

## MENA Markets Daily Report

February 19, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	6,801.61	(1.1%)	(2.5%)	32.4%
	Kuwait	Main 50 Index	▼	4,944.58	(0.7%)	NA	NA
	Kuwait	Main Market Index	▼	4,829.59	(0.1%)	(1.7%)	3.6%
	Kuwait	All Share Index	▼	6,139.69	(0.8%)	(2.3%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	7,858.93	(0.2%)	(6.3%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,749.24	(0.0%)	(0.6%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,160.82	(0.1%)	(0.7%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	5,055.74	(0.5%)	(0.4%)	3.3%
	Qatar	QE 20 Index	▲	9,775.75	0.7%	(6.2%)	1.2%
	Bahrain	Bahrain All Share	▼	1,659.98	(0.2%)	3.1%	20.4%
	Oman	MSM 30 Index	▼	4,149.07	(0.4%)	4.2%	(7.9%)
	Egypt	EGX 30	▼	13,636.93	(1.2%)	(2.3%)	7.1%
	Jordan	ASE Index	▲	1,861.65	0.2%	2.6%	(4.9%)
	Lebanon	Blom Stock Index	▼	618.10	(0.1%)	(21.3%)	(19.6%)
	Tunisia	Tunisia Index	▲	7,149.78	0.2%	0.4%	(2.1%)
	Morocco	MASI	▼	12,263.19	(0.6%)	0.8%	7.1%
	Syria	DSE Weighted Index	▲	6,383.30	0.3%	9.4%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▲	2,984.97	0.0%	(1.7%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,515.54	(1.8%)	(2.2%)	44.9%
	India	SENSEX	▼	40,894.38	(0.4%)	(0.4%)	14.4%
	Brazil	BOVESPA Stock Index	▼	114,977.30	(0.3%)	(0.6%)	31.6%
	Mexico	BOLSA Index	▼	44,974.11	(0.1%)	3.3%	4.6%
	Korea	KOSPI Index	▼	2,208.88	(1.5%)	0.4%	7.7%
	Taiwan	TAIEX Index	▼	11,648.98	(1.0%)	(2.0%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▼	2,421.47	(0.4%)	2.7%	25.2%
	Asia	MSCI Asia Pacific	▼	168.22	(1.1%)	(1.4%)	16.3%
	Europe	DJ Stoxx 600	▼	430.33	(0.4%)	3.5%	23.2%
	Europe	FTSEurofirst 300	▼	1,677.46	(0.4%)	3.3%	22.0%
	Emerging Markets	MSCI EM Index	▼	1,095.66	(1.1%)	(1.7%)	15.4%
	U.S.A	S&P 500	▼	3,370.29	(0.3%)	4.3%	28.9%
	U.S.A	DJIA	▼	29,232.19	(0.6%)	2.4%	22.3%
	U.S.A	NASDAQ Composite	▲	9,732.74	0.0%	8.5%	35.2%
	UK	FTSE 100	▼	7,382.01	(0.7%)	(2.1%)	12.1%
	Germany	DAX	▼	13,681.19	(0.8%)	3.3%	25.5%
	Japan	NIKKEI 225	▼	23,193.80	(1.4%)	(1.0%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	27,530.20	(1.5%)	(1.9%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	57.24	0.9%	(15.8%)	31.8%
	Oil	Brent	▲	57.75	0.1%	(11.7%)	22.7%
	Oil	Kuwait	▲	58.54	1.3%	(12.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.98	7.8%	(9.2%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,601.61	1.3%	5.6%	18.3%

Source: Bloomberg &amp; Kamco Research

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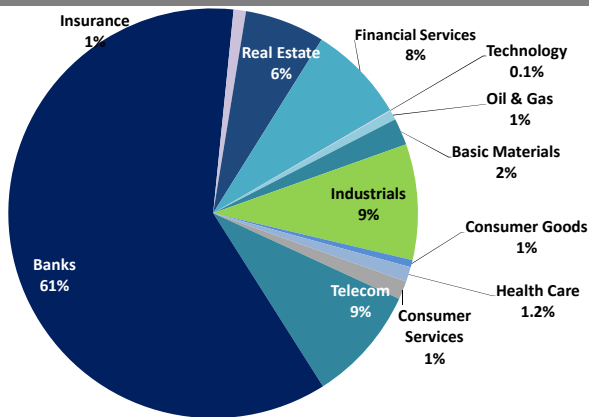
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 19, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,621.8	16.5	12.1%
2- Kuwait Finance House	5,609.1	22.5	12.5%
3- Ahli United Bank - Bahrain	2,869.2	13.0	17.9%
4- Zain	2,449.1	11.5	16.7%
5- Boubyan Bank	1,840.0	30.2	10.8%
6- Agility (PWC Logistics)	1,410.3	16.4	8.2%
7- Commercial Bank of Kuwait	1,008.0	15.5	9.1%
8- Mabanee Co.	912.2	16.4	12.1%
9- Gulf Bank	905.3	17.7	8.0%
10- Burgan Bank	787.5	10.0	10.6%
<b>Total</b>	<b>24,413</b>	<b>16.48</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.109	0.011	10.7%
Al Madar Finance & Investment Co.	0.096	0.009	9.7%
Tijara Real Estate & Investment Co.	0.054	0.005	9.6%
Jiyad Holding Co.	0.044	0.003	7.8%
Egypt Kuwait Holding Co.	0.390	0.028	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.070	(0.015)	(17.8%)
Dar Al Thuraya Real Estate Co.	0.073	(0.011)	(13.5%)
Palms Agro Production Co.	0.054	(0.006)	(10.0%)
Ajial Real Estate Entertainment Co.	0.177	(0.019)	(9.7%)
Al Mudon International Real Estate Co.	0.020	(0.002)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.040	0.8%	17,624,828
Ahli United Bank - Bahrain	0.327	(2.1%)	15,668,665
Ajwan Gulf Real Estate Co.	0.015	3.5%	13,019,090
First Investment Co.	0.037	0.5%	12,419,372
A'ayan Leasing & Investment Co.	0.046	(1.7%)	10,737,157

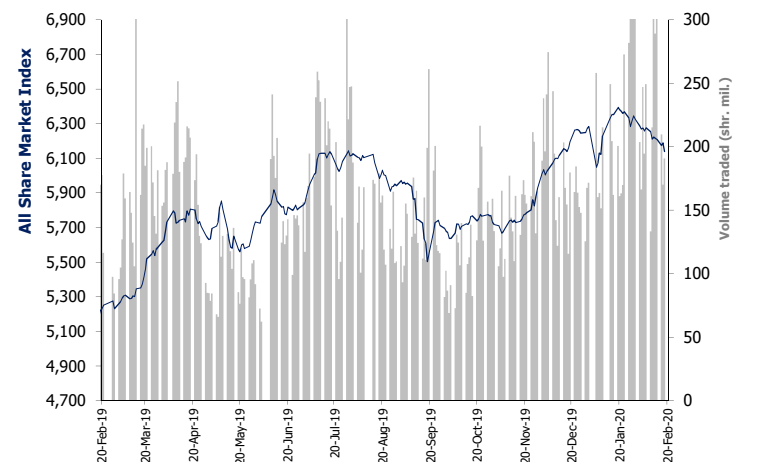
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>35,548.1</b>	<b>▼</b>	<b>(0.8%)</b>	<b>(2.9%)</b>	<b>(2.2%)</b>
Oil & Gas	271.0	▼	(0.5%)	0.6%	5.1%
Basic Materials	752.4	▼	(1.3%)	(7.2%)	(6.9%)
Industrials	3,250.4	▼	(0.9%)	(2.2%)	(1.2%)
Consumer Goods	195.1	▼	(3.1%)	(0.3%)	(1.2%)
Health Care	422.1	=	0.0%	(1.7%)	(3.8%)
Consumer Services	516.9	▲	0.4%	(4.1%)	(6.3%)
Telecommunications	3,243.2	▼	(1.7%)	(1.4%)	(5.1%)
Banks	21,536.5	▼	(0.9%)	(3.5%)	(2.1%)
Insurance	355.1	▼	(0.0%)	0.8%	2.2%
Real Estate	2,237.7	▼	(0.5%)	(1.8%)	(0.5%)
Financial Services	2,743.6	▲	0.5%	(1.8%)	(0.9%)
Technology	24.1	▲	1.9%	8.6%	(1.9%)

Market Breadth	 33	 74	 67		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,801.61	(72.3)	(1.1%)	(3.3%)	(2.5%)
Main 50 Index	4,944.58	(34.4)	(0.7%)	NA	NA
Main Market Index	4,829.59	(5.9)	(0.1%)	(1.9%)	(1.7%)
All Share Market Index	6,139.69	(50.2)	(0.8%)	(2.9%)	(2.3%)
Market Cap (KWD Mn)	35,548.09	(290.8)	(0.8%)	(2.9%)	(2.2%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

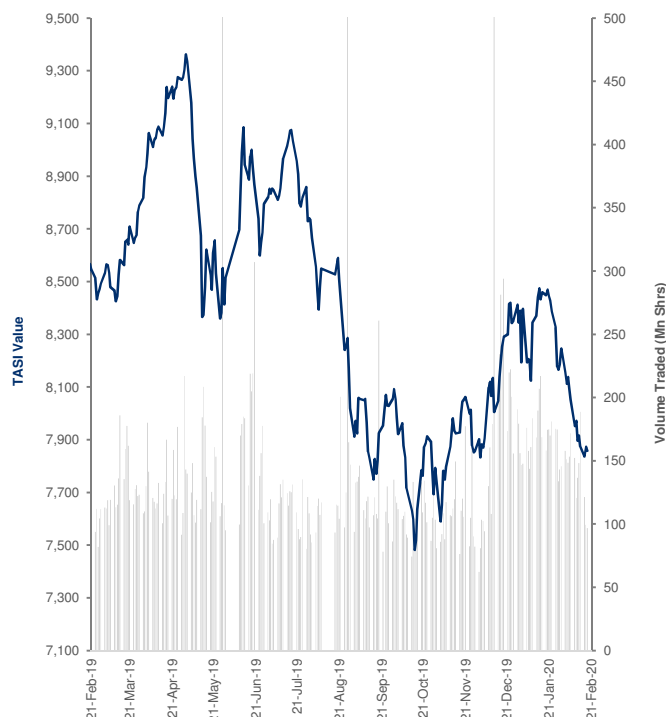
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	190.6	20.7	12.1%	232.9	88.6
Value Traded (KWD Mn)	33.4	8.6	34.7%	40.5	16.9
No. of Trades	7,739	1,249	19.2%	8,613	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.015	(1.0%)	7,448,584
Kuwait Finance House	0.804	(0.6%)	6,064,748
Ahli United Bank - Bahrain	0.327	(2.1%)	5,173,009
Zain	0.566	(1.7%)	1,964,065
Gulf Bank	0.297	(1.3%)	1,180,302

### Saudi Tadawul Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,454,175.2	0.2%	(3.4%)	(6.3%)
Energy	6,670,927.1	0.3%	(2.8%)	(5.9%)
Materials	483,956.3	(0.4%)	(7.1%)	(10.7%)
Capital Goods	12,804.3	(0.2%)	(2.4%)	(0.3%)
Commercial & Professional Svc	9,057.2	1.6%	(2.0%)	(1.6%)
Transportation	14,456.7	0.5%	(2.3%)	3.9%
Consumer Durables & Apparel	2,903.7	(0.6%)	(4.0%)	1.0%
Consumer Services	23,884.5	1.0%	(0.2%)	4.3%
Media	6,262.8	(1.9%)	(2.1%)	(3.4%)
Retailing	33,456.1	(0.3%)	(3.3%)	(0.7%)
Food & Staples Retailing	9,250.3	1.1%	(0.4%)	9.1%
Food & Beverages	77,094.9	0.2%	(1.2%)	(2.5%)
Health Care Equipment & Svc	21,803.7	(0.3%)	0.2%	0.2%
Pharma, Biotech & Life Science	3,336.0	(1.1%)	(2.5%)	2.0%
Banks	640,078.0	(0.3%)	(4.9%)	(7.3%)
Diversified Financials	29,799.4	0.5%	(2.5%)	(1.1%)
Insurance	39,754.2	0.4%	(2.3%)	1.4%
Telecommunication Services	199,325.4	(0.0%)	(5.4%)	(13.3%)
Utilities	74,542.9	(0.9%)	(12.3%)	(13.9%)
REITs	15,231.4	(0.0%)	(3.6%)	2.8%
Real Estate Mgmt & Dev't	85,488.8	(0.4%)	(2.4%)	(2.8%)
Software & Services	761.6	0.2%	2.6%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nama Chemicals Co	26.80	6.6%
Ash-Sharqiyah Development Co	81.90	6.5%
Al Jouf Agricultural Developme	26.25	3.8%
Dur Hospitality Co	29.00	3.6%
Mobile Telecommunications Co S	10.74	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	36.10	(5.5%)
Etihad Etisalat Co	24.42	(3.3%)
Salama Cooperative Insurance C	13.20	(2.9%)
Mediterranean & Gulf Insurance	20.10	(2.4%)
Malath Cooperative Insurance C	10.50	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.62	7,609
Etihad Etisalat Co	24.42	5,893
Alinma Bank	24.24	5,805
Saudi Arabian Oil Co	33.20	5,372
Mobile Telecommunications Co S	10.74	3,858

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,858.93	(13.62)	(0.2%)	(4.7%)	(6.3%)
Market Cap (SAR Mn)	8,454,175	16,126	0.2%	(3.4%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	96.9	(2.4)	(2.4%)	158.4	118.8
Value Traded (SAR Mn)	2,486.2	73.5	3.0%	3,697.6	2,819.2
No. of Trades	129,712	4,772	3.8%	166,286	103,616

Market Breadth	▲ 68	▼ 118	= 14
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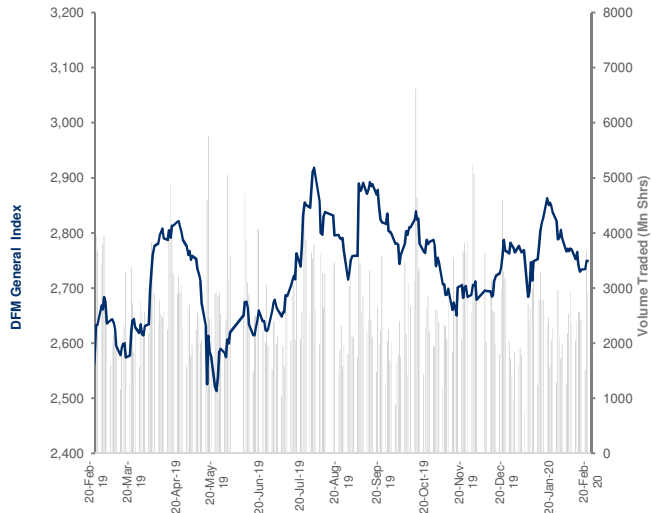
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ash-Sharqiyah Development Co	81.90	6.50%	249.33
Al Rajhi Bank	64.00	0.00%	182.26
Saudi Arabian Oil Co	33.20	0.30%	177.67
Etihad Etisalat Co	24.42	(3.29%)	140.96
Alinma Bank	24.24	(0.25%)	140.66

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 19, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,812.8	(0.2%)	(1.4%)	0.8%
Banking	210,049.5	(0.2%)	(2.4%)	2.1%
Consumer Staples	16,487.5	(0.6%)	(2.0%)	(3.4%)
Investment & Financial	5,195.2	0.6%	4.2%	2.5%
Insurance	74,692.4	(0.3%)	(2.9%)	(4.8%)
Industrial	24,697.0	0.0%	0.8%	(1.3%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,376.9	1.7%	1.2%	1.9%
Transportation	28,134.2	(1.1%)	6.0%	10.9%
Services	8,039.0	1.0%	4.5%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DXB ENTERTAINMENTS PJSC	0.20	3.7%
AJMAN BANK PJSC	0.88	3.4%
OMAN INSURANCE CO PSC	2.58	3.2%
GULF NAVIGATION HOLDING PJSC	0.46	3.1%
DAR AL TAKAFUL	0.63	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
AL Salam Bank Sudan	1.35	(5.6%)
ARABTEC HOLDING CO PJSC	0.81	(5.2%)
AAN DIGITAL SERVICES CO	0.18	(2.7%)
Khaleeji Commercial Bank	0.39	(2.5%)
ITHMAAR HOLDING	0.16	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
DXB ENTERTAINMENTS PJSC	0.20	75,546
UNION PROPERTIES PJSC	0.23	74,188
ARAMEX PJSC	3.54	27,778
ARABTEC HOLDING CO PJSC	0.81	12,707
EMAAR PROPERTIES PJSC	3.94	10,729

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,749.24	(0.04)	(0.00%)	(1.5%)	(0.6%)
Market Cap (AED Mn)	375,813	(885)	(0.2%)	(1.4%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	275.3	12.1	4.6%	138.0	117.5
Value Traded (AED Mn)	285.1	19.9	7.5%	186.3	151.4
No. of Trades	2,920	(754)	(20.5%)	2,347	2,318

Market Breadth	▲ 12	▼ 18	= 38
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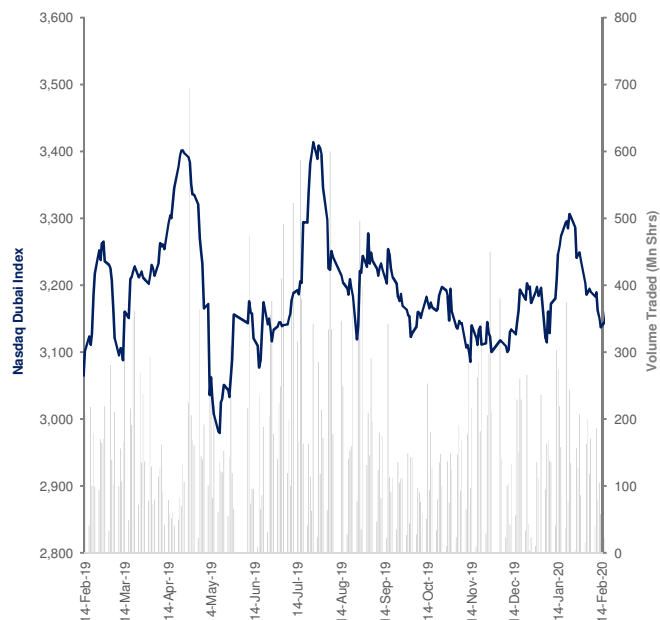
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ARAMEX PJSC	3.54	(1.12%)	98.33
EMAAR PROPERTIES PJSC	3.94	1.29%	42.38
DUBAI ISLAMIC BANK	5.75	0.52%	21.36
EMAAR MALLS PJSC	1.70	(1.73%)	17.71
UNION PROPERTIES PJSC	0.23	0.00%	17.03

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 19, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,527.0	3.1%	5.6%	8.1%
Al Baraka Banking Group	395.2	(0.0%)	1.9%	2.6%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	56.9	0.0%	(10.8%)	6.3%
DP World	13,055.9	10.0%	12.4%	20.1%
Emirates REIT (CEIC) Limited	116.9	(2.5%)	(7.1%)	(32.1%)
ENBD REIT (CEIC) Limited	106.8	0.0%	2.4%	(11.6%)
Hikma Pharmaceuticals GDR	5,918.6	(0.0%)	(5.0%)	(8.1%)
Nasdaq, Inc.	19,046.9	(0.0%)	5.4%	7.6%
Orascom Construction Limited	712.2	0.0%	1.7%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.73	10.0%

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.39	(2.5%)

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
DP World	15.73	67
Emirates REIT (CEIC) Limited	0.39	58

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,160.82	(1.92)	(0.1%)	(2.4%)	(0.7%)
Market Cap (USD Mn)	39,527	1,184	3.1%	5.6%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.13	(0.5)	(78.4%)	0.8	0.30
Value Traded (USD Mn)	1.08	0.7	189.0%	4.5	2.98
No. of Trades	16	(15)	(48.4%)	135	138

Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.73	10.00%	1.06
Emirates REIT (CEIC) Limited	0.39	(2.50%)	0.02

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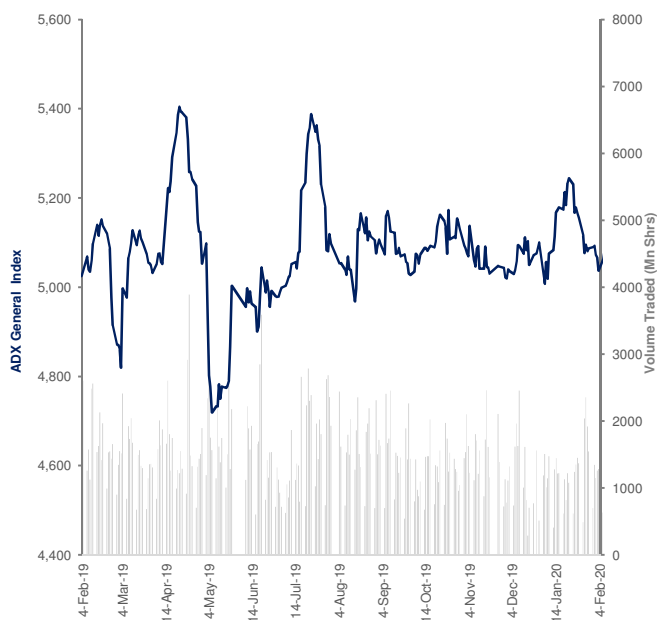
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	550,115.6	(0.3%)	(1.4%)	1.2%
Banks	267,513.7	(0.9%)	(2.7%)	(2.2%)
Inv. & Financial Services	1,796.9	(0.1%)	(1.9%)	(9.9%)
Real Estate	19,201.0	(0.3%)	(0.2%)	2.8%
Energy	49,083.8	0.4%	1.4%	4.7%
Consumer Staples	26,715.7	1.1%	0.1%	89.3%
Industrial	6,985.0	0.3%	2.0%	4.5%
Insurance	7,995.0	0.6%	4.0%	1.5%
Telecommunication	161,625.8	0.2%	(0.7%)	(2.1%)
Services	9,198.6	(0.1%)	(1.5%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL TAKAFUL C	3.89	14.4%
ARKAN BUILDING MATERIALS CO	0.47	4.6%
ABU DHABI NATIONAL ENERGY CO	0.73	3.6%
ESHRAQ PROPERTIES CO PJSC	0.34	3.4%
SUDATEL TELECOM GROUP LTD	0.35	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
GULF CEMENT CO	0.51	(5.6%)
FIRST ABU DHABI BANK PJSC	14.78	(1.3%)
NATIONAL MARINE DREDGING CO	3.95	(1.3%)
NATIONAL BANK OF RAS AL-KHAI	4.85	(0.8%)
ABU DHABI ISLAMIC BANK	5.69	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.22	5,624
ABU DHABI NATIONAL ENERGY CO	0.73	4,252
ESHRAQ PROPERTIES CO PJSC	0.34	3,347
RAK PROPERTIES	0.45	3,132
FIRST ABU DHABI BANK PJSC	14.78	1,741

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,055.74	(26.72)	(0.5%)	(1.9%)	(0.4%)
Market Cap (AED Mn)	550,116	(1,537)	(0.3%)	(1.4%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	28.9	(9.9)	(25.5%)	34.7	34.1
Value Traded (AED Mn)	88.7	(100.0)	(53.0%)	117.7	164.9
No. of Trades	1,092	4	0.4%	1,182	1,512

Market Breadth	▲ 11	▼ 9	= 44
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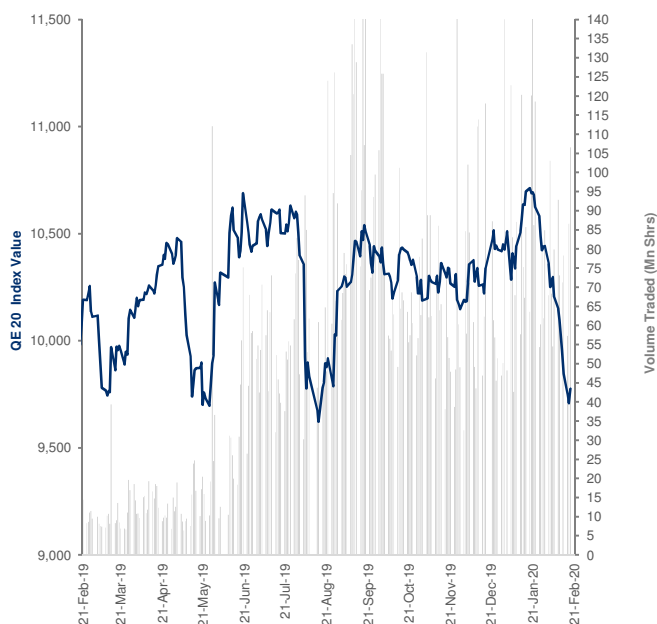
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	14.78	(1.34%)	25.89
ALDAR PROPERTIES PJSC	2.22	(0.45%)	12.52
ABU DHABI COMMERCIAL BANK	7.64	0.00%	11.67
International Holdings Company PJSC	13.24	1.07%	9.89
ABU DHABI ISLAMIC BANK	5.69	(0.70%)	9.04

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	542,927.5	0.9%	(6.3%)	(6.8%)
Banking & Finance Sector	302,064.4	0.9%	(4.4%)	(3.1%)
Goods & Consumer Services	32,212.0	0.4%	(7.2%)	(9.0%)
Industrial Sector	114,117.7	0.7%	(10.1%)	(14.6%)
Insurance Sector	14,016.6	(0.2%)	(4.6%)	(3.9%)
Real Estate	33,610.0	0.8%	(8.2%)	(7.4%)
Telecom	25,704.9	1.4%	(6.2%)	(6.8%)
Transport	21,201.9	2.2%	(8.7%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.81	4.4%
Medicare Group	7.28	3.8%
Mesaieed Petrochemical Holding	1.83	3.0%
United Development Co QSC	1.22	2.9%
Qatar Navigation QSC	5.60	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.23	(10.0%)
Aamal Co	0.75	(2.1%)
Qatar Aluminum Manufacturing C	0.66	(2.1%)
Mazaya Qatar Real Estate Devel	0.70	(1.4%)
Ahli Bank QSC	3.58	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.22	34,534
Ezdan Holding Group QSC	0.58	7,727
Qatar Gas Transport Co Ltd	2.19	7,373
Aamal Co	0.75	7,058
Mesaieed Petrochemical Holding	1.83	6,800

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,775.75	66.65	0.7%	(6.4%)	(6.2%)
Market Cap (QAR Mn)	542,928	4,829.7	0.9%	(6.3%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	106.6	20.0	23.1%	80.9	9.3
Value Traded (QAR Mn)	222.8	27.1	13.8%	220.0	252.1
No. of Trades	6,885	1,170	20.5%	5,134	5,956

Market Breadth	▲ 31	▼ 13	= 3
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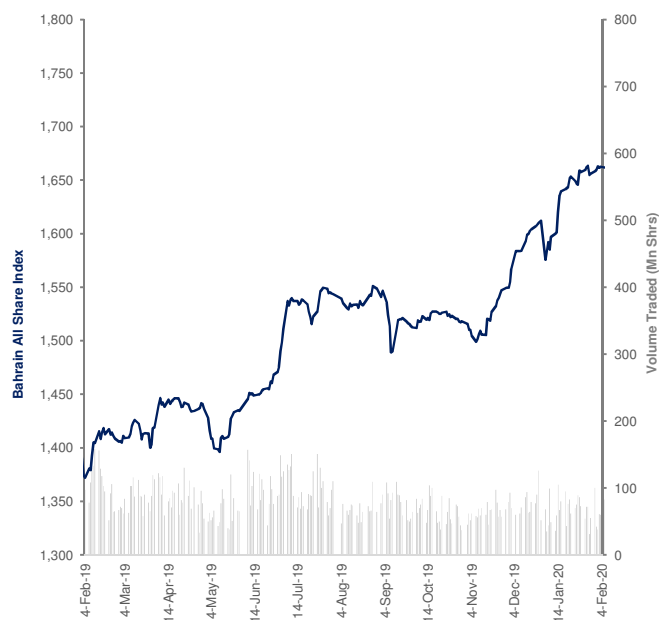
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
United Development Co QSC	1.22	2.88%	41.12
Qatar National Bank QPSC	19.43	1.62%	34.45
Ooredoo QPSC	6.49	1.79%	16.39
Qatar Gas Transport Co Ltd	2.19	2.29%	16.22
Industries Qatar QSC	8.94	0.17%	14.66

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,598.8	(0.2%)	(0.8%)	2.3%
Commercial Banks	5,772.8	(0.3%)	(2.4%)	2.1%
Investment	1,646.8	(0.2%)	0.8%	(0.3%)
Insurance	114.7	(0.0%)	4.7%	7.2%
Services	1,294.7	0.0%	2.4%	2.8%
Hotels & Tourism	120.7	0.0%	17.0%	17.5%
Industrial	649.0	0.0%	(1.1%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	8.1%
BBK BSC	0.63	4.8%
Zain Bahrain BSCC	0.11	0.9%
Bahrain Telecommunications Co	0.40	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	1.08	(1.5%)
APM TERMINALS BAHRAIN	1.38	(1.4%)
GFH FINANCIAL GROUP BSC	0.24	(1.3%)
Al Baraka Banking Group BSC	0.32	(0.6%)
Bahrain Commercial Facilities	0.81	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.24	2,600
Al Salam Bank-Bahrain BSC	0.10	519
Ahli United Bank BSC	1.08	416
Seef Properties BSC	0.21	266
Aluminium Bahrain BSC	0.45	262

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,659.98	(2.81)	(0.2%)	0.1%	3.1%
Market Cap (BHD Mn)	9,599	(18)	(0.2%)	(0.8%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,907.7	1.6	49.2%	3,069.5	5,885.5
Value Traded (BHD '000)	956.1	0.3	41.9%	878.5	1,443.1
No. of Trades	84	22	35.5%	66	96

Market Breadth	▲ 4	▼ 5	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.24	(1.26%)	0.23
Ahli United Bank BSC	1.08	(1.47%)	0.17
BBK BSC	0.63	4.83%	0.15
Aluminium Bahrain BSC	0.45	0.00%	0.12
APM TERMINALS BAHRAIN	1.38	(1.43%)	0.07

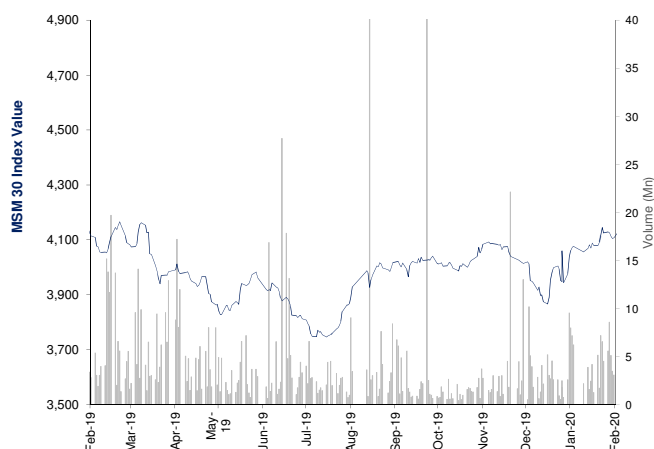
Source: Bloomberg, Kamco Research



# Muscat Securities Market Daily Report

February 19, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,025	(0.3%)	2.3%	3.6%
Financial	1,771	(0.0%)	1.0%	2.1%
Industrial	228	0.0%	10.7%	15.7%
Services	1,026	(0.8%)	2.8%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Muscat Finance	0.063	1.6%	3150

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Shell Oman Marketing	1.100	(7.2%)	55,162
Al Sharqia Inv. Holding	0.093	(2.1%)	6,084
Al Anwar Holding*	0.085	(1.2%)	29,454

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.446	0.0%	547,905
Al Anwar Holding*	0.085	(1.2%)	346,519
Raysut Cement	0.512	0.0%	203,752
Sohar International Bank	0.110	0.0%	76,158
Al Sharqia Inv. Holding	0.093	(2.1%)	65,230

Source: KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,149.07	(15.79)	(0.4%)	1.7%	4.2%
Market Cap (OMR Mn)	3,024.99	(8.29)	(0.3%)	2.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,468	(1,973)	(57.3%)	3,862	5,079
Value Traded (OMR '000)	527	(152)	(22.4%)	1,118	1,248
No. of Trades	106	(90)	(45.9%)	226	162

Market Breadth	▲	1	▼	3	=	14
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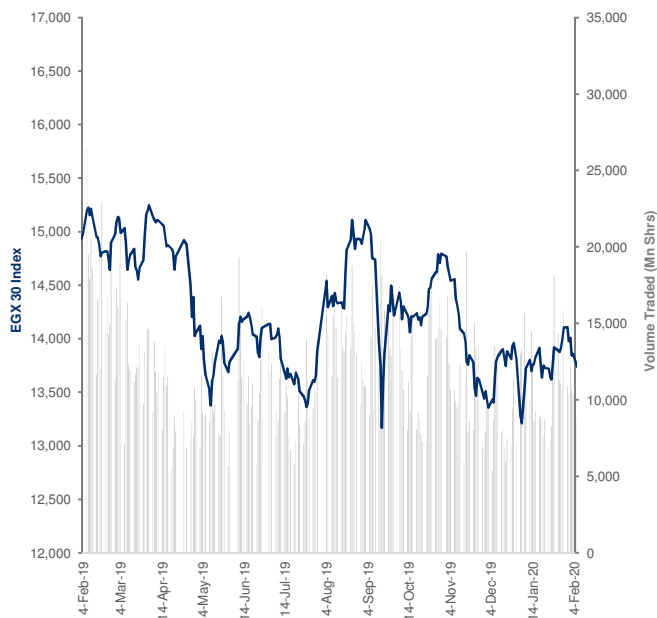
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.446	0.0%	244.4
Raysut Cement	0.512	0.0%	104.1
Shell Oman Marketing	1.100	(7.2%)	55.2
Al Anwar Holding*	0.085	(1.2%)	29.5
Ooredoo	0.528	0.0%	28.9

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	551,457.4	(1.2%)	(3.4%)	(1.7%)
<b>Banking &amp; Finance</b>	199,438.9	(0.5%)	0.0%	3.8%
<b>Basic Resources</b>	18,869.6	(2.3%)	(10.1%)	(13.6%)
<b>Chemical</b>	29,101.5	(0.8%)	(10.2%)	(8.9%)
<b>Construction &amp; Material</b>	18,232.8	(0.7%)	(2.6%)	(4.1%)
<b>Financial Services</b>	48,371.2	(1.0%)	(1.3%)	(5.9%)
<b>Food &amp; Beverage</b>	9,883.2	(2.1%)	(8.2%)	(0.3%)
<b>Healthcare &amp; Pharma.</b>	7,271.2	(0.0%)	3.3%	10.3%
<b>Ind. Goods, Services, Auto.</b>	42,360.2	(2.8%)	(12.1%)	(16.4%)
<b>Media</b>	855.2	(2.6%)	0.2%	5.1%
<b>Oil &amp; Gas</b>	4,132.8	(3.0%)	(12.3%)	(11.8%)
<b>Personal &amp; Household</b>	40,773.6	(0.1%)	2.4%	(1.1%)
<b>Real Estate</b>	55,574.6	(3.1%)	(3.9%)	(6.8%)
<b>Telecommunication</b>	53,771.8	(0.9%)	(5.8%)	16.9%
<b>Travel &amp; Leisure</b>	22,820.7	(0.9%)	(5.4%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Amer Group Holding</b>	0.58	2.3%
<b>Maridive &amp; Oil Services SAE</b>	0.23	1.8%
<b>Tourah Portland Cement Co</b>	6.90	1.3%
<b>Eastern Co SAE</b>	15.40	0.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.62	(8.4%)
<b>Heliopolis Housing</b>	19.28	(5.9%)
<b>Ghabbour Auto</b>	3.14	(4.8%)
<b>Arab Polvara Spinning and Weaving</b>	2.35	(4.5%)
<b>El Nasr Clothes &amp; Textiles</b>	0.78	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments SAE</b>	1.50	11,213
<b>Amer Group Holding</b>	0.58	9,146
<b>Egyptian Iron &amp; Steel Co</b>	1.89	8,822
<b>Qalaa Holdings SAE</b>	2.22	6,767
<b>Heliopolis Housing</b>	19.28	3,943

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	13,636.93	(163.32)	(1.2%)	(2.0%)	(2.3%)
<b>Market Cap (EGP Mn)</b>	551,457	(6,477)	(1.2%)	(3.4%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	78.9	36.9	87.8%	61.1	129.7
<b>Value Traded (EGP Mn)</b>	558.6	155.6	38.6%	393.6	756.5
<b>No. of Trades</b>	13,241	5,322	67.2%	10,930	18,367

Market Breadth	▲ 4	▼ 42	= 14
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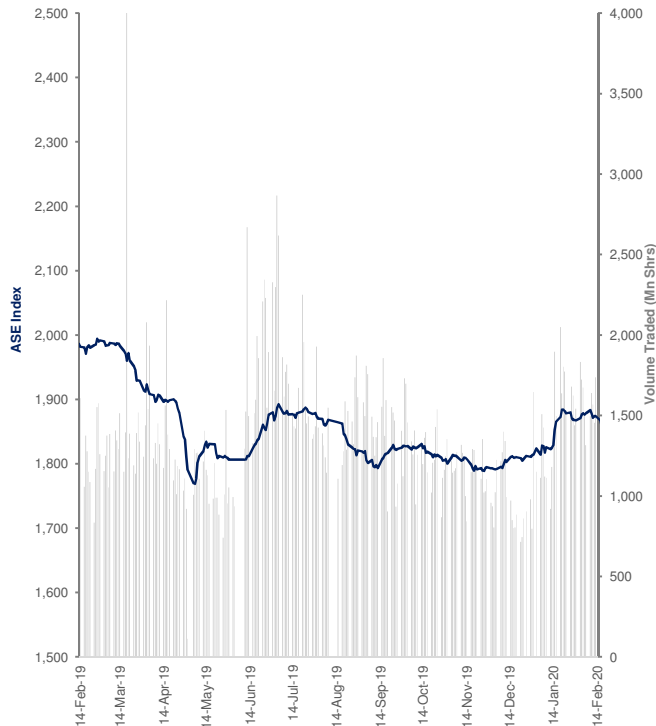
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Credit Agricole Egypt SAE</b>	43.00	0.00%	142.37
<b>Heliopolis Housing</b>	19.28	(5.86%)	76.01
<b>Commercial International Bank</b>	85.33	(0.78%)	61.71
<b>ElSewedy Electric Co</b>	9.81	(3.54%)	30.85
<b>Eastern Co SAE</b>	15.40	0.07%	29.75

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

February 19, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,164.9	(0.3%)	(2.3%)	(0.2%)
Banks	8,110.4	(0.5%)	(3.4%)	(1.8%)
Insurance	86.2	(0.1%)	(2.1%)	0.4%
Diversified Financial Services	145.8	(0.3%)	9.4%	2.9%
Real Estate	164.3	2.0%	0.7%	4.6%
Health Care Services	23.5	(2.5%)	(3.7%)	(7.2%)
Educational Services	201.4	0.0%	(3.9%)	(2.2%)
Hotels and Tourism	89.1	0.0%	(0.3%)	4.9%
Transportation	158.7	(0.2%)	1.3%	4.9%
Technology & Communications	310.2	0.8%	1.4%	6.0%
Media	2.6	0.0%	(10.3%)	8.3%
Utilities & Energy	540.0	0.6%	0.6%	4.7%
Commercial Services	26.0	0.0%	4.3%	9.1%
Pharmaceutical & Medical Ind.	31.1	0.8%	(13.9%)	(6.7%)
Chemical Industries	12.0	(0.1%)	5.4%	16.5%
Food & Beverages	54.9	0.3%	(5.1%)	(4.7%)
Tobacco & Cigarettes	850.3	(0.0%)	5.9%	12.1%
Mining & Extraction Industries	260.5	1.1%	(8.5%)	(7.5%)
Engineering & Construction	20.3	0.0%	(2.5%)	(2.9%)
Electrical Industries	4.3	(3.6%)	(2.6%)	6.3%
Textiles , Leathers & Clothings	73.3	(0.1%)	(1.1%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPO	1.70	6.9%
UNION LAND DEVELOPMENT CORP	1.47	5.0%
NATIONAL ALUMINUM INDUSTRIAL	0.55	3.8%
JORDAN STEEL	0.29	3.6%
AL FARIS NATIONAL COMP FOR I	1.34	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.15	(6.3%)
ARAB ASSURERS INSURANCE CO	0.19	(5.0%)
AD-DULAYL INDUSTRIAL PARK CO	0.52	(3.7%)
JORDANIAN PHARMACEUTICAL MAN	0.29	(3.3%)
UNION TOBACCO & CIGARETTE	1.48	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.21	459
SPECIALIZED INVESTMENT COMPO	1.70	313
NATIONAL ALUMINUM INDUSTRIAL	0.55	278
INTERNATIONAL BROKERAGE AND	0.24	276
CAPITAL BANK OF JORDAN	1.01	269

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,861.65	3.49	0.2%	(0.3%)	2.6%
Market Cap (JD Mn)	11,164.93	(30.36)	(0.3%)	(2.3%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,967.9	(0.3)	(9.0%)	3,287.9	2,234.0
Value Traded (JD '000)	3,454.1	(0.4)	(10.8%)	4,022.1	3,452.8
No. of Trades	1,585	(190)	(10.7%)	1,527	1,334

Market Breadth	▲ 17	▼ 21	= 85
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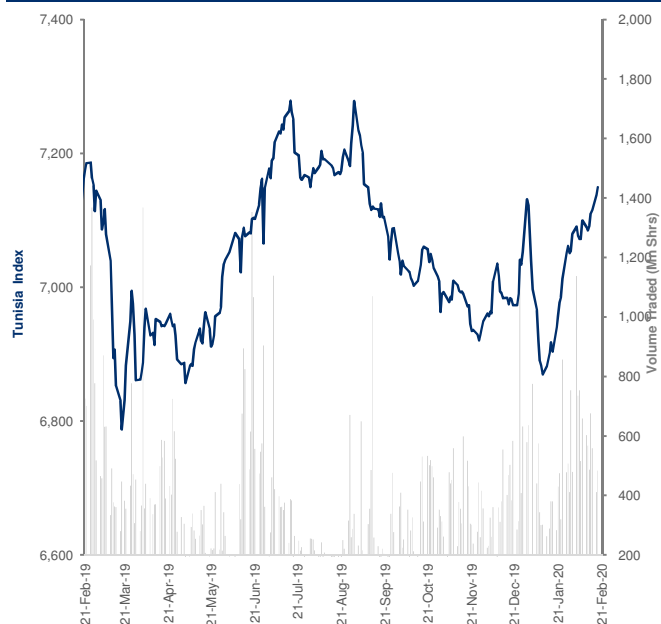
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.21	0.00%	0.55
SPECIALIZED INVESTMENT COMPO	1.70	6.92%	0.52
CAPITAL BANK OF JORDAN	1.01	0.00%	0.27
ARAB BANK PLC	5.66	(0.53%)	0.27
JORDAN PETROLEUM REFINERY CO	3.47	0.87%	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,976.1	0.1%	1.0%	0.9%
<b>Banking</b>	<b>9,467.7</b>	<b>0.4%</b>	<b>1.0%</b>	<b>(1.5%)</b>
<b>Insurance</b>	<b>777.1</b>	<b>0.1%</b>	<b>(0.0%)</b>	<b>(5.0%)</b>
<b>Leasing</b>	<b>509.9</b>	<b>0.6%</b>	<b>(0.7%)</b>	<b>2.1%</b>
<b>Financial Services</b>	<b>2,322.0</b>	<b>(0.6%)</b>	<b>(0.8%)</b>	<b>(1.5%)</b>
<b>Industrial</b>	<b>1,708.4</b>	<b>(0.1%)</b>	<b>(1.0%)</b>	<b>(1.7%)</b>
<b>Chemical Industry</b>	<b>457.9</b>	<b>(1.1%)</b>	<b>(5.3%)</b>	<b>(15.9%)</b>
<b>Food &amp; Beverage</b>	<b>4,784.6</b>	<b>(0.0%)</b>	<b>2.2%</b>	<b>8.7%</b>
<b>Retailing</b>	<b>1,238.6</b>	<b>0.3%</b>	<b>0.6%</b>	<b>4.1%</b>
<b>Others</b>	<b>1,709.9</b>	<b>(0.7%)</b>	<b>4.8%</b>	<b>6.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.39	2.8%
Automobile reseau tunisien et	5.14	2.8%
Societe Tunisienne de Banque	4.43	2.5%
Essoukna	2.33	2.2%
Societe Electrostar	1.42	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	9.70	(3.0%)
Industries Chimiques du Fluor	97.00	(2.5%)
Societe Nouvelle Maison de la	7.66	(1.8%)
Societe Tunisienne de L'Air	0.70	(1.4%)
STE Industrielle de Papier et	7.30	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.70	172
Societe Industrielle d'Apparei	3.77	41
Banque de Tunisie	7.70	30
STE Industrielle de Papier et	7.30	19
Societe D'Articles Hygieniques	11.50	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,149.78	11.47	0.2%	1.0%	0.4%
Market Cap (DT Mln)	22,976	13	0.06%	1.0%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	483.0	71.5	17.4%	509.9	493.0
Value Traded ('000 DT)	3,077.5	679.8	28.4%	3,277.1	4,180.9
No. of Trades	1,353	186	15.9%	1,379	1,545

Market Breadth	▲ 23	▼ 18	= 27
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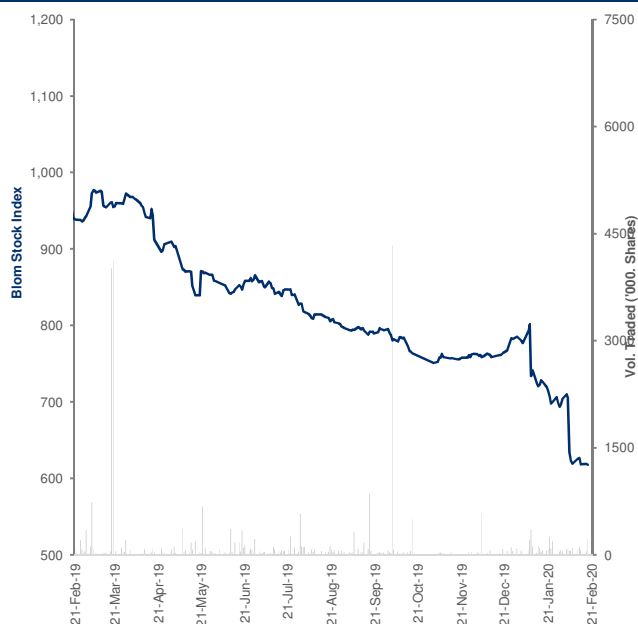
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	120.00	0.84%	0.44
Union Internationale de Banque	22.60	0.00%	0.28
Banque de Tunisie	7.70	0.00%	0.23
Societe D'Articles Hygieniques	11.50	0.00%	0.21
Societe Frigorifique et Brasse	20.35	0.20%	0.18

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,998.2	(0.1%)	(12.3%)	(21.4%)
<b>Banking &amp; Finance</b>	<b>4,349.8</b>	<b>0.0%</b>	<b>(16.0%)</b>	<b>(29.6%)</b>
<b>Industries</b>	<b>213.6</b>	<b>0.0%</b>	<b>(3.4%)</b>	<b>(0.0%)</b>
<b>Trading Sector</b>	<b>35.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,399.0</b>	<b>(0.6%)</b>	<b>(0.3%)</b>	<b>16.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere</b>	<b>8.40</b>	<b>(1.3%)</b>
<b>Solidere</b>	<b>8.53</b>	<b>(0.1%)</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Byblos Bank SAL</b>	<b>1.00</b>	<b>195</b>
<b>Solidere</b>	<b>8.53</b>	<b>25</b>
<b>Solidere</b>	<b>8.40</b>	<b>5</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>618.10</b>	<b>(0.8)</b>	<b>(0.1%)</b>	<b>(12.2%)</b>	<b>(21.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>5,998.2</b>	<b>(8.1)</b>	<b>(0.1%)</b>	<b>(12.3%)</b>	<b>(21.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>225.0</b>	<b>175.8</b>	<b>357.2%</b>	<b>95.9</b>	<b>1,689.7</b>
<b>Value Traded ('000s USD)</b>	<b>452.3</b>	<b>50.93</b>	<b>12.7%</b>	<b>724.0</b>	<b>7,670.0</b>

Market Breadth	▲ 1	▼ 3	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere</b>	<b>8.53</b>	<b>(0.12%)</b>	<b>0.21</b>
<b>Byblos Bank SAL</b>	<b>1.00</b>	<b>0.00%</b>	<b>0.19</b>
<b>Solidere</b>	<b>8.40</b>	<b>(1.29%)</b>	<b>0.04</b>

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 19, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	573,541.7	(0.5%)	(2.4%)	0.1%
Banking	223,689.0	(0.2%)	(0.7%)	0.2%
Beverages	11,277.9	0.0%	(1.2%)	2.6%
Chemicals	2,081.9	(3.0%)	3.0%	5.3%
Construction & Building Material	69,877.2	(2.1%)	(0.9%)	2.3%
Distributors	14,361.4	(0.6%)	(0.7%)	12.3%
Electrical & Electronic Equipment	269.2	(5.5%)	(10.4%)	(10.8%)
Electricity	22,298.2	1.1%	(2.5%)	1.8%
Food Producers & Processors	25,166.8	(1.6%)	(2.2%)	(1.9%)
Holding Companies	3,416.4	0.0%	1.6%	14.0%
Insurance	26,649.1	(0.2%)	3.6%	12.2%
Investment & other Finance	4,901.5	0.0%	(0.3%)	7.6%
Leisures & Hotel	2,366.8	(2.8%)	(3.1%)	(2.8%)
Materials, Software & Computer	3,514.6	0.0%	0.6%	7.6%
Mining	14,313.6	0.2%	(0.7%)	3.4%
Oil & Gas	15,193.8	0.0%	0.0%	16.3%
Real Estate	3,983.0	(0.5%)	2.1%	(15.7%)
Telecommunications	125,534.8	(0.1%)	(8.2%)	(6.7%)
Transport	1,103.4	0.0%	3.8%	4.7%
Utilities	3,496.0	0.0%	(9.9%)	(2.0%)
Forestry & Paper	47.0	(1.6%)	1.1%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	165.00	3.1%
Sonasid	250.00	2.4%
Managem SA	850.00	1.2%
TAQA Morocco SA	945.30	1.1%
Colorado SA	57.90	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	120.00	(5.5%)
SNEP	510.50	(5.3%)
LafargeHolcim Maroc SA	1884.00	(2.9%)
RISMA	165.20	(2.8%)
Cosumar	218.10	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	142.80	282.8
Douja Promotion Groupe Addoha	8.96	57.6
Attijariwafa Bank	500.00	31.3
Banque Centrale Populaire	273.85	15.8
TAQA Morocco SA	945.30	11.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,263.19	(75.27)	(0.61%)	(2.1%)	0.8%
Market Cap (MAD Mn)	573,542	(2,707)	(0.47%)	(2.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	425.8	172.6	68.2%	666.0	422.6
Value Traded (MAD Mn)	84.61	50.16	145.6%	113.7	37.6

Market Breadth	▲ 7	▼ 15	= 20
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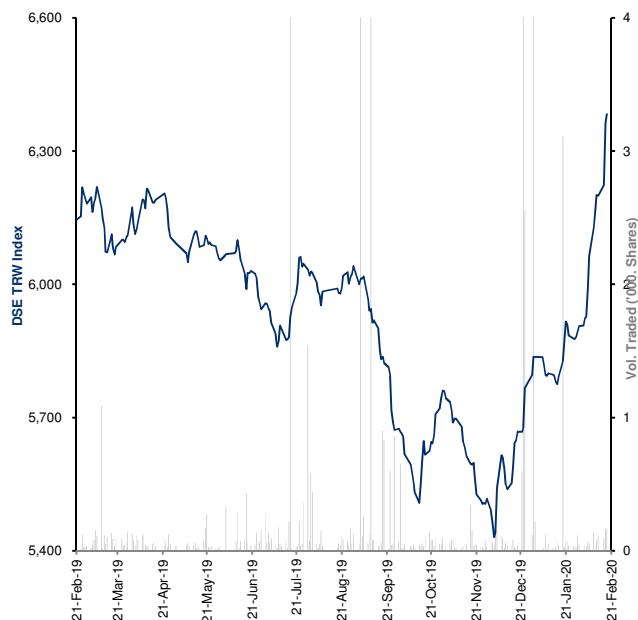
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.80	(0.14%)	40.39
Attijariwafa Bank	500.00	0.00%	15.64
TAQA Morocco SA	945.30	1.09%	11.00
Banque Centrale Populaire	273.85	(0.24%)	4.31
Ciments du Maroc	1715.00	(0.98%)	2.57

Source: Bloomberg, Kamco Research

## Damascus Securities Exchange Daily Report

February 19, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,023,145.1	2.2%	8.7%	8.5%
Banking & Finance	598,052.0	2.0%	7.3%	9.4%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	121,376.8	1.0%	1.3%	3.1%
Insurance	33,579.9	0.5%	2.5%	0.5%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	3.7%	17.1%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	991.53	5.0%
Cham Bank	655.50	4.9%
Qatar National Bank Syria	364.37	4.6%
Fransabank Syria	341.23	4.3%
Syriatel Mobile Telecom S.A	7946.96	3.7%

Worst Return Performers	Price (SRY)	Daily % Chg
Banque Bemo Saudi Fransi	779.50	(1.9%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,383.30	20.56	0.3%	8.1%	9.4%
Market Cap (SRY Mn)	1,023,145	22,492	2.2%	8.7%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	168.7	71.1	72.8%	155.0	90.9
Value Traded (SRY Mn)	121.0	62.8	108.0%	73.4	78.8
No. of Trades	238	87	57.6%	80	70

Market Breadth	▲ 8	▼ 1	= 16
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	991.53	58.8
Syria International Islamic Bank	655.58	52.3
Qatar National Bank Syria	364.37	22.4
Al-Aqeelah Takaful Insurance	318.07	7.8
The Int'l Bank For Trade & Finance	375.07	7.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	991.53	4.95%	58.3
Syria International Islamic Bank	655.58	3.26%	34.3
Qatar National Bank Syria	364.37	4.64%	8.2
Al Badia Cement (JSC)	1184.06	1.08%	2.5
The Int'l Bank For Trade & Finance	375.07	0.61%	2.7

Source: Bloomberg, Kamco Research

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