

**MENA Markets Daily Report**

January 26, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	7,105.82	0.2%	1.9%	32.4%
Kuwait .....	Kuwait	Main Market Index	▲	4,907.67	0.1%	(0.1%)	3.6%
Saudi Arabia .....	Kuwait	All Share Index	▲	6,369.11	0.2%	1.4%	23.7%
UAE - Dubai .....	Saudi Arabia	TADAWUL All Share Index	▼	8,386.35	(0.5%)	(0.0%)	7.2%
UAE - Nasdaq Dubai .....	UAE-Dubai	DFM General Index	▼	2,837.99	(0.4%)	2.6%	9.3%
UAE - Abu Dhabi .....	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,302.54	(0.1%)	3.7%	3.6%
Qatar .....	UAE-Abu Dhabi	ADX General Index	▲	5,244.69	0.2%	3.3%	3.3%
Bahrain .....	Qatar	QE 20 Index	▼	10,624.06	(0.5%)	1.9%	1.2%
Oman .....	Bahrain	Bahrain All Share	▲	1,653.33	0.1%	2.7%	20.4%
Egypt .....	Oman	MSM 30 Index	▲	4,069.53	0.3%	2.2%	(7.9%)
Jordan .....	Egypt	EGX 30	▼	13,728.09	(0.2%)	(1.7%)	7.1%
Tunisia .....	Jordan	ASE Index	▼	1,878.62	(0.2%)	3.5%	(4.9%)
Lebanon .....	Lebanon	Blom Stock Index	▲	700.27	0.3%	(10.9%)	(19.6%)
Morocco .....	Tunisia	Tunisia Index	▲	7,012.64	0.4%	(1.5%)	(2.1%)
Syria .....	Morocco	MASI	▲	12,600.45	0.2%	3.5%	7.1%
	Syria	DSE Weighted Index	▼	5,884.74	(0.4%)	0.8%	(5.7%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,976.53	(2.8%)	(2.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,599.82	0.2%	3.3%	44.9%
	India	SENSEX	▲	41,613.19	0.6%	0.9%	14.4%
	Brazil	BOVESPA Stock Index	▼	118,376.40	(1.0%)	2.4%	31.6%
	Mexico	BOLSA Index	▼	45,141.62	(0.7%)	3.7%	4.6%
	Korea	KOSPI Index	▼	2,246.13	(0.9%)	2.2%	7.7%
	Taiwan	TAIEX Index	▲	12,118.71	0.2%	1.0%	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,395.31	(0.5%)	1.6%	25.2%
	Asia	MSCI Asia Pacific	▼	172.07	(0.1%)	0.8%	16.3%
	Europe	DJ Stoxx 600	▲	423.64	0.9%	1.9%	23.2%
	Europe	FTSEurofirst 300	▲	1,656.50	0.9%	2.0%	22.0%
	Emerging Markets	MSCI EM Index	▼	1,119.39	(0.3%)	0.4%	15.4%
	U.S.A	S&P 500	▼	3,295.47	(0.9%)	2.0%	28.9%
	U.S.A	DJIA	▼	28,989.73	(0.6%)	1.6%	22.3%
	U.S.A	NASDAQ Composite	▼	9,314.91	(0.9%)	3.8%	35.2%
	UK	FTSE 100	▲	7,585.98	1.0%	0.6%	12.1%
	Germany	DAX	▲	13,576.68	1.4%	2.5%	25.5%
	Japan	NIKKEI 225	▲	23,827.18	0.1%	0.7%	18.2%
	Hong Kong	HANG SENG INDEX	▲	27,949.64	0.2%	(0.9%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	63.26	(2.2%)	(6.9%)	31.8%
	Oil	Brent	▼	60.69	(2.2%)	(8.0%)	22.7%
	Oil	Kuwait	▼	62.97	(0.6%)	(6.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.89	(1.7%)	(13.5%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,571.53	0.5%	3.6%	18.3%

Source: Bloomberg &amp; Kamco Research

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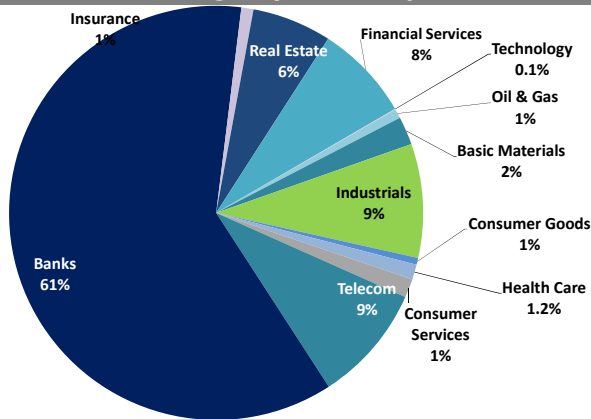
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 26, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,143.8	17.8	12.1%
2- Kuwait Finance House	5,720.7	23.0	12.5%
3- Ahli United Bank - Bahrain	2,939.4	13.3	17.9%
4- Zain	2,583.3	12.2	16.7%
5- Boubyan Bank	1,903.5	31.2	10.8%
6- Agility (PWC Logistics)	1,456.2	17.0	8.2%
7- Commercial Bank of Kuwait	1,099.6	16.9	9.1%
8- Mabanee Co.	962.3	17.3	12.1%
9- Gulf Bank	957.1	18.7	8.0%
10- Burgan Bank	821.6	10.4	10.6%
<b>Total</b>	<b>25,587</b>	<b>17.28</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.061	0.011	21.0%
AAN Digital Services Co.	0.015	0.002	10.9%
Kuwait Financial Centre	0.115	0.011	10.6%
Al Rai Media Group Co.	0.035	0.003	9.9%
Automated Systems Co.	0.069	0.006	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.065	(0.007)	(10.0%)
The Energy House Co.	0.021	(0.002)	(7.0%)
Real Estate Asset Management Co.	0.090	(0.007)	(6.7%)
Hilal Cement Co.	0.094	(0.007)	(6.5%)
NOOR Financial Investment Co.	0.157	(0.009)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.134	1.5%	47,624,973
First Investment Co.	0.038	2.2%	33,494,823
Arzan Financial Group For Fin. & Invest.	0.028	4.8%	23,354,505
AAN Digital Services Co.	0.015	10.9%	16,115,273
NOOR Financial Investment Co.	0.157	(5.4%)	10,905,807

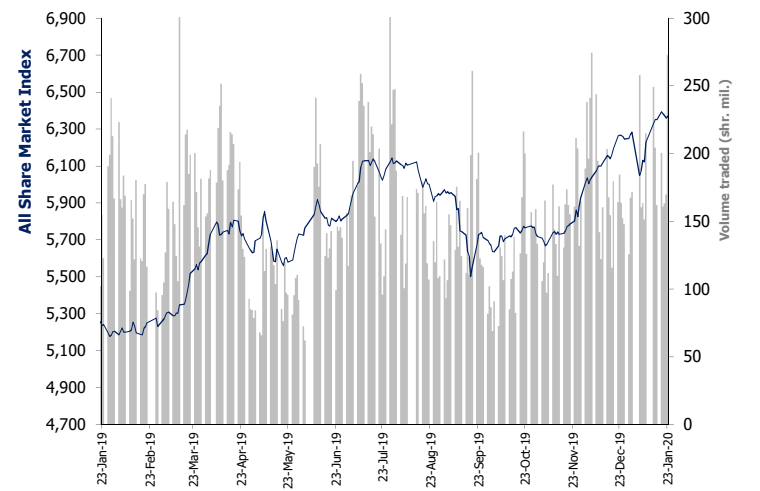
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,854.7	▲	0.2%	1.4%	1.4%
Oil & Gas	267.9	▼	(1.0%)	3.9%	3.9%
Basic Materials	814.1	▼	(0.4%)	0.8%	0.8%
Industrials	3,273.9	▲	0.1%	(0.5%)	(0.5%)
Consumer Goods	195.3	▼	(0.8%)	(1.0%)	(1.0%)
Health Care	434.8	=	0.0%	(0.9%)	(0.9%)
Consumer Services	538.6	▼	(0.7%)	(2.4%)	(2.4%)
Telecommunications	3,384.3	▲	0.8%	(1.0%)	(1.0%)
Banks	22,521.1	▲	0.0%	2.4%	2.4%
Insurance	353.3	▲	0.6%	1.7%	1.7%
Real Estate	2,287.3	▲	0.7%	1.7%	1.7%
Financial Services	2,760.8	▲	0.7%	(0.3%)	(0.3%)
Technology	23.0	▲	6.1%	(6.1%)	(6.1%)

Market Breadth	▲ 63	▼ 44	■ 68		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,105.82	12.4	0.2%	1.9%	1.9%
Main Market Index	4,907.67	5.1	0.1%	(0.1%)	(0.1%)
All Share Market Index	6,369.11	10.0	0.2%	1.4%	1.4%
Market Cap (KWD Mn)	36,854.71	59.0	0.2%	1.4%	1.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

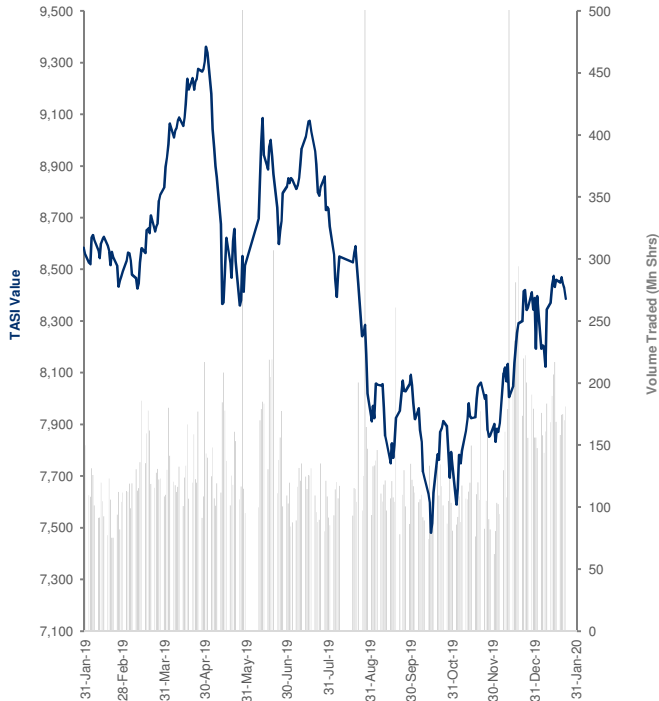
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	272.7	102.83	60.5%	194.5	88.6
Value Traded (KWD Mn)	41.5	7.0	20.2%	50.0	16.9
No. of Trades	10,623	3,240	43.9%	8,595	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Alimtiq Investment Group	0.134	1.5%	6,372,467
Kuwait Finance House	0.820	0.1%	6,334,637
National Bank of Kuwait	1.095	0.0%	4,024,962
Warba Bank	0.282	0.7%	2,076,112
National Industries Group	0.244	0.4%	1,757,797

## Saudi Tadawul Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,847,102.3	(0.2%)	(2.0%)	(2.0%)
Energy	6,927,702.8	(0.0%)	(2.3%)	(2.3%)
Materials	538,486.5	(0.8%)	(0.6%)	(0.6%)
Capital Goods	13,372.8	(0.4%)	4.1%	4.1%
Commercial & Professional Svc	9,238.0	(0.9%)	0.3%	0.3%
Transportation	14,904.2	0.5%	7.1%	7.1%
Consumer Durables & Apparel	3,113.2	0.5%	8.3%	8.3%
Consumer Services	23,802.7	(0.1%)	3.9%	3.9%
Media	6,579.0	(1.8%)	1.5%	1.5%
Retailing	34,896.9	(0.1%)	3.5%	3.5%
Food & Staples Retailing	9,130.9	(1.2%)	7.7%	7.7%
Food & Beverages	78,702.5	(0.7%)	(0.5%)	(0.5%)
Health Care Equipment & Svc	22,020.3	(0.9%)	1.1%	1.1%
Pharma, Biotech & Life Science	3,498.0	1.0%	7.0%	7.0%
Banks	685,369.9	(0.1%)	(0.7%)	(0.7%)
Diversified Financials	30,620.3	(0.9%)	1.7%	1.7%
Insurance	41,257.2	0.1%	5.2%	5.2%
Telecommunication Services	214,835.0	(4.3%)	(6.6%)	(6.6%)
Utilities	85,554.0	(0.2%)	(1.2%)	(1.2%)
REITs	15,529.9	(0.1%)	4.8%	4.8%
Real Estate Mgmt & Dev't	87,744.9	(0.7%)	(0.2%)	(0.2%)
Software & Services	743.2	(0.6%)	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sorayai Trading Industrial	20.78	10.0%
Saudi Industrial Services Co	22.90	5.8%
Umm Al-Qura Cement Co	29.40	5.0%
Saudi Arabian Amiantit Co	16.96	4.2%
City Cement Co	20.50	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Telecom Co	93.20	(4.7%)
Yanbu National Petrochemical C	53.70	(2.9%)
Arabia Insurance Cooperative C	16.18	(2.9%)
Al Yamamah Steel Industries Co	20.10	(2.7%)
AIG-ANB Cooperative Insurance	19.84	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.80	17,062
Alinma Bank	25.95	9,953
Al Jouf Cement Co	11.02	6,720
Saudi Arabian Oil Co	34.45	5,944
Saudi Kayan Petrochemical Co	10.62	5,698

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,386.35	(41.86)	(0.5%)	(0.0%)	(0.0%)
Market Cap (SAR Mn)	8,847,102	(17,256)	(0.2%)	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	181.0	11.0	6.5%	172.6	115.1
Value Traded (SAR Mn)	4,110.6	464.7	12.7%	3,952.7	2,796.5
No. of Trades	186,714	17,113	10.1%	174,240	102,090

Market Breadth	▲ 56	▼ 131	= 13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	25.95	1.57%	254.80
Saudi Telecom Co	93.20	(4.70%)	248.44
Saudi Arabian Oil Co	34.45	0.00%	204.05
Al Rajhi Bank	65.90	(0.30%)	168.42
Dar Al Arkan Real Estate Devel	9.80	(1.01%)	167.95

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	384,659.8	0.7%	3.2%	3.2%
Banking	216,822.8	1.7%	5.4%	5.4%
Consumer Staples	17,031.9	(0.4%)	(0.2%)	(0.2%)
Investment & Financial	4,975.8	(0.2%)	(1.8%)	(1.8%)
Insurance	77,940.7	(1.0%)	(0.6%)	(0.6%)
Industrial	24,921.2	(0.4%)	(0.4%)	(0.4%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,408.5	(0.5%)	2.9%	2.9%
Transportation	26,666.1	0.5%	5.1%	5.1%
Services	7,751.7	(0.5%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al-Madina for Finance & Investment	0.18	7.9%
AAN DIGITAL SERVICES CO	0.17	3.6%
GULF NAVIGATION HOLDING PJSC	0.47	3.6%
Ektitab Holding Company	0.17	3.0%
SHUAA CAPITAL	0.85	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	1.13	(6.6%)
ITHMAAR HOLDING	0.16	(5.3%)
UNION PROPERTIES PJSC	0.21	(3.7%)
COMMERCIAL BANK OF DUBAI	3.95	(3.7%)
ARAMEX PJSC	3.66	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.21	28,343
EMAAR MALLS PJSC	1.83	9,616
Gulf Finance House	0.82	9,219
DUBAI ISLAMIC BANK	5.86	7,616
AAN DIGITAL SERVICES CO	0.17	6,836

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,837.99	(10.95)	(0.4%)	2.6%	2.6%
Market Cap (AED Mn)	384,660	2,777	0.7%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	106.9	13.8	14.9%	131.6	112.2
Value Traded (AED Mn)	179.3	(5.1)	(2.8%)	183.0	118.2
No. of Trades	2,269	218	10.6%	2,399	2,131

Market Breadth	▲ 14	▼ 19	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	5.86	1.56%	44.39
Emirates NBD	13.85	(0.36%)	31.65
EMAAR PROPERTIES PJSC	4.10	(1.68%)	27.72
EMAAR MALLS PJSC	1.83	0.55%	17.60
ARAMEX PJSC	3.66	(2.14%)	7.82

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,867.6	1.1%	3.5%	3.5%
Al Baraka Banking Group	385.3	0.0%	0.0%	0.0%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	63.8	0.0%	19.1%	19.1%
DP World	12,242.5	3.6%	12.6%	12.6%
Emirates REIT (CEIC) Limited	164.8	(2.7%)	(4.2%)	(4.2%)
ENBD REIT (CEIC) Limited	104.3	(14.4%)	(13.7%)	(13.7%)
Hikma Pharmaceuticals GDR	6,171.4	0.0%	(4.1%)	(4.1%)
Nasdaq, Inc.	17,917.6	(0.0%)	1.2%	1.2%
Orascom Construction Limited	700.6	1.4%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	14.75	3.6%
Orascom Construction Limited	6.00	1.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,302.54	(4.23)	(0.1%)	3.7%	3.7%
Market Cap (USD Mn)	37,868	411	1.1%	3.5%	3.5%

Worst Return Performers	Price (USD)	Daily % Chg
ENBD REIT (CEIC) Limited	0.41	(14.4%)
Emirates REIT (CEIC) Limited	0.55	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.87	(0.1)	(6.5%)	0.6	0.27
Value Traded (USD Mn)	1.82	(8.0)	(81.6%)	5.3	3.09
No. of Trades	134	(109)	(44.9%)	175	123

Market Breadth	▲ 2	▼ 2	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	14.75	573
Orascom Construction Limited	6.00	246
ENBD REIT (CEIC) Limited	0.41	91
Emirates REIT (CEIC) Limited	0.55	24

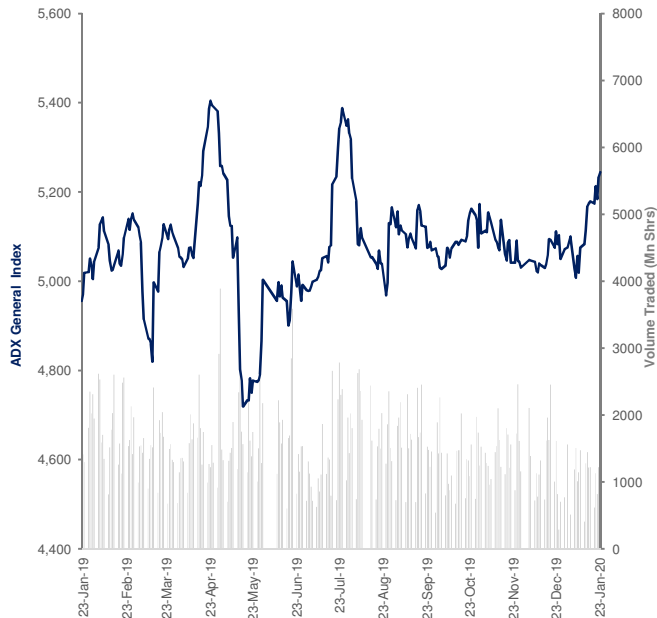
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	14.75	3.58%	8.33
Orascom Construction Limited	6.00	1.44%	1.48
ENBD REIT (CEIC) Limited	0.41	(14.41%)	0.04
Emirates REIT (CEIC) Limited	0.55	(2.65%)	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 26, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	564,061.9	0.2%	3.9%	3.9%
Banks	282,397.4	0.4%	3.5%	3.5%
Inv. & Financial Services	1,820.2	(2.4%)	(8.7%)	(8.7%)
Real Estate	19,023.4	(1.7%)	2.3%	2.3%
Energy	48,661.5	(0.1%)	3.8%	3.8%
Consumer Staples	21,825.5	1.5%	54.6%	54.6%
Industrial	6,844.5	0.8%	2.4%	2.4%
Insurance	7,579.1	(0.0%)	(2.5%)	(2.5%)
Telecommunication	166,707.4	(0.1%)	0.9%	0.9%
Services	9,203.0	0.0%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.45	8.9%
Umm Al-Qaiwain General Investment Co	0.95	5.6%
ABU DHABI NATIONAL ENERGY CO	0.48	4.1%
ABU DHABI SHIP BUILDING CO	2.17	2.8%
INTL FISH FARMING CO PJSC	10.50	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
NATIONAL BANK OF UMM AL QAIW	1.90	(4.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.74	(2.6%)
WAHA CAPITAL PJSC	0.91	(2.5%)
RAK PROPERTIES	0.46	(2.4%)
ALDAR PROPERTIES PJSC	2.21	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ALDAR PROPERTIES PJSC	2.21	7,197
ABU DHABI ISLAMIC BANK	5.81	4,531
ABU DHABI NATIONAL ENERGY CO	0.48	3,535
ABU DHABI COMMERCIAL BANK	7.99	3,431
DANA GAS	0.93	2,311

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,244.69	10.67	0.2%	3.3%	3.3%
Market Cap (AED Mn)	564,062	916	0.2%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	29.1	(1.2)	(3.9%)	31.5	23.8
Value Traded (AED Mn)	136.4	(4.1)	(2.9%)	115.5	115.3
No. of Trades	1,078	(145)	(11.9%)	1,080	1,144

Market Breadth	▲ 7	▼ 12	= 42
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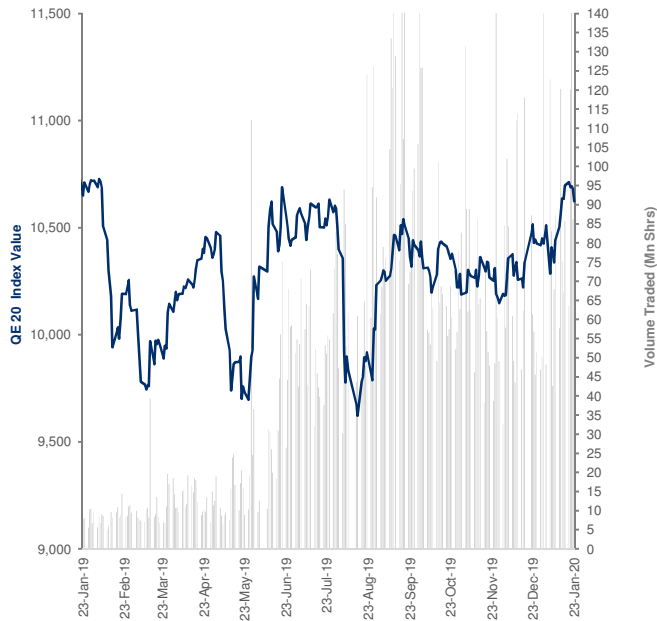
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	15.88	0.76%	32.90
ABU DHABI COMMERCIAL BANK	7.99	(0.13%)	27.47
ABU DHABI ISLAMIC BANK	5.81	0.17%	26.34
ALDAR PROPERTIES PJSC	2.21	(1.78%)	15.99
EMIRATES TELECOM GROUP CO	16.54	(0.12%)	15.17

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	589,788.0	(0.7%)	1.2%	1.2%
Banking & Finance Sector	319,895.3	(0.7%)	2.6%	2.6%
Goods & Consumer Services	35,388.0	0.1%	(0.0%)	(0.0%)
Industrial Sector	131,305.0	(0.6%)	(1.7%)	(1.7%)
Insurance Sector	14,688.9	(1.6%)	0.7%	0.7%
Real Estate	37,325.4	(1.0%)	2.8%	2.8%
Telecom	27,642.1	(0.5%)	0.2%	0.2%
Transport	23,543.4	(0.7%)	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	0.99	8.7%
Widam Food Co	6.85	2.2%
National Leasing	0.73	1.9%
Medicare Group	8.47	0.8%
Salam International Investment	0.53	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.55	(8.6%)
Mannai Corp QSC	3.20	(2.7%)
Ezdan Holding Group QSC	0.64	(1.7%)
Investment Holding Group	0.57	(1.5%)
Qatar Oman Investment Co QSC	0.59	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.77	28,605
Ezdan Holding Group QSC	0.64	23,760
Qatar First Bank	0.99	21,363
Al Khalij Commercial Bank PQSC	1.31	5,400
Investment Holding Group	0.57	4,959

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,624.06	(56.58)	(0.5%)	1.9%	1.9%
Market Cap (QAR Mn)	589,788	(3,970.0)	(0.7%)	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	118.6	32.4	37.5%	86.7	10.5
Value Traded (QAR Mn)	203.7	(37.4)	(15.5%)	237.0	256.9
No. of Trades	4,624	403	9.5%	4,985	6,493

Market Breadth	▲ 8	▼ 28	= 11
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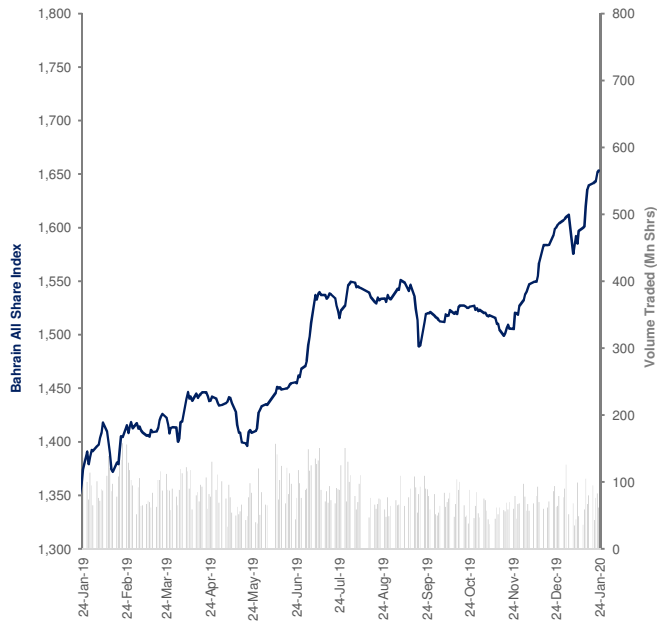
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.78	(0.86%)	23.80
Mazaya Qatar Real Estate Devel	0.77	(0.39%)	21.73
Qatar First Bank	0.99	8.68%	20.92
Ezdan Holding Group QSC	0.64	(1.70%)	15.20
Masraf Al Rayan QSC	4.13	(0.96%)	14.55

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,650.2	0.1%	2.9%	2.9%
Commercial Banks	5,895.9	0.2%	4.2%	4.2%
Investment	1,628.4	(0.3%)	(1.4%)	(1.4%)
Insurance	109.5	0.0%	2.3%	2.3%
Services	1,267.9	0.2%	0.7%	0.7%
Hotels & Tourism	102.0	0.0%	(0.7%)	(0.7%)
Industrial	646.5	0.7%	7.5%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
Aluminium Bahrain BSC	0.45	0.7%
Seef Properties BSC	0.20	0.5%
Bahrain Duty Free Complex	0.78	0.3%
Bahrain Telecommunications Co	0.39	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	(6.7%)
Nass Corp BSC	0.08	(1.2%)
Bahrain Commercial Facilities	0.82	(1.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain BSC	0.45	925
GFH FINANCIAL GROUP BSC	0.22	820
Ahli United Bank BSC	1.10	493
Al Salam Bank-Bahrain BSC	0.10	360
Bahrain Telecommunications Co	0.39	150

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,653.33	1.85	0.1%	2.7%	2.7%
Market Cap (BHD Mn)	9,650	11	0.1%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,961.9	0.1	2.7%	2,713.1	6,231.7
Value Traded (BHD '000)	986.9	0.1	13.7%	951.3	1,497.9
No. of Trades	62	(21)	(25.3%)	66	94

Market Breadth	▲ 8	▼ 3	= 32
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain BSC	0.45	0.67%	0.42
Ahli United Bank BSC	1.10	0.18%	0.20
Investcorp Holdings BSC	11.20	0.00%	0.12
GFH FINANCIAL GROUP BSC	0.22	0.00%	0.07
Bahrain Telecommunications Co	0.39	0.26%	0.06

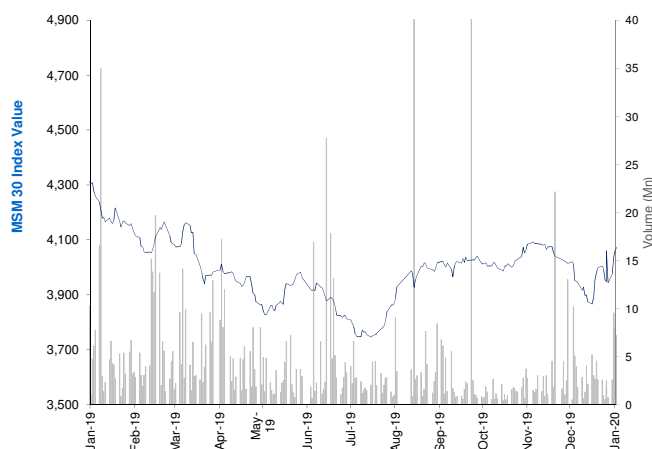
Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,952	1.6%	1.1%	1.1%
Financial	2,398	1.4%	0.7%	0.7%
Industrial	416	2.4%	4.1%	4.1%
Services	135	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.624	2.0%	441,031
Al Anwar Holding*	0.086	1.2%	64,228
Ooredoo	0.510	0.8%	23,196
National Gas	0.231	0.4%	20,261

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
OMINVEST	0.334	(2.3%)	12,903
Al Maha Ceramics	0.196	(1.5%)	4,500

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.440	0.0%	1,881,011
Al Anwar Holding*	0.086	1.2%	747,356
Oman Telecommunication Co.	0.624	2.0%	705,978
Sohar International Bank	0.112	0.0%	265,515
National Gas	0.231	0.4%	87,831

Source: KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,069.53	13.11	0.3%	2.2%	2.2%
Market Cap (OMR Mn)	2,952.14	46.79	1.6%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,883	1,709	78.6%	3,642	6,309
Value Traded (OMR '000)	1,437	696	94.0%	1,054	1,652
No. of Trades	259	100	62.9%	218	171

Market Breadth	▲ 4 ▼ 2 = 12
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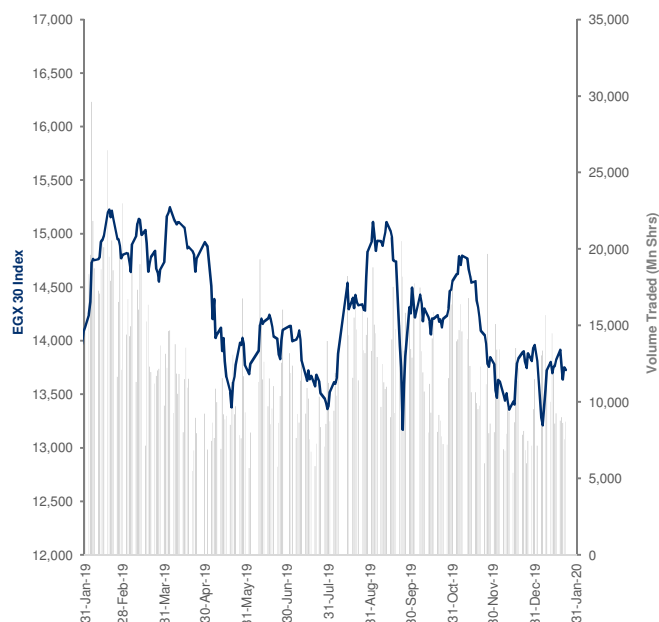
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.440	0.0%	827.7
Oman Telecommunication Co.	0.624	2.0%	441.0
Al Anwar Holding*	0.086	1.2%	64.2
Sohar International Bank	0.112	0.0%	29.7
Ooredoo	0.510	0.8%	23.2

## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	553,247.2	0.1%	(1.4%)	(1.4%)
<b>Banking &amp; Finance</b>	199,181.4	(0.5%)	3.7%	3.7%
<b>Basic Resources</b>	20,511.8	1.3%	(6.1%)	(6.1%)
<b>Chemical</b>	30,683.2	0.2%	(4.0%)	(4.0%)
<b>Construction &amp; Material</b>	18,832.9	0.5%	(0.9%)	(0.9%)
<b>Financial Services</b>	48,838.0	0.3%	(5.0%)	(5.0%)
<b>Food &amp; Beverage</b>	10,635.2	1.1%	7.3%	7.3%
<b>Healthcare &amp; Pharma.</b>	6,843.8	(1.1%)	3.8%	3.8%
<b>Ind. Goods, Services, Auto.</b>	46,873.9	1.0%	(7.5%)	(7.5%)
<b>Media</b>	805.9	1.0%	(0.9%)	(0.9%)
<b>Oil &amp; Gas</b>	4,352.4	0.3%	(7.2%)	(7.2%)
<b>Personal &amp; Household</b>	38,722.0	(1.4%)	(6.1%)	(6.1%)
<b>Real Estate</b>	57,365.5	0.3%	(3.8%)	(3.8%)
<b>Telecommunication</b>	45,714.9	1.6%	(0.6%)	(0.6%)
<b>Travel &amp; Leisure</b>	23,886.3	0.1%	(5.6%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.40	8.1%
<b>Telecom Egypt Co</b>	9.80	4.6%
<b>Alexandria Portland Cement Co</b>	5.79	3.8%
<b>Canal Shipping Agencies Co</b>	14.16	2.8%
<b>Suez Cement Co SAE</b>	8.23	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Delta Sugar Co</b>	10.53	(4.0%)
<b>Eastern Co SAE</b>	14.54	(1.8%)
<b>Tourah Portland Cement Co</b>	6.92	(1.1%)
<b>Egyptian Int'l Pharmaceutical Industries</b>	69.01	(1.1%)
<b>Heliopolis Housing</b>	21.32	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments SAE</b>	1.59	10,325
<b>Qalaa Holdings SAE</b>	2.27	9,327
<b>Egyptian Iron &amp; Steel Co</b>	2.02	4,454
<b>Telecom Egypt Co</b>	9.80	3,365
<b>Egyptian Resorts Co</b>	2.25	3,356

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	13,728.09	(24.02)	(0.2%)	(1.7%)	(1.7%)
<b>Market Cap (EGP Bn)</b>	553,247	572	0.1%	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	55.1	10.8	24.3%	62.1	98.2
<b>Value Traded (EGP Mn)</b>	313.2	34.6	12.4%	388.5	557.4
<b>No. of Trades</b>	8,711	1,154	15.3%	10,588	15,748

Market Breadth	▲ 35	▼ 12	= 13
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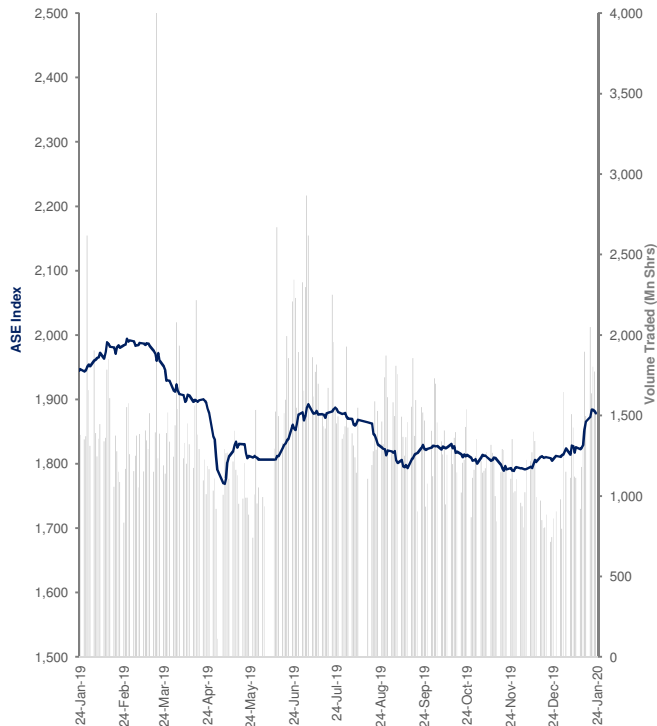
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	85.13	(0.82%)	41.06
<b>Telecom Egypt Co</b>	9.80	4.59%	32.96
<b>Qalaa Holdings SAE</b>	2.27	1.34%	21.22
<b>Ezz Steel Co SAE</b>	8.38	1.95%	20.92
<b>ElSewedy Electric Co</b>	10.71	0.56%	19.65

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,465.9	0.0%	2.5%	2.5%
Banks	8,424.6	0.2%	2.0%	2.0%
Insurance	88.4	0.0%	2.9%	2.9%
Diversified Financial Services	142.1	(0.0%)	0.3%	0.3%
Real Estate	164.5	(0.3%)	4.7%	4.7%
Health Care Services	24.4	0.0%	(3.7%)	(3.7%)
Educational Services	225.9	0.0%	9.7%	9.7%
Hotels and Tourism	92.2	0.5%	8.6%	8.6%
Transportation	161.7	1.5%	6.8%	6.8%
Technology & Communications	301.0	(0.3%)	2.8%	2.8%
Media	2.8	3.7%	16.7%	16.7%
Utilities & Energy	540.9	(1.9%)	4.9%	4.9%
Commercial Services	25.0	0.2%	4.9%	4.9%
Pharmaceutical & Medical Ind.	36.6	0.7%	9.8%	9.8%
Chemical Industries	11.5	0.8%	11.8%	11.8%
Food & Beverages	58.4	(0.9%)	1.5%	1.5%
Tobacco & Cigarettes	782.1	(0.0%)	3.1%	3.1%
Mining & Extraction Industries	284.0	0.7%	0.9%	0.9%
Engineering & Construction	20.3	(1.1%)	(3.2%)	(3.2%)
Electrical Industries	4.4	(0.7%)	6.9%	6.9%
Textiles , Leathers & Clothings	75.1	(0.8%)	8.6%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE AND	0.21	5.0%
INTERNATIONAL ARABIAN DEVELO	0.22	4.8%
NATIONAL ALUMINUM INDUSTRIAL	0.50	4.2%
AMAD INVESTMENT & REAL ESTAT	0.56	3.7%
JORDAN PRESS FOUNDATI/AL-RAI	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.45	(4.3%)
UNITED FINANCIAL INVESTMENTS	0.50	(3.8%)
AL FARIS NATIONAL COMP FOR I	1.35	(3.6%)
JORDAN PETROLEUM REFINERY CO	3.40	(2.9%)
JORDAN DECAPOLIS PROPERTIES	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
NATIONAL ALUMINUM INDUSTRIAL	0.50	411
AD-DULAYL INDUSTRIAL PARK CO	0.53	239
JORDANIAN ELECTRIC POWER	1.27	177
JORDAN PETROLEUM REFINERY CO	3.40	175
SPECIALIZED INVESTMENT COMPO	1.89	124

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,878.62	(3.50)	(0.2%)	3.5%	3.5%
Market Cap (JD Mn)	11,465.88	5.15	0.0%	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,372.1	(0.6)	(20.4%)	2,595.0	2,039.3
Value Traded (JD '000)	2,486.9	(2.2)	(46.4%)	3,420.7	3,686.4
No. of Trades	1,510	(263)	(14.8%)	1,443	1,109

## Market Breadth

▲ 18 ▼ 21 = 84

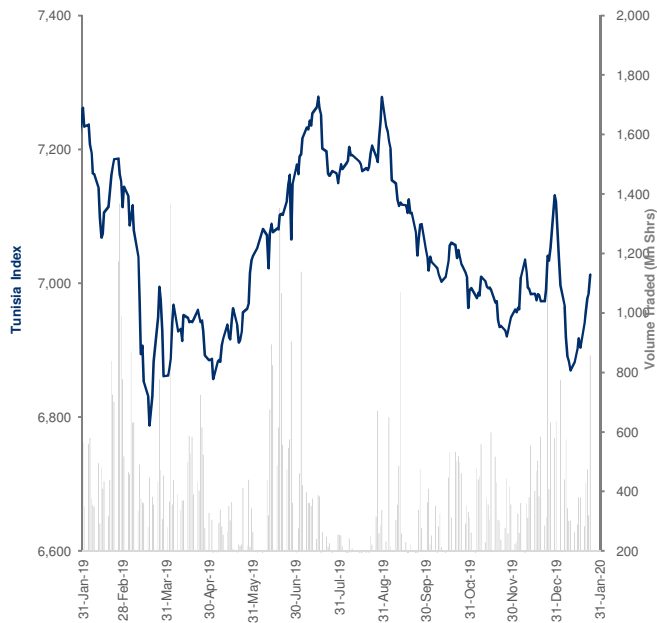
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	3.40	(2.86%)	0.59
JORDAN PHOSPHATE MINES	2.79	0.72%	0.29
SPECIALIZED INVESTMENT COMPO	1.89	(1.56%)	0.23
JORDANIAN ELECTRIC POWER	1.27	0.00%	0.22
NATIONAL ALUMINUM INDUSTRIAL	0.50	4.17%	0.20

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,504.8	0.6%	(1.2%)	(1.2%)
Banking	9,352.4	0.4%	(2.7%)	(2.7%)
Insurance	799.7	(0.0%)	(2.2%)	(2.2%)
Leasing	514.0	0.7%	0.4%	0.4%
Financial Services	2,298.6	3.0%	(2.5%)	(2.5%)
Industrial	1,706.3	0.0%	(1.8%)	(1.8%)
Chemical Industry	500.1	(1.7%)	(8.1%)	(8.1%)
Food & Beverage	4,480.2	0.6%	1.8%	1.8%
Retailing	1,219.5	0.6%	2.5%	2.5%
Others	1,634.0	0.4%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.19	4.4%
Societe Magasin General	31.31	4.4%
Societe de Production Agricole	1.61	3.9%
Poulina Group	12.77	3.0%
Societe Tunisienne de Banque	4.40	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.59	(6.5%)
Societe Ciments de Bizerte	1.50	(3.2%)
Societe de Transport Hydrocarb	11.16	(3.0%)
Industries Chimiques du Fluor	106.00	(2.7%)
Societe de Placements et de De	8.31	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.83	383
SOTUMAG	2.44	59
Arab Tunisian Bank	4.00	54
STE Industrielle de Papier et	7.15	35
Banque de Tunisie	7.50	27

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,012.64	27.41	0.4%	(1.5%)	(1.5%)
Market Cap (DT Mln)	22,505	137	0.6%	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	856.3	536.7	168.0%	413.2	560.4
Value Traded ('000 DT)	5,464.1	2,893.1	112.5%	2,933.4	4,525.1
No. of Trades	1,422	378	36.2%	1,177	1,680

Market Breadth	▲ 18	▼ 24	= 26
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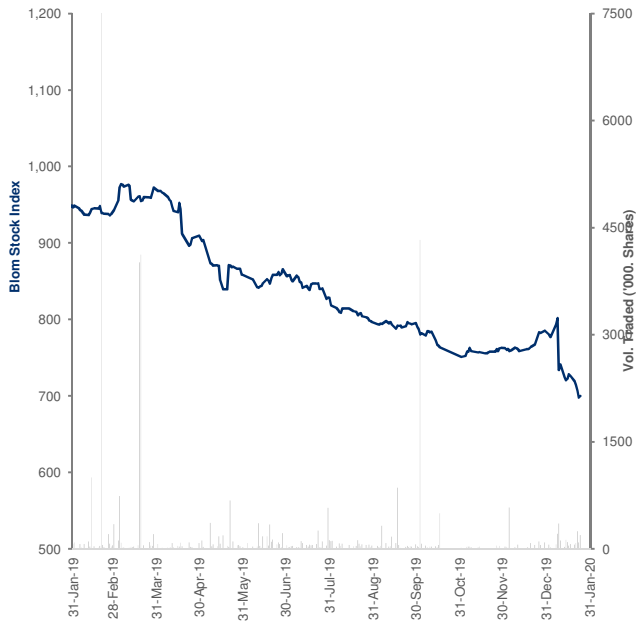
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.83	(0.29%)	2.61
STE Industrielle de Papier et	7.15	0.00%	0.25
Arab Tunisian Bank	4.00	1.01%	0.22
Banque de Tunisie	7.50	0.00%	0.20
Societe Frigorifique et Brasse	19.33	0.73%	0.19

Source: Bloomberg, Kamco Research

## Beirut Stock Exchange Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,801.4	0.3%	(10.9%)	(10.9%)
Banking & Finance	5,146.6	0.0%	(16.7%)	(16.7%)
Industries	221.3	0.0%	3.5%	3.5%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,397.8	1.5%	16.1%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	8.31	1.6%
Solidere	8.72	1.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	700.27	2.1	0.3%	(10.9%)	(10.9%)
Market Cap (USD Mn)	6,801.4	20.8	0.3%	(10.9%)	(10.9%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	195.8	105.9	117.9%	115.9	3,378.8
Value Traded ('000s USD)	913.3	246.70	37.0%	916.3	15,215.0

Market Breadth	▲ 1	▼ 3	= 22
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Byblos Bank SAL	1.00	100
Solidere	8.31	68
Solidere	8.72	26
BLOM Bank SAL	3.23	2

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.31	1.59%	0.58
Solidere	8.72	1.40%	0.22
Byblos Bank SAL	1.00	0.00%	0.10
BLOM Bank SAL	3.23	0.00%	0.01

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	590,850.2	0.2%	3.1%	3.1%
Banking	226,519.7	0.9%	1.5%	1.5%
Beverages	11,702.3	0.0%	6.4%	6.4%
Chemicals	2,046.0	2.0%	3.5%	3.5%
Construction & Building Material	70,783.0	(0.2%)	3.7%	3.7%
Distributors	14,508.2	(0.4%)	13.5%	13.5%
Electrical & Electronic Equipment	291.7	(2.3%)	(3.4%)	(3.4%)
Electricity	21,937.3	(0.7%)	0.1%	0.1%
Food Producers & Processors	26,280.5	0.5%	2.4%	2.4%
Holding Companies	3,346.3	0.5%	11.7%	11.7%
Insurance	26,322.9	(0.2%)	10.9%	10.9%
Investment & other Finance	4,978.4	(1.0%)	9.3%	9.3%
Leisures & Hotel	2,442.7	1.5%	0.3%	0.3%
Materials, Software & Computer	3,416.1	0.2%	4.6%	4.6%
Mining	14,334.5	0.4%	3.5%	3.5%
Oil & Gas	15,056.3	0.0%	15.2%	15.2%
Real Estate	3,856.6	(3.4%)	(18.4%)	(18.4%)
Telecommunications	138,018.0	(0.4%)	2.6%	2.6%
Transport	1,078.9	0.0%	2.3%	2.3%
Utilities	3,880.4	(2.0%)	8.8%	8.8%
Forestry & Paper	50.4	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	557.00	5.7%
BMCE Bank	198.00	3.1%
Colorado SA	59.00	2.7%
Societe Metallurgique D'imiter	1778.00	2.2%
SNEP	490.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	35.00	(5.4%)
Douja Promotion Groupe Addoha	9.08	(4.4%)
Sonacid	259.00	(3.3%)
Nexans Maroc	130.00	(2.3%)
Lyonnaise des Eaux de Casablan	485.05	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	9.08	585.7
Maroc Telecom	157.00	444.6
Attijariwafa Bank	506.00	107.8
Cosumar	225.50	86.7
Banque Centrale Populaire	276.90	82.7

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,600.45	22.62	0.2%	3.5%	3.5%
Market Cap (MAD Mn)	590,850	963	0.2%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (000 Shares)	1,199.1	(225.1)	(15.8%)	842.5	454.8
Value Traded (MAD Mn)	320.45	68.60	27.2%	115.8	32.9

Market Breadth	▲ 13	▼ 12	= 17
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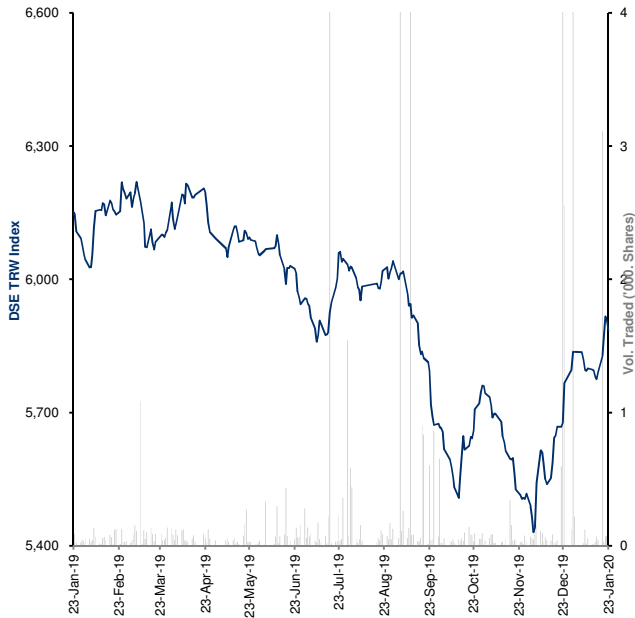
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	157.00	(0.41%)	69.89
Attijariwafa Bank	506.00	0.20%	54.56
Banque Centrale Populaire	276.90	0.33%	22.86
LafargeHolcim Maroc SA	1915.00	(0.26%)	20.26
Cosumar	225.50	0.67%	19.49

Source: Bloomberg, Kamco Research

## Damascus Securities Exchange Daily Report

January 26, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	937,390.7	(0.4%)	(0.8%)	(0.6%)
Banking & Finance	553,126.7	(0.7%)	1.2%	1.2%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	119,945.2	0.0%	0.1%	1.9%
Insurance	33,052.8	(0.5%)	(1.1%)	(1.1%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	227,352.8	0.0%	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	360.00	0.1%

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	300.50	(2.0%)
Al Baraka Bank - Syria	866.12	(2.0%)
Syria International Islamic Bank	539.25	(1.9%)
Qatar National Bank Syria	323.50	(1.5%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
The Int'l Bank For Trade & Finance	360.00	27.6
Syria International Islamic Bank	539.25	3.3
Qatar National Bank Syria	323.50	3.1
Al Baraka Bank - Syria	866.12	2.7
Al Badia Cement (JSC)	1171.39	0.8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	5,884.74	(23.53)	(0.4%)	0.8%	0.8%
Market Cap (SRY Mn)	937,391	(4,218)	(0.4%)	(0.8%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	38.0	(35.8)	-48.5%	247.3	142.4
Value Traded (SRY Mn)	16.2	(29.2)	-64.3%	107.3	125.7
No. of Trades	43	(95)	-68.8%	61	67

Market Breadth	▲ 1	▼ 4	= 20
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
The Int'l Bank For Trade & Finance	360.00	0.14%	9.9
Al Baraka Bank - Syria	866.12	(1.96%)	1.8
Syria International Islamic Bank	539.25	(1.93%)	1.0
Qatar National Bank Syria	323.50	(1.51%)	2.4
Al Badia Cement (JSC)	1171.39	0.00%	0.9

Source: Bloomberg, Kamco Research

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