.2</b>	<b>(0.8%)</b>	<b>(23.7%)</b>	<b>(25.0%)</b>
<b>Media</b>	<b>4,333.1</b>	<b>(3.0%)</b>	<b>(25.6%)</b>	<b>(33.2%)</b>
<b>Retailing</b>	<b>23,440.3</b>	<b>(3.1%)</b>	<b>(28.1%)</b>	<b>(30.5%)</b>
<b>Food &amp; Staples Retailing</b>	<b>8,841.4</b>	<b>3.3%</b>	<b>2.7%</b>	<b>4.3%</b>
<b>Food &amp; Beverages</b>	<b>70,752.9</b>	<b>1.0%</b>	<b>(5.4%)</b>	<b>(10.6%)</b>
<b>Health Care Equipment &amp; Svc</b>	<b>36,777.3</b>	<b>(0.6%)</b>	<b>NA</b>	<b>NA</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,222.0</b>	<b>(3.4%)</b>	<b>(4.1%)</b>	<b>(1.5%)</b>
<b>Banks</b>	<b>471,931.2</b>	<b>0.7%</b>	<b>(23.9%)</b>	<b>(31.6%)</b>
<b>Diversified Financials</b>	<b>23,760.7</b>	<b>(0.9%)</b>	<b>(17.8%)</b>	<b>(21.1%)</b>
<b>Insurance</b>	<b>31,564.8</b>	<b>(1.3%)</b>	<b>(15.8%)</b>	<b>(19.5%)</b>
<b>Telecommunication Services</b>	<b>186,703.0</b>	<b>(0.2%)</b>	<b>(1.2%)</b>	<b>(18.8%)</b>
<b>Utilities</b>	<b>64,726.4</b>	<b>0.9%</b>	<b>(10.5%)</b>	<b>(25.2%)</b>
<b>REITs</b>	<b>12,915.1</b>	<b>(0.1%)</b>	<b>(13.8%)</b>	<b>(12.9%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>66,158.6</b>	<b>0.2%</b>	<b>(22.6%)</b>	<b>(24.7%)</b>
<b>Software &amp; Services</b>	<b>675.2</b>	<b>1.0%</b>	<b>(23.3%)</b>	<b>(5.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Alamiya for Cooperative Ins	15.18	10.0%
Allianz Saudi Fransi Cooperati	22.52	10.0%
SABB Takaful Co	14.02	9.9%
Amana Cooperative Insurance Co	10.40	9.8%
Savola Group/The	33.00	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Co For Hardware CJSC	36.35	(7.2%)
Fitaihi Holding Group	8.86	(6.7%)
Nama Chemicals Co	18.00	(6.1%)
Abdullah Saad Mohammed Abo Moa	12.08	(5.8%)
Leejam Sports Co JSC	50.30	(5.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	19.30	34,912
Saudi Arabian Oil Co	29.60	19,779
Al Rajhi Bank	53.10	16,778
Saudi Kayan Petrochemical Co	7.08	12,658
Dar Al Arkan Real Estate Devel	8.10	10,201

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,208.65	14.99	0.2%	(18.6%)	(26.0%)
Market Cap (SAR Mn)	7,379,184	23,499	0.3%	(12.4%)	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	330.4	125.5	61.2%	253.0	119.3
Value Traded (SAR Mn)	6,683.0	2,504.3	59.9%	4,241.7	2,748.2
No. of Trades	297,345	93,696	46.0%	188,363	101,411

Market Breadth	▲ 79	▼ 112	= 9
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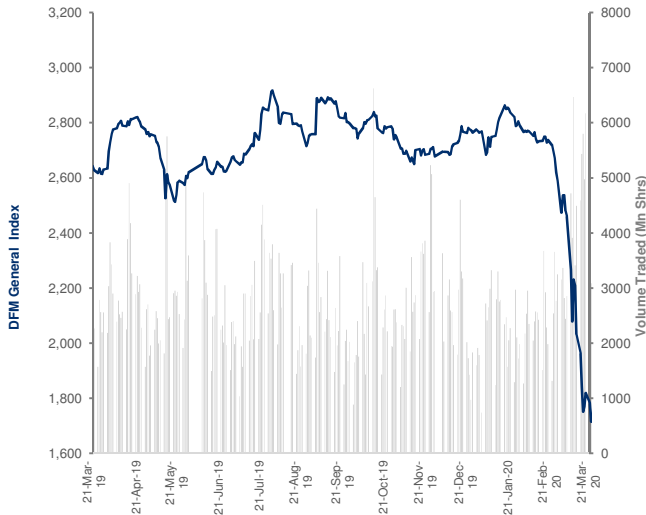
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	53.10	(0.19%)	908.04
Alinma Bank	19.30	0.21%	691.72
Saudi Arabian Oil Co	29.60	0.34%	593.03
Saudi Basic Industries Corp	67.20	0.60%	172.24
Dr Sulaiman Al Habib Medical S	52.90	(1.31%)	105.85

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	270,300.6	4.2%	(25.6%)	(27.5%)
Banking	149,909.0	2.8%	(27.0%)	(27.1%)
Consumer Staples	2,740.8	1.2%	(13.8%)	(17.3%)
Investment & Financial	11,798.4	6.7%	(26.8%)	(30.9%)
Insurance	4,694.8	1.3%	(7.9%)	(7.3%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	46,237.8	10.9%	(32.6%)	(41.1%)
Telecommunication	22,954.8	4.0%	(19.4%)	(9.6%)
Transportation	19,774.6	2.6%	(15.6%)	(21.0%)
Services	7,049.2	2.3%	(11.4%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ISLAMIC ARAB INSURANCE COM	0.39	14.7%
EMAAR MALLS PJSC	1.12	14.3%
DAMAC PROPERTIES DUBAI CO	0.50	14.1%
AMLAK FINANCE	0.26	12.8%
Al Salam Group Holding	0.21	11.7%

Worst Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	0.45	(4.9%)
COMMERCIAL BANK OF DUBAI	3.98	(4.8%)
GULF NAVIGATION HOLDING PJSC	0.38	(3.8%)
ITHMAAR HOLDING	0.11	(0.9%)
AMANAT HOLDINGS PJSC	0.58	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.22	69,724
Gulf Finance House	0.54	52,136
DEYAAR DEVELOPMENT PJSC	0.22	39,908
ISLAMIC ARAB INSURANCE COM	0.39	31,430
EMAAR PROPERTIES PJSC	2.32	28,993

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,823.01	109.99	6.4%	(29.6%)	(34.1%)
Market Cap (AED Mn)	270,301	10,977	4.2%	(25.6%)	(27.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	376.9	234.1	163.9%	178.8	124.4
Value Traded (AED Mn)	343.9	196.6	133.4%	223.6	178.5
No. of Trades	6,240	2,830	83.0%	2,975	2,406

Market Breadth	▲ 27	▼ 5	= 36
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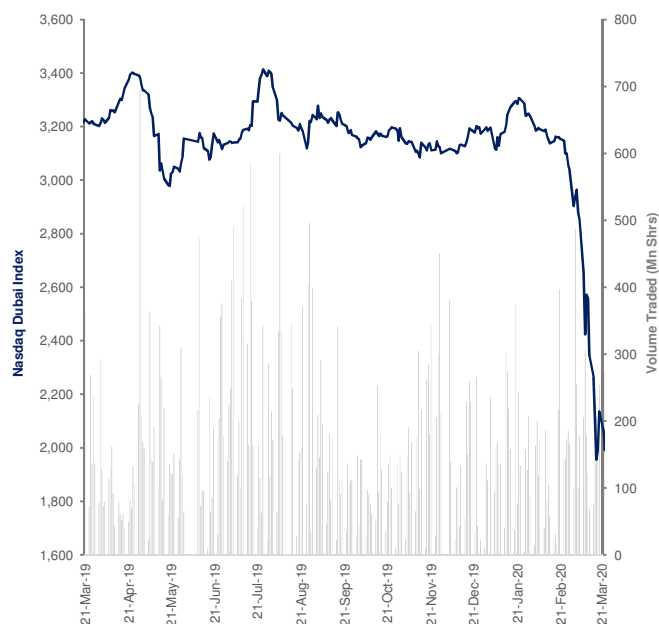
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.32	11.54%	65.83
DUBAI ISLAMIC BANK	3.92	3.16%	61.87
Emirates NBD	7.38	8.21%	52.86
Gulf Finance House	0.54	4.85%	27.93
EMAAR MALLS PJSC	1.12	14.29%	21.82

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,620.9	1.1%	(18.5%)	(10.8%)
Al Baraka Banking Group	334.3	(0.0%)	(15.1%)	(13.2%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	(0.0%)	(10.0%)	(4.4%)
DP World	12,823.5	2.9%	(4.9%)	17.9%
Emirates REIT (CEIC) Limited	80.9	1.1%	(26.0%)	(53.0%)
ENBD REIT (CEIC) Limited	90.6	0.0%	(13.4%)	(25.1%)
Hikma Pharmaceuticals GDR	5,308.2	0.0%	(12.4%)	(17.5%)
Nasdaq, Inc.	13,283.4	0.0%	(30.1%)	(25.0%)
Orascom Construction Limited	531.3	0.0%	(25.4%)	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.45	2.9%
Emirates REIT (CEIC) Limited	0.27	1.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.45	443
Emirates REIT (CEIC) Limited	0.27	16
ENBD REIT (CEIC) Limited	0.36	2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,254.69	173.02	8.3%	(25.8%)	(29.2%)
Market Cap (USD Mn)	32,621	366	1.1%	(18.5%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.46	(0.3)	(39.0%)	1.3	0.43
Value Traded (USD Mn)	6.83	(4.6)	(40.2%)	13.3	3.50
No. of Trades	103	(74)	(41.8%)	160	153

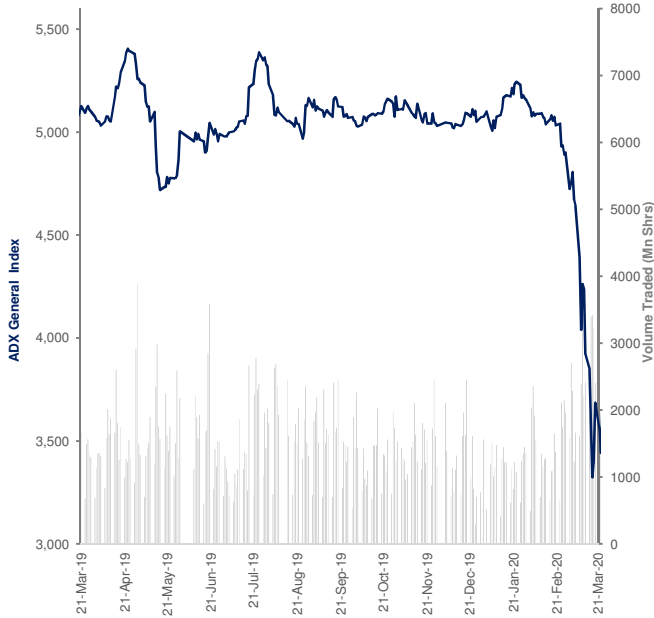
Market Breadth	▲ 2	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.45	2.93%	6.83
Emirates REIT (CEIC) Limited	0.27	1.12%	0.00
ENBD REIT (CEIC) Limited	0.36	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	446,947.9	6.8%	(16.8%)	(18.1%)
<b>Banks</b>	<b>195,975.9</b>	<b>8.3%</b>	<b>(23.9%)</b>	<b>(28.3%)</b>
<b>Inv. &amp; Financial Services</b>	<b>2,770.8</b>	<b>3.0%</b>	<b>(25.8%)</b>	<b>(33.8%)</b>
<b>Real Estate</b>	<b>14,669.0</b>	<b>7.4%</b>	<b>(20.0%)</b>	<b>(21.4%)</b>
<b>Energy</b>	<b>39,519.8</b>	<b>4.5%</b>	<b>(16.7%)</b>	<b>(15.7%)</b>
<b>Consumer Staples</b>	<b>26,806.3</b>	<b>(0.0%)</b>	<b>(2.8%)</b>	<b>89.9%</b>
<b>Industrial</b>	<b>5,767.3</b>	<b>1.0%</b>	<b>(16.7%)</b>	<b>(13.7%)</b>
<b>Insurance</b>	<b>8,009.3</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>1.6%</b>
<b>Telecommunication</b>	<b>145,479.5</b>	<b>7.7%</b>	<b>(8.3%)</b>	<b>(11.9%)</b>
<b>Services</b>	<b>7,950.1</b>	<b>1.8%</b>	<b>(12.3%)</b>	<b>(11.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI COMMERCIAL BANK	5.65	14.8%
NATIONAL CORP TOURISM & HOTE	1.53	13.3%
ABU DHABI SHIP BUILDING CO	1.63	10.9%
NATIONAL BANK OF RAS AL-KHAI	4.21	9.4%
ESHRAQ PROPERTIES CO PJSC	0.19	9.2%

Worst Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.57	(5.0%)
COMMERCIAL BANK INTERNATIONA	0.68	(4.9%)
RAS AL KHAIMAH WHITE CEMENT	0.62	(4.9%)
Agthia Group	2.56	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.70	49,358
ESHRAQ PROPERTIES CO PJSC	0.19	9,650
ABU DHABI ISLAMIC BANK	4.00	7,060
ABU DHABI COMMERCIAL BANK	5.65	6,221
FIRST ABU DHABI BANK PJSC	10.30	5,783

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,921.39	269.99	7.4%	(20.0%)	(22.7%)
Market Cap (AED Mn)	446,948	28,486	6.8%	(16.8%)	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	95.1	42.6	81.3%	50.6	44.2
Value Traded (AED Mn)	247.8	74.4	42.9%	154.9	174.0
No. of Trades	3,483	1,218	53.8%	1,607	1,551

Market Breadth	▲	▼	▬
	19	4	42

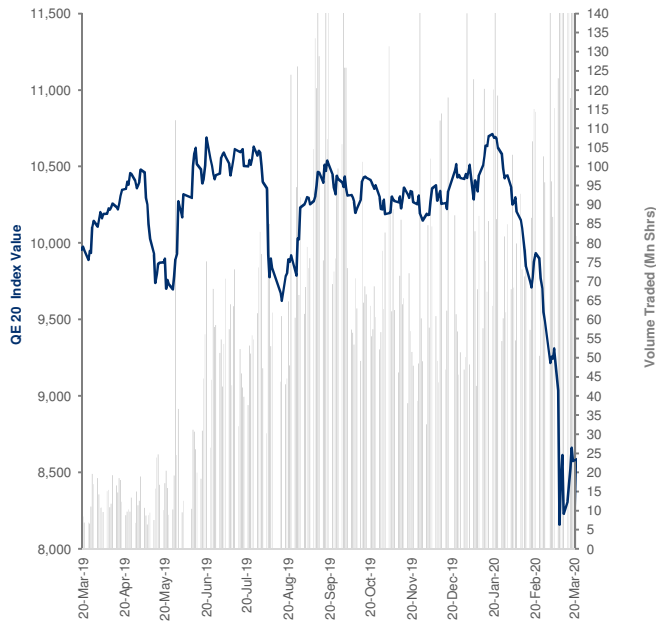
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.70	7.59%	81.32
FIRST ABU DHABI BANK PJSC	10.30	8.08%	59.25
ABU DHABI COMMERCIAL BANK	5.65	14.84%	34.06
ABU DHABI ISLAMIC BANK	4.00	6.67%	27.79
EMIRATES TELECOM GROUP CO	14.44	9.06%	22.33

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

March 26, 2020

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	483,656.3	3.3%	(8.0%)	(17.0%)
<b>Banking &amp; Finance Sector</b>	<b>278,723.7</b>	<b>4.0%</b>	<b>(5.2%)</b>	<b>(10.6%)</b>
<b>Goods &amp; Consumer Services</b>	<b>28,258.9</b>	<b>1.2%</b>	<b>(9.2%)</b>	<b>(20.2%)</b>
<b>Industrial Sector</b>	<b>91,945.6</b>	<b>1.9%</b>	<b>(17.3%)</b>	<b>(31.2%)</b>
<b>Insurance Sector</b>	<b>10,516.3</b>	<b>3.0%</b>	<b>(16.5%)</b>	<b>(27.9%)</b>
<b>Real Estate</b>	<b>31,509.1</b>	<b>2.8%</b>	<b>0.5%</b>	<b>(13.2%)</b>
<b>Telecom</b>	<b>22,922.2</b>	<b>7.0%</b>	<b>(6.9%)</b>	<b>(16.9%)</b>
<b>Transport</b>	<b>19,780.6</b>	<b>1.2%</b>	<b>(7.0%)</b>	<b>(15.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ooredoo QPSC</b>	<b>6.00</b>	<b>7.2%</b>
<b>United Development Co QSC</b>	<b>0.92</b>	<b>6.5%</b>
<b>Qatar General Insurance &amp; Rein</b>	<b>2.02</b>	<b>6.3%</b>
<b>Vodafone Qatar QSC</b>	<b>0.87</b>	<b>5.8%</b>
<b>Qatar First Bank</b>	<b>0.94</b>	<b>5.0%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	<b>1.08</b>	<b>(5.3%)</b>
<b>Qatar Islamic Insurance Group</b>	<b>6.00</b>	<b>(2.5%)</b>
<b>Qatar Navigation QSC</b>	<b>4.90</b>	<b>(1.0%)</b>
<b>Zad Holding Co</b>	<b>14.15</b>	<b>(0.8%)</b>
<b>National Leasing</b>	<b>0.73</b>	<b>(0.5%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>0.59</b>	<b>22,718</b>
<b>United Development Co QSC</b>	<b>0.92</b>	<b>21,143</b>
<b>Masraf Al Rayan QSC</b>	<b>3.65</b>	<b>7,834</b>
<b>Qatar Gas Transport Co Ltd</b>	<b>2.10</b>	<b>7,101</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>0.51</b>	<b>5,751</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	<b>8,534.32</b>	<b>257.96</b>	<b>3.1%</b>	<b>(10.1%)</b>	<b>(18.1%)</b>
<b>Market Cap (QAR Mn)</b>	<b>483,656</b>	<b>15,649.1</b>	<b>3.3%</b>	<b>(8.0%)</b>	<b>(17.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	<b>117.3</b>	<b>33.2</b>	<b>39.5%</b>	<b>101.6</b>	<b>9.7</b>
<b>Value Traded (QAR Mn)</b>	<b>269.6</b>	<b>(22.8)</b>	<b>(7.8%)</b>	<b>279.0</b>	<b>284.7</b>
<b>No. of Trades</b>	<b>9,539</b>	<b>850</b>	<b>9.8%</b>	<b>6,709</b>	<b>5,919</b>

Market Breadth	▲	▼	▬
	<b>38</b>	<b>7</b>	<b>2</b>

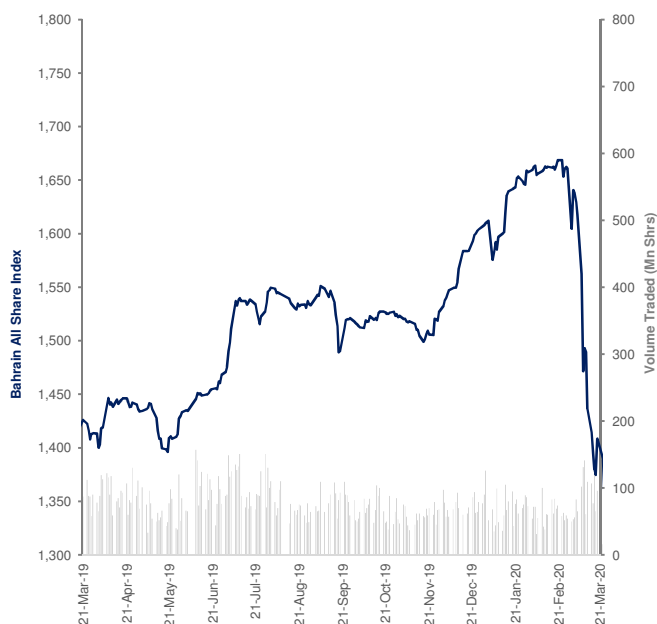
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>18.23</b>	<b>4.77%</b>	<b>58.51</b>
<b>Masraf Al Rayan QSC</b>	<b>3.65</b>	<b>3.63%</b>	<b>28.30</b>
<b>Ooredoo QPSC</b>	<b>6.00</b>	<b>7.21%</b>	<b>25.58</b>
<b>United Development Co QSC</b>	<b>0.92</b>	<b>6.49%</b>	<b>19.11</b>
<b>Qatar Islamic Bank SAQ</b>	<b>15.57</b>	<b>3.80%</b>	<b>18.87</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,990.3	1.9%	(17.7%)	(14.8%)
<b>Commercial Banks</b>	<b>4,584.5</b>	<b>3.2%</b>	<b>(22.4%)</b>	<b>(18.9%)</b>
<b>Investment</b>	<b>1,463.3</b>	<b>0.6%</b>	<b>(11.1%)</b>	<b>(11.4%)</b>
<b>Insurance</b>	<b>115.0</b>	<b>0.5%</b>	<b>0.6%</b>	<b>7.4%</b>
<b>Services</b>	<b>1,165.6</b>	<b>0.1%</b>	<b>(8.8%)</b>	<b>(7.5%)</b>
<b>Hotels &amp; Tourism</b>	<b>119.3</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>16.2%</b>
<b>Industrial</b>	<b>542.5</b>	<b>0.0%</b>	<b>(15.9%)</b>	<b>(9.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.69	5.3%
GFH FINANCIAL GROUP BSC	0.14	5.1%
APM TERMINALS BAHRAIN	1.07	1.9%
National Bank of Bahrain BSC	0.63	1.6%
Bahrain National Holding	0.34	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.18	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	2,120
Ahli United Bank BSC	0.69	1,036
Seef Properties BSC	0.18	224
Bahrain Telecommunications Co	0.37	203
Bahrain National Holding	0.34	23

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,385.06	24.77	1.8%	(16.6%)	(14.0%)
Market Cap (BHD Mn)	7,990	152	1.9%	(17.7%)	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,628.5	(6.6)	(64.4%)	3,708.0	5,472.2
Value Traded (BHD '000)	521.3	(1.2)	(70.5%)	948.9	1,428.1
No. of Trades	65	(23)	(26.1%)	71	96

Market Breadth	▲	▼	▬
	5	1	37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.69	5.34%	0.27
GFH FINANCIAL GROUP BSC	0.14	5.11%	0.11
Bahrain Telecommunications Co	0.37	0.00%	0.07
Seef Properties BSC	0.18	(0.55%)	0.04
Bahrain National Holding	0.34	1.49%	0.01

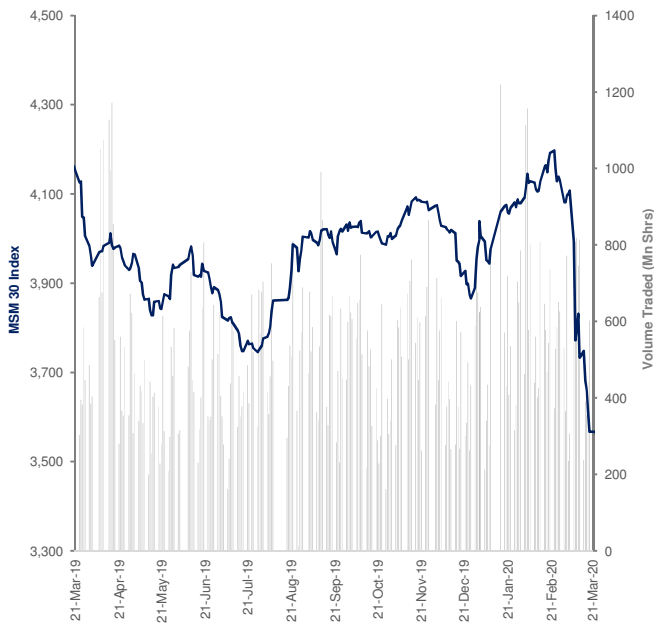
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,890.2	(1.1%)	(12.3%)	(10.5%)
<b>Banking</b>	<b>3,075.5</b>	<b>(2.4%)</b>	<b>(15.3%)</b>	<b>(13.3%)</b>
<b>Industry</b>	<b>669.3</b>	<b>0.6%</b>	<b>(7.2%)</b>	<b>(3.5%)</b>
<b>Services</b>	<b>2145.3</b>	<b>0.3%</b>	<b>(9.2%)</b>	<b>(8.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.15	7.1%
Al Jazeera Steel Products Co.	0.10	6.3%
Raysut Cement Co.	0.35	4.7%
Oman Investment & Finance Co.	0.09	4.6%
Al Madina Takaful Co.	0.07	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.40	(3.8%)
Musandam Power Co	0.28	(3.1%)
Bank Muscat	0.35	(2.8%)
HSBC BANK OMAN	0.11	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.18	1,505
Gulf Investment Services Co.	0.05	1,029
Bank Muscat	0.35	885
HSBC BANK OMAN	0.11	742
Oman Telecommunications Co.	0.61	498

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,556.07	2.16	0.1%	(13.9%)	(10.7%)
Market Cap (OMR Mn)	5,890.2	(64.5)	(1.1%)	(12.3%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	7,195.2	(2,361.4)	(24.7%)	14,483.3	15,391.2
Value Traded (OMR '000)	1,384.8	(741.6)	(34.9%)	3,169.4	2,492.9
No. of Trades	360	(152)	(29.7%)	571	431

Market Breadth	▲ 15	▼ 4	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.35	(2.81%)	0.31
Oman Telecommunications Co.	0.61	2.70%	0.30
National Bank Of Oman	0.18	1.69%	0.27
Oman United Insurance Co.	0.29	3.57%	0.11
HSBC BANK OMAN	0.11	(1.87%)	0.08

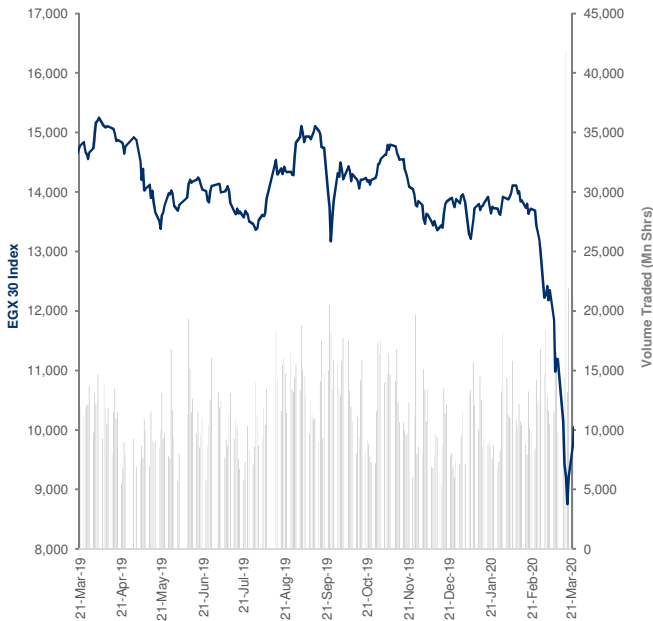
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	417,674.5	0.7%	(20.5%)	(25.6%)
<b>Banking &amp; Finance</b>	154,800.5	(0.3%)	(20.5%)	(19.4%)
<b>Basic Resources</b>	14,205.6	2.4%	(21.7%)	(35.0%)
<b>Chemical</b>	22,505.5	4.3%	(13.4%)	(29.6%)
<b>Construction &amp; Material</b>	13,725.3	3.3%	(20.1%)	(27.8%)
<b>Financial Services</b>	32,702.6	1.3%	(27.0%)	(36.4%)
<b>Food &amp; Beverage</b>	6,799.8	0.0%	(25.5%)	(31.4%)
<b>Healthcare &amp; Pharma.</b>	5,750.9	(0.0%)	(20.6%)	(12.8%)
<b>Ind. Goods,Services, Auto.</b>	30,647.4	3.6%	(23.6%)	(39.5%)
<b>Media</b>	540.4	3.6%	(34.2%)	(33.6%)
<b>Oil &amp; Gas</b>	2,692.8	6.4%	(29.1%)	(42.6%)
<b>Personal &amp; Household</b>	32,865.5	4.1%	(14.3%)	(20.3%)
<b>Real Estate</b>	40,212.1	1.8%	(23.1%)	(32.6%)
<b>Telecommunication</b>	41,135.1	(5.1%)	(18.4%)	(10.6%)
<b>Travel &amp; Leisure</b>	19,091.1	1.2%	(13.4%)	(24.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	10.20	9.8%
<b>Arab Polvara Spinning and Weaving</b>	1.92	9.5%
<b>Egyptian Resorts Co</b>	1.44	9.4%
<b>Canal Shipping Agencies Co</b>	6.85	8.9%
<b>Alexandria Container &amp; Cargo Handling</b>	6.81	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Orange Egypt For Telecom</b>	14.41	(9.1%)
<b>Tourah Portland Cement Co</b>	4.85	(4.7%)
<b>Credit Agricole Egypt SAE</b>	32.00	(2.9%)
<b>Ghabbour Auto</b>	1.54	(2.8%)
<b>Talaat Moustafa Group</b>	5.36	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Qalaa Holdings SAE</b>	1.10	18,070
<b>Ghabbour Auto</b>	1.54	14,918
<b>Palm Hills Developments SAE</b>	1.04	9,192
<b>Medinet Nasr Housing</b>	2.96	7,033
<b>Talaat Moustafa Group</b>	5.36	6,449

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	9,865.67	95.19	1.0%	(24.2%)	(29.3%)
<b>Market Cap (EGP Mn)</b>	417,675	2,906	0.7%	(20.5%)	(25.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	109.5	(15.3)	(12.2%)	77.8	117.0
<b>Value Traded (EGP Mn)</b>	475.3	(101.8)	(17.6%)	465.0	732.0
<b>No. of Trades</b>	14,420	(2,883)	(16.7%)	12,691	17,182

Market Breadth	▲ 42	▼ 8	= 9
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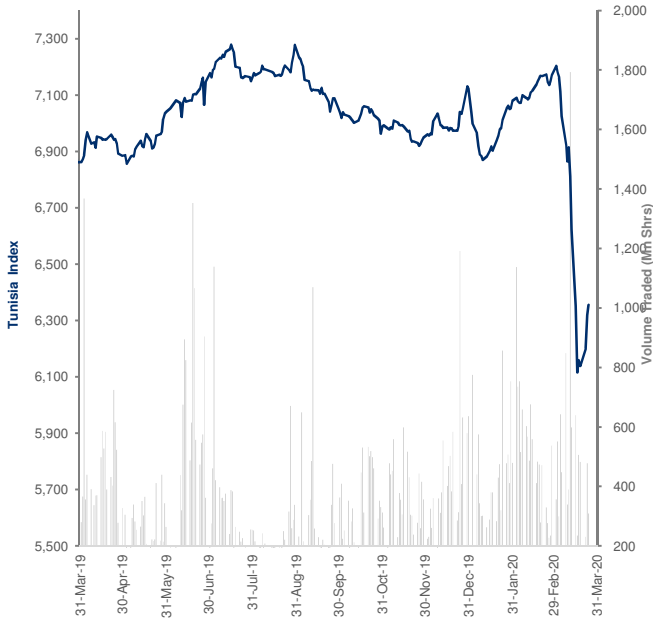
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	62.61	(0.25%)	134.46
<b>Talaat Moustafa Group</b>	5.36	(0.92%)	34.57
<b>EISewedy Electric Co</b>	7.51	2.46%	34.07
<b>Credit Agricole Egypt SAE</b>	32.00	(2.94%)	33.22
<b>EFG Hermes</b>	8.22	0.12%	25.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,547.4	0.4%	(10.7%)	(9.8%)
<b>Banking</b>	<b>8,434.7</b>	<b>0.6%</b>	<b>(11.1%)</b>	<b>(12.3%)</b>
<b>Insurance</b>	<b>760.9</b>	<b>0.3%</b>	<b>(2.3%)</b>	<b>(7.0%)</b>
<b>Leasing</b>	<b>491.9</b>	<b>2.3%</b>	<b>(2.7%)</b>	<b>(1.5%)</b>
<b>Financial Services</b>	<b>2,347.2</b>	<b>(0.2%)</b>	<b>1.1%</b>	<b>(0.5%)</b>
<b>Industrial</b>	<b>1,359.8</b>	<b>0.7%</b>	<b>(19.9%)</b>	<b>(21.8%)</b>
<b>Chemical Industry</b>	<b>391.2</b>	<b>(0.0%)</b>	<b>(14.1%)</b>	<b>(28.1%)</b>
<b>Food &amp; Beverage</b>	<b>4,173.3</b>	<b>(0.5%)</b>	<b>(13.3%)</b>	<b>(5.2%)</b>
<b>Retailing</b>	<b>1,183.1</b>	<b>1.5%</b>	<b>(2.5%)</b>	<b>(0.6%)</b>
<b>Others</b>	<b>1,405.2</b>	<b>1.5%</b>	<b>(18.4%)</b>	<b>(12.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Ennaki Automobiles</b>	<b>11.84</b>	<b>3.0%</b>
<b>Tunisia Leasing SA</b>	<b>9.55</b>	<b>2.9%</b>
<b>Wifack International Bank</b>	<b>6.47</b>	<b>2.9%</b>
<b>Societe Industrielle d'Apparei</b>	<b>3.25</b>	<b>2.8%</b>
<b>Manufacture de Panneaux Bois D</b>	<b>4.36</b>	<b>2.8%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe Electrostar</b>	<b>0.98</b>	<b>(3.0%)</b>
<b>Amen Bank</b>	<b>26.00</b>	<b>(2.9%)</b>
<b>Cellcom SA</b>	<b>3.42</b>	<b>(2.8%)</b>
<b>Accumulateur Tunisienne Assad</b>	<b>5.48</b>	<b>(2.8%)</b>
<b>Societe Tunsienne d'Entreprise</b>	<b>4.48</b>	<b>(2.6%)</b>

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Societe D'Articles Hygieniques</b>	<b>8.90</b>	<b>93</b>
<b>Societe Frigorifique et Brasse</b>	<b>17.88</b>	<b>69</b>
<b>Banque de Tunisie</b>	<b>7.40</b>	<b>11</b>
<b>Banque de l'Habitat</b>	<b>9.54</b>	<b>11</b>
<b>Societe Industrielle d'Apparei</b>	<b>3.25</b>	<b>10</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>6,355.83</b>	<b>37.09</b>	<b>0.6%</b>	<b>(11.4%)</b>	<b>(10.8%)</b>
<b>Market Cap (DT Mln)</b>	<b>20,547</b>	<b>77</b>	<b>0.4%</b>	<b>(10.7%)</b>	<b>(9.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>309.0</b>	<b>(168.7)</b>	<b>(35.3%)</b>	<b>496.5</b>	<b>538.2</b>
<b>Value Traded ('000 DT)</b>	<b>3,527.8</b>	<b>(80.8)</b>	<b>(2.2%)</b>	<b>3,643.4</b>	<b>4,481.6</b>
<b>No. of Trades</b>	<b>1,170</b>	<b>(181)</b>	<b>(13.4%)</b>	<b>1,313</b>	<b>9,232</b>

Market Breadth	▲ 29	▼ 15	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe Frigorifique et Brasse</b>	<b>17.88</b>	<b>(0.50%)</b>	<b>1.24</b>
<b>Societe D'Articles Hygieniques</b>	<b>8.90</b>	<b>1.25%</b>	<b>0.81</b>
<b>Banque Internationale Arabe de</b>	<b>108.50</b>	<b>0.27%</b>	<b>0.40</b>
<b>Attijari Bank</b>	<b>26.40</b>	<b>1.54%</b>	<b>0.17</b>
<b>Banque de l'Habitat</b>	<b>9.54</b>	<b>1.49%</b>	<b>0.10</b>

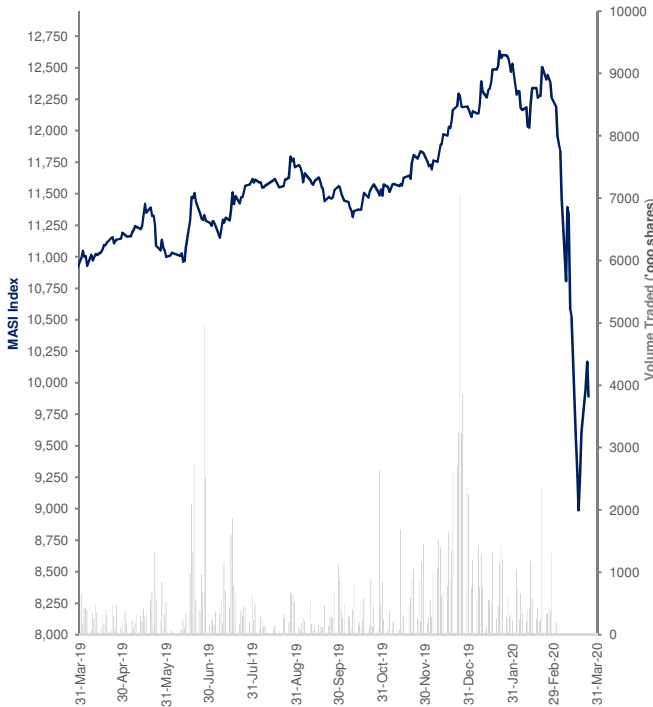
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 26, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	466,698.8	(2.7%)	(18.9%)	(18.6%)
<b>Banking</b>	177,366.9	(3.1%)	(19.9%)	(20.6%)
<b>Beverages</b>	8,950.1	0.0%	(18.2%)	(18.6%)
<b>Chemicals</b>	1,686.2	0.3%	(21.2%)	(14.7%)
<b>Construction &amp; Building Material</b>	52,589.6	(3.5%)	(25.8%)	(23.0%)
<b>Distributors</b>	11,979.6	(2.6%)	(15.6%)	(6.3%)
<b>Electrical &amp; Electronic Equipment</b>	271.5	0.0%	0.8%	(10.1%)
<b>Electricity</b>	18,646.7	(3.9%)	(16.3%)	(14.9%)
<b>Food Producers &amp; Processors</b>	19,952.5	(2.6%)	(21.0%)	(22.2%)
<b>Holding Companies</b>	2,621.0	(3.5%)	(24.2%)	(12.5%)
<b>Insurance</b>	20,587.3	(2.2%)	(20.9%)	(13.3%)
<b>Investment &amp; other Finance</b>	4,105.2	0.0%	(16.1%)	(9.9%)
<b>Leisures &amp; Hotel</b>	1,504.3	1.4%	(36.7%)	(38.2%)
<b>Materials, Software &amp; Computer</b>	2,806.8	0.3%	(19.9%)	(14.1%)
<b>Mining</b>	10,039.1	(3.9%)	(26.4%)	(27.5%)
<b>Oil &amp; Gas</b>	13,062.5	(3.1%)	(11.0%)	(0.0%)
<b>Real Estate</b>	3,606.3	(3.9%)	(18.1%)	(23.7%)
<b>Telecommunications</b>	113,315.4	(2.1%)	(13.3%)	(15.8%)
<b>Transport</b>	883.9	(3.9%)	(17.9%)	(16.2%)
<b>Utilities</b>	2,681.6	4.0%	(25.2%)	(24.8%)
<b>Forestry &amp; Paper</b>	42.2	3.9%	(7.9%)	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	335.20	4.0%
Med Paper SA	16.35	3.9%
SNEP	398.00	2.5%
RISMA	105.00	1.4%
Hightech Payment Systems SA	3150.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	612.50	(4.0%)
Auto Hall	65.00	(4.0%)
Banque Centrale Populaire	217.00	(4.0%)
Douja Promotion Groupe Addoha	7.01	(4.0%)
TAQA Morocco SA	790.50	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	128.90	608.7
Douja Promotion Groupe Addoha	7.01	187.6
Banque Centrale Populaire	217.00	179.9
Attijariwafa Bank	387.95	142.9
Cosumar	173.15	133.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Market Return	9,891.77	(276.15)	(2.7%)	(19.3%)	(18.7%)
Market Cap (MAD Mn)	466,699	(13,162)	(2.7%)	(18.9%)	(18.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,302.4	514.3	65.2%	801.8	352.5
Value Traded (MAD Mn)	227.63	49.93	28.1%	158.7	34.8

Market Breadth	▲	▼	▬
	6	26	10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	128.90	(2.13%)	79.25
Attijariwafa Bank	387.95	(2.77%)	55.64
Banque Centrale Populaire	217.00	(3.98%)	40.08
Cosumar	173.15	(2.34%)	24.04
Afriquia Gaz	3800.00	(3.06%)	11.54

Source: Bloomberg, Kamco Research

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