

# MENA Markets Daily Report

August 23, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,754.92	0.3%	(17.5%)	32.4%
		Kuwait	Main 50 Index	▲	4,151.61	0.1%	(16.8%)	4.8%
		Kuwait	Main Market Index	▲	4,140.58	0.1%	(15.7%)	3.6%
		Kuwait	All Share Index	▲	5,213.00	0.2%	(17.0%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	7,842.84	(0.1%)	(6.5%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,235.58	(0.5%)	(19.1%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,742.03	0.6%	(13.9%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,542.96	0.9%	(10.5%)	3.3%
		Qatar	QE 20 Index	▼	9,767.18	(0.5%)	(6.3%)	1.2%
		Bahrain	Bahrain All Share	▲	1,355.31	0.5%	(15.8%)	20.4%
		Oman	MSM 30 Index	▲	3,628.90	0.6%	(8.8%)	(7.9%)
		Egypt	EGX 30	▲	11,160.05	0.7%	(20.1%)	7.1%
		Jordan	ASE Index	▲	1,579.57	0.0%	(13.0%)	(4.9%)
		Lebanon	Blom Stock Index	▲	605.66	1.4%	(22.9%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,702.55	0.3%	(5.9%)	(2.1%)
		Morocco	MASI	▼	10,265.78	(0.3%)	(15.7%)	7.1%
		Syria	DSE Weighted Index	▲	7,573.38	0.5%	29.8%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,380.68	0.5%	10.8%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,262.01	(0.9%)	(18.5%)	44.9%
		India	SENSEX	▲	38,434.72	0.6%	(6.8%)	14.4%
		Brazil	BOVESPA Stock Index	▲	101,521.30	0.1%	(12.2%)	31.6%
		Mexico	BOLSA Index	▼	38,095.89	(1.6%)	(12.5%)	4.6%
		Korea	KOSPI Index	▲	2,304.59	1.3%	4.9%	7.7%
		Taiwan	TAIEX Index	▲	12,607.84	2.0%	5.1%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,392.11	0.1%	1.4%	25.2%
		Asia	MSCI Asia Pacific	▲	170.66	0.8%	0.0%	16.3%
		Europe	DJ Stoxx 600	▼	365.09	(0.2%)	(12.2%)	23.2%
		Europe	FTSEurofirst 300	▼	1,416.57	(0.2%)	(12.8%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,091.85	1.1%	(2.0%)	15.4%
		U.S.A	S&P 500	▲	3,397.16	0.3%	5.1%	28.9%
		U.S.A	DJIA	▲	27,930.33	0.7%	(2.1%)	22.3%
		U.S.A	NASDAQ Composite	▲	11,311.80	0.4%	26.1%	35.2%
		UK	FTSE 100	▼	6,001.89	(0.2%)	(20.4%)	12.1%
		Germany	DAX	▼	12,764.80	(0.5%)	(3.7%)	25.5%
		Japan	NIKKEI 225	▲	22,920.30	0.2%	(3.1%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	25,113.84	1.3%	(10.9%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	45.19	(0.7%)	(33.5%)	31.8%
		Oil	Brent	▼	44.35	(1.2%)	(32.8%)	22.7%
		Oil	Kuwait	▼	44.59	(0.4%)	(33.5%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.45	4.1%	5.9%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,940.48	(0.3%)	27.9%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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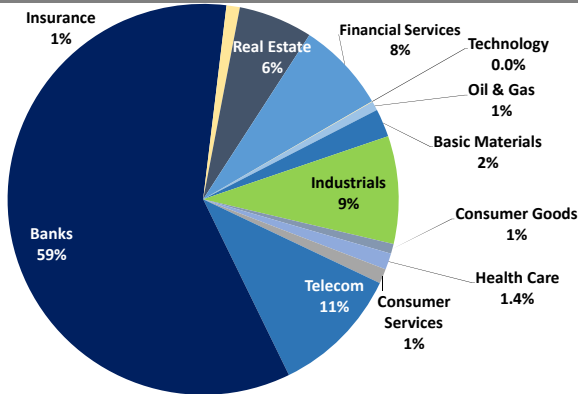
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,699.4	14.2	11.7%
2- Kuwait Finance House	4,734.9	18.9	12.2%
3- Zain	2,553.0	11.8	16.7%
4- Ahli United Bank - Bahrain	2,152.0	9.7	17.1%
5- Boubayan Bank	1,835.5	29.3	10.9%
6- Agility (PWC Logistics)	1,250.9	14.4	7.9%
7- Commercial Bank of Kuwait	1,023.9	NM	0.0%
8- Mabanee Co.	724.9	12.9	11.9%
9- Gulf Bank	655.3	10.3	9.6%
10- Ahli United Bank - Kuwait	569.6	10.4	12.1%
<b>Total</b>	<b>21,199</b>	<b>14.98</b>	<b>11.7%</b>

\*: ROE is calculated based on FY2019 net profit &amp; shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.186	0.016	9.4%
Arzan Financial Group For Fin. & Invest.	0.050	0.004	8.0%
IFA Hotels & Resorts Co.	0.025	0.002	7.8%
UniCap Investment and Finance	0.037	0.002	5.7%
The Securities House Co.	0.040	0.002	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.040	(0.002)	(5.2%)
Aqar Real Estate Investment Co.	0.071	(0.004)	(4.9%)
First Takaful Insurance Co.	0.039	(0.002)	(4.9%)
Warba Insurance Co.	0.079	(0.004)	(4.8%)
Shamal Az-Zour Al-Oula Power and Water (	0.317	(0.016)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.050	8.0%	31,332,155
Shamal Az-Zour Al-Oula Power and Water (	0.317	(4.8%)	27,637,886
Ahli United Bank - Bahrain	0.221	0.0%	21,345,724
ALAFCO Aviation Lease & Finance Co.	0.163	3.8%	13,193,320
Gulf Petroleum Investment	0.019	0.5%	7,341,392

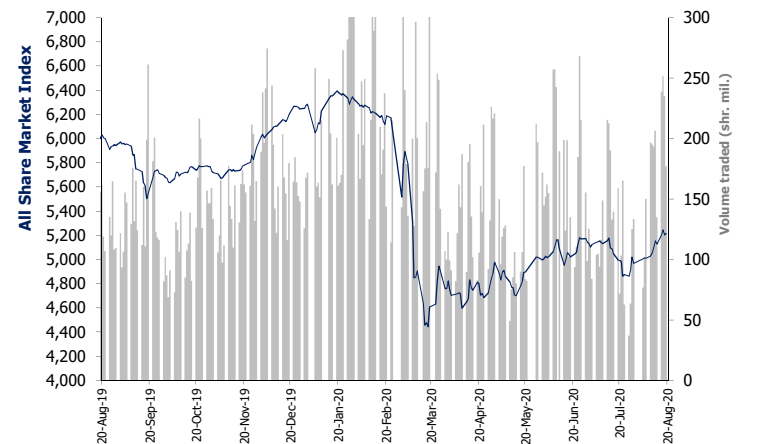
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>30,865.1</b>	<b>▲</b>	<b>0.2%</b>	<b>6.4%</b>	<b>(15.1%)</b>
Oil & Gas	240.6	▲	1.9%	0.5%	(6.7%)
Basic Materials	702.7	▼	(0.0%)	3.6%	(13.0%)
Industrials	2,720.4	▲	0.2%	(1.9%)	(17.3%)
Consumer Goods	244.2	▼	(0.7%)	8.6%	23.7%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	371.5	▲	0.3%	(4.2%)	(32.7%)
Telecommunications	3,273.8	▲	0.1%	5.7%	(4.2%)
Banks	18,041.6	▲	0.4%	7.3%	(18.0%)
Insurance	340.0	▼	(0.9%)	(0.2%)	(2.1%)
Real Estate	1,867.8	▼	(0.0%)	3.7%	(17.4%)
Financial Services	2,291.6	▲	0.2%	1.9%	(17.2%)
Technology	6.1	▼	(0.7%)	(5.3%)	(14.4%)
Utilities	348.7	▼	(4.8%)	N/A	N/A

Market Breadth	 45	 57	 72		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,754.92	14.1	0.2%	6.3%	(17.5%)
Main 50 Index	4,151.61	5.0	0.1%	2.6%	(16.8%)
Main Market Index	4,140.58	4.0	0.1%	1.3%	(15.7%)
All Share Market Index	5,213.00	10.8	0.2%	4.9%	(17.0%)
Market Cap (KWD Mn)	30,865.06	63.6	0.2%	6.4%	(15.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	177.0	(58.0)	(24.7%)	170.4	88.6
Value Traded (KWD Mn)	33.3	(14.6)	(30.5%)	34.4	16.9
No. of Trades	9,576	(1,544)	(13.9%)	8,104	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Shamal Az-Zour Al-Oula Power and Water Co	0.317	(4.8%)	8,696,812
Ahli United Bank - Bahrain	0.221	0.0%	4,709,347
Kuwait Finance House	0.617	0.7%	3,739,906
ALAFCO Aviation Lease & Finance Co.	0.163	3.8%	2,110,126
Agility (PWC Logistics)	0.617	(0.2%)	2,004,839

### Saudi Tadawul Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.0%)	MTD % Chg 3.7%	YTD % Chg (3.8%)
Energy	6,860,964.4	0.0%	3.5%	(3.2%)
Materials	515,850.2	0.4%	3.6%	(4.8%)
Capital Goods	13,922.2	0.3%	6.1%	6.3%
Commercial & Professional Svc	7,585.6	0.2%	(0.4%)	(17.6%)
Transportation	12,656.2	0.1%	3.3%	(9.1%)
Consumer Durables & Apparel	2,877.4	1.2%	8.2%	0.1%
Consumer Services	22,585.9	(0.5%)	5.0%	(1.4%)
Media	5,222.9	0.3%	4.8%	(19.5%)
Retailing	32,794.0	(0.0%)	9.6%	(2.7%)
Food & Staples Retailing	12,310.8	(0.5%)	0.7%	45.3%
Food & Beverages	95,756.8	(0.4%)	2.8%	21.1%
Health Care Equipment & Svc	56,806.6	(0.6%)	1.3%	160.9%
Pharma, Biotech & Life Science	3,780.0	0.0%	0.5%	15.6%
Banks	583,416.1	(0.5%)	7.9%	(15.5%)
Diversified Financials	27,799.8	(0.0%)	0.5%	(7.7%)
Insurance	46,023.3	0.0%	4.6%	18.4%
Telecommunication Services	221,304.6	0.1%	(0.5%)	(3.8%)
Utilities	67,344.3	(0.6%)	(0.2%)	(22.2%)
REITs	14,311.5	0.1%	2.1%	(3.4%)
Real Estate Mgmt & Dev't	80,488.3	0.2%	5.3%	(8.4%)
Software & Services	1,750.0	1.3%	6.2%	88.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	56.50	9.9%
Alujain Holding	32.25	9.9%
Middle East Specialized Cables	10.94	6.2%
National Gypsum	17.82	4.9%
Saudi Paper Manufacturing Co	51.40	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Banque Saudi Fransi	32.15	(4.5%)
United Co-operative Assurance	10.26	(3.6%)
Red Sea International Co	15.34	(3.2%)
Saudi Enaya Cooperative Insura	22.50	(2.8%)
Gulf General Cooperative Insur	12.84	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.85	16,516
Alinma Bank	15.38	13,004
Middle East Specialized Cables	10.94	10,674
Mobile Telecommunications Co S	11.90	10,305
Saudi Arabian Oil Co	34.15	8,648

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,842.84	(10.21)	(0.13%)	5.1%	(6.5%)
Market Cap (SAR Mn)	8,685,551	(1,691)	(0.0%)	3.7%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	299.5	(88.7)	(22.8%)	241.5	129.8
Value Traded (SAR Mn)	6,937.8	(1,712.2)	(19.8%)	6,489.9	3,398.9
No. of Trades	301,130	(61,283)	(16.9%)	220,763	106,444

Market Breadth	▲ 88	▼ 94	= 20
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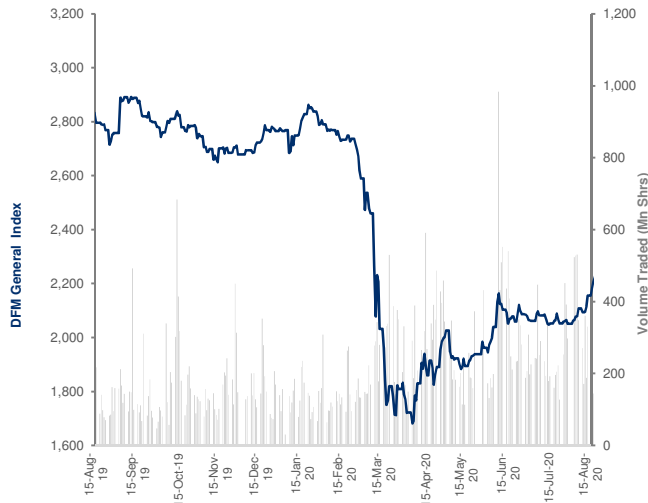
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	56.50	9.9%	318.45
Saudi Arabian Oil Co	34.15	0.0%	294.87
ARAB SEA INFORMATION SYSTEMS	57.60	1.8%	280.47
Al Rajhi Bank	64.90	0.3%	249.26
Saudi Paper Manufacturing Co	51.40	4.9%	222.48

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

August 23, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	309,100.6	(0.2%)	6.7%	(17.1%)
Banking	168,425.8	(0.3%)	9.1%	(18.1%)
Consumer Staples	3,104.8	(0.1%)	1.0%	(6.3%)
Investment & Financial Services	15,240.1	1.9%	6.8%	(10.7%)
Insurance	5,072.4	0.1%	2.2%	0.1%
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	57,811.2	(0.5%)	5.9%	(26.3%)
Telecommunication	23,227.7	(0.0%)	0.4%	(8.5%)
Transportation	23,127.7	(0.0%)	3.6%	(7.6%)
Services	8,164.0	(1.4%)	2.3%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AJMAN BANK PJSC	0.71	4.4%
DAR AL TAKAFUL	0.68	4.2%
Al Salam Group Holding	0.27	2.7%
Gulf Finance House	0.62	2.6%
AIR ARABIA PJSC	1.18	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.75	(4.9%)
Ektitab Holding Company	0.16	(4.8%)
AMLAK FINANCE	0.34	(2.9%)
ARAMEX PJSC	3.69	(2.6%)
UNITED FOODS CO	4.90	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.32	109,189
Gulf Finance House	0.62	81,524
DUBAI FINANCIAL MARKET PJSC	0.87	28,066
EMAAR PROPERTIES PJSC	2.91	15,811
DUBAI INVESTMENTS PJSC	1.21	15,025

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,235.58	(11.20)	(0.5%)	9.0%	(19.1%)
Market Cap (AED Mn)	309,101	(696)	(0.2%)	6.7%	(17.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	336.4	(6.9)	(2.0%)	250.9	145.9
Value Traded (AED Mn)	313.4	(31.4)	(9.1%)	246.2	193.7
No. of Trades	4,990	(199)	(3.8%)	3,804	2,661

Market Breadth	▲ 12	▼ 14	= 36
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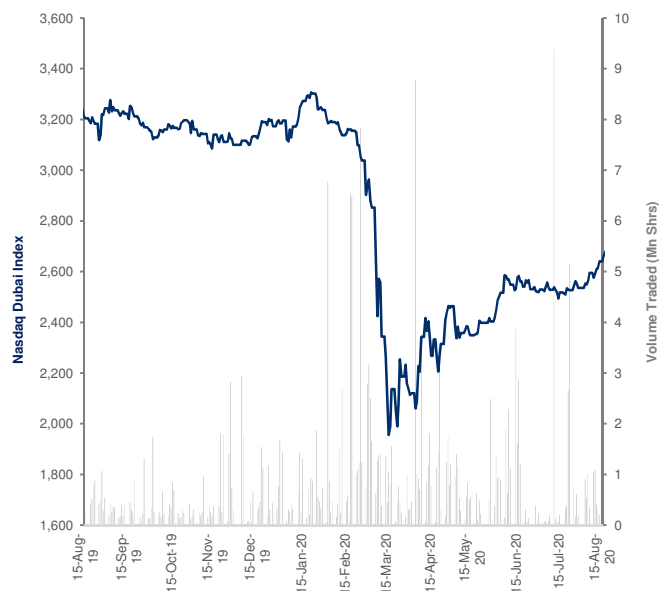
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	10.65	(0.47%)	53.14
Gulf Finance House	0.62	2.65%	50.67
EMAAR PROPERTIES PJSC	2.91	(0.68%)	45.90
UNION PROPERTIES PJSC	0.32	(0.94%)	34.88
DUBAI FINANCIAL MARKET PJSC	0.87	2.59%	24.24

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 23, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,502.3	(0.0%)	1.9%	(19.3%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	54.1	(4.3%)	57.5%	(68.5%)
ENBD REIT (CEIC) Limited	82.8	0.0%	(2.4%)	(31.5%)
Hikma Pharmaceuticals GDR	7,065.0	0.0%	11.4%	9.7%
Nasdaq, Inc.	21,228.8	0.0%	(0.9%)	19.9%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Emirates REIT (CEIC) Limited	0.18	(4.3%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.18	120
ENBD REIT (CEIC) Limited	0.33	1

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,742.03	16.87	0.6%	8.1%	(13.9%)
Market Cap (USD Mn)	29,502	(2)	(0.0%)	1.9%	(19.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.12	(0.5)	(79.1%)	1.1	0.67
Value Traded (USD Mn)	0.02	(0.1)	(85.2%)	9.8	7.70
No. of Trades	6	(2)	(25.0%)	99	173

Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.18	(4.30%)	0.02
ENBD REIT (CEIC) Limited	0.33	0.00%	0.00

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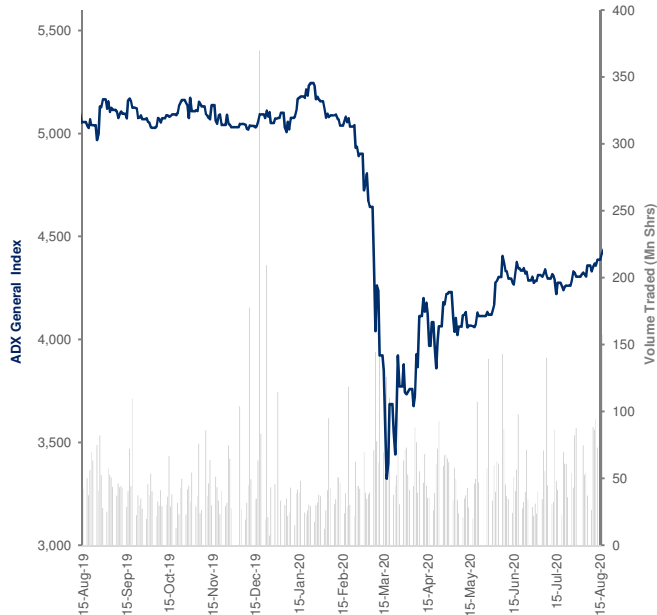
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	707,048.3	(0.1%)	7.6%	30.0%
Banks	207,784.8	1.7%	5.8%	(24.0%)
Investment & Financial Services	1,948.5	3.1%	3.8%	(2.2%)
Real Estate	18,508.3	5.4%	21.7%	(0.9%)
Energy	217,747.5	(2.1%)	12.3%	364.6%
Consumer Staples	68,501.9	(0.6%)	12.6%	385.4%
Industrial	6,761.6	2.3%	7.8%	1.1%
Insurance	8,480.3	(0.0%)	2.4%	7.6%
Telecommunication	167,906.1	(0.2%)	1.5%	1.7%
Services	9,409.3	0.5%	5.1%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.53	14.9%
SUDATEL TELECOM GROUP LTD	0.32	8.5%
ABU DHABI COMMERCIAL BANK	5.75	6.5%
ALDAR PROPERTIES PJSC	2.12	6.0%
RAS AL KHAIMAH CEMENT CO PSC	0.71	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	1.54	(2.5%)
METHAQ TAKAFUL INSURANCE	0.59	(1.5%)
NATIONAL MARINE DREDGING CO	5.36	(1.1%)
International Holdings Company PJSC	36.26	(0.7%)
ADNOC Distribution	3.17	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.12	49,571
ESHRAQ PROPERTIES CO PJSC	0.43	19,838
ARKAN BUILDING MATERIALS CO	0.53	16,241
ABU DHABI COMMERCIAL BANK	5.75	9,635
FIRST ABU DHABI BANK PJSC	11.40	9,619

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,542.96	42.30	0.9%	5.5%	(10.5%)
Market Cap (AED Mn)	707,048	(800)	(0.1%)	7.6%	30.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	157.4	(3.4)	(2.1%)	56.0	50.2
Value Traded (AED Mn)	480.9	(14.4)	(2.9%)	158.9	189.7
No. of Trades	3,223	122	3.9%	1,803	1,587

Market Breadth	▲ 16	▼ 7	= 41
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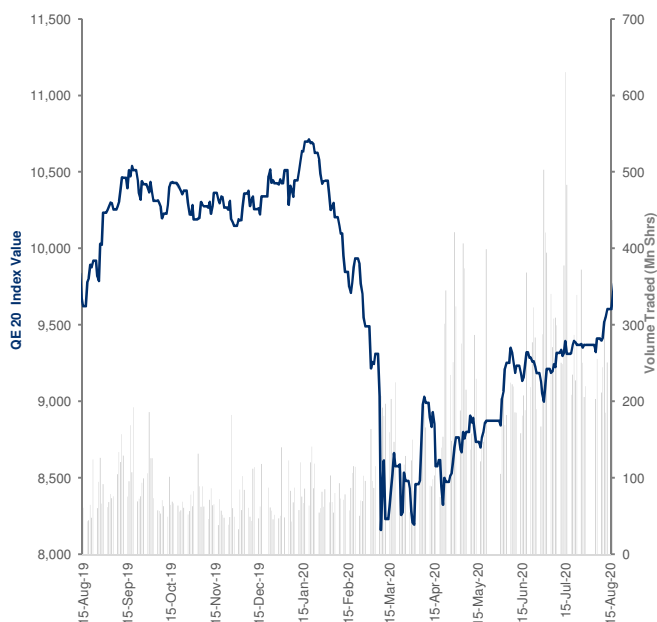
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.40	0.71%	109.39
ALDAR PROPERTIES PJSC	2.12	6.00%	101.13
International Holdings Company PJSC	36.26	(0.66%)	86.61
ABU DHABI COMMERCIAL BANK	5.75	6.48%	53.73
ABU DHABI ISLAMIC BANK	4.00	0.50%	36.48

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	568,388.3	(0.3%)	3.8%	(2.5%)
<b>Banking &amp; Finance Sector</b>	293,665.6	(0.5%)	2.6%	(5.8%)
<b>Goods &amp; Consumer Services</b>	33,494.7	0.2%	8.2%	(5.4%)
<b>Industrial Sector</b>	122,104.4	(0.3%)	8.2%	(8.6%)
<b>Insurance Sector</b>	10,816.3	0.3%	3.7%	(25.8%)
<b>Real Estate</b>	55,927.6	0.6%	1.4%	54.1%
<b>Telecom</b>	26,893.2	(0.4%)	0.5%	(2.5%)
<b>Transport</b>	25,486.5	(0.5%)	1.3%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	0.93	4.4%
<b>Doha Insurance Co QSC</b>	1.13	2.7%
<b>Al Meera Consumer Goods Co QSC</b>	20.49	2.4%
<b>Dlala Brokerage &amp; Investments</b>	1.97	1.7%
<b>Ahli Bank QSC</b>	3.23	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	0.92	(2.5%)
<b>Qatari Investors Group QSC</b>	2.17	(2.3%)
<b>Gulf Warehousing Co</b>	5.31	(2.1%)
<b>Commercial Bank PSQC/The</b>	4.12	(1.9%)
<b>Qatar Islamic Insurance Group</b>	6.40	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.42	52,689
<b>Mazaya Qatar Real Estate Devel</b>	0.93	39,400
<b>Salam International Investment</b>	0.52	27,641
<b>Qatar Aluminum Manufacturing C</b>	0.92	20,402
<b>National Leasing</b>	0.96	14,036

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	9,767.18	(46.60)	(0.5%)	4.3%	(6.3%)
<b>Market Cap (QAR Mn)</b>	568,388	(1,680)	(0.3%)	3.8%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	273.0	(29.8)	(9.8%)	185.7	25.0
<b>Value Traded (QAR Mn)</b>	481.6	(59.2)	(10.9%)	356.8	286.5
<b>No. of Trades</b>	10,151	(962)	(8.7%)	8,429	6,250

Market Breadth	▲ 14	▼ 30	= 3
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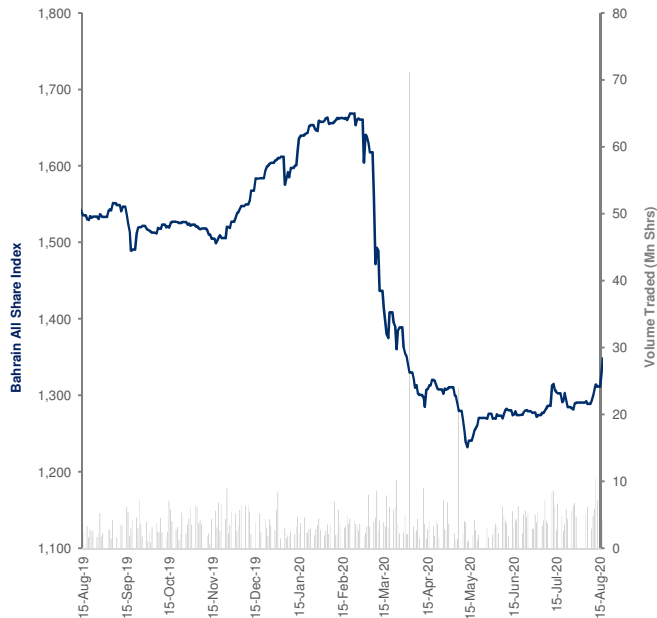
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ezdan Holding Group QSC</b>	1.42	1.00%	77.82
<b>Qatar National Bank QPSC</b>	18.50	(0.27%)	48.23
<b>Mazaya Qatar Real Estate Devel</b>	0.93	4.36%	36.49
<b>Baladna</b>	1.84	0.88%	24.74
<b>Barwa Real Estate Co</b>	3.34	(0.74%)	23.21

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,535.6	0.5%	5.0%	(15.8%)
Commercial Banks	4,570.3	0.1%	8.0%	(19.2%)
Investment	1,931.4	0.3%	0.1%	(17.2%)
Insurance	142.6	0.9%	0.2%	2.0%
Services	1,239.7	0.3%	2.0%	(1.6%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	512.6	4.3%	9.4%	(15.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	9.5%
Aluminium Bahrain BSC	0.35	4.5%
Bahrain National Holding	0.35	3.3%
GFH FINANCIAL GROUP BSC	0.16	1.9%
BBK BSC	0.47	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,355.31	6.35	0.5%	5.0%	(15.8%)
Market Cap (BHD Mn)	8,536	39	0.5%	5.0%	(15.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,733	(2,120)	(23.9%)	4,497.8	5,195.7
Value Traded (BHD '000)	1,256	(41)	(3.2%)	861.8	1,339.2
No. of Trades	104	16	18.2%	58	91

#### Market Breadth

▲ 6 ▼ 0 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	3,874
Aluminium Bahrain BSC	0.35	1,783
Bahrain Telecommunications Co	0.41	506
Ahli United Bank BSC	0.71	289
Khaleeji Commercial Bank BSC	0.04	67

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain BSC	0.35	4.48%	0.61
GFH FINANCIAL GROUP BSC	0.16	1.91%	0.23
Bahrain Telecommunications Co	0.41	0.49%	0.21
APM TERMINALS BAHRAIN	1.40	0.00%	0.09
Ahli United Bank BSC	0.71	0.00%	0.08

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,374.1	0.6%	2.3%	(7.8%)
Financial	3,604.6	0.9%	3.8%	(7.2%)
Industrial	668.8	0.3%	0.1%	(3.1%)
Services	2100.7	0.1%	0.4%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	14.3%
MUSCAT CITY DESALINATION	0.11	6.9%
Oman Education and Training Investment	0.22	5.7%
Oman International Engineering and Investment Co	0.12	2.7%
Al Anwar Ceramic Tiles Co.	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESTMENT H olding Co.	0.02	(4.0%)
Taageer Finance	0.09	(2.2%)
Sharqiya Investment Holding Co.	0.07	(1.4%)
Oman Flour Mills	0.78	(0.5%)
Oman Cables Industry Co.	0.46	(0.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman & Emirates Investment Holding Co.	0.05	1,335
Sohar Bank	0.09	957
Galfar Engineering & Contracting Co.	0.05	914
HSBC BANK OMAN	0.09	802
Al Jazeera Steel Products Co.	0.09	595

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,628.90	21.22	0.6%	1.7%	(8.8%)
Market Cap (OMR Mn)	6,374.1	36.3	0.6%	2.3%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	9,533.7	(27.9)	(0.3%)	10,044.2	13,904.2
Value Traded (OMR '000)	1,440.3	(126.5)	(8.1%)	1,941.8	2,183.2
No. of Trades	448	(67)	(13.0%)	453	465

Market Breadth	▲ 16	▼ 5	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	0.46	(0.43%)	0.26
Bank Muscat	0.38	0.53%	0.21
Oman Telecommunications Co.	0.61	0.00%	0.12
Sohar Bank	0.09	2.17%	0.09
AL AHLIA INSURANCE	0.37	1.67%	0.08

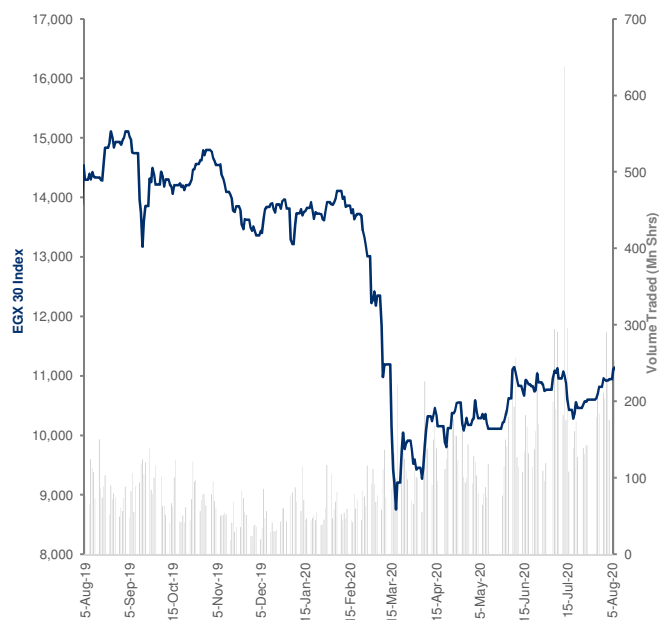
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	460,450.5	0.4%	4.6%	(17.9%)
<b>Banks</b>	147,269.0	0.3%	2.8%	(23.3%)
<b>Basic Resources</b>	17,951.5	(1.2%)	4.2%	(17.8%)
<b>Chemicals</b>	27,069.1	(0.3%)	18.4%	(15.3%)
<b>Construction and Materials</b>	15,214.1	1.1%	(0.3%)	(20.0%)
<b>Financial Services excluding Banks</b>	43,985.3	1.0%	7.3%	(14.4%)
<b>Food and Beverage</b>	8,156.3	(0.1%)	(7.9%)	(17.7%)
<b>Healthcare</b>	4,682.8	(0.8%)	(3.2%)	(29.0%)
<b>Industrial Goods, Services, Automobile:</b>	34,971.6	0.4%	6.8%	(31.0%)
<b>Media</b>	817.3	1.9%	13.7%	0.5%
<b>Oil and Gas</b>	3,267.5	1.6%	5.0%	(30.3%)
<b>Personal and Household Products</b>	33,326.2	1.8%	4.8%	(19.2%)
<b>Real Estate</b>	50,107.9	1.0%	9.8%	(16.0%)
<b>Telecommunication</b>	51,791.2	(0.5%)	(0.0%)	12.6%
<b>Travel &amp; Leisure</b>	21,840.6	1.1%	3.5%	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.68	8.5%
El Nasr Clothes & Textiles	1.11	5.8%
Tourah Portland Cement Co	6.89	5.5%
ODIN Investments	4.12	5.1%
Extracted Oils	1.35	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.94	(8.4%)
Oriental Weavers	5.35	(2.0%)
Orange Egypt For Telecom	18.00	(1.0%)
Credit Agricole Egypt SAE	25.93	(1.0%)
Delta Sugar Co	8.65	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.60	37,841
Qalaa Holdings SAE	1.73	26,511
Egyptian Iron & Steel Co	2.94	23,113
El Nasr Clothes & Textiles	1.11	19,171
Arab Cotton Ginning	2.97	17,738

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,160.05	82.94	0.7%	5.3%	(20.1%)
Market Cap (EGP Mn)	460,451	2,006	0.4%	4.6%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	207.8	1.7	0.8%	126.0	83.9
Value Traded (EGP Mn)	777.6	35.2	4.7%	593.5	541.7
No. of Trades	21,499	451	2.1%	16,715	13,103

Market Breadth	▲ 37	▼ 14	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	66.37	0.58%	153.61
Egyptian Iron & Steel Co	2.94	(8.41%)	67.97
Egyptian Resorts Co	1.60	3.84%	60.44
Arab Cotton Ginning	2.97	4.58%	52.72
Qalaa Holdings SAE	1.73	1.82%	45.94

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 23, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,359.6	(0.0%)	(0.1%)	(17.4%)
Banking	6,410.3	(0.1%)	0.2%	(22.4%)
Insurance	90.0	0.2%	0.6%	2.9%
Diversified Financial Services	164.8	0.1%	(3.6%)	3.7%
Real Estate	166.2	0.4%	(4.9%)	(3.0%)
Health Care Services	20.0	0.0%	(7.2%)	(21.0%)
Educational Services	186.4	0.0%	1.5%	(9.5%)
Hotels and Tourism	76.0	(1.3%)	(1.8%)	(10.5%)
Transportation	123.1	0.1%	(2.4%)	(20.5%)
Technology & Communications	273.9	0.2%	2.1%	(6.4%)
Media	3.7	0.0%	(2.6%)	(2.6%)
Utilities & Energy	437.7	0.2%	(1.5%)	(15.1%)
Commercial Services	66.2	0.0%	1.7%	3.1%
Pharmaceutical & Medical Industries	35.0	0.0%	1.5%	(2.8%)
Chemical Industries	16.0	1.1%	(3.1%)	14.6%
Food & Beverages	73.7	0.0%	0.9%	(0.1%)
Tobacco & Cigarettes	805.5	0.1%	(0.2%)	6.2%
Mining & Extraction Industries	276.8	0.0%	(0.3%)	(2.8%)
Engineering & Construction	20.9	0.4%	2.7%	(8.2%)
Electrical Industries	28.6	0.7%	2.2%	0.2%
Textiles , Leathers & Clothings	61.8	0.0%	(2.8%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.15	7.1%
NATIONAL CABLE & WIRE MANUF	0.17	6.3%
BARTER CO FOR INVESTMENT & T	0.21	5.0%
AL AMAL FINANCIAL INVESTMENT	0.78	4.0%
AMAD INVESTMENT & REAL ESTAT	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN EXPATRIATES INV HL	0.42	(4.5%)
NATL PORTFOLIO SECURITIES	0.53	(3.6%)
JORDAN DECAPOLIS PROPERTIES	0.30	(3.2%)
AL-TAJAMOUAT FOR TOURISTIC P	0.30	(3.2%)
JORDANIAN REAL ESTATE FOR DE	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
NATIONAL ALUMINUM INDUSTRIAL	0.61	449
UNION INVESTMENT CORP	1.07	448
ISLAMIC INSURANCE CO	1.05	392
AL SHAMEKHA REAL ESTATE & FI	0.87	264
JORDAN INDUSTRIAL RESOURCES	0.15	243

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,579.57	0.04	0.0%	(0.1%)	(13.0%)
Market Cap (JD Mn)	9,359.62	(1.69)	(0.0%)	(0.1%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>000</sup> Shares)	3,460.7	493.2	16.6%	3,264.9	2,669.9
Value Traded (JD <sup>000</sup> )	2,624.8	(135.8)	(4.9%)	3,542.3	6,752.9
No. of Trades	1,537	374	32.2%	1,341	1,401

Market Breadth	▲ 23	▼ 13	= 85
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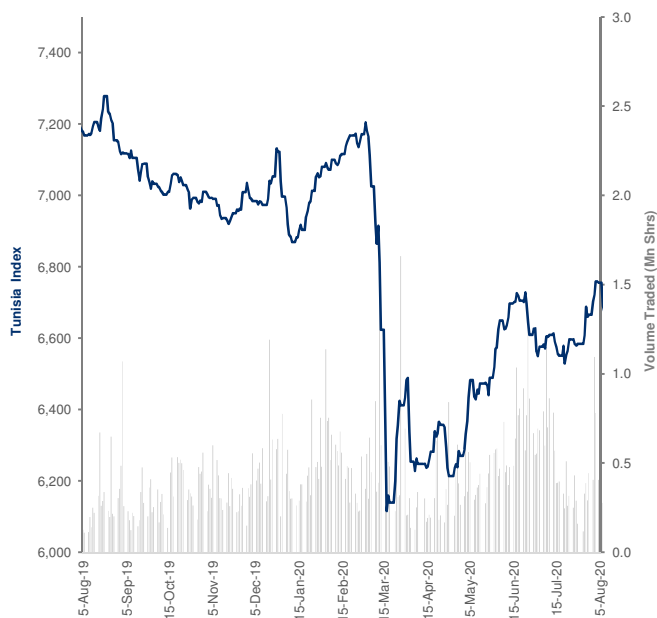
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.07	0.00%	0.47
ISLAMIC INSURANCE CO	1.05	0.96%	0.41
NATIONAL ALUMINUM INDUSTRIAL	0.61	1.67%	0.27
UNION LAND DEVELOPMENT CORP	1.34	1.52%	0.24
AL SHAMEKHA REAL ESTATE & FI	0.87	0.00%	0.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,810.7	0.3%	1.6%	(9.3%)
Banking	7,781.8	0.4%	(0.9%)	(19.1%)
Insurance	856.6	0.0%	0.5%	4.7%
Leasing	527.9	0.3%	3.5%	3.1%
Financial Services	2,260.2	0.0%	(2.8%)	(8.1%)
Industrial	1,611.1	(0.2%)	3.8%	(7.3%)
Chemical Industry	347.1	0.8%	(1.4%)	(36.2%)
Food & Beverage	4,610.1	0.1%	7.0%	4.7%
Retailing	1,112.7	0.1%	(0.7%)	(6.5%)
Others	1,703.3	1.0%	5.4%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	8.69	5.8%
GIF Filter SA	0.56	5.7%
Universal Auto Distributors Ho	1.45	5.1%
Societe Tunisienne d'Equipemen	6.05	3.0%
Societe de Transport Hydrocarb	11.85	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.38	(3.2%)
Manufacture de Panneaux Bois D	3.65	(2.9%)
SOTUMAG	3.05	(2.9%)
BH Leasing	1.05	(2.9%)
Societe de Production Agricole	1.43	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
STE Industrielle de Papier et	4.97	164
Universal Auto Distributors Ho	1.45	90
BH Leasing	1.05	53
Telnet Holding	8.69	22
Societe Moderne de Ceramique	0.95	20

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,702.55	19.21	0.3%	1.8%	(5.9%)
Market Cap (DT Mn)	20,811	56.6	0.3%	1.6%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>000</sup> Shares)	509.2	211.9	71.3%	486.4	441.5
Value Traded ( <sup>000</sup> DT)	2,401.4	257.9	12.0%	3,687.5	3,751.8
No. of Trades	1,505	401	36.3%	1,338	4,087

Market Breadth	▲ 23	▼ 15	= 30
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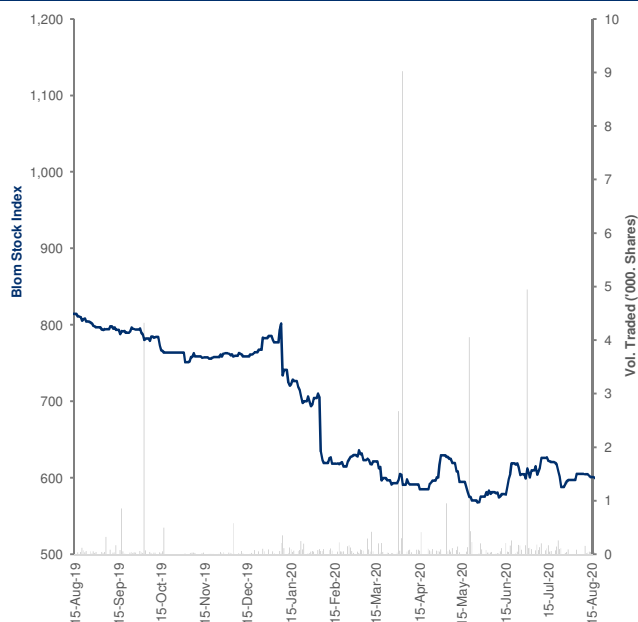
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	4.97	0.00%	0.77
Societe D'Articles Hygieniques	12.40	0.81%	0.19
Telnet Holding	8.69	5.85%	0.18
Societe Frigorifique et Brasse	18.98	(0.11%)	0.13
Universal Auto Distributors Ho	1.45	5.07%	0.13

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,755.6	0.0%	0.5%	(10.9%)
<b>Banking &amp; Finance</b>	<b>5,737.8</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(38.6%)</b>
<b>Industries</b>	<b>270.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>23.6%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>4,659.9</b>	<b>0.1%</b>	<b>2.1%</b>	<b>93.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>14.18</b>	<b>1.2%</b>

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Worst Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi</b>	<b>1.00</b>	<b>(12.3%)</b>
<b>Solidere B</b>	<b>14.03</b>	<b>(1.9%)</b>

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Bank Audi</b>	<b>1.00</b>	<b>101</b>
<b>Solidere A</b>	<b>14.18</b>	<b>22</b>
<b>Solidere B</b>	<b>14.03</b>	<b>2</b>

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>605.66</b>	<b>0.0</b>	<b>0.0%</b>	<b>1.4%</b>	<b>(22.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,755.6</b>	<b>4.9</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(10.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000s shares)</b>	<b>124.6</b>	<b>80.2</b>	<b>180.3%</b>	<b>241.5</b>	<b>1,286.7</b>
<b>Value Traded ('000s USD)</b>	<b>436.7</b>	<b>(170.9)</b>	<b>(28.1%)</b>	<b>1,059.6</b>	<b>6,026.3</b>

Market Breadth	▲ 1	▼ 2	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>14.18</b>	<b>1.21%</b>	<b>0.31</b>
<b>Bank Audi</b>	<b>1.00</b>	<b>(12.28%)</b>	<b>0.10</b>
<b>Solidere B</b>	<b>14.03</b>	<b>(1.89%)</b>	<b>0.03</b>

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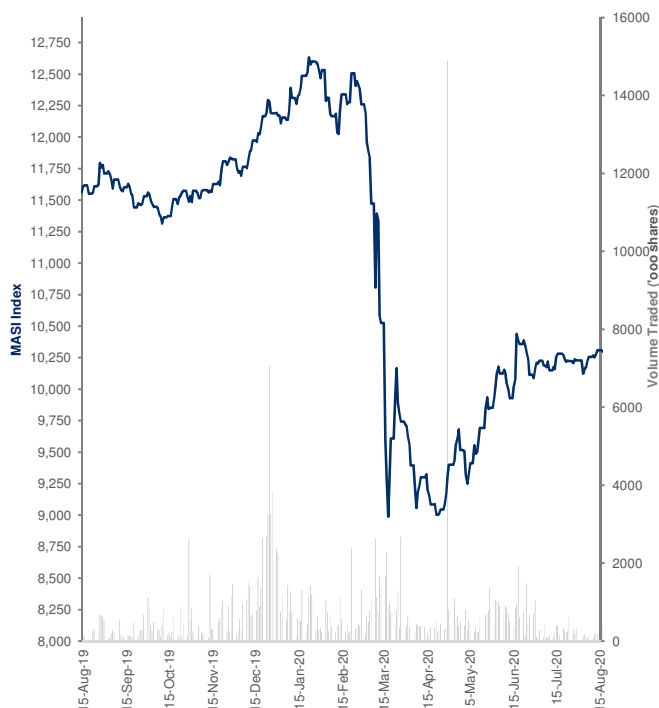
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	484,369.2	(0.3%)	0.3%	(15.7%)
Banking	174,590.6	(0.4%)	1.6%	(21.8%)
Beverages	9,167.7	(2.9%)	(5.8%)	(16.6%)
Chemicals	1,696.8	(1.3%)	(4.6%)	(14.2%)
Construction & Building Material	54,942.4	(0.3%)	2.7%	(19.5%)
Distributors	12,855.0	(0.0%)	1.3%	0.5%
Electrical & Electronic Equipment	286.0	0.0%	(2.1%)	(5.3%)
Electricity	20,286.1	0.0%	(1.1%)	(7.4%)
Food Producers & Processors	22,911.2	(0.4%)	1.6%	(10.7%)
Holding Companies	2,732.2	4.0%	2.0%	(8.8%)
Insurance	20,705.6	(0.3%)	(2.6%)	(12.8%)
Investment & other Finance	3,316.6	0.1%	(1.9%)	(27.2%)
Leisures & Hotel	1,237.6	(4.0%)	(13.6%)	(49.2%)
Materials, Software & Computer	3,801.9	(0.0%)	4.1%	16.4%
Mining	16,173.3	(1.7%)	10.1%	16.8%
Oil & Gas	14,136.4	0.0%	0.5%	(3.1%)
Real Estate	3,427.8	(1.4%)	(2.4%)	(27.5%)
Telecommunications	118,765.8	0.0%	(2.5%)	(11.7%)
Transport	855.6	0.0%	5.3%	(18.8%)
Utilities	2,448.0	1.0%	(9.5%)	(31.4%)
Forestry & Paper	32.6	0.1%	(3.9%)	(37.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	31.19	4.0%
Ciments du Maroc	1479.00	1.3%
Label Vie	3069.00	1.1%
Sonasid	202.00	1.0%
Lyonnaise des Eaux de Casablan	306.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	86.38	(4.0%)
Alliances Developpement Immobili	31.09	(4.0%)
Societe Des Boissons du Maroc	2347.00	(4.0%)
Credit Immobilier et Hotelier	250.00	(3.8%)
Lesieur Cristal	143.55	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	232.50	51.5
Maroc Telecom	135.10	30.6
Douja Promotion Groupe Addoha	6.81	24.7
Auto Hall	62.00	9.5
Bank of Africa	137.00	7.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,265.78	(27.43)	(0.3%)	0.4%	(15.7%)
Market Cap (MAD Mn)	484,369	(1,456)	(0.3%)	0.3%	(15.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	169.5	(627.4)	(78.7%)	690.6	451.9
Value Traded (MAD Mn)	32.61	(85.06)	(72.3%)	119.6	51.7

Market Breadth	▲ 10	▼ 15	= 17
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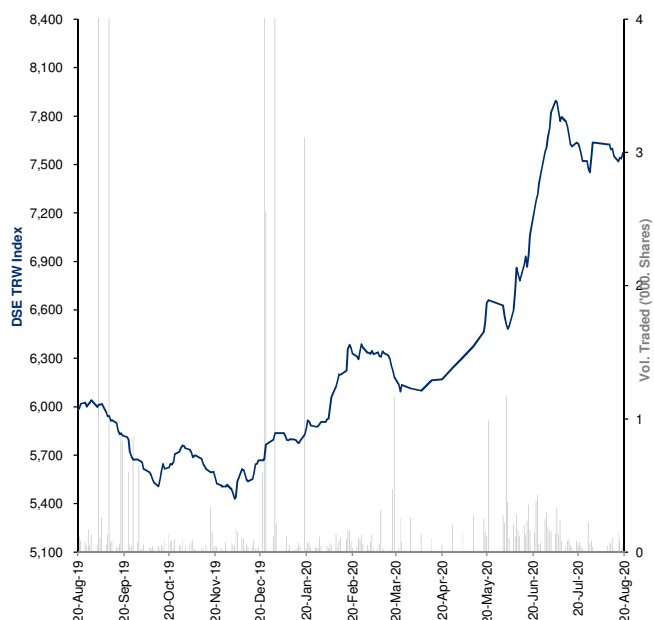
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	232.50	0.00%	11.96
Maroc Telecom	135.10	0.04%	4.13
Managem SA	974.00	(1.92%)	3.40
Disway	408.00	(0.02%)	2.56
Societe Metallurgique D'imiter	2485.00	(2.32%)	1.94

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

August 23, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,237,609.7	0.5%	(0.9%)	31.4%
Banking & Finance	837,982.8	0.7%	(0.3%)	53.3%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	105,122.8	0.3%	(7.5%)	(10.7%)
Insurance	39,673.8	0.0%	(0.7%)	18.7%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	763.84	3.9%
Cham Bank	1142.79	1.5%
Al Baraka Bank - Syria	1594.42	0.8%
Al Badia Cement (JSC)	1001.77	0.5%

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	490.00	(2.0%)
Syria International Islamic Bank	854.90	(0.4%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1594.42	15.5
Cham Bank	1142.79	11.6
Qatar National Bank Syria	763.84	9.2
Syria International Islamic Bank	854.90	8.6
Alahliah Vegetable Oil Company E.S.A	490.00	7.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,573.38	35.79	0.5%	(0.8%)	29.8%
Market Cap (SRY Mn)	1,237,610	6,408	0.5%	(0.9%)	31.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	61.9	30.5	97.2%	163.2	272.7
Value Traded (SRY Mn)	64.6	37.3	136.2%	118.5	109.3
No. of Trades	80	32	66.7%	118	72

Market Breadth	▲ 4	▼ 2	= 20
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1594.42	0.78%	24.7
Cham Bank	1142.79	1.50%	13.2
Syria International Islamic Bank	854.90	(0.37%)	7.1
Qatar National Bank Syria	763.84	3.91%	7.3
Al Badia Cement (JSC)	1001.77	0.48%	3.7

Source: Bloomberg, Kamco Invest Research

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