

MENA Markets Daily Report

March 18, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13 Syria 14	MENA Countries						
	Kuwait	Premier Market Index	▲	4,707.36	1.0%	(32.5%)	32.4%
	Kuwait	Main 50 Index	▼	3,938.01	(1.1%)	NA	NA
	Kuwait	Main Market Index	▼	4,023.30	(0.9%)	(18.1%)	3.6%
	Kuwait	All Share Index	▼	4,475.18	0.4%	(28.8%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,107.05	2.5%	(27.2%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,750.77	(5.0%)	(36.7%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	1,956.19	(6.5%)	(38.6%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,323.35	(6.3%)	(34.5%)	3.3%
	Qatar	QE 20 Index	▲	8,521.01	1.1%	(18.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,379.50	(1.1%)	(14.3%)	20.4%
	Oman	MSM 30 Index	▼	3,660.33	(0.6%)	(8.1%)	(7.9%)
	Egypt	EGX 30	▼	9,201.65	(2.4%)	(34.1%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▼	612.60	(1.4%)	(22.0%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,116.16	(3.7%)	(14.1%)	(2.1%)
	Morocco	MASI	▼	9,298.54	(3.1%)	(23.6%)	7.1%
	Syria	DSE Weighted Index	▼	6,250.26	(0.7%)	7.1%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▼	2,777.51	(0.1%)	(9.0%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	934.66	(3.3%)	(39.7%)	44.9%
	India	SENSEX	▼	30,041.68	(1.8%)	(27.2%)	14.4%
	Brazil	BOVESPA Stock Index	▲	74,617.20	4.8%	(35.5%)	31.6%
	Mexico	BOLSA Index	▼	36,862.84	(3.2%)	(15.3%)	4.6%
	Korea	KOSPI Index	▼	1,624.39	(2.9%)	(26.1%)	7.7%
	Taiwan	TAIEX Index	▼	9,223.24	(2.3%)	(23.1%)	23.3%
	Global Markets						
	World	MSCI World Index	▲	1,772.94	4.1%	(24.8%)	25.2%
	Asia	MSCI Asia Pacific	▼	130.63	(0.1%)	(23.5%)	16.3%
	Europe	DJ Stoxx 600	▲	291.07	2.3%	(30.0%)	23.2%
	Europe	FTSEurofirst 300	▲	1,143.67	2.6%	(29.6%)	22.0%
	Emerging Markets	MSCI EM Index	▼	826.68	(0.8%)	(25.8%)	15.4%
	U.S.A	S&P 500	▲	2,529.19	6.0%	(21.7%)	28.9%
	U.S.A	DJIA	▲	21,237.38	5.2%	(25.6%)	22.3%
	U.S.A	NASDAQ Composite	▲	7,334.78	6.2%	(18.3%)	35.2%
	UK	FTSE 100	▲	5,294.90	2.8%	(29.8%)	12.1%
	Germany	DAX	▲	8,939.10	2.3%	(32.5%)	25.5%
	Japan	NIKKEI 225	▼	16,887.92	(0.7%)	(28.6%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	22,944.34	(1.4%)	(18.6%)	9.1%
	Commodities						
	Oil	OPEC Crude	▼	30.63	(10.3%)	(54.9%)	31.8%
	Oil	Brent	▼	28.67	(0.2%)	(56.5%)	22.7%
	Oil	Kuwait	▼	31.09	(3.3%)	(53.7%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.70	(1.2%)	(21.4%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,522.29	(0.4%)	0.3%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

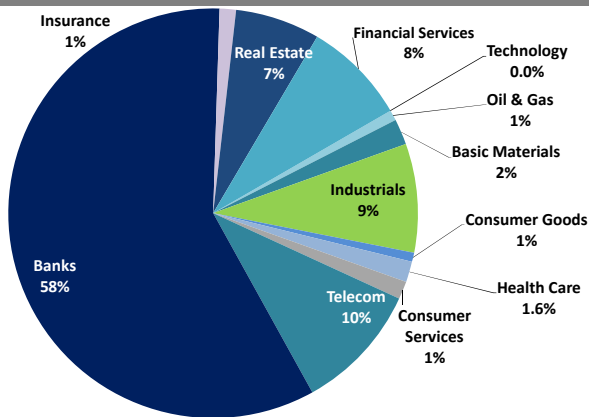
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 18, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,756.0	11.9	12.1%
2- Kuwait Finance House	3,774.3	15.2	12.5%
3- Ahli United Bank - Bahrain	1,974.0	8.9	17.9%
4- Zain	1,921.2	9.0	16.7%
5- Boubyan Bank	1,205.5	19.8	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	798.6	9.3	8.2%
8- Gulf Bank	603.5	11.8	8.0%
9- Mabanee Co.	574.4	10.3	12.1%
10- Ahli United Bank - Kuwait	515.7	9.6	11.9%
Total	17,119	11.76	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mabanee Co.	0.551	0.053	10.6%
Metal & Recycling Co.	0.041	0.004	10.0%
Kuwait & M.E. Financial Inv. Co.	0.086	0.008	10.0%
Sanam Real Estate Co.	0.033	0.003	10.0%
Hayat Communications Co.	0.053	0.005	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.020	(0.003)	(13.5%)
Alimtiq Investment Group	0.077	(0.011)	(12.2%)
Warba Capital Holding Co.	0.050	(0.005)	(9.6%)
Livestock Transport & Trading Co.	0.156	(0.015)	(8.8%)
Manazel Holding Co.	0.023	(0.002)	(8.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.223	6.7%	24,874,830
Kuwait Finance House	0.541	(1.6%)	23,299,407
Investors Holding Group Co.	0.010	3.3%	16,135,735
Warba Bank	0.178	(4.3%)	13,873,992
Gulf Bank	0.198	4.8%	12,781,832

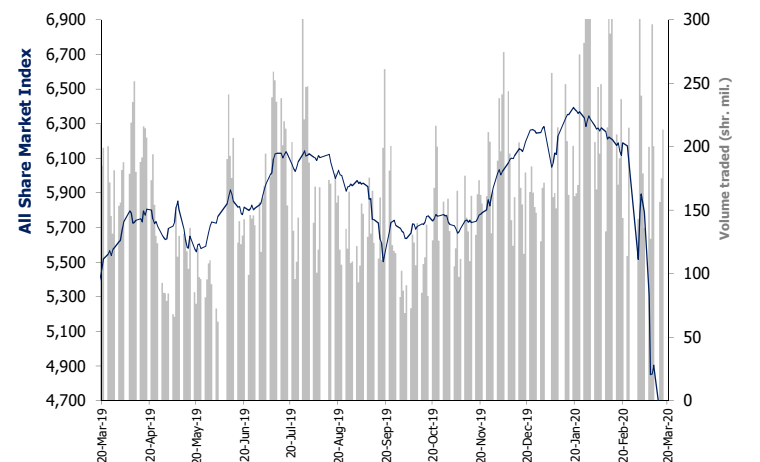
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	25,938.8	▲	0.4%	(26.2%)	(28.6%)
Oil & Gas	213.5	▼	(0.2%)	(21.6%)	(17.2%)
Basic Materials	523.4	▼	(0.7%)	(29.8%)	(35.2%)
Industrials	2,230.6	▲	1.0%	(30.4%)	(32.2%)
Consumer Goods	182.3	▼	(1.9%)	(4.2%)	(7.7%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	366.4	▼	(0.6%)	(29.1%)	(33.6%)
Telecommunications	2,619.1	▲	2.4%	(23.5%)	(23.4%)
Banks	15,185.5	▲	0.1%	(28.8%)	(31.0%)
Insurance	341.6	▼	(1.4%)	(3.8%)	(1.6%)
Real Estate	1,729.0	▲	2.6%	(21.6%)	(23.5%)
Financial Services	2,119.2	▼	(0.9%)	(21.0%)	(23.4%)
Technology	6.1	=	0.0%	(2.3%)	(14.3%)

Market Breadth	▲ 35	▼ 69	■ 70		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	4,707.36	46.2	1.0%	(30.1%)	(32.5%)
Main 50 Index	3,938.01	(45.3)	(1.1%)	NA	NA
Main Market Index	4,023.30	(36.4)	(0.9%)	(15.6%)	(18.1%)
All Share Market Index	4,475.18	18.8	0.4%	(26.3%)	(28.8%)
Market Cap (KWD Mn)	25,938.77	106.2	0.4%	(26.2%)	(28.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

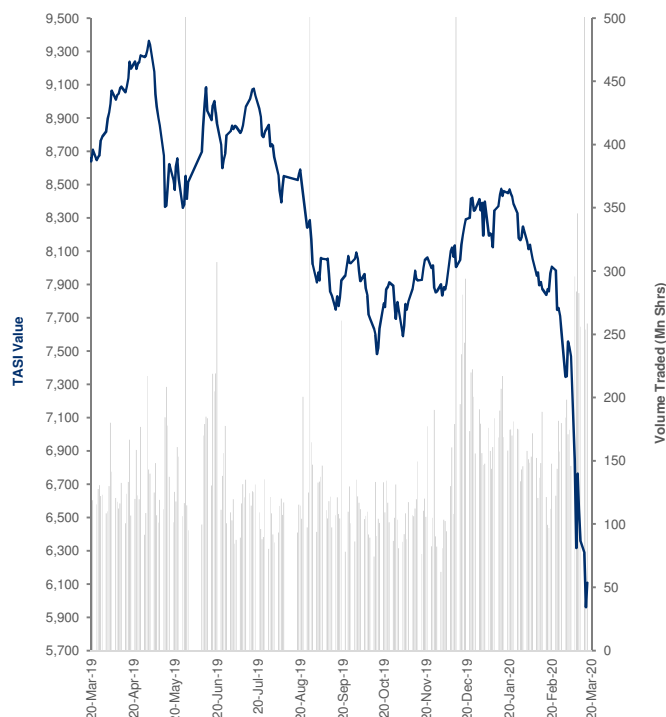
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	213.4	38.4	21.9%	219.6	88.6
Value Traded (KWD Mn)	49.8	8.1	19.5%	41.4	16.9
No. of Trades	13,503	(208)	(1.5%)	9,260	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.541	(1.6%)	12,439,618
National Bank of Kuwait	0.729	(0.8%)	9,098,397
Ahli United Bank - Bahrain	0.223	6.7%	5,379,625
Zain	0.444	4.2%	4,061,252
Agility (PWC Logistics)	0.453	5.3%	3,052,174

Saudi Tadawul Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,234,505.5	4.2%	(14.1%)	(19.8%)
Energy	5,845,866.7	4.7%	(12.8%)	(17.5%)
Materials	372,548.1	2.6%	(20.5%)	(31.2%)
Capital Goods	9,363.9	0.9%	(25.9%)	(27.1%)
Commercial & Professional Svc	6,442.8	(0.4%)	(22.0%)	(30.0%)
Transportation	9,332.2	2.7%	(30.0%)	(32.9%)
Consumer Durables & Apparel	2,147.0	1.2%	(21.8%)	(25.3%)
Consumer Services	17,659.8	5.6%	(21.6%)	(22.9%)
Media	4,569.8	0.9%	(21.6%)	(29.5%)
Retailing	24,445.9	1.2%	(25.0%)	(27.5%)
Food & Staples Retailing	8,216.5	2.3%	(4.5%)	(3.1%)
Food & Beverages	67,391.3	2.6%	(9.9%)	(14.8%)
Health Care Equipment & Svc	22,270.1	17.3%	(0.2%)	2.3%
Pharma, Biotech & Life Science	2,820.0	0.9%	(16.1%)	(13.8%)
Banks	460,380.0	3.0%	(25.8%)	(33.3%)
Diversified Financials	24,012.7	0.5%	(16.9%)	(20.3%)
Insurance	29,686.0	1.0%	(20.8%)	(24.3%)
Telecommunication Services	183,707.5	1.6%	(2.8%)	(20.1%)
Utilities	63,317.3	(0.8%)	(12.5%)	(26.9%)
REITs	13,507.9	0.5%	(9.9%)	(8.9%)
Real Estate Mgmt & Dev't	66,157.6	1.7%	(22.6%)	(24.7%)
Software & Services	662.4	3.2%	(24.7%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	16.94	10.0%
Dr Sulaiman Al Habib Medical S	55.00	10.0%
Ataa Educational Co	34.85	9.9%
Anaam International Holding Gr	125.00	9.8%
Leejam Sports Co JSC	51.50	9.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Cooperative Insu	8.51	(5.3%)
Al Rajhi Co for Co-operative I	47.55	(5.1%)
Al Khaleej Training and Educat	13.80	(4.2%)
AXA Cooperative Insurance Co	20.64	(3.1%)
Musharaka Real Estate Income F	8.20	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	18.82	29,770
Saudi Arabian Oil Co	29.10	16,788
Dr Sulaiman Al Habib Medical S	55.00	15,054
Bank Al-Jazira	10.40	14,324
Dar Al Arkan Real Estate Devel	8.06	13,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,107.05	147.36	2.5%	(19.9%)	(27.2%)
Market Cap (SAR Mn)	7,234,506	294,391	4.2%	(14.1%)	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	258.6	4.8	1.9%	253.8	116.6
Value Traded (SAR Mn)	5,684.7	202.8	3.7%	4,130.7	2,712.1
No. of Trades	269,143	(3,052)	(1.1%)	182,687	100,072

Market Breadth	▲ 161	▼ 29	= 10
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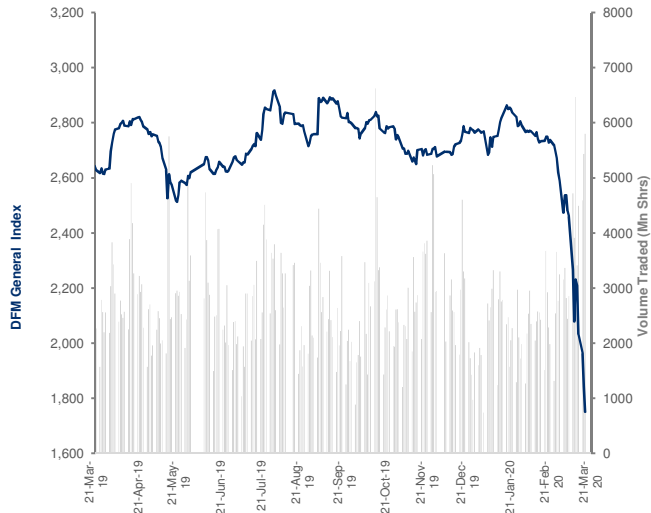
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dr Sulaiman Al Habib Medical S	55.00	10.00%	806.88
Alinma Bank	18.82	1.62%	560.35
Al Rajhi Bank	51.80	1.57%	511.18
Saudi Arabian Oil Co	29.10	4.68%	484.01
Saudi Basic Industries Corp	64.10	3.39%	179.68

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	264,913.8	(3.7%)	(27.1%)	(28.9%)
Banking	151,850.5	(2.1%)	(26.1%)	(26.2%)
Consumer Staples	2,617.3	(2.4%)	(17.7%)	(21.0%)
Investment & Financial	11,046.6	(6.5%)	(31.5%)	(35.3%)
Insurance	4,627.4	0.4%	(9.2%)	(8.7%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	42,198.5	(9.5%)	(38.5%)	(46.2%)
Telecommunication	20,656.0	(6.3%)	(27.5%)	(18.6%)
Transportation	20,062.9	(0.8%)	(14.3%)	(19.8%)
Services	6,713.6	(4.2%)	(15.6%)	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ISLAMIC ARAB INSURANCE COM	0.36	7.8%
GULF NAVIGATION HOLDING PJSC	0.38	5.0%
SHUAA CAPITAL	0.47	2.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,750.77	(91.83)	(5.0%)	(32.4%)	(36.7%)
Market Cap (AED Mn)	264,914	(10,272)	(3.7%)	(27.1%)	(28.9%)

Worst Return Performers	Price (AED)	Daily % Chg
EMAAR DEVELOPMENT	2.26	(10.0%)
EMAAR PROPERTIES PJSC	1.99	(10.0%)
DUBAI INVESTMENTS PJSC	0.98	(9.9%)
Al Salam Bank - Bahrain	0.70	(9.9%)
Gulf Finance House	0.50	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	332.3	60.0	22.0%	162.6	125.4
Value Traded (AED Mn)	339.9	(11.5)	(3.3%)	218.8	176.7
No. of Trades	5,799	366	6.7%	2,797	2,404

Market Breadth	▲ 3	▼ 24	= 41
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMAAR PROPERTIES PJSC	1.99	42,966
Gulf Finance House	0.50	38,367
DEYAAR DEVELOPMENT PJSC	0.19	32,900
DXB ENTERTAINMENTS PJSC	0.10	30,653
UNION PROPERTIES PJSC	0.18	27,072

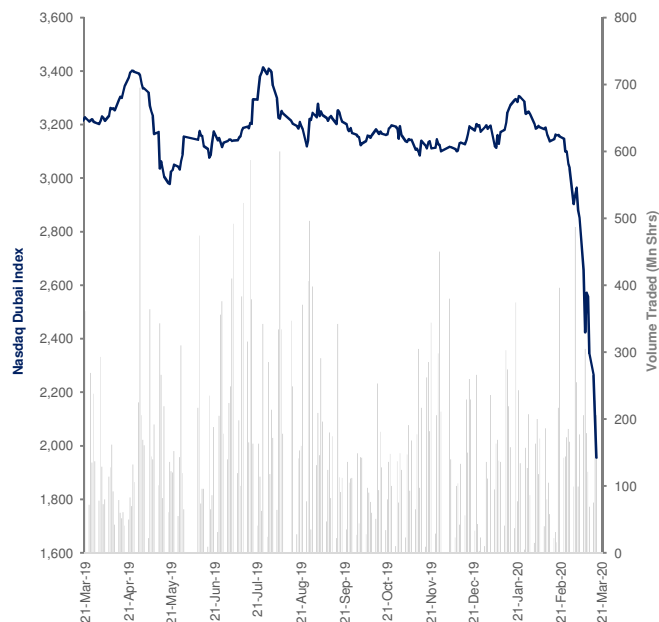
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	1.99	(9.95%)	88.26
DUBAI ISLAMIC BANK	4.06	(0.73%)	77.12
Emirates NBD	7.18	(5.40%)	45.63
AIR ARABIA PJSC	1.04	0.00%	21.69
Gulf Finance House	0.50	(9.84%)	19.32

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,399.3	(1.2%)	(14.1%)	(5.9%)
Al Baraka Banking Group	340.5	(0.0%)	(13.6%)	(11.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	12,118.0	(3.3%)	(10.2%)	11.5%
Emirates REIT (CEIC) Limited	82.4	4.2%	(24.7%)	(52.1%)
ENBD REIT (CEIC) Limited	92.9	0.0%	(11.2%)	(23.2%)
Hikma Pharmaceuticals GDR	5,170.1	(0.0%)	(14.7%)	(19.7%)
Nasdaq, Inc.	15,849.4	0.0%	(16.6%)	(10.5%)
Orascom Construction Limited	577.4	0.0%	(18.9%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.28	4.2%

Worst Return Performers	Price (USD)	Daily % Chg
DP World	14.60	(3.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	14.60	1,050
Emirates REIT (CEIC) Limited	0.28	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	1,956.19	(135.26)	(6.5%)	(35.6%)	(38.6%)
Market Cap (USD Mn)	34,399	(412)	(1.2%)	(14.1%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.06	0.6	138.4%	1.3	0.35
Value Traded (USD Mn)	15.50	9.5	159.8%	13.7	3.17
No. of Trades	206	(22)	(9.6%)	158	143

Market Breadth	▲ 1	▼ 1	= 7
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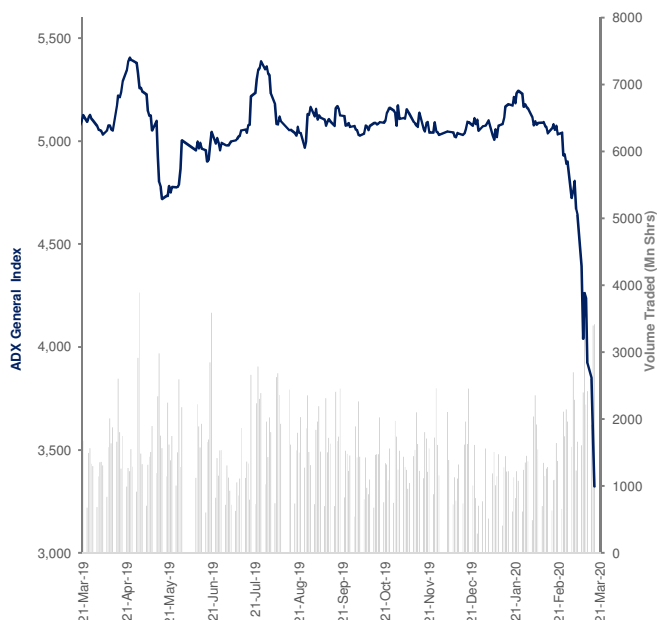
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	14.60	(3.31%)	15.50
Emirates REIT (CEIC) Limited	0.28	4.17%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	385,779.1	(5.0%)	(28.2%)	(29.3%)
Banks	165,464.2	(7.0%)	(35.8%)	(39.5%)
Inv. & Financial Services	2,961.4	0.9%	(20.7%)	(29.3%)
Real Estate	12,434.1	(2.1%)	(32.2%)	(33.4%)
Energy	39,327.6	(2.4%)	(17.2%)	(16.1%)
Consumer Staples	27,809.0	3.2%	0.9%	97.0%
Industrial	5,893.4	(1.8%)	(14.9%)	(11.9%)
Insurance	8,020.3	(0.1%)	(0.7%)	1.8%
Telecommunication	115,921.9	(5.9%)	(26.9%)	(29.8%)
Services	7,947.1	(2.4%)	(12.4%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SUDATEL TELECOM GROUP LTD	0.29	8.9%
International Holdings Company PJSC	14.00	3.7%
ABU DHABI SHIP BUILDING CO	1.39	0.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,323.35	(224.69)	(6.3%)	(32.2%)	(34.5%)
Market Cap (AED Mn)	385,779	(20,337)	(5.0%)	(28.2%)	(29.3%)

Worst Return Performers	Price (AED)	Daily % Chg
EMIRATES DRIVING COMPANY	8.10	(10.0%)
METHAQ TAKAFUL INSURANCE	0.54	(10.0%)
COMMERCIAL BANK INTERNATIONAL	0.78	(10.0%)
FIRST ABU DHABI BANK PJSC	8.51	(9.9%)
FOODCO HOLDING PJSC	2.93	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	125.8	12.7	11.3%	48.3	42.4
Value Traded (AED Mn)	286.1	8.4	3.0%	149.7	173.4
No. of Trades	3,417	19	0.6%	1,517	1,547

Market Breadth	▲ 4	▼ 22	= 39
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DANA GAS	0.57	36,265
ALDAR PROPERTIES PJSC	1.43	27,211
RAK PROPERTIES	0.35	18,066
FIRST ABU DHABI BANK PJSC	8.51	11,587
ABU DHABI COMMERCIAL BANK	4.33	8,946

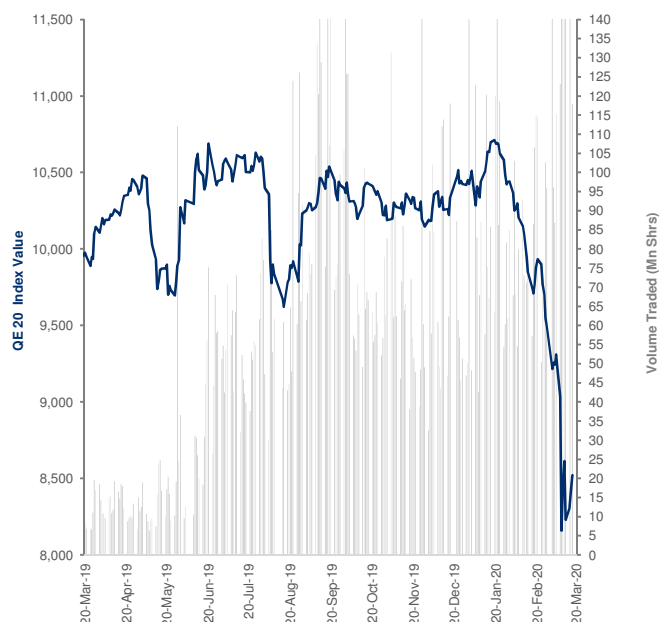
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	8.51	(9.95%)	99.32
EMIRATES TELECOM GROUP CO	11.04	(7.07%)	52.13
ABU DHABI COMMERCIAL BANK	4.33	(3.78%)	40.21
ALDAR PROPERTIES PJSC	1.43	(1.38%)	38.67
DANA GAS	0.57	(5.83%)	19.96

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	478,031.2	1.5%	(9.1%)	(18.0%)
Banking & Finance Sector	272,491.4	1.9%	(7.3%)	(12.6%)
Goods & Consumer Services	28,522.0	(0.6%)	(8.4%)	(19.4%)
Industrial Sector	94,998.9	1.7%	(14.5%)	(28.9%)
Insurance Sector	10,559.3	1.6%	(16.2%)	(27.6%)
Real Estate	31,404.1	0.7%	0.2%	(13.5%)
Telecom	20,303.6	1.0%	(17.5%)	(26.4%)
Transport	19,751.8	0.2%	(7.1%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	1.40	8.4%
Qatari Investors Group QSC	1.23	4.9%
Aamal Co	0.63	4.3%
Industries Qatar QSC	7.26	3.5%
Ahli Bank QSC	3.61	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.62	(4.7%)
Salam International Investment	0.26	(3.3%)
Gulf International Services QS	1.05	(2.7%)
United Development Co QSC	0.91	(2.6%)
Zad Holding Co	14.06	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.58	14,044
Masraf Al Rayan QSC	3.91	11,708
Vodafone Qatar QSC	0.86	8,577
Barwa Real Estate Co	3.11	8,138
Qatar Gas Transport Co Ltd	2.02	7,323

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,521.01	89.53	1.1%	(10.2%)	(18.3%)
Market Cap (QAR Mn)	478,031	7,098.6	1.5%	(9.1%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	117.8	(85.1)	(41.9%)	98.7	9.9
Value Traded (QAR Mn)	362.3	(187.8)	(34.1%)	268.4	287.8
No. of Trades	12,350	384	3.2%	6,397	5,997

Market Breadth	▲ 23	▼ 17	= 7
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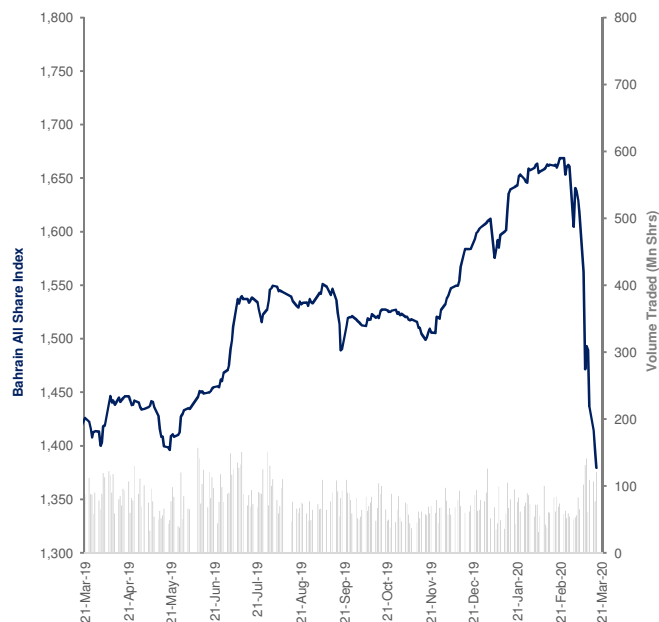
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.30	2.85%	64.38
Masraf Al Rayan QSC	3.91	0.03%	46.00
Barwa Real Estate Co	3.11	2.14%	25.10
Qatar Islamic Bank SAQ	14.71	0.75%	22.79
Commercial Bank PSQC/The	4.11	0.98%	22.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,943.3	(1.3%)	(18.2%)	(15.3%)
Commercial Banks	4,502.0	(1.3%)	(23.8%)	(20.4%)
Investment	1,466.0	(1.8%)	(11.0%)	(11.3%)
Insurance	114.3	(0.0%)	0.0%	6.8%
Services	1,173.0	(1.4%)	(8.3%)	(6.9%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	568.1	(0.2%)	(11.9%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.14	(9.2%)
APM TERMINALS BAHRAIN	1.07	(7.0%)
Al Salam Bank-Bahrain BSC	0.07	(3.9%)
Bahrain Commercial Facilities	0.77	(3.8%)
Ahli United Bank BSC	0.71	(2.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.71	2,961
GFH FINANCIAL GROUP BSC	0.14	2,753
Al Salam Bank-Bahrain BSC	0.07	1,215
Bahrain Telecommunications Co	0.37	369
Seef Properties BSC	0.19	221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,379.50	(15.80)	(1.1%)	(16.9%)	(14.3%)
Market Cap (BHD Mn)	7,943	(102)	(1.3%)	(18.2%)	(15.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,885.5	4.6	142.5%	3,470.1	5,215.8
Value Traded (BHD '000)	1,347.3	0.7	112.6%	934.8	1,310.2
No. of Trades	121	44	57.1%	71	96

Market Breadth	▲ 0 ▼ 8 = 35
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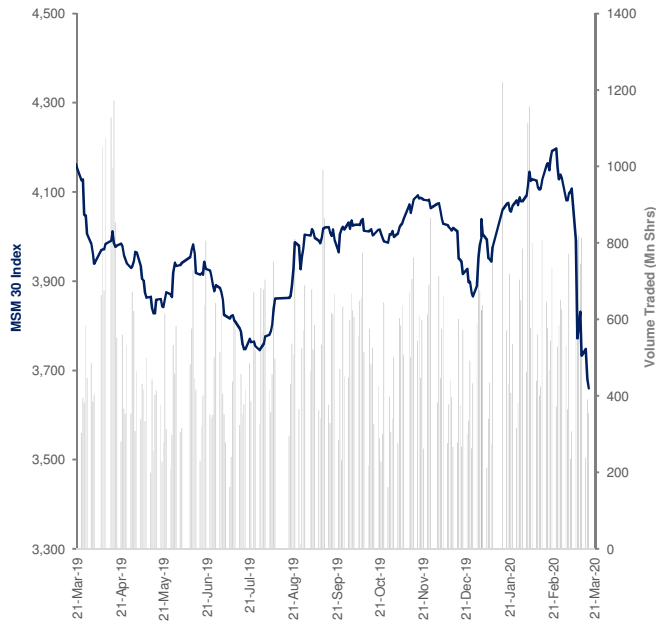
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.71	(2.08%)	0.79
GFH FINANCIAL GROUP BSC	0.14	(9.21%)	0.14
Bahrain Telecommunications Co	0.37	(1.33%)	0.14
Al Salam Bank-Bahrain BSC	0.07	(3.90%)	0.09
Seef Properties BSC	0.19	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,115.4	(0.4%)	(8.9%)	(7.1%)
Banking	3,252.8	(0.4%)	(10.4%)	(8.3%)
Industry	673.6	(0.6%)	(6.6%)	(2.9%)
Services	2188.97	(0.4%)	(7.3%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.09	7.5%
Gulf Investment Services Co.	0.05	2.0%
Al Anwar Holding	0.06	1.6%
Oman Investment & Finance Co.	0.09	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.19	(9.8%)
Oman Qatar Insurance	0.08	(5.9%)
AL MADINA INVESMENT H olding Co.	0.02	(4.3%)
Al Jazeera Services Co.	0.14	(4.0%)
Oman Cement Co.	0.24	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Fisheries Co.	0.09	17,387
Bank Dhofar	0.10	1,600
Ahli Bank	0.14	1,000
AL MADINA INVESMENT H olding Co.	0.02	542
Oman Telecommunications Co.	0.61	497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,660.33	(21.29)	(0.6%)	(11.4%)	(8.1%)
Market Cap (OMR Mn)	6,115.4	(27.2)	(0.4%)	(8.9%)	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	24,162.8	17,089.6	241.6%	12,363.9	14,460.5
Value Traded (OMR '000)	2,783.6	1,199.7	75.7%	2,370.4	2,394.2
No. of Trades	355	(36)	(9.2%)	580	413

Market Breadth	▲ 4	▼ 15	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Fisheries Co.	0.09	7.50%	1.49
Oman Telecommunications Co.	0.61	(0.65%)	0.30
Bank Dhofar	0.10	(1.89%)	0.17
Bank Muscat	0.40	0.00%	0.14
Ahli Bank	0.14	0.00%	0.14

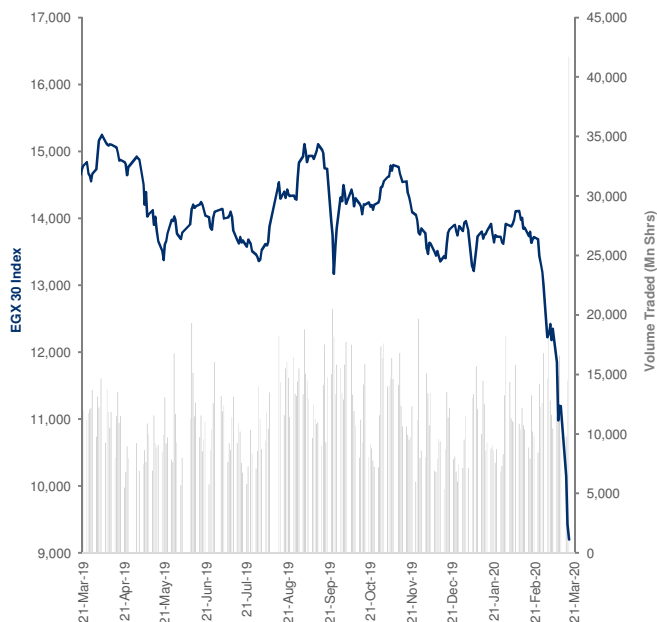
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	390,719.9	(2.8%)	(25.6%)	(30.4%)
Banking & Finance	151,747.5	(0.2%)	(22.1%)	(21.0%)
Basic Resources	13,559.6	(4.0%)	(25.3%)	(37.9%)
Chemical	18,956.1	(5.0%)	(27.1%)	(40.7%)
Construction & Material	12,567.9	(6.1%)	(26.8%)	(33.9%)
Financial Services	32,614.6	(4.9%)	(27.2%)	(36.5%)
Food & Beverage	6,458.6	(5.7%)	(29.2%)	(34.9%)
Healthcare & Pharma.	5,743.0	(0.2%)	(20.7%)	(12.9%)
Ind. Goods, Services, Auto.	27,272.8	(7.1%)	(32.1%)	(46.2%)
Media	508.2	(9.2%)	(38.1%)	(37.5%)
Oil & Gas	2,118.1	(6.3%)	(44.2%)	(54.8%)
Personal & Household	28,098.6	(0.2%)	(26.7%)	(31.8%)
Real Estate	36,624.6	(6.1%)	(30.0%)	(38.6%)
Telecommunication	35,617.3	(3.2%)	(29.3%)	(22.6%)
Travel & Leisure	18,832.9	(2.4%)	(14.6%)	(25.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	5.13	3.4%
Commercial International Bank	59.45	0.9%
Eastern Co SAE	10.50	0.9%
Credit Agricole Egypt SAE	35.16	0.8%
Emaar Misr for Development SAE	2.36	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Resorts Co	1.18	(10.0%)
Delta Sugar Co	6.22	(10.0%)
El Kahera Housing	11.18	(10.0%)
EFG Hermes	8.03	(10.0%)
Elsaeed Contracting & Real Est. Inv.	0.35	(9.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments SAE	0.97	24,364
Qalaa Holdings SAE	0.99	21,674
Ezz Steel Co SAE	4.82	13,407
Pioneers Holding Co. for Financial Inv.	2.89	9,674
ElSewedy Electric Co	6.39	5,020

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,201.65	(227.29)	(2.4%)	(29.3%)	(34.1%)
Market Cap (EGP Mn)	390,720	(11,145)	(2.8%)	(25.6%)	(30.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	132.2	19.3	17.1%	70.8	121.9
Value Traded (EGP Mn)	1,383.2	913.0	194.2%	443.6	750.5
No. of Trades	41,711	27,227	188.0%	12,145	17,659

Market Breadth	▲ 5	▼ 46	= 9
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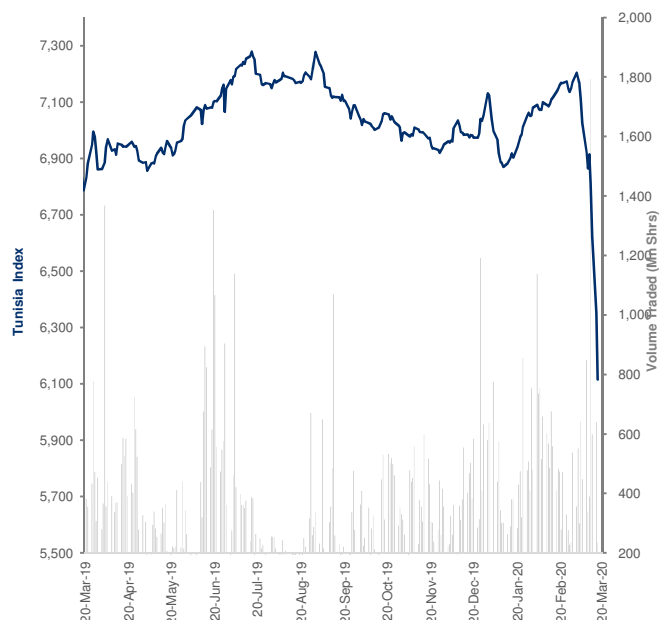
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.45	0.93%	411.64
Eastern Co SAE	10.50	0.86%	128.24
ElSewedy Electric Co	6.39	(9.62%)	96.27
Palm Hills Developments SAE	0.97	(8.86%)	92.59
Pioneers Holding Co. for Financial Inv.	2.89	(8.83%)	83.96

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,792.0	(3.1%)	(13.9%)	(13.1%)
Banking	8,105.9	(4.3%)	(14.6%)	(15.7%)
Insurance	746.7	(1.5%)	(4.2%)	(8.7%)
Leasing	482.1	(1.4%)	(4.6%)	(3.5%)
Financial Services	2,124.0	0.0%	(8.5%)	(9.9%)
Industrial	1,413.9	(1.9%)	(16.8%)	(18.6%)
Chemical Industry	397.6	(2.6%)	(12.7%)	(27.0%)
Food & Beverage	3,976.0	(3.8%)	(17.4%)	(9.7%)
Retailing	1,133.6	(1.3%)	(6.6%)	(4.7%)
Others	1,412.1	(3.4%)	(18.0%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	9.40	0.9%
Banque de Tunisie et des Emira	9.39	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,116.16	(235.64)	(3.7%)	(14.7%)	(14.1%)
Market Cap (DT Mln)	19,792	(637)	(3.1%)	(13.9%)	(13.1%)

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	96.92	(5.9%)
Union Internationale de Banque	17.76	(5.8%)
ADWYA SA	2.31	(5.7%)
Manufacture de Panneaux Bois D	4.00	(5.7%)
Attijari Bank	24.64	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	235.1	(404.6)	(63.2%)	505.6	553.5
Value Traded ('000 DT)	3,201.3	(4,082.4)	(56.0%)	3,649.6	4,556.1
No. of Trades	783	(533)	(40.5%)	1,318	9,986

Market Breadth	▲ 2	▼ 40	= 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	16.77	61
Banque de Tunisie	7.08	45
Societe Tunisienne de Banque	3.97	20
Banque Nationale Agricole	9.41	14
Union Internationale de Banque	17.76	13

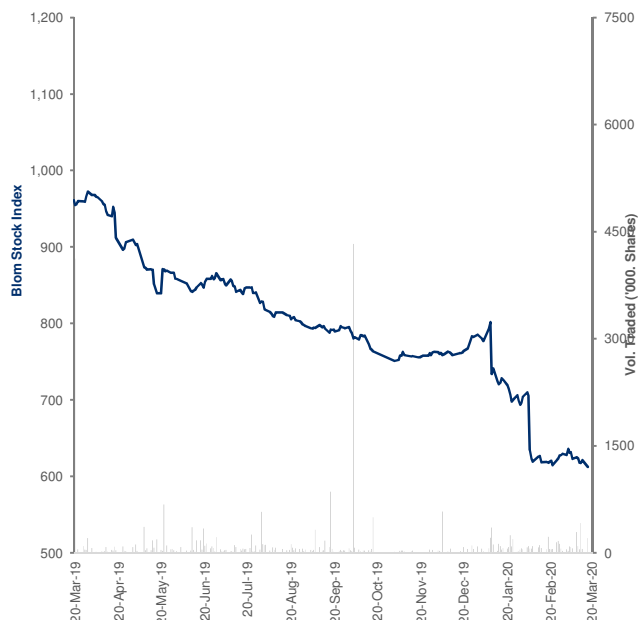
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mln)
Societe Frigorifique et Brasse	16.77	(4.44%)	1.03
Banque Internationale Arabe de	96.92	(5.90%)	0.75
Banque de Tunisie	7.08	(3.54%)	0.33
Attijari Bank	24.64	(4.50%)	0.29
Union Internationale de Banque	17.76	(5.83%)	0.23

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,944.5	(1.4%)	(2.7%)	(22.1%)
Banking & Finance	4,222.4	(1.7%)	(5.1%)	(31.7%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,470.7	(1.0%)	4.1%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.49	(8.9%)
Solidere	8.81	(2.1%)
Solidere	8.98	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.81	115
BLOM Bank SAL	3.49	50
Solidere	8.98	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	612.60	(8.9)	(1.4%)	(2.7%)	(22.0%)
Market Cap (USD Mn)	5,944.5	(87.4)	(1.4%)	(2.7%)	(22.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	207.2	153.9	288.4%	101.9	3,486.7
Value Traded ('000s USD)	1,563.5	1,125.0	256.5%	776.5	16,229.8

Market Breadth	▲ 0	▼ 3	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.81	(2.11%)	1.02
Solidere	8.98	(0.22%)	0.37
BLOM Bank SAL	3.49	(8.88%)	0.18

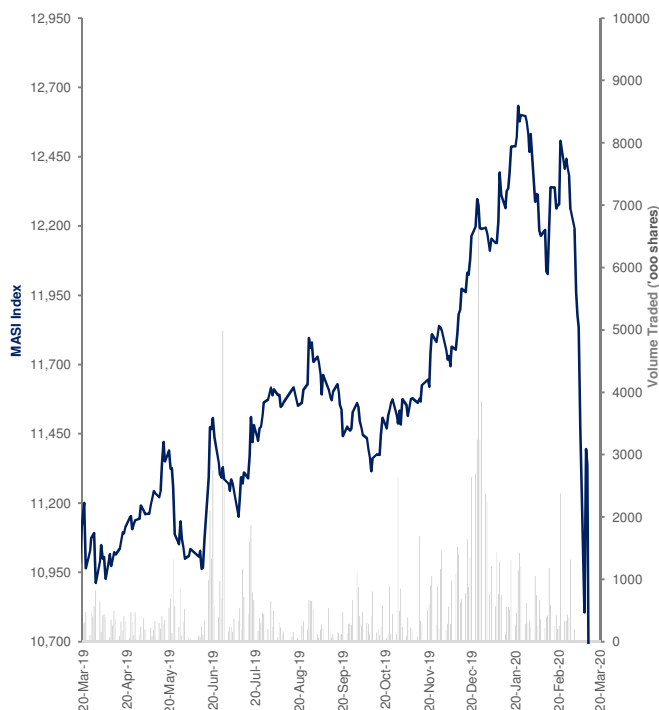
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	438,452.7	(3.2%)	(23.8%)	(23.5%)
Banking	168,400.8	(3.2%)	(24.0%)	(24.6%)
Beverages	9,062.3	0.0%	(17.1%)	(17.6%)
Chemicals	1,566.6	(2.9%)	(26.8%)	(20.8%)
Construction & Building Material	49,729.6	(4.0%)	(29.8%)	(27.2%)
Distributors	11,626.3	(2.5%)	(18.1%)	(9.1%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	16,818.6	(3.6%)	(24.5%)	(23.3%)
Food Producers & Processors	18,700.0	(2.5%)	(25.9%)	(27.1%)
Holding Companies	2,499.2	(4.0%)	(27.8%)	(16.6%)
Insurance	18,869.4	(1.4%)	(27.5%)	(20.5%)
Investment & other Finance	4,199.9	0.0%	(14.1%)	(7.8%)
Leisures & Hotel	1,504.3	(2.3%)	(36.7%)	(38.2%)
Materials, Software & Computer	2,494.0	(4.0%)	(28.8%)	(23.6%)
Mining	10,192.7	(3.6%)	(25.2%)	(26.4%)
Oil & Gas	12,546.9	0.0%	(14.5%)	(4.0%)
Real Estate	3,442.5	(4.0%)	(21.8%)	(27.2%)
Telecommunications	103,117.9	(3.9%)	(21.1%)	(23.3%)
Transport	893.9	0.0%	(17.0%)	(15.2%)
Utilities	2,480.0	0.0%	(30.8%)	(30.5%)
Forestry & Paper	36.2	1.6%	(21.1%)	(30.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	144.00	2.9%
Med Paper SA	14.00	1.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,298.54	(297.46)	(3.1%)	(24.2%)	(23.6%)
Market Cap (MAD Mn)	438,453	(14,269)	(3.2%)	(23.8%)	(23.5%)

Worst Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	367.25	(4.0%)
SNEP	345.65	(4.0%)
Disway	283.45	(4.0%)
LafargeHolcim Maroc SA	1298.00	(4.0%)
Sonasisid	181.50	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,269.0	583.2	34.6%	795.9	364.7
Value Traded (MAD Mn)	341.38	(163.95)	(32.4%)	157.0	35.0

Market Breadth	▲ 2	▼ 25	= 15
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	117.30	1,533.8
Cosumar	155.80	493.1
Attijariwafa Bank	367.25	106.1
Banque Centrale Populaire	207.45	53.5
Douja Promotion Groupe Addoha	6.75	40.6

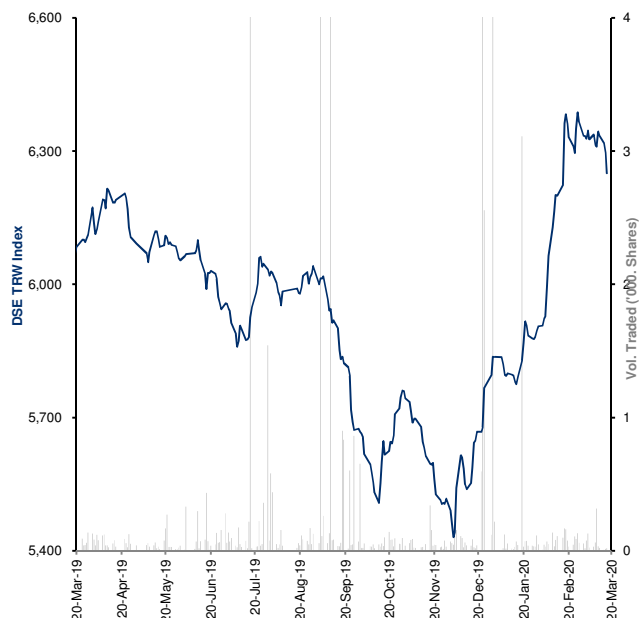
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	117.30	(3.89%)	180.11
Cosumar	155.80	(3.86%)	76.87
Attijariwafa Bank	367.25	(4.00%)	38.97
Label Vie	2545.00	(3.96%)	17.22
Banque Centrale Populaire	207.45	(3.98%)	11.11

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

March 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,003,672.0	(0.3%)	(1.9%)	6.4%
Banking & Finance	579,306.0	(0.5%)	(2.8%)	6.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	0.0%	(1.9%)	2.1%
Insurance	34,074.9	0.0%	(0.8%)	2.0%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	947.50	(2.0%)
Qatar National Bank Syria	330.05	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,250.26	(46.12)	(0.7%)	(1.8%)	7.1%
Market Cap (SRY Mn)	1,003,672	(2,868)	(0.3%)	(1.9%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	18.2	4.7	35.2%	121.3	105.3
Value Traded (SRY Mn)	8.8	0.8	10.4%	63.6	92.6
No. of Trades	20	1	5.3%	81	78

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Qatar National Bank Syria	330.05	12.0
Al Baraka Bank - Syria	947.50	3.1
Syria International Islamic Bank	602.48	1.0
Cham Bank	668.71	1.0
Al-Aqeelah Takaful Insurance	343.07	0.5

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Qatar National Bank Syria	330.05	(1.92%)	4.0
Al Baraka Bank - Syria	947.50	(1.97%)	2.9
Cham Bank	668.71	0.00%	0.6
Syria International Islamic Bank	602.48	0.00%	0.7
Al Badia Cement (JSC)	1171.00	0.00%	0.2

Source: Bloomberg, Kamco Research

Market Breadth	▲ 0	▼ 2	= 23
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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com