

MENA Markets Daily Report

April 23, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019	
		MENA Countries							
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Lebanon</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▲	5,074.38	0.4%	(27.3%)	32.4%	
		Kuwait	Main 50 Index	▼	3,964.80	(0.0%)	NA	NA	
		Kuwait	Main Market Index	▼	4,017.31	(0.1%)	(18.2%)	3.6%	
		Kuwait	All Share Index	▼	4,717.96	0.3%	(24.9%)	23.7%	
		Saudi Arabia	TADAWUL All Share Index	▲	6,541.47	0.7%	(22.0%)	7.2%	
		UAE - Dubai	DFM General Index	▲	1,862.28	2.0%	(32.6%)	9.3%	
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,267.95	2.8%	(28.8%)	3.6%	
		UAE - Abu Dhabi	ADX General Index	▲	3,987.06	3.3%	(21.4%)	3.3%	
		Qatar	QE 20 Index	▲	8,500.23	2.1%	(18.5%)	1.2%	
		Bahrain	Bahrain All Share	▼	1,308.53	(0.3%)	(18.7%)	20.4%	
		Oman	MSM 30 Index	▲	3,449.58	0.2%	(13.4%)	(7.9%)	
		Egypt	EGX 30	▼	9,801.33	(0.7%)	(29.8%)	7.1%	
		Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)	
		Lebanon	Blom Stock Index	▲	592.27	1.2%	(24.6%)	(19.6%)	
		Tunisia	Tunisia Index	▲	6,333.83	0.1%	(11.1%)	(2.1%)	
		Morocco	MASI	▼	9,002.18	(0.0%)	(26.0%)	7.1%	
		Syria	DSE Weighted Index	=	6,169.42	0.0%	5.7%	(5.7%)	
			Emerging Markets						
			China	SSE Composite Index	▲	2,843.98	0.6%	(6.8%)	22.3%
			Russia	RUSSIAN RTS INDEX (\$)	▲	1,066.01	5.3%	(31.2%)	44.9%
		India	SENSEX	▲	31,379.55	2.4%	(23.9%)	14.4%	
		Brazil	BOVESPA Stock Index	▲	80,687.20	2.2%	(30.2%)	31.6%	
		Mexico	BOLSA Index	▲	34,223.86	1.0%	(21.4%)	4.6%	
		Korea	KOSPI Index	▲	1,896.15	0.9%	(13.7%)	7.7%	
		Taiwan	TAIEX Index	▲	10,307.74	0.2%	(14.1%)	23.3%	
		Global Markets							
		World	MSCI World Index	▲	1,968.27	1.9%	(16.5%)	25.2%	
		Asia	MSCI Asia Pacific	▲	141.50	0.3%	(17.1%)	16.3%	
		Europe	DJ Stoxx 600	▲	330.14	1.8%	(20.6%)	23.2%	
		Europe	FTSEurofirst 300	▲	1,295.92	1.9%	(20.2%)	22.0%	
		Emerging Markets	MSCI EM Index	▲	888.64	1.2%	(20.3%)	15.4%	
		U.S.A	S&P 500	▲	2,799.31	2.3%	(13.4%)	28.9%	
		U.S.A	DJIA	▲	23,475.82	2.0%	(17.7%)	22.3%	
		U.S.A	NASDAQ Composite	▲	8,495.38	2.8%	(5.3%)	35.2%	
		UK	FTSE 100	▲	5,770.63	2.3%	(23.5%)	12.1%	
		Germany	DAX	▲	10,415.03	1.6%	(21.4%)	25.5%	
		Japan	NIKKEI 225	▼	19,137.95	(0.7%)	(19.1%)	18.2%	
		Hong Kong	HANG SENG INDEX	▲	23,893.36	0.4%	(15.2%)	9.1%	
		Commodities							
		Oil	OPEC Crude	▲	14.63	3.1%	(78.5%)	31.8%	
		Oil	Brent	▲	20.37	5.4%	(69.1%)	22.7%	
		Oil	Kuwait	▲	12.09	2.5%	(82.0%)	26.7%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.94	6.5%	(11.4%)	(28.5%)	
		Gold	Gold Spot \$/Oz	▲	1,714.08	1.7%	13.0%	18.3%	

Investment Strategy & Research

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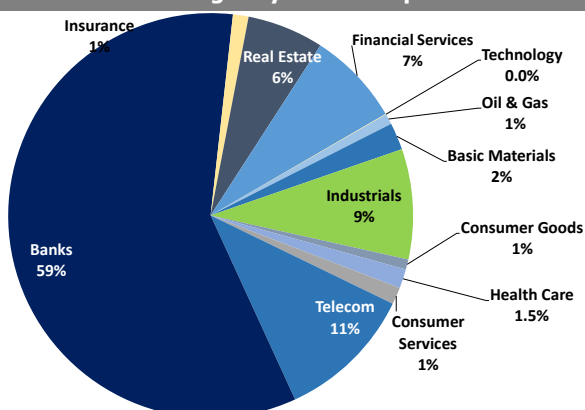
Kamco Investment Company - K.S.C (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

April 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,863.6	12.1	12.1%
2- Kuwait Finance House	4,430.1	17.8	12.5%
3- Zain	2,094.3	9.9	16.7%
4- Ahli United Bank - Bahrain	1,761.6	8.0	17.9%
5- Boubayan Bank	1,548.6	25.4	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	971.4	11.3	8.2%
8- Gulf Bank	615.7	12.0	8.0%
9- Kuwait Telecommunication Co.	604.5	13.5	21.9%
10- Mabanee Co.	583.8	10.5	12.1%
Total	18,470	12.77	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.027	0.006	26.0%
Gulf Petroleum Investment	0.017	0.003	18.4%
Jazeera Airways Co.	0.580	0.050	9.4%
AAN Digital Services Co.	0.010	0.001	7.3%
Bayan Investment Co.	0.034	0.002	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.037	(0.004)	(9.3%)
Burgan Bank	0.194	(0.013)	(6.3%)
Amwal International Investment Co.	0.038	(0.002)	(5.0%)
Kuwait Portland Cement Co.	0.817	(0.043)	(5.0%)
Mashaer Holding Co.	0.050	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.017	18.4%	39,723,409
Kuwait Finance House	0.635	(0.2%)	17,225,658
Ahli United Bank - Bahrain	0.199	1.5%	8,906,874
National Bank of Kuwait	0.710	1.3%	8,346,754
AAN Digital Services Co.	0.010	7.3%	7,012,028

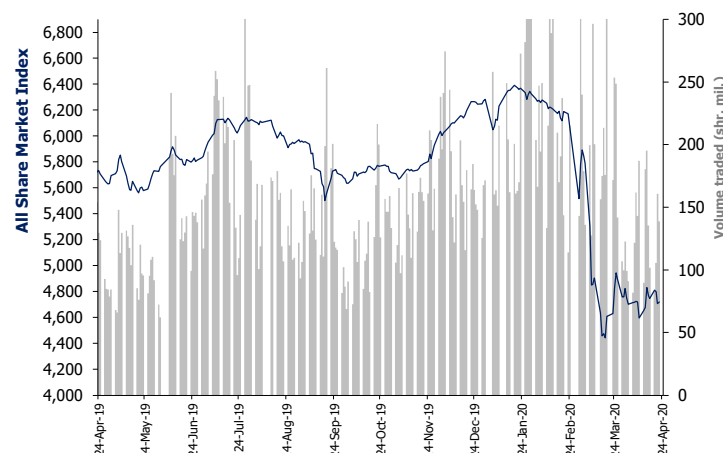
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,478.4	▲	0.2%	(1.0%)	(24.4%)
Oil & Gas	231.2	▲	0.6%	1.1%	(10.4%)
Basic Materials	595.6	▲	1.3%	5.6%	(26.3%)
Industrials	2,419.6	▲	0.3%	(0.6%)	(26.5%)
Consumer Goods	224.7	▼	(0.4%)	15.6%	13.8%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	370.7	▲	2.6%	(0.5%)	(32.8%)
Telecommunications	3,014.9	▲	0.3%	1.8%	(11.8%)
Banks	16,106.1	▲	0.3%	(1.0%)	(26.8%)
Insurance	342.1	▲	0.0%	(1.9%)	(1.5%)
Real Estate	1,674.3	▼	(0.8%)	(6.3%)	(25.9%)
Financial Services	2,070.4	▼	(0.3%)	(4.7%)	(25.2%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth		47		42		85
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,074.38	19.0	0.4%	(2.4%)	(27.3%)	
Main 50 Index	3,964.80	(1.6)	(0.0%)	(0.8%)	NA	
Main Market Index	4,017.31	(2.7)	(0.1%)	(1.6%)	(18.2%)	
All Share Market Index	4,717.96	11.8	0.2%	(2.2%)	(24.9%)	
Market Cap (KWD Mn)	27,478.36	65.8	0.2%	(1.0%)	(24.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

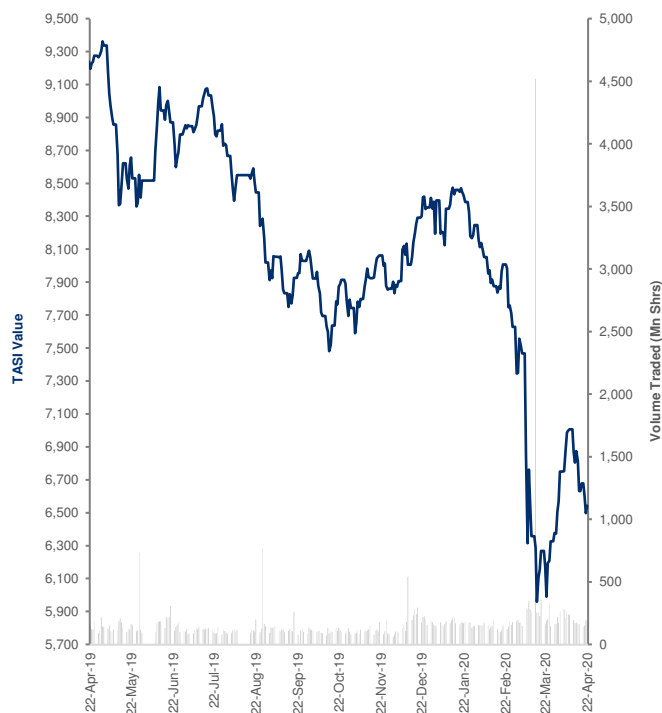
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	138.8	(21.9)	(13.6%)	195.0	88.6
Value Traded (KWD Mn)	27.9	(8.2)	(22.7%)	40.5	16.9
No. of Trades	6,417	(2,219)	(25.7%)	9,311	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.635	(0.2%)	10,913,779
National Bank of Kuwait	0.710	1.3%	5,916,391
Ahli United Bank - Bahrain	0.199	1.5%	1,753,697
Gulf Bank	0.202	0.0%	1,294,392
Zain	0.484	0.6%	1,200,481

Saudi Tadawul Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,490,501.6	0.9%	(0.9%)	(17.0%)
Energy	5,969,891.8	1.0%	(1.4%)	(15.8%)
Materials	408,369.7	0.5%	1.6%	(24.6%)
Capital Goods	9,867.3	0.8%	2.2%	(23.2%)
Commercial & Professional Svc	6,552.8	0.5%	(3.8%)	(28.8%)
Transportation	9,553.6	0.5%	(2.3%)	(31.4%)
Consumer Durables & Apparel	2,040.8	1.4%	(3.5%)	(29.0%)
Consumer Services	18,097.9	2.3%	1.3%	(21.0%)
Media	4,777.1	1.5%	(4.9%)	(26.3%)
Retailing	27,564.5	2.8%	7.4%	(18.2%)
Food & Staples Retailing	9,345.1	1.0%	(1.2%)	10.3%
Food & Beverages	80,943.2	0.5%	6.6%	2.3%
Health Care Equipment & Svc	37,605.3	0.7%	(3.5%)	72.7%
Pharma, Biotech & Life Science	3,054.0	0.6%	(5.9%)	(6.6%)
Banks	482,326.6	0.1%	(1.4%)	(30.1%)
Diversified Financials	25,574.3	1.6%	0.7%	(15.1%)
Insurance	35,401.5	1.0%	7.0%	(8.9%)
Telecommunication Services	204,965.0	0.1%	3.8%	(10.9%)
Utilities	71,352.5	4.8%	4.1%	(17.6%)
REITs	12,794.9	(0.2%)	(3.4%)	(13.7%)
Real Estate Mgmt & Dev't	69,263.9	0.2%	(1.5%)	(21.2%)
Software & Services	1,159.6	(0.3%)	22.6%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Alamiya for Cooperative Ins	15.54	9.9%
Buruj Cooperative Insurance Co	15.30	7.1%
Saudi Arabian Fertilizer Co	66.90	6.9%
Zamil Industrial Investment Co	14.04	6.7%
Saudi Electricity Co	16.62	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cement Co	47.35	(4.7%)
Ash-Sharqiyah Development Co	56.20	(1.7%)
Astra Industrial Group	15.14	(1.7%)
Banque Saudi Fransi	26.70	(1.5%)
National Commercial Bank	34.40	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Seera Group Holding	13.96	33,021
Alinma Bank	14.32	29,881
Mobile Telecommunications Co S	11.44	6,772
Saudi Arabian Oil Co	29.70	5,938
Al Rajhi Bank	52.40	5,050

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,541.47	44.75	0.7%	0.6%	(22.0%)
Market Cap (SAR Mn)	7,490,502	69,785	0.9%	(0.9%)	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	199.5	9.1	4.8%	238.9	121.4
Value Traded (SAR Mn)	3,941.4	(60.5)	(1.5%)	4,177.1	2,872.1
No. of Trades	187,436	(23,496)	(11.1%)	189,043	103,179

Market Breadth	▲ 149	▼ 40	= 11
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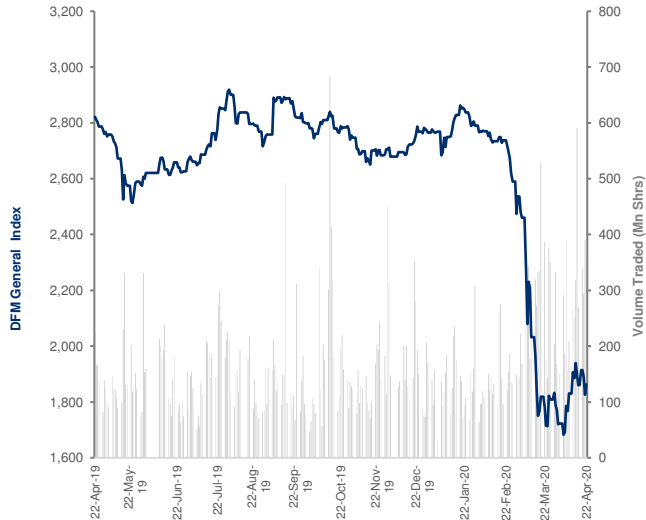
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Seera Group Holding	13.96	4.0%	465.02
Alinma Bank	14.32	0.1%	426.57
Al Rajhi Bank	52.40	1.0%	263.86
Saudi Basic Industries Corp	70.20	(0.8%)	184.30
Saudi Arabian Oil Co	29.70	1.0%	175.21

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	272,865.4	1.5%	2.5%	(26.8%)
Banking	145,441.0	0.8%	(0.5%)	(29.3%)
Consumer Staples	3,196.8	(0.8%)	8.1%	(3.5%)
Investment & Financial Services	12,655.8	1.9%	6.8%	(25.9%)
Insurance	4,708.2	0.5%	0.4%	(7.1%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate	47,538.3	3.9%	6.5%	(39.4%)
Telecommunication	25,758.2	1.8%	7.9%	1.5%
Transportation	20,899.9	0.9%	5.8%	(16.5%)
Services	7,526.1	1.1%	4.5%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AMLAK FINANCE	0.31	10.2%
Al Salam Bank - Bahrain	0.65	8.3%
ARABTEC HOLDING CO PJSC	0.58	7.4%
EMAAR DEVELOPMENT	2.02	6.9%
DEYAAR DEVELOPMENT PJSC	0.28	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI REFRESHMENTS COMPANY	10.45	(5.0%)
AL-MADING FOR FINANCE AND INVESTMENT	0.13	(3.8%)
GULF NAVIGATION HOLDING PJSC	0.33	(2.1%)
ITHMAAR HOLDING	0.12	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,862.28	36.65	2.0%	5.1%	(32.6%)
Market Cap (AED Mn)	272,865	3,903	1.5%	2.5%	(26.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	349.9	(41.1)	(10.5%)	204.4	143.1
Value Traded (AED Mn)	244.8	0.5	0.2%	226.0	197.5
No. of Trades	4,783	(256)	(5.1%)	3,329	2,556

Market Breadth	▲ 25	▼ 4	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.31	99,114
DEYAAR DEVELOPMENT PJSC	0.28	77,421
AMLAK FINANCE	0.31	30,524
EMAAR PROPERTIES PJSC	2.42	21,596
Gulf Finance House	0.51	21,291

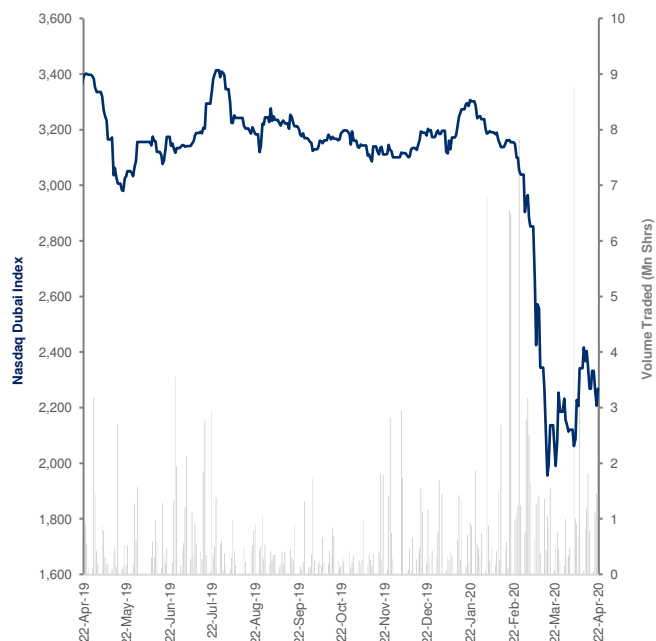
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.42	2.54%	51.29
UNION PROPERTIES PJSC	0.31	3.39%	30.52
DUBAI ISLAMIC BANK	3.32	0.91%	29.97
DEYAAR DEVELOPMENT PJSC	0.28	6.42%	21.37
Emirates NBD	8.02	1.52%	15.84

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,377.2	0.1%	12.5%	7.7%
Al Baraka Banking Group	336.8	0.0%	(0.4%)	(12.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	(0.0%)	1.3%	(3.1%)
DP World	12,906.5	0.3%	3.6%	18.7%
Emirates REIT (CEIC) Limited	63.5	(2.8%)	(17.8%)	(63.1%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,890.6	0.0%	16.6%	7.0%
Nasdaq, Inc.	18,282.0	0.0%	19.4%	3.3%
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.55	0.3%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.21	(2.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.55	2,040
Emirates REIT (CEIC) Limited	0.21	1,199

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,267.95	61.34	2.8%	6.2%	(28.8%)
Market Cap (USD Mn)	39,377	40	0.1%	12.5%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	3.24	1.8	121.1%	1.3	0.64
Value Traded (USD Mn)	32.26	30.4	1,647.0%	13.8	6.45
No. of Trades	105	54	105.9%	143	141

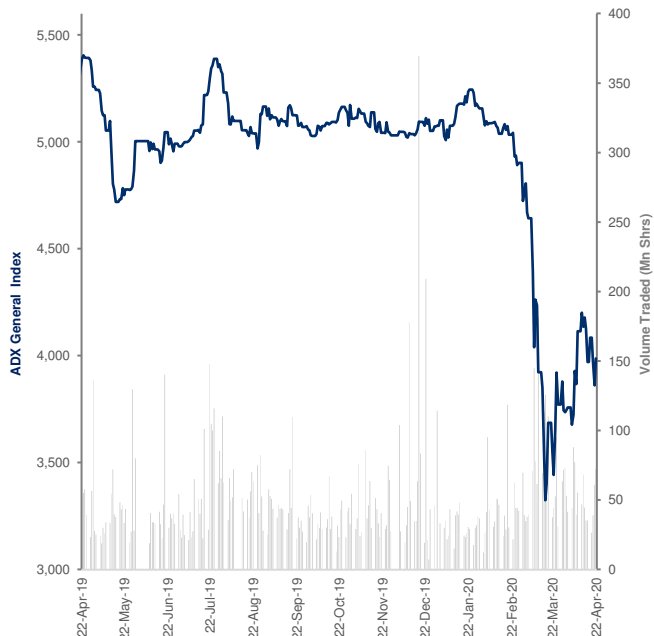
Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.55	0.32%	32.00
Emirates REIT (CEIC) Limited	0.21	(2.75%)	0.26

Abu Dhabi Securities Exchange Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	462,301.0	2.8%	7.1%	(15.3%)
Banks	189,446.2	2.7%	4.3%	(30.7%)
Investment & Financial Services	2,721.8	0.1%	(1.7%)	(35.0%)
Real Estate	13,090.4	3.7%	(2.1%)	(29.9%)
Energy	42,834.7	0.6%	3.7%	(8.6%)
Consumer Staples	41,584.1	(0.0%)	46.3%	194.6%
Industrial	5,727.5	1.1%	1.4%	(14.3%)
Insurance	8,460.0	0.0%	(3.1%)	7.4%
Telecommunication	150,572.4	4.7%	6.2%	(8.8%)
Services	7,864.0	0.0%	(3.4%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	1.95	14.7%
DANA GAS	0.66	5.7%
EMIRATES TELECOM GROUP CO	15.10	5.4%
ALDAR PROPERTIES PJSC	1.50	4.2%
SUDATEL TELECOM GROUP LTD	0.28	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.24	(4.9%)
Agthia Group	2.96	(3.0%)
BANK OF SHARJAH	0.59	(1.7%)
WAHA CAPITAL PJSC	0.78	(1.6%)
ESHRAQ PROPERTIES CO PJSC	0.24	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.66	15,740
ALDAR PROPERTIES PJSC	1.50	14,368
RAK PROPERTIES	0.34	10,942
ESHRAQ PROPERTIES CO PJSC	0.24	8,443
ABU DHABI COMMERCIAL BANK	4.23	7,191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,987.06	126.60	3.3%	6.8%	(21.4%)
Market Cap (AED Mn)	462,301	12,614	2.8%	7.1%	(15.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	72.2	11.3	18.6%	51.3	50.1
Value Traded (AED Mn)	170.2	32.2	23.3%	151.5	185.9
No. of Trades	2,758	338	14.0%	1,740	1,530

Market Breadth	▲ 12	▼ 5	= 48
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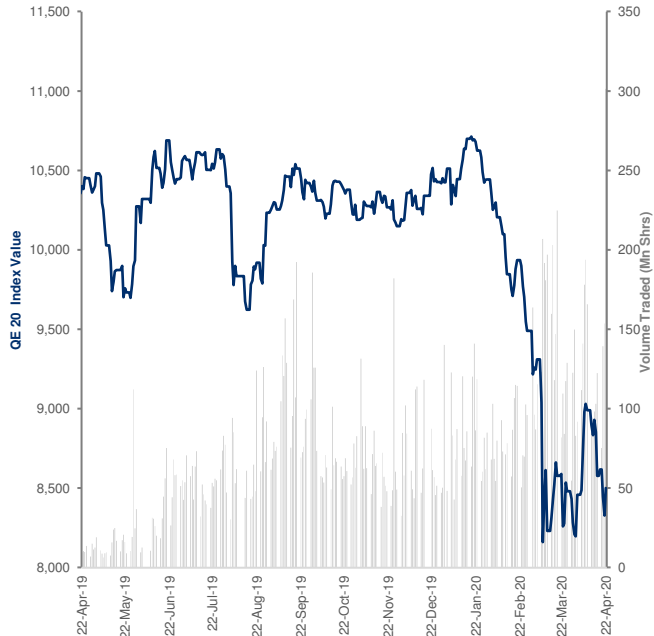
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	10.90	3.81%	43.39
EMIRATES TELECOM GROUP CO	15.10	5.45%	34.71
ABU DHABI COMMERCIAL BANK	4.23	1.93%	29.79
ALDAR PROPERTIES PJSC	1.50	4.17%	20.95
DANA GAS	0.66	5.74%	10.27

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	476,410.2	2.4%	3.4%	(18.2%)
Banking & Finance Sector	268,426.5	2.2%	2.2%	(13.9%)
Goods & Consumer Services	28,500.0	0.4%	4.7%	(19.5%)
Industrial Sector	93,469.6	1.6%	5.6%	(30.0%)
Insurance Sector	10,396.0	1.1%	1.1%	(28.7%)
Real Estate	30,840.8	7.1%	3.7%	(15.0%)
Telecom	24,131.7	6.3%	7.4%	(12.5%)
Transport	20,645.6	2.1%	5.4%	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.87	9.9%
Islamic Holding Group QSC	1.87	9.9%
Ezdan Holding Group QSC	0.61	9.9%
Mazaya Qatar Real Estate Devel	0.59	9.9%
Salam International Investment	0.27	7.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.27	(2.3%)
Qatar Fuel QSC	16.64	(0.4%)
Qatar Oman Investment Co QSC	0.44	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,500.23	174.38	2.1%	3.6%	(18.5%)
Market Cap (QAR Mn)	476,410	11,317	2.4%	3.4%	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	301.4	147.7	96.2%	108.8	10.9
Value Traded (QAR Mn)	422.5	135.1	47.0%	276.1	284.7
No. of Trades	10,599	1,146	12.1%	7,166	5,926

Market Breadth

▲ 40 ▼ 3 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.61	124,682
Mazaya Qatar Real Estate Devel	0.59	32,788
Qatar Gas Transport Co Ltd	2.20	21,007
Salam International Investment	0.27	11,462
Investment Holding Group	0.40	11,247

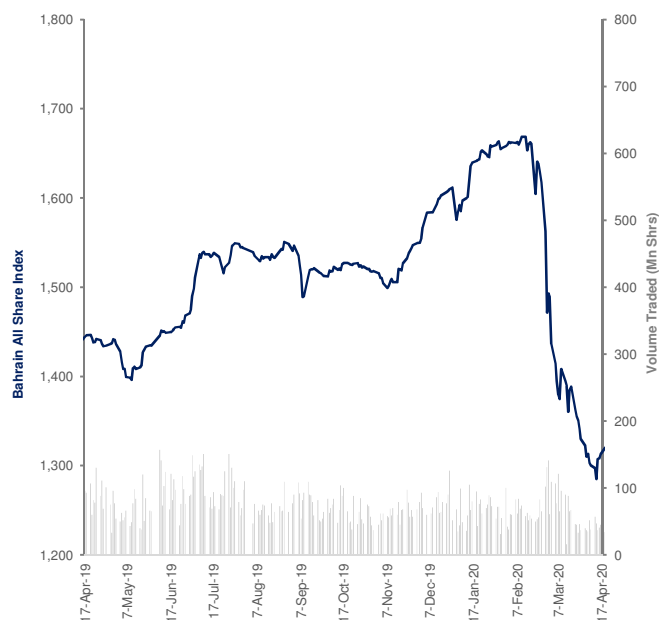
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.61	9.91%	75.24
Qatar National Bank QPSC	16.95	2.36%	46.73
Qatar Gas Transport Co Ltd	2.20	1.85%	46.06
Qatar Electricity & Water Co Q	14.69	1.24%	21.26
Mazaya Qatar Real Estate Devel	0.59	9.91%	19.01

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,126.5	(0.3%)	(8.4%)	(24.0%)
Commercial Banks	4,318.9	(0.2%)	(3.2%)	(23.6%)
Investment	945.1	0.3%	(32.0%)	(42.8%)
Insurance	110.6	0.0%	(3.8%)	3.3%
Services	1,142.8	(1.0%)	(1.0%)	(9.3%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	489.9	0.0%	(9.2%)	(18.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.14	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.71	(9.8%)
BBK BSC	0.52	(2.1%)
Zain Bahrain BSCC	0.10	(1.9%)
Aluminium Bahrain BSC	0.35	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,702
Ahli United Bank BSC	0.63	1,100
Bahrain Telecommunications Co	0.38	597
Bahrain Duty Free Complex	0.71	100
BBK BSC	0.52	74

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,308.53	(4.25)	(0.3%)	(3.1%)	(18.7%)
Market Cap (BHD Mn)	7,127	(20)	(0.3%)	(8.4%)	(24.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,656.8	(0.5)	(12.4%)	4,447.8	5,579.4
Value Traded (BHD '000)	698.7	(0.19)	(21.5%)	916.7	1,452.3
No. of Trades	46	2	4.5%	64	95

Market Breadth	▲ 1 ▼ 4 = 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.63	0.00%	0.26
Bahrain Telecommunications Co	0.38	0.00%	0.23
GFH FINANCIAL GROUP BSC	0.14	0.74%	0.09
Bahrain Duty Free Complex	0.71	(9.85%)	0.07
BBK BSC	0.52	(2.07%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,760.6	0.4%	(0.2%)	(12.5%)
Financial	2,967.3	0.8%	(0.5%)	(16.4%)
Industrial	648.8	1.5%	(1.8%)	(6.5%)
Services	2144.5	(0.5%)	0.7%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.40	7.0%
Oman Flour Mills	0.54	6.7%
Oman Qatar Insurance	0.08	6.6%
Al Madina Takaful Co.	0.07	4.5%
Alizz Islamic Bank	0.06	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(16.7%)
Renaissance Services Co.	0.39	(3.9%)
Al Jazeera Steel Products Co.	0.10	(3.0%)
Phoenix Power Co.	0.05	(1.8%)
Al Batinah Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.07	2,391
National Bank Of Oman	0.16	1,029
Al Anwar Ceramic Tiles Co.	0.12	877
Alizz Islamic Bank	0.06	550
Oman United Insurance Co.	0.30	341

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,449.58	7.24	0.2%	0.0%	(13.4%)
Market Cap (OMR Mn)	5,760.6	21.2	0.4%	(0.2%)	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	6,999.1	(1,505.9)	(17.7%)	12,437.3	15,609.7
Value Traded (OMR '000)	903.7	(300.5)	(25.0%)	2,609.2	2,508.9
No. of Trades	342	(246)	(41.8%)	525	488

Market Breadth	▲ 10	▼ 9	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.07	4.55%	0.17
National Bank Of Oman	0.16	0.00%	0.16
Al Anwar Ceramic Tiles Co.	0.12	0.00%	0.11
Oman United Insurance Co.	0.30	0.00%	0.10
Bank Muscat	0.31	1.99%	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	421,153.7	(1.0%)	2.9%	(24.9%)
Banks	144,469.9	(0.8%)	(0.8%)	(24.8%)
Basic Resources	14,507.6	0.7%	(1.1%)	(33.6%)
Chemicals	23,342.5	(0.3%)	(1.2%)	(27.0%)
Construction and Materials	13,882.9	(0.3%)	2.4%	(27.0%)
Financial Services excluding Banks	34,343.2	(0.3%)	5.5%	(33.2%)
Food and Beverage	7,635.6	0.5%	11.0%	(23.0%)
Healthcare	5,414.7	(0.6%)	(3.4%)	(17.9%)
Industrial Goods, Services, Automobile	34,940.5	0.5%	10.4%	(31.1%)
Media	614.4	(0.6%)	3.8%	(24.5%)
Oil and Gas	2,905.9	(0.4%)	4.2%	(38.0%)
Personal and Household Products	31,621.5	(2.3%)	(2.7%)	(23.3%)
Real Estate	41,650.2	(0.3%)	4.6%	(30.2%)
Telecommunication	45,941.9	(4.6%)	13.8%	(0.1%)
Travel & Leisure	19,882.9	0.1%	3.9%	(21.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	6.48	4.3%
El Nasr Clothes & Textiles	0.56	3.7%
Heliopolis Housing	4.65	3.1%
Qalaa Holdings SAE	1.33	2.6%
Canal Shipping Agencies Co	8.91	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	17.92	(7.6%)
Misr Beni Suef Cement Co	12.02	(4.9%)
Faisal Islamic Bank of Egypt	11.83	(2.7%)
Eastern Co SAE	11.95	(2.6%)
Pioneers Holding Co. for Financial Inv.	3.33	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.14	18,941
Commercial International Bank	58.77	16,836
Qalaa Holdings SAE	1.33	15,920
Eastern Co SAE	11.95	7,010
Pioneers Holding Co. for Financial Inv.	3.33	6,087

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,801.33	(73.61)	(0.7%)	2.2%	(29.8%)
Market Cap (EGP Mn)	421,154	(4,186)	(1.0%)	2.9%	(24.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	124.7	12.9	11.5%	87.2	102.4
Value Traded (EGP Mn)	1,396.6	767.9	122.1%	509.5	666.2
No. of Trades	17,634	(1,806)	(9.3%)	13,648	15,672

Market Breadth	▲ 18	▼ 28	= 13
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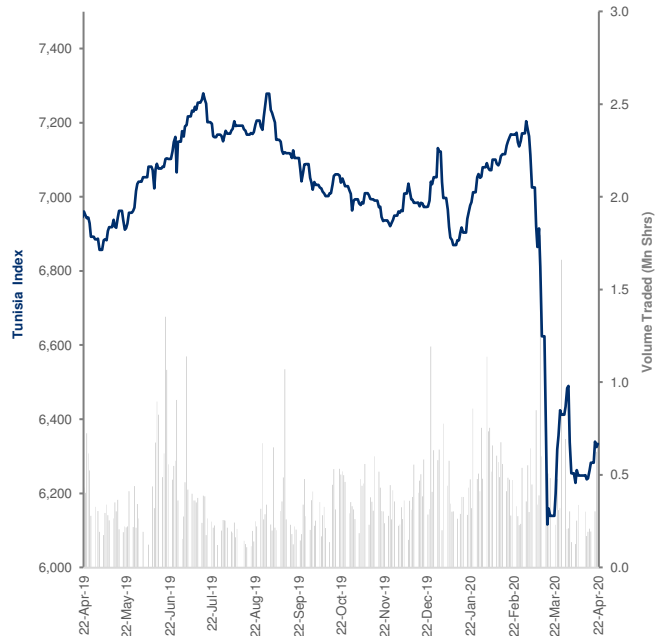
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.77	(1.18%)	989.41
Eastern Co SAE	11.95	(2.61%)	83.76
Ezz Steel Co SAE	6.20	2.14%	28.45
Heliopolis Housing	4.65	3.10%	27.27
ElSewedy Electric Co	8.89	(0.56%)	26.93

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,785.7	0.1%	(1.4%)	(9.4%)
Banking	8,272.8	(0.4%)	(3.7%)	(14.0%)
Insurance	791.9	0.0%	4.8%	(3.2%)
Leasing	485.8	(0.7%)	(2.3%)	(5.1%)
Financial Services	2,388.0	(2.2%)	(1.4%)	(2.9%)
Industrial	1,371.0	0.3%	(2.6%)	(21.1%)
Chemical Industry	419.9	(0.4%)	7.6%	(22.9%)
Food & Beverage	4,425.6	2.6%	2.3%	0.5%
Retailing	1,177.1	0.2%	(1.2%)	(1.1%)
Others	1,453.5	(0.1%)	(3.4%)	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	18.97	3.0%
Societe Magasin General	29.03	3.0%
Societe Immobiliere Tuniso Seo	2.09	3.0%
Societe Industrielle d'Apparei	3.21	2.9%
Societe Tunsienne d'Entreprise	4.64	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	8.73	(3.0%)
Attijari Leasing SA	9.07	(3.0%)
Societe de Placements et de De	7.96	(2.9%)
Tunis Re	7.33	(2.9%)
Societe Nouvelle Maison de la	7.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.85	477
ADWYA SA	2.90	34
Banque Nationale Agricole	8.91	23
Societe Moderne de Ceramique	0.77	22
Universal Auto Distributors Ho	0.62	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,333.83	9.15	0.1%	(2.3%)	(11.1%)
Market Cap (DT Mn)	20,786	25	0.1%	(1.4%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	673.6	50.1	8.0%	469.9	526.0
Value Traded ('000 DT)	5,435.5	688.0	14.5%	3,506.1	4,240.5
No. of Trades	1,167	(436)	(27.2%)	1,243	7,294

Market Breadth	▲ 21	▼ 23	= 24
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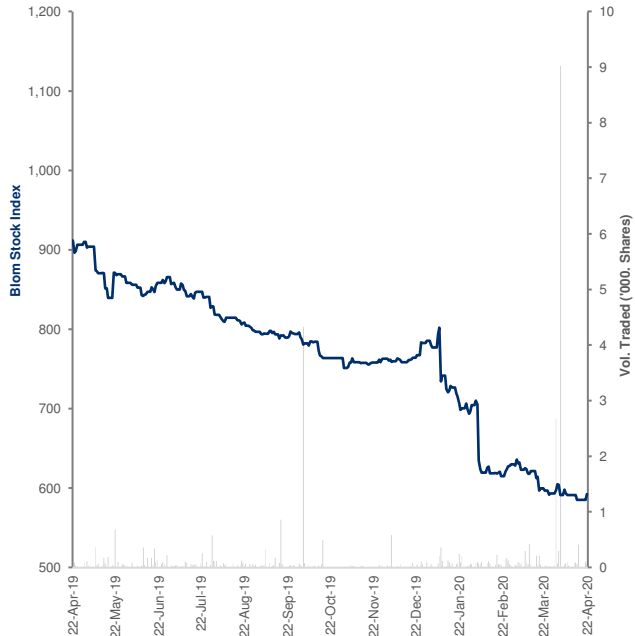
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.85	0.23%	4.11
Banque Nationale Agricole	8.91	(2.62%)	0.21
Societe Frigorifique et Brasse	18.97	2.99%	0.20
Industries Chimiques du Fluor	63.00	(1.59%)	0.16
ADWYA SA	2.90	(0.68%)	0.10

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,530.3	(0.1%)	(1.0%)	(12.7%)
Banking & Finance	6,848.0	0.0%	(5.1%)	(26.8%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,373.0	(0.4%)	8.4%	40.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Solidere B	10.10	(1.0%)
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
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Solidere A	10.30	47
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Solidere B	10.10	25
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	592.27	7.1	1.2%	(0.9%)	(24.6%)
Market Cap (USD Mn)	10,530.3	(13.0)	(0.1%)	(1.0%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*000s shares)	71.9	(30.1)	(29.5%)	259.0	2,512.8
Value Traded (*000s USD)	730.9	(311.5)	(29.9%)	876.0	11,490.4

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Market Breadth	▲ 0	▼ 1	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Solidere A	10.30	0.00%	0.48
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Solidere B	10.10	(0.98%)	0.25
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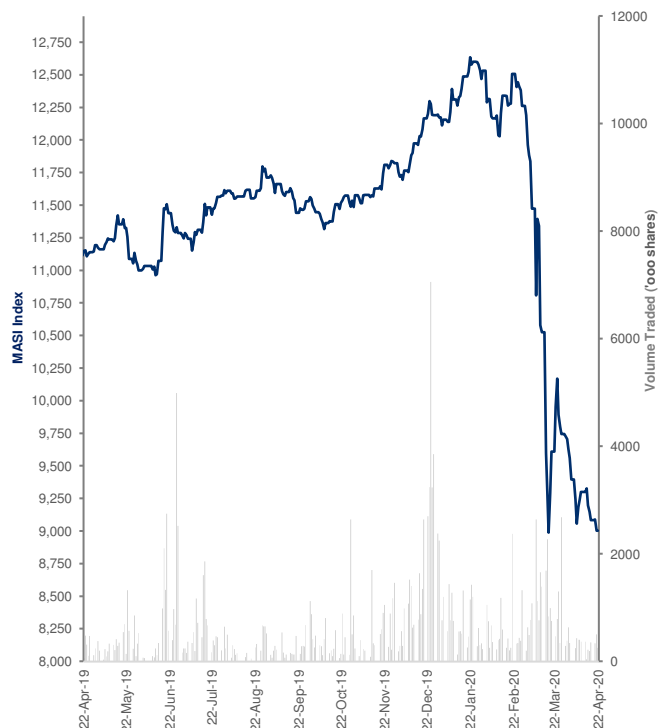
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Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 23, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	426,322.4	0.0%	(7.1%)	(25.8%)
Banking	151,506.3	0.2%	(12.5%)	(32.1%)
Beverages	8,212.9	(0.4%)	(10.7%)	(25.3%)
Chemicals	1,825.6	(0.6%)	2.9%	(7.7%)
Construction & Building Material	45,209.3	0.0%	(10.3%)	(33.8%)
Distributors	11,593.5	0.7%	(4.0%)	(9.3%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,790.8	0.0%	5.5%	(9.7%)
Food Producers & Processors	19,940.6	0.5%	(0.9%)	(22.3%)
Holding Companies	2,447.5	(2.0%)	(6.9%)	(18.3%)
Insurance	19,692.3	0.0%	(2.0%)	(17.1%)
Investment & other Finance	3,679.5	1.8%	(4.4%)	(19.2%)
Leisures & Hotel	1,131.8	0.0%	(19.4%)	(53.5%)
Materials, Software & Computer	2,950.9	(0.7%)	(1.4%)	(9.6%)
Mining	8,390.4	(0.4%)	(6.9%)	(39.4%)
Oil & Gas	13,328.6	(0.4%)	(7.8%)	(8.6%)
Real Estate	2,968.7	(3.9%)	(13.0%)	(37.2%)
Telecommunications	109,886.9	(0.1%)	(1.6%)	(18.3%)
Transport	709.4	0.0%	(18.5%)	(32.7%)
Utilities	2,744.0	(2.0%)	(9.7%)	(23.1%)
Forestry & Paper	41.8	0.0%	(7.4%)	(19.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1145.00	3.6%
Label Vie	2680.00	1.1%
Sonasid	181.00	1.1%
Attijariwafa Bank	326.00	0.9%
Cosumar	172.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	26.89	(4.0%)
Douja Promotion Groupe Addoha	5.90	(3.9%)
Disway	300.00	(3.5%)
Cie Miniere de Touissit	975.00	(2.5%)
Lyonnaise des Eaux de Casablan	343.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.90	179.5
Attijariwafa Bank	326.00	14.4
Lyonnaise des Eaux de Casablan	343.00	14.0
Maroc Telecom	125.00	12.5
Ciments du Maroc	1200.00	7.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,002.18	(1.51)	(0.0%)	(7.2%)	(26.0%)
Market Cap (MAD Mn)	426,322	17	0.0%	(7.1%)	(25.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	252.2	(247.3)	(49.5%)	710.8	355.5
Value Traded (MAD Mn)	34.25	(75.97)	(68.9%)	143.6	34.3

Market Breadth	▲ 6	▼ 13	= 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1200.00	0.00%	8.88
Label Vie	2680.00	1.13%	5.00
Lyonnaise des Eaux de Casablan	343.00	(2.00%)	4.90
Attijariwafa Bank	326.00	0.93%	4.71
Hightech Payment Systems SA	3390.00	0.00%	3.44

Source: Bloomberg, Kamco Research

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