

## MENA Markets Daily Report

March 16, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	4,904.74	(6.5%)	(29.7%)	32.4%
	Kuwait	Main 50 Index	▼	4,057.06	(4.4%)	NA	NA
	Kuwait	Main Market Index	▼	4,111.37	(2.9%)	(16.3%)	3.6%
	Kuwait	All Share Index	▼	4,636.06	(5.5%)	(26.2%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,287.36	(1.1%)	(25.1%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,963.26	(3.4%)	(29.0%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,264.73	(3.4%)	(28.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,849.25	(1.9%)	(24.2%)	3.3%
	Qatar	QE 20 Index	▲	8,310.87	1.0%	(20.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,414.58	(1.5%)	(12.1%)	20.4%
	Oman	MSM 30 Index	▲	3,748.35	0.4%	(5.8%)	(7.9%)
	Egypt	EGX 30	▼	10,148.34	(9.3%)	(27.3%)	7.1%
	Jordan	ASE Index	▼	1,675.47	(4.5%)	(7.7%)	(4.9%)
	Lebanon	Blom Stock Index	▲	621.54	0.6%	(20.9%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,623.32	(2.8%)	(7.0%)	(2.1%)
	Morocco	MASI	▼	10,524.05	(0.5%)	(13.5%)	7.1%
	Syria	DSE Weighted Index	▼	6,317.92	(0.3%)	8.2%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▼	2,887.43	(1.2%)	(5.3%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	991.69	2.6%	(36.0%)	44.9%
	India	SENSEX	▲	34,103.48	4.0%	(17.3%)	14.4%
	Brazil	BOVESPA Stock Index	▲	82,677.90	13.9%	(28.5%)	31.6%
	Mexico	BOLSA Index	▲	38,085.05	4.0%	(12.5%)	4.6%
	Korea	KOSPI Index	▼	1,771.44	(3.4%)	(19.4%)	7.7%
	Taiwan	TAIEX Index	▼	10,128.87	(2.8%)	(15.6%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▲	1,881.64	5.9%	(20.2%)	25.2%
	Asia	MSCI Asia Pacific	▼	136.65	(2.3%)	(19.9%)	16.3%
	Europe	DJ Stoxx 600	▲	299.16	1.4%	(28.1%)	23.2%
	Europe	FTSEurofirst 300	▲	1,167.94	1.5%	(28.1%)	22.0%
	Emerging Markets	MSCI EM Index	▲	891.19	0.9%	(20.0%)	15.4%
	U.S.A	S&P 500	▲	2,711.02	9.3%	(16.1%)	28.9%
	U.S.A	DJIA	▲	23,185.62	9.4%	(18.8%)	22.3%
	U.S.A	NASDAQ Composite	▲	7,874.88	9.3%	(12.2%)	35.2%
	UK	FTSE 100	▲	5,366.11	2.5%	(28.9%)	12.1%
	Germany	DAX	▲	9,232.08	0.8%	(30.3%)	25.5%
	Japan	NIKKEI 225	▼	17,431.05	(6.1%)	(26.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	24,032.91	(1.1%)	(14.7%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▼	33.25	(6.4%)	(51.1%)	31.8%
	Oil	Brent	▲	33.85	1.9%	(48.7%)	22.7%
	Oil	Kuwait	▲	34.26	3.1%	(48.9%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.87	1.5%	(13.0%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,529.83	(2.9%)	0.8%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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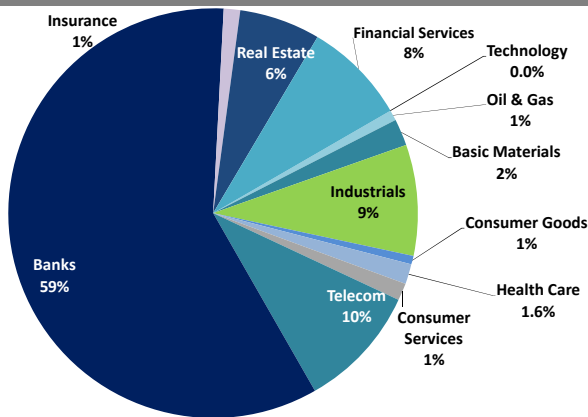
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 16, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,977.8	12.4	12.1%
2- Kuwait Finance House	4,018.5	16.2	12.5%
3- Ahli United Bank - Bahrain	2,000.6	9.0	17.9%
4- Zain	1,903.9	9.0	16.7%
5- Boubyan Bank	1,315.1	21.6	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	855.0	10.0	8.2%
8- Gulf Bank	597.4	11.7	8.0%
9- Mabane Co.	564.0	10.1	12.1%
10- Ahli United Bank - Kuwait	554.9	10.4	11.9%
<b>Total</b>	<b>17,783</b>	<b>12.22</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.352	0.032	10.0%
Credit Rating & Collection Co.	0.022	0.002	10.0%
Warba Insurance Co.	0.061	0.006	10.0%
National Co. for Consumer Industries	0.064	0.006	9.9%
Bayan Investment Co.	0.033	0.002	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.232	(0.068)	(22.7%)
Jazeera Airways Co.	0.409	(0.118)	(22.4%)
National Industries Group	0.133	(0.028)	(17.4%)
Coast Invest. & Development Co.	0.029	(0.006)	(17.1%)
Boubyan Petrochemicals Co.	0.466	(0.074)	(13.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.226	(10.3%)	21,050,337
Investors Holding Group Co.	0.010	1.1%	14,757,891
Kuwait Finance House	0.576	(7.8%)	13,323,439
Gulf Bank	0.196	(7.1%)	10,768,030
National Bank of Kuwait	0.763	(5.0%)	10,572,809

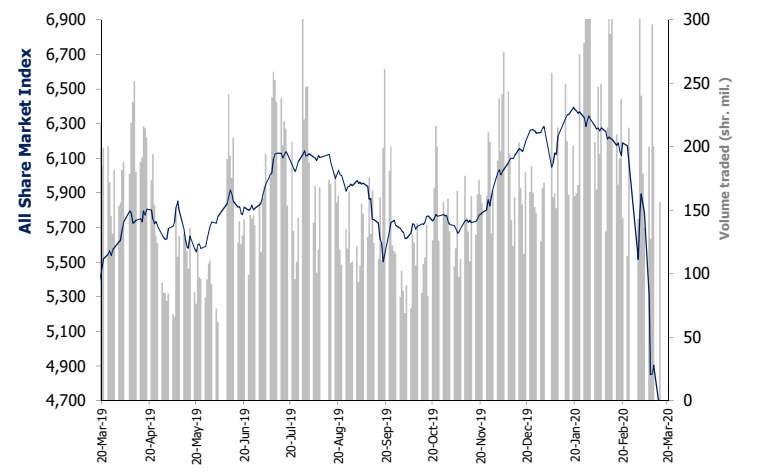
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	26,873.8	▼	(5.5%)	(23.6%)	(26.1%)
Oil & Gas	218.6	▼	(4.3%)	(19.7%)	(15.2%)
Basic Materials	563.9	▼	(9.8%)	(24.4%)	(30.2%)
Industrials	2,357.8	▼	(3.3%)	(26.5%)	(28.4%)
Consumer Goods	181.1	▼	(1.8%)	(4.8%)	(8.2%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	366.5	▼	(6.7%)	(29.1%)	(33.6%)
Telecommunications	2,619.3	▼	(2.1%)	(23.5%)	(23.4%)
Banks	15,890.5	▼	(6.5%)	(25.5%)	(27.7%)
Insurance	347.6	▲	2.6%	(2.1%)	0.1%
Real Estate	1,712.2	▼	(6.3%)	(22.4%)	(24.2%)
Financial Services	2,188.2	▼	(4.3%)	(18.4%)	(20.9%)
Technology	6.1	=	0.0%	(2.3%)	(14.3%)

Market Breadth		15		89		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	4,904.74	(341.4)	(6.5%)	(27.1%)	(29.7%)	
Main 50 Index	4,057.06	(185.1)	(4.4%)	NA	NA	
Main Market Index	4,111.37	(123.0)	(2.9%)	(13.8%)	(16.3%)	
All Share Market Index	4,636.06	(268.5)	(5.5%)	(23.6%)	(26.2%)	
Market Cap (KWD Mn)	26,873.82	(1554.7)	(5.5%)	(23.6%)	(26.1%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

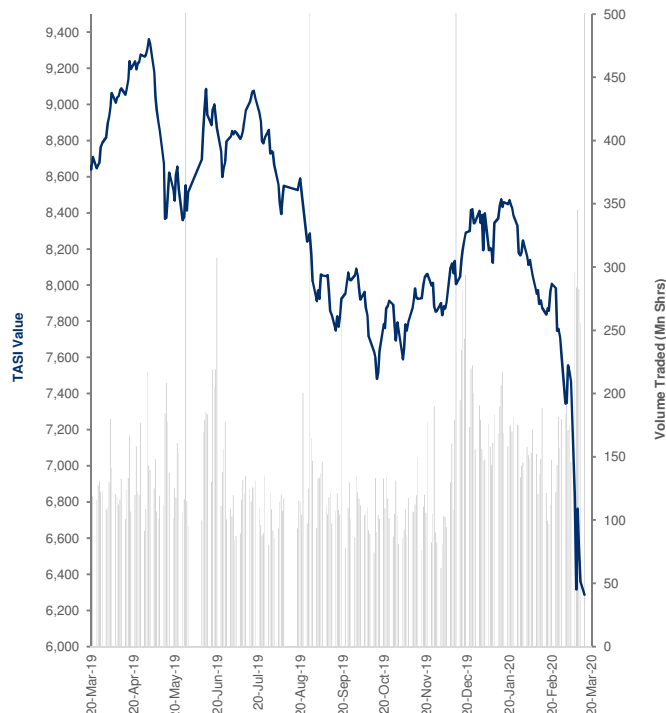
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	156.4	(43.9)	(21.9%)	220.7	88.6
Value Traded (KWD Mn)	38.5	(13.3)	(25.7%)	41.2	16.9
No. of Trades	8,859	(4,037)	(31.3%)	9,067	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.763	(5.0%)	8,028,592
Kuwait Finance House	0.576	(7.8%)	7,701,054
Ahli United Bank - Bahrain	0.226	(10.3%)	4,732,315
Zain	0.440	(2.0%)	3,605,429
Agility (PWC Logistics)	0.485	(4.3%)	2,157,144

### Saudi Tadawul Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,198,087.4	(0.9%)	(14.6%)	(20.2%)
Energy	5,766,809.9	(1.0%)	(13.9%)	(18.7%)
Materials	387,447.5	0.2%	(17.3%)	(28.5%)
Capital Goods	9,716.5	(3.9%)	(23.1%)	(24.4%)
Commercial & Professional Svc	6,519.8	(2.5%)	(21.1%)	(29.2%)
Transportation	9,759.9	(6.0%)	(26.8%)	(29.9%)
Consumer Durables & Apparel	2,249.5	(1.3%)	(18.0%)	(21.8%)
Consumer Services	17,426.1	(3.4%)	(22.6%)	(23.9%)
Media	4,729.5	(0.5%)	(18.8%)	(27.1%)
Retailing	25,994.4	(3.2%)	(20.3%)	(22.9%)
Food & Staples Retailing	8,047.0	(0.1%)	(6.5%)	(5.1%)
Food & Beverages	70,128.8	1.7%	(6.2%)	(11.3%)
Health Care Equipment & Svc	19,756.3	(0.9%)	(11.5%)	(9.3%)
Pharma, Biotech & Life Science	2,824.8	(0.7%)	(15.9%)	(13.6%)
Banks	479,499.2	(1.3%)	(22.7%)	(30.5%)
Diversified Financials	24,210.1	(1.5%)	(16.2%)	(19.6%)
Insurance	30,775.5	(2.2%)	(17.9%)	(21.5%)
Telecommunication Services	183,001.0	1.6%	(3.2%)	(20.4%)
Utilities	66,904.3	0.5%	(7.5%)	(22.7%)
REITs	13,775.8	(2.6%)	(8.1%)	(7.1%)
Real Estate Mgmt & Dev't	67,845.8	(3.6%)	(20.6%)	(22.8%)
Software & Services	665.6	0.5%	(24.4%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudia Dairy & Foodstuff Co	137.80	6.0%
Amana Cooperative Insurance Co	8.90	3.9%
Baazeem Trading Co	33.30	3.4%
Saudi Arabian Mining Co	29.95	3.3%
Etihad Etisalat Co	20.36	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
City Cement Co	11.52	(10.0%)
Al Hassan Ghazi Ibrahim Shaker	8.12	(10.0%)
Arabian Centres Co Ltd	18.64	(10.0%)
Leejam Sports Co JSC	50.70	(9.9%)
Saudi Industrial Services Co	15.22	(9.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	19.02	27,244
Saudi Arabian Oil Co	28.70	15,877
Al Rajhi Bank	53.60	10,595
Dar Al Arkan Real Estate Devel	8.48	8,669
Bank Al-Jazira	10.90	7,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,287.36	(69.70)	(1.1%)	(17.6%)	(25.1%)
Market Cap (SAR Mn)	7,198,087	(68,150)	(0.9%)	(14.6%)	(20.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	4,520.6	4,264.6	1,666.0%	253.7	116.3
Value Traded (SAR Mn)	4,520.6	(1,232.0)	(21.4%)	4,075.9	2,706.0
No. of Trades	198,712	(54,889)	(21.6%)	179,367	100,178

Market Breadth	▲ 40	▼ 146	= 14
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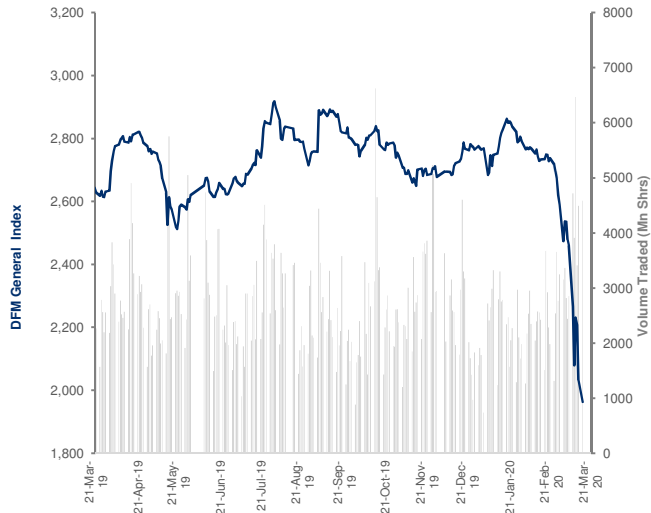
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	53.60	(1.11%)	569.54
Alinma Bank	19.02	(3.16%)	530.90
Saudi Arabian Oil Co	28.70	(1.03%)	459.82
Saudi Basic Industries Corp	66.50	0.61%	144.36
National Shipping Co of Saudi	35.75	2.44%	124.63

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	287,078.5	(2.6%)	(21.0%)	(23.0%)
Banking	159,832.0	(3.5%)	(22.2%)	(22.3%)
Consumer Staples	2,736.5	0.8%	(13.9%)	(17.4%)
Investment & Financial	12,454.8	(2.4%)	(22.8%)	(27.0%)
Insurance	4,791.2	0.4%	(6.0%)	(5.4%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	51,522.5	(1.2%)	(24.9%)	(34.3%)
Telecommunication	22,721.9	(2.4%)	(20.2%)	(10.5%)
Transportation	20,599.0	(2.8%)	(12.0%)	(17.7%)
Services	7,279.5	2.0%	(8.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	6.44	15.0%
UNION PROPERTIES PJSC	0.19	14.5%
TAKAFUL EMARAT INSURANCE	1.45	12.4%
Ektitab Holding Company	0.14	10.3%
AMANAT HOLDINGS PJSC	0.68	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates NBD	7.86	(10.0%)
SHUAA CAPITAL	0.51	(9.9%)
GULF NAVIGATION HOLDING PJSC	0.36	(9.8%)
ARAMEX PJSC	2.40	(9.8%)
AMLAK FINANCE	0.24	(9.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.19	79,396
DEYAAR DEVELOPMENT PJSC	0.21	47,064
AMLAK FINANCE	0.24	19,233
DXB ENTERTAINMENTS PJSC	0.11	19,219
AAN DIGITAL SERVICES CO	0.11	18,931

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,963.26	(68.86)	(3.4%)	(24.2%)	(29.0%)
Market Cap (AED Mn)	287,078	(7,628)	(2.6%)	(21.0%)	(23.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	320.3	40.4	14.4%	157.2	126.5
Value Traded (AED Mn)	288.0	(139.9)	(32.7%)	213.9	178.4
No. of Trades	4,584	91	2.0%	2,688	2,426

Market Breadth	▲ 10	▼ 21	= 37
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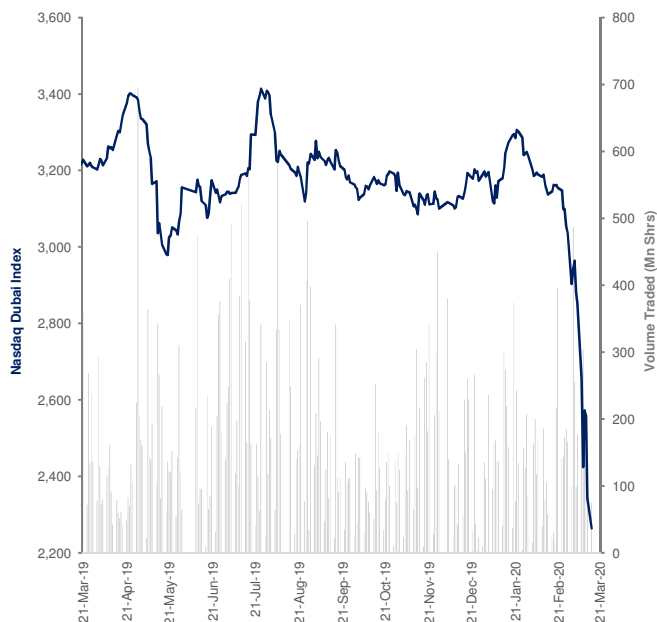
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	4.47	0.00%	63.48
Emirates NBD	7.86	(9.97%)	61.02
EMAAR PROPERTIES PJSC	2.45	(5.04%)	42.78
EMAAR DEVELOPMENT	2.78	(3.47%)	15.39
ARAMEX PJSC	2.40	(9.77%)	15.29

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,377.0	(8.0%)	(11.7%)	(3.3%)
Al Baraka Banking Group	340.5	(4.2%)	(13.6%)	(11.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	13,031.0	(0.0%)	(3.4%)	19.8%
Emirates REIT (CEIC) Limited	83.0	(9.8%)	(24.1%)	(51.7%)
ENBD REIT (CEIC) Limited	92.9	0.0%	(11.2%)	(23.2%)
Hikma Pharmaceuticals GDR	5,170.6	(11.7%)	(14.7%)	(19.7%)
Nasdaq, Inc.	15,849.4	(13.1%)	(16.6%)	(10.5%)
Orascom Construction Limited	641.0	(0.0%)	(10.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.28	(9.8%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.28	1,303
DP World	15.70	56

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,264.73	(79.62)	(3.4%)	(25.5%)	(28.9%)
Market Cap (USD Mn)	35,377	(3,094)	(8.0%)	(11.7%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.36	1.0	257.6%	1.4	0.35
Value Traded (USD Mn)	1.25	(1.6)	(56.8%)	13.8	3.22
No. of Trades	75	6	8.7%	155	145

Market Breadth	▲ 0	▼ 4	= 5
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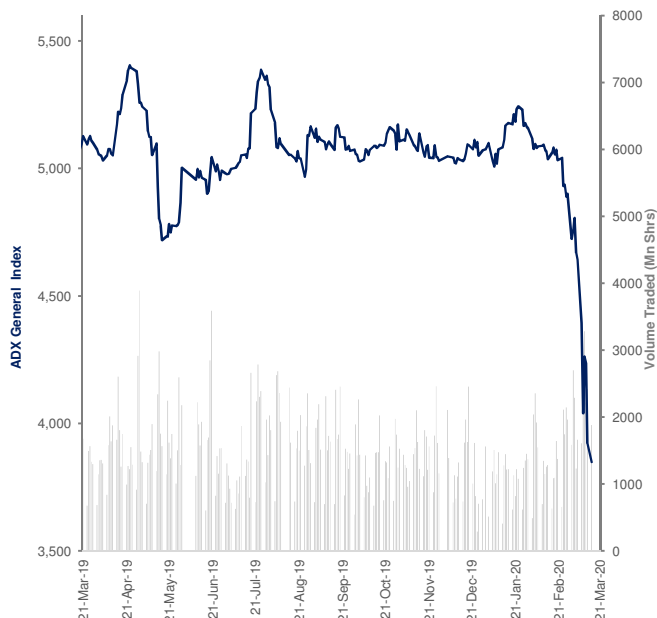
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.70	0.00%	0.89
Emirates REIT (CEIC) Limited	0.28	(9.77%)	0.36

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 16, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	435,518.0	(1.3%)	(19.0%)	(20.2%)
Banks	192,880.4	(3.2%)	(25.1%)	(29.5%)
Inv. & Financial Services	3,092.6	(4.4%)	(17.2%)	(26.1%)
Real Estate	14,043.0	(2.2%)	(23.4%)	(24.8%)
Energy	41,495.5	(0.7%)	(12.6%)	(11.5%)
Consumer Staples	26,996.7	(0.1%)	(2.1%)	91.3%
Industrial	6,192.9	(2.6%)	(10.6%)	(7.4%)
Insurance	8,137.3	0.2%	0.7%	3.3%
Telecommunication	134,540.5	1.2%	(15.2%)	(18.5%)
Services	8,139.1	0.0%	(10.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	0.98	8.9%
UNION INSURANCE CO	0.70	7.7%
RAK PROPERTIES	0.40	7.3%
NATIONAL BANK OF RAS AL-KHAI	4.50	5.9%
ESHRAQ PROPERTIES CO PJSC	0.23	5.1%

Worst Return Performers	Price (AED)	Daily % Chg
COMMERCIAL BANK INTERNATIONAL	0.86	(10.0%)
ABU DHABI NATL CO FOR BUILDI	0.29	(9.9%)
ABU DHABI SHIP BUILDING CO	1.53	(9.5%)
RAS AL KHAIMAH CERAMICS	1.59	(9.1%)
ABU DHABI ISLAMIC BANK	3.91	(5.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.64	18,851
ALDAR PROPERTIES PJSC	1.61	15,713
SHUAA Capital	0.51	5,070
FIRST ABU DHABI BANK PJSC	10.50	4,958
ABU DHABI ISLAMIC BANK	3.91	4,922

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,849.25	(72.93)	(1.9%)	(21.5%)	(24.2%)
Market Cap (AED Mn)	435,518	(5,760)	(1.3%)	(19.0%)	(20.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	69.4	(111.9)	(61.7%)	45.6	42.7
Value Traded (AED Mn)	177.3	(117.3)	(39.8%)	144.7	175.6
No. of Trades	1,883	(534)	(22.1%)	1,444	1,560

Market Breadth	▲ 6	▼ 14	= 45
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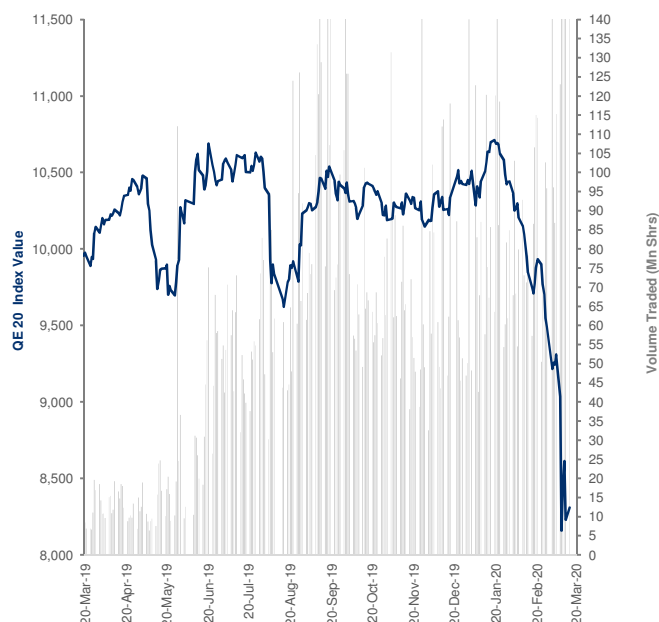
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	10.50	(3.67%)	51.26
ALDAR PROPERTIES PJSC	1.61	(3.01%)	25.75
EMIRATES TELECOM GROUP CO	13.18	1.38%	25.48
ABU DHABI ISLAMIC BANK	3.91	(5.78%)	19.38
ABU DHABI COMMERCIAL BANK	4.81	(3.80%)	19.23

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	466,644.8	1.2%	(11.3%)	(19.9%)
Banking & Finance Sector	260,957.3	0.4%	(11.2%)	(16.3%)
Goods & Consumer Services	28,226.7	0.3%	(9.4%)	(20.3%)
Industrial Sector	95,326.5	2.1%	(14.2%)	(28.6%)
Insurance Sector	10,848.1	4.1%	(13.9%)	(25.6%)
Real Estate	31,915.1	4.8%	1.8%	(12.1%)
Telecom	20,140.1	1.6%	(18.2%)	(27.0%)
Transport	19,231.0	0.7%	(9.5%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.62	9.9%
Ahli Bank QSC	3.50	7.6%
Diala Brokerage & Investments	0.49	7.0%
Qatar Insurance Co SAQ	2.17	7.0%
Mannai Corp QSC	2.96	5.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khalij Commercial Bank PQSC	1.15	(4.1%)
Qatar Islamic Insurance Group	5.90	(3.3%)
Zad Holding Co	14.34	(2.1%)
Qatar Industrial Manufacturing	2.75	(1.7%)
United Development Co QSC	0.89	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.62	73,434
Masraf Al Rayan QSC	3.83	10,059
Qatar Aluminum Manufacturing C	0.53	8,806
Commercial Bank PSQC/The	3.99	7,116
Investment Holding Group	0.43	6,067

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,310.87	80.46	1.0%	(12.4%)	(20.3%)
Market Cap (QAR Mn)	466,645	5,387.6	1.2%	(11.3%)	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	159.6	(37.2)	(18.9%)	96.2	9.9
Value Traded (QAR Mn)	310.1	(116.3)	(27.3%)	260.9	289.6
No. of Trades	6,779	(2,278)	(25.2%)	6,167	6,021

Market Breadth	▲ 31	▼ 12	▬ 4
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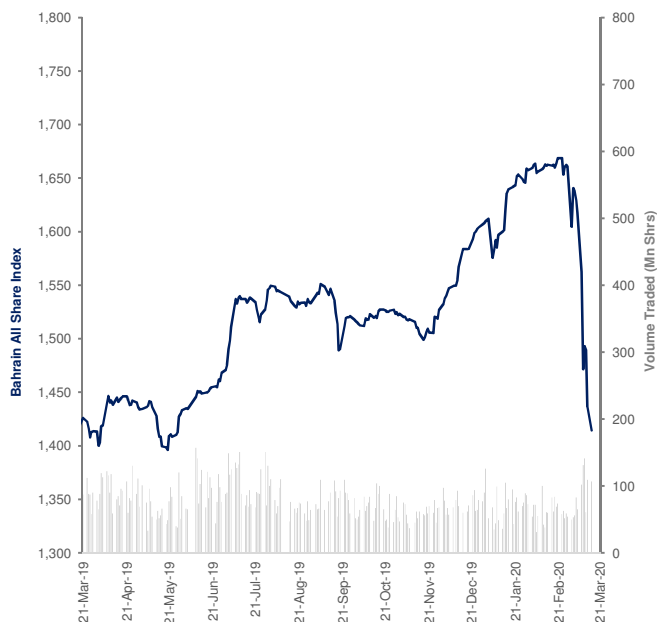
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.62	9.91%	44.80
Qatar National Bank QPSC	16.49	0.00%	44.69
Masraf Al Rayan QSC	3.83	1.03%	38.08
Commercial Bank PSQC/The	3.99	0.61%	27.44
Ooredoo QPSC	5.18	1.61%	24.76

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,168.3	(1.6%)	(15.9%)	(12.9%)
Commercial Banks	4,639.6	(2.4%)	(21.4%)	(18.0%)
Investment	1,515.7	(0.8%)	(7.9%)	(8.3%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,195.0	(0.9%)	(6.5%)	(5.1%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	583.7	0.0%	(9.5%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.06	(10.0%)
GFH FINANCIAL GROUP BSC	0.17	(4.6%)
Ahli United Bank BSC	0.74	(3.9%)
BBK BSC	0.58	(1.7%)
Al Salam Bank-Bahrain BSC	0.08	(1.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.19	1,648
GFH FINANCIAL GROUP BSC	0.17	790
Bahrain Commercial Facilities	0.80	385
Ahli United Bank BSC	0.74	264
Bahrain Telecommunications Co	0.38	264

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,414.58	(21.79)	(1.5%)	(14.8%)	(12.1%)
Market Cap (BHD Mn)	8,168	(136)	(1.6%)	(15.9%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,906.1	(0.3)	(6.4%)	3,389.4	5,250.8
Value Traded (BHD '000)	1,226.4	0.1	5.9%	932.7	1,318.2
No. of Trades	107	(2)	(1.8%)	70	96

Market Breadth	▲ 1	▼ 6	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Seef Properties BSC	0.19	0.00%	0.31
Bahrain Commercial Facilities	0.80	(0.62%)	0.31
APM TERMINALS BAHRAIN	1.06	(10.00%)	0.25
Bahrain Telecommunications Co	0.38	0.00%	0.10
National Bank of Bahrain BSC	0.67	0.00%	0.09

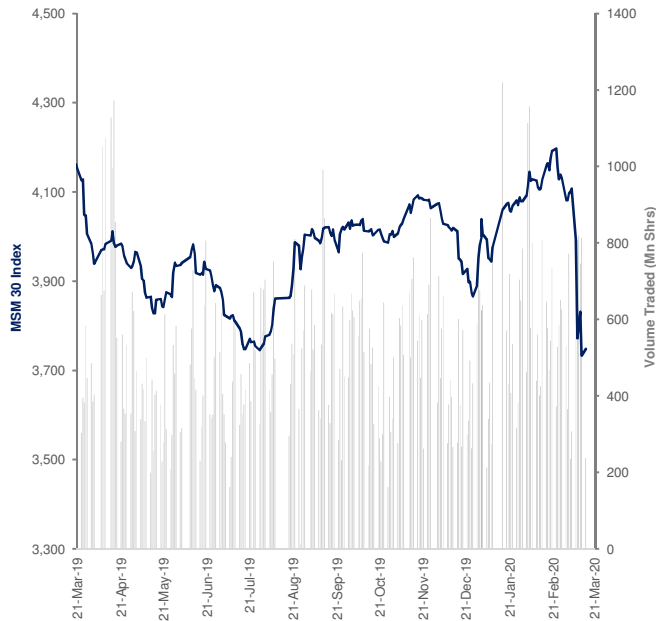
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,225.2	0.2%	(7.3%)	(5.5%)
<b>Banking</b>	<b>3,323.8</b>	<b>0.4%</b>	<b>(8.5%)</b>	<b>(6.3%)</b>
<b>Industry</b>	<b>679.2</b>	<b>0.0%</b>	<b>(5.9%)</b>	<b>(2.1%)</b>
<b>Services</b>	<b>2222.20</b>	<b>(0.0%)</b>	<b>(5.9%)</b>	<b>(5.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>OMINVEST</b>	<b>0.31</b>	<b>3.3%</b>
<b>Renaissance Services Co.</b>	<b>0.44</b>	<b>3.3%</b>
<b>Bank Nizwa</b>	<b>0.09</b>	<b>2.2%</b>
<b>Al Suwadi Power Co.</b>	<b>0.06</b>	<b>1.8%</b>
<b>Raysut Cement Co.</b>	<b>0.36</b>	<b>1.1%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Al Jazeera Steel Products Co.</b>	<b>0.10</b>	<b>(5.9%)</b>
<b>Sharqiya Investment Holding Co.</b>	<b>0.07</b>	<b>(2.8%)</b>
<b>Gulf International Chemicals Co.</b>	<b>0.09</b>	<b>(2.2%)</b>
<b>Al Omaniya Financial Services Co.</b>	<b>0.10</b>	<b>(1.9%)</b>
<b>Phoenix Power Co.</b>	<b>0.05</b>	<b>(1.9%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Bank Muscat</b>	<b>0.40</b>	<b>1,398</b>
<b>Oman Telecommunications Co.</b>	<b>0.63</b>	<b>973</b>
<b>Alizz Islamic Bank</b>	<b>0.05</b>	<b>571</b>
<b>Gulf Investment Services Co.</b>	<b>0.05</b>	<b>276</b>
<b>Sharqiya Investment Holding Co.</b>	<b>0.07</b>	<b>192</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>MSM 30 Index</b>	<b>3,748.35</b>	<b>14.63</b>	<b>0.4%</b>	<b>(9.3%)</b>	<b>(5.8%)</b>
<b>Market Cap (OMR Mn)</b>	<b>6,225.2</b>	<b>13.5</b>	<b>0.2%</b>	<b>(7.3%)</b>	<b>(5.5%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
<b>Volume ('000 Shares)</b>	<b>4,536.9</b>	<b>(14,040.9)</b>	<b>(75.6%)</b>	<b>12,233.8</b>	<b>14,599.0</b>
<b>Value Traded (OMR '000)</b>	<b>1,422.6</b>	<b>(3,180.0)</b>	<b>(69.1%)</b>	<b>2,377.9</b>	<b>2,418.1</b>
<b>No. of Trades</b>	<b>238</b>	<b>(576)</b>	<b>(70.8%)</b>	<b>589</b>	<b>415</b>

Market Breadth	▲ 8	▼ 8	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Oman Telecommunications Co.</b>	<b>0.63</b>	<b>0.00%</b>	<b>0.61</b>
<b>Bank Muscat</b>	<b>0.40</b>	<b>0.50%</b>	<b>0.57</b>
<b>Oman Qatari Telecommunications Co.</b>	<b>0.44</b>	<b>(0.90%)</b>	<b>0.08</b>
<b>Alizz Islamic Bank</b>	<b>0.05</b>	<b>0.00%</b>	<b>0.03</b>
<b>Gulf Investment Services Co.</b>	<b>0.05</b>	<b>0.00%</b>	<b>0.01</b>

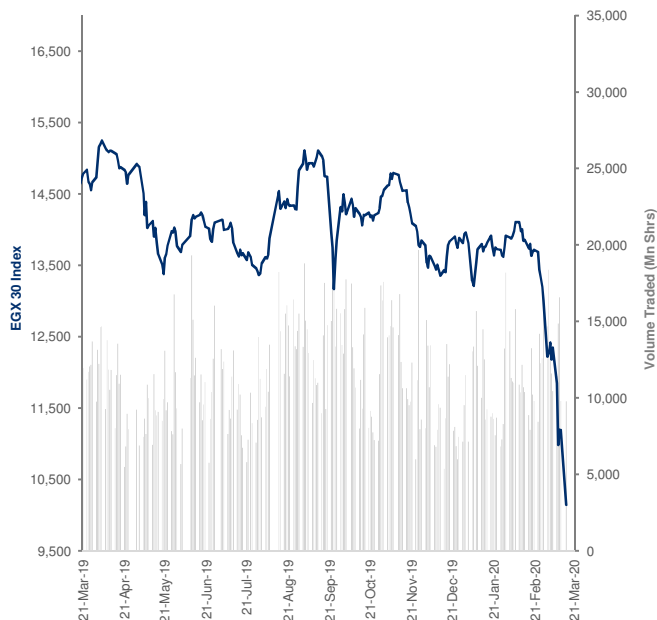
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	431,504.5	(6.9%)	(17.8%)	(23.1%)
<b>Banking &amp; Finance</b>	163,236.3	(6.5%)	(16.2%)	(15.0%)
<b>Basic Resources</b>	14,860.4	(6.7%)	(18.1%)	(32.0%)
<b>Chemical</b>	21,222.7	(9.5%)	(18.4%)	(33.6%)
<b>Construction &amp; Material</b>	14,230.2	(6.4%)	(17.2%)	(25.1%)
<b>Financial Services</b>	36,431.3	(8.3%)	(18.7%)	(29.1%)
<b>Food &amp; Beverage</b>	7,094.1	(9.5%)	(22.3%)	(28.4%)
<b>Healthcare &amp; Pharma.</b>	6,060.3	0.0%	(16.3%)	(8.1%)
<b>Ind. Goods, Services, Auto.</b>	32,193.2	(9.3%)	(19.8%)	(36.5%)
<b>Media</b>	618.2	(9.2%)	(24.7%)	(24.0%)
<b>Oil &amp; Gas</b>	2,453.9	(12.8%)	(35.4%)	(47.7%)
<b>Personal &amp; Household</b>	31,114.6	(9.5%)	(18.9%)	(24.5%)
<b>Real Estate</b>	42,102.8	(7.7%)	(19.5%)	(29.4%)
<b>Telecommunication</b>	40,172.6	(3.4%)	(20.3%)	(12.7%)
<b>Travel &amp; Leisure</b>	19,714.1	(2.5%)	(10.6%)	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co SAE	5.55	(13.0%)
Alexandria Mineral Oils Co.	1.90	(12.8%)
Egypt Aluminium	9.13	(11.1%)
Egyptians for Housing & Dev. Co.	2.16	(10.0%)
Commercial International Bank	63.13	(9.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.16	22,295
Commercial International Bank	63.13	8,805
Qalaa Holdings SAE	1.20	5,755
Amer Group Holding	0.55	5,718
Medinet Nasr Housing	3.42	4,533

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,148.34	(1,045.78)	(9.3%)	(22.0%)	(27.3%)
Market Cap (EGP Mn)	431,505	(32,082)	(6.9%)	(17.8%)	(23.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	85.0	11.0	14.9%	68.7	123.8
Value Traded (EGP Mn)	778.4	417.0	115.4%	424.3	762.0
No. of Trades	9,785	(9)	(0.1%)	11,507	17,870

Market Breadth	▲ 0	▼ 48	= 12
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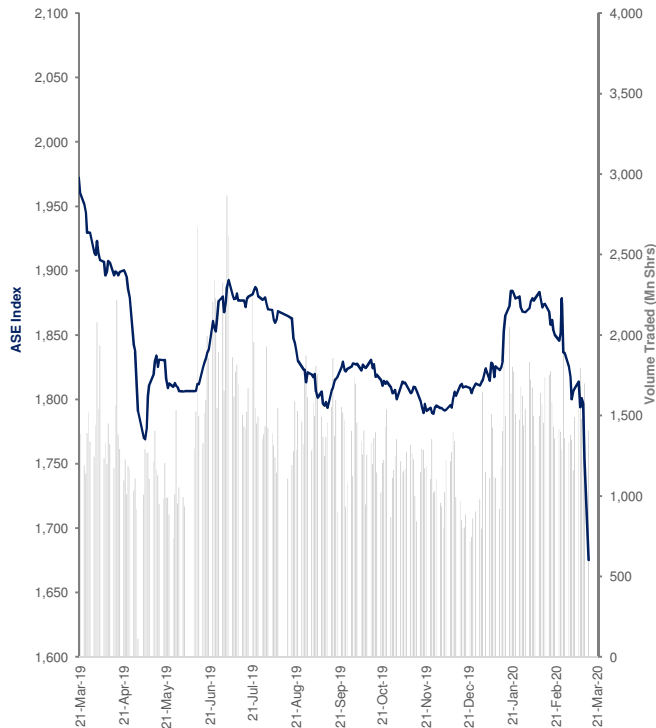
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.13	(9.92%)	555.82
Palm Hills Developments SAE	1.16	(8.50%)	25.93
ElSewedy Electric Co	7.81	(9.50%)	21.40
Talaat Moustafa Group	5.89	(6.21%)	20.64
Medinet Nasr Housing	3.42	(8.56%)	15.49

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

March 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,802.6	(5.1%)	(10.4%)	(12.3%)
Banks	6,951.9	(5.6%)	(12.8%)	(15.8%)
Insurance	85.3	(0.1%)	(1.1%)	(0.7%)
Diversified Financial Services	133.1	(2.7%)	(7.0%)	(6.1%)
Real Estate	147.0	(2.8%)	(7.9%)	(6.4%)
Health Care Services	22.6	0.0%	(3.8%)	(10.8%)
Educational Services	185.5	0.7%	2.0%	(9.9%)
Hotels and Tourism	84.3	(1.7%)	(5.4%)	(0.8%)
Transportation	133.9	(3.3%)	(12.3%)	(11.5%)
Technology & Communications	283.9	0.7%	(6.6%)	(3.0%)
Media	2.5	0.0%	0.0%	4.2%
Utilities & Energy	466.5	(5.7%)	(11.9%)	(9.5%)
Commercial Services	25.0	(1.4%)	(3.3%)	5.0%
Pharmaceutical & Medical Ind.	31.3	0.8%	(5.3%)	(6.0%)
Chemical Industries	11.5	(4.8%)	(1.1%)	12.1%
Food & Beverages	54.9	(0.2%)	(0.8%)	(4.7%)
Tobacco & Cigarettes	848.8	(6.3%)	2.9%	11.9%
Mining & Extraction Industries	241.2	(4.4%)	(5.0%)	(14.3%)
Engineering & Construction	19.3	(0.7%)	(3.7%)	(7.7%)
Electrical Industries	4.0	(4.6%)	(8.1%)	(1.3%)
Textiles , Leathers & Clothings	69.9	(0.1%)	(3.8%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	4.00	5.3%
JORDAN PIPES MANUFACTURING	0.63	5.0%
EL-ZAY READY WEAR MANUF CO	0.22	4.8%
CONTEMPORARY FOR HOUSING PRO	0.71	2.9%
JORDANIAN REAL ESTATE FOR DE	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.11	(8.3%)
NATIONAL CABLE & WIRE MANUF	0.12	(7.7%)
JORDAN PETROLEUM REFINERY CO	2.88	(7.4%)
HOUSING BANK FOR TRADE AND F	3.66	(7.3%)
JORDAN ISLAMIC BANK	2.55	(6.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	0.93	250
ARAB BANK PLC	4.83	171
CAIRO AMMAN BANK	1.00	159
JORDANIAN ELECTRIC POWER	1.11	141
JORDAN PIPES MANUFACTURING	0.63	138

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,675.47	(78.64)	(4.5%)	(8.7%)	(7.7%)
Market Cap (JD Mn)	9,802.61	(524.56)	(5.1%)	(10.4%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,933.5	(0.9)	(31.2%)	3,340.1	2,371.9
Value Traded (JD '000)	2,897.9	(1.2)	(28.5%)	3,987.6	3,438.8
No. of Trades	1,406	(293)	(17.2%)	1,510	1,311

Market Breadth	▲ 9	▼ 47	= 67
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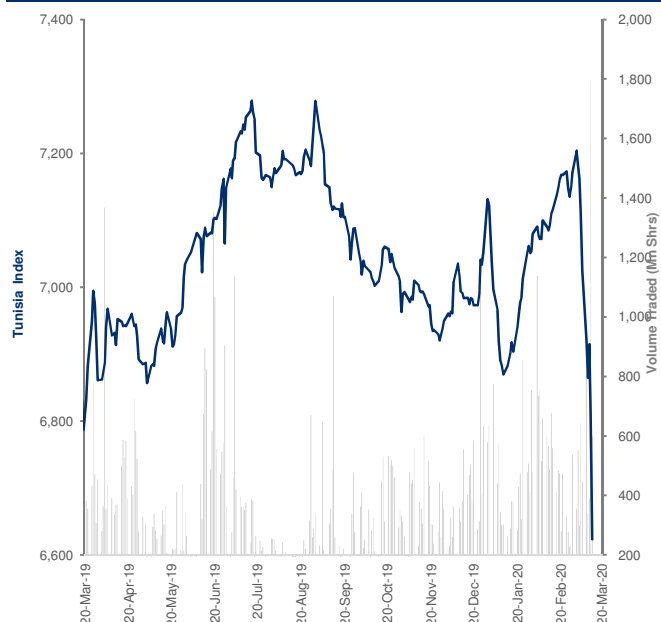
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.83	(6.40%)	0.84
JORDAN PETROLEUM REFINERY CO	2.88	(7.40%)	0.36
CAPITAL BANK OF JORDAN	0.93	(5.10%)	0.24
JORDAN ISLAMIC BANK	2.55	(6.93%)	0.16
CAIRO AMMAN BANK	1.00	(4.76%)	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,246.2	(2.8%)	(7.6%)	(6.7%)
<b>Banking</b>	<b>8,751.7</b>	<b>(2.8%)</b>	<b>(7.8%)</b>	<b>(9.0%)</b>
<b>Insurance</b>	<b>764.4</b>	<b>(0.6%)</b>	<b>(1.9%)</b>	<b>(6.6%)</b>
<b>Leasing</b>	<b>498.4</b>	<b>(0.8%)</b>	<b>(1.4%)</b>	<b>(0.2%)</b>
<b>Financial Services</b>	<b>2,223.0</b>	<b>(2.7%)</b>	<b>(4.3%)</b>	<b>(5.7%)</b>
<b>Industrial</b>	<b>1,512.1</b>	<b>(4.1%)</b>	<b>(11.0%)</b>	<b>(13.0%)</b>
<b>Chemical Industry</b>	<b>417.6</b>	<b>(2.2%)</b>	<b>(8.3%)</b>	<b>(23.3%)</b>
<b>Food &amp; Beverage</b>	<b>4,382.9</b>	<b>(2.8%)</b>	<b>(8.9%)</b>	<b>(0.4%)</b>
<b>Retailing</b>	<b>1,168.7</b>	<b>(2.9%)</b>	<b>(3.7%)</b>	<b>(1.8%)</b>
<b>Others</b>	<b>1,527.2</b>	<b>(3.7%)</b>	<b>(11.3%)</b>	<b>(5.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Banque de Tunisie et des Emira</b>	<b>9.38</b>	<b>3.0%</b>
<b>Societe Ciments de Bizerte</b>	<b>1.24</b>	<b>2.5%</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.64</b>	<b>1.6%</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>6,623.32</b>	<b>(188.40)</b>	<b>(2.8%)</b>	<b>(7.6%)</b>	<b>(7.0%)</b>
<b>Market Cap (DT Mln)</b>	<b>21,246</b>	<b>(615)</b>	<b>(2.8%)</b>	<b>(7.6%)</b>	<b>(6.7%)</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe Tunisienne d'Equipemen</b>	<b>4.15</b>	<b>(18.9%)</b>
<b>Societe Electrostar</b>	<b>1.21</b>	<b>(9.0%)</b>
<b>Attijari Bank</b>	<b>27.26</b>	<b>(6.0%)</b>
<b>Tunisie Profiles Aluminium SA</b>	<b>4.08</b>	<b>(6.0%)</b>
<b>Industries Chimiques du Fluor</b>	<b>80.68</b>	<b>(6.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>598.7</b>	<b>(1,194.5)</b>	<b>(66.6%)</b>	<b>508.2</b>	<b>561.1</b>
<b>Value Traded ('000 DT)</b>	<b>6,413.4</b>	<b>(6,245.5)</b>	<b>(49.3%)</b>	<b>3,587.1</b>	<b>4,586.7</b>
<b>No. of Trades</b>	<b>1,668</b>	<b>693</b>	<b>71.1%</b>	<b>1,328</b>	<b>10,341</b>

Market Breadth	▲ 3	▼ 41	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Societe D'Articles Hygieniques</b>	<b>9.98</b>	<b>131</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.64</b>	<b>68</b>
<b>STE Industrielle de Papier et</b>	<b>6.75</b>	<b>45</b>
<b>Societe Frigorifique et Brasse</b>	<b>18.66</b>	<b>35</b>
<b>Banque de Tunisie</b>	<b>7.56</b>	<b>31</b>

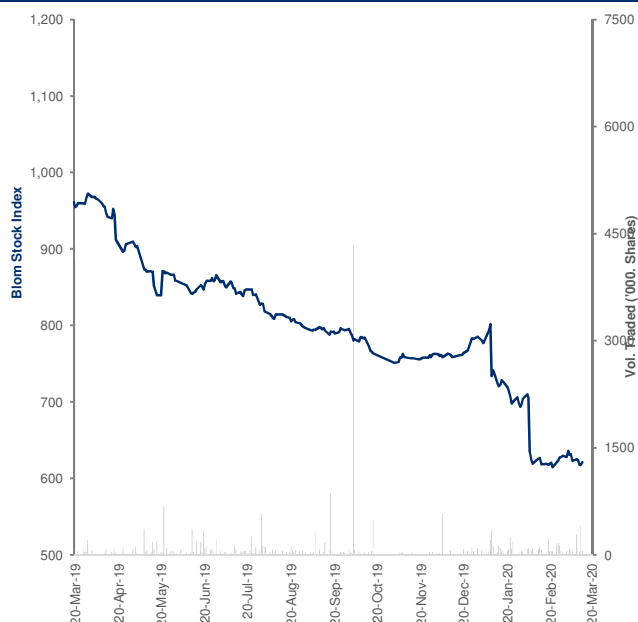
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe D'Articles Hygieniques</b>	<b>9.98</b>	<b>(4.77%)</b>	<b>1.36</b>
<b>Banque Internationale Arabe de</b>	<b>109.00</b>	<b>(2.72%)</b>	<b>0.99</b>
<b>Societe Frigorifique et Brasse</b>	<b>18.66</b>	<b>(3.32%)</b>	<b>0.63</b>
<b>STE Industrielle de Papier et</b>	<b>6.75</b>	<b>(3.16%)</b>	<b>0.31</b>
<b>Banque de Tunisie</b>	<b>7.56</b>	<b>(0.53%)</b>	<b>0.23</b>

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,031.9	0.6%	(1.3%)	(21.0%)
Banking & Finance	4,295.5	(0.2%)	(3.4%)	(30.5%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,485.0	3.2%	5.2%	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Byblos Bank SAL	0.90	5.9%
Solidere	9.00	3.8%
Solidere	9.00	2.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	621.54	3.9	0.6%	(1.3%)	(20.9%)
Market Cap (USD Mn)	6,031.9	38.2	0.6%	(1.3%)	(21.0%)

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.83	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	53.4	(365.2)	(87.3%)	99.8	3,630.7
Value Traded ('000s USD)	438.5	(3,246.0)	(88.1%)	760.4	16,895.4

Market Breadth	▲ 3	▼ 1	= 22
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	9.00	28
Solidere	9.00	19
Societe Libanaise des Ciments	2.90	5
Byblos Bank SAL	0.90	1
BLOM Bank SAL	3.83	0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	9.00	2.86%	0.25
Solidere	9.00	3.81%	0.17
Societe Libanaise des Ciments	2.90	0.00%	0.01
Byblos Bank SAL	0.90	5.88%	0.00
BLOM Bank SAL	3.83	(4.25%)	0.00

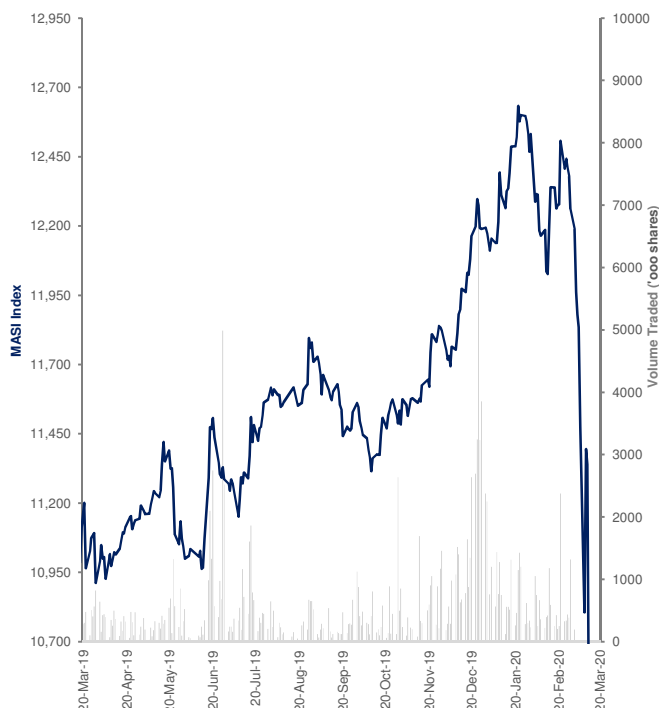
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	497,473.4	(0.5%)	(13.6%)	(13.2%)
Banking	192,605.8	0.2%	(13.0%)	(13.7%)
Beverages	9,766.9	(1.8%)	(10.7%)	(11.2%)
Chemicals	1,721.2	(7.0%)	(19.5%)	(12.9%)
Construction & Building Material	57,475.5	(1.1%)	(18.9%)	(15.8%)
Distributors	12,314.6	(1.2%)	(13.2%)	(3.7%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	19,106.7	(2.4%)	(14.2%)	(12.8%)
Food Producers & Processors	20,986.6	(1.7%)	(16.9%)	(18.2%)
Holding Companies	2,890.8	0.0%	(16.4%)	(3.5%)
Insurance	21,023.7	(4.3%)	(19.2%)	(11.4%)
Investment & other Finance	4,583.5	(2.2%)	(6.3%)	0.6%
Leisures & Hotel	1,704.9	(8.8%)	(28.2%)	(30.0%)
Materials, Software & Computer	2,870.0	(2.1%)	(18.1%)	(12.1%)
Mining	11,435.4	(1.9%)	(16.1%)	(17.4%)
Oil & Gas	12,546.9	(0.8%)	(14.5%)	(4.0%)
Real Estate	3,978.9	0.2%	(9.7%)	(15.8%)
Telecommunications	118,677.9	0.9%	(9.2%)	(11.8%)
Transport	993.0	(2.4%)	(7.8%)	(5.8%)
Utilities	2,480.0	(7.5%)	(30.8%)	(30.5%)
Forestry & Paper	39.5	(9.9%)	(13.8%)	(23.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	69.00	4.5%
Banque Marocaine Pour Le Comme	702.50	2.3%
Disway	328.00	1.5%
Douja Promotion Groupe Addoha	7.80	1.3%
Attijariwafa Bank	425.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	15.30	(9.9%)
Credit du Maroc SA	500.00	(9.1%)
RISMA	119.00	(8.8%)
SNEP	400.00	(7.8%)
Wafa Assurance	3451.00	(7.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	135.00	541.0
Douja Promotion Groupe Addoha	7.80	220.0
Cosumar	180.00	160.4
Attijariwafa Bank	425.00	116.7
Banque Centrale Populaire	240.00	110.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,524.05	(55.71)	(0.5%)	(14.2%)	(13.5%)
Market Cap (MAD Mn)	497,473	(2,367)	(0.5%)	(13.6%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,387.8	(266.0)	(16.1%)	750.5	362.4
Value Traded (MAD Mn)	293.87	(188.15)	(39.0%)	146.7	34.6

#### Market Breadth

▲ 8

▼ 27

= 7

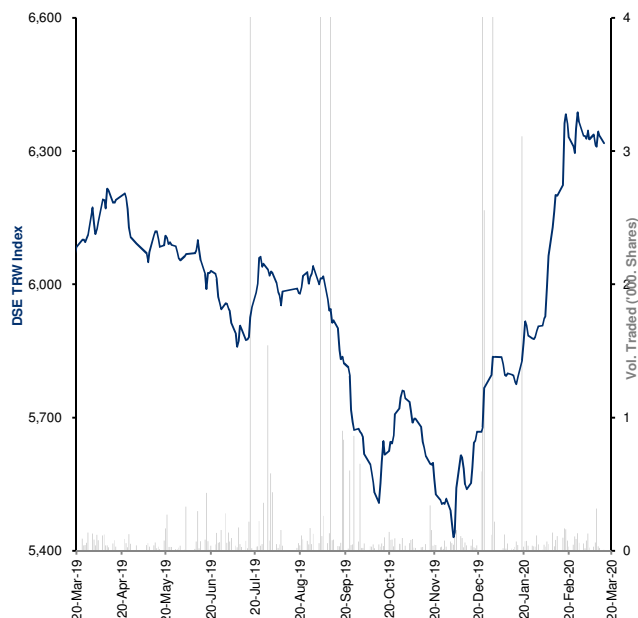
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	135.00	0.86%	71.10
Attijariwafa Bank	425.00	1.19%	48.45
Cosumar	180.00	(1.10%)	28.55
Banque Centrale Populaire	240.00	0.00%	26.17
Ciments du Maroc	1490.00	0.68%	20.03

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

March 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,010,400.5	(0.3%)	(1.2%)	7.2%
Banking & Finance	586,034.5	(0.5%)	(1.6%)	7.2%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	0.0%	(1.9%)	2.1%
Insurance	34,074.9	0.0%	(0.8%)	2.0%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	986.00	(2.0%)
Qatar National Bank Syria	343.00	(1.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	986.00	4.3
Qatar National Bank Syria	343.00	2.1
Syria International Islamic Bank	602.48	0.6
Cham Bank	668.71	0.3
Banque Bemo Saudi Fransi	740.00	0.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,317.92	(16.48)	(0.3%)	(0.8%)	8.2%
Market Cap (SRY Mn)	1,010,400	(2,953)	(0.3%)	(1.2%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	7.8	(12.9)	-62.4%	125.5	105.1
Value Traded (SRY Mn)	5.8	(11.6)	-66.7%	65.8	92.4
No. of Trades	18	(31)	-63.3%	83	76

Market Breadth	▲ 0	▼ 2	= 23
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	986.00	(1.95%)	4.2
Qatar National Bank Syria	343.00	(1.89%)	0.7
Syria International Islamic Bank	602.48	0.00%	0.4
Cham Bank	668.71	0.00%	0.2
Banque Bemo Saudi Fransi	740.00	0.00%	0.2

Source: Bloomberg, Kamco Research

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