

Kamco Research

MENA Markets Daily Report

January 22, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
	MENA Countri	es					
In this Report	Kuwait	Premier Market Index	V	7,106.62	(0.2%)	1.9%	32.4%
(uwait2	Kuwait	Main Market Index	A	4,913.05	0.1%	0.0%	3.6%
audi Arabia3	Kuwait	All Share Index	V	6,371.38	(0.2%)	1.4%	23.7%
IAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	V	8,445.33	(0.3%)	0.7%	7.2%
AE - Nasdaq Dubai 5	UAE-Dubai	DFM General Index	<u> </u>	2,854.92	0.1%	3.3%	9.3%
AE - Abu Dhabi		FTSE NASDAQ Dubai UAE 20 Index	V	3,285.11	(0.3%)	3.2%	3.6%
ntar 7	UAE-Abu Dhabi	ADX General Index	V	5,184.53	(0.6%)	2.1%	3.3%
hrain8	Qatar	QE 20 Index	A	10,694.36	0.0%	2.6%	1.2%
	Bahrain	Bahrain All Share	_	1,643.59	0.1%	2.1%	20.4%
nan9	Oman	MSM 30 Index	-	4,059.97	(0.4%)	2.0%	(7.9%)
/pt10	Egypt	EGX 30	·	13,639.72	(1.0%)	(2.3%)	7.1%
dan11	Jordan	ASE Index	,	1,884.20	(0.0%)	3.8%	(4.9%)
nisia 12	Lebanon	Blom Stock Index	,	714.86			(19.6%)
banon 13	Tunisia	Tunisia Index	<u> </u>		(0.6%)	(9.0%)	, ,
rocco 14				6,956.80	0.2%	(2.3%)	(2.1%)
ria 15	Morocco	MASI		12,521.23	0.3%	2.9%	7.1%
	Syria	DSE Weighted Index	_	5,916.58	0.8%	1.4%	(5.7%)
	Emerging Mar	kets					
	China	SSE Composite Index	•	3,052.14	(1.4%)	(0.2%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	•	1,634.32	(0.8%)	5.5%	44.9%
	India	SENSEX	▼	41,323.81	(0.5%)	0.2%	14.4%
	Brazil	BOVESPA Stock Index	▼	117,026.00	(1.5%)	1.2%	31.6%
	Mexico	BOLSA Index	•	45,637.32	(0.6%)	4.8%	4.6%
	Korea	KOSPI Index	•	2,239.69	(1.0%)	2.7%	7.7%
	Taiwan	TAIEX Index	A	12,118.71	0.2%	1.0%	23.3%
	Global Markets	s					
	World	MSCI World Index	V	2,409.29	(0.2%)	2.2%	25.2%
	Asia	MSCI Asia Pacific	•	172.47	(1.2%)	1.1%	16.3%
	Europe	DJ Stoxx 600	▼	423.38	(0.1%)	1.8%	23.2%
	Europe Europe	DJ Stoxx 600 FTSEurofirst 300	▼	423.38 1,655.06	(0.1%) (0.2%)	1.8% 1.9%	23.2% 22.0%
					(0.2%)	1.9%	
	Europe	FTSEurofirst 300	•	1,655.06	(0.2%) (1.6%)		22.0%
	Europe Emerging Markets U.S.A	FTSEurofirst 300 MSCI EM Index S&P 500	▼ ▼	1,655.06 1,126.85 3,320.79	(0.2%) (1.6%) (0.3%)	1.9% 1.1% 2.8%	22.0% 15.4% 28.9%
	Europe Emerging Markets U.S.A U.S.A	FTSEurofirst 300 MSCI EM Index S&P 500 DJIA	* * * *	1,655.06 1,126.85 3,320.79 29,196.04	(0.2%) (1.6%) (0.3%) (0.5%)	1.9% 1.1% 2.8% 2.3%	22.0% 15.4% 28.9% 22.3%
	Europe Emerging Markets U.S.A	FTSEurofirst 300 MSCI EM Index S&P 500	▼ ▼	1,655.06 1,126.85 3,320.79	(0.2%) (1.6%) (0.3%)	1.9% 1.1% 2.8%	22.0% 15.4% 28.9%

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Kamco Investment Company - K.S.C (Public)

Commodities OPEC Crude 31.8% 66.11 0.8% (2.7%) Oil 22.7% 64.59 Brent (0.9%)(2.5%)Oil 65.35 26.7% Kuwait (1.1%)(2.6%)**Natural Gas** NYMEX Natural Gas (USD/MMBtu) 1.90 (5.4%) (13.2%) (28.5%) Gold Spot \$/Oz 1,558.17 (0.2%) 2.4% 18.3%

23,864.56

27,985.33

(0.9%)

(2.8%)

1.5%

0.1%

18.2%

9.1%

Source: Bloomberg & Kamco Research

Japan Hong Kong NIKKEI 225

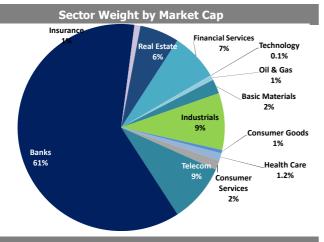
HANG SENG INDEX





Boursa Kuwait Daily Report

January 22, 2020



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	7,156.8	17.9	12.1%
2- Kuwait Finance House	5,727.7	23.0	12.5%
3- Ahli United Bank - Bahrain	2,948.2	13.3	17.9%
4- Zain	2,578.9	12.1	16.7%
5- Boubyan Bank	1,903.5	31.2	10.8%
6- Agility (PWC Logistics)	1,438.6	16.8	8.2%
7- Commercial Bank of Kuwait	1,105.6	17.0	9.1%
8- Mabanee Co.	958.1	17.2	12.1%
9- Gulf Bank	957.1	18.7	8.0%
10- Burgan Bank	813.8	10.3	10.6%
Total	25,588	17.28	12.3%

ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.097	0.009	9.8%
National Petroleum Services Co.	1.300	0.100	8.3%
The Energy House Co.	0.023	0.001	6.5%
Abyaar Real Estate Development Co.	0.008	0.001	6.4%
Al Eid Food Co.	0.079	0.005	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.461	(0.051)	(10.0%)
Arkan Al-Kuwait Real Estate Co.	0.083	(0.006)	(7.3%)
Osos Holding Group Co.	0.103	(800.0)	(7.2%)
Tamdeen Real Estate Co.	0.306	(0.015)	(4.7%)
Arabi Holding Group Co.	0.250	(0.010)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.821	(0.6%)	14,749,649
Warba Bank	0.284	(2.1%)	11,523,378
Ahli United Bank - Bahrain	0.336	(0.3%)	10,908,745
First Investment Co.	0.036	0.8%	9,295,477
Abyaar Real Estate Development Co.	0.008	6.4%	8,604,866

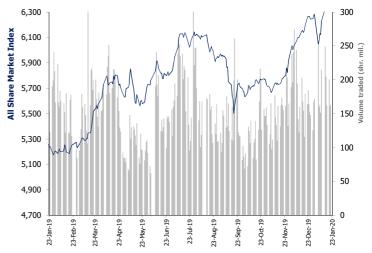
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	36,867.4	▼	(0.2%)	1.4%	1.4%
Oil & Gas	270.7	A	4.2%	5.0%	5.0%
Basic Materials	816.8	A	0.2%	1.1%	1.1%
Industrials	3,268.6	•	(0.7%)	(0.7%)	(0.7%)
Consumer Goods	195.6	A	0.0%	(0.9%)	(0.9%)
Health Care	434.8	=	0.0%	(0.9%)	(0.9%)
Consumer Services	545.7	A	0.3%	(1.1%)	(1.1%)
Telecommunications	3,383.6	▼	(0.4%)	(1.0%)	(1.0%)
Banks	22,559.0	▼	(0.2%)	2.6%	2.6%
Insurance	351.1	▼	(0.6%)	1.1%	1.1%
Real Estate	2,263.4	A	0.1%	0.6%	0.6%
Financial Services	2,756.1	A	0.5%	(0.4%)	(0.4%)
Technology	22.1	•	(3.2%)	(10.0%)	(10.0%)

Market Breadth		58	_	41	= 76
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,106.62	(17.3)	(0.2%)	1.9%	1.9%
Main Market Index	4,913.05	3.6	0.1%	0.0%	0.0%
All Share Market Index	6,371.38	(10.5)	(0.2%)	1.4%	1.4%
Market Cap (KWD Mn)	36,867.43	(58.3)	(0.2%)	1.4%	1.4%

Index Performance relative to Volume



Market Trading Data and Volatility						
Trading Indicators	Today's	DTD	DTD	Average	Daily	
	Value	Chg	% Chg	YTD 2020	YTD 2019	
Volume (Shrs Mn)	163.1	2.22	1.4%	189.6	88.6	
Value Traded (KWD Mn)	44.7	2.4	5.6%	52.2	16.9	
No. of Trades	8,266	977	13.4%	8,521	3,810	

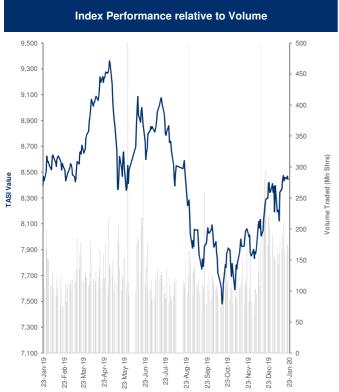
Foday's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.821	(0.6%)	12,068,980
National Bank of Kuwait	1.097	(0.1%)	6,227,083
Ahli United Bank - Bahrain	0.336	(0.3%)	3,630,900
Warba Bank	0.284	(2.1%)	3,308,536
Zain	0.596	(0.5%)	2,553,328





Saudi Tadawul Daily Report

January 22, 2020



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(SAR Mn)	% Chg	% Chg	% Chg	
	8,889,815.5	(0.2%)	(1.5%)	(1.5%)	
Energy	6,948,242.7	(0.1%)	(2.0%)	(2.0%)	
Materials	543,258.1	(0.7%)	0.3%	0.3%	
Capital Goods	13,310.9	0.5%	3.6%	3.6%	
Commercial & Professional Svc	9,258.4	(0.8%)	0.5%	0.5%	
Transportation	14,825.5	(0.3%)	6.5%	6.5%	
Consumer Durables & Apparel	3,076.9	(0.2%)	7.0%	7.0%	
Consumer Services	23,621.3	0.6%	3.1%	3.1%	
Media	6,705.6	(0.6%)	3.4%	3.4%	
Retailing	35,281.6	(0.3%)	4.7%	4.7%	
Food & Staples Retailing	9,240.1	0.5%	9.0%	9.0%	
Food & Beverages	79,350.9	(0.2%)	0.3%	0.3%	
Health Care Equipment & Svc	22,241.5	0.9%	2.2%	2.2%	
Pharma, Biotech & Life Science	3,492.0	0.7%	6.8%	6.8%	
Banks	689,188.2	(0.6%)	(0.2%)	(0.2%)	
Diversified Financials	31,021.0	0.6%	3.0%	3.0%	
Insurance	41,233.1	0.5%	5.2%	5.2%	
Telecommunication Services	225,448.7	(0.1%)	(2.0%)	(2.0%)	
Utilities	86,129.8	(0.8%)	(0.5%)	(0.5%)	
REITs	15,540.9	0.0%	4.9%	4.9%	
Real Estate Mgmt & Dev't	88,594.6	0.4%	0.8%	0.8%	
Software & Services	753.6	(0.2%)	6.1%	6.1%	

ctors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Price	D. 11
	Daily
(SAR)	% Chg
20.98	8.3%
20.60	7.5%
19.00	6.4%
32.45	6.0%
15.66	5.4%
	20.98 20.60 19.00 32.45

Worst Return Performers	Price	Daily
Worst neturn Performers	(SAR)	% Chg
Saudi Industrial Services Co	22.20	(4.0%)
Al Hassan Ghazi Ibrahim Shaker	13.24	(3.4%)
Fawaz Abdulaziz Al Hokair & Co	28.75	(2.7%)
Mulkia Gulf Real Estate REIT F	9.75	(2.2%)
Ataa Educational Co	30.15	(2.0%)

Saudi Arabian Oil Co Arriyadh Development Co Alinma Bank	Price	Volume
most Active Stocks by Volume	(SAR)	('000 Shrs)
Dar Al Arkan Real Estate Devel	9.94	20,172
Saudi Arabian Oil Co	34.55	7,039
Arriyadh Development Co	15.62	5,323
Alinma Bank	25.55	5,288
Methanol Chemicals Co	8.89	3,944

	Trading I	ndicators			
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul Ali Share Index	8,445.33	(24.38)	(0.3%)	0.7%	0.7%
Market Cap (SAR Mn)	8,889,815	(18,161)	(0.2%)	(1.5%)	(1.5%)

Trading Indicators	I oday's	טוט	טוט	DID Average Dally		
	Value	Chg	% Chg	YTD-20	YTD-19	
Volume (Mn Shares)	174.8	0.4	0.2%	172.2	115.1	
Value Traded (SAR Mn)	3,658.5	(26.6)	(0.7%)	3,962.6	2,821.2	
No. of Trades	176,533	(3,489)	(1.9%)	173,718	101,563	

Market Breadth			
Market Breadth	▲ 98	▼ 87	= 15

Most Active Stocks By Value	Price	Daily	Value
	(SAR)	% Chg	(SAR Mn)
Saudi Arabian Oil Co	34.55	(0.14%)	242.52
Dar Al Arkan Real Estate Devel	9.94	(0.60%)	200.56
Al Rajhi Bank	66.10	(0.45%)	179.17
Alinma Bank	25.55	(0.58%)	135.11
Saudi Basic Industries Corp	92.00	(0.97%)	115.10





Dubai Financial Market Daily Report

January 22, 2020



Market Cap.	DTD	MTD	YTD
(AED Mn)	% Chg	% Chg	% Chg
383,117.3	0.1%	2.7%	2.7%
213,323.2	0.2%	3.5%	3.5%
17,156.1	0.3%	1.4%	1.4%
5,006.2	(0.3%)	0.1%	0.1%
79,379.0	(0.1%)	1.0%	1.0%
24,843.4	0.3%	0.0%	0.0%
5,141.1	0.0%	1.6%	1.6%
3,432.5	0.7%	3.9%	3.9%
26,891.2	(0.0%)	5.6%	5.6%
7,944.7	1.3%	4.5%	4.5%
	(AED Mn) 383,117.3 213,323.2 17,156.1 5,006.2 79,379.0 24,843.4 5,141.1 3,432.5 26,891.2	(AED Mn) % Chg 383,117.3 0.1% 213,323.2 0.2% 17,156.1 0.3% 5,006.2 (0.3%) 79,379.0 (0.1%) 24,843.4 0.3% 5,141.1 0.0% 3,432.5 0.7% 26,891.2 (0.0%)	(AED Mn) % Chg % Chg 383,117.3 0.1% 2.7% 213,323.2 0.2% 3.5% 17,156.1 0.3% 1.4% 5,006.2 (0.3%) 0.1% 79,379.0 (0.1%) 1.0% 24,843.4 0.3% 0.0% 5,141.1 0.0% 1.6% 3,432.5 0.7% 3.9% 26,891.2 (0.0%) 5.6%

ectors' MTD % Cha is based on the Change in market cap, and it might not conform with the benchmark % Cha for each sector

larket Breadth

ARAMEX PJSC

Emirates NBD

UNION PROPERTIES PJSC

Top Movers and Most Active Stocks				
Best Return Performers	Price	Daily		
	(AED)	% Chg		
TABREED	2.04	2.0%		
Al Salam Group Holding	0.38	1.9%		
DXB ENTERTAINMENTS PJSC	0.19	1.6%		
ARAMEX PJSC	3.65	1.4%		
GULF NAVIGATION HOLDING PJSC	0.45	1.4%		

Trading Indicators							
losing I	DTD	DTD	MTD '	YTD-20			
/alue (Chg	% Chg	% Chg	% Chg			
354.92	3.97	0.1%	3.3%	3.3%			
3,117	480	0.1%	2.7%	2.7%			
	osing /alue 954.92	losing DTD /alue Chg 354.92 3.97	losing DTD DTD /alue Chg % Chg /54.92 3.97 0.1%	losing DTD DTD MTD /alue Chg % Chg % Chg /54.92 3.97 0.1% 3.3%			

Worst Beturn Performers	Price	Daily
Worst Hetarii Ferioriners	(AED)	% Chg
TAKAFUL EMARAT INSURANCE	1.25	(3.8%)
DAR AL TAKAFUL	0.52	(1.5%)
ISLAMIC ARAB INSURANCE COM	0.57	(1.2%)
ITHMAAR HOLDING	0.17	(1.2%)
AMLAK FINANCE	0.46	(1.1%)

Trading Indicators	Today's	DTD	DTD	Avera	ige Daily
	Value	Chg	% Chg	YTD-20	YTD-19
Volume (Mn Shares)	73.5	(64.8)	(46.9%)	136.2	118.7
Value Traded (AED Mn)	111.3	(67.5)	(37.7%)	183.1	119.8
No. of Trades	1,566	(902)	(36.5%)	2,433	2,162

EMAAR PROPERTIES PJSC AI Salam Group Holding DEYAAR DEVELOPMENT PJSC	Price	Volume
most Active Stocks by Volume	(AED)	('000 Shrs)
UNION PROPERTIES PJSC	0.22	23,663
EMAAR PROPERTIES PJSC	4.21	9,961
Al Salam Group Holding	0.38	7,078
DEYAAR DEVELOPMENT PJSC	0.37	3,849
DUBAI ISLAMIC BANK	5.76	2,829

Most Active Stocks By Value	Price	Daily	Value
	(AED)	% Chg	(AED Mn)
EMAAR PROPERTIES PJSC	4.21	(0.24%)	42.04
DUBAI ISLAMIC BANK	5.76	0.17%	16.27

Source: Bloomberg, Kamco Research

1.39%

0.36%

0.00%

13.80

10.17

7.29

5.33





Nasdaq Dubai Daily Report

January 22, 2020

			ا	Inde	х Ре	erfor	man	ce re	elativ	e to	Volu	ıme			
	3,600]												800	_
	3,500													- 700	
	3,400				Λ			\mathbb{N}						- 600	
Xex	3,300		٨	. J	/			1	, J	۸.				Mn Shrs)	
Nasdaq Dubai Index	3,200	M		M.		 	11	۱ ٔ	Y	\ '\	W	MA.	M	. 200 . 400 . 400 . Volume Traded (Mn Shrs)	
Nasda	3,100		(\			1	γ'					γ™Λ	, , 		
	3,000					V								- 200	
	2,900													- 100	
	2,800	24-Jan-19	24-Feb-19	24-Mar-19	24-Apr-19	24-May-19	24-Jun-19	24-Jul-19	24-Aug-19	24-Sep-19	24-Oct-19	24-Nov-19	24-Dec-19	24-Jan-20	

	Sector Return	ns		
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Nasdaq Dubai	37,456.4	0.4%	2.4%	2.4%
Al Baraka Banking Group	385.3	0.0%	0.0%	0.0%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	63.8	0.0%	19.1%	19.1%
DP World	11,819.2	1.4%	8.7%	8.7%
Emirates REIT (CEIC) Limited	169.3	0.0%	(1.6%)	(1.6%)
ENBD REIT (CEIC) Limited	121.9	0.0%	0.8%	0.8%
Hikma Pharmaceuticals GDR	6,171.4	0.0%	(4.1%)	(4.1%)
Nasdaq, Inc.	17,917.6	(0.0%)	1.2%	1.2%
Orascom Construction Limited	690.6	(1.4%)	(3.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector
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Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Dest neturn renormers	(USD)	% Chg			
DP World	14.24	1.4%			

	Trading l	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-20
market Hetuili	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,285.11	(10.50)	(0.3%)	3.2%	3.2%
Market Cap (USD Mn)	37,456	148	0.4%	2.4%	2.4%

Price	Daily
(USD)	% Chg
5.92	(1.4%)
	, ,

Trading Indicators	Today's	DTD	DTD	Avera	ige Daily
Trading indicators	Value	Chg	% Chg	YTD-20	YTD-19
Volume (Mn Shares)	0.20	(0.5)	(72.6%)	0.5	0.27
Value Traded (USD Mn)	2.17	(4.8)	(69.1%)	5.3	3.19
No. of Trades	77	(297)	(79.4%)	173	127

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(USD)	('000 Shrs)
DP World	14.24	122
Orascom Construction Limited	5.92	74

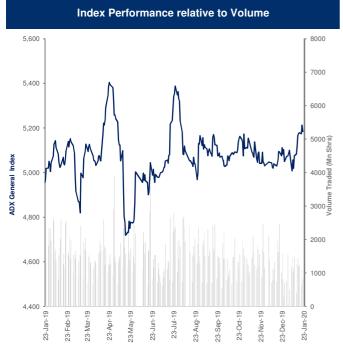
Most Active Stocks By Value	Price	Daily	Value
WOST ACTIVE STOCKS BY VALUE	(USD)	% Chg	(USD Mn)
DP World	14.24	1.35%	1.72
Orascom Construction Limited	5.92	(1.42%)	0.45

Market Breadth



Abu Dhabi Securities Exchange Daily Report

January 22, 2020



	Sector Return	ıs		
	Market Cap.	DTD	MTD	YTD
	(AED Mn)	% Chg	% Chg	% Chg
ADX	557,715.7	(0.1%)	2.7%	2.7%
Banks	278,782.4	(0.9%)	2.2%	2.2%
Inv. & Financial Services	1,837.7	0.0%	(7.8%)	(7.8%)
Real Estate	19,200.7	(0.8%)	3.2%	3.2%
Energy	48,626.9	0.8%	3.8%	3.8%
Consumer Staples	19,044.9	12.6%	34.9%	34.9%
Industrial	6,699.7	0.5%	0.2%	0.2%
Insurance	7,580.6	0.0%	(2.5%)	(2.5%)
Telecommunication	166,881.3	(0.2%)	1.1%	1.1%
Services	9,061.5	0.0%	0.9%	0.9%

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Dest neturn renormers	(AED)	% Chg			
INTL FISH FARMING CO PJSC	8.98	15.0%			
ABU DHABI SHIP BUILDING CO	1.84	14.3%			
RAS AL KHAIMAH CERAMICS	1.69	3.0%			
RAS AL KHAIMAH CEMENT CO PSC	0.74	1.4%			
METHAQ TAKAFUL INSURANCE	0.76	1.3%			
_					

METHAQ TAKAFUL INSURANCE	0.76	1.3%
Worst Return Performers	Price	Daily
worst neturn renormers	(AED)	% Chg
ARKAN BUILDING MATERIALS CO	0.42	(8.6%)
UNITED ARAB BANK PJSC	0.90	(2.5%)
FIRST ABU DHABI BANK PJSC	15.54	(1.4%)
ABU DHABI NATIONAL ENERGY CO	0.46	(1.1%)
ALDAR PROPERTIES PJSC	2.23	(0.9%)

Worst Return Performers	Price	Daily
	(AED)	% Chg
ARKAN BUILDING MATERIALS CO	0.42	(8.6%)
UNITED ARAB BANK PJSC	0.90	(2.5%)
FIRST ABU DHABI BANK PJSC	15.54	(1.4%)
ABU DHABI NATIONAL ENERGY CO	0.46	(1.1%)
ALDAR PROPERTIES PJSC	2.23	(0.9%)

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(AED)	('000 Shrs)
ALDAR PROPERTIES PJSC	2.23	5,488
ABU DHABI ISLAMIC BANK	5.73	3,413
ABU DHABI COMMERCIAL BANK	8.03	3,072
DANA GAS	0.93	2,822
ADNOIC Distribution	3.15	2,465

	Traumy ii	laicators			
Market Return	Closing	DTD	DTD	MTD	YTD-20
	Value	Chg	% Chg	% Chg	% Chg
ADX General Index	5,184.53	(28.72)	(0.6%)	2.1%	2.1%
Market Cap (AED Mn)	557,716	(421)	(0.1%)	2.7%	2.7%

Trading Indicators	10day S	טוט	טוט	Avera	ige Daily
Trading maleuters	Value	Chg	% Chg	YTD-20	YTD-19
Volume (Mn Shares)	26.1	2.8	11.9%	31.7	23.4
Value Traded (AED Mn)	118.7	6.6	5.9%	112.2	110.1
No. of Trades	821	(311)	(27.5%)	1,070	1,122

Market Breadth			
Market Breadth	1 0	V 10	= 41

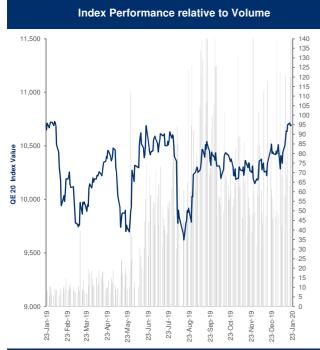
Most Active Stocks By Value	Price	Daily	Value
most Active Stocks by Value	(AED)	% Chg	(AED Mn)
ABU DHABI COMMERCIAL BANK	8.03	0.12%	24.60
ABU DHABI ISLAMIC BANK	5.73	(0.35%)	19.60
EMIRATES TELECOM GROUP CO	16.56	(0.24%)	16.05
FIRST ABU DHABI BANK PJSC	15.54	(1.40%)	15.97
ALDAR PROPERTIES PJSC	2.23	(0.89%)	12.34





Qatar Exchange Daily Report

January 22, 2020



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(QAR Mn)	% Chg	% Chg	% Chg		
	594,315.3	0.1%	2.0%	2.0%		
Banking & Finance Sector	321,481.3	0.1%	3.1%	3.1%		
Goods & Consumer Services	35,520.1	(0.4%)	0.4%	0.4%		
Industrial Sector	132,989.8	(0.1%)	(0.4%)	(0.4%)		
Insurance Sector	14,954.4	(0.5%)	2.5%	2.5%		
Real Estate	37,911.2	1.1%	4.4%	4.4%		
Telecom	27,770.2	(0.2%)	0.7%	0.7%		
Transport	23,688.3	0.1%	1.1%	1.1%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Best Hetuili Fellollileis	(QAR)	% Chg			
Qatar First Bank	0.90	7.0%			
Qatari Investors Group QSC	1.93	2.7%			
Qatar General Insurance & Rein	2.75	2.2%			
Qatar Oman Investment Co QSC	0.60	2.2%			
Ezdan Holding Group QSC	0.65	2.2%			

and the contract of the	0.00	
Worst Return Performers	Price	Daily
	(QAR)	% Chg
Al Khalij Commercial Bank PQSC	1.32	(3.6%)
Mannai Corp QSC	3.24	(2.4%)
Vodafone Qatar QSC	1.25	(1.6%)
Qatar Insurance Co SAQ	3.20	(1.2%)
Gulf International Services QS	1.65	(1.2%)

Most Active Stocks By Volume	Price	Volume
	(QAR)	('000 Shrs)
Ezdan Holding Group QSC	0.65	33,903
Qatar First Bank	0.90	29,540
Masraf Al Rayan QSC	4.15	20,697
Al Khalij Commercial Bank PQSC	1.32	14,315
Qatar Oman Investment Co QSC	0.60	5,955

	Trading Ir	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-20
	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	10,694.36	4.70	0.0%	2.6%	2.6%
Market Cap (QAR Mn)	594,315	311.0	0.1%	2.0%	2.0%

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-20	YTD-19
Volume ('Mn Shares)	140.9	20.8	17.3%	84.5	10.9
Value Traded (QAR Mn)	272.6	0.1	0.0%	239.0	264.5
No. of Trades	4,869	(892)	(15.5%)	5,065	6,742

Market Breadth			
Market Dreautii	<u> </u>	V 16	= 11

Most Active Stocks By Value	Price	Daily	Value
MOST ACTIVE STOCKS BY VALUE	(QAR)	% Chg	(QAR Mn)
Masraf Al Rayan QSC	4.15	1.47%	86.65
Qatar First Bank	0.90	7.02%	26.50
Ezdan Holding Group QSC	0.65	2.19%	22.08
Qatar National Bank QPSC	20.89	(0.05%)	21.00
Al Khalij Commercial Bank PQSC	1.32	(3.65%)	18.98





Bahrain Bourse Daily Report

January 22, 2020

% Chg

2.1%

= 36

0.27

0.22

0.09

0.04

0.04

2.1%

0.1%

0.1%

0.39

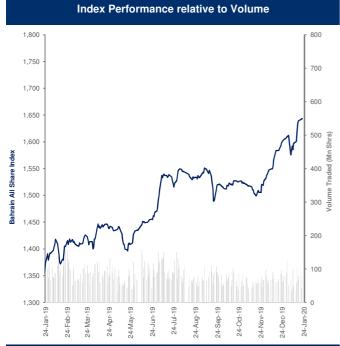
0.58

0.22

0.26%

1.04%

(0.45%)



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(BHD Mn)	% Chg	% Chg	% Chg	
Bahrain Bourse	9,589.0	0.1%	2.4%	2.4%	
Commercial Banks	5,847.4	0.0%	3.7%	3.7%	
Investment	1,630.8	(0.1%)	(1.8%)	(1.8%)	
Insurance	109.5	0.0%	2.3%	2.3%	
Services	1,259.8	0.2%	0.3%	0.3%	
Hotels & Tourism	102.0	(0.7%)	(0.7%)	(0.7%)	
Industrial	639.4	0.7%	5.8%	5.8%	

Trading Indicators

0.94

1,643.59

9,589

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
BBK BSC	(BHD) 0.58	% Chg			
APM TERMINALS BAHRAIN	1.30	0.8%			
Aluminium Bahrain BSC	0.45	0.7%			
Bahrain Telecommunications Co	0.39	0.3%			

Aluminium Bahrain BSC	0.45	0.7%						
Bahrain Telecommunications Co	0.39	0.3%						
			Trading Indicators	Today's	DTD	DTD	Aver	age Daily
			Traumy mulcators	Value	Chg	% Chg	YTD-20	YTD-19
Worst Return Performers	Price	Daily	Volume ('000 Shares)	2,281.2	(0.1)	(5.1%)	2,683.2	6,182.5
Worst Hetalii Feriolillers	(BHD)	% Chg	Value Traded (BHD '000)	737.3	0.0	5.4%	954.7	1,495.9
Banader Hotels Co BSC	0.03	(8.8%)	No. of Trades	76	33	76.7%	65	94

Bahrain Telecommunications Co

GFH FINANCIAL GROUP BSC

BBK BSC

Bahrain All Share Index

Market Cap (BHD Mn)

				4	•	3
Most Astive Stocks By Volume	Price	Volume	Most Active Stocks By Value		Price	Daily
Most Active Stocks By Volume	(BHD)	('000 Shrs)	MOST ACTIVE STOCKS BY VALUE		(BHD)	% Chg
Ahli United Bank BSC	1.10	661	Ahli United Bank BSC		1.10	(0.18%)
GFH FINANCIAL GROUP BSC	0.22	500	Aluminium Bahrain BSC		0.45	0.68%

(0.5%)

(0.2%)

485

224

115

0.22

1.10

0.45

0.39

0.03

Banader Hotels Co BSC
Source: Bloomberg, Kamco Research

Bahrain Telecommunications Co

Aluminium Bahrain BSC

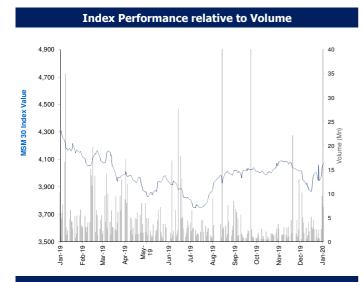
GFH FINANCIAL GROUP BSC

Ahli United Bank BSC



Muscat Securities Market Daily Report

January 22, 2020



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(OMR Mn)	% Chg	% Chg	% Chg	
Muscat Securities Mkt	2,952	1.6%	1.1%	1.1%	
Financial	2,398	1.4%	0.7%	0.7%	
Industrial	416	2.4%	4.1%	4.1%	
Services	135	0.0%	0.0%	0.0%	

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
Raysut Cement	0.484	1.3%	209761	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-20
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,059.97	(15.86)	(0.4%)	2.0%	2.0%
Market Cap (OMR Mn)	2,952.14	46.79	1.6%	1.1%	1.1%

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(OMR)	% Chg	(OMR)
Sohar International Bank	0.111	(2.6%)	22,368
Bank Muscat	0.450	(1.7%)	242,616
Oman Telecommunication Co.	0.612	(0.6%)	130,632
Ooredoo	0.510	(0.4%)	186,197

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-20	YTD-19
Volume ('000 Shares)	2,454	(3,745)	(60.4%)	3,744	6,906
Value Traded (OMR '000)	868	(803)	(48.1%)	1,048	1,793
No. of Trades	198	104	110.6%	220	173

Market Breadth

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.086	0.0%	547,830
Bank Muscat	0.450	(1.7%)	539,240
Raysut Cement	0.484	1.3%	434,120
Ooredoo	0.510	(0.4%)	365,340
Oman Telecommunication Co.	0.612	(0.6%)	214,063
Source: KAMCO Recearch			

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.450	(1.7%)	242.6
Raysut Cement	0.484	1.3%	209.8
Ooredoo	0.510	(0.4%)	186.2
Oman Telecommunication Co.	0.612	(0.6%)	130.6
Al Anwar Holding*	0.086	0.0%	47.1





The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 22, 2020

Index Performance relative to Volume 17,000 16,500 30,000 16,000 25,000 15,500 15,000 20,000 14,500 15,000 14.000 13,000 5,000 12,500 12.000 24-Oct-19 24-Dec-19 24-Jan-19 24-Feb-19 24-Mar-19 24-Jun-19 24-Aug-19 24-Sep-19

Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(EGP Mn)	% Chg	% Chg	% Chg		
Top 60 Stocks	546,890.2	(2.0%)	(2.5%)	(2.5%)		
Banking & Finance	195,091.3	(3.1%)	1.6%	1.6%		
Basic Resources	19,793.0	(3.0%)	(9.4%)	(9.4%)		
Chemical	30,410.2	(0.6%)	(4.9%)	(4.9%)		
Construction & Material	18,715.1	(0.3%)	(1.5%)	(1.5%)		
Financial Services	48,689.8	(0.7%)	(5.2%)	(5.2%)		
Food & Beverage	10,123.3	(1.9%)	2.1%	2.1%		
Healthcare & Pharma.	6,644.4	2.5%	0.8%	0.8%		
Ind. Goods, Services, Auto.	46,415.6	(3.0%)	(8.4%)	(8.4%)		
Media	796.4	(1.6%)	(2.1%)	(2.1%)		
Oil & Gas	4,300.7	(3.2%)	(8.3%)	(8.3%)		
Personal & Household	39,530.7	(0.7%)	(4.1%)	(4.1%)		
Real Estate	57,320.4	(2.0%)	(3.9%)	(3.9%)		
Telecommunication	44,997.9	(0.1%)	(2.2%)	(2.2%)		
Travel & Leisure	24,061.3	(1.6%)	(5.0%)	(5.0%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

Pioneers Holding Co. for Financial Inv.

Qalaa Holdings SAE

Top Movers and Most Active Stocks						
Best Return Performers	Price	Daily				
Dest neturn Performers	(EGP)	% Chg				
Egyptian Int'l Pharmaceutical Industries	67.00	2.5%				
Alexandria Portland Cement Co	5.70	2.5%				
Faisal Islamic Bank of Egypt	13.56	2.2%				
Egypt Kuwait Holding Co SAE	1.27	0.1%				

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-20	
	Value	Chg	% Chg	% Chg	% Chg	
EGX 30 Index	13,639.72	(134.01)	(1.0%)	(2.3%)	(2.3%)	
Market Cap (EGP Bn)	546,890	(10,941)	(2.0%)	(2.5%)	(2.5%)	

Worst Return Performers	Price	Daily
worst neturn renormers	(EGP)	% Chg
QNB Alahli Bank SAE	46.61	(8.5%)
EL Ezz Aldekhela Steel - Alexandria	538.10	(4.9%)
Alexandria Container & Cargo Handling	10.05	(4.3%)
Orascom Development Egypt	5.99	(3.9%)
Egyptian Resorts Co	2.32	(3.7%)

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No. of Trades	8,624	(372)	(4.1%)	10,966	15,970
Value Traded (EGP Mn)	262.0	(55.0)	(17.4%)	402.7	564.3
Volume (Mn Shares)	50.7	3.4	7.3%	64.1	101.4
Trauling indicators	Value	Chg	% Chg	YTD-20	YTD-19
Trading Indicators	Today's	DTD	DTD	Avera	age Daily

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(EGP)	('000 Shrs)
Palm Hills Developments SAE	1.56	6,400
Qalaa Holdings SAE	2.28	5,248
Pioneers Holding Co. for Financial Inv.	4.66	2,779
Eastern Co SAE	14.90	2,450
Elsaeed Contracting & Real Est. Inv.	0.55	1,371

Most Active Stocks By Value	Price	Daily	Value
	(EGP)	% Chg	(EGP Mn)
Commercial International Bank	85.27	(1.46%)	58.07
Eastern Co SAE	14.90	(0.67%)	36.75
ElSewedy Electric Co	10.59	(2.58%)	14.03

4.66

2.28

(2.71%)

(1.72%)

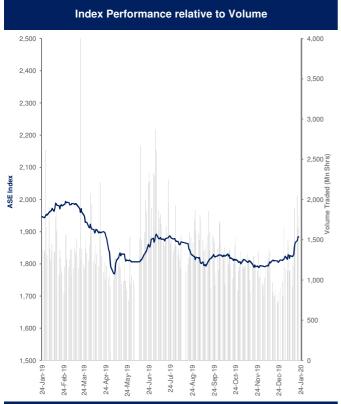
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12.06



Amman Stock Exchange Daily Report (1st Market)

January 22, 2020



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(JD Mn)	% Chg	% Chg	% Chg	
Amman Stock Exchange	11,470.7	(0.0%)	2.6%	2.6%	
Banks	8,417.7	(0.1%)	1.9%	1.9%	
Insurance	88.7	0.5%	3.2%	3.2%	
Diversified Financial Services	141.8	1.4%	0.1%	0.1%	
Real Estate	165.0	0.1%	5.0%	5.0%	
Health Care Services	24.4	0.0%	(3.7%)	(3.7%)	
Educational Services	217.8	0.0%	5.8%	5.8%	
Hotels and Tourism	92.2	0.0%	8.6%	8.6%	
Transportation	161.7	0.3%	6.9%	6.9%	
Technology & Communications	301.8	(0.7%)	3.1%	3.1%	
Media	2.6	0.0%	8.3%	8.3%	
Utilities & Energy	553.4	0.0%	7.3%	7.3%	
Commercial Services	25.0	2.9%	4.8%	4.8%	
Pharmaceutical & Medical Ind.	36.6	0.7%	9.8%	9.8%	
Chemical Industries	11.4	0.7%	11.0%	11.0%	
Food & Beverages	59.0	1.3%	2.4%	2.4%	
Tobacco & Cigarettes	782.4	0.1%	3.1%	3.1%	
Mining & Extraction Industries	288.4	0.6%	2.4%	2.4%	
Engineering & Construction	20.5	(0.2%)	(2.3%)	(2.3%)	
Electrical Industries	4.6	3.0%	13.1%	13.1%	
Textiles , Leathers & Clothings	75.8	0.8%	9.6%	9.6%	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks						
Best Return Performers	Price	Daily				
Best neturn renormers	(JD)	% Chg				
JORDAN INDUSTRIAL RESOURCES	0.14	7.7%				
NATIONAL CABLE & WIRE MANUF	0.18	5.9%				
BARTER CO FOR INVESTMENT & T	0.20	5.3%				
NUTRI DAR	1.78	4.1%				
JORDAN TRADE FACILITIES	1.04	4.0%				

Worst Return Performers	Price	Daily
worst neturn renormers	(JD)	% Chg
ARAB ELECTRICAL INDUSTRIES	0.38	(5.0%)
EL-ZAY READY WEAR MANUF CO	0.23	(4.2%)
NATIONAL ALUMINUM INDUSTRIAL	0.48	(4.0%)
UNITED FINANCIAL INVESTMENTS	0.51	(3.8%)
SALAM INTL TRANSPORT & TRAD	0.53	(3.6%)

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-20
Market Heturn	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,884.20	(0.02)	(0.0%)	3.8%	3.8%
Market Cap (JD Mn)	11,470.68	(0.36)	(0.0%)	2.6%	2.6%

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading indicators	Value	Chg	% Chg	YTD-20	YTD-19
Volume ('000 Shares)	3,699.3	0.3	8.3%	2,678.3	2,030.7
Value Traded (JD '000)	3,735.0	(0.4)	(8.9%)	3,400.0	3,743.6
No. of Trades	1,802	165	10.1%	1,415	1,080

Market Breadth	22		
Market Dieautii	22	V 19	= 82

Most Active Stocks By Volume	Price	Volume
MOST ACTIVE STOCKS BY VOIDING	(JD)	('000 Shrs)
SPECIALIZED INVESTMENT COMPO	1.89	491
UNION INVESTMENT CORP	1.20	488
AD-DULAYL INDUSTRIAL PARK CO	0.54	335
ARAB EAST INVESTMENT	0.47	263
JORDAN DECAPOLIS PROPERTIES	0.36	260

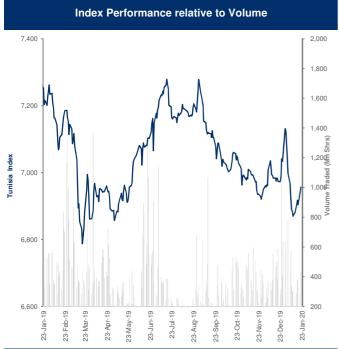
Most Active Stocks By Value	Price	Daily	Value
most Active Glocks by Value	(JD)	% Chg	(JD Mn)
SPECIALIZED INVESTMENT COMPO	1.89	(1.56%)	0.93
UNION INVESTMENT CORP	1.20	3.45%	0.57
ARAB BANK PLC	5.90	0.00%	0.31
JORDAN PETROLEUM REFINERY CO	3.53	0.28%	0.28
UNION LAND DEVELOPMENT CORP	1.42	0.00%	0.21





Tunisia Stock Exchange Daily Report

January 22, 2020



	Sector Returns					
	Market Cap.	DTD	MTD	YTD		
	(DT Mn)	% Chg	% Chg	% Chg		
	22,301.5	0.1%	(2.1%)	(2.1%)		
Banking	9,315.2	(0.3%)	(3.1%)	(3.1%)		
Insurance	801.0	0.2%	(2.1%)	(2.1%)		
Leasing	505.4	0.4%	(1.2%)	(1.2%)		
Financial Services	2,244.6	(0.1%)	(4.8%)	(4.8%)		
Industrial	1,716.3	(0.1%)	(1.2%)	(1.2%)		
Chemical Industry	508.8	(0.2%)	(6.5%)	(6.5%)		
Food & Beverage	4,400.7	1.3%	(0.0%)	(0.0%)		
Retailing	1,198.6	0.7%	0.7%	0.7%		
Others	1,610.8	(0.2%)	0.2%	0.2%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Dest neturn renormers	(DT)	% Chg			
Modern Leasing Immeuble Assura	1.63	4.5%			
Banque de Tunisie et des Emira	9.65	3.8%			
Societe Tunisienne de L'Air	0.59	3.5%			
Essoukna	2.66	3.5%			
Societe de Placements et de De	8.54	2.9%			

Societe de Placements et de De	8.54	2.9%
Worst Return Performers	Price	Daily
Worst neturn renormers	(DT)	% Chg
Societe Chimique ALKIMIA	48.50	(3.0%)
Tuninvest-SICAR	4.56	(3.0%)
ADWYA SA	2.34	(2.9%)
Societe Industrielle d'Apparei	3.91	(2.3%)
Banque Internationale Arabe de	111.61	(1.8%)

	Trading Ir	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-20
Warket neturn	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,956.80	16.15	0.2%	(2.3%)	(2.3%)
Market Cap (DT Mln)	22,302	33	0.1%	(2.1%)	(2.1%)

Trading Indicators	Today's	DTD	DTD	Aver	age Daily
Trauling indicators	Value	Chg	% Chg	YTD-20	YTD-19
Volume ('000 Shares)	429.7	146.7	51.8%	381.6	541.1
Value Traded ('000 DT)	3,291.9	1,402.9	74.3%	2,742.1	4,304.6
No. of Trades	1,343	411	44.1%	1,172	1,600

Banque Internationale Arabe de	111.61	(1.8%)	Market Breauth	▲ 28	•	19	-
Most Active Stocks By Volume	Price	Volume	Most Active Stocks By Value		Price	Daily	
most Active Stocks by Volume	(DT)	('000 Shrs)	Wost Active Stocks by Value		(DT)	% Chg	
Arab Tunisian Bank	4.00	79	Societe D'Articles Hygieniques		11.70	0.00%	

Arab Tunisian Bank	4.00	79	Societe D'Articles Hygieniques	11.70	0.00%	0.35
Societe Industrielle d'Apparei	3.91	47	Attijari Bank	31.00	(0.64%)	0.34
Societe D'Articles Hygieniques	11.70	31	Arab Tunisian Bank	4.00	1.01%	0.32
Banque de Tunisie	7.50	26	Banque Nationale Agricole	11.50	0.00%	0.26
Banque Nationale Agricole	11.50	22	Societe Frigorifique et Brasse	18.94	1.56%	0.23





Beirut Stock Exchange Daily Report

January 22, 2020

Index Performance relative to Volume 1,200 7500 1,100 6000 1,050 Blom Stock Index Vol. Taded ('000. Shares) 1,000 900 750 700 23-Oct-19 23-Feb-19 23-Aug-19 23-Sep-19 23-Jan-20 23-Mar-19 23-Jul-19 23-Jan-19 23-Jun-19

Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(USD Mn)	% Chg	% Chg	% Chg		
	6,944.1	(0.6%)	(9.1%)	(9.1%)		
Banking & Finance	5,272.6	0.0%	(14.7%)	(14.7%)		
Industries	222.2	0.0%	4.0%	4.0%		
Trading Sector	35.8	0.0%	0.0%	0.0%		
Real Estate & Construction	1,413.5	(3.0%)	17.4%	17.4%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most	Active Stocks	
Best Return Performers	Price	Daily
best neturn r enormers	(USD)	% Chg

	Trading Ir	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-20
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	714.86	(4.5)	(0.6%)	(9.0%)	(9.0%)
Market Cap (USD Mn)	6,944.1	(43.8)	(0.6%)	(9.1%)	(9.1%)

Worst Return Performers	Price	Daily
Wordt Heldin Ferialiners	(USD)	% Chg
Solidere	8.53	(3.9%)
Solidere	8.59	(2.4%)

Trading Indicators	Today's	DTD	DTD	Avera	age Daily	
Trading indicators	Value	Chg	% Chg	YTD-20	YTD-19	
Volume ('000s shares)	81.1	20.6	34.0%	101.6	4,182.6	
Value Traded ('000s USD)	573.0	(130.68)	(18.6%)	850.1	12,123.2	

Most Active Stocks By Volume	Price	Volume
most active stocks by volume	(USD)	('000 Shrs)
Solidere	8.59	50
Solidere	8.53	13
Byblos Bank SAL	1.00	12
Bank Audi SAL	2.10	6
Bank Audi SAL	2.12	0

Most Active Stocks By Value	Price	Daily	Value
most Active Stocks by value	(USD)	% Chg	(USD Mn)
Solidere	8.59	(2.39%)	0.44
Solidere	8.53	(3.94%)	0.11
Byblos Bank SAL	1.00	0.00%	0.01
Bank Audi SAL	2.10	0.00%	0.01
Bank Audi SAL	2.12	0.00%	0.00

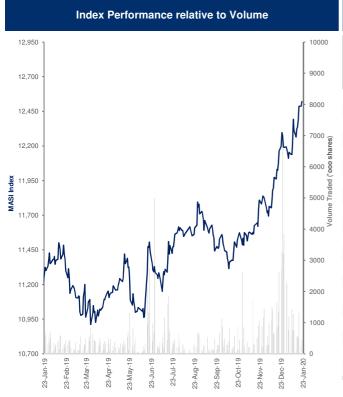
Market Breadth





Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

January 22, 2020



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(MAD Mn)	% Chg	% Chg	% Chg	
	586,551.9	0.3%	2.4%	2.4%	
Banking	223,478.2	0.1%	0.1%	0.1%	
Beverages	11,265.7	0.0%	2.4%	2.4%	
Chemicals	2,057.6	0.3%	4.1%	4.1%	
Construction & Building Material	70,215.4	0.6%	2.8%	2.8%	
Distributors	14,272.4	0.7%	11.6%	11.6%	
Electrical & Electronic Equipment	300.2	(0.9%)	(0.6%)	(0.6%)	
Electricity	21,819.4	0.4%	(0.4%)	(0.4%)	
Food Producers & Processors	26,556.8	0.5%	3.5%	3.5%	
Holding Companies	3,328.8	(1.9%)	11.1%	11.1%	
Insurance	25,811.0	2.1%	8.7%	8.7%	
Investment & other Finance	4,919.5	0.7%	8.0%	8.0%	
Leisures & Hotel	2,435.6	0.0%	0.0%	0.0%	
Materials, Software & Computer	3,411.7	1.3%	4.5%	4.5%	
Mining	14,012.9	0.9%	1.2%	1.2%	
Oil & Gas	15,056.3	0.0%	15.2%	15.2%	
Real Estate	4,153.0	(3.3%)	(12.1%)	(12.1%)	
Telecommunications	138,369.6	0.3%	2.9%	2.9%	
Transport	1,078.9	(3.8%)	2.3%	2.3%	
Utilities	3,960.0	1.0%	11.0%	11.0%	
Forestry & Paper	49.1	0.0%	(5.0%)	(5.0%)	

Top Movers and Most Active Stocks			
ormers	Price	Daily	
onners	(MAD)	% Chg	
	268.50	3.3%	
	4385.00	2.9%	
	335.40	2.6%	

Contact Matella mainra Dilantan	1680.00	0.40/
Societe Metallurgique D'imiter	1680.00	2.4%
Label Vie	3150.00	1.6%
Worst Return Performers	Price	Daily
Worst neturn renormers	(MAD)	% Chg
Ennakl Automobiles	31.70	(3.9%)
СТМ	880.00	(3.8%)
Douja Promotion Groupe Addoha	9.80	(3.7%)
Delta Holding SA	38.00	(1.9%)
Alliances Developpement Immobi	51.99	(1.9%)

Market Return Value Chg % Chg % Chg % Ch		Trading Ir	ndicators			
	Market Return					YTD-20
MASI Index 12,521.23 33.93 0.3% 2.9% 2.9%		Value	Chg	% Chg	% Chg	% Chg
	MASI Index	12,521.23	33.93	0.3%	2.9%	2.9%
Market Cap (MAD Mn) 586,552 1,800 0.3% 2.4% 2.4%	Market Cap (MAD Mn)	586,552	1,800	0.3%	2.4%	2.4%

YTD-20	YTD-19
753.4	468.8
75.0	30.9

Most Active Stocks By Volume	Price	Volume
most Active Glocks by Volume	(MAD)	('000 Shrs)
Maroc Telecom	157.40	236.8
Douja Promotion Groupe Addoha	9.80	128.2
Attijariwafa Bank	503.00	25.0
Cosumar	228.00	23.3
Banque Centrale Populaire	276.50	9.3

Most Active Stocks By Value	Price	Daily	Value
	(MAD)	% Chg	(MAD Mn)
Maroc Telecom	157.40	0.25%	37.25
Wafa Assurance	4385.00	2.93%	20.81
Attijariwafa Bank	503.00	0.02%	12.55
LafargeHolcim Maroc SA	1920.00	0.79%	8.46
Societe Metallurgique D'imiter	1680.00	2.38%	8.16

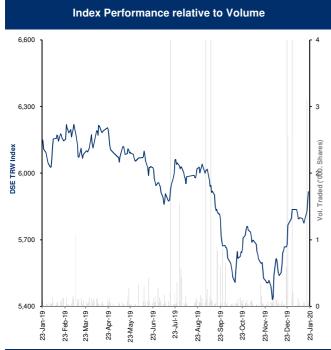
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Damascus Securities Exchange Daily Report

January 22, 2020



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(SRY Mn)	% Chg	% Chg	% Chg
	943,098.0	0.9%	(0.1%)	0.0%
Banking & Finance	559,635.8	1.0%	2.4%	2.4%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	118,963.3	2.8%	0.1%	1.0%
Insurance	33,232.8	0.0%	(0.5%)	(0.5%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	227,352.8	0.0%	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price	Daily		
Dest neturn Performers	(SRY)	% Chg		
Al Badia Cement (JSC)	1161.33	3.0%		
Al Baraka Bank - Syria	896.06	2.7%		
Syria International Islamic Bank	558.72	2.2%		
Qatar National Bank Syria	330.80	2.1%		
Cham Bank	590.93	0.5%		

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-20
Market neturn	Value	Chg	% Chg	% Chg	% Chg
DSE Weighted Index	5,916.58	48.30	0.8%	1.4%	1.4%
Market Cap (SRY Mn)	943,098	8,657	0.9%	(0.1%)	0.0%

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-20	YTD-19
Volume ('000 Shrs)	71.1	41.4	1.4	276.8	155.6
Value Traded (SRY Mn)	44.9	22.8	1.0	119.0	134.8
No. of Trades	106	19	0.2	56	68

Market Breadth

Most Active Stocks By Volume	Price	Volume
most politic stocks by volume	(SRY)	('000 Shrs)
Syria International Islamic Bank	558.72	33.6
Al Baraka Bank - Syria	896.06	13.2
Qatar National Bank Syria	330.80	10.5
Cham Bank	590.93	8.3
Al Badia Cement (JSC)	1161.33	4.6

Most Active Stocks By Value	Price	Daily	Value
	(SRY)	% Chg	(SRY Mn)
Syria International Islamic Bank	558.72	2.24%	18.8
Al Baraka Bank - Syria	896.06	2.66%	11.8
Al Badia Cement (JSC)	1161.33	2.99%	3.5
Cham Bank	590.93	0.54%	4.9
Qatar National Bank Syria	330.80	2.09%	5.4

Source: Bloomberg, Kamco Researc

= 21

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