

## MENA Markets Daily Report

February 16, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Morocco ..... 13 Syria ..... 14	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	6,898.36	(0.2%)	(1.1%)	32.4%
	Kuwait	Main 50 Index	▲	4,976.55	0.2%	NA	NA
	Kuwait	Main Market Index	▲	4,844.88	0.1%	(1.3%)	3.6%
	Kuwait	All Share Index	▲	6,209.30	(0.1%)	(1.2%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	7,874.41	(0.5%)	(6.1%)	7.2%
	UAE-Dubai	DFM General Index	▲	2,733.72	0.1%	(1.1%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,137.48	(0.4%)	(1.5%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	5,037.46	(0.6%)	(0.8%)	3.3%
	Qatar	QE 20 Index	▼	9,846.93	(1.1%)	(5.5%)	1.2%
	Bahrain	Bahrain All Share	▲	1,662.57	0.1%	3.3%	20.4%
	Oman	MSM 30 Index	▲	4,128.49	0.5%	3.7%	(7.9%)
	Egypt	EGX 30	▲	13,859.45	0.1%	(0.7%)	7.1%
	Jordan	ASE Index	▲	1,874.22	0.0%	3.3%	(4.9%)
	Lebanon	Blom Stock Index	=	618.72	0.0%	(21.2%)	(19.6%)
	Tunisia	Tunisia Index	▲	7,115.50	0.1%	(0.1%)	(2.1%)
	Morocco	MASI	▲	12,340.24	1.1%	1.4%	7.1%
	Syria	DSE Weighted Index	▼	6,199.97	(0.0%)	6.2%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▲	2,917.01	0.4%	(4.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,534.89	(0.6%)	(0.9%)	44.9%
	India	SENSEX	▼	41,257.74	(0.5%)	0.0%	14.4%
	Brazil	BOVESPA Stock Index	▼	114,380.70	(1.1%)	(1.1%)	31.6%
	Mexico	BOLSA Index	▼	44,999.68	(0.0%)	3.4%	4.6%
	Korea	KOSPI Index	▲	2,243.59	0.5%	2.1%	7.7%
	Taiwan	TAIEX Index	▲	11,815.70	0.2%	(1.5%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▲	2,431.36	0.1%	3.1%	25.2%
	Asia	MSCI Asia Pacific	▼	170.48	(0.1%)	(0.1%)	16.3%
	Europe	DJ Stoxx 600	▼	430.52	(0.1%)	3.5%	23.2%
	Europe	FTSEurofirst 300	▼	1,678.49	(0.2%)	3.4%	22.0%
	Emerging Markets	MSCI EM Index	▲	1,106.30	0.0%	(0.7%)	15.4%
	U.S.A	S&P 500	▲	3,380.16	0.2%	4.6%	28.9%
	U.S.A	DJIA	▼	29,398.08	(0.1%)	3.0%	22.3%
	U.S.A	NASDAQ Composite	▲	9,731.18	0.2%	8.5%	35.2%
	UK	FTSE 100	▼	7,409.13	(0.6%)	(1.8%)	12.1%
	Germany	DAX	▼	13,744.21	(0.0%)	3.7%	25.5%
	Japan	NIKKEI 225	▼	23,687.59	(0.6%)	0.1%	18.2%
	Hong Kong	HANG SENG INDEX	▲	27,815.60	0.3%	(1.3%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	55.86	0.6%	(17.8%)	31.8%
	Oil	Brent	▲	57.32	1.7%	(13.2%)	22.7%
	Oil	Kuwait	▲	57.49	2.3%	(14.3%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.84	0.6%	(14.9%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,584.06	0.5%	4.4%	18.3%

Source: Bloomberg &amp; Kamco Research

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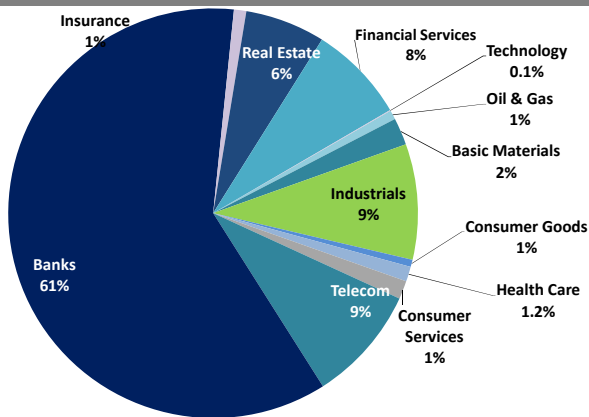
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 16, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,667.5	16.6	12.1%
2- Kuwait Finance House	5,692.8	22.9	12.5%
3- Ahli United Bank - Bahrain	2,957.0	13.3	17.9%
4- Zain	2,496.7	11.8	16.7%
5- Boubyan Bank	1,842.9	30.2	10.8%
6- Agility (PWC Logistics)	1,443.8	16.8	8.2%
7- Commercial Bank of Kuwait	1,006.0	15.4	9.1%
8- Mabane Co.	929.9	16.7	12.1%
9- Gulf Bank	917.5	17.9	8.0%
10- Burgan Bank	800.6	10.1	10.6%
<b>Total</b>	<b>24,755</b>	<b>16.71</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Mal Investment Co.	0.014	0.002	12.0%
Amar For Finance And Leasing Co.	0.0509	0.005	11.6%
Automated Systems Co.	0.066	0.006	10.0%
Dar Al Thuraya Real Estate Co.	0.088	0.008	9.9%
National Industries Co.	0.168	0.015	9.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.048	(0.005)	(9.6%)
Al TAMEER Real Estate Investment Co.	0.026	(0.002)	(8.1%)
First Takaful Insurance Co.	0.047	(0.004)	(7.0%)
Advanced Technology Co.	0.700	(0.050)	(6.7%)
Al Massaleh Real Estate Co.	0.031	(0.002)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.014	4.3%	111,052,159
AAN Digital Services Co.	0.013	6.3%	54,454,640
Al-Mal Investment Co.	0.014	12.0%	30,266,408
Al Madina For Finance & Investment Co.	0.016	6.7%	25,996,722
Abyaar Real Estate Development Co.	0.008	1.3%	23,461,309

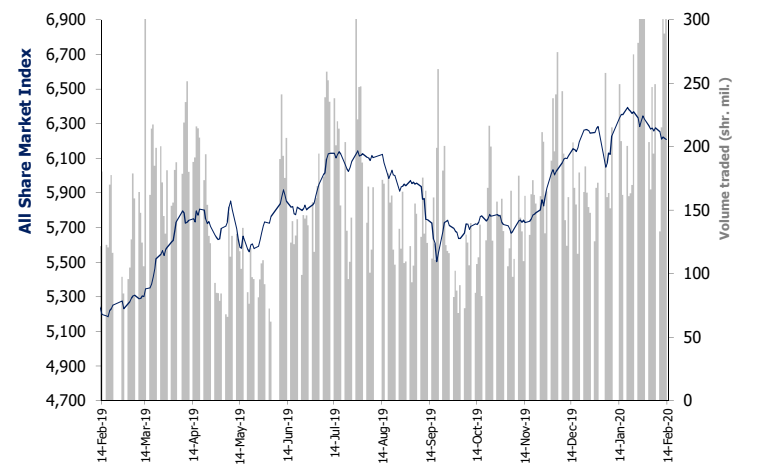
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,951.0	▼	(0.1%)	(1.8%)	(1.1%)
Oil & Gas	261.6	▲	0.1%	(2.8%)	1.5%
Basic Materials	768.7	▲	0.8%	(5.2%)	(4.9%)
Industrials	3,283.4	▲	0.4%	(1.2%)	(0.2%)
Consumer Goods	200.8	▲	4.0%	2.6%	1.7%
Health Care	422.1	▼	(1.7%)	(1.7%)	(3.8%)
Consumer Services	518.5	▼	(2.1%)	(3.8%)	(6.0%)
Telecommunications	3,294.6	▲	0.3%	0.1%	(3.6%)
Banks	21,792.1	▼	(0.3%)	(2.3%)	(0.9%)
Insurance	353.7	▼	(0.3%)	0.4%	1.8%
Real Estate	2,267.5	▲	0.5%	(0.5%)	0.8%
Financial Services	2,764.4	▼	(0.1%)	(1.0%)	(0.1%)
Technology	23.6	▲	4.1%	6.4%	(3.9%)

Market Breadth		71		43		60
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,898.36	(11.6)	(0.2%)	(1.9%)	(1.1%)	
Main 50 Index	4,976.55	11.1	0.2%	NA	NA	
Main Market Index	4,844.88	3.8	0.1%	(1.6%)	(1.3%)	
All Share Market Index	6,209.30	(6.5)	(0.1%)	(1.8%)	(1.2%)	
Market Cap (KWD Mn)	35,951.01	(35.2)	(0.1%)	(1.8%)	(1.1%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

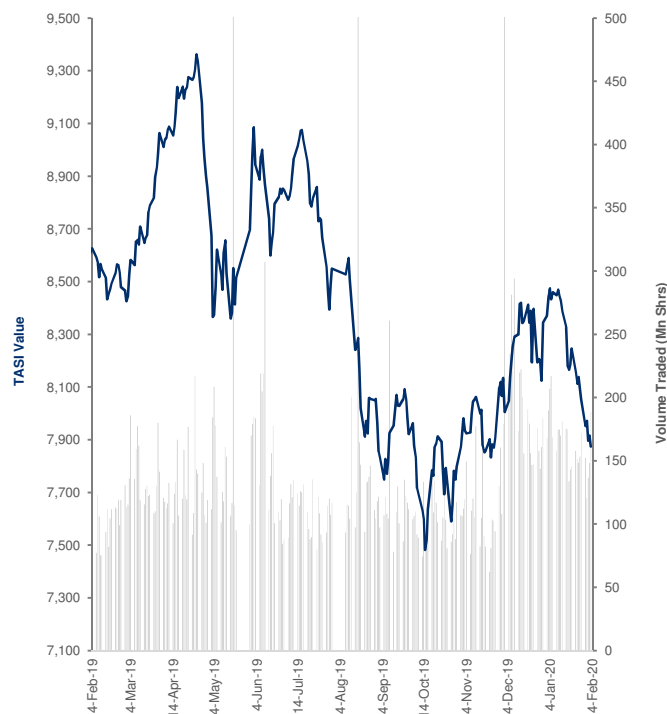
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	417.9	128.96	44.6%	237.5	88.6
Value Traded (KWD Mn)	37.0	11.2	43.1%	41.7	16.9
No. of Trades	11,167	1,034	10.2%	8,790	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.022	(0.9%)	6,681,955
Ahli United Bank - Bahrain	0.337	0.0%	6,071,588
Kuwait Finance House	0.816	(0.4%)	5,335,028
Zain	0.577	0.3%	2,408,060
Investors Holding Group Co.	0.014	4.3%	1,648,061

### Saudi Tadawul Daily Report

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,442,248.8	(0.4%)	(3.5%)	(6.5%)
Energy	6,651,246.0	(0.3%)	(3.1%)	(6.2%)
Materials	489,810.6	(1.5%)	(5.9%)	(9.6%)
Capital Goods	12,905.8	(1.2%)	(1.6%)	0.5%
Commercial & Professional Svc	8,890.8	0.5%	(3.8%)	(3.4%)
Transportation	14,382.4	(0.2%)	(2.8%)	3.3%
Consumer Durables & Apparel	2,891.1	(1.4%)	(4.4%)	0.6%
Consumer Services	23,545.1	(2.4%)	(1.6%)	2.8%
Media	6,462.5	(0.1%)	1.1%	(0.3%)
Retailing	33,713.3	0.3%	(2.6%)	0.0%
Food & Staples Retailing	9,129.1	(0.3%)	(1.7%)	7.7%
Food & Beverages	77,148.0	(0.3%)	(1.2%)	(2.5%)
Health Care Equipment & Svc	21,964.3	(0.2%)	1.0%	0.9%
Pharma, Biotech & Life Science	3,366.0	(0.2%)	(1.6%)	2.9%
Banks	642,054.8	(0.2%)	(4.6%)	(7.0%)
Diversified Financials	29,629.4	(0.1%)	(3.0%)	(1.6%)
Insurance	39,681.2	1.0%	(2.5%)	1.2%
Telecommunication Services	196,831.9	(0.3%)	(6.6%)	(14.4%)
Utilities	78,066.2	(1.3%)	(8.2%)	(9.8%)
REITs	15,245.3	(0.2%)	(3.5%)	2.9%
Real Estate Mgmt & Dev't	84,526.4	0.0%	(3.5%)	(3.9%)
Software & Services	758.4	(0.6%)	2.2%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
AXA Cooperative Insurance Co	32.20	3.9%
Co for Cooperative Insurance/T	77.50	3.6%
Mobile Telecommunications Co S	10.50	3.6%
Al Rajhi Co for Co-operative I	65.80	2.7%
Saudi Real Estate Co	14.54	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	40.10	(10.0%)
Rabigh Refining & Petrochemica	16.06	(10.0%)
Dur Hospitality Co	28.80	(8.7%)
Nama Chemicals Co	25.50	(5.6%)
Anaam International Holding Gr	160.40	(4.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.31	50,773
Alinma Bank	23.80	15,962
Saudi Arabian Oil Co	33.10	15,445
Mobile Telecommunications Co S	10.50	6,412
Al Rajhi Bank	63.60	6,350

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,874.41	(40.95)	(0.5%)	(4.5%)	(6.1%)
Market Cap (SAR Mn)	8,442,249	(32,725)	(0.4%)	(3.5%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	188.6	40.4	27.3%	163.3	120.8
Value Traded (SAR Mn)	4,071.8	650.7	19.0%	3,809.5	2,878.3
No. of Trades	172,530	16,594	10.6%	169,651	105,095

Market Breadth	▲ 40	▼ 151	= 9
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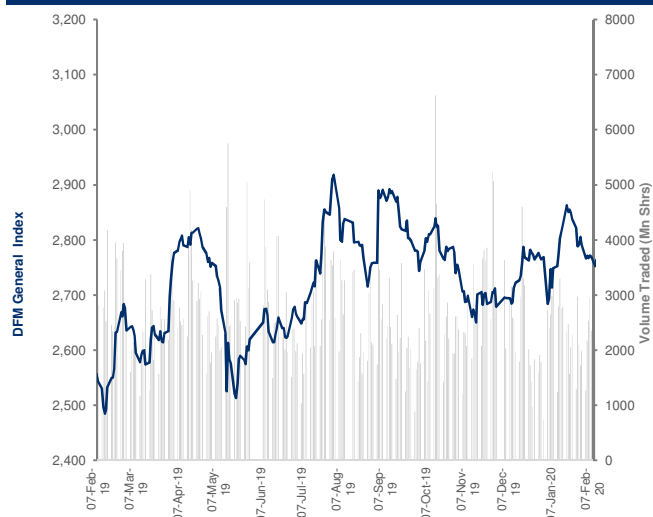
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.10	(0.30%)	508.40
Dar Al Arkan Real Estate Devel	9.31	1.31%	459.77
Al Rajhi Bank	63.60	(0.47%)	405.01
Alinma Bank	23.80	(1.98%)	382.97
Saudi Basic Industries Corp	81.90	(2.03%)	159.47

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 16, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,883.4	0.1%	(1.4%)	0.8%
Banking	211,294.8	0.1%	(1.8%)	2.7%
Consumer Staples	16,397.7	(0.9%)	(2.5%)	(4.0%)
Investment & Financial	5,156.5	(0.0%)	3.4%	1.8%
Insurance	73,289.0	(0.4%)	(4.7%)	(6.6%)
Industrial	24,592.7	0.2%	0.4%	(1.7%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,273.2	0.0%	(2.0%)	(1.2%)
Transportation	28,722.3	1.8%	8.2%	13.2%
Services	8,016.1	0.7%	4.2%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.40	11.5%
Ektitab Holding Company	0.18	6.5%
AL-MADING FOR FINANCE AND INVESTMENT	0.19	6.1%
Al Salam Group Holding	0.37	5.7%
GULF NAVIGATION HOLDING PJSC	0.46	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
SHUAA CAPITAL	0.81	(2.9%)
AJMAN BANK PJSC	0.85	(2.8%)
DAR AL TAKAFUL	0.60	(2.8%)
DEYAAR DEVELOPMENT PJSC	0.32	(2.7%)
AMLAK FINANCE	0.42	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMAAR PROPERTIES PJSC	3.87	22,283
DUBAI ISLAMIC BANK	5.69	17,767
Gulf Finance House	0.90	17,521
UNION PROPERTIES PJSC	0.19	7,435
DEYAAR DEVELOPMENT PJSC	0.32	7,416

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,733.72	3.80	0.1%	(2.0%)	(1.1%)
Market Cap (AED Mn)	375,883	378	0.1%	(1.4%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	133.3	19.1	16.7%	131.0	115.0
Value Traded (AED Mn)	298.2	105.6	54.8%	184.3	146.2
No. of Trades	2,424	(130)	(5.1%)	2,313	2,253

Market Breadth	▲ 15	▼ 13	= 40
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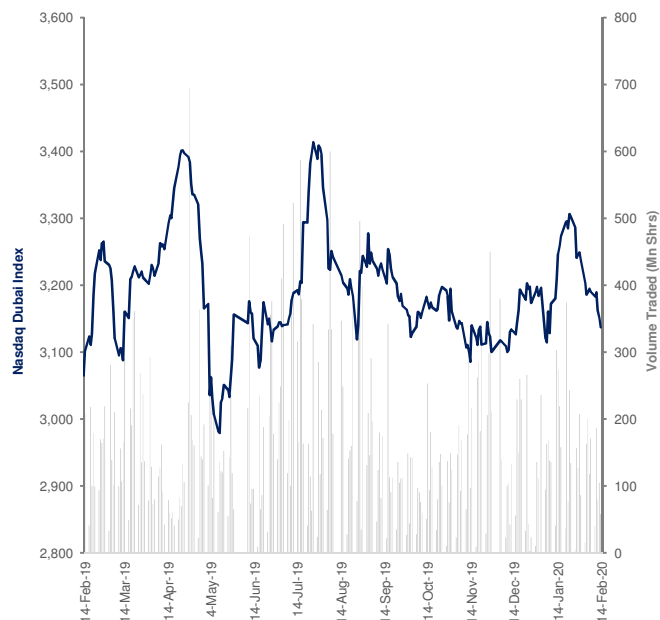
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	5.69	0.71%	100.82
EMAAR PROPERTIES PJSC	3.87	(0.26%)	86.09
Emirates NBD	13.15	0.00%	27.02
ARAMEX PJSC	3.57	1.42%	18.95
Gulf Finance House	0.90	(1.21%)	15.92

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 16, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,951.4	(0.2%)	(1.2%)	1.0%
Al Baraka Banking Group	397.7	0.0%	2.6%	3.2%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	(10.0%)	(19.7%)	(4.4%)
DP World	10,731.9	(0.5%)	(7.6%)	(1.3%)
Emirates REIT (CEIC) Limited	118.4	(1.2%)	(6.0%)	(31.2%)
ENBD REIT (CEIC) Limited	104.6	(2.1%)	0.2%	(13.5%)
Hikma Pharmaceuticals GDR	5,977.5	0.0%	(4.0%)	(7.1%)
Nasdaq, Inc.	18,740.4	0.0%	3.7%	5.9%
Orascom Construction Limited	712.2	0.0%	1.7%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
DEPA Limited (AED)	0.31	(10.0%)
ENBD REIT (CEIC) Limited	0.41	(2.1%)
Emirates REIT (CEIC) Limited	0.40	(1.3%)
DP World	12.93	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.40	1,644
DP World	12.93	894
DEPA Limited (AED)	0.31	100
ENBD REIT (CEIC) Limited	0.41	52

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,137.48	(13.72)	(0.4%)	(3.1%)	(1.5%)
Market Cap (USD Mn)	36,951	(68)	(0.2%)	(1.2%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	2.69	2.4	976.8%	0.9	0.31
Value Traded (USD Mn)	12.26	9.0	277.3%	4.9	3.04
No. of Trades	58	(47)	(44.8%)	146	136

Market Breadth	▲ 0 ▼ 4 = 5
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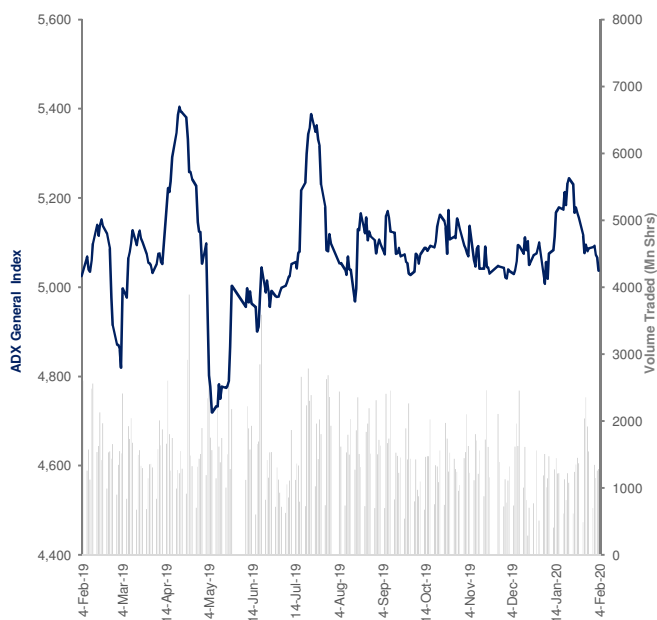
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	12.93	(0.54%)	11.55
Emirates REIT (CEIC) Limited	0.40	(1.25%)	0.66
DEPA Limited (AED)	0.31	(10.00%)	0.03
ENBD REIT (CEIC) Limited	0.41	(2.14%)	0.02

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 16, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	547,034.9	(0.4%)	(1.9%)	0.6%
Banks	267,418.3	(0.9%)	(2.8%)	(2.2%)
Inv. & Financial Services	1,721.0	(8.3%)	(6.1%)	(13.7%)
Real Estate	19,031.2	(0.9%)	(1.1%)	1.9%
Energy	48,060.8	0.5%	(0.7%)	2.5%
Consumer Staples	26,266.6	(0.0%)	(1.6%)	86.1%
Industrial	6,977.4	0.9%	1.9%	4.4%
Insurance	7,924.4	0.9%	3.1%	0.6%
Telecommunication	160,405.8	0.2%	(1.5%)	(2.9%)
Services	9,229.4	(0.4%)	(1.2%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.48	10.5%
ABU DHABI NATIONAL INSURANCE	3.50	6.1%
ABU DHABI SHIP BUILDING CO	2.46	3.8%
DANA GAS	0.92	1.1%
ADNOIC Distribution	3.00	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
WAHA CAPITAL PJSC	0.86	(8.5%)
METHAQ TAKAFUL INSURANCE	0.70	(6.0%)
ABU DHABI NATIONAL ENERGY CO	0.68	(5.2%)
ABU DHABI AVIATION CO	3.30	(2.7%)
RAS AL KHAIMAH CERAMICS	1.79	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ESHRAQ PROPERTIES CO PJSC	0.31	13,203
ALDAR PROPERTIES PJSC	2.21	8,267
DANA GAS	0.92	7,542
ABU DHABI COMMERCIAL BANK	7.62	3,267
ABU DHABI ISLAMIC BANK	5.65	2,840

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,037.46	(28.23)	(0.6%)	(2.3%)	(0.8%)
Market Cap (AED Mn)	547,035	(2,018)	(0.4%)	(1.9%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	46.6	(3.9)	(7.7%)	35.1	31.7
Value Traded (AED Mn)	152.8	23.2	17.9%	118.3	164.0
No. of Trades	1,285	24	1.9%	1,206	1,483

Market Breadth	▲ 7	▼ 13	= 44
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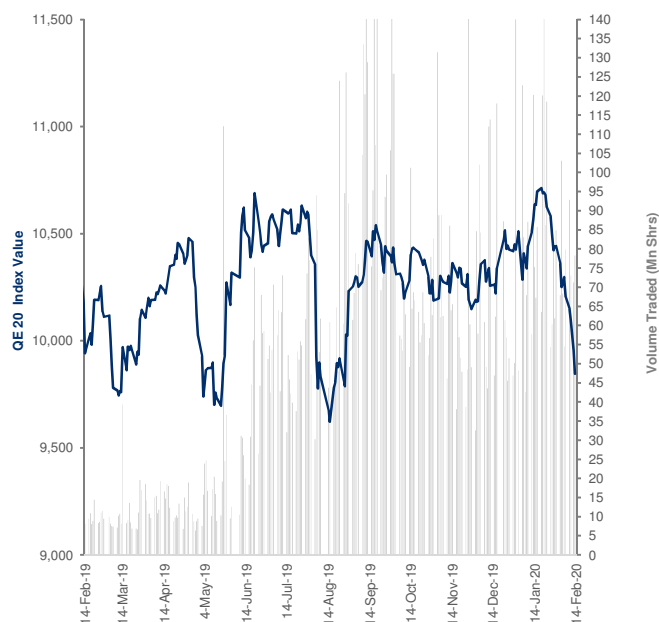
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	14.80	(0.94%)	38.78
EMIRATES TELECOM GROUP CO	16.00	0.25%	26.64
ABU DHABI COMMERCIAL BANK	7.62	(1.42%)	24.86
ALDAR PROPERTIES PJSC	2.21	(0.90%)	18.29
ABU DHABI ISLAMIC BANK	5.65	(0.35%)	16.12

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	547,469.4	(0.9%)	(5.5%)	(6.1%)
<b>Banking &amp; Finance Sector</b>	<b>302,403.9</b>	<b>(0.5%)</b>	<b>(4.3%)</b>	<b>(3.0%)</b>
<b>Goods &amp; Consumer Services</b>	<b>32,189.9</b>	<b>(2.2%)</b>	<b>(7.2%)</b>	<b>(9.1%)</b>
<b>Industrial Sector</b>	<b>118,048.0</b>	<b>(1.7%)</b>	<b>(7.0%)</b>	<b>(11.6%)</b>
<b>Insurance Sector</b>	<b>14,045.6</b>	<b>0.2%</b>	<b>(4.4%)</b>	<b>(3.7%)</b>
<b>Real Estate</b>	<b>34,053.0</b>	<b>(0.5%)</b>	<b>(7.0%)</b>	<b>(6.2%)</b>
<b>Telecom</b>	<b>25,820.2</b>	<b>(1.3%)</b>	<b>(5.8%)</b>	<b>(6.4%)</b>
<b>Transport</b>	<b>20,908.8</b>	<b>(1.1%)</b>	<b>(10.0%)</b>	<b>(10.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	<b>1.15</b>	<b>4.5%</b>
<b>Qatar Industrial Manufacturing</b>	<b>3.12</b>	<b>3.3%</b>
<b>Al Khaleej Takaful Group QSC</b>	<b>1.85</b>	<b>1.6%</b>
<b>Doha Bank QPSC</b>	<b>2.54</b>	<b>1.6%</b>
<b>Qatar International Islamic Ba</b>	<b>8.97</b>	<b>1.4%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	<b>0.71</b>	<b>(3.6%)</b>
<b>Qatar Fuel QSC</b>	<b>20.01</b>	<b>(3.1%)</b>
<b>Qatar Islamic Insurance Group</b>	<b>6.45</b>	<b>(2.7%)</b>
<b>Qatar Oman Investment Co QSC</b>	<b>0.53</b>	<b>(2.2%)</b>
<b>Industries Qatar QSC</b>	<b>9.30</b>	<b>(2.1%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>0.60</b>	<b>10,879</b>
<b>Qatar German Co for Medical De</b>	<b>0.62</b>	<b>10,609</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>0.71</b>	<b>7,577</b>
<b>Masraf Al Rayan QSC</b>	<b>4.04</b>	<b>6,218</b>
<b>United Development Co QSC</b>	<b>1.23</b>	<b>3,792</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	<b>9,846.93</b>	<b>(106.44)</b>	<b>(1.1%)</b>	<b>(5.7%)</b>	<b>(5.5%)</b>
<b>Market Cap (QAR Mn)</b>	<b>547,469</b>	<b>(4,923.2)</b>	<b>(0.9%)</b>	<b>(5.5%)</b>	<b>(6.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	<b>78.3</b>	<b>7.1</b>	<b>9.9%</b>	<b>80.6</b>	<b>9.2</b>
<b>Value Traded (QAR Mn)</b>	<b>233.3</b>	<b>(28.2)</b>	<b>(10.8%)</b>	<b>223.1</b>	<b>248.5</b>
<b>No. of Trades</b>	<b>5,958</b>	<b>(768)</b>	<b>(11.4%)</b>	<b>5,100</b>	<b>5,958</b>

Market Breadth	▲ 11	▼ 33	= 3
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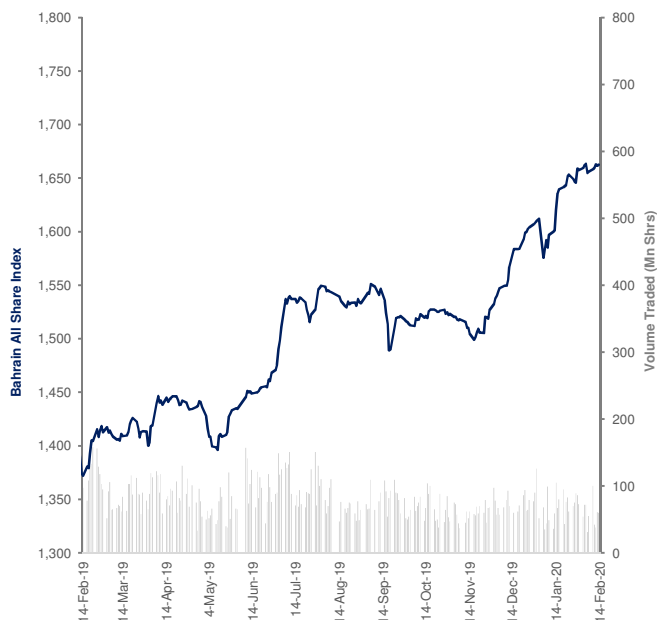
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>19.40</b>	<b>(0.41%)</b>	<b>70.36</b>
<b>Masraf Al Rayan QSC</b>	<b>4.04</b>	<b>(0.49%)</b>	<b>25.22</b>
<b>Qatar Islamic Bank SAQ</b>	<b>16.01</b>	<b>(2.08%)</b>	<b>22.74</b>
<b>Industries Qatar QSC</b>	<b>9.30</b>	<b>(2.11%)</b>	<b>11.99</b>
<b>Doha Bank QPSC</b>	<b>2.54</b>	<b>1.60%</b>	<b>8.13</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,590.3	0.1%	(0.9%)	2.3%
Commercial Banks	5,789.9	0.2%	(2.1%)	2.4%
Investment	1,649.5	(0.4%)	1.0%	(0.2%)
Insurance	111.8	0.0%	2.1%	4.5%
Services	1,280.6	(0.0%)	1.3%	1.7%
Hotels & Tourism	103.8	0.0%	0.7%	1.1%
Industrial	654.7	0.0%	(0.2%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	3.7%
Al Salam Bank-Bahrain BSC	0.10	2.0%
National Bank of Bahrain BSC	0.75	0.7%
APM TERMINALS BAHRAIN	1.34	0.4%
Bahrain Telecommunications Co	0.40	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.03	(5.6%)
Bahrain Cinema Co	0.70	(5.4%)
Ithmaar Holding BSC	0.04	(2.3%)
GFH FINANCIAL GROUP BSC	0.24	(0.8%)
Al Baraka Banking Group BSC	0.32	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	1.10	1,213
GFH FINANCIAL GROUP BSC	0.24	846
Al Salam Bank-Bahrain BSC	0.10	482
Bahrain Telecommunications Co	0.40	156
Ithmaar Holding BSC	0.04	150

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,662.57	0.84	0.1%	0.3%	3.3%
Market Cap (BHD Mn)	9,590	6	0.1%	(0.9%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,442.1	(2.3)	(40.4%)	3,006.6	6,116.0
Value Traded (BHD '000)	891.5	(0.0)	(4.9%)	882.7	1,503.3
No. of Trades	60	(1)	(1.6%)	66	96

Market Breadth	▲ 6	▼ 5	= 32
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.10	0.00%	0.50
GFH FINANCIAL GROUP BSC	0.24	(0.83%)	0.08
Bahrain Telecommunications Co	0.40	0.25%	0.06
Al Salam Bank-Bahrain BSC	0.10	2.00%	0.05
Bahrain Duty Free Complex	0.79	0.13%	0.04

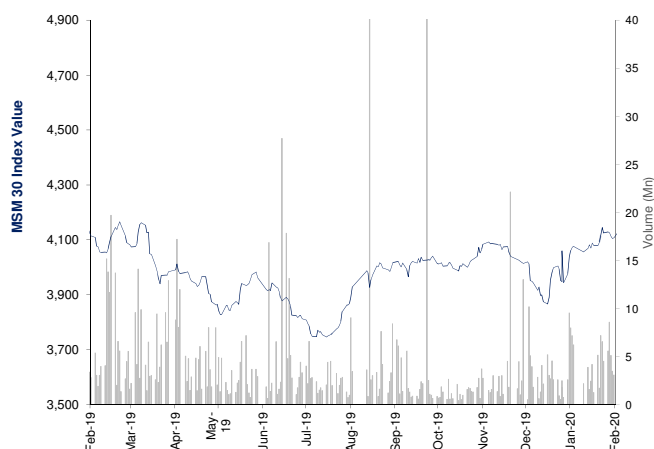
Source: Bloomberg, Kamco Research



# Muscat Securities Market Daily Report

February 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,008	0.5%	1.7%	3.0%
Financial	1,758	0.1%	0.2%	1.4%
Industrial	225	0.1%	9.1%	14.0%
Services	1,025	1.1%	2.7%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Petroleum Products Marketing	0.736	5.1%	113,445
Al Sharqia Inv. Holding	0.093	2.2%	48,383
Oman Telecommunication Co.	0.644	1.9%	337,821
Sohar International Bank	0.110	0.9%	12,718
Oman Cement Co.	0.268	0.4%	3,555

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Vision Insurance	0.105	(2.8%)	1,050
Muscat Finance	0.062	(1.6%)	41,639

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	4,128.49	20.37	0.5%	1.2%	3.7%
Market Cap (OMR Mn)	3,007.68	13.52	0.5%	1.7%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,477	413	13.5%	3,956	5,233
Value Traded (OMR '000)	1,157	423	57.5%	1,154	1,280
No. of Trades	278	132	90.4%	232	161

Market Breadth	▲	5	▼	2	=	11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.442	0.0%	994,896
Muscat Finance	0.062	(1.6%)	673,809
Oman Telecommunication Co.	0.644	1.9%	524,943
Al Sharqia Inv. Holding	0.093	2.2%	522,378
Ooredoo	0.528	0.0%	264,968

Source: KAMCO Research

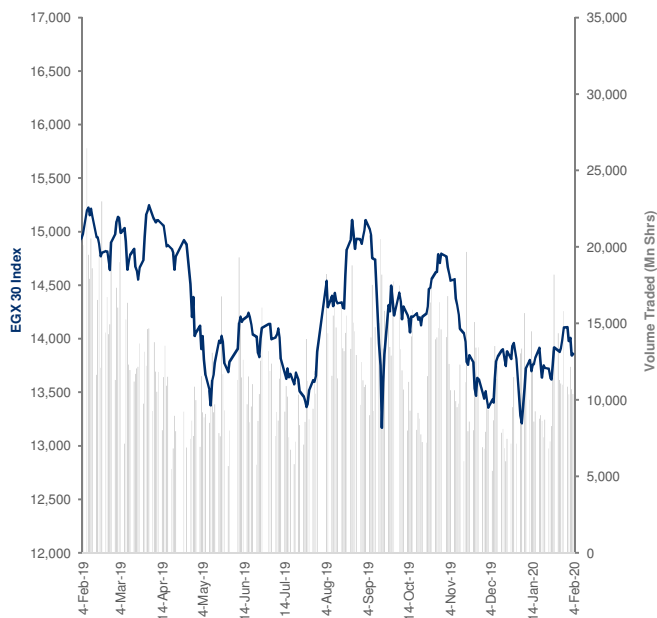
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.442	0.0%	439.8
Oman Telecommunication Co.	0.644	1.9%	337.8
Ooredoo	0.528	0.0%	139.7
Al Maha Petroleum Products Marketing	0.736	5.1%	113.4
Al Sharqia Inv. Holding	0.093	2.2%	48.4

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	561,953.1	0.0%	(1.6%)	0.1%
<b>Banking &amp; Finance</b>	199,793.5	0.2%	0.2%	4.0%
<b>Basic Resources</b>	19,708.6	0.1%	(6.1%)	(9.8%)
<b>Chemical</b>	29,850.4	(1.2%)	(7.9%)	(6.6%)
<b>Construction &amp; Material</b>	18,411.9	(1.4%)	(1.6%)	(3.1%)
<b>Financial Services</b>	49,247.3	(0.2%)	0.5%	(4.2%)
<b>Food &amp; Beverage</b>	10,087.9	(0.1%)	(6.3%)	1.8%
<b>Healthcare &amp; Pharma.</b>	7,271.2	1.8%	3.3%	10.3%
<b>Ind. Goods, Services, Auto.</b>	44,507.6	(0.7%)	(7.6%)	(12.2%)
<b>Media</b>	883.7	2.2%	3.6%	8.6%
<b>Oil &amp; Gas</b>	4,313.6	(0.6%)	(8.5%)	(8.0%)
<b>Personal &amp; Household</b>	41,082.9	(0.0%)	3.1%	(0.4%)
<b>Real Estate</b>	58,215.3	0.8%	0.6%	(2.4%)
<b>Telecommunication</b>	55,423.2	0.3%	(2.9%)	20.5%
<b>Travel &amp; Leisure</b>	23,156.0	0.1%	(4.0%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	13.11	9.3%
<b>United Housing &amp; Development</b>	3.48	8.1%
<b>Egyptians for Housing &amp; Dev. Co.</b>	2.99	3.8%
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.56	2.8%
<b>Arab Polvara Spinning and Weaving</b>	2.33	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Misr Beni Suef Cement Co</b>	15.17	(8.3%)
<b>Orascom Construction PLC</b>	94.98	(1.5%)
<b>Ghabbour Auto</b>	3.38	(1.5%)
<b>Sidi Kerir Petrochemicals Co</b>	8.80	(1.2%)
<b>About Kir Fertilizers &amp; Chemicals</b>	19.39	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments SAE</b>	1.58	8,240
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.56	7,485
<b>Amer Group Holding</b>	0.57	5,474
<b>Qalaa Holdings SAE</b>	2.35	5,156
<b>Medinet Nasr Housing</b>	4.79	3,887

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	13,859.45	14.29	0.1%	(0.4%)	(0.7%)
<b>Market Cap (EGP Mn)</b>	561,953	187	0.0%	(1.6%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	59.4	12.0	25.3%	61.7	125.0
<b>Value Traded (EGP Mn)</b>	308.3	3.2	1.1%	393.3	737.0
<b>No. of Trades</b>	10,386	(316)	(3.0%)	11,022	17,990

Market Breadth	▲ 24	▼ 23	= 13
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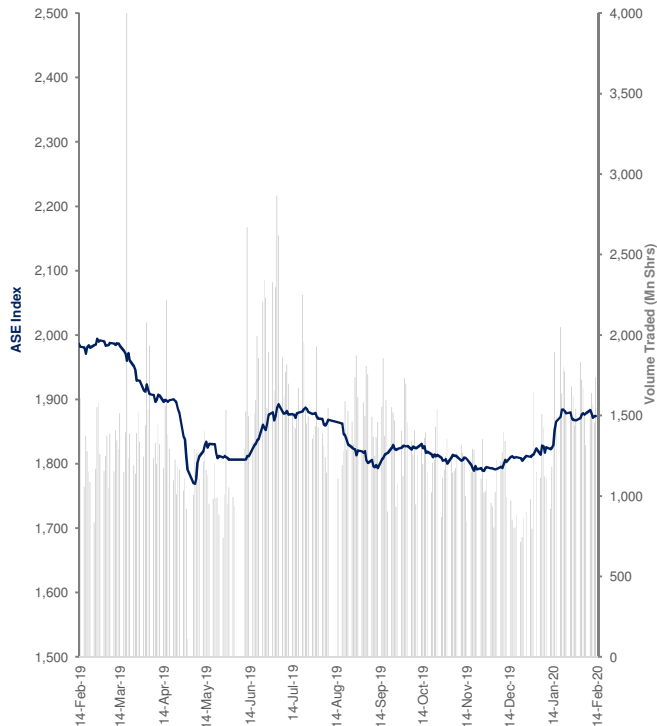
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	85.46	0.38%	57.46
<b>Heliopolis Housing</b>	21.05	0.38%	48.49
<b>Medinet Nasr Housing</b>	4.79	2.13%	18.61
<b>Ezz Steel Co SAE</b>	8.78	(0.79%)	16.49
<b>Pioneers Holding Co. for Financial Inv.</b>	4.62	1.76%	16.13

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

February 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,312.5	0.1%	(1.0%)	1.2%
Banks	8,240.6	0.1%	(1.8%)	(0.2%)
Insurance	86.5	(0.2%)	(1.8%)	0.6%
Diversified Financial Services	145.7	(1.6%)	9.3%	2.8%
Real Estate	162.0	0.8%	(0.7%)	3.1%
Health Care Services	24.1	0.0%	(1.2%)	(4.8%)
Educational Services	205.6	(0.3%)	(1.9%)	(0.1%)
Hotels and Tourism	88.3	2.7%	(1.2%)	3.9%
Transportation	158.6	0.9%	1.2%	4.8%
Technology & Communications	307.7	(0.6%)	0.6%	5.1%
Media	2.7	(3.6%)	(6.9%)	12.5%
Utilities & Energy	546.0	0.2%	1.7%	5.8%
Commercial Services	26.2	2.6%	5.3%	10.2%
Pharmaceutical & Medical Ind.	32.8	(3.0%)	(9.0%)	(1.5%)
Chemical Industries	12.0	2.2%	5.2%	16.2%
Food & Beverages	57.0	1.4%	(1.5%)	(1.1%)
Tobacco & Cigarettes	839.8	0.4%	4.6%	10.7%
Mining & Extraction Industries	280.4	(0.0%)	(1.5%)	(0.4%)
Engineering & Construction	20.7	(0.5%)	(0.9%)	(1.4%)
Electrical Industries	4.7	0.6%	4.7%	14.3%
Textiles , Leathers & Clothings	71.4	(1.9%)	(3.7%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.14	7.7%
ARAB INTERNATIONAL HOTELS	0.98	6.5%
AL-AMIN FOR INVESTMENT	2.33	4.5%
UNION TOBACCO & CIGARETTE	1.42	4.4%
JORDAN NATL SHIPPING LINES	1.91	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN WORSTED MILLS/THE	2.40	(5.9%)
TRAVERTINE CO LTD	0.40	(4.8%)
IHDATHIAT REAL ESTATE CO	0.60	(4.8%)
ARAB ASSURERS INSURANCE CO	0.20	(4.8%)
SPECIALIZED INVESTMENT COMPO	1.64	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPO	1.64	472
CAPITAL BANK OF JORDAN	1.02	203
UNION INVESTMENT CORP	1.19	182
BARTER CO FOR INVESTMENT & T	0.23	172
NATIONAL CABLE & WIRE MANUF	0.17	131

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,874.22	0.33	0.0%	0.3%	3.3%
Market Cap (JD Mn)	11,312.51	13.02	0.1%	(1.0%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,913.6	(0.3)	(8.3%)	3,306.6	2,277.5
Value Traded (JD '000)	3,151.6	(0.4)	(12.4%)	4,047.9	3,566.3
No. of Trades	1,737	282	19.4%	1,510	1,333

## Market Breadth

▲ 21 ▼ 21 = 81

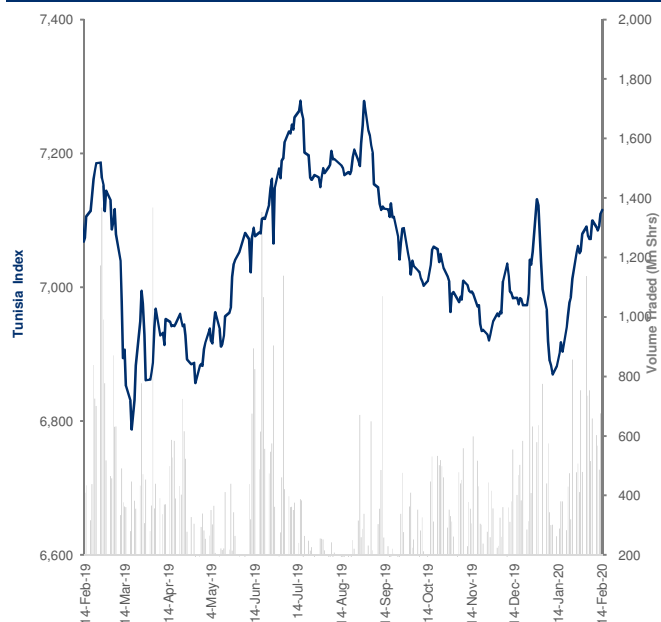
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
SPECIALIZED INVESTMENT COMPO	1.64	(4.65%)	0.79
JORDAN PETROLEUM REFINERY CO	3.47	0.29%	0.39
UNION INVESTMENT CORP	1.19	(0.83%)	0.22
CAPITAL BANK OF JORDAN	1.02	0.00%	0.21
UNION TOBACCO & CIGARETTE	1.42	4.41%	0.14

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,891.1	0.0%	0.6%	0.5%
<b>Banking</b>	<b>9,368.7</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(2.6%)</b>
<b>Insurance</b>	<b>767.6</b>	<b>2.2%</b>	<b>(1.2%)</b>	<b>(6.2%)</b>
<b>Leasing</b>	<b>506.7</b>	<b>0.4%</b>	<b>(1.3%)</b>	<b>1.4%</b>
<b>Financial Services</b>	<b>2,336.4</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(0.9%)</b>
<b>Industrial</b>	<b>1,712.6</b>	<b>(0.0%)</b>	<b>(0.7%)</b>	<b>(1.5%)</b>
<b>Chemical Industry</b>	<b>463.2</b>	<b>(0.5%)</b>	<b>(4.2%)</b>	<b>(14.9%)</b>
<b>Food &amp; Beverage</b>	<b>4,777.9</b>	<b>(0.5%)</b>	<b>2.0%</b>	<b>8.5%</b>
<b>Retailing</b>	<b>1,228.5</b>	<b>(0.3%)</b>	<b>(0.2%)</b>	<b>3.3%</b>
<b>Others</b>	<b>1,729.4</b>	<b>1.1%</b>	<b>6.0%</b>	<b>7.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.72	5.9%
Societe Tunisienne d'Assurance	119.89	4.2%
Tuninvest-SICAR	4.14	3.0%
Union Internationale de Banque	22.45	3.0%
Cie d'Assurances et de Reassur	45.00	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.28	(4.2%)
ADWYA SA	2.92	(2.7%)
Societe de Production Agricole	1.58	(2.5%)
Air Liquide Tunisie	71.00	(2.1%)
Societe Industrielle d'Apparei	3.80	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Mn Shrs)
Societe Tunisienne de L'Air	0.72	208
Societe Tunisienne de Banque	4.20	50
Cellcom SA	4.84	41
Societe Industrielle d'Apparei	3.80	37
Societe D'Articles Hygieniques	11.50	28

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	7,115.50	5.24	0.1%	0.5%	(0.1%)
Market Cap (DT Mln)	22,891	6	0.0%	0.6%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	558.2	(117.8)	(17.4%)	513.9	500.6
Value Traded ('000 DT)	4,562.0	705.8	18.3%	3,311.9	4,174.0
No. of Trades	1,691	112	7.1%	1,387	1,552

Market Breadth	▲ 21	▼ 21	■ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	11.50	0.00%	0.32
Societe Frigorifique et Brasse	20.25	(0.59%)	0.26
Union Internationale de Banque	22.45	2.98%	0.24
Societe Tunisienne de Verrerie	8.00	1.39%	0.22
Societe Tunisienne de Banque	4.20	(0.47%)	0.21

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	577,986.2	1.3%	(1.7%)	0.9%
Banking	223,940.2	0.7%	(0.6%)	0.3%
Beverages	11,277.9	(1.2%)	(1.2%)	2.6%
Chemicals	2,036.3	3.4%	0.8%	3.0%
Construction & Building Material	71,207.6	1.4%	1.0%	4.3%
Distributors	14,456.9	0.4%	(0.1%)	13.1%
Electrical & Electronic Equipment	285.0	0.0%	(5.2%)	(5.6%)
Electricity	22,739.4	4.0%	(0.6%)	3.8%
Food Producers & Processors	25,211.0	0.4%	(2.0%)	(1.7%)
Holding Companies	3,350.7	5.4%	(0.4%)	11.8%
Insurance	26,627.8	5.1%	3.5%	12.2%
Investment & other Finance	4,835.1	0.0%	(1.7%)	6.2%
Leisures & Hotel	2,435.6	2.9%	(0.3%)	0.0%
Materials, Software & Computer	3,514.4	0.7%	0.6%	7.6%
Mining	14,279.2	(0.4%)	(1.0%)	3.1%
Oil & Gas	15,125.0	0.0%	(0.5%)	15.8%
Real Estate	4,548.3	14.8%	16.5%	(3.8%)
Telecommunications	127,468.8	1.4%	(6.8%)	(5.2%)
Transport	1,103.4	0.0%	3.8%	4.7%
Utilities	3,496.0	0.0%	(9.9%)	(2.0%)
Forestry & Paper	47.8	0.0%	2.8%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4475.00	6.5%
Delta Holding SA	38.25	5.4%
Disway	333.90	4.3%
TAQA Morocco SA	964.00	4.0%
SNEP	493.50	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	9.00	(4.3%)
Credit du Maroc SA	540.00	(3.7%)
Societe Des Boissons du Maroc	2950.00	(1.7%)
Managem SA	840.00	(0.8%)
Alliances Developpement Immobi	48.50	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	145.00	345.4
Douja Promotion Groupe Addoha	9.00	329.8
BMCE Bank	197.00	205.2
Attijariwafa Bank	500.10	81.6
Cosumar	220.00	59.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,340.24	135.82	1.1%	(1.5%)	1.4%
Market Cap (MAD Mn)	577,986	7,400	1.30%	(1.7%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	588.6	(589.4)	(50.0%)	686.4	425.5
Value Traded (MAD Mn)	166.07	(101.13)	(37.8%)	117.1	36.3

Market Breadth	▲ 21	▼ 6	= 15
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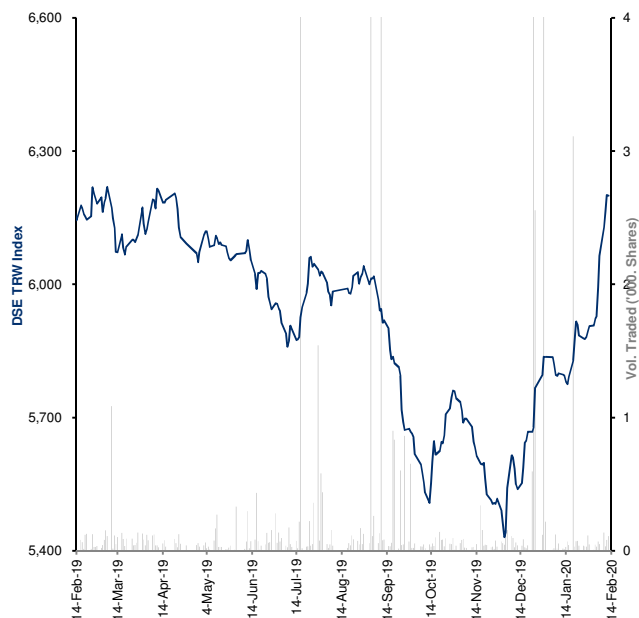
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	145.00	1.43%	50.12
LafargeHolcim Maroc SA	1935.00	1.31%	46.86
Attijariwafa Bank	500.10	1.03%	40.75
BMCE Bank	197.00	0.74%	40.42
Societe Des Boissons du Maroc	2950.00	(1.67%)	13.30

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

February 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	993,889.4	(0.0%)	5.6%	5.4%
Banking & Finance	579,976.3	(0.0%)	4.1%	6.1%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,140.2	0.0%	0.2%	2.0%
Insurance	33,057.0	0.1%	0.9%	(1.1%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	256,802.6	0.0%	13.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	927.25	0.7%
Al-Aqeelah Takaful Insurance	300.64	0.5%
Syria International Islamic Bank	630.06	0.2%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,199.97	(1.00)	(0.0%)	5.0%	6.2%
Market Cap (SRY Mn)	993,889	(179)	(0.0%)	5.6%	5.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	603.34	(1.5%)
Qatar National Bank Syria	332.36	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	110.2	29.9	37.3%	156.3	96.5
Value Traded (SRY Mn)	64.6	16.4	34.0%	71.5	83.8
No. of Trades	126	18	16.7%	67	69

Market Breadth	▲ 3	▼ 2	= 20
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	630.06	67.5
Cham Bank	603.34	15.5
Qatar National Bank Syria	332.36	13.5
Al Baraka Bank - Syria	927.25	5.7
Al-Aqeelah Takaful Insurance	300.64	5.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	630.06	0.24%	42.5
Cham Bank	603.34	(1.51%)	9.4
Al Baraka Bank - Syria	927.25	0.65%	4.5
Qatar National Bank Syria	332.36	(0.97%)	5.3
Al-Aqeelah Takaful Insurance	300.64	0.48%	1.6

Source: Bloomberg, Kamco Research

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