

MENA Markets Daily Report

April 26, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Lebanon</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	5,025.11	(1.0%)	(28.0%)	32.4%	
	Kuwait	Main 50 Index	▲	3,972.87	0.2%	NA	NA	
	Kuwait	Main Market Index	▲	4,018.32	0.0%	(18.2%)	3.6%	
	Kuwait	All Share Index	▲	4,685.43	(0.7%)	(25.4%)	23.7%	
	Saudi Arabia	TADAWUL All Share Index	▲	6,604.90	1.0%	(21.3%)	7.2%	
	UAE - Dubai	DFM General Index	▲	1,891.06	1.5%	(31.6%)	9.3%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,314.51	2.1%	(27.3%)	3.6%	
	UAE - Abu Dhabi	ADX General Index	▲	4,062.99	1.9%	(20.0%)	3.3%	
	Qatar	QE 20 Index	▼	8,473.21	(0.3%)	(18.7%)	1.2%	
	Bahrain	Bahrain All Share	▼	1,307.59	(0.1%)	(18.8%)	20.4%	
	Oman	MSM 30 Index	▲	3,482.08	0.9%	(12.5%)	(7.9%)	
	Egypt	EGX 30	▲	10,120.46	3.3%	(27.5%)	7.1%	
	Tunisia	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)	
Lebanon	Blom Stock Index	▲	596.46	0.4%	(24.1%)	(19.6%)		
Tunisia	Tunisia Index	▼	6,357.40	(0.1%)	(10.7%)	(2.1%)		
Morocco	MASI	▲	9,043.75	0.4%	(25.7%)	7.1%		
Syria	DSE Weighted Index	=	6,169.42	0.0%	5.7%	(5.7%)		
Emerging Markets								
China	SSE Composite Index	▼	2,808.53	(1.1%)	(7.9%)	22.3%		
Russia	RUSSIAN RTS INDEX (\$)	▼	1,081.32	(1.7%)	(30.2%)	44.9%		
India	SENSEX	▼	31,327.22	(1.7%)	(24.1%)	14.4%		
Brazil	BOVESPA Stock Index	▼	75,330.60	(5.5%)	(34.9%)	31.6%		
Mexico	BOLSA Index	▲	34,586.82	1.0%	(20.6%)	4.6%		
Korea	KOSPI Index	▼	1,889.01	(1.3%)	(14.0%)	7.7%		
Taiwan	TAIEX Index	▼	10,347.36	(0.2%)	(13.8%)	23.3%		
Global Markets								
World	MSCI World Index	▲	1,987.65	0.7%	(15.7%)	25.2%		
Asia	MSCI Asia Pacific	▼	141.64	(0.7%)	(17.0%)	16.3%		
Europe	DJ Stoxx 600	▼	329.59	(1.1%)	(20.7%)	23.2%		
Europe	FTSEurofirst 300	▼	1,292.32	(1.1%)	(20.4%)	22.0%		
Emerging Markets	MSCI EM Index	▼	879.41	(1.4%)	(21.1%)	15.4%		
U.S.A	S&P 500	▲	2,836.74	1.4%	(12.2%)	28.9%		
U.S.A	DJIA	▲	23,775.27	1.1%	(16.7%)	22.3%		
U.S.A	NASDAQ Composite	▲	8,634.52	1.6%	(3.8%)	35.2%		
UK	FTSE 100	▼	5,752.23	(1.3%)	(23.7%)	12.1%		
Germany	DAX	▼	10,336.09	(1.7%)	(22.0%)	25.5%		
Japan	NIKKEI 225	▼	19,262.00	(0.9%)	(18.6%)	18.2%		
Hong Kong	HANG SENG INDEX	▼	23,831.33	(0.6%)	(15.5%)	9.1%		
Commodities								
Oil	OPEC Crude	▲	15.23	24.6%	(77.6%)	31.8%		
Oil	Brent	▲	21.44	0.5%	(67.5%)	22.7%		
Oil	Kuwait	▼	15.14	(13.7%)	(77.4%)	26.7%		
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.75	(3.8%)	(20.2%)	(28.5%)		
Gold	Gold Spot \$/Oz	▼	1,729.60	(0.1%)	14.0%	18.3%		

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

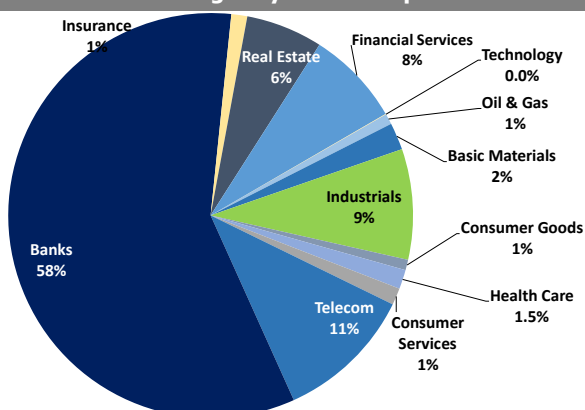
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 26, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,815.7	12.0	12.1%
2- Kuwait Finance House	4,437.0	17.8	12.5%
3- Zain	2,094.3	9.9	16.7%
4- Ahli United Bank - Bahrain	1,673.1	7.6	17.9%
5- Boubayan Bank	1,532.3	25.1	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	957.3	11.2	8.2%
8- Gulf Bank	612.7	12.0	8.0%
9- Kuwait Telecommunication Co.	600.0	13.4	21.9%
10- Mabane Co.	581.7	10.5	12.1%
Total	18,300	12.65	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.050	0.008	20.4%
Privatization Holding Co.	0.043	0.006	15.2%
Shuaiba Industrial Co.	0.140	0.012	9.4%
A'ayan Leasing & Investment Co.	0.037	0.003	8.5%
Warba Insurance Co.	0.073	0.004	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.023	(0.004)	(13.7%)
Int'l Financial Advisors Co.	0.029	(0.004)	(12.3%)
Ektitab Holding Co.	0.011	(0.001)	(10.2%)
IFA Hotels & Resorts Co.	0.029	(0.003)	(8.4%)
Mubarrad Holding Co.	0.049	(0.004)	(8.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.025	(3.8%)	33,915,775
Ahli United Bank - Bahrain	0.189	(5.0%)	26,983,297
Gulf Petroleum Investment	0.017	(1.1%)	22,679,556
Kuwait International Bank	0.166	(2.4%)	15,739,268
AAN Digital Services Co.	0.010	(3.9%)	15,647,730

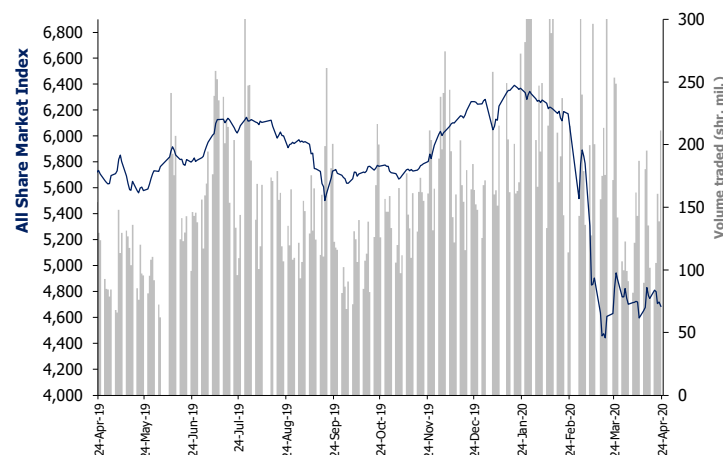
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,295.5	▼	(0.7%)	(1.7%)	(24.9%)
Oil & Gas	231.1	▼	(0.0%)	1.1%	(10.4%)
Basic Materials	595.8	▲	0.0%	5.6%	(26.3%)
Industrials	2,406.4	▼	(0.5%)	(1.2%)	(26.9%)
Consumer Goods	225.0	▲	0.1%	15.7%	14.0%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	366.1	▼	(1.2%)	(1.7%)	(33.7%)
Telecommunications	3,013.0	▼	(0.1%)	1.7%	(11.9%)
Banks	15,933.6	▼	(1.1%)	(2.0%)	(27.5%)
Insurance	342.5	▲	0.1%	(1.8%)	(1.4%)
Real Estate	1,675.7	▲	0.1%	(6.2%)	(25.8%)
Financial Services	2,077.3	▲	0.3%	(4.4%)	(24.9%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	▲ 38	▼ 58	■ 78		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,025.11	(49.3)	(1.0%)	(3.3%)	(28.0%)
Main 50 Index	3,972.87	8.1	0.2%	(0.6%)	NA
Main Market Index	4,018.32	1.0	0.0%	(1.6%)	(18.2%)
All Share Market Index	4,685.43	(32.5)	(0.7%)	(2.8%)	(25.4%)
Market Cap (KWD Mn)	27,295.50	(182.9)	(0.7%)	(1.7%)	(24.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

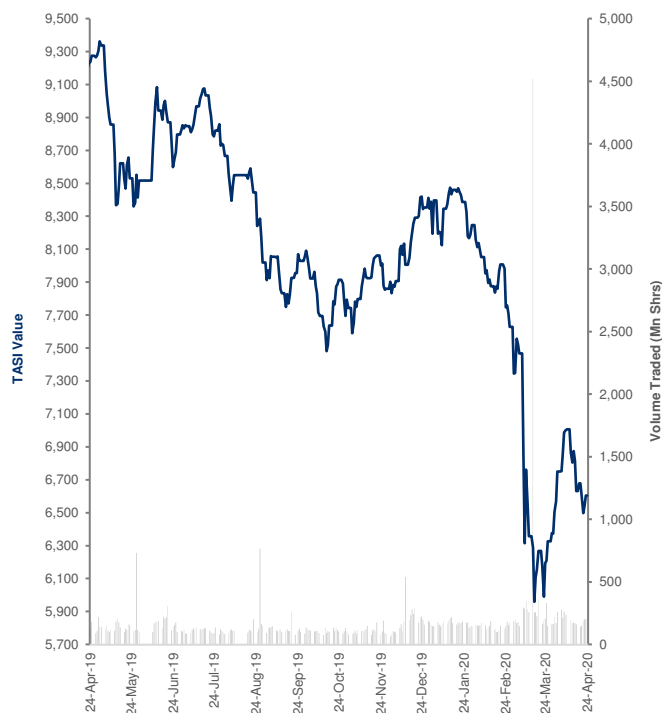
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	211.3	72.5	52.2%	195.2	88.6
Value Traded (KWD Mn)	30.3	2.4	8.7%	40.4	16.9
No. of Trades	7,572	1,155	18.0%	9,287	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.636	0.2%	9,083,480
Ahli United Bank - Bahrain	0.189	(5.0%)	5,185,558
Kuwait International Bank	0.166	(2.4%)	2,639,239
National Bank of Kuwait	0.703	(1.0%)	2,575,698
Zain	0.484	0.0%	1,700,806

Saudi Tadawul Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,563,314.3	1.0%	0.0%	(16.2%)
Energy	6,029,972.4	1.0%	(0.5%)	(14.9%)
Materials	412,417.3	1.0%	2.6%	(23.9%)
Capital Goods	9,969.9	1.0%	3.3%	(22.4%)
Commercial & Professional Svc	6,660.6	1.6%	(2.2%)	(27.7%)
Transportation	9,862.6	3.2%	0.9%	(29.1%)
Consumer Durables & Apparel	2,067.5	1.3%	(2.2%)	(28.1%)
Consumer Services	18,302.8	1.1%	2.4%	(20.1%)
Media	4,835.8	1.2%	(3.7%)	(25.4%)
Retailing	27,983.2	1.5%	9.0%	(17.0%)
Food & Staples Retailing	9,460.9	1.2%	0.0%	11.6%
Food & Beverages	81,022.0	0.1%	6.7%	2.4%
Health Care Equipment & Svc	38,458.3	2.3%	(1.3%)	76.7%
Pharma, Biotech & Life Science	3,120.0	2.2%	(3.9%)	(4.6%)
Banks	486,221.2	0.8%	(0.6%)	(29.6%)
Diversified Financials	25,677.3	0.4%	1.1%	(14.7%)
Insurance	36,314.7	2.6%	9.8%	(6.5%)
Telecommunication Services	205,788.3	0.4%	4.2%	(10.5%)
Utilities	70,932.1	(0.6%)	3.5%	(18.1%)
REITs	12,876.6	0.6%	(2.8%)	(13.1%)
Real Estate Mgmt & Dev't	70,192.0	1.3%	(0.2%)	(20.2%)
Software & Services	1,179.2	1.7%	24.7%	26.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	11.00	10.0%
SABB Takaful Co	15.20	6.3%
Arabian Shield Cooperative Ins	13.42	4.8%
Fawaz Abdulaziz Al Hokair & Co	19.10	4.6%
Saudi Ground Services Co	23.00	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	24.20	(2.8%)
Saudia Dairy & Foodstuff Co	151.00	(1.0%)
Zamil Industrial Investment Co	13.90	(1.0%)
Halwani Brothers Co	35.05	(1.0%)
Al Alamiya for Cooperative Ins	15.40	(0.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	14.50	27,018
Seera Group Holding	14.14	19,519
Mobile Telecommunications Co S	11.40	6,766
Al Rajhi Bank	52.60	5,644
ARAB SEA INFORMATION SYSTEMS	34.40	5,475

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,604.90	63.43	1.0%	1.5%	(21.3%)
Market Cap (SAR Mn)	7,563,314	72,813	1.0%	0.0%	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	201.6	2.1	1.1%	238.4	121.4
Value Traded (SAR Mn)	4,147.3	205.9	5.2%	4,176.8	2,878.8
No. of Trades	177,756	(9,687)	(5.2%)	188,905	103,240

Market Breadth	▲ 163	▼ 22	= 15
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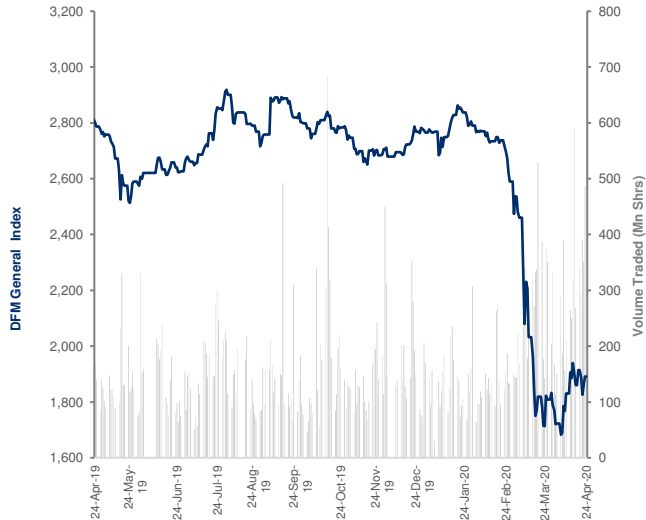
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	14.50	1.3%	391.75
Al Rajhi Bank	52.60	0.4%	298.16
Seera Group Holding	14.14	1.3%	275.79
ARAB SEA INFORMATION SYSTEMS	34.40	3.0%	190.98
Saudi Basic Industries Corp	70.30	0.1%	166.16

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	275,606.7	1.0%	3.5%	(26.1%)
Banking	146,225.2	0.5%	0.1%	(28.9%)
Consumer Staples	3,340.8	4.5%	13.0%	0.9%
Investment & Financial Services	12,822.6	1.3%	8.2%	(24.9%)
Insurance	4,719.1	0.2%	0.6%	(6.9%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate	49,316.7	3.7%	10.5%	(37.1%)
Telecommunication	24,941.5	(3.2%)	4.5%	(1.7%)
Transportation	21,150.7	1.2%	7.0%	(15.5%)
Services	7,949.1	5.6%	10.3%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DXB ENTERTAINMENTS PJSC	0.16	13.0%
Al Salam Group Holding	0.23	10.0%
AL-MADING FOR FINANCE AND INVESTMENT	0.14	8.7%
TABREED	2.13	6.5%
EMAAR DEVELOPMENT	2.15	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	0.62	(4.6%)
EMIRATES INTEGRATED TELECOMM	5.43	(3.2%)
ARABTEC HOLDING CO PJSC	0.57	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,891.06	28.78	1.5%	6.8%	(31.6%)
Market Cap (AED Mn)	275,607	2,741	1.0%	3.5%	(26.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	485.7	135.8	38.8%	207.8	143.4
Value Traded (AED Mn)	318.0	73.2	29.9%	227.1	198.7
No. of Trades	6,158	1,375	28.7%	3,364	2,560

Market Breadth	▲ 25	▼ 3	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DXB ENTERTAINMENTS PJSC	0.16	97,351
UNION PROPERTIES PJSC	0.31	72,461
DEYAAR DEVELOPMENT PJSC	0.29	59,060
EMAAR MALLS PJSC	1.19	54,179
Gulf Finance House	0.52	33,360

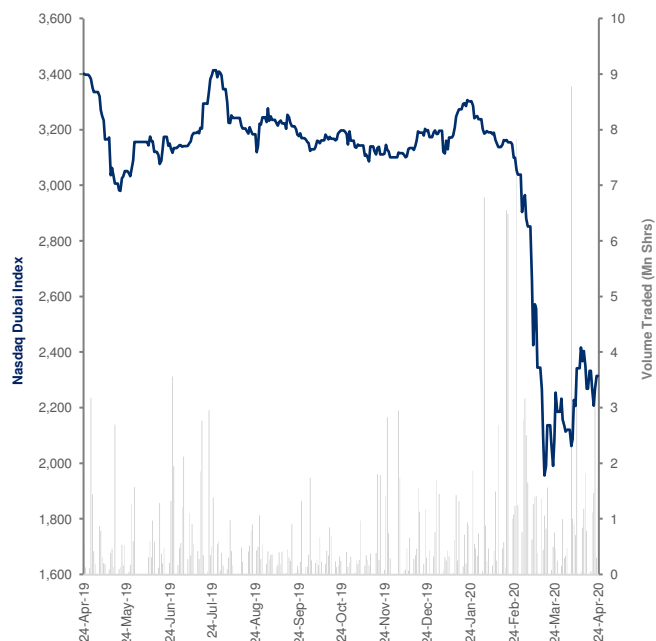
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR MALLS PJSC	1.19	6.25%	64.62
EMAAR DEVELOPMENT	2.15	6.44%	35.28
EMAAR PROPERTIES PJSC	2.45	1.24%	30.68
DUBAI ISLAMIC BANK	3.36	1.20%	25.29
UNION PROPERTIES PJSC	0.31	0.98%	22.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,502.6	0.3%	12.9%	8.0%
Al Baraka Banking Group	336.8	0.0%	(0.4%)	(12.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	13,031.0	1.0%	4.6%	19.8%
Emirates REIT (CEIC) Limited	64.4	1.4%	(16.7%)	(62.5%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,890.6	0.0%	16.6%	7.0%
Nasdaq, Inc.	18,282.0	0.0%	19.4%	3.3%
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.22	1.4%
DP World	15.70	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,314.51	46.56	2.1%	8.4%	(27.3%)
Market Cap (USD Mn)	39,503	125	0.3%	12.9%	8.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.30	(2.9)	(90.7%)	1.3	0.65
Value Traded (USD Mn)	2.13	(30.1)	(93.4%)	13.7	6.39
No. of Trades	58	(47)	(44.8%)	142	140

Market Breadth	▲ 2	▼ 0	= 7
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.70	133
Emirates REIT (CEIC) Limited	0.22	95
ENBD REIT (CEIC) Limited	0.35	72

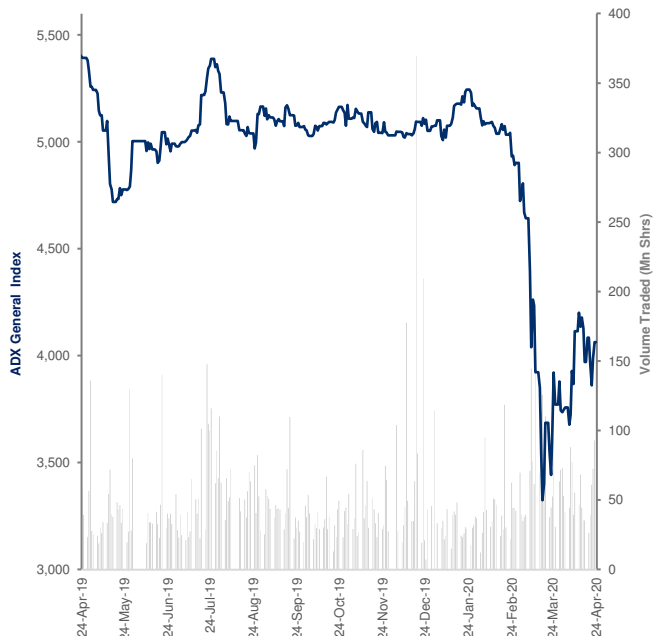
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.70	0.96%	2.08
ENBD REIT (CEIC) Limited	0.35	0.00%	0.03
Emirates REIT (CEIC) Limited	0.22	1.42%	0.02

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	469,325.1	1.5%	8.7%	(14.0%)
Banks	194,023.2	2.4%	6.8%	(29.0%)
Investment & Financial Services	2,712.5	(0.3%)	(2.1%)	(35.2%)
Real Estate	13,754.3	5.1%	2.8%	(26.3%)
Energy	43,135.5	0.7%	4.4%	(8.0%)
Consumer Staples	42,392.4	1.9%	49.1%	200.4%
Industrial	5,791.6	1.1%	2.6%	(13.4%)
Insurance	8,381.0	(0.9%)	(4.0%)	6.4%
Telecommunication	151,270.7	0.5%	6.7%	(8.4%)
Services	7,864.0	0.0%	(3.4%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.22	13.8%
DANA GAS	0.71	6.5%
ALDAR PROPERTIES PJSC	1.58	5.3%
Sharjah Cement Industrial Dev. Co.	0.69	5.2%
ABU DHABI COMMERCIAL BANK	4.42	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL INSURANCE	3.21	(4.2%)
Agthia Group	2.85	(3.7%)
RAS AL KHAIMAH CERAMICS	1.35	(1.5%)
WAHA CAPITAL PJSC	0.77	(1.3%)
ABU DHABI ISLAMIC BANK	3.34	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.58	23,481
ADNOC Distribution	2.75	21,446
DANA GAS	0.71	15,229
SHARJAH ISLAMIC BANK	1.05	6,521
ABU DHABI ISLAMIC BANK	3.34	5,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,062.99	75.93	1.9%	8.8%	(20.0%)
Market Cap (AED Mn)	469,325	7,024	1.5%	8.7%	(14.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	92.8	20.6	28.5%	51.8	50.2
Value Traded (AED Mn)	234.2	64.0	37.6%	152.5	185.5
No. of Trades	2,945	187	6.8%	1,755	1,526

Market Breadth	▲ 16	▼ 5	= 44
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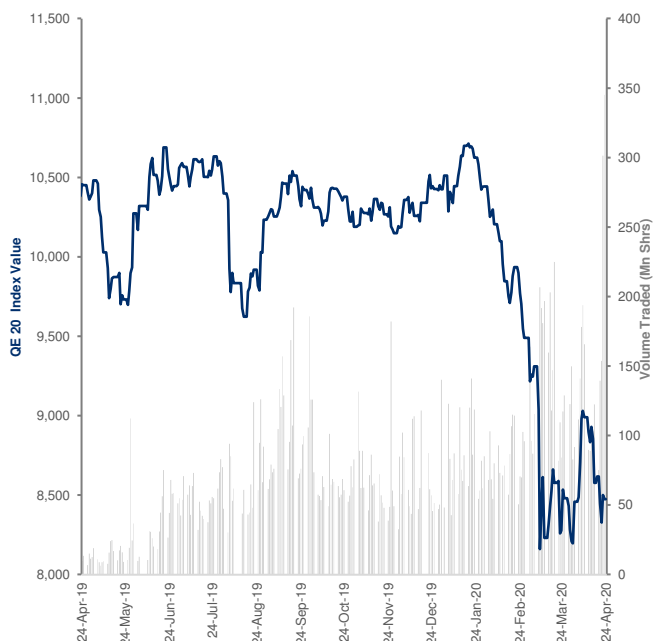
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Distribution	2.75	0.00%	58.95
ALDAR PROPERTIES PJSC	1.58	5.33%	36.57
FIRST ABU DHABI BANK PJSC	11.20	2.75%	34.54
EMIRATES TELECOM GROUP CO	15.18	0.53%	31.37
ABU DHABI COMMERCIAL BANK	4.42	4.49%	24.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	477,489.9	0.2%	3.7%	(18.1%)
Banking & Finance Sector	267,713.5	(0.3%)	1.9%	(14.2%)
Goods & Consumer Services	27,748.1	(2.6%)	1.9%	(21.6%)
Industrial Sector	93,733.3	0.3%	5.9%	(29.8%)
Insurance Sector	10,285.9	(1.1%)	(0.0%)	(29.5%)
Real Estate	32,175.7	4.3%	8.2%	(11.4%)
Telecom	24,057.3	(0.3%)	7.1%	(12.8%)
Transport	21,776.2	5.5%	11.1%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.67	10.0%
Qatar Gas Transport Co Ltd	2.35	6.8%
Salam International Investment	0.29	6.2%
Qatar Navigation QSC	5.20	5.7%
Vodafone Qatar QSC	0.99	4.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.79	(10.0%)
Mannai Corp QSC	2.87	(6.2%)
Islamic Holding Group QSC	1.76	(6.0%)
Dlala Brokerage & Investments	0.53	(6.0%)
United Development Co QSC	0.90	(4.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.67	149,757
Salam International Investment	0.29	37,702
Qatar German Co for Medical De	0.79	21,243
Mazaya Qatar Real Estate Devel	0.59	19,748
Qatar Gas Transport Co Ltd	2.35	16,895

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,473.21	(27.02)	(0.3%)	3.2%	(18.7%)
Market Cap (QAR Mn)	477,490	1,080	0.2%	3.7%	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	345.1	43.6	14.5%	111.8	10.9
Value Traded (QAR Mn)	449.3	26.6	6.3%	278.3	284.5
No. of Trades	11,444	840	7.9%	7,220	5,910

Market Breadth	▲ 14	▼ 27	= 6
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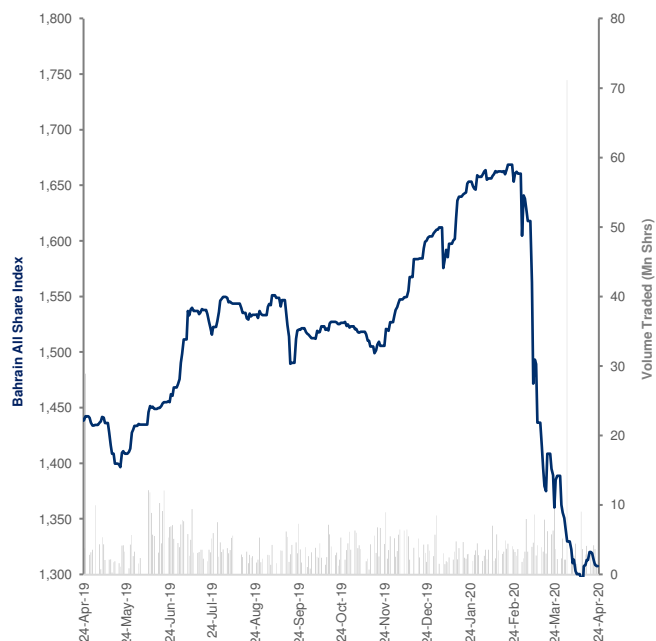
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.67	10.00%	95.22
Qatar National Bank QPSC	17.00	0.30%	45.62
Qatar Gas Transport Co Ltd	2.35	6.82%	39.06
Qatar Fuel QSC	16.03	(3.67%)	27.73
Qatar German Co for Medical De	0.79	(9.97%)	17.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,247.8	(0.1%)	(3.3%)	(18.6%)
Commercial Banks	4,316.3	(0.1%)	(3.3%)	(23.7%)
Investment	1,963.6	0.0%	(5.1%)	(15.8%)
Insurance	144.7	0.0%	(3.0%)	2.5%
Services	1,178.8	(0.7%)	0.4%	(6.4%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	505.6	0.0%	(6.3%)	(17.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.06	3.2%
BBK BSC	0.53	1.0%
GFH FINANCIAL GROUP BSC	0.14	0.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,307.59	(0.94)	(0.1%)	(3.2%)	(18.8%)
Market Cap (BHD Mn)	8,248	(10)	(0.1%)	(3.3%)	(18.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.65	(7.8%)
Ahli United Bank BSC	0.63	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,634.0	(2,022.8)	(55.3%)	4,413.0	5,546.8
Value Traded (BHD '000)	315.2	(383.28)	(54.9%)	928.0	1,442.9
No. of Trades	31	(12)	(27.9%)	64	95

Market Breadth	▲ 3 ▼ 2 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	899
Bahrain Telecommunications Co	0.38	359
BBK BSC	0.53	132
Al Salam Bank-Bahrain BSC	0.06	100
Ahli United Bank BSC	0.63	96

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.38	0.00%	0.14
BBK BSC	0.53	0.96%	0.07
GFH FINANCIAL GROUP BSC	0.14	0.74%	0.05
Ahli United Bank BSC	0.63	(0.48%)	0.02
APM TERMINALS BAHRAIN	1.04	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,801.7	0.7%	0.5%	(11.9%)
Financial	2,984.2	0.6%	0.1%	(15.9%)
Industrial	656.5	1.2%	(0.6%)	(5.4%)
Services	2161.0	0.8%	1.5%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.58	7.7%
Al Anwar Ceramic Tiles Co.	0.13	3.3%
Renaissance Services Co.	0.40	3.1%
Al Anwar Holding	0.07	2.8%
Oman Qatari Telecommunications Co.	0.40	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering and Investment Co	0.10	(5.5%)
Oman Fisheries Co.	0.08	(4.5%)
Al Madina Takaful Co.	0.07	(2.9%)
Phoenix Power Co.	0.05	(1.9%)
Al Jazeera Services Co.	0.15	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.13	696
Bank Muscat	0.31	469
Al Batinah Power Co.	0.06	423
Gulf Investment Services Co.	0.06	256
Al Omaniya Financial Services Co.	0.08	223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,482.08	32.50	0.9%	1.0%	(12.5%)
Market Cap (OMR Mn)	5,801.7	41.0	0.7%	0.5%	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	3,282.7	(3,716.4)	(53.1%)	12,318.4	15,517.4
Value Traded (OMR '000)	444.7	(459.0)	(50.8%)	2,581.1	2,495.5
No. of Trades	294	(48)	(14.0%)	522	486

Market Breadth	▲ 13	▼ 6	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	1.30%	0.15
Al Anwar Ceramic Tiles Co.	0.13	3.31%	0.09
National Bank Of Oman	0.16	0.00%	0.03
Oman Flour Mills	0.58	7.75%	0.03
Al Batinah Power Co.	0.06	0.00%	0.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	430,912.6	2.3%	5.3%	(23.2%)
Banks	147,760.7	2.3%	1.5%	(23.1%)
Basic Resources	14,936.0	3.0%	1.8%	(31.6%)
Chemicals	24,066.8	3.1%	1.9%	(24.7%)
Construction and Materials	14,287.8	2.9%	5.4%	(24.8%)
Financial Services excluding Banks	35,609.9	3.7%	9.3%	(30.7%)
Food and Beverage	7,955.6	4.2%	15.6%	(19.7%)
Healthcare	5,069.6	(6.4%)	(9.6%)	(23.1%)
Industrial Goods, Services, Automobile	36,514.4	4.5%	15.4%	(27.9%)
Media	654.2	6.5%	10.6%	(19.6%)
Oil and Gas	3,022.1	4.0%	8.3%	(35.5%)
Personal and Household Products	31,875.8	0.8%	(1.9%)	(22.7%)
Real Estate	42,783.7	2.7%	7.5%	(28.3%)
Telecommunication	46,198.0	0.6%	14.4%	0.4%
Travel & Leisure	20,178.0	1.5%	5.5%	(20.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. for Financial Inv.	3.61	8.4%
El Nasr Clothes & Textiles	0.61	8.2%
Canal Shipping Agencies Co	9.62	8.0%
Arab Cotton Ginning	1.18	7.8%
United Housing & Development	3.42	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Int'l Pharmaceutical Industries	51.12	(6.4%)
Faisal Islamic Bank of Egypt	11.58	(2.1%)
Housing & Development Bank	29.80	(0.7%)
Credit Agricole Egypt SAE	30.75	(0.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.39	21,880
Ghabbour Auto	1.74	18,163
Pioneers Holding Co. for Financial Inv.	3.61	11,859
Palm Hills Developments SAE	1.18	9,048
Orascom Development Egypt	3.10	8,586

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,120.46	319.13	3.3%	5.5%	(27.5%)
Market Cap (EGP Mn)	430,913	9,759	2.3%	5.3%	(23.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	150.6	25.9	20.7%	88.1	101.6
Value Traded (EGP Mn)	767.6	(629.0)	(45.0%)	512.9	662.0
No. of Trades	21,246	3,612	20.5%	13,746	15,586

Market Breadth

▲ 46 ▼ 4 = 9

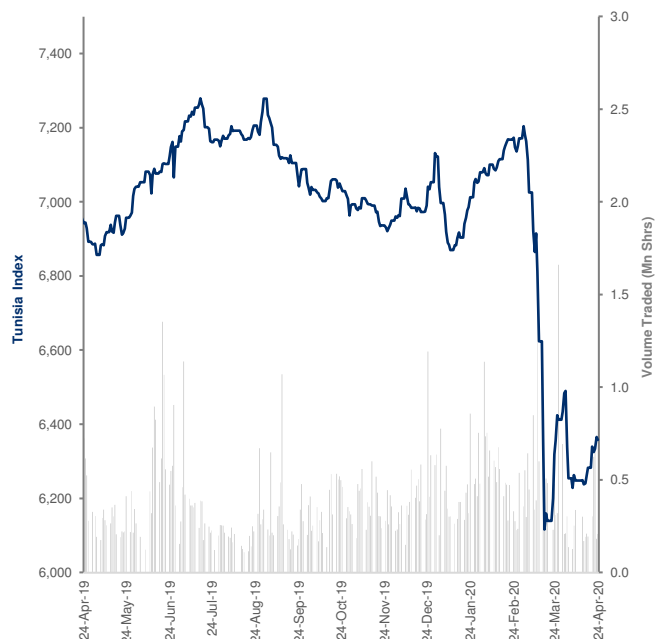
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.02	3.83%	298.12
Pioneers Holding Co. for Financial Inv.	3.61	8.41%	42.75
ElSewedy Electric Co	9.19	3.37%	42.22
Ezz Steel Co SAE	6.56	5.81%	41.39
Talaat Moustafa Group	5.28	2.33%	35.53

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,960.3	0.2%	(0.6%)	(8.7%)
Banking	8,254.3	(0.5%)	(4.0%)	(14.2%)
Insurance	791.7	1.1%	4.8%	(3.2%)
Leasing	486.9	0.5%	(2.0%)	(4.9%)
Financial Services	2,434.8	0.9%	0.5%	(1.0%)
Industrial	1,378.0	0.2%	(2.1%)	(20.7%)
Chemical Industry	413.4	(0.2%)	5.9%	(24.1%)
Food & Beverage	4,593.0	1.4%	6.1%	4.3%
Retailing	1,157.3	(0.4%)	(2.8%)	(2.7%)
Others	1,450.8	(0.4%)	(3.6%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	8.75	2.9%
Societe des Industries Pharmac	5.64	2.9%
Tunis Re	7.54	2.9%
Societe Nouvelle Maison de la	7.20	2.9%
Air Liquide Tunisie	92.00	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.82	(3.0%)
STE Industrielle de Papier et	5.83	(3.0%)
Industries Chimiques du Fluor	59.28	(3.0%)
Societe Magasin General	27.32	(3.0%)
Amen Bank	24.47	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	11.10	52
STE Industrielle de Papier et	5.83	22
SOTUMAG	3.35	20
ADWYA SA	2.91	19
Societe D'Articles Hygieniques	9.09	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,357.40	(8.40)	(0.1%)	(1.9%)	(10.7%)
Market Cap (DT Mn)	20,960	45	0.2%	(0.6%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	207.3	26.1	14.4%	462.8	527.0
Value Traded ('000 DT)	1,797.5	299.5	20.0%	3,458.5	4,228.4
No. of Trades	1,018	(72)	(6.6%)	1,238	7,144

Market Breadth	▲ 15	▼ 25	= 28
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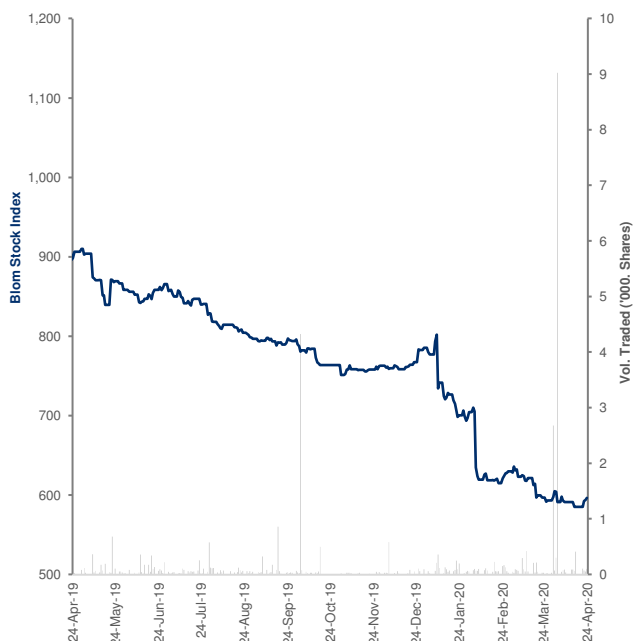
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	11.10	0.45%	0.58
Societe Frigorifique et Brasse	19.81	1.64%	0.31
Societe D'Articles Hygieniques	9.09	1.68%	0.16
STE Industrielle de Papier et	5.83	(3.00%)	0.13
Euro Cycles SA	13.37	(2.41%)	0.09

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,616.3	0.5%	(0.2%)	(12.0%)
Banking & Finance	6,848.0	0.0%	(5.1%)	(26.8%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,459.0	1.6%	11.2%	43.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	10.50	1.9%
Solidere A	10.47	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	596.46	2.6	0.4%	(0.2%)	(24.1%)
Market Cap (USD Mn)	10,616.3	54.0	0.5%	(0.2%)	(12.0%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	96.6	42.1	77.3%	254.1	2,447.3
Value Traded ('000s USD)	768.4	206.8	36.8%	870.3	11,191.6

Market Breadth

▲ 2 ▼ 0 = 23

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	10.47	54
Bank Audi	1.30	26
Solidere B	10.50	16

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.47	1.36%	0.57
Solidere B	10.50	1.94%	0.17
Bank Audi	1.30	0.00%	0.03

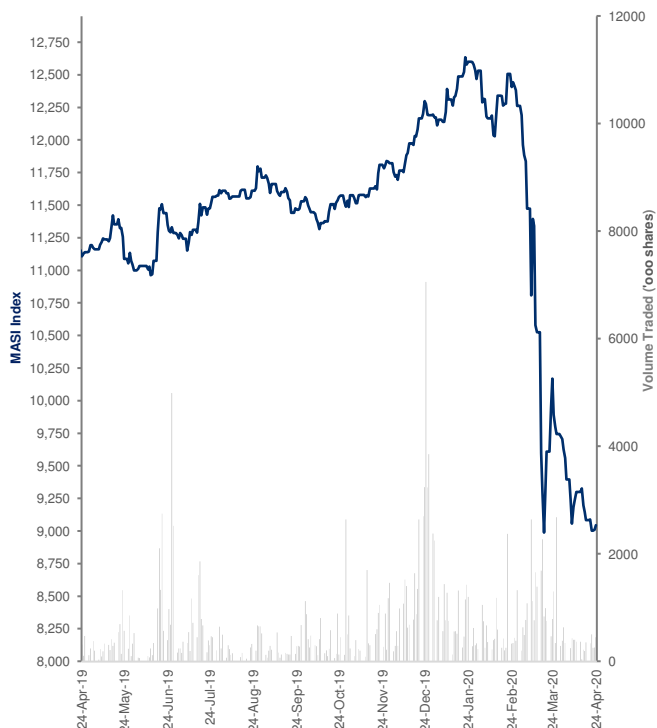
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	429,012.7	0.4%	(6.6%)	(25.3%)
Banking	153,259.6	1.2%	(11.5%)	(31.4%)
Beverages	8,348.7	1.2%	(9.3%)	(24.1%)
Chemicals	1,825.6	1.6%	2.9%	(7.7%)
Construction & Building Material	44,865.7	(0.3%)	(10.9%)	(34.3%)
Distributors	11,670.4	0.9%	(3.4%)	(8.7%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,861.6	0.4%	5.9%	(9.4%)
Food Producers & Processors	19,846.1	(0.5%)	(1.4%)	(22.6%)
Holding Companies	2,540.4	1.8%	(3.3%)	(15.2%)
Insurance	19,487.2	0.1%	(3.0%)	(17.9%)
Investment & other Finance	3,737.9	1.6%	(2.9%)	(17.9%)
Leisures & Hotel	1,131.8	0.0%	(19.4%)	(53.5%)
Materials, Software & Computer	2,969.7	0.6%	(0.7%)	(9.1%)
Mining	8,305.5	(1.3%)	(7.8%)	(40.0%)
Oil & Gas	13,328.6	0.0%	(7.8%)	(8.6%)
Real Estate	2,906.8	1.4%	(14.8%)	(38.5%)
Telecommunications	111,205.6	(0.3%)	(0.4%)	(17.3%)
Transport	686.5	(3.2%)	(21.1%)	(34.9%)
Utilities	2,720.0	(0.9%)	(10.5%)	(23.7%)
Forestry & Paper	43.5	0.0%	(3.8%)	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	465.00	3.8%
Disway	309.95	3.3%
Bank of Africa	128.90	3.1%
Eqdom	1180.00	3.1%
Douja Promotion Groupe Addoha	5.78	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	924.50	(4.0%)
Ennaki Automobiles	25.86	(3.8%)
CTM	560.00	(3.2%)
Colorado SA	46.00	(2.1%)
Credit Immobilier et Hotelier	225.50	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
ATLANTA	58.99	111.5
Douja Promotion Groupe Addoha	5.78	93.4
Auto Hall	61.00	79.4
Maroc Telecom	126.50	78.0
Attijariwafa Bank	330.00	34.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,043.75	33.95	0.4%	(6.8%)	(25.7%)
Market Cap (MAD Mn)	429,013	1,587	0.4%	(6.6%)	(25.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (000 Shares)	450.9	194.4	75.8%	702.1	356.5
Value Traded (MAD Mn)	64.70	28.89	80.7%	141.3	34.6

Market Breadth	▲ 14	▼ 13	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	330.00	1.23%	11.37
Cie Miniere de Touissit	924.50	(4.00%)	10.71
Maroc Telecom	126.50	(0.28%)	9.87
Societe Des Boissons du Maroc	2017.00	1.82%	9.48
ATLANTA	58.99	1.85%	6.68

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest