

MENA Markets Daily Report

February 23, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15	MENA Countries						
	Kuwait	Premier Market Index	▲	6,871.28	1.4%	(1.5%)	32.4%
	Kuwait	Main 50 Index	▲	4,962.26	0.7%	NA	NA
	Kuwait	Main Market Index	▲	4,836.24	0.5%	(1.5%)	3.6%
	Kuwait	All Share Index	▲	6,188.37	1.2%	(1.5%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	8,007.39	0.5%	(4.6%)	7.2%
	UAE-Dubai	DFM General Index	▲	2,737.51	0.3%	(1.0%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,155.36	(0.2%)	(0.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	5,033.15	(0.8%)	(0.8%)	3.3%
	Qatar	QE 20 Index	▲	9,934.10	0.6%	(4.7%)	1.2%
	Bahrain	Bahrain All Share	▲	1,668.58	0.3%	3.6%	20.4%
	Oman	MSM 30 Index	▲	4,191.63	0.4%	5.3%	(7.9%)
	Egypt	EGX 30	▲	13,720.65	0.2%	(1.7%)	7.1%
	Jordan	ASE Index	▼	1,850.27	(0.2%)	1.9%	(4.9%)
	Lebanon	Blom Stock Index	▼	614.91	(0.9%)	(21.7%)	(19.6%)
	Tunisia	Tunisia Index	▼	7,168.03	(0.0%)	0.6%	(2.1%)
	Morocco	MASI	▲	12,506.96	1.9%	2.8%	7.1%
	Syria	DSE Weighted Index	▼	6,331.12	(0.5%)	8.5%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▲	3,039.67	0.3%	(0.3%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,524.71	(0.7%)	(1.6%)	44.9%
	India	SENSEX	▼	41,170.12	(0.4%)	(0.2%)	14.4%
	Brazil	BOVESPA Stock Index	▼	113,681.40	(0.8%)	(1.7%)	31.6%
	Mexico	BOLSA Index	▲	44,802.54	0.1%	2.9%	4.6%
	Korea	KOSPI Index	▼	2,162.84	(1.5%)	(1.6%)	7.7%
	Taiwan	TAIEX Index	▼	11,686.35	(0.3%)	(2.6%)	23.3%
	Global Markets						
	World	MSCI World Index	▼	2,402.80	(0.7%)	1.9%	25.2%
	Asia	MSCI Asia Pacific	▼	166.44	(0.5%)	(2.5%)	16.3%
	Europe	DJ Stoxx 600	▼	428.07	(0.5%)	2.9%	23.2%
	Europe	FTSEurofirst 300	▼	1,667.89	(0.5%)	2.7%	22.0%
	Emerging Markets	MSCI EM Index	▼	1,084.22	(1.0%)	(2.7%)	15.4%
	U.S.A	S&P 500	▼	3,337.75	(1.1%)	3.3%	28.9%
	U.S.A	DJIA	▼	28,992.41	(0.8%)	1.6%	22.3%
	U.S.A	NASDAQ Composite	▼	9,576.59	(1.8%)	6.7%	35.2%
	UK	FTSE 100	▼	7,403.92	(0.4%)	(1.8%)	12.1%
	Germany	DAX	▼	13,579.33	(0.6%)	2.5%	25.5%
	Japan	NIKKEI 225	▼	23,386.74	(0.4%)	(1.1%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	27,308.81	(1.1%)	(3.1%)	9.1%
	Commodities						
	Oil	OPEC Crude	▲	58.94	1.0%	(13.3%)	31.8%
	Oil	Brent	▼	58.50	(1.4%)	(11.4%)	22.7%
	Oil	Kuwait	▼	59.02	(1.5%)	(11.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.91	(0.8%)	(11.7%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,643.41	1.5%	8.3%	18.3%

Source: Bloomberg & Kamco Research

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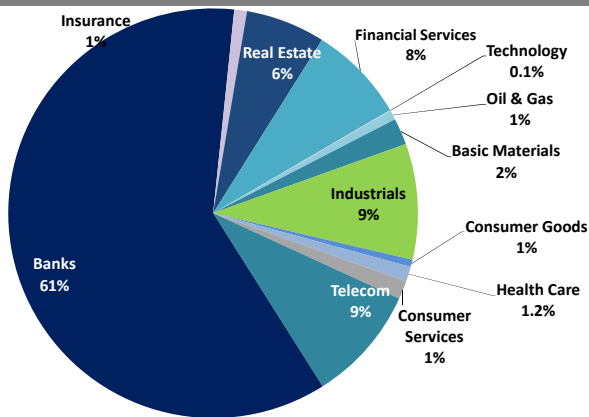
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,687.1	16.7	12.1%
2- Kuwait Finance House	5,644.0	22.7	12.5%
3- Ahli United Bank - Bahrain	2,921.9	13.2	17.9%
4- Zain	2,492.4	11.7	16.7%
5- Boubyan Bank	1,871.8	30.7	10.8%
6- Agility (PWC Logistics)	1,433.3	16.7	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	922.6	16.6	12.1%
9- Gulf Bank	905.3	17.7	8.0%
10- Burgan Bank	787.5	10.0	10.6%
Total	24,662	16.65	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.072	0.010	15.5%
First Dubai For Real Estate Development	0.051	0.005	10.9%
Al Massaleh Real Estate Co.	0.034	0.003	9.7%
Gulf Franchising Co.	0.068	0.005	7.1%
National Shooting Co.	0.011	0.001	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.055	(0.006)	(10.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.043	(0.005)	(10.0%)
Future Kid Entertainment and R.E Co.	0.095	(0.011)	(10.0%)
Al-Mal Investment Co.	0.013	(0.001)	(6.5%)
KGL Logistics Co.	0.040	(0.002)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
KGL Logistics Co.	0.040	(5.5%)	15,398,581
Arzan Financial Group For Fin. & Invest.	0.042	2.9%	14,347,879
Ahli United Bank - Bahrain	0.333	1.5%	7,768,108
AAN Digital Services Co.	0.013	0.0%	7,658,313
Kuwait Finance House	0.809	1.5%	7,458,420

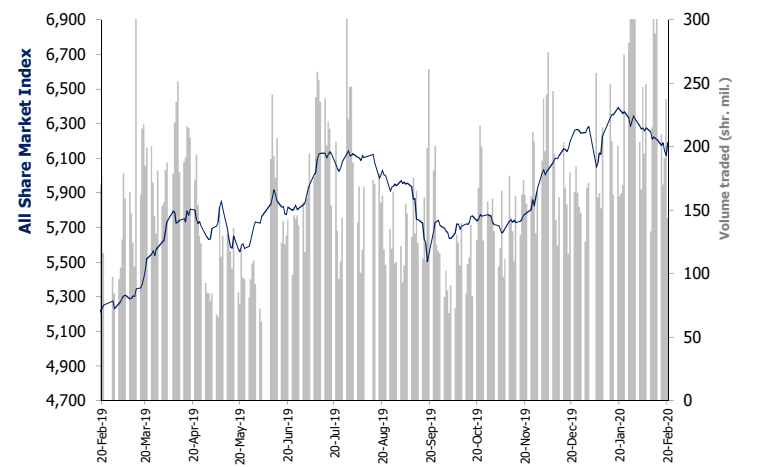
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,829.1	▲	1.2%	(2.1%)	(1.4%)
Oil & Gas	269.1	▲	0.6%	(0.0%)	4.4%
Basic Materials	751.9	▲	0.4%	(7.3%)	(6.9%)
Industrials	3,278.3	▲	1.0%	(1.3%)	(0.4%)
Consumer Goods	196.8	▲	1.4%	0.6%	(0.3%)
Health Care	422.1	=	0.0%	(1.7%)	(3.8%)
Consumer Services	519.0	▼	(0.4%)	(3.7%)	(6.0%)
Telecommunications	3,292.1	▲	2.3%	0.0%	(3.7%)
Banks	21,715.0	▲	1.2%	(2.7%)	(1.3%)
Insurance	359.3	▲	0.6%	2.0%	3.4%
Real Estate	2,255.3	▲	1.2%	(1.0%)	0.3%
Financial Services	2,746.5	▲	0.8%	(1.7%)	(0.8%)
Technology	23.7	▼	(0.8%)	7.2%	(3.1%)

Market Breadth	▲ 77	▼ 32	■ 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,871.28	96.3	1.4%	(2.3%)	(1.5%)
Main 50 Index	4,962.26	35.1	0.7%	NA	NA
Main Market Index	4,836.24	24.5	0.5%	(1.7%)	(1.5%)
All Share Market Index	6,188.37	72.3	1.2%	(2.2%)	(1.5%)
Market Cap (KWD Mn)	35,829.11	417.9	1.2%	(2.1%)	(1.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

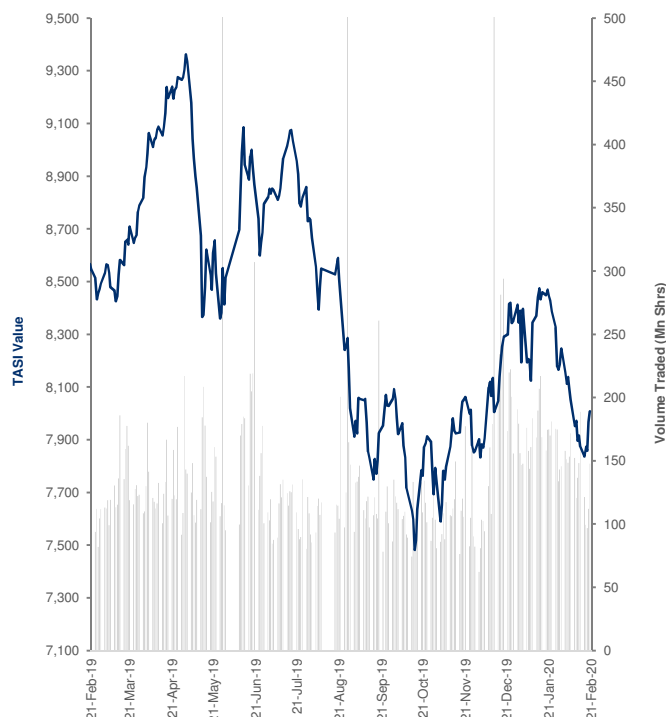
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	143.7	(93.5)	(39.4%)	230.4	88.6
Value Traded (KWD Mn)	31.6	(10.1)	(24.2%)	40.2	16.9
No. of Trades	7,227	(3,313)	(31.4%)	8,629	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.025	0.7%	6,031,530
Kuwait Finance House	0.809	1.5%	6,009,527
Ahli United Bank - Bahrain	0.333	1.5%	2,570,798
Zain	0.576	2.7%	2,440,157
Commercial Bank of Kuwait	0.500	0.0%	2,013,335

Saudi Tadawul Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,581,981.4	0.7%	(1.9%)	(4.9%)
Energy	6,762,361.9	0.7%	(1.5%)	(4.6%)
Materials	499,594.1	0.9%	(4.1%)	(7.8%)
Capital Goods	13,143.8	0.4%	0.2%	2.3%
Commercial & Professional Svc	9,171.2	(1.1%)	(0.8%)	(0.4%)
Transportation	14,634.4	0.3%	(1.1%)	5.1%
Consumer Durables & Apparel	2,957.3	0.6%	(2.2%)	2.9%
Consumer Services	24,395.9	1.0%	1.9%	6.5%
Media	6,351.5	0.3%	(0.7%)	(2.1%)
Retailing	34,067.1	0.7%	(1.5%)	1.1%
Food & Staples Retailing	9,223.0	(0.4%)	(0.7%)	8.8%
Food & Beverages	77,402.1	(0.7%)	(0.8%)	(2.2%)
Health Care Equipment & Svc	22,642.4	2.4%	4.1%	4.0%
Pharma, Biotech & Life Science	3,384.0	(0.4%)	(1.1%)	3.5%
Banks	649,435.8	0.0%	(3.5%)	(5.9%)
Diversified Financials	30,109.3	0.2%	(1.5%)	(0.0%)
Insurance	40,156.3	0.3%	(1.3%)	2.4%
Telecommunication Services	203,509.8	1.3%	(3.4%)	(11.5%)
Utilities	75,130.0	0.3%	(11.7%)	(13.2%)
REITs	15,379.2	0.2%	(2.6%)	3.8%
Real Estate Mgmt & Dev't	88,066.8	1.8%	0.5%	0.2%
Software & Services	865.6	3.4%	16.6%	21.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	32.10	8.8%
Ash-Sharqiyah Development Co	84.50	6.6%
Jabal Omar Development Co	28.50	5.8%
Middle East Healthcare Co	32.20	4.4%
Umm Al-Qura Cement Co	28.20	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Banque Saudi Fransi	35.15	(3.2%)
Ataa Educational Co	37.00	(2.5%)
Saudi Cement Co	62.40	(2.5%)
Tabuk Agriculture	9.56	(2.4%)
Baazeem Trading Co	41.85	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.73	10,381
Alinma Bank	24.76	8,899
Saudi Arabian Oil Co	33.65	7,184
Jabal Omar Development Co	28.50	5,329
Al Rajhi Bank	65.50	4,210

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,007.39	39.79	0.5%	(2.9%)	(4.6%)
Market Cap (SAR Mn)	8,581,981	60,013	0.7%	(1.9%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	147.7	35.8	32.0%	156.8	117.3
Value Traded (SAR Mn)	3,825.2	989.0	34.9%	3,677.8	2,775.4
No. of Trades	161,656	16,325	11.2%	165,594	102,584

Market Breadth	▲ 122	▼ 58	= 20
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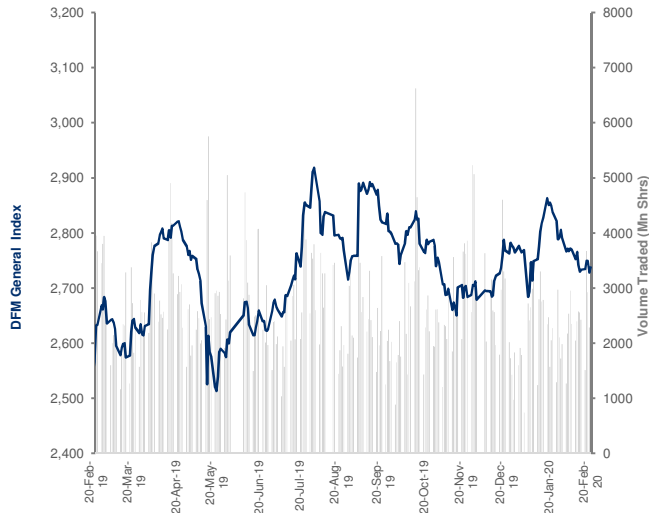
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	65.50	0.92%	275.01
Saudi Arabian Oil Co	33.65	0.75%	241.05
Alinma Bank	24.76	0.24%	220.72
Ash-Sharqiyah Development Co	84.50	6.56%	211.47
Saudi Basic Industries Corp	84.00	1.33%	167.39

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,928.4	0.5%	(1.4%)	0.8%
Banking	210,362.2	0.5%	(2.2%)	2.3%
Consumer Staples	16,495.5	0.5%	(1.9%)	(3.4%)
Investment & Financial	5,180.1	(0.0%)	3.9%	2.2%
Insurance	74,208.7	0.2%	(3.5%)	(5.4%)
Industrial	24,593.6	(0.1%)	0.4%	(1.7%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,328.9	0.5%	(0.3%)	0.5%
Transportation	28,633.5	1.8%	7.9%	12.8%
Services	7,984.7	(0.9%)	3.8%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.51	14.8%
ARABTEC HOLDING CO PJSC	0.83	3.4%
DUBAI ISLAMIC INSURANCE CO	0.43	2.6%
GULF NAVIGATION HOLDING PJSC	0.47	2.4%
DAMAC PROPERTIES DUBAI CO	0.67	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
SHUAA CAPITAL	0.80	(3.1%)
AL-MADING FOR FINANCE AND INVESTMENT	0.19	(2.6%)
Al Salam Bank - Bahrain	0.96	(2.5%)
DAR AL TAKAFUL	0.62	(1.7%)
TAKAFUL EMARAT INSURANCE	1.30	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.22	18,500
DEYAAR DEVELOPMENT PJSC	0.34	18,288
AIR ARABIA PJSC	1.57	6,610
DUBAI ISLAMIC BANK	5.67	5,733
ARAMEX PJSC	3.50	5,466

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,737.51	9.46	0.35%	(1.9%)	(1.0%)
Market Cap (AED Mn)	375,928	1,779	0.5%	(1.4%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	95.4	(46.3)	(32.7%)	136.9	119.1
Value Traded (AED Mn)	180.9	56.4	45.3%	184.5	157.3
No. of Trades	1,979	(304)	(13.3%)	2,335	2,367

Market Breadth	▲ 17	▼ 14	= 37
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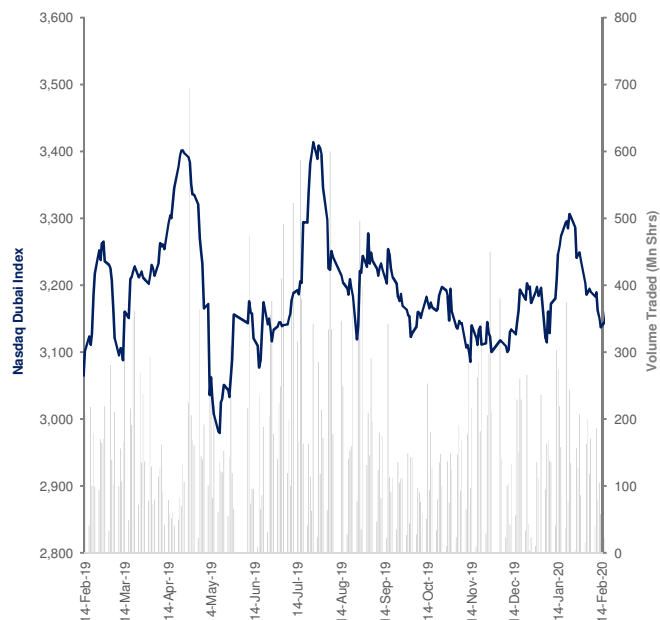
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	12.95	1.57%	42.75
DUBAI ISLAMIC BANK	5.67	(0.53%)	32.63
EMAAR PROPERTIES PJSC	3.89	(0.26%)	20.50
ARAMEX PJSC	3.50	0.00%	19.13
COMMERCIAL BANK OF DUBAI	3.98	0.76%	14.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,075.6	0.8%	7.1%	9.6%
Al Baraka Banking Group	395.2	(0.0%)	1.9%	2.6%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	56.9	(0.0%)	(10.8%)	6.3%
DP World	13,612.0	2.5%	17.1%	25.2%
Emirates REIT (CEIC) Limited	109.4	(2.7%)	(13.1%)	(36.4%)
ENBD REIT (CEIC) Limited	106.8	0.0%	2.4%	(11.6%)
Hikma Pharmaceuticals GDR	5,918.6	(0.0%)	(5.0%)	(8.1%)
Nasdaq, Inc.	19,046.9	(0.0%)	5.4%	7.6%
Orascom Construction Limited	712.2	0.0%	1.7%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	16.40	2.5%

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.37	(2.7%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	16.40	4,033
ENBD REIT (CEIC) Limited	0.42	2,047
Emirates REIT (CEIC) Limited	0.37	411

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,155.36	(7.09)	(0.2%)	(2.5%)	(0.9%)
Market Cap (USD Mn)	40,076	329	0.8%	7.1%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	6.49	(0.1)	(1.0%)	1.1	0.29
Value Traded (USD Mn)	65.90	(25.3)	(27.8%)	8.6	2.90
No. of Trades	396	179	82.5%	144	138

Market Breadth	▲ 1 ▼ 1 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	16.40	2.50%	64.89
ENBD REIT (CEIC) Limited	0.42	0.00%	0.86
Emirates REIT (CEIC) Limited	0.37	(2.67%)	0.15

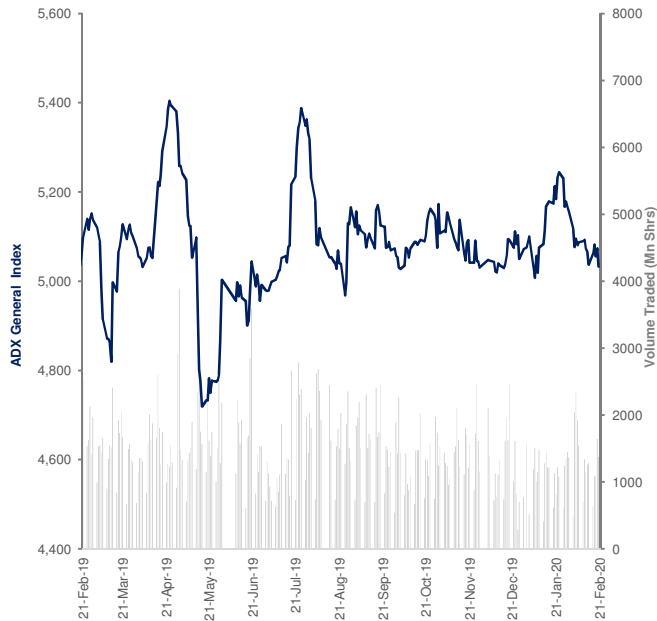
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	551,150.4	(0.7%)	(1.6%)	1.0%
Banks	265,272.9	(1.1%)	(3.5%)	(3.0%)
Inv. & Financial Services	3,814.2	(1.8%)	(2.4%)	(8.9%)
Real Estate	19,265.0	(0.1%)	0.1%	3.2%
Energy	48,971.0	0.2%	1.2%	4.5%
Consumer Staples	27,620.2	(0.4%)	3.5%	95.7%
Industrial	7,001.7	(0.3%)	2.2%	4.7%
Insurance	8,058.4	(0.1%)	4.8%	2.3%
Telecommunication	161,975.0	(0.3%)	(0.5%)	(1.9%)
Services	9,172.0	(0.0%)	(1.8%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CERAMICS	1.86	0.5%
METHAQ TAKAFUL INSURANCE	0.71	0.4%
ADNOIC Distribution	3.06	0.3%
RAK PROPERTIES	0.45	0.2%
ABU DHABI NATIONAL ENERGY CO	0.73	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
AXA GREEN INSURANCE	0.65	(5.8%)
Umm Al-Qaiwain General Investment Co	0.90	(5.3%)
RAS AL KHAIMAH CEMENT CO PSC	0.65	(3.0%)
ESHRAQ PROPERTIES CO PJSC	0.33	(2.1%)
NATIONAL BANK OF RAS AL-KHAI	4.77	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOIC Distribution	3.06	4,555
FIRST ABU DHABI BANK PJSC	14.62	3,891
ESHRAQ PROPERTIES CO PJSC	0.33	3,390
ABU DHABI NATIONAL ENERGY CO	0.73	3,168
ABU DHABI ISLAMIC BANK	5.71	1,949

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,033.15	(40.68)	(0.8%)	(2.4%)	(0.8%)
Market Cap (AED Mn)	551,150	(3,685)	(0.7%)	(1.6%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	30.2	(88.1)	(74.5%)	36.9	35.2
Value Traded (AED Mn)	147.5	(177.1)	(54.6%)	124.3	166.9
No. of Trades	1,374	(269)	(16.4%)	1,200	1,528

Market Breadth	▲ 5	▼ 17	= 43
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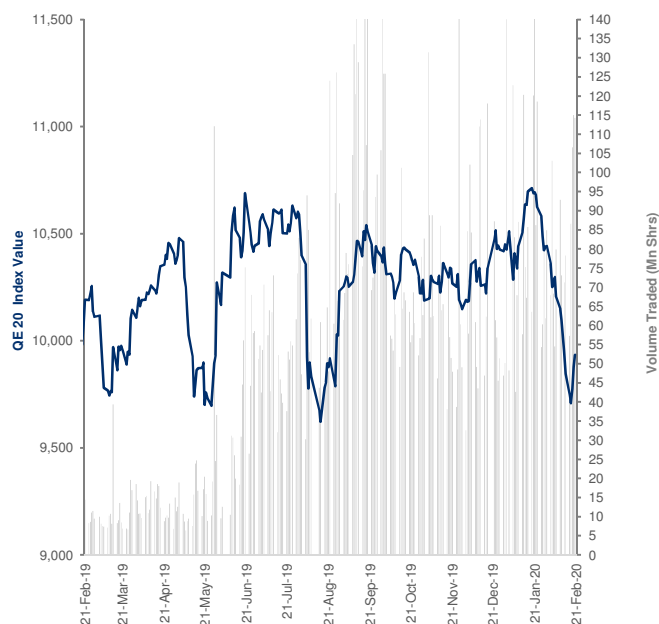
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	14.62	(1.22%)	57.29
EMIRATES TELECOM GROUP CO	16.18	(0.37%)	28.21
ADNOIC Distribution	3.06	0.33%	13.94
ABU DHABI COMMERCIAL BANK	7.58	(1.56%)	11.19
ABU DHABI ISLAMIC BANK	5.71	(0.35%)	11.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	549,479.6	0.3%	(5.2%)	(5.7%)
Banking & Finance Sector	305,393.0	0.5%	(3.3%)	(2.1%)
Goods & Consumer Services	32,333.0	0.4%	(6.8%)	(8.7%)
Industrial Sector	115,578.2	(0.2%)	(9.0%)	(13.5%)
Insurance Sector	13,980.0	(0.4%)	(4.9%)	(4.2%)
Real Estate	33,694.4	0.2%	(7.9%)	(7.2%)
Telecom	26,434.8	1.1%	(3.5%)	(4.2%)
Transport	22,066.0	1.1%	(5.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.30	9.6%
Mazaya Qatar Real Estate Devel	0.70	4.0%
Zad Holding Co	14.42	3.0%
Al Khalij Commercial Bank QPSC	1.35	1.7%
Mesaieed Petrochemical Holding	1.90	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.57	(7.2%)
Widam Food Co	6.36	(2.1%)
Qatar First Bank	1.05	(1.8%)
Islamic Holding Group QSC	1.76	(1.4%)
National Leasing	0.80	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	0.57	12,652
Masraf Al Rayan QSC	4.15	11,932
Ezdan Holding Group QSC	0.58	11,230
United Development Co QSC	1.27	10,232
Doha Bank QPSC	2.30	7,749

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,934.10	55.76	0.6%	(4.9%)	(4.7%)
Market Cap (QAR Mn)	549,480	1,903.7	0.3%	(5.2%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	114.3	(0.7)	(0.6%)	82.8	9.2
Value Traded (QAR Mn)	349.4	16.3	4.9%	226.9	257.9
No. of Trades	7,121	(1,350)	(15.9%)	5,286	5,970

Market Breadth	▲ 24	▼ 19	= 4
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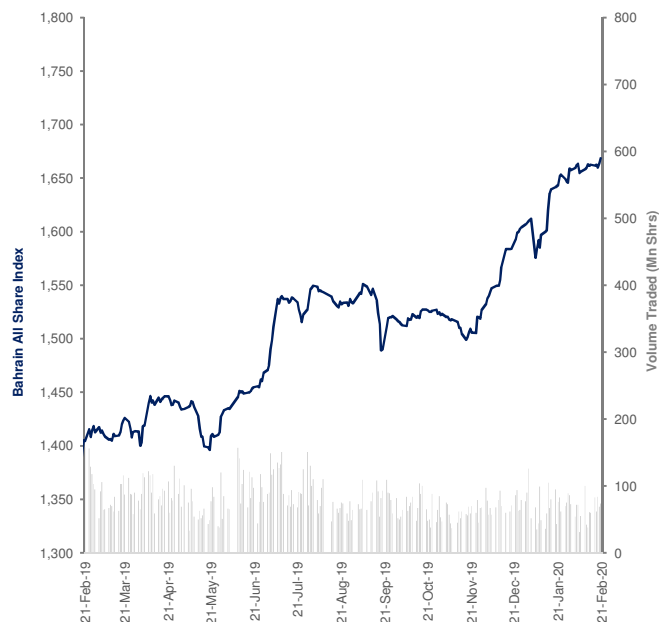
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.50	0.00%	73.16
Masraf Al Rayan QSC	4.15	0.10%	49.72
Qatar Islamic Bank SAQ	16.70	0.97%	29.53
Doha Bank QPSC	2.30	9.57%	17.41
Al Meera Consumer Goods Co QSC	15.51	0.06%	16.90

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,652.7	0.3%	(0.3%)	2.9%
Commercial Banks	5,807.5	0.3%	(1.8%)	2.7%
Investment	1,663.7	0.7%	1.8%	0.7%
Insurance	114.7	(0.0%)	4.7%	7.2%
Services	1,296.8	0.2%	2.8%	3.1%
Hotels & Tourism	118.9	(1.5%)	15.2%	15.7%
Industrial	649.0	0.0%	(1.1%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	13.6%
Ithmaar Holding BSC	0.05	9.3%
APM TERMINALS BAHRAIN	1.39	0.7%
Seef Properties BSC	0.21	0.5%
Ahli United Bank BSC	1.08	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.42	(1.9%)
BBK BSC	0.63	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	1.08	1,507
Al Salam Bank-Bahrain BSC	0.10	1,308
Bahrain Telecommunications Co	0.40	463
Khaleeji Commercial Bank BSC	0.05	443
Ithmaar Holding BSC	0.05	285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,668.58	4.40	0.3%	0.7%	3.6%
Market Cap (BHD Mn)	9,653	27	0.3%	(0.3%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,428.4	0.7	19.9%	3,124.6	5,816.0
Value Traded (BHD '000)	1,125.0	0.4	45.2%	882.5	1,426.7
No. of Trades	74	5	7.2%	67	98

Market Breadth	▲ 7	▼ 2	= 34
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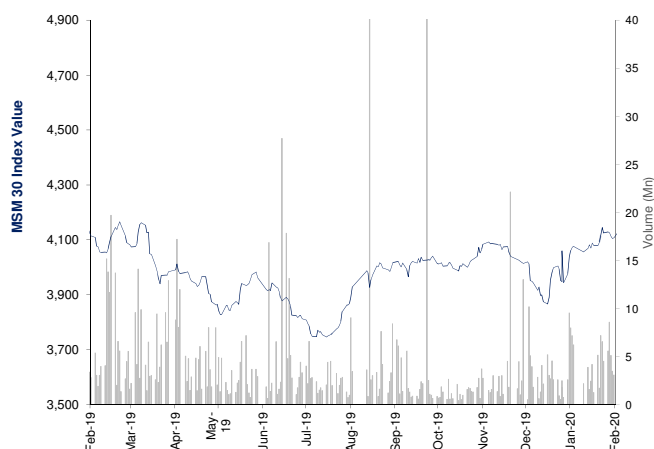
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.08	0.47%	0.61
Bahrain Telecommunications Co	0.40	0.25%	0.19
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.13
APM TERMINALS BAHRAIN	1.39	0.65%	0.07
BBK BSC	0.63	(0.16%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,074	0.8%	3.9%	5.3%
Financial	1,800	0.4%	2.6%	3.7%
Industrial	230	0.7%	11.8%	16.8%
Services	1,044	1.5%	4.7%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Vision Insurance	0.105	5.0%	20118
Oman Telecommunication Co.	0.684	3.6%	400,463
Oman Cement Co.	0.275	1.5%	11,226
Bank Muscat	0.456	0.9%	646,407
Raysut Cement	0.528	0.8%	7,518

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Chlorine	0.340	(2.3%)	2,210
Sohar International Bank	0.110	(1.8%)	5,007
Ooredoo	0.524	(0.8%)	140,274

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,191.63	16.86	0.4%	2.8%	5.3%
Market Cap (OMR Mn)	3,074.00	24.89	0.8%	3.9%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,993	(448)	(13.0%)	3,833	4,994
Value Traded (OMR '000)	1,276	83	6.9%	1,124	1,201
No. of Trades	275	41	17.5%	228	164

Market Breadth	▲	5	▼	3	=	10
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.456	0.9%	1,418,822
Oman Telecommunication Co.	0.684	3.6%	586,467
Al Anwar Holding*	0.085	0.0%	323,124
Ooredoo	0.524	(0.8%)	267,973
Vision Insurance	0.105	5.0%	191,600

Source: KAMCO Research

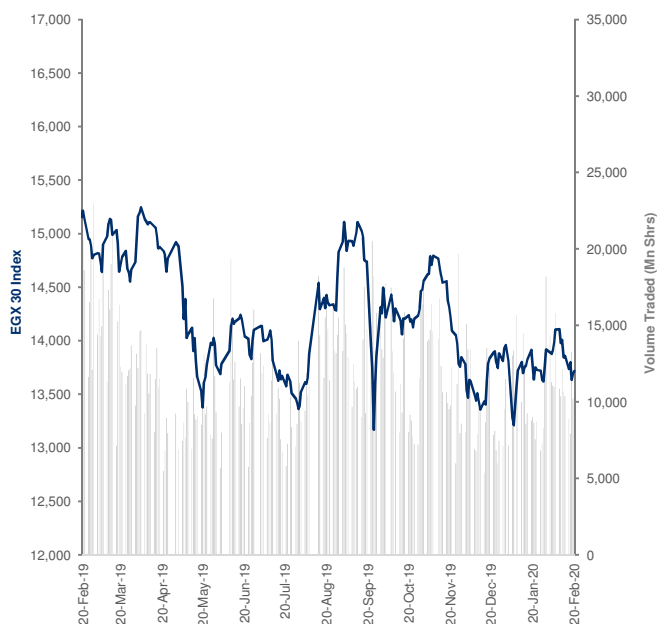
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.456	0.9%	646.4
Oman Telecommunication Co.	0.684	3.6%	400.5
Ooredoo	0.524	(0.8%)	140.3
Al Anwar Holding*	0.085	0.0%	27.5
Vision Insurance	0.105	5.0%	20.1

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	549,589.3	0.3%	(3.7%)	(2.1%)
Banking & Finance	200,801.5	0.2%	0.7%	4.5%
Basic Resources	19,284.8	2.0%	(8.2%)	(11.7%)
Chemical	28,919.0	(0.8%)	(10.7%)	(9.5%)
Construction & Material	18,162.3	0.5%	(3.0%)	(4.4%)
Financial Services	48,366.2	0.4%	(1.3%)	(5.9%)
Food & Beverage	9,701.2	(1.9%)	(9.9%)	(2.1%)
Healthcare & Pharma.	7,239.4	(0.1%)	2.8%	9.8%
Ind. Goods, Services, Auto.	43,400.4	1.2%	(9.9%)	(14.4%)
Media	862.8	1.6%	1.1%	6.1%
Oil & Gas	4,158.6	0.3%	(11.8%)	(11.3%)
Personal & Household	41,211.2	0.3%	3.5%	(0.0%)
Real Estate	55,481.4	0.0%	(4.1%)	(7.0%)
Telecommunication	49,081.2	0.6%	(14.0%)	6.7%
Travel & Leisure	22,919.1	0.2%	(5.0%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.03	8.6%
El Nasr Clothes & Textiles	0.87	8.0%
Amer Group Holding	0.66	6.7%
Egyptian Resorts Co	2.43	5.7%
Egyptians for Housing & Dev. Co.	2.64	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	8.50	(2.3%)
Misr Beni Suef Cement Co	14.97	(2.0%)
United Housing & Development	3.51	(1.4%)
Orascom Development Egypt	5.07	(1.2%)
About Kir Fertilizers & Chemicals	18.81	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.66	14,878
Palm Hills Developments SAE	1.49	11,547
Egyptian Iron & Steel Co	2.03	8,660
El Nasr Clothes & Textiles	0.87	6,738
Egypt Kuwait Holding Co SAE	1.23	2,909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	13,720.65	25.66	0.2%	(1.4%)	(1.7%)
Market Cap (EGP Mn)	549,589	1,645	0.3%	(3.7%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	72.1	12.7	21.5%	61.4	131.4
Value Traded (EGP Mn)	476.1	(30.9)	(6.1%)	399.2	766.6
No. of Trades	9,804	(406)	(4.0%)	10,877	18,419

Market Breadth	▲ 35	▼ 14	= 11
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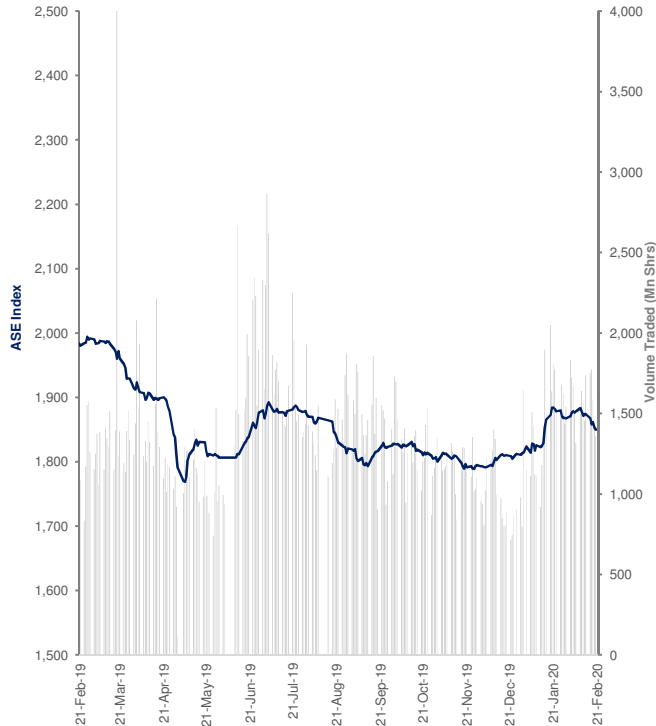
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	86.02	0.06%	176.43
Eastern Co SAE	15.55	0.00%	41.71
Credit Agricole Egypt SAE	44.00	2.33%	37.14
Telecom Egypt Co	12.25	1.32%	20.80
Egyptian Iron & Steel Co	2.03	8.56%	17.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,081.5	(0.3%)	(3.0%)	(0.9%)
Banks	8,049.2	(0.3%)	(4.1%)	(2.5%)
Insurance	86.2	0.0%	(2.1%)	0.4%
Diversified Financial Services	144.7	0.5%	8.6%	2.1%
Real Estate	163.3	(0.6%)	0.1%	3.9%
Health Care Services	24.4	3.8%	0.0%	(3.7%)
Educational Services	202.7	0.6%	(3.3%)	(1.6%)
Hotels and Tourism	88.6	0.0%	(0.8%)	4.4%
Transportation	158.7	0.1%	1.3%	4.9%
Technology & Communications	305.8	(0.2%)	(0.0%)	4.5%
Media	2.7	0.0%	(6.9%)	12.5%
Utilities & Energy	539.0	0.4%	0.4%	4.5%
Commercial Services	26.0	0.0%	4.3%	9.1%
Pharmaceutical & Medical Ind.	31.6	(0.8%)	(12.5%)	(5.2%)
Chemical Industries	11.8	(0.4%)	3.6%	14.5%
Food & Beverages	55.4	1.1%	(4.2%)	(3.8%)
Tobacco & Cigarettes	835.2	(1.4%)	4.0%	10.1%
Mining & Extraction Industries	258.8	0.9%	(9.1%)	(8.1%)
Engineering & Construction	19.8	(2.5%)	(5.1%)	(5.5%)
Electrical Industries	4.4	6.1%	(0.6%)	8.5%
Textiles , Leathers & Clothings	73.3	0.2%	(1.1%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.15	7.1%
EMMAR INVESTMENTS & REAL EST	0.17	6.3%
AL AMAL FINANCIAL INVESTMENT	0.68	4.6%
AL-BILAD MEDICAL SERVICES	0.70	4.5%
BARTER CO FOR INVESTMENT & T	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
READY MIX CONCRETE & CONSTR	0.36	(5.3%)
IHDATHIAT REAL ESTATE CO	0.60	(4.8%)
PREMIER BUSINESS AND PROJECT	0.77	(3.8%)
NATL PORTFOLIO SECURITIES	0.63	(3.1%)
AL FARIS NATIONAL COMP FOR I	1.30	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	1.01	766
ARAB BANK PLC	5.58	395
UNION INVESTMENT CORP	1.19	294
ARAB ELECTRICAL INDUSTRIES	0.51	189
NATIONAL CABLE & WIRE MANUF	0.15	166

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,850.27	(3.07)	(0.2%)	(0.9%)	1.9%
Market Cap (JD Mn)	11,081.46	(29.11)	(0.3%)	(3.0%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,019.1	0.0	1.0%	3,273.5	2,235.5
Value Traded (JD '000)	4,562.7	0.6	15.2%	4,035.4	3,420.6
No. of Trades	1,358	(73)	(5.1%)	1,519	1,328

Market Breadth	▲ 25	▼ 17	= 81
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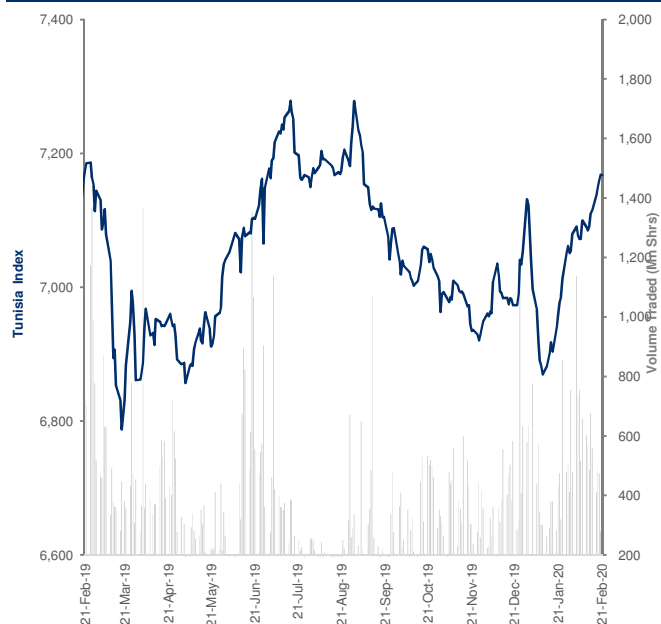
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.58	(0.71%)	2.20
CAPITAL BANK OF JORDAN	1.01	0.00%	0.77
UNION INVESTMENT CORP	1.19	(0.83%)	0.35
JORDANIAN ELECTRIC POWER	1.25	0.00%	0.18
BANK OF JORDAN	2.25	(0.88%)	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	23,002.8	(0.1%)	1.1%	1.0%
Banking	9,505.6	(0.2%)	1.4%	(1.1%)
Insurance	784.5	1.4%	0.9%	(4.1%)
Leasing	504.0	(0.2%)	(1.8%)	0.9%
Financial Services	2,322.0	0.0%	(0.8%)	(1.5%)
Industrial	1,703.0	0.2%	(1.3%)	(2.0%)
Chemical Industry	452.6	(0.7%)	(6.4%)	(16.9%)
Food & Beverage	4,792.9	(0.1%)	2.4%	8.9%
Retailing	1,227.5	(0.9%)	(0.3%)	3.2%
Others	1,710.6	(0.2%)	4.8%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Assurance	27.58	6.1%
Societe Electrostar	1.43	3.6%
Cie Internationale de Leasing	15.45	3.0%
Societe de Placements et de De	8.85	2.9%
Societe Tunisienne d'Assurance	123.90	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.20	(2.9%)
SOTUMAG	3.00	(2.6%)
ADWYA SA	2.85	(2.4%)
Societe Immobiliere Tuniso Seo	2.09	(2.3%)
Societe Nouvelle Maison de la	7.65	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	4.75	55
Banque de Tunisie	7.75	34
ADWYA SA	2.85	18
Societe Moderne de Ceramique	0.98	15
Societe D'Articles Hygieniques	11.40	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,168.03	(0.40)	(0.01%)	1.2%	0.6%
Market Cap (DT Mln)	23,003	(26)	(0.11%)	1.1%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	471.6	192.4	68.9%	501.4	507.5
Value Traded ('000 DT)	2,952.5	732.9	33.0%	3,236.0	4,406.4
No. of Trades	1,404	283	25.2%	1,374	13,711

Market Breadth	▲ 16	▼ 23	= 29
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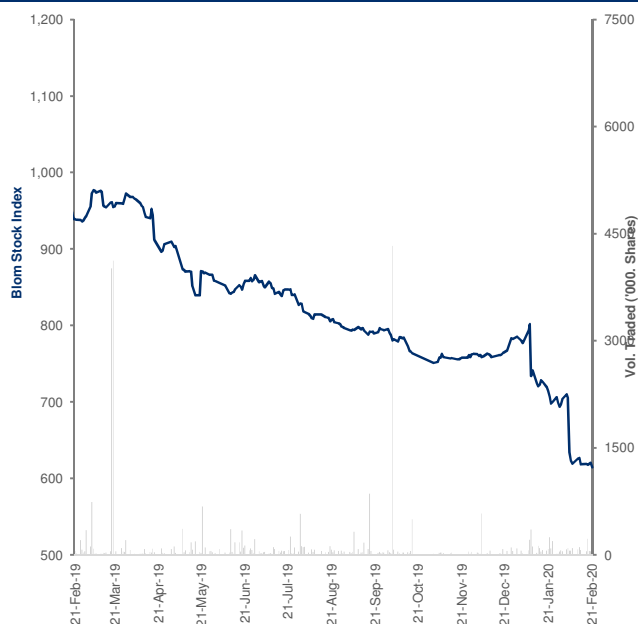
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Banque	4.75	0.00%	0.26
Banque de Tunisie	7.75	0.13%	0.26
Union Internationale de Banque	22.20	0.00%	0.17
Societe Frigorifique et Brasse	20.37	(0.15%)	0.15
Societe D'Articles Hygieniques	11.40	0.00%	0.15

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,979.6	(0.7%)	(12.6%)	(21.7%)
Banking & Finance	4,315.1	(1.4%)	(16.7%)	(30.2%)
Industries	213.6	0.0%	(3.4%)	(0.0%)
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,415.1	1.3%	0.8%	17.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Banque BEMO Sal	1.20	4.3%
Solidere	8.58	1.3%
Solidere	8.57	1.2%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi SAL	1.66	(8.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.58	36
Solidere	8.57	18
Bank Audi SAL	1.66	2
Banque BEMO Sal	1.20	1
BLOM Bank SAL	3.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	614.91	(5.8)	(0.9%)	(12.7%)	(21.7%)
Market Cap (USD Mn)	5,979.6	(43.9)	(0.7%)	(12.6%)	(21.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	56.1	5.3	10.3%	92.3	5,073.6
Value Traded ('000s USD)	459.8	49.05	11.9%	694.6	23,443.6

Market Breadth	▲ 1	▼ 3	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.58	1.30%	0.30
Solidere	8.57	1.18%	0.15
Bank Audi SAL	1.66	(8.79%)	0.00
Banque BEMO Sal	1.20	4.35%	0.00
BLOM Bank SAL	3.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	586,714.5	2.1%	(0.2%)	2.4%
Banking	226,496.6	1.2%	0.5%	1.4%
Beverages	11,245.1	1.3%	(1.5%)	2.3%
Chemicals	2,104.7	(3.2%)	4.2%	6.4%
Construction & Building Material	71,478.8	1.4%	1.4%	4.7%
Distributors	14,663.2	2.8%	1.3%	14.7%
Electrical & Electronic Equipment	269.2	0.0%	(10.4%)	(10.8%)
Electricity	22,645.0	2.6%	(1.0%)	3.3%
Food Producers & Processors	25,711.0	1.8%	(0.1%)	0.2%
Holding Companies	3,442.7	6.2%	2.3%	14.9%
Insurance	26,877.7	0.8%	4.4%	13.2%
Investment & other Finance	4,813.5	(1.8%)	(2.1%)	5.7%
Leisures & Hotel	2,428.4	(0.3%)	(0.6%)	(0.3%)
Materials, Software & Computer	3,546.7	0.3%	1.6%	8.6%
Mining	14,455.5	0.8%	0.2%	4.4%
Oil & Gas	15,193.8	0.0%	0.0%	16.3%
Real Estate	3,951.6	(15.6%)	1.3%	(16.4%)
Telecommunications	132,743.4	5.8%	(2.9%)	(1.3%)
Transport	1,103.4	0.0%	3.8%	4.7%
Utilities	3,497.6	0.0%	(9.9%)	(2.0%)
Forestry & Paper	46.5	(2.6%)	0.1%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	87.00	7.4%
Delta Holding SA	39.30	6.2%
Maroc Telecom	151.00	5.8%
Cosumar	225.00	2.7%
TAQA Morocco SA	960.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	520.00	(5.3%)
Salafin	770.10	(3.7%)
Med Paper SA	18.01	(2.6%)
Lesieur Cristal	161.10	(2.4%)
Alliances Developpement Immobi	47.20	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	225.00	726.0
Banque Centrale Populaire	275.00	492.7
Attijariwafa Bank	510.00	415.9
Maroc Telecom	151.00	372.6
Credit Immobilier et Hotelier	324.50	139.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MA SI Index	12,506.96	227.72	1.9%	(0.2%)	2.8%
Market Cap (MAD Mn)	586,714	12,277	2.1%	(0.2%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,374.0	2,124.0	849.5%	688.5	409.9
Value Traded (MAD Mn)	679.03	628.12	1,233.9%	124.9	37.5

Market Breadth	▲ 19	▼ 7	= 16
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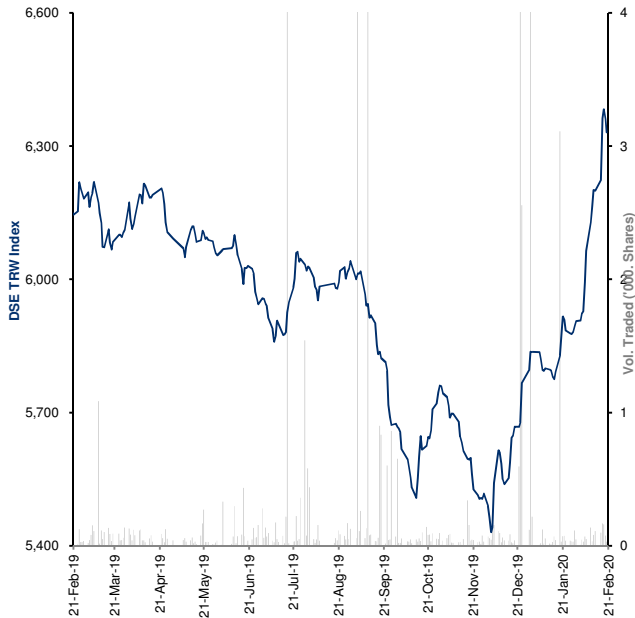
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	510.00	1.19%	210.27
Cosumar	225.00	2.72%	159.94
Banque Centrale Populaire	275.00	1.42%	134.47
Maroc Telecom	151.00	5.82%	55.88
Credit Immobilier et Hotelier	324.50	1.72%	45.00

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

February 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,022,778.7	(0.4%)	8.7%	8.5%
Banking & Finance	596,745.1	(0.8%)	7.1%	9.2%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	121,584.9	0.2%	1.4%	3.3%
Insurance	34,312.2	1.4%	4.7%	2.7%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	17.1%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	413.00	5.0%
Al-Aqeelah Takaful Insurance	346.73	4.8%
Alahliah Vegetable Oil Company E.S.A	398.32	4.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,331.12	(30.04)	(0.5%)	7.2%	8.5%
Market Cap (SRY Mn)	1,022,779	(3,968)	(0.4%)	8.7%	8.5%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	990.24	(1.9%)
Syria International Islamic Bank	641.50	(1.9%)
Cham Bank	675.22	(1.9%)
Banque Bemo Saudi Fransi	750.28	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	75.9	(85.4)	-52.9%	149.0	92.8
Value Traded (SRY Mn)	44.4	(50.7)	-53.3%	70.9	81.3
No. of Trades	115	(99)	-46.3%	81	70

Market Breadth	▲ 3	▼ 4	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Syria International Islamic Bank	641.50	34.7
Al-Aqeelah Takaful Insurance	346.73	13.9
Cham Bank	675.22	9.7
The Int'l Bank For Trade & Finance	413.00	7.6
Al Baraka Bank - Syria	990.24	4.2

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	641.50	(1.93%)	22.3
Cham Bank	675.22	(1.85%)	4.8
Al-Aqeelah Takaful Insurance	346.73	4.75%	6.6
Al Baraka Bank - Syria	990.24	(1.93%)	3.1
The Int'l Bank For Trade & Finance	413.00	4.96%	4.1

Source: Bloomberg, Kamco Research

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