

## MENA Markets Daily Report

February 18, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▲	6,873.88	0.4%	(1.5%)	32.4%
	Kuwait	Main 50 Index	▲	4,978.96	0.3%	NA	NA
	Kuwait	Main Market Index	▲	4,835.49	0.0%	(1.5%)	3.6%
	Kuwait	All Share Index	▲	6,189.86	0.3%	(1.5%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	7,872.55	0.5%	(6.2%)	7.2%
	UAE-Dubai	DFM General Index	▲	2,749.28	0.5%	(0.6%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,162.74	0.5%	(0.7%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	5,082.46	0.4%	0.1%	3.3%
	Qatar	QE 20 Index	▼	9,709.10	(0.4%)	(6.9%)	1.2%
	Bahrain	Bahrain All Share	▲	1,662.79	0.1%	3.3%	20.4%
	Oman	MSM 30 Index	▲	4,164.86	0.1%	4.6%	(7.9%)
	Egypt	EGX 30	▲	13,800.25	0.5%	(1.2%)	7.1%
	Jordan	ASE Index	▼	1,858.16	(0.5%)	2.4%	(4.9%)
	Lebanon	Blom Stock Index	▲	618.93	0.0%	(21.2%)	(19.6%)
	Tunisia	Tunisia Index	▲	7,138.31	0.3%	0.2%	(2.1%)
	Morocco	MASI	▼	12,338.46	(0.0%)	1.4%	7.1%
	Syria	DSE Weighted Index	▲	6,362.74	2.2%	9.0%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▲	2,983.62	2.3%	(2.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,543.25	0.5%	(0.4%)	44.9%
	India	SENSEX	▼	41,055.69	(0.5%)	(1.3%)	14.4%
	Brazil	BOVESPA Stock Index	▲	115,309.10	0.8%	(0.3%)	31.6%
	Mexico	BOLSA Index	▲	45,016.96	0.0%	3.4%	4.6%
	Korea	KOSPI Index	▼	2,242.17	(0.1%)	0.4%	7.7%
	Taiwan	TAIEX Index	▼	11,763.51	(0.4%)	(2.9%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▼	2,430.69	(0.0%)	3.1%	25.2%
	Asia	MSCI Asia Pacific	▼	170.05	(0.3%)	(0.4%)	16.3%
	Europe	DJ Stoxx 600	▲	431.98	0.3%	3.9%	23.2%
	Europe	FTSEurofirst 300	▲	1,683.73	0.3%	3.7%	22.0%
	Emerging Markets	MSCI EM Index	▲	1,107.99	0.2%	(0.6%)	15.4%
	U.S.A	S&P 500	▲	3,380.16	0.2%	4.6%	28.9%
	U.S.A	DJIA	▼	29,398.08	(0.1%)	3.0%	22.3%
	U.S.A	NASDAQ Composite	▲	9,731.18	0.2%	8.5%	35.2%
	UK	FTSE 100	▲	7,433.25	0.3%	(1.4%)	12.1%
	Germany	DAX	▲	13,783.89	0.3%	4.0%	25.5%
	Japan	NIKKEI 225	▼	23,523.24	(0.7%)	(2.1%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	27,959.60	0.5%	(2.2%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	56.73	1.6%	(16.5%)	31.8%
	Oil	Brent	▲	57.67	0.6%	(13.6%)	22.7%
	Oil	Kuwait	▲	57.80	0.5%	(13.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.84	0.6%	(10.6%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,581.13	(0.2%)	4.5%	18.3%

Source: Bloomberg &amp; Kamco Research

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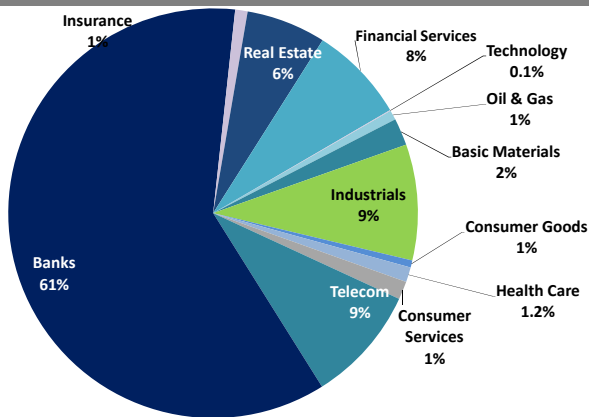
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 18, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,687.1	16.7	12.1%
2- Kuwait Finance House	5,644.0	22.7	12.5%
3- Ahli United Bank - Bahrain	2,930.7	13.2	17.9%
4- Zain	2,492.4	11.7	16.7%
5- Boubyan Bank	1,842.9	30.2	10.8%
6- Agility (PWC Logistics)	1,431.5	16.7	8.2%
7- Commercial Bank of Kuwait	1,008.0	15.5	9.1%
8- Gulf Bank	917.5	17.9	8.0%
9- Mabane Co.	915.4	16.5	12.1%
10- Burgan Bank	795.4	10.1	10.6%
<b>Total</b>	<b>24,665</b>	<b>16.65</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.105	0.015	16.5%
Metal & Recycling Co.	0.049	0.004	10.0%
Automated Systems Co.	0.065	0.006	9.9%
Wethaq Takaful Insurance Co.	0.030	0.003	9.6%
Kuwait Reinsurance Co.	0.173	0.015	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.084	(0.011)	(11.5%)
Egypt Kuwait Holding Co.	0.362	(0.033)	(8.4%)
Kuwait National Cinema Co.	0.820	(0.062)	(7.0%)
Warba Insurance Co.	0.061	(0.004)	(6.6%)
Privatization Holding Co.	0.050	(0.003)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.040	4.7%	17,102,603
Investors Holding Group Co.	0.013	(2.3%)	15,946,197
Ahli United Bank - Bahrain	0.334	0.3%	13,500,599
Gulf Bank	0.301	0.7%	10,053,439
Abyaar Real Estate Development Co.	0.007	(6.4%)	9,351,129

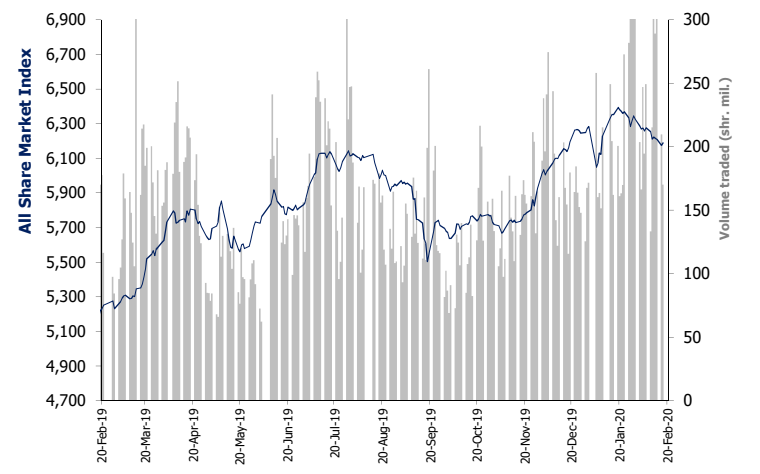
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,838.9	▲	0.3%	(2.1%)	(1.4%)
Oil & Gas	272.3	▲	5.5%	1.1%	5.6%
Basic Materials	762.3	▲	0.0%	(6.0%)	(5.7%)
Industrials	3,278.6	▲	0.1%	(1.3%)	(0.4%)
Consumer Goods	201.4	▼	(0.2%)	2.9%	2.0%
Health Care	422.1	=	0.0%	(1.7%)	(3.8%)
Consumer Services	515.0	▼	(0.3%)	(4.4%)	(6.7%)
Telecommunications	3,298.2	▲	0.7%	0.2%	(3.5%)
Banks	21,731.4	▲	0.4%	(2.6%)	(1.2%)
Insurance	355.3	▲	0.8%	0.8%	2.3%
Real Estate	2,249.1	▼	(0.1%)	(1.3%)	(0.0%)
Financial Services	2,729.8	▼	(0.8%)	(2.3%)	(1.4%)
Technology	23.6	▲	2.5%	6.5%	(3.8%)

Market Breadth	 62	 45	 67		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,873.88	24.4	0.4%	(2.3%)	(1.5%)
Main 50 Index	4,978.96	16.5	0.3%	NA	NA
Main Market Index	4,835.49	0.1	0.0%	(1.8%)	(1.5%)
All Share Market Index	6,189.86	16.3	0.3%	(2.1%)	(1.5%)
Market Cap (KWD Mn)	35,838.91	94.7	0.3%	(2.1%)	(1.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

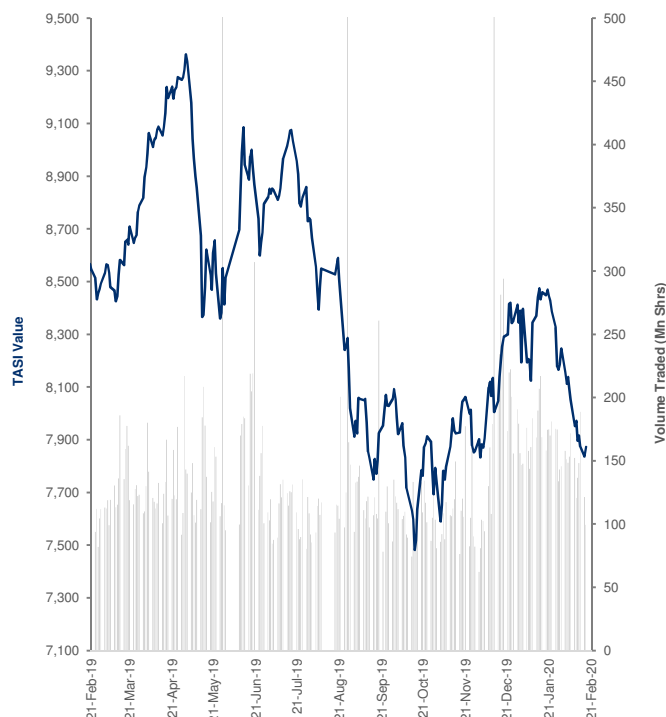
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	170.0	(39.6)	(18.9%)	234.4	88.6
Value Traded (KWD Mn)	24.8	(3.0)	(10.9%)	40.7	16.9
No. of Trades	6,490	(175)	(2.6%)	8,642	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.334	0.3%	4,511,428
Kuwait Finance House	0.809	0.2%	4,318,676
National Bank of Kuwait	1.025	0.4%	3,445,762
Gulf Bank	0.301	0.7%	3,026,691
Zain	0.576	0.5%	1,066,855

### Saudi Tadawul Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,438,049.6	0.8%	(3.6%)	(6.5%)
Energy	6,650,792.1	0.9%	(3.1%)	(6.2%)
Materials	485,778.5	0.2%	(6.7%)	(10.4%)
Capital Goods	12,831.5	0.9%	(2.2%)	(0.1%)
Commercial & Professional Svc	8,918.0	0.7%	(3.5%)	(3.2%)
Transportation	14,387.5	0.3%	(2.8%)	3.4%
Consumer Durables & Apparel	2,922.4	0.5%	(3.3%)	1.7%
Consumer Services	23,655.4	0.9%	(1.2%)	3.3%
Media	6,382.5	(0.2%)	(0.2%)	(1.6%)
Retailing	33,552.9	0.4%	(3.0%)	(0.5%)
Food & Staples Retailing	9,149.5	0.7%	(1.5%)	8.0%
Food & Beverages	76,929.4	0.6%	(1.4%)	(2.7%)
Health Care Equipment & Svc	21,869.8	0.2%	0.6%	0.5%
Pharma, Biotech & Life Science	3,372.0	1.1%	(1.4%)	3.1%
Banks	641,875.3	0.4%	(4.6%)	(7.0%)
Diversified Financials	29,651.3	0.6%	(3.0%)	(1.6%)
Insurance	39,596.1	0.5%	(2.7%)	1.0%
Telecommunication Services	199,354.3	0.0%	(5.4%)	(13.3%)
Utilities	75,220.8	(1.2%)	(11.5%)	(13.1%)
REITs	15,237.8	0.1%	(3.5%)	2.8%
Real Estate Mgmt & Dev't	85,812.5	0.8%	(2.0%)	(2.4%)
Software & Services	760.0	0.4%	2.4%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	16.60	7.0%
Ash-Sharqiyah Development Co	76.90	6.1%
Salama Cooperative Insurance C	13.60	4.8%
Saudi Vitrified Clay Pipe Co L	61.00	4.1%
Saudi Real Estate Co	14.56	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
SABB Takaful Co	19.70	(3.4%)
Saudi Advanced Industries Co	15.34	(2.2%)
Baazeem Trading Co	41.70	(1.9%)
Dar Al Arkan Real Estate Devel	9.53	(1.7%)
Middle East Healthcare Co	30.00	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.53	10,506
Saudi Arabian Oil Co	33.10	7,838
Alinma Bank	24.30	6,842
Al Rajhi Bank	64.00	3,351
Saudi Kayan Petrochemical Co	9.00	2,763

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,872.55	35.59	0.5%	(4.5%)	(6.2%)
Market Cap (SAR Mn)	8,438,050	65,310	0.8%	(3.6%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	99.2	(22.1)	(18.2%)	160.2	118.7
Value Traded (SAR Mn)	2,412.8	(201.5)	(7.7%)	3,733.3	2,833.2
No. of Trades	124,940	(11,568)	(8.5%)	167,361	103,914

Market Breadth	▲ 136	▼ 48	= 16
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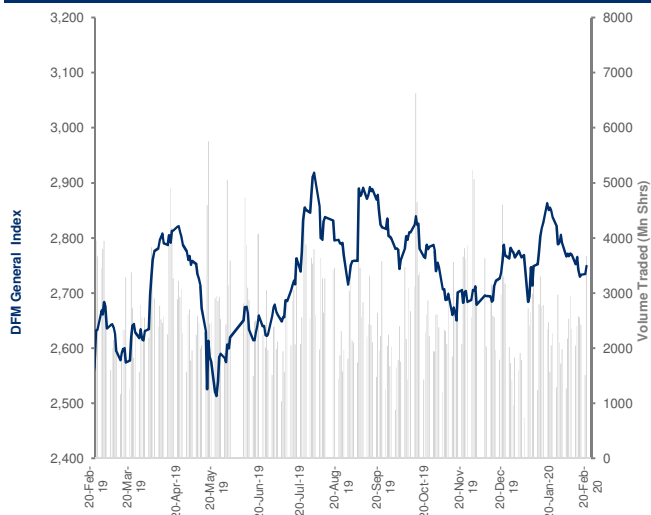
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.10	0.91%	258.65
Al Rajhi Bank	64.00	0.31%	214.93
Alinma Bank	24.30	1.08%	165.63
Saudi Basic Industries Corp	81.00	0.12%	112.21
Dar Al Arkan Real Estate Devel	9.53	(1.65%)	100.94

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 18, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,698.1	0.1%	(1.1%)	1.0%
Banking	210,476.2	(0.4%)	(2.2%)	2.3%
Consumer Staples	16,588.3	0.3%	(1.4%)	(2.8%)
Investment & Financial	5,162.1	0.5%	3.5%	1.9%
Insurance	74,897.1	2.1%	(2.6%)	(4.5%)
Industrial	24,696.1	0.4%	0.8%	(1.3%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,321.2	2.2%	(0.5%)	0.3%
Transportation	28,458.5	(1.6%)	7.2%	12.1%
Services	7,957.5	(0.9%)	3.5%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.85	14.9%
UNION PROPERTIES PJSC	0.23	14.7%
AL Salam Bank Sudan	1.43	13.5%
AMLAK FINANCE	0.47	11.5%
DEYAAR DEVELOPMENT PJSC	0.34	8.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.18	(3.3%)
EMIRATES INTEGRATED TELECOMM	6.19	(1.6%)
Emirates NBD	12.90	(1.5%)
TABREED	2.03	(1.5%)
SHUAA CAPITAL	0.82	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.23	70,246
DEYAAR DEVELOPMENT PJSC	0.34	43,938
DXB ENTERTAINMENTS PJSC	0.19	26,057
ARABTEC HOLDING CO PJSC	0.85	19,852
AMLAK FINANCE	0.47	15,230

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,749.28	14.54	0.53%	(1.5%)	(0.6%)
Market Cap (AED Mn)	376,698	403	0.1%	(1.1%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	263.1	169.7	181.7%	133.9	117.8
Value Traded (AED Mn)	265.2	194.0	272.8%	183.3	151.2
No. of Trades	3,674	2,166	143.6%	2,329	2,318

Market Breadth	▲ 23	▼ 6	= 39
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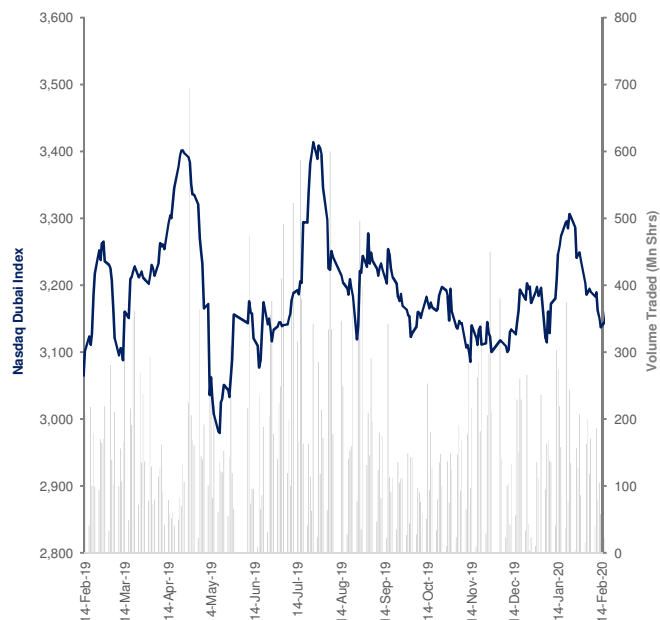
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	5.72	0.53%	57.08
EMAAR PROPERTIES PJSC	3.89	0.78%	45.84
Emirates NBD	12.90	(1.53%)	34.80
EMAAR DEVELOPMENT	3.95	1.28%	16.22
ARABTEC HOLDING CO PJSC	0.85	14.94%	16.15

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,343.1	2.9%	2.5%	4.8%
Al Baraka Banking Group	395.2	(0.0%)	1.9%	2.6%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	56.9	0.0%	(10.8%)	6.3%
DP World	11,869.0	10.0%	2.1%	9.2%
Emirates REIT (CEIC) Limited	119.8	0.0%	(4.8%)	(30.3%)
ENBD REIT (CEIC) Limited	106.8	2.2%	2.4%	(11.6%)
Hikma Pharmaceuticals GDR	5,918.6	(0.0%)	(5.0%)	(8.1%)
Nasdaq, Inc.	19,046.9	(0.0%)	5.4%	7.6%
Orascom Construction Limited	712.2	0.0%	1.7%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	14.30	10.0%
ENBD REIT (CEIC) Limited	0.42	2.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,162.74	16.35	0.5%	(2.3%)	(0.7%)
Market Cap (USD Mn)	38,343	1,081	2.9%	2.5%	4.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.58	0.1	24.3%	0.8	0.30
Value Traded (USD Mn)	0.37	0.1	49.0%	4.6	2.99
No. of Trades	31	9	40.9%	138	135

Market Breadth	▲ 2	▼ 0	= 7
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates REIT (CEIC) Limited	0.40	506
ENBD REIT (CEIC) Limited	0.42	65
DP World	14.30	10

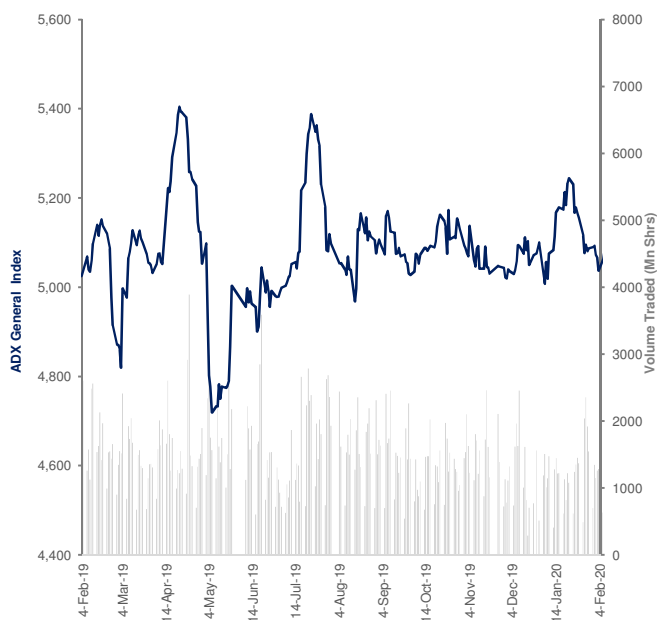
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.40	0.00%	0.20
DP World	14.30	10.00%	0.14
ENBD REIT (CEIC) Limited	0.42	2.19%	0.03

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	551,652.8	0.4%	(1.1%)	1.5%
Banks	269,889.1	0.4%	(1.9%)	(1.3%)
Inv. & Financial Services	1,798.8	0.0%	(1.8%)	(9.8%)
Real Estate	19,256.0	0.5%	0.1%	3.1%
Energy	48,883.2	0.8%	1.0%	4.3%
Consumer Staples	26,436.7	0.5%	(0.9%)	87.3%
Industrial	6,964.4	(0.5%)	1.7%	4.2%
Insurance	7,946.7	0.2%	3.4%	0.9%
Telecommunication	161,266.6	0.3%	(1.0%)	(2.3%)
Services	9,211.1	(0.0%)	(1.4%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.49	3.8%
ESHRAQ PROPERTIES CO PJSC	0.32	3.2%
NATIONAL TAKAFUL COMPANY	0.72	2.9%
NATIONAL BANK OF RAS AL-KHAI	4.89	1.9%
EMIRATES INSURANCE CO. (PSC)	7.60	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
GULF CEMENT CO	0.54	(7.2%)
ARKAN BUILDING MATERIALS CO	0.45	(5.0%)
SUDATEL TELECOM GROUP LTD	0.34	(1.4%)
Agthia Group	3.21	(0.6%)
METHAQ TAKAFUL INSURANCE	0.74	(0.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.23	7,473
FIRST ABU DHABI BANK PJSC	14.98	6,160
DANA GAS	0.91	3,949
ESHRAQ PROPERTIES CO PJSC	0.32	2,909
ABU DHABI NATIONAL ENERGY CO	0.70	2,620

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,082.46	19.64	0.4%	(1.4%)	0.1%
Market Cap (AED Mn)	551,653	2,305	0.4%	(1.1%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	38.8	14.7	61.3%	34.9	34.1
Value Traded (AED Mn)	188.7	131.4	229.5%	118.6	165.8
No. of Trades	1,088	456	72.2%	1,185	1,510

Market Breadth	▲ 15	▼ 5	= 44
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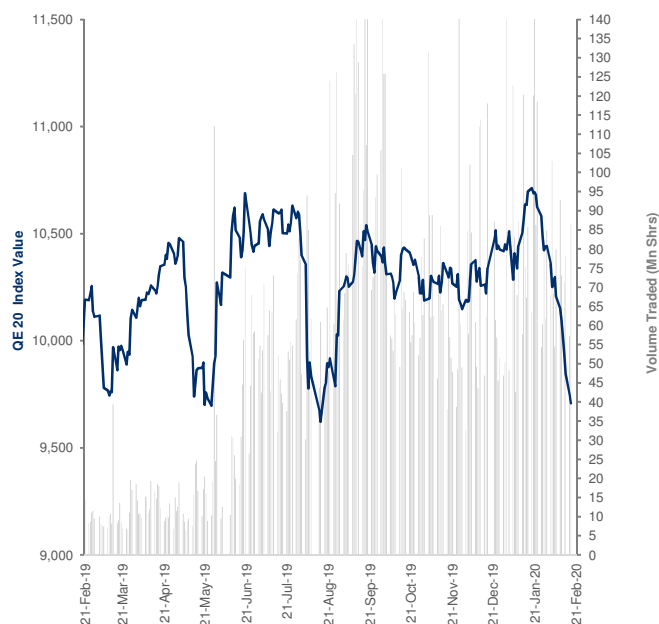
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	14.98	0.27%	91.92
EMIRATES TELECOM GROUP CO	16.10	0.37%	25.73
ALDAR PROPERTIES PJSC	2.23	0.45%	16.64
ABU DHABI COMMERCIAL BANK	7.64	0.66%	13.76
ABU DHABI ISLAMIC BANK	5.73	1.24%	12.16

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	538,097.8	(0.6%)	(7.1%)	(7.7%)
Banking & Finance Sector	299,234.2	(0.3%)	(5.3%)	(4.0%)
Goods & Consumer Services	32,096.3	0.6%	(7.5%)	(9.3%)
Industrial Sector	113,285.8	(1.6%)	(10.8%)	(15.2%)
Insurance Sector	14,037.7	0.2%	(4.5%)	(3.8%)
Real Estate	33,359.3	(1.1%)	(8.9%)	(8.1%)
Telecom	25,344.0	(1.5%)	(7.5%)	(8.1%)
Transport	20,740.5	0.7%	(10.7%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.05	4.5%
Medicare Group	7.01	4.4%
Zad Holding Co	14.30	2.7%
Qatar Gas Transport Co Ltd	2.14	1.9%
Qatar Electricity & Water Co Q	15.75	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.43	(4.7%)
Mesaieed Petrochemical Holding	1.78	(4.6%)
Qatar Industrial Manufacturing	3.09	(3.1%)
Mazaya Qatar Real Estate Devel	0.71	(2.8%)
Doha Bank QPSC	2.48	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.18	20,565
Ezdan Holding Group QSC	0.58	8,102
Qatar German Co for Medical De	0.64	7,041
Doha Bank QPSC	2.48	6,429
Qatar First Bank	1.05	5,560

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,709.10	(39.64)	(0.4%)	(7.0%)	(6.9%)
Market Cap (QAR Mn)	538,098	(3,099.0)	(0.6%)	(7.1%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	86.6	29.3	51.1%	80.1	9.2
Value Traded (QAR Mn)	195.7	47.1	31.7%	219.9	250.3
No. of Trades	5,715	1,885	49.2%	5,080	5,947

Market Breadth	▲ 22	▼ 21	= 4
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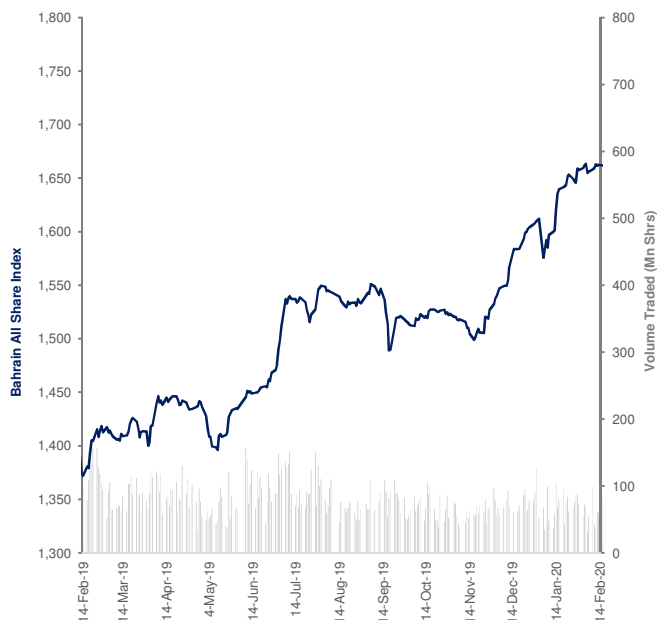
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.12	(0.57%)	43.78
United Development Co QSC	1.18	(2.07%)	24.52
Doha Bank QPSC	2.48	(2.36%)	16.02
Ooredoo QPSC	6.38	(1.85%)	13.48
Masraf Al Rayan QSC	4.04	0.17%	9.55

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,616.5	0.1%	(0.7%)	2.5%
Commercial Banks	5,788.3	(0.1%)	(2.1%)	2.3%
Investment	1,649.4	0.4%	1.0%	(0.2%)
Insurance	114.7	1.3%	4.7%	7.2%
Services	1,294.5	0.4%	2.4%	2.8%
Hotels & Tourism	120.7	(1.5%)	17.0%	17.5%
Industrial	649.0	(0.2%)	(1.1%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	8.8%
Arab Insurance Group BSC	0.31	6.2%
Seef Properties BSC	0.21	3.4%
GFH FINANCIAL GROUP BSC	0.24	0.8%
Bahrain Telecommunications Co	0.40	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.14	(9.7%)
Aluminium Bahrain BSC	0.45	(0.2%)
Ahli United Bank BSC	1.09	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.24	1,345
Seef Properties BSC	0.21	497
Ahli United Bank BSC	1.09	473
Al Salam Bank-Bahrain BSC	0.10	309
Bahrain Telecommunications Co	0.40	165

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,662.79	0.92	0.1%	0.3%	3.3%
Market Cap (BHD Mn)	9,617	6	0.1%	(0.7%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,288.4	0.3	11.0%	3,013.8	5,937.1
Value Traded (BHD '000)	673.9	(0.2)	(23.2%)	876.2	1,462.9
No. of Trades	62	(21)	(25.3%)	66	95

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.09	(0.09%)	0.20
GFH FINANCIAL GROUP BSC	0.24	0.85%	0.12
Seef Properties BSC	0.21	3.43%	0.10
Bahrain Telecommunications Co	0.40	0.25%	0.07
Aluminium Bahrain BSC	0.45	(0.22%)	0.05

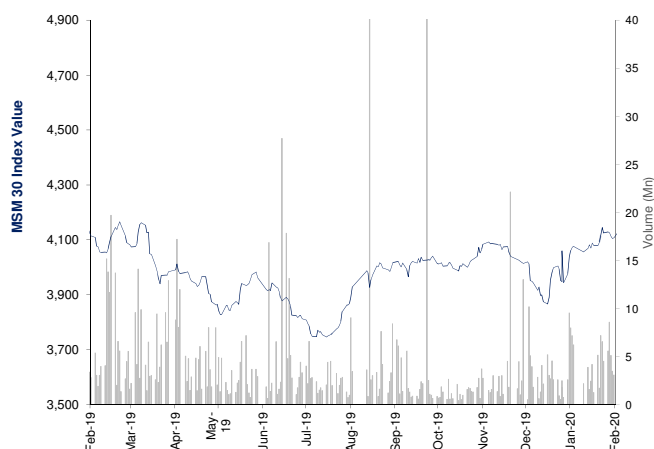
Source: Bloomberg, Kamco Research



# Muscat Securities Market Daily Report

February 18, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,033	0.3%	2.6%	3.9%
Financial	1,771	0.3%	1.0%	2.1%
Industrial	228	(0.3%)	10.7%	15.7%
Services	1,034	0.3%	3.7%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Ceramics	0.196	2.1%	1055
National Gas	0.242	0.8%	26,633
Oman Telecommunication Co.	0.656	0.6%	143,171
Bank Muscat	0.446	0.5%	183,329
Oman Cement Co.	0.276	0.4%	3,660

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.512	(1.2%)	25,600
Al Sharqia Inv. Holding	0.095	(1.0%)	147,056

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,164.86	4.93	0.1%	2.1%	4.6%
Market Cap (OMR Mn)	3,033.29	8.17	0.3%	2.6%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,926	485	14.1%	3,939	5,172
Value Traded (OMR '000)	679	(399)	(37.0%)	1,137	1,274
No. of Trades	196	(15)	(7.1%)	230	163

Market Breadth	▲	5	▼	2	=	11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Sharqia Inv. Holding	0.095	(1.0%)	1,545,750
Sohar International Bank	0.110	0.0%	693,950
Al Anwar Holding*	0.086	0.0%	533,359
Bank Muscat	0.446	0.5%	411,052
Muscat Finance	0.062	0.0%	330,000

Source: KAMCO Research

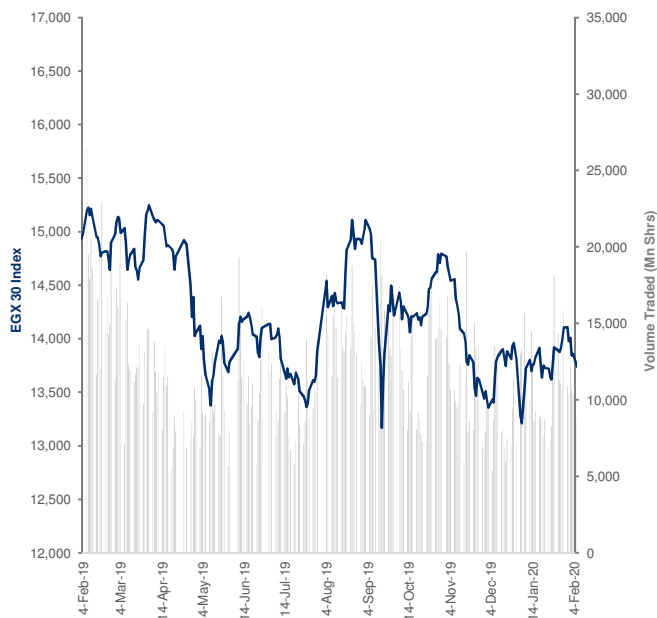
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.446	0.5%	183.3
Al Sharqia Inv. Holding	0.095	(1.0%)	147.1
Oman Telecommunication Co.	0.656	0.6%	143.2
Sohar International Bank	0.110	0.0%	76.3
Al Anwar Holding*	0.086	0.0%	45.6

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	557,881.9	0.3%	(2.3%)	(0.6%)
<b>Banking &amp; Finance</b>	200,485.2	0.3%	0.6%	4.4%
<b>Basic Resources</b>	19,318.7	(0.3%)	(8.0%)	(11.6%)
<b>Chemical</b>	29,338.7	0.4%	(9.4%)	(8.2%)
<b>Construction &amp; Material</b>	18,369.7	0.0%	(1.9%)	(3.3%)
<b>Financial Services</b>	48,825.6	(0.2%)	(0.4%)	(5.0%)
<b>Food &amp; Beverage</b>	10,090.7	(0.0%)	(6.2%)	1.8%
<b>Healthcare &amp; Pharma.</b>	7,271.2	(0.0%)	3.3%	10.3%
<b>Ind. Goods, Services, Auto.</b>	43,585.5	1.2%	(9.5%)	(14.0%)
<b>Media</b>	878.0	(1.7%)	2.9%	7.9%
<b>Oil &amp; Gas</b>	4,261.9	2.2%	(9.6%)	(9.1%)
<b>Personal &amp; Household</b>	40,827.9	(0.0%)	2.5%	(1.0%)
<b>Real Estate</b>	57,343.5	0.4%	(0.9%)	(3.9%)
<b>Telecommunication</b>	54,283.9	0.1%	(4.9%)	18.0%
<b>Travel &amp; Leisure</b>	23,001.3	0.5%	(4.7%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning and Weaving	2.46	3.4%
Canal Shipping Agencies Co	12.39	3.3%
Egyptian Resorts Co	2.27	3.2%
Sidi Kerir Petrochemicals Co	8.73	2.5%
Alexandria Mineral Oils Co.	3.30	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	2.86	(3.1%)
Egyptian Media Production City	4.63	(1.7%)
Egyptian Iron & Steel Co	1.96	(1.5%)
Arab Cotton Ginning	1.45	(1.5%)
El Nasr Clothes & Textiles	0.81	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments SAE	1.55	6,066
Egyptian Iron & Steel Co	1.96	5,654
Qalaa Holdings SAE	2.30	4,638
Amer Group Holding	0.57	3,224
Pioneers Holding Co. for Financial Inv.	4.67	3,084

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	13,800.25	62.85	0.5%	(0.9%)	(1.2%)
Market Cap (EGP Mn)	557,882	1,614	0.3%	(2.3%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	42.0	(2.0)	(4.6%)	60.6	129.0
Value Traded (EGP Mn)	403.0	175.7	77.3%	388.4	749.8
No. of Trades	7,919	(950)	(10.7%)	10,858	18,331

Market Breadth	▲ 25	▼ 15	= 20
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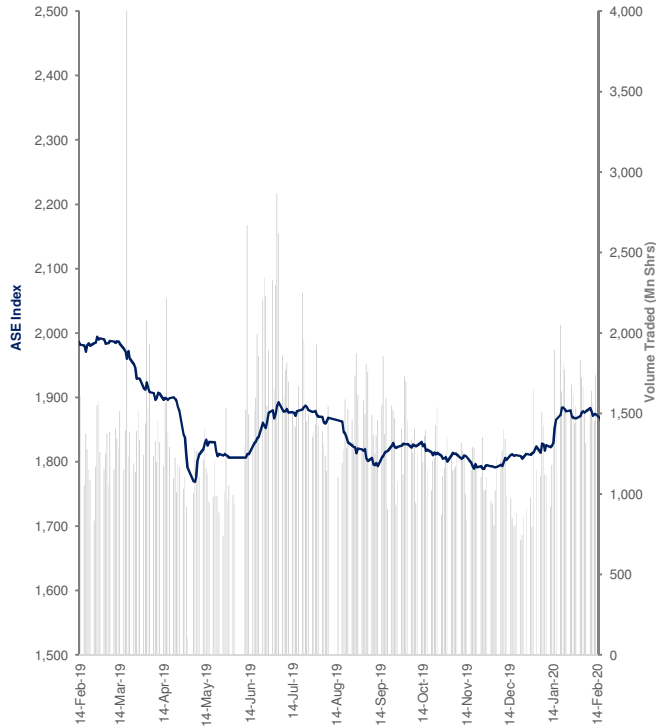
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	86.00	0.61%	195.00
Egyptian Int'l Pharmaceutical Industries	73.32	0.00%	27.74
Telecom Egypt Co	12.42	0.65%	24.66
Heliopolis Housing	20.48	(0.68%)	16.96
Pioneers Holding Co. for Financial Inv.	4.67	1.74%	14.42

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

February 18, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,195.3	(0.4%)	(2.0%)	0.1%
Banks	8,151.0	(0.3%)	(2.9%)	(1.3%)
Insurance	86.3	(0.2%)	(2.0%)	0.5%
Diversified Financial Services	146.2	0.9%	9.8%	3.2%
Real Estate	161.1	(0.2%)	(1.3%)	2.5%
Health Care Services	24.1	0.0%	(1.2%)	(4.8%)
Educational Services	201.4	0.0%	(3.9%)	(2.2%)
Hotels and Tourism	89.1	(0.5%)	(0.3%)	4.9%
Transportation	159.0	0.0%	1.5%	5.1%
Technology & Communications	307.7	(0.6%)	0.6%	5.1%
Media	2.6	(3.7%)	(10.3%)	8.3%
Utilities & Energy	537.0	(0.4%)	0.0%	4.1%
Commercial Services	26.0	(0.4%)	4.3%	9.1%
Pharmaceutical & Medical Ind.	30.8	(2.4%)	(14.6%)	(7.5%)
Chemical Industries	12.0	0.1%	5.6%	16.7%
Food & Beverages	54.7	(2.4%)	(5.4%)	(5.0%)
Tobacco & Cigarettes	850.5	1.1%	5.9%	12.1%
Mining & Extraction Industries	257.6	(9.2%)	(9.6%)	(8.5%)
Engineering & Construction	20.3	(1.4%)	(2.5%)	(2.9%)
Electrical Industries	4.5	1.4%	1.1%	10.3%
Textiles , Leathers & Clothings	73.4	2.5%	(1.0%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.05	5.0%
CENTURY INVESTMENT GROUP	2.85	4.8%
IHDATHIAT REAL ESTATE CO	0.66	4.8%
ARAB ELECTRICAL INDUSTRIES	0.47	4.4%
NATIONAL ALUMINUM INDUSTRIAL	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REAL ESTATE FOR DE	0.38	(5.0%)
AL-AMIN FOR INVESTMENT	2.11	(5.0%)
JORDAN DAIRY	3.23	(4.4%)
SPECIALIZED INVESTMENT COMPO	1.59	(4.2%)
INTERNATIONAL BROKERAGE AND	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
NATIONAL ALUMINUM INDUSTRIAL	0.53	451
UNION INVESTMENT CORP	1.21	408
JORDAN PETROLEUM REFINERY CO	3.44	306
CAPITAL BANK OF JORDAN	1.01	162
UNION LAND DEVELOPMENT CORP	1.40	159

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,858.16	(9.73)	(0.5%)	(0.5%)	2.4%
Market Cap (JD Mn)	11,195.29	(43.77)	(0.4%)	(2.0%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,261.6	0.3	8.8%	3,306.5	2,248.7
Value Traded (JD '000)	3,871.1	(0.1)	(1.8%)	4,039.3	3,484.2
No. of Trades	1,775	22	1.3%	1,525	1,333

Market Breadth	▲ 19	▼ 26	= 78
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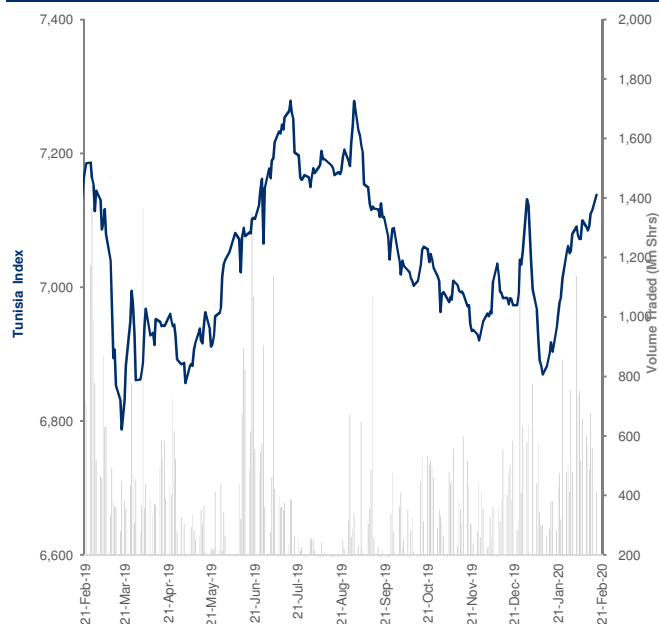
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	3.44	(1.15%)	1.05
UNION INVESTMENT CORP	1.21	0.83%	0.48
NATIONAL ALUMINUM INDUSTRIAL	0.53	3.92%	0.24
UNION TOBACCO & CIGARETTE	1.53	2.68%	0.23
UNIVERSAL MODERN INDUSTRIES	1.83	(2.66%)	0.22

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

February 18, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,962.7	0.3%	0.9%	0.8%
<b>Banking</b>	<b>9,427.7</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(1.9%)</b>
<b>Insurance</b>	<b>776.2</b>	<b>1.1%</b>	<b>(0.1%)</b>	<b>(5.1%)</b>
<b>Leasing</b>	<b>506.9</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>1.5%</b>
<b>Financial Services</b>	<b>2,336.4</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(0.9%)</b>
<b>Industrial</b>	<b>1,710.5</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>(1.6%)</b>
<b>Chemical Industry</b>	<b>463.1</b>	<b>(0.0%)</b>	<b>(4.2%)</b>	<b>(14.9%)</b>
<b>Food &amp; Beverage</b>	<b>4,784.6</b>	<b>0.1%</b>	<b>2.2%</b>	<b>8.7%</b>
<b>Retailing</b>	<b>1,234.6</b>	<b>0.5%</b>	<b>0.3%</b>	<b>3.8%</b>
<b>Others</b>	<b>1,722.6</b>	<b>(0.4%)</b>	<b>5.6%</b>	<b>7.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	123.60	3.1%
Societe Tunisienne de Banque	4.32	2.9%
Banque Internationale Arabe de	119.00	2.4%
SOTUMAG	3.03	2.4%
Ennaki Automobiles	11.90	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.39	(2.8%)
ADWYA SA	2.85	(2.4%)
Societe Tunisienne de L'Air	0.71	(1.4%)
Societe Tunsienne d'Entreprise	5.53	(1.3%)
Amen Bank	27.65	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Societe Tunisienne de L'Air	0.71	101
Banque de Tunisie	7.70	40
GIF Filter SA	0.57	29
Societe Moderne de Ceramique	0.97	21
Societe Tunisienne de Banque	4.32	19

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,138.31	22.81	0.3%	0.8%	0.2%
Market Cap (DT Mln)	22,963	72	0.31%	0.9%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*'000 Shares)	411.5	(146.7)	(26.3%)	510.7	498.5
Value Traded (*'000 DT)	2,397.7	(2,164.3)	(47.4%)	3,283.3	4,179.0
No. of Trades	1,167	(524)	(31.0%)	1,380	1,551

Market Breadth	▲ 14	▼ 19	= 35
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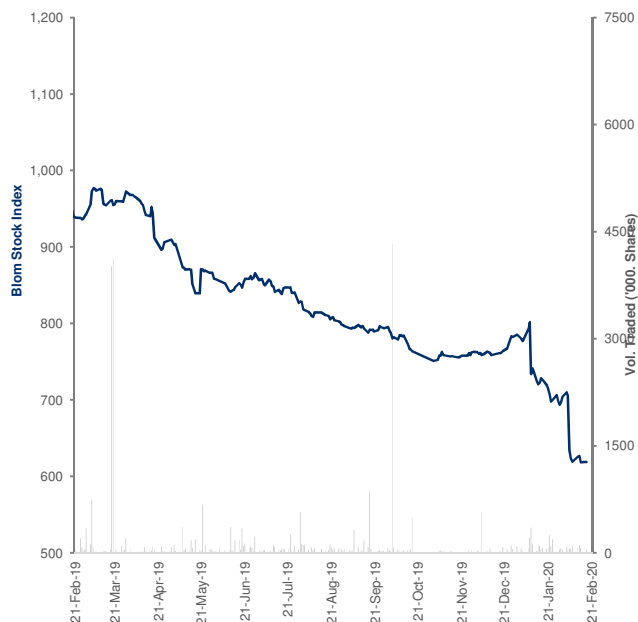
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	7.70	0.00%	0.31
Banque Internationale Arabe de	119.00	2.41%	0.24
Societe D'Articles Hygieniques	11.50	0.00%	0.22
Societe Frigorifique et Brasse	20.31	0.30%	0.18
Union Internationale de Banque	22.60	0.67%	0.09

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,006.4	0.0%	(12.2%)	(21.3%)
Banking & Finance	4,349.8	0.1%	(16.0%)	(29.6%)
Industries	213.6	0.0%	(3.4%)	(0.0%)
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,407.2	(0.1%)	0.3%	16.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.68	7.9%
Solidere	8.51	0.7%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	618.93	0.2	0.0%	(12.1%)	(21.2%)
Market Cap (USD Mn)	6,006.4	2.1	0.0%	(12.2%)	(21.3%)

Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank SAL	1.00	(8.3%)
BLOM Bank SAL	3.04	(1.3%)
Solidere	8.54	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	49.2	(20.7)	(29.6%)	91.6	1,745.5
Value Traded ('000s USD)	401.4	(146.29)	(26.7%)	733.0	7,921.1

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.54	46
BLOM Bank SAL	3.68	2
Byblos Bank SAL	1.00	1
Solidere	8.51	1
BLOM Bank SAL	3.04	0

Market Breadth	▲ 1	▼ 3	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.54	(0.70%)	0.39
BLOM Bank SAL	3.68	7.92%	0.01
Solidere	8.51	0.71%	0.01
Byblos Bank SAL	1.00	(8.26%)	0.00
BLOM Bank SAL	3.04	(1.30%)	0.00

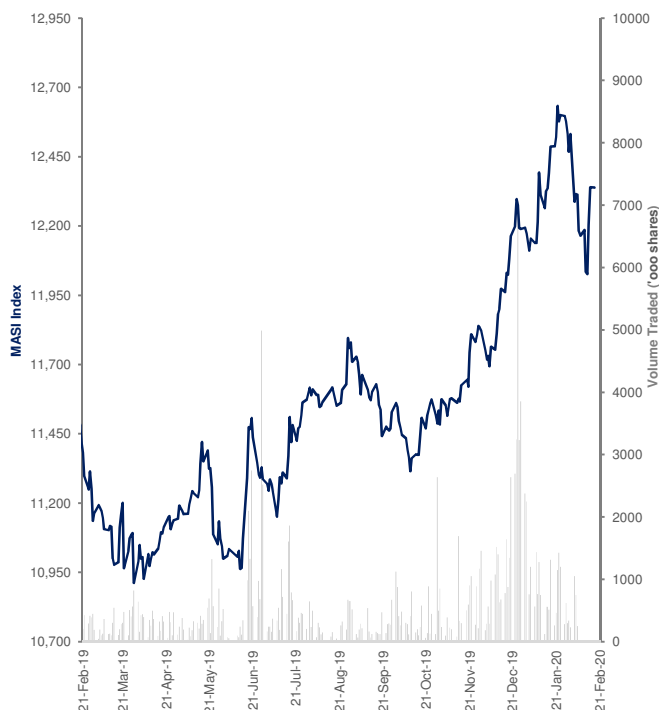
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 18, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	576,248.3	(0.3%)	(2.0%)	0.6%
Banking	224,220.1	0.1%	(0.5%)	0.4%
Beverages	11,277.9	0.0%	(1.2%)	2.6%
Chemicals	2,145.5	5.4%	6.2%	8.5%
Construction & Building Material	71,412.3	0.3%	1.3%	4.6%
Distributors	14,446.6	(0.1%)	(0.2%)	13.0%
Electrical & Electronic Equipment	285.0	0.0%	(5.2%)	(5.6%)
Electricity	22,057.6	(3.0%)	(3.6%)	0.7%
Food Producers & Processors	25,588.9	1.5%	(0.5%)	(0.3%)
Holding Companies	3,416.4	2.0%	1.6%	14.0%
Insurance	26,715.3	0.3%	3.8%	12.5%
Investment & other Finance	4,899.9	1.3%	(0.3%)	7.6%
Leisures & Hotel	2,435.6	0.0%	(0.3%)	0.0%
Materials, Software & Computer	3,514.4	0.0%	0.6%	7.6%
Mining	14,279.2	0.0%	(1.0%)	3.1%
Oil & Gas	15,193.8	0.5%	0.0%	16.3%
Real Estate	4,002.0	(12.0%)	2.5%	(15.3%)
Telecommunications	125,710.6	(1.4%)	(8.0%)	(6.5%)
Transport	1,103.4	0.0%	3.8%	4.7%
Utilities	3,496.0	0.0%	(9.9%)	(2.0%)
Forestry & Paper	47.8	0.0%	2.8%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	539.00	9.2%
Alliances Developpement Immobili	49.92	2.9%
Salafin	800.00	2.8%
Delta Holding SA	39.00	2.0%
Cosumar	224.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	935.10	(3.0%)
Maroc Telecom	143.00	(1.4%)
Auto Hall	82.80	(0.2%)
Douja Promotion Groupe Addoha	8.99	(0.1%)
Attijariwafa Bank	500.00	(0.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	143.00	156.7
Douja Promotion Groupe Addoha	8.99	63.3
Attijariwafa Bank	500.00	10.8
Delta Holding SA	39.00	5.0
BMCE Bank	198.00	4.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,338.46	(1.78)	(0.01%)	(1.5%)	1.4%
Market Cap (MAD Mn)	576,248	(1,738)	(0.30%)	(2.0%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	253.2	(335.4)	(57.0%)	673.3	430.7
Value Traded (MAD Mn)	34.44	(131.63)	(79.3%)	114.6	37.0

Market Breadth	▲ 12	▼ 5	= 25
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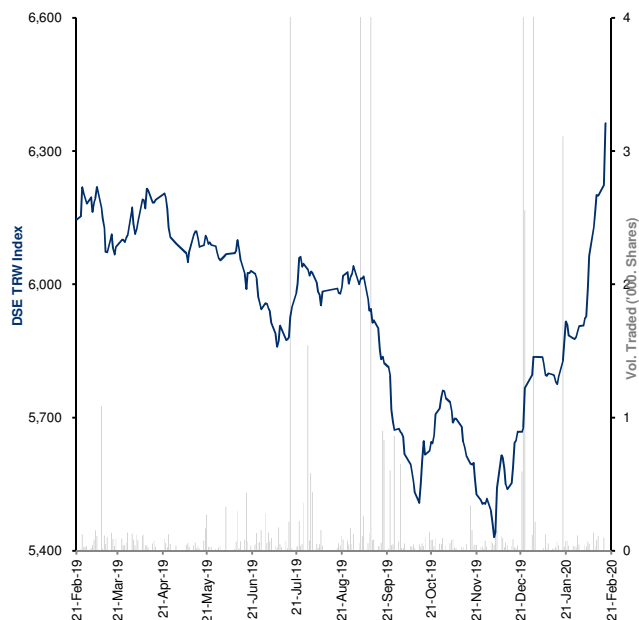
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	143.00	(1.38%)	22.39
Attijariwafa Bank	500.00	(0.02%)	5.37
LafargeHolcim Maroc SA	1940.00	0.26%	1.31
Banque Centrale Populaire	274.50	0.18%	0.84
BMCE Bank	198.00	0.51%	0.81

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

February 18, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,000,652.8	0.7%	6.3%	6.1%
Banking & Finance	586,384.8	1.1%	5.2%	7.3%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,140.2	0.0%	0.2%	2.0%
Insurance	33,411.9	1.1%	2.0%	(0.0%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	256,802.6	0.0%	13.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	348.22	4.8%
Al-Aqeelah Takaful Insurance	312.47	3.9%
Cham Bank	624.76	3.6%
Al Baraka Bank - Syria	944.76	1.9%
The Int'l Bank For Trade & Finance	372.78	1.3%

Worst Return Performers	Price (SRY)	Daily % Chg

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,362.74	138.33	2.2%	7.7%	9.0%
Market Cap (SRY Mn)	1,000,653	6,763	0.7%	6.3%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	97.6	(12.6)	-11.5%	154.8	93.3
Value Traded (SRY Mn)	58.2	(6.4)	-10.0%	72.7	80.8
No. of Trades	132	8	6.5%	75	71

Market Breadth	▲ 7	▼ 0	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	634.87	30.0
Qatar National Bank Syria	348.22	20.1
Al Baraka Bank - Syria	944.76	14.0
Cham Bank	624.76	12.0
Bank Al Sharq	755.39	8.5

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	634.87	0.76%	19.1
Al Baraka Bank - Syria	944.76	1.89%	7.0
Cham Bank	624.76	3.55%	13.2
Qatar National Bank Syria	348.22	4.77%	7.5
Bank Al Sharq	755.39	0.12%	6.4

Source: Bloomberg, Kamco Research

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