

MENA Markets Daily Report

August 16, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,652.91	(0.5%)	(19.0%)	32.4%
		Kuwait	Main 50 Index	▼	4,087.82	(0.6%)	(18.1%)	4.8%
		Kuwait	Main Market Index	▼	4,083.82	(0.5%)	(16.8%)	3.6%
		Kuwait	All Share Index	▼	5,126.09	(0.5%)	(18.4%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,704.25	0.8%	(8.2%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,155.40	1.9%	(22.0%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,640.87	1.0%	(17.1%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,386.67	0.6%	(13.6%)	3.3%
		Qatar	QE 20 Index	▲	9,602.49	0.5%	(7.9%)	1.2%
		Bahrain	Bahrain All Share	▼	1,311.30	(0.2%)	(18.6%)	20.4%
		Oman	MSM 30 Index	▼	3,565.21	(0.0%)	(10.4%)	(7.9%)
		Egypt	EGX 30	▲	10,944.18	0.2%	(21.6%)	7.1%
		Jordan	ASE Index	▼	1,569.58	(0.2%)	(13.5%)	(4.9%)
		Lebanon	Blom Stock Index	▼	601.09	(0.6%)	(23.5%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,755.65	(0.0%)	(5.1%)	(2.1%)
		Morocco	MASI	▲	10,309.05	0.4%	(15.3%)	7.1%
		Syria	DSE Weighted Index	▼	7,552.47	(0.6%)	29.4%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,360.10	1.2%	10.2%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,323.80	(0.2%)	(14.5%)	44.9%
		India	SENSEX	▼	37,877.34	(1.1%)	(8.2%)	14.4%
		Brazil	BOVESPA Stock Index	▲	101,353.50	0.9%	(12.4%)	31.6%
		Mexico	BOLSA Index	▲	38,949.88	0.9%	(10.5%)	4.6%
		Korea	KOSPI Index	▼	2,407.49	(1.2%)	9.5%	7.7%
		Taiwan	TAIEX Index	▲	12,795.46	0.3%	6.7%	23.3%
Global Markets								
		World	MSCI World Index	▼	2,384.20	(0.3%)	1.1%	25.2%
		Asia	MSCI Asia Pacific	▼	171.02	(0.0%)	0.2%	16.3%
		Europe	DJ Stoxx 600	▼	368.07	(1.2%)	(11.5%)	23.2%
		Europe	FTSEurofirst 300	▼	1,426.95	(1.2%)	(12.1%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,093.16	(0.3%)	(1.9%)	15.4%
		U.S.A	S&P 500	▼	3,372.85	(0.0%)	4.4%	28.9%
		U.S.A	DJIA	▲	27,931.02	0.1%	(2.1%)	22.3%
		U.S.A	NASDAQ Composite	▼	11,019.30	(0.2%)	22.8%	35.2%
		UK	FTSE 100	▼	6,090.04	(1.6%)	(19.3%)	12.1%
		Germany	DAX	▼	12,901.34	(0.7%)	(2.6%)	25.5%
		Japan	NIKKEI 225	▲	23,289.36	0.2%	(1.6%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	25,183.01	(0.2%)	(10.7%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	45.34	0.6%	(33.3%)	31.8%
		Oil	Brent	▼	44.80	(0.4%)	(32.1%)	22.7%
		Oil	Kuwait	▼	44.46	(1.6%)	(33.7%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.36	8.0%	1.9%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,945.12	(0.4%)	28.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

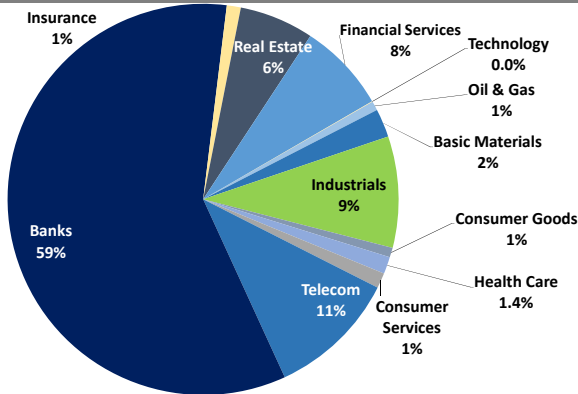
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 16, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,576.1	13.9	11.7%
2- Kuwait Finance House	4,711.9	18.8	12.2%
3- Zain	2,483.7	11.4	16.7%
4- Ahli United Bank - Bahrain	1,967.0	8.9	17.1%
5- Boubayan Bank	1,816.0	29.0	10.9%
6- Agility (PWC Logistics)	1,299.5	15.0	7.9%
7- Commercial Bank of Kuwait	1,023.9	NM	0.0%
8- Mabane Co.	717.2	12.7	11.9%
9- Gulf Bank	612.7	9.6	9.6%
10- Ahli United Bank - Kuwait	550.1	10.0	12.1%
Total	20,758	14.67	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.050	0.005	11.3%
Osos Holding Group Co.	0.095	0.007	8.2%
Fujairah Cement Industries Co.	0.033	0.002	6.2%
UniCap Investment and Finance	0.038	0.002	5.6%
Sultan Center Food Products Co.	0.058	0.003	5.5%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.042	(0.005)	(10.9%)
Gulf Petroleum Investment	0.018	(0.002)	(7.7%)
National Petroleum Services Co.	1.045	(0.055)	(5.0%)
Warba Capital Holding Co.	0.051	(0.003)	(5.0%)
Amwal International Investment Co.	0.036	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.202	(1.0%)	14,713,687
Gulf Petroleum Investment	0.018	(7.7%)	11,873,728
Kuwait Finance House	0.614	(0.5%)	8,987,781
AAN Digital Services Co.	0.010	(1.9%)	8,789,781
Ektitab Holding Co.	0.013	(2.3%)	6,585,479

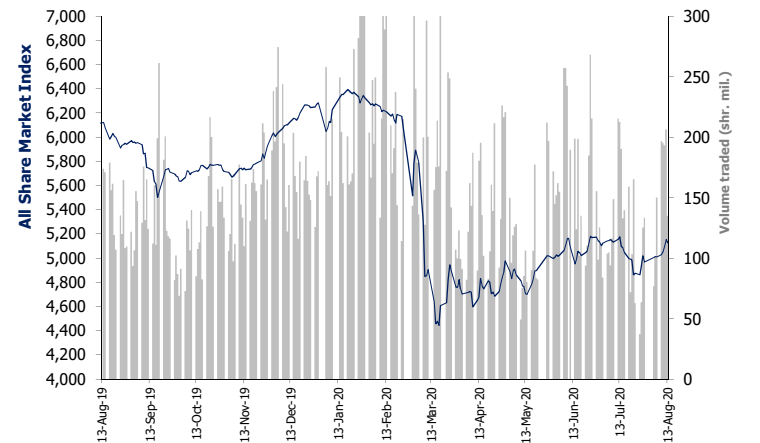
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,940.1	(0.5%)	3.2%	(17.6%)
Oil & Gas	235.6	(2.8%)	(1.6%)	(8.7%)
Basic Materials	699.8	(0.4%)	3.2%	(13.4%)
Industrials	2,755.4	(0.6%)	(0.7%)	(16.3%)
Consumer Goods	238.1	(1.8%)	5.9%	20.6%
Health Care	416.1	0.0%	0.0%	(5.1%)
Consumer Services	379.2	0.3%	(2.3%)	(31.3%)
Telecommunications	3,206.1	0.2%	3.5%	(6.2%)
Banks	17,601.4	(0.6%)	4.7%	(20.0%)
Insurance	345.7	(1.1%)	1.5%	(0.5%)
Real Estate	1,843.3	(0.2%)	2.4%	(18.4%)
Financial Services	2,213.2	(0.7%)	(1.6%)	(20.0%)
Technology	6.1	0.0%	(3.9%)	(13.1%)

Market Breadth	 33	 71	 69		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,652.91	(29.9)	(0.5%)	4.4%	(19.0%)
Main 50 Index	4,087.82	(25.5)	(0.6%)	1.0%	(18.1%)
Main Market Index	4,083.82	(18.8)	(0.5%)	(0.1%)	(16.8%)
All Share Market Index	5,126.09	(26.2)	(0.5%)	3.2%	(18.4%)
Market Cap (KWD Mn)	29,940.13	(153.6)	(0.5%)	3.2%	(17.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

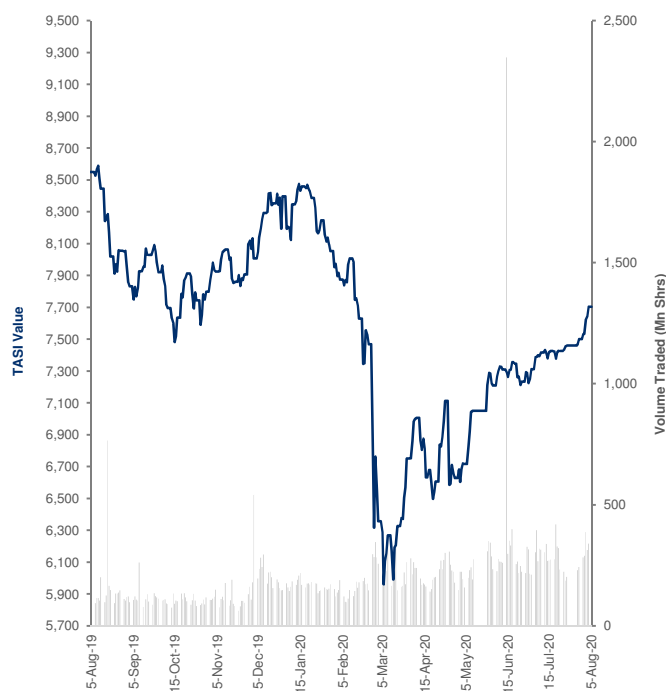
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	134.9	(71.3)	(34.6%)	168.9	88.6
Value Traded (KWD Mn)	23.8	(20.4)	(46.1%)	34.0	16.9
No. of Trades	6,472	(1,612)	(19.9%)	8,020	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.614	(0.5%)	5,534,090
Ahli United Bank - Bahrain	0.202	(1.0%)	2,980,583
Zain	0.574	0.3%	2,198,923
National Bank of Kuwait	0.814	(0.6%)	1,638,372
Agility (PWC Logistics)	0.641	(1.1%)	1,148,566

Saudi Tadawul Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,731,037.9	1.1%	1.5%	(5.1%)
Materials	509,351.7	0.5%	2.3%	(6.0%)
Capital Goods	13,769.1	0.2%	5.0%	5.2%
Commercial & Professional Svc	7,707.4	(0.3%)	1.2%	(16.3%)
Transportation	12,578.0	0.2%	2.7%	(9.6%)
Consumer Durables & Apparel	2,810.5	(0.1%)	5.7%	(2.2%)
Consumer Services	22,540.3	0.6%	4.8%	(1.6%)
Media	5,200.3	2.2%	4.4%	(19.8%)
Retailing	32,796.4	1.2%	9.6%	(2.7%)
Food & Staples Retailing	12,298.8	(0.3%)	0.6%	45.1%
Food & Beverages	95,031.3	0.5%	2.0%	20.1%
Health Care Equipment & Svc	56,809.1	0.4%	1.3%	161.0%
Pharma, Biotech & Life Science	3,756.0	(0.9%)	(0.2%)	14.9%
Banks	562,676.3	1.2%	4.1%	(18.5%)
Diversified Financials	27,739.7	(0.5%)	0.2%	(7.9%)
Insurance	45,328.7	(0.6%)	3.0%	16.7%
Telecommunication Services	221,441.5	0.1%	(0.4%)	(3.7%)
Utilities	67,113.0	0.7%	(0.6%)	(22.5%)
REITs	14,315.8	0.0%	2.2%	(3.4%)
Real Estate Mgmt & Dev't	79,915.1	0.6%	4.5%	(9.1%)
Software & Services	1,713.0	0.1%	3.9%	84.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Glass Manufact	25.40	4.4%
Emaar Economic City	7.55	3.9%
Saudi Industrial Export Co	65.40	3.6%
Saudi Marketing Co	26.45	3.5%
Banque Saudi Fransi	32.60	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	83.50	(1.8%)
Bonyan REIT	8.56	(1.6%)
Alahli Takaful Co	27.20	(1.4%)
Al Hassan Ghazi Ibrahim Shaker	12.26	(1.3%)
Abdul Mohsen Al-Hokair Tourism	15.44	(1.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	7.98	34,958
Bank Al-Jazira	12.52	24,783
Emaar Economic City	7.55	14,815
Seera Group Holding	17.30	14,800
Alinma Bank	15.16	14,420

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,704.25	58.70	0.8%	3.3%	(8.2%)
Market Cap (SAR Mn)	8,525,930	81,359	1.0%	1.7%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	339.7	27.0	8.6%	238.0	130.2
Value Traded (SAR Mn)	7,146.2	348.6	5.1%	6,449.0	3,411.1
No. of Trades	304,803	(3,722)	(1.2%)	217,200	106,084

Market Breadth	▲ 104	▼ 68	= 30
----------------	-------	------	------

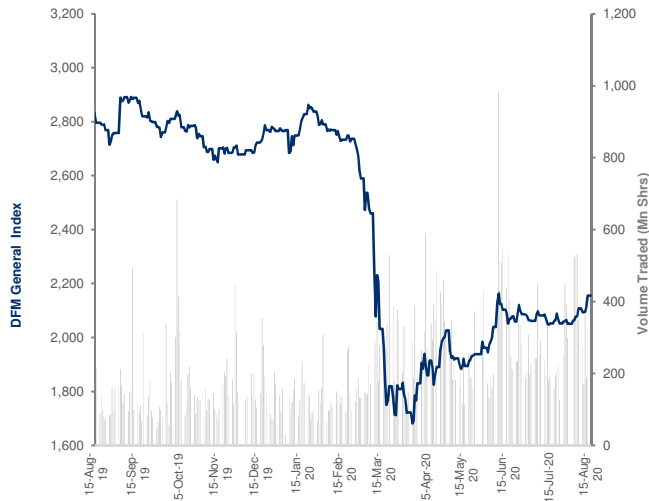
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.50	1.1%	444.26
Al Rajhi Bank	62.80	0.5%	353.44
Bank Al-Jazira	12.52	3.5%	307.04
Dar Al Arkan Real Estate Devel	7.98	1.8%	277.24
Seera Group Holding	17.30	1.9%	256.09

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	300,485.9	1.4%	3.7%	(19.4%)
Banking	161,268.5	1.3%	4.5%	(21.6%)
Consumer Staples	3,099.8	0.0%	0.8%	(6.4%)
Investment & Financial Services	14,820.1	1.4%	3.8%	(13.2%)
Insurance	5,023.9	(0.3%)	1.2%	(0.8%)
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	56,817.7	2.2%	4.1%	(27.6%)
Telecommunication	23,414.3	0.6%	1.2%	(7.7%)
Transportation	23,068.4	1.9%	3.3%	(7.8%)
Services	8,046.4	0.4%	0.8%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAMEX PJSC	3.75	6.5%
Al Salam Bank - Bahrain	0.71	4.1%
EMAAR DEVELOPMENT	2.19	3.3%
AJMAN BANK PJSC	0.65	3.2%
EMAAR PROPERTIES PJSC	2.78	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
AL Salam Bank Sudan	1.25	(2.3%)
DAMAC PROPERTIES DUBAI CO	0.83	(2.2%)
ISLAMIC ARAB INSURANCE COM	0.62	(2.2%)
SHUAA CAPITAL	0.64	(1.5%)
DEYAAR DEVELOPMENT PJSC	0.29	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.33	54,241
Gulf Finance House	0.59	39,099
EMAAR PROPERTIES PJSC	2.78	35,798
AMANAT HOLDINGS PJSC	0.89	24,583
DEYAAR DEVELOPMENT PJSC	0.29	21,868

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,155.40	40.09	1.9%	5.1%	(22.0%)
Market Cap (AED Mn)	300,486	4,045	1.4%	3.7%	(19.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	329.9	142.2	75.7%	249.8	146.0
Value Traded (AED Mn)	458.7	284.9	163.9%	244.4	195.7
No. of Trades	6,457	3,243	100.9%	3,779	2,667

Market Breadth	▲ 20	▼ 7	= 35
----------------	------	-----	------

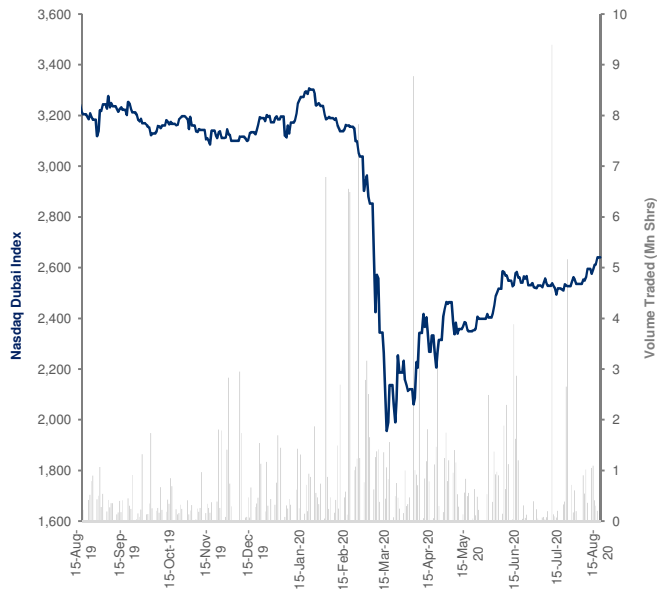
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	9.75	2.63%	125.61
EMAAR PROPERTIES PJSC	2.78	2.96%	98.57
ARAMEX PJSC	3.75	6.53%	28.74
Gulf Finance House	0.59	1.38%	22.98
EMAAR DEVELOPMENT	2.19	3.30%	22.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,232.6	(0.0%)	4.4%	(17.3%)
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(16.8%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	60.8	(4.8%)	77.0%	(64.7%)
ENBD REIT (CEIC) Limited	84.8	0.0%	0.0%	(29.9%)
Hikma Pharmaceuticals GDR	7,192.9	0.0%	13.4%	11.7%
Nasdaq, Inc.	21,825.0	0.0%	1.9%	23.3%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.20	(4.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.20	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,640.87	26.24	1.0%	4.1%	(17.1%)
Market Cap (USD Mn)	30,233	(3)	(0.0%)	4.4%	(17.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.20	(0.1)	(34.5%)	1.1	0.68
Value Traded (USD Mn)	0.04	(0.0)	(37.8%)	10.1	7.85
No. of Trades	9	(4)	(30.8%)	102	173

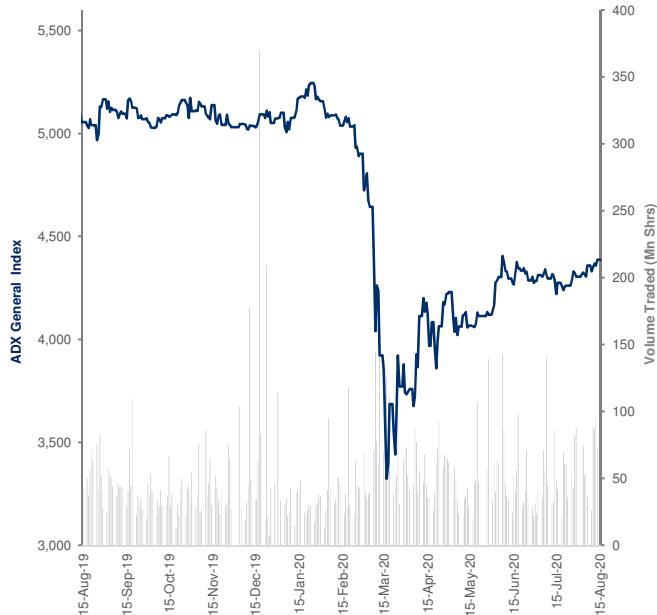
Market Breadth	▲ 0 ▼ 1 = 8
----------------	-------------

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.20	(4.76%)	0.04

Abu Dhabi Securities Exchange Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	668,907.1	(0.8%)	1.8%	23.0%
Banks	198,760.5	0.4%	1.2%	(27.3%)
Investment & Financial Services	1,983.5	4.0%	5.7%	(0.5%)
Real Estate	16,223.4	3.3%	6.7%	(13.1%)
Energy	194,184.3	(3.9%)	0.2%	314.3%
Consumer Staples	68,182.6	(0.2%)	12.1%	383.1%
Industrial	6,622.9	0.9%	5.6%	(0.9%)
Insurance	8,446.2	0.5%	2.0%	7.2%
Telecommunication	165,062.7	0.5%	(0.2%)	(0.0%)
Services	9,440.9	0.3%	5.4%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ESHRAQ PROPERTIES CO PJSC	0.43	5.1%
ABU DHABI NATIONAL HOTELS	2.70	4.7%
GULF PHARMACEUTICAL IND PSC	1.20	4.3%
WAHA CAPITAL PJSC	1.00	4.1%
ALDAR PROPERTIES PJSC	1.83	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	1.33	(5.0%)
GULF MEDICAL PROJECTS	2.49	(5.0%)
NATIONAL BANK OF RAS AL-KHAI	3.52	(4.9%)
ABU DHABI SHIP BUILDING CO	2.90	(3.3%)
METHAQ TAKAFUL INSURANCE	0.59	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.83	33,518
ABU DHABI NATIONAL ENERGY CO	1.33	9,339
ESHRAQ PROPERTIES CO PJSC	0.43	8,735
ARKAN BUILDING MATERIALS CO	0.46	4,480
ABU DHABI ISLAMIC BANK	3.72	4,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,386.67	27.09	0.6%	1.9%	(13.6%)
Market Cap (AED Mn)	668,907	(5,580)	(0.8%)	1.8%	23.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	73.0	(21.6)	(22.8%)	52.9	50.3
Value Traded (AED Mn)	172.0	(3.3)	(1.9%)	148.8	191.1
No. of Trades	2,222	(23)	(1.0%)	1,771	1,586

Market Breadth	▲ 14	▼ 7	= 43
----------------	------	-----	------

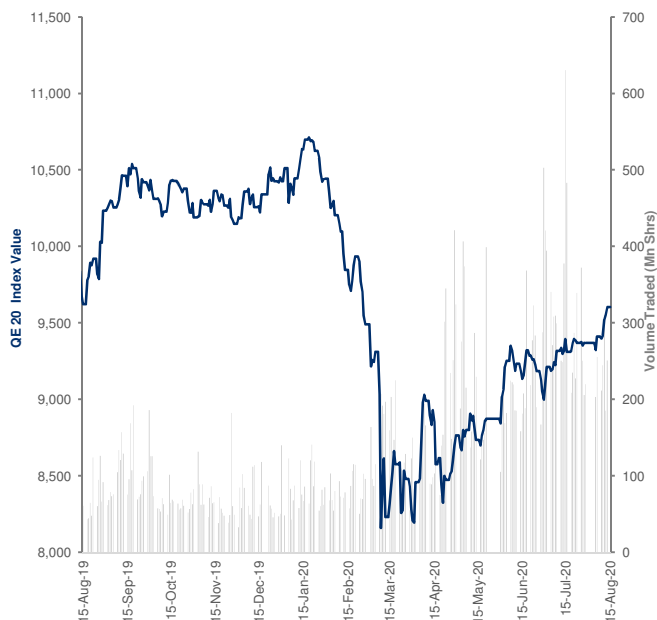
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.83	3.39%	60.80
International Holdings Company PJSC	36.20	(0.17%)	23.66
FIRST ABU DHABI BANK PJSC	11.08	0.91%	19.75
ABU DHABI ISLAMIC BANK	3.72	(0.53%)	15.30
EMIRATES TELECOM GROUP CO	16.62	0.61%	15.19

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	559,343.7	0.3%	2.1%	(4.0%)
Banking & Finance Sector	289,042.1	0.3%	0.9%	(7.3%)
Goods & Consumer Services	32,351.6	0.5%	4.5%	(8.6%)
Industrial Sector	120,545.2	1.0%	6.8%	(9.8%)
Insurance Sector	10,474.8	(0.0%)	0.4%	(28.2%)
Real Estate	55,055.0	(0.8%)	(0.1%)	51.7%
Telecom	26,419.2	(0.1%)	(1.3%)	(4.2%)
Transport	25,455.8	0.6%	1.1%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.70	2.0%
Gulf Warehousing Co	5.38	2.0%
Salam International Investment	0.47	2.0%
Industries Qatar QSC	8.80	1.9%
Qatar International Islamic Ba	8.59	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	2.29	(3.1%)
Commercial Bank PSQC/The	4.03	(1.4%)
Ezdan Holding Group QSC	1.39	(1.1%)
Aamal Co	0.77	(1.0%)
Islamic Holding Group QSC	3.90	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.47	30,690
Gulf International Services QS	1.72	24,566
National Leasing	0.95	20,022
Investment Holding Group	0.52	19,675
Mazaya Qatar Real Estate Devel	0.89	19,528

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,602.49	49.39	0.5%	2.5%	(7.9%)
Market Cap (QAR Mn)	559,344	1,899	0.3%	2.1%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	250.8	65.6	35.4%	181.5	24.1
Value Traded (QAR Mn)	548.2	237.7	76.5%	350.9	290.4
No. of Trades	10,311	2,310	28.9%	8,346	6,234

Market Breadth	▲ 27	▼ 15	= 5
----------------	------	------	-----

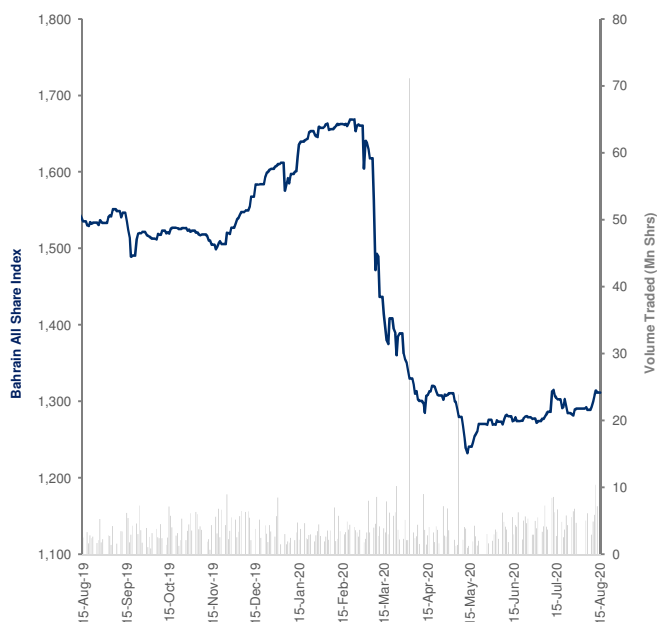
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar International Islamic Ba	8.59	1.77%	50.76
Qatar National Bank QPSC	18.18	0.17%	46.37
Gulf International Services QS	1.72	(0.64%)	42.77
Qatar German Co for Medical De	2.70	2.04%	39.28
Masraf Al Rayan QSC	4.02	1.06%	38.16

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,262.4	(0.2%)	1.6%	(18.5%)
Commercial Banks	4,373.7	(0.2%)	3.3%	(22.7%)
Investment	1,922.5	(0.5%)	(0.4%)	(17.6%)
Insurance	140.5	0.0%	(1.3%)	0.5%
Services	1,212.5	0.1%	(0.4%)	(3.7%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	474.3	(0.3%)	1.2%	(22.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.16	5.3%
Al Salam Bank-Bahrain BSC	0.07	1.4%
GFH FINANCIAL GROUP BSC	0.16	1.3%
Bahrain Telecommunications Co	0.40	0.8%
APM TERMINALS BAHRAIN	1.36	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.54	(10.0%)
Nass Corp BSC	0.07	(9.1%)
Khaleeji Commercial Bank BSC	0.04	(4.8%)
Seef Properties BSC	0.17	(2.3%)
Zain Bahrain BSCC	0.10	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	2,817
Aluminium Bahrain BSC	0.32	2,442
Bahrain Telecommunications Co	0.40	420
Al Baraka Banking Group BSC	0.26	320
Al Salam Bank-Bahrain BSC	0.07	314

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,311.30	(3.25)	(0.2%)	1.6%	(18.6%)
Market Cap (BHD Mn)	8,262	(20)	(0.2%)	1.6%	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,191	(3,182)	(30.7%)	4,459.8	5,264.5
Value Traded (BHD '000)	1,367	(554)	(28.8%)	853.3	1,362.2
No. of Trades	70	(90)	(56.3%)	58	92

Market Breadth	▲ 5	▼ 8	= 30
----------------	-----	-----	------

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain BSC	0.32	(0.31%)	0.79
Bahrain Telecommunications Co	0.40	0.76%	0.17
GFH FINANCIAL GROUP BSC	0.16	1.29%	0.16
Ahli United Bank BSC	0.67	0.00%	0.05
BBK BSC	0.46	(0.65%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,236.7	(0.0%)	0.1%	(9.7%)
Financial	3,480.0	(0.0%)	0.3%	(10.1%)
Industrial	667.3	(0.0%)	(0.1%)	(3.3%)
Services	2089.4	(0.1%)	(0.1%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.05	1.9%
Musandam Power Co	0.33	1.9%
Al Suwadi Power Co.	0.06	1.9%
Al Omaniya Financial Services Co.	0.08	1.3%
Oman Investment & Finance Co.	0.08	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESMENT H olding Co.	0.02	(7.7%)
Gulf Investment Services Co.	0.07	(7.7%)
Galfar Engineering & Contracting Co.	0.05	(1.9%)
Sharqiya Investment Holding Co.	0.07	(1.4%)
Al Madina Takaful Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.07	6,087
Al Maha Ceramics Co	0.20	1,568
Galfar Engineering & Contracting Co.	0.05	919
Bank Dhofar	0.10	730
HSBC BANK OMAN	0.09	567

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,565.21	(1.69)	(0.0%)	(0.1%)	(10.4%)
Market Cap (OMR Mn)	6,236.7	(3.0)	(0.0%)	0.1%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	12,871.6	4,457.9	53.0%	10,110.8	13,986.4
Value Traded (OMR '000)	1,392.8	624.3	81.2%	1,964.0	2,198.7
No. of Trades	381	38	11.1%	456	466

Market Breadth	▲ 5	▼ 7	= 100
----------------	-----	-----	-------

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Gulf Investment Services Co.	0.07	(7.69%)	0.44
Al Maha Ceramics Co	0.20	0.00%	0.32
Bank Muscat	0.36	0.00%	0.20
NATIONAL LIFE & GENERAL INSURANCE	0.32	0.00%	0.07
Bank Dhofar	0.10	0.00%	0.07

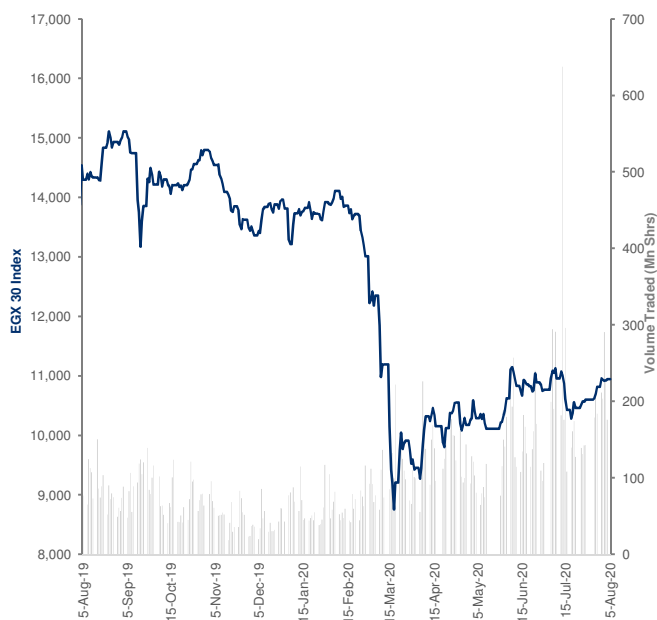
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	455,553.2	0.2%	3.5%	(18.8%)
Banks	144,803.7	0.5%	1.1%	(24.6%)
Basic Resources	17,561.4	1.6%	1.9%	(19.6%)
Chemicals	26,854.9	0.7%	17.4%	(16.0%)
Construction and Materials	15,135.7	0.5%	(0.8%)	(20.4%)
Financial Services excluding Banks	42,445.5	(0.0%)	3.5%	(17.4%)
Food and Beverage	8,089.3	(2.5%)	(8.7%)	(18.4%)
Healthcare	4,761.2	(0.4%)	(1.5%)	(27.8%)
Industrial Goods, Services, Automobile:	35,245.8	1.4%	7.6%	(30.5%)
Media	788.9	(0.2%)	9.8%	(3.0%)
Oil and Gas	3,228.8	(0.8%)	3.7%	(31.1%)
Personal and Household Products	33,012.4	(1.8%)	3.8%	(19.9%)
Real Estate	49,546.3	0.1%	8.5%	(16.9%)
Telecommunication	52,349.1	0.0%	1.1%	13.8%
Travel & Leisure	21,730.3	(0.5%)	3.0%	(14.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Nasr Clothes & Textiles	1.02	7.4%
Asec Co for Mining	8.02	7.1%
EL Ezz Aldekhela Steel - Alexandria	286.10	3.9%
Tourah Portland Cement Co	6.72	3.2%
Misr Cement Co	8.93	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	6.94	(4.1%)
Maridive & Oil Services SAE	0.21	(3.3%)
ODIN Investments	3.83	(3.0%)
Juhayna Food Industries	7.02	(2.9%)
Eastern Co SAE	12.13	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.52	26,049
Arab Cotton Ginning	2.56	23,726
El Nasr Clothes & Textiles	1.02	23,003
Qalaa Holdings SAE	1.61	16,081
Egyptian Iron & Steel Co	3.02	13,324

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,944.18	21.85	0.2%	3.3%	(21.6%)
Market Cap (EGP Mn)	455,553	799	0.2%	3.5%	(18.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	175.8	(51.6)	(22.7%)	123.4	83.8
Value Traded (EGP Mn)	734.6	(32.1)	(4.2%)	585.5	540.5
No. of Trades	21,844	(974)	(4.3%)	16,504	13,052

Market Breadth	▲ 27	▼ 25	= 7
----------------	------	------	-----

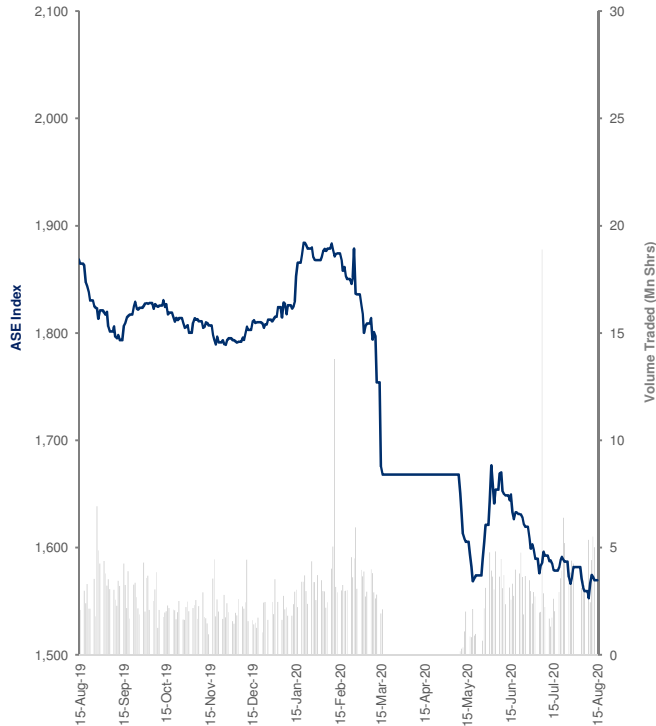
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.49	1.03%	132.01
Arab Cotton Ginning	2.56	1.19%	60.79
Ezz Steel Co SAE	6.40	1.11%	59.48
EFG Hermes	13.97	0.29%	52.99
ElSewedy Electric Co	7.27	1.25%	42.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,309.8	(0.0%)	(0.6%)	(17.9%)
Banking	6,367.3	0.0%	(0.5%)	(22.9%)
Insurance	90.1	(0.2%)	0.8%	3.0%
Diversified Financial Services	166.1	0.8%	(2.8%)	4.5%
Real Estate	166.0	0.7%	(5.0%)	(3.1%)
Health Care Services	20.6	0.0%	(4.2%)	(18.5%)
Educational Services	183.5	(0.2%)	0.0%	(10.9%)
Hotels and Tourism	77.0	0.0%	(0.6%)	(9.3%)
Transportation	123.2	0.5%	(2.4%)	(20.5%)
Technology & Communications	271.1	(0.3%)	1.1%	(7.4%)
Media	3.7	0.0%	(2.6%)	(2.6%)
Utilities & Energy	435.7	(1.2%)	(1.9%)	(15.5%)
Commercial Services	65.9	0.3%	1.3%	2.7%
Pharmaceutical & Medical Industries	35.2	(0.7%)	2.2%	(2.1%)
Chemical Industries	15.9	1.3%	(3.7%)	13.9%
Food & Beverages	73.8	0.0%	1.0%	0.1%
Tobacco & Cigarettes	805.5	0.0%	(0.2%)	6.2%
Mining & Extraction Industries	275.9	(0.6%)	(0.6%)	(3.2%)
Engineering & Construction	20.6	(0.6%)	1.0%	(9.7%)
Electrical Industries	28.0	0.0%	0.1%	(1.9%)
Textiles , Leathers & Clothings	61.3	(1.2%)	(3.5%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.15	7.1%
ARAB ASSURERS INSURANCE CO	0.21	5.0%
AL FARIS NATIONAL COMP FOR I	1.36	4.6%
SPECIALIZED INVESTMENT COMPO	1.44	4.3%
NATL PORTFOLIO SECURITIES	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
BARTER CO FOR INVESTMENT & T	0.21	(4.5%)
AMAD INVESTMENT & REAL ESTAT	0.56	(3.4%)
JORDAN DECAPOLIS PROPERTIES	0.30	(3.2%)
JORDAN PETROLEUM REFINERY CO	2.54	(2.7%)
JORDAN WORSTED MILLS/THE	1.95	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
UNION INVESTMENT CORP	1.10	1,523
SPECIALIZED INVESTMENT COMPO	1.44	948
ISLAMIC INSURANCE CO	1.06	705
UNION TOBACCO & CIGARETTE	1.29	364
UNION LAND DEVELOPMENT CORP	1.37	295

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,569.58	(2.60)	(0.2%)	(0.8%)	(13.5%)
Market Cap (JD Mn)	9,309.78	(3.59)	(0.0%)	(0.6%)	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	5,020.7	(492.3)	(8.9%)	3,265.6	2,673.3
Value Traded (JD ⁰⁰⁰)	5,498.5	488.9	9.8%	3,560.9	6,824.0
No. of Trades	1,319	(366)	(21.7%)	1,344	1,405

Market Breadth	▲ 24	▼ 19	= 78
----------------	------	------	------

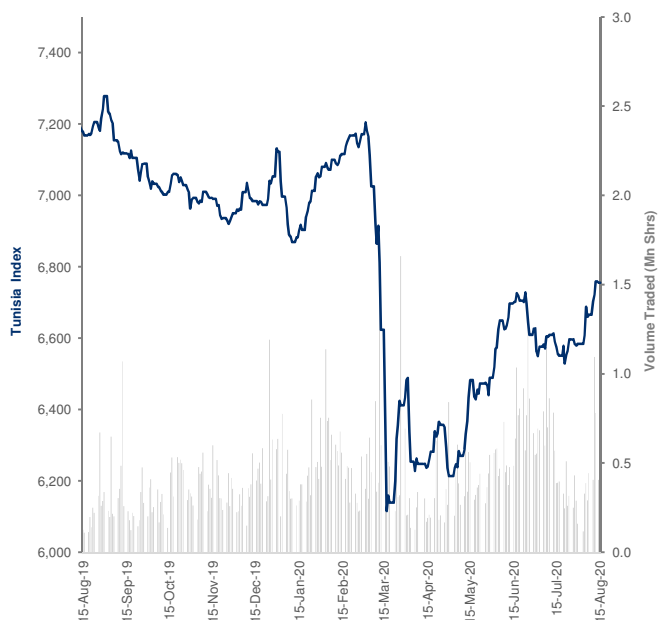
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.10	0.92%	1.63
SPECIALIZED INVESTMENT COMPO	1.44	4.35%	1.30
ISLAMIC INSURANCE CO	1.06	(1.85%)	0.75
UNION TOBACCO & CIGARETTE	1.29	1.57%	0.45
UNION LAND DEVELOPMENT CORP	1.37	1.48%	0.39

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,973.8	(0.1%)	2.4%	(8.6%)
Banking	7,814.7	0.1%	(0.5%)	(18.7%)
Insurance	857.9	0.7%	0.6%	4.9%
Leasing	529.5	(0.1%)	3.9%	3.5%
Financial Services	2,262.0	0.1%	(2.7%)	(8.0%)
Industrial	1,673.4	1.0%	7.8%	(3.7%)
Chemical Industry	351.0	0.5%	(0.3%)	(35.5%)
Food & Beverage	4,686.7	(0.6%)	8.8%	6.5%
Retailing	1,122.0	(0.0%)	0.1%	(5.7%)
Others	1,676.8	(1.3%)	3.7%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Equipemen	5.88	5.9%
Societe Tunisienne de L'Air	0.59	3.5%
BH Assurance	44.85	3.0%
Societe Chimique ALKIMIA	29.15	3.0%
Societe Tunisienne d'Assurance	104.00	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	9.41	(3.0%)
Amen Bank	25.71	(3.0%)
Tunis Re	7.00	(2.9%)
Manufacture de Panneaux Bois D	3.80	(2.6%)
Societe Electrostar	1.45	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	0.97	60
Universal Auto Distributors Ho	1.40	59
Societe D'Articles Hygieniques	12.85	51
Societe Frigorifique et Brasse	19.20	45
Unite de Fabrication de Medica	9.41	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,755.65	(2.95)	(0.0%)	2.6%	(5.1%)
Market Cap (DT Mln)	20,974	(15.3)	(0.1%)	2.4%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	406.6	(373.4)	(47.9%)	490.1	451.5
Value Traded ('000 DT)	3,304.4	(1,860.4)	(36.0%)	3,722.1	3,843.5
No. of Trades	1,512	(320)	(17.5%)	1,342	4,205

Market Breadth	▲ 23	▼ 18	= 27
----------------	------	------	------

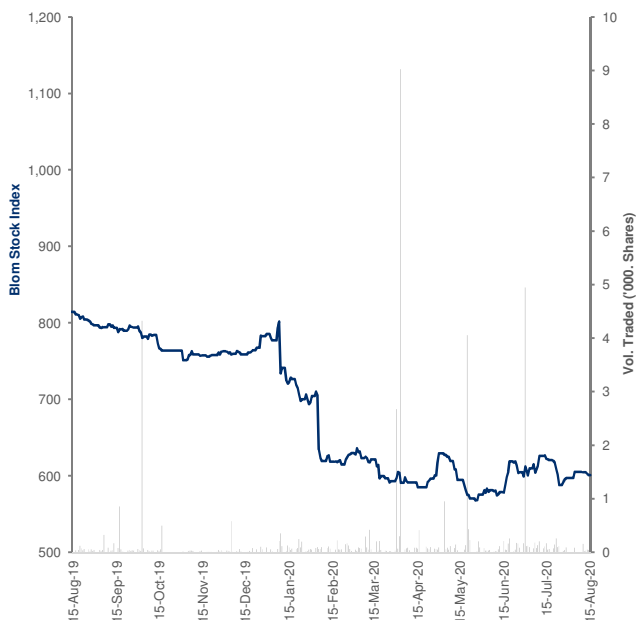
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.20	(0.26%)	0.86
Societe D'Articles Hygieniques	12.85	0.78%	0.66
Unite de Fabrication de Medica	9.41	(2.99%)	0.36
Delice Holding	15.00	(1.96%)	0.31
Euro Cycles SA	22.85	(1.42%)	0.20

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,759.4	(0.9%)	0.5%	(10.8%)
Banking & Finance	5,703.0	(1.4%)	(1.4%)	(39.0%)
Industries	270.8	0.0%	0.0%	23.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	4,698.5	(0.4%)	2.9%	95.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	14.23	1.6%

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank - Listed shares	2.81	(11.6%)
Solidere B	14.25	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	14.23	40
Solidere B	14.25	4
BLOM Bank - Listed shares	2.81	1

--	--	--

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	601.09	(1.7)	(0.3%)	0.6%	(23.5%)
Market Cap (USD Mn)	10,759.4	(100.8)	(0.9%)	0.5%	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	45.3	(5.7)	(11.2%)	246.6	1,320.6
Value Traded ('000s USD)	635.1	(85.8)	(11.9%)	1,076.7	6,181.2

Market Breadth	▲ 1 ▼ 2 = 22
----------------	--------------

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	14.23	1.57%	0.57
Solidere B	14.25	(1.25%)	0.06
BLOM Bank - Listed shares	2.81	(11.64%)	0.00

--	--	--

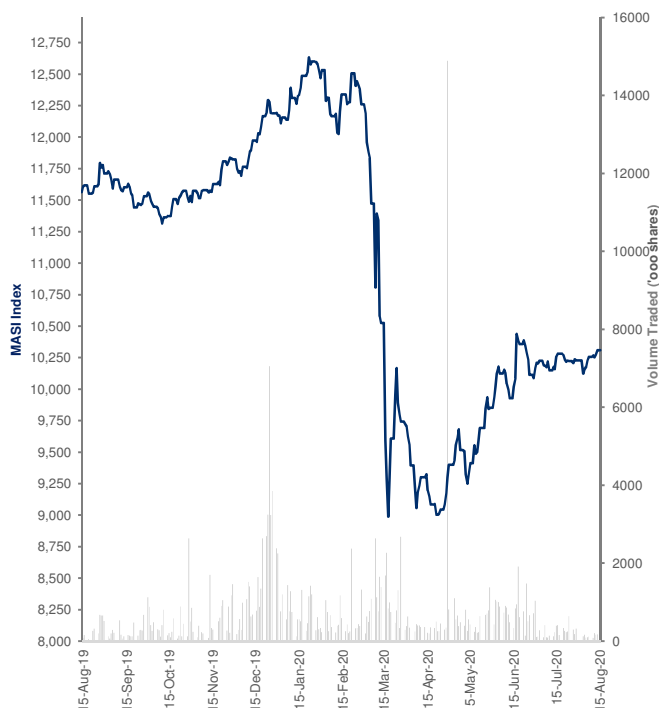
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	486,270.5	0.4%	0.7%	(15.4%)
Banking	175,960.2	0.3%	2.4%	(21.2%)
Beverages	9,442.2	0.0%	(2.9%)	(14.1%)
Chemicals	1,673.8	(1.4%)	(5.9%)	(15.3%)
Construction & Building Material	54,800.7	0.6%	2.4%	(19.7%)
Distributors	12,761.8	(0.7%)	0.6%	(0.2%)
Electrical & Electronic Equipment	286.5	0.0%	(2.0%)	(5.1%)
Electricity	20,710.7	3.3%	0.9%	(5.5%)
Food Producers & Processors	23,221.7	1.4%	3.0%	(9.5%)
Holding Companies	2,847.0	0.0%	6.2%	(5.0%)
Insurance	21,079.4	0.3%	(0.8%)	(11.2%)
Investment & other Finance	3,360.1	1.9%	(0.6%)	(26.2%)
Leisures & Hotel	1,191.9	4.0%	(16.8%)	(51.1%)
Materials, Software & Computer	3,896.7	(0.2%)	6.7%	19.3%
Mining	15,416.6	(0.6%)	4.9%	11.4%
Oil & Gas	14,136.4	0.0%	0.5%	(3.1%)
Real Estate	3,386.2	0.5%	(3.6%)	(28.4%)
Telecommunications	118,765.8	0.1%	(2.5%)	(11.7%)
Transport	852.8	0.0%	4.9%	(19.1%)
Utilities	2,448.0	(0.3%)	(9.5%)	(31.4%)
Forestry & Paper	32.1	1.3%	(5.3%)	(37.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	83.19	4.0%
Salafin	551.10	4.0%
TAQA Morocco SA	878.00	3.3%
Saham Assurance	1100.00	2.8%
Sonasid	200.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	47.53	(4.0%)
Societe Metallurgique D'imitier	2353.00	(2.4%)
ATLANTA	70.00	(1.4%)
Label Vie	3000.00	(1.0%)
Disway	406.05	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	6.62	40.8
Maroc Telecom	135.10	39.2
Attijariwafa Bank	387.10	30.8
Banque Centrale Populaire	233.00	22.3
Sonasid	200.00	18.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MA SI Index	10,309.05	36.04	0.4%	0.8%	(15.3%)
Market Cap (MAD Mn)	486,271	1,930	0.4%	0.7%	(15.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	169.5	9.1	5.7%	695.1	458.9
Value Traded (MAD Mn)	42.92	5.85	15.8%	120.6	52.6

Market Breadth	▲ 15	▼ 7	= 20
----------------	------	-----	------

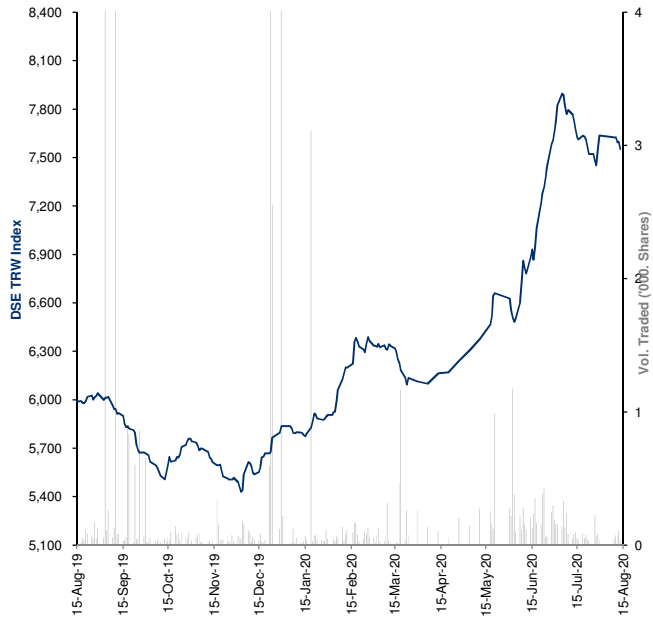
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	387.10	(0.49%)	11.98
Maroc Telecom	135.10	0.07%	5.29
Banque Centrale Populaire	233.00	1.75%	5.12
Managem SA	920.00	0.11%	4.49
Sonasid	200.00	2.56%	3.64

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

August 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,235,158.0	(0.7%)	(1.2%)	31.0%
Banking & Finance	831,724.8	(0.8%)	(1.0%)	52.2%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	107,637.6	(1.8%)	(5.3%)	(8.6%)
Insurance	39,673.8	0.0%	(0.7%)	18.7%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	1133.10	0.8%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	1026.00	(1.9%)
Syria International Islamic Bank	814.12	(1.9%)
Al Baraka Bank - Syria	1611.36	(1.7%)
Qatar National Bank Syria	755.01	(1.5%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	814.12	12.3
Al Baraka Bank - Syria	1611.36	8.5
Al Badia Cement (JSC)	1026.00	6.3
Qatar National Bank Syria	755.01	3.6
Cham Bank	1133.10	2.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,552.47	(46.18)	(0.6%)	(1.1%)	29.4%
Market Cap (SRY Mn)	1,235,158	(8,269)	(0.7%)	(1.2%)	31.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shrs)	39.2	(69.3)	-63.9%	165.8	277.6
Value Traded (SRY Mn)	39.7	(44.9)	-53.1%	119.8	111.1
No. of Trades	83	(23)	-21.7%	120	73

Market Breadth	▲ 1	▼ 4	= 21
----------------	-----	-----	------

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1611.36	(1.75%)	10.0
Syria International Islamic Bank	814.12	(1.85%)	13.7
Al Badia Cement (JSC)	1026.00	(1.91%)	6.5
Cham Bank	1133.10	0.82%	2.8
Qatar National Bank Syria	755.01	(1.47%)	3.1

Source: Bloomberg, Kamco Invest Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- ***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- ***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest