

## MENA Markets Daily Report

March 15, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Jordan ..... 10 Tunisia ..... 11 Lebanon ..... 12 Morocco ..... 13 Syria ..... 14	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▲	5,246.15	1.4%	(24.8%)	32.4%
	Kuwait	Main 50 Index	▲	4,242.17	0.7%	NA	NA
	Kuwait	Main Market Index	▲	4,234.40	0.2%	(13.8%)	3.6%
	Kuwait	All Share Index	▲	4,904.61	1.0%	(21.9%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,357.06	(3.0%)	(24.2%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,032.12	(8.0%)	(26.5%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,344.35	(8.3%)	(26.4%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,922.18	(7.4%)	(22.7%)	3.3%
	Qatar	QE 20 Index	▼	8,230.41	(4.4%)	(21.1%)	1.2%
	Bahrain	Bahrain All Share	▼	1,436.37	(3.6%)	(10.8%)	20.4%
	Oman	MSM 30 Index	▼	3,733.72	(2.6%)	(6.2%)	(7.9%)
	Egypt	EGX 30	=	11,194.12	0.0%	(19.8%)	7.1%
	Jordan	ASE Index	▼	1,754.11	(2.4%)	(3.4%)	(4.9%)
	Lebanon	Blom Stock Index	▲	621.54	0.6%	(20.9%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,623.32	(2.8%)	(7.0%)	(2.1%)
	Morocco	MASI	▼	10,524.05	(0.5%)	(13.5%)	7.1%
	Syria	DSE Weighted Index	▼	6,334.40	(0.1%)	8.5%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▼	2,887.43	(1.2%)	(5.3%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	991.69	2.6%	(36.0%)	44.9%
	India	SENSEX	▲	34,103.48	4.0%	(17.3%)	14.4%
	Brazil	BOVESPA Stock Index	▲	82,677.90	13.9%	(28.5%)	31.6%
	Mexico	BOLSA Index	▲	38,085.05	4.0%	(12.5%)	4.6%
	Korea	KOSPI Index	▼	1,771.44	(3.4%)	(19.4%)	7.7%
	Taiwan	TAIEX Index	▼	10,128.87	(2.8%)	(15.6%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▲	1,881.64	5.9%	(20.2%)	25.2%
	Asia	MSCI Asia Pacific	▼	136.65	(2.3%)	(19.9%)	16.3%
	Europe	DJ Stoxx 600	▲	299.16	1.4%	(28.1%)	23.2%
	Europe	FTSEurofirst 300	▲	1,167.94	1.5%	(28.1%)	22.0%
	Emerging Markets	MSCI EM Index	▲	891.19	0.9%	(20.0%)	15.4%
	U.S.A	S&P 500	▲	2,711.02	9.3%	(16.1%)	28.9%
	U.S.A	DJIA	▲	23,185.62	9.4%	(18.8%)	22.3%
	U.S.A	NASDAQ Composite	▲	7,874.88	9.3%	(12.2%)	35.2%
	UK	FTSE 100	▲	5,366.11	2.5%	(28.9%)	12.1%
	Germany	DAX	▲	9,232.08	0.8%	(30.3%)	25.5%
	Japan	NIKKEI 225	▼	17,431.05	(6.1%)	(26.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	24,032.91	(1.1%)	(14.7%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▼	33.25	(6.4%)	(51.1%)	31.8%
	Oil	Brent	▲	33.85	1.9%	(48.7%)	22.7%
	Oil	Kuwait	▲	34.26	3.1%	(48.9%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.87	1.5%	(13.0%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,529.83	(2.9%)	0.8%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

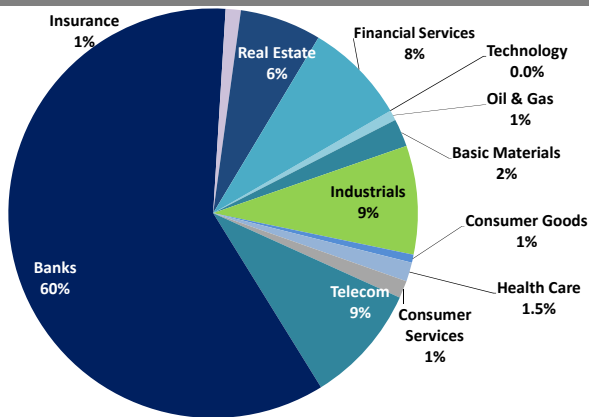
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 15, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,238.8	13.1	12.1%
2- Kuwait Finance House	4,360.3	17.5	12.5%
3- Ahli United Bank - Bahrain	2,230.7	10.1	17.9%
4- Zain	1,942.8	9.1	16.7%
5- Boubyan Bank	1,439.2	23.6	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	893.8	10.4	8.2%
8- Gulf Bank	643.2	12.6	8.0%
9- Mabane Co.	634.9	11.4	12.1%
10- Ahli United Bank - Kuwait	596.1	11.2	11.9%
<b>Total</b>	<b>18,976</b>	<b>13.04</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.090	0.008	9.8%
Int'l Financial Advisors Co.	0.049	0.004	9.7%
National Cleaning Co.	0.058	0.005	8.4%
A'ayan Leasing & Investment Co.	0.039	0.003	8.3%
Integrated holding Co.	0.495	0.035	7.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madina For Finance & Investment Co.	0.013	(0.003)	(16.7%)
Bayan Investment Co.	0.032	(0.004)	(10.0%)
Tijara Real Estate & Investment Co.	0.042	(0.005)	(10.0%)
National Co. for Consumer Industries	0.059	(0.007)	(10.0%)
Hilal Cement Co.	0.081	(0.009)	(10.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.009	1.1%	20,792,710
National Bank of Kuwait	0.803	1.6%	17,729,956
Kuwait Finance House	0.625	1.8%	17,162,393
Ahli United Bank - Bahrain	0.252	0.8%	16,205,222
Al Madina For Finance & Investment Co.	0.013	(16.7%)	14,662,273

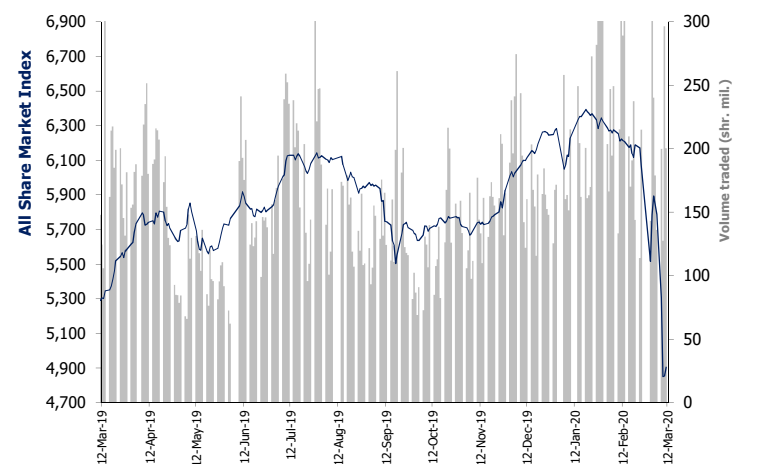
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,428.5	▲	1.0%	(19.1%)	(21.8%)
Oil & Gas	228.5	▼	(2.3%)	(16.0%)	(11.4%)
Basic Materials	624.9	▲	0.3%	(16.2%)	(22.7%)
Industrials	2,438.4	▲	1.5%	(24.0%)	(25.9%)
Consumer Goods	184.4	▲	1.7%	(3.1%)	(6.6%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	392.9	▼	(3.9%)	(24.0%)	(28.8%)
Telecommunications	2,676.5	▲	1.0%	(21.9%)	(21.7%)
Banks	17,003.1	▲	1.3%	(20.3%)	(22.7%)
Insurance	338.7	▼	(0.6%)	(4.7%)	(2.5%)
Real Estate	1,826.5	▲	0.9%	(17.2%)	(19.2%)
Financial Services	2,286.4	▲	0.6%	(14.8%)	(17.4%)
Technology	6.1	=	0.0%	(2.3%)	(14.3%)

Market Breadth	 55	 58	 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,246.15	71.8	1.4%	(22.1%)	(24.8%)
Main 50 Index	4,242.17	30.2	0.7%	NA	NA
Main Market Index	4,234.40	6.8	0.2%	(11.2%)	(13.8%)
All Share Market Index	4,904.61	50.2	1.0%	(19.2%)	(21.9%)
Market Cap (KWD Mn)	28,428.50	292.1	1.0%	(19.1%)	(21.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

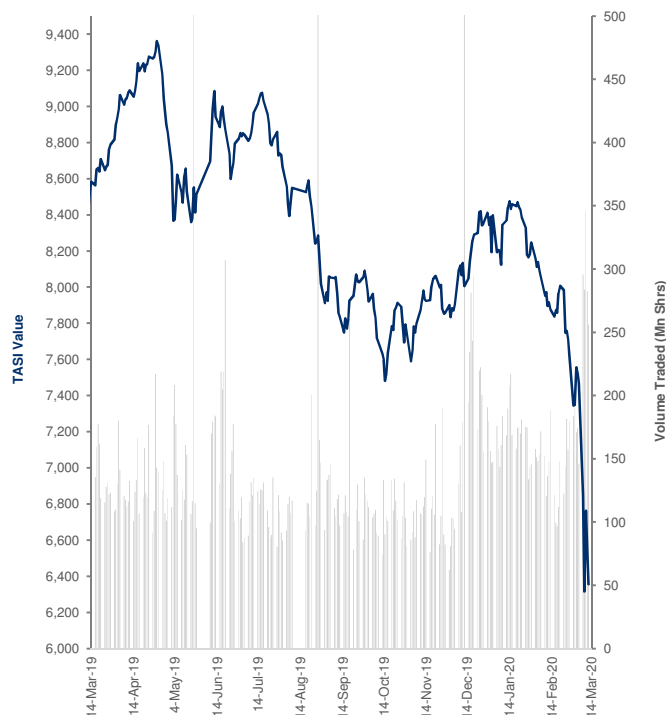
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	200.3	(96.0)	(32.4%)	222.2	88.6
Value Traded (KWD Mn)	51.8	(31.8)	(38.1%)	41.3	16.9
No. of Trades	12,896	(7,646)	(37.2%)	9,071	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.803	1.6%	14,162,131
Kuwait Finance House	0.625	1.8%	10,694,847
Ahli United Bank - Bahrain	0.252	0.8%	4,072,481
Zain	0.449	(0.2%)	3,988,247
Gulf Bank	0.211	3.9%	2,445,352

### Saudi Tadawul Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,266,237.1	(2.4%)	(13.8%)	(19.5%)
Energy	5,827,058.9	(2.4%)	(13.0%)	(17.8%)
Materials	386,739.5	(2.8%)	(17.5%)	(28.6%)
Capital Goods	10,114.7	(3.2%)	(19.9%)	(21.3%)
Commercial & Professional Svc	6,689.8	(3.7%)	(19.0%)	(27.4%)
Transportation	10,381.2	(5.0%)	(22.1%)	(25.4%)
Consumer Durables & Apparel	2,279.8	(3.0%)	(16.9%)	(20.7%)
Consumer Services	18,038.5	(5.0%)	(19.9%)	(21.2%)
Media	4,751.3	(3.5%)	(18.4%)	(26.7%)
Retailing	26,851.1	(6.4%)	(17.7%)	(20.3%)
Food & Staples Retailing	8,057.2	(1.5%)	(6.4%)	(4.9%)
Food & Beverages	68,930.6	(1.4%)	(7.8%)	(12.9%)
Health Care Equipment & Svc	19,935.3	(3.2%)	(10.7%)	(8.4%)
Pharma, Biotech & Life Science	2,844.0	1.6%	(15.4%)	(13.0%)
Banks	485,613.9	(3.4%)	(21.7%)	(29.7%)
Diversified Financials	24,575.8	(3.5%)	(15.0%)	(18.4%)
Insurance	31,470.5	(4.9%)	(16.1%)	(19.7%)
Telecommunication Services	180,105.6	0.4%	(4.7%)	(21.7%)
Utilities	66,601.0	(2.6%)	(7.9%)	(23.1%)
REITs	14,147.0	(0.6%)	(5.6%)	(4.6%)
Real Estate Mgmt & Dev't	70,389.3	(3.6%)	(17.6%)	(19.9%)
Software & Services	662.4	(4.7%)	(24.7%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	10.30	3.3%
Alkabeer REIT	11.00	3.0%
Taleem REIT	11.44	2.7%
Alahli REIT Fund 1	9.40	2.5%
Mediterranean & Gulf Insurance	14.92	2.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabia Insurance Cooperative C	9.72	(10.0%)
Alujain Holding	23.76	(10.0%)
City Cement Co	12.80	(10.0%)
Al Hassan Ghazi Ibrahim Shaker	9.02	(10.0%)
Umm Al-Qura Cement Co	16.78	(10.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	19.64	25,612
Saudi Arabian Oil Co	29.00	21,160
Al Rajhi Bank	54.20	17,503
Dar Al Arkan Real Estate Devel	9.00	11,184
Saudi Public Transport Co	11.88	7,892

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,357.06	(195.43)	(3.0%)	(16.7%)	(24.2%)
Market Cap (SAR Mn)	7,266,237	(181,910)	(2.4%)	(13.8%)	(19.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	256.0	(26.6)	(9.4%)	171.6	114.5
Value Traded (SAR Mn)	5,752.6	(603.0)	(9.5%)	4,067.3	2,654.1
No. of Trades	253,601	(29,353)	(10.4%)	178,995	99,199

Market Breadth	▲ 15	▼ 177	= 8
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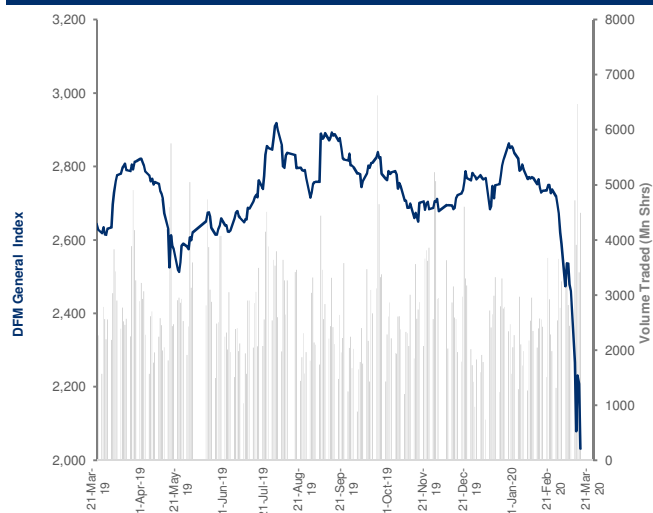
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	54.20	(1.45%)	928.00
Saudi Arabian Oil Co	29.00	(2.36%)	611.14
Alinma Bank	19.64	(2.00%)	491.95
National Shipping Co of Saudi	34.90	(1.69%)	194.24
Saudi Basic Industries Corp	66.10	(1.34%)	169.01

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	294,706.2	(5.9%)	(18.9%)	(20.9%)
Banking	165,571.3	(5.6%)	(19.4%)	(19.5%)
Consumer Staples	2,714.3	(2.9%)	(14.6%)	(18.1%)
Investment & Financial	12,758.5	(6.0%)	(20.9%)	(25.3%)
Insurance	4,771.6	(1.1%)	(6.4%)	(5.8%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	52,128.7	(8.7%)	(24.0%)	(33.5%)
Telecommunication	23,278.3	(6.1%)	(18.3%)	(8.3%)
Transportation	21,202.2	(4.2%)	(9.5%)	(15.3%)
Services	7,140.2	(5.2%)	(10.2%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.40	5.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,032.12	(175.83)	(8.0%)	(21.5%)	(26.5%)
Market Cap (AED Mn)	294,706	(18,501)	(5.9%)	(18.9%)	(20.9%)

Worst Return Performers	Price (AED)	Daily % Chg
SHUAA CAPITAL	0.57	(10.0%)
Ektitab Holding Company	0.13	(10.0%)
AL-MADING FOR FINANCE AND INVESTMENT	0.14	(10.0%)
Gulf Finance House	0.64	(10.0%)
ITHMAAR HOLDING	0.11	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	279.9	101.4	56.8%	154.0	122.0
Value Traded (AED Mn)	427.9	198.4	86.4%	212.4	168.9
No. of Trades	4,493	1,082	31.7%	2,651	2,411

Market Breadth	▲ 1	▼ 31	= 36
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
AIR ARABIA PJSC	1.12	53,419
DUBAI ISLAMIC BANK	4.47	36,659
Gulf Finance House	0.64	34,760
EMAAR PROPERTIES PJSC	2.58	25,382
DEYAAR DEVELOPMENT PJSC	0.21	19,685

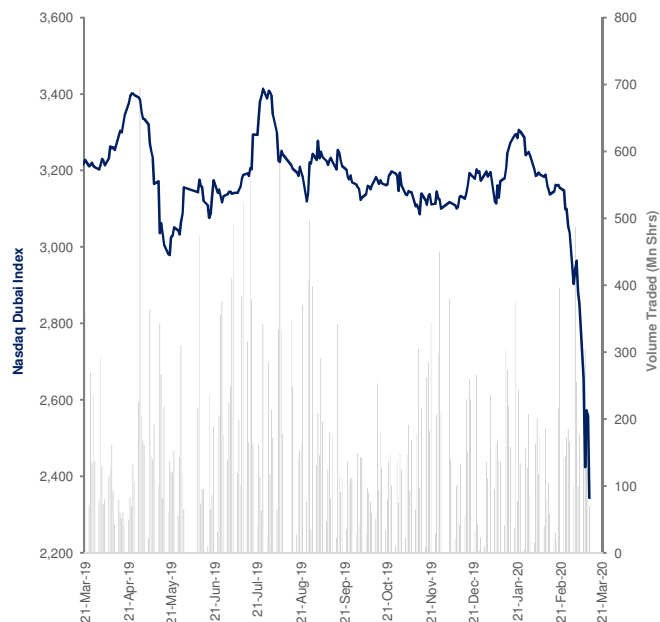
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	4.47	(8.21%)	162.76
EMAAR PROPERTIES PJSC	2.58	(9.79%)	65.88
AIR ARABIA PJSC	1.12	(8.94%)	59.86
Emirates NBD	8.73	(10.00%)	46.28
Gulf Finance House	0.64	(10.00%)	22.25

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 15, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,470.9	(0.4%)	(3.9%)	5.2%
Al Baraka Banking Group	355.5	0.0%	(9.8%)	(7.7%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	13,031.0	(1.3%)	(3.4%)	19.8%
Emirates REIT (CEIC) Limited	92.0	0.0%	(15.9%)	(46.5%)
ENBD REIT (CEIC) Limited	92.9	0.0%	(11.2%)	(23.2%)
Hikma Pharmaceuticals GDR	5,856.1	0.0%	(3.4%)	(9.0%)
Nasdaq, Inc.	18,233.8	0.0%	(4.1%)	3.0%
Orascom Construction Limited	641.0	0.0%	(10.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.70	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.31	200
DP World	15.70	180

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,344.35	(212.88)	(8.3%)	(22.8%)	(26.4%)
Market Cap (USD Mn)	38,471	(166)	(0.4%)	(3.9%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.38	(1.0)	(73.1%)	1.4	0.35
Value Traded (USD Mn)	2.89	(19.3)	(87.0%)	14.1	3.13
No. of Trades	69	(52)	(43.0%)	157	140

Market Breadth	▲ 0 ▼ 1 = 8
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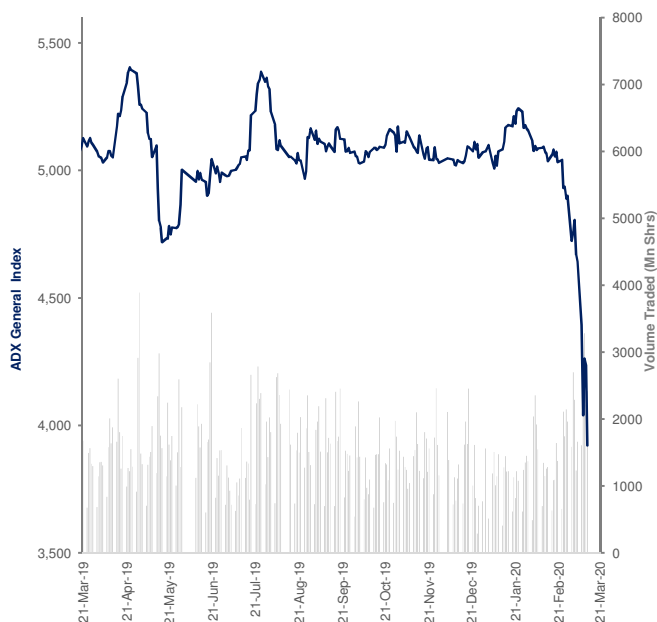
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.70	(1.26%)	2.82
Emirates REIT (CEIC) Limited	0.31	0.00%	0.06

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	441,278.0	(6.7%)	(17.9%)	(19.2%)
Banks	199,282.1	(7.3%)	(22.6%)	(27.1%)
Inv. & Financial Services	3,236.6	(6.8%)	(13.4%)	(22.7%)
Real Estate	14,356.6	(9.6%)	(21.7%)	(23.1%)
Energy	41,775.8	(6.3%)	(12.0%)	(10.9%)
Consumer Staples	27,033.1	(0.1%)	(2.0%)	91.5%
Industrial	6,358.8	(2.0%)	(8.2%)	(4.9%)
Insurance	8,120.8	0.0%	0.5%	3.1%
Telecommunication	132,975.1	(7.6%)	(16.2%)	(19.5%)
Services	8,139.1	(6.2%)	(10.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.69	14.2%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL HOTELS	3.15	(10.0%)
SHUAA Capital	0.57	(10.0%)
RAS AL KHAIMAH WHITE CEMENT	0.73	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.80	(9.9%)
ALDAR PROPERTIES PJSC	1.66	(9.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.66	48,816
DANA GAS	0.64	43,415
ABU DHABI NATIONAL ENERGY CO	0.59	40,026
ESHRAQ PROPERTIES CO PJSC	0.22	13,647
ABU DHABI COMMERCIAL BANK	5.00	6,707

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,922.18	(313.33)	(7.4%)	(20.0%)	(22.7%)
Market Cap (AED Mn)	441,278	(31,933)	(6.7%)	(17.9%)	(19.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	181.3	119.7	194.6%	45.1	40.4
Value Traded (AED Mn)	294.6	87.4	42.1%	144.0	169.0
No. of Trades	2,417	202	9.1%	1,435	1,544

Market Breadth	▲ 1 ▼ 24 = 40
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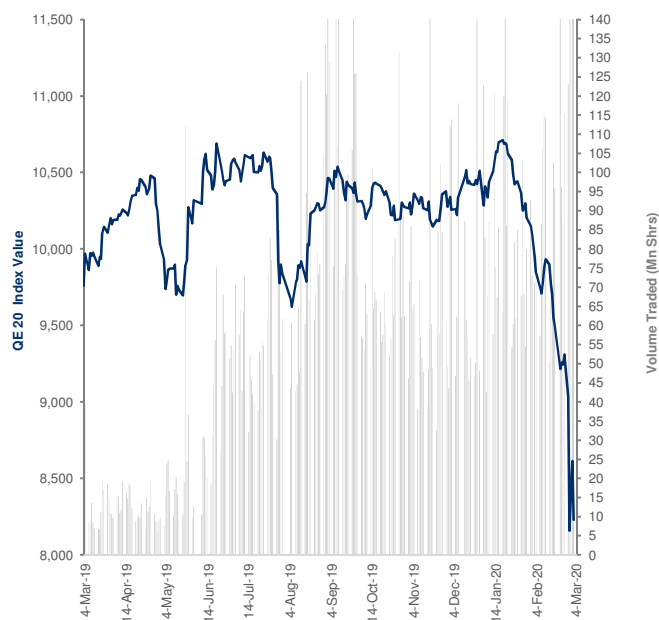
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.66	(9.78%)	81.13
EMIRATES TELECOM GROUP CO	13.00	(8.84%)	42.87
FIRST ABU DHABI BANK PJSC	10.90	(8.09%)	36.66
ABU DHABI COMMERCIAL BANK	5.00	(9.09%)	34.10
DANA GAS	0.64	(9.73%)	27.82

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	461,257.2	(4.2%)	(12.3%)	(20.8%)
Banking & Finance Sector	259,957.6	(4.6%)	(11.5%)	(16.6%)
Goods & Consumer Services	28,154.3	(1.4%)	(9.6%)	(20.5%)
Industrial Sector	93,359.1	(2.9%)	(16.0%)	(30.1%)
Insurance Sector	10,424.3	(4.4%)	(17.3%)	(28.5%)
Real Estate	30,451.7	(1.2%)	(2.8%)	(16.1%)
Telecom	19,818.2	(9.8%)	(19.5%)	(28.1%)
Transport	19,092.0	(7.5%)	(10.2%)	(18.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.25	9.4%
Qatar General Insurance & Rein	2.21	8.1%
Diala Brokerage & Investments	0.46	4.3%
Qatar Cinema & Film Distributi	2.30	4.0%
Qatar First Bank	0.91	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	5.10	(10.0%)
Aamal Co	0.61	(9.9%)
Mannai Corp QSC	2.82	(9.3%)
Qatar Gas Transport Co Ltd	1.94	(9.1%)
Mazaya Qatar Real Estate Devel	0.51	(8.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.57	54,144
Qatar Gas Transport Co Ltd	1.94	16,711
Qatar First Bank	0.91	13,184
Mazaya Qatar Real Estate Devel	0.51	12,057
United Development Co QSC	0.90	12,045

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,230.41	(382.95)	(4.4%)	(13.3%)	(21.1%)
Market Cap (QAR Mn)	461,257	(20,087.1)	(4.2%)	(12.3%)	(20.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	196.8	16.0	8.9%	94.9	9.3
Value Traded (QAR Mn)	426.4	67.6	18.8%	259.9	266.1
No. of Trades	9,057	(304)	(3.2%)	6,154	5,956

Market Breadth	▲ 10	▼ 37	= 0
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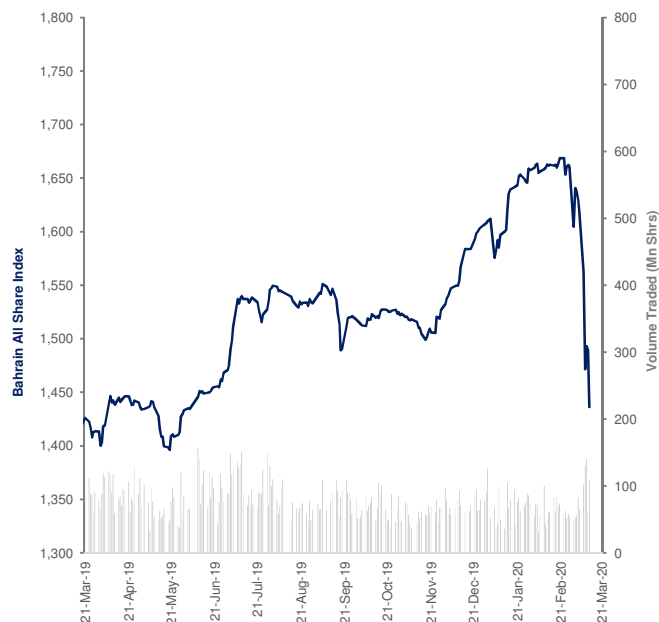
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.49	(5.50%)	80.12
Qatar Fuel QSC	16.85	(1.58%)	42.33
Masraf Al Rayan QSC	3.80	(3.92%)	40.00
Qatar Gas Transport Co Ltd	1.94	(9.11%)	32.08
Ezdan Holding Group QSC	0.57	1.80%	30.20

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,304.3	(3.8%)	(14.5%)	(11.5%)
Commercial Banks	4,753.0	(4.7%)	(19.5%)	(16.0%)
Investment	1,527.6	(3.3%)	(7.2%)	(7.5%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,205.6	(1.9%)	(5.7%)	(4.3%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	583.7	(3.1%)	(9.5%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.61	(10.0%)
GFH FINANCIAL GROUP BSC	0.17	(9.9%)
Khaleeji Commercial Bank BSC	0.04	(9.3%)
Ahli United Bank BSC	0.77	(7.2%)
Al Salam Bank-Bahrain BSC	0.08	(7.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	1,286
Ahli United Bank BSC	0.77	762
Arab Banking Corp BSC	0.46	667
Al Salam Bank-Bahrain BSC	0.08	331
Seef Properties BSC	0.19	325

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,436.37	(52.90)	(3.6%)	(13.5%)	(10.8%)
Market Cap (BHD Mn)	8,304	(328)	(3.8%)	(14.5%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,172.8	1.5	53.4%	3,379.2	5,311.6
Value Traded (BHD '000)	1,158.0	0.4	52.5%	926.9	1,328.9
No. of Trades	109	48	78.7%	69	97

Market Breadth	▲ 0	▼ 13	= 30
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Arab Banking Corp BSC	0.46	(3.19%)	0.31
Ahli United Bank BSC	0.77	(7.23%)	0.22
APM TERMINALS BAHRAIN	1.18	(2.48%)	0.18
BBK BSC	0.59	(3.28%)	0.10
Bahrain Telecommunications Co	0.38	(1.54%)	0.10

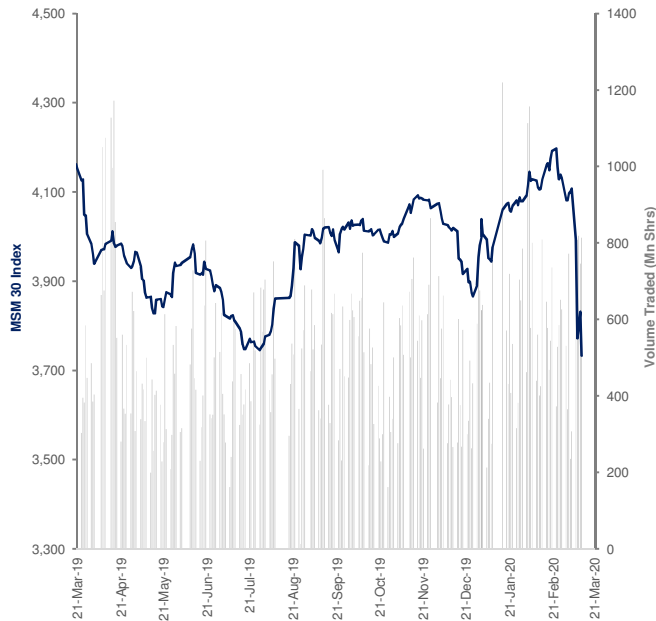
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,211.7	(1.8%)	(7.5%)	(5.7%)
<b>Banking</b>	<b>3,310.0</b>	<b>(2.1%)</b>	<b>(8.8%)</b>	<b>(6.7%)</b>
<b>Industry</b>	<b>679.2</b>	<b>(1.9%)</b>	<b>(5.9%)</b>	<b>(2.1%)</b>
<b>Services</b>	<b>2222.42</b>	<b>(1.3%)</b>	<b>(5.9%)</b>	<b>(5.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	2.2%
Bank Dhofar	0.11	0.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,733.72	(98.32)	(2.6%)	(9.6%)	(6.2%)
Market Cap (OMR Mn)	6,211.7	(111.4)	(1.8%)	(7.5%)	(5.7%)

Worst Return Performers	Price (OMR)	Daily % Chg
HSBC BANK OMAN	0.11	(9.2%)
Al Jazeera Steel Products Co.	0.10	(7.3%)
Gulf Investment Services Co.	0.05	(7.0%)
Raysut Cement Co.	0.35	(6.9%)
Galfar Engineering & Contracting Co.	0.05	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	18,577.9	7,619.0	69.5%	12,390.8	14,618.5
Value Traded (OMR '000)	4,602.6	2,238.7	94.7%	2,397.4	2,424.5
No. of Trades	814	68	9.1%	596	418

Market Breadth	▲ 2	▼ 28	= 82
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.40	5,306
Musandam Power Co	0.29	2,517
Gulf Investment Services Co.	0.05	1,599
OMINVEST	0.30	1,138
Al Madina Takaful Co.	0.07	930

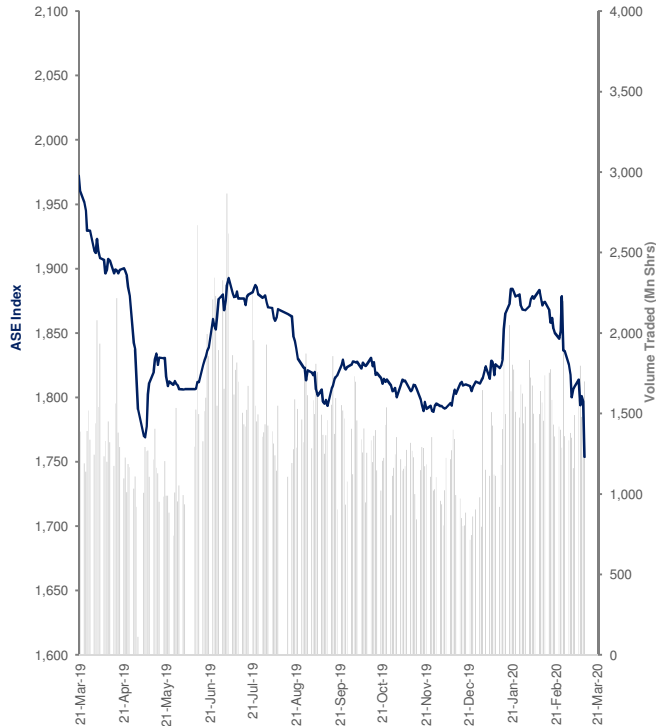
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(1.95%)	2.14
Musandam Power Co	0.29	0.00%	0.73
OMINVEST	0.30	(1.32%)	0.34
Oman Telecommunications Co.	0.63	(3.09%)	0.32
Raysut Cement Co.	0.35	(6.88%)	0.26

Source: Bloomberg, KAMCO Research

# Amman Stock Exchange Daily Report (1st Market)

March 15, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,327.2	(2.4%)	(5.7%)	(7.6%)
Banks	7,368.1	(2.8%)	(7.6%)	(10.8%)
Insurance	85.4	0.3%	(1.0%)	(0.6%)
Diversified Financial Services	136.8	(1.4%)	(4.5%)	(3.5%)
Real Estate	151.2	(1.2%)	(5.3%)	(3.8%)
Health Care Services	22.6	(3.8%)	(3.8%)	(10.8%)
Educational Services	184.2	0.9%	1.3%	(10.5%)
Hotels and Tourism	85.7	(1.0%)	(3.8%)	0.9%
Transportation	138.6	(2.4%)	(9.3%)	(8.5%)
Technology & Communications	282.1	(2.9%)	(7.2%)	(3.6%)
Media	2.5	(3.8%)	0.0%	4.2%
Utilities & Energy	494.7	(3.4%)	(6.6%)	(4.1%)
Commercial Services	25.4	(0.4%)	(1.8%)	6.5%
Pharmaceutical & Medical Ind.	31.1	(2.4%)	(6.1%)	(6.8%)
Chemical Industries	12.1	0.7%	4.0%	17.8%
Food & Beverages	55.0	0.0%	(0.6%)	(4.5%)
Tobacco & Cigarettes	905.8	0.3%	9.8%	19.4%
Mining & Extraction Industries	252.3	(2.9%)	(0.7%)	(10.4%)
Engineering & Construction	19.5	(1.8%)	(2.9%)	(7.0%)
Electrical Industries	4.2	(4.4%)	(3.7%)	3.5%
Textiles , Leathers & Clothings	69.9	(0.4%)	(3.7%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	1.34	4.7%
NATIONAL CHLORINE	0.97	3.2%
ARAB INTERNATIONAL HOTELS	1.03	3.0%
PETRA EDUCATION	3.80	2.7%
AL SHAMEKHA REAL ESTATE & FI	0.88	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
NATIONAL CABLE & WIRE MANUF	0.13	(7.1%)
SPECIALIZED INVESTMENT COMPO	1.32	(7.0%)
EMMAR INVESTMENTS & REAL EST	0.16	(5.9%)
ARAB ASSURERS INSURANCE CO	0.17	(5.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.14	380
AD-DULAYL INDUSTRIAL PARK CO	0.48	317
JORDAN PETROLEUM REFINERY CO	3.11	209
CAPITAL BANK OF JORDAN	0.98	146
ALIA THE ROYAL JORDANIAN AIR	0.32	144

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,754.11	(42.73)	(2.4%)	(4.5%)	(3.4%)
Market Cap (JD Mn)	10,327.17	(253.25)	(2.4%)	(5.7%)	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,808.7	0.2	6.9%	3,384.9	2,352.0
Value Traded (JD '000)	4,052.9	1.0	34.5%	4,008.9	3,447.8
No. of Trades	1,699	216	14.6%	1,512	1,308

Market Breadth	10	52	61
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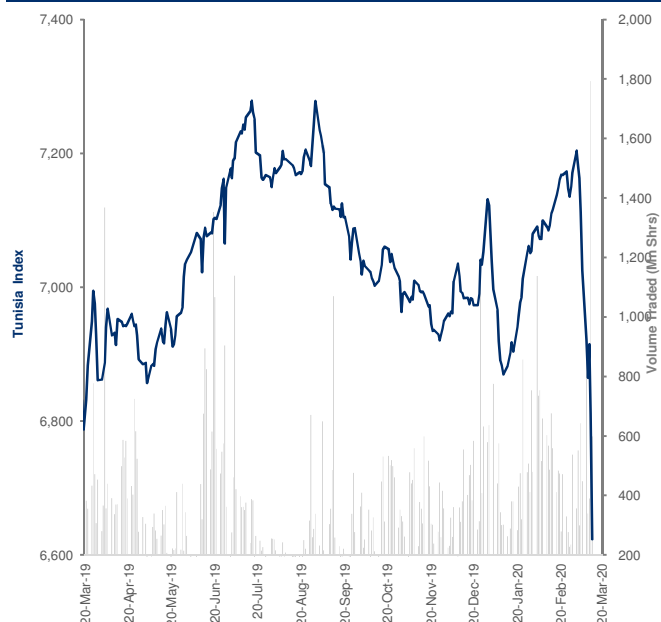
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.16	(2.64%)	0.73
JORDAN PETROLEUM REFINERY CO	3.11	(3.72%)	0.65
AL EQBAL CO FOR INVESTMENT P	14.75	0.34%	0.64
UNION INVESTMENT CORP	1.14	(0.87%)	0.42
JORDAN PHOSPHATE MINES	2.70	(3.23%)	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,246.2	(2.8%)	(7.6%)	(6.7%)
<b>Banking</b>	<b>8,751.7</b>	<b>(2.8%)</b>	<b>(7.8%)</b>	<b>(9.0%)</b>
<b>Insurance</b>	<b>764.4</b>	<b>(0.6%)</b>	<b>(1.9%)</b>	<b>(6.6%)</b>
<b>Leasing</b>	<b>498.4</b>	<b>(0.8%)</b>	<b>(1.4%)</b>	<b>(0.2%)</b>
<b>Financial Services</b>	<b>2,223.0</b>	<b>(2.7%)</b>	<b>(4.3%)</b>	<b>(5.7%)</b>
<b>Industrial</b>	<b>1,512.1</b>	<b>(4.1%)</b>	<b>(11.0%)</b>	<b>(13.0%)</b>
<b>Chemical Industry</b>	<b>417.6</b>	<b>(2.2%)</b>	<b>(8.3%)</b>	<b>(23.3%)</b>
<b>Food &amp; Beverage</b>	<b>4,382.9</b>	<b>(2.8%)</b>	<b>(8.9%)</b>	<b>(0.4%)</b>
<b>Retailing</b>	<b>1,168.7</b>	<b>(2.9%)</b>	<b>(3.7%)</b>	<b>(1.8%)</b>
<b>Others</b>	<b>1,527.2</b>	<b>(3.7%)</b>	<b>(11.3%)</b>	<b>(5.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Banque de Tunisie et des Emira</b>	<b>9.38</b>	<b>3.0%</b>
<b>Societe Ciments de Bizerte</b>	<b>1.24</b>	<b>2.5%</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.64</b>	<b>1.6%</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>6,623.32</b>	<b>(188.40)</b>	<b>(2.8%)</b>	<b>(7.6%)</b>	<b>(7.0%)</b>
<b>Market Cap (DT Mln)</b>	<b>21,246</b>	<b>(615)</b>	<b>(2.8%)</b>	<b>(7.6%)</b>	<b>(6.7%)</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe Tunisienne d'Equipemen</b>	<b>4.15</b>	<b>(18.9%)</b>
<b>Societe Electrostar</b>	<b>1.21</b>	<b>(9.0%)</b>
<b>Attijari Bank</b>	<b>27.26</b>	<b>(6.0%)</b>
<b>Tunisie Profiles Aluminium SA</b>	<b>4.08</b>	<b>(6.0%)</b>
<b>Industries Chimiques du Fluor</b>	<b>80.68</b>	<b>(6.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>598.7</b>	<b>(1,194.5)</b>	<b>(66.6%)</b>	<b>508.2</b>	<b>561.1</b>
<b>Value Traded ('000 DT)</b>	<b>6,413.4</b>	<b>(6,245.5)</b>	<b>(49.3%)</b>	<b>3,587.1</b>	<b>4,586.7</b>
<b>No. of Trades</b>	<b>1,668</b>	<b>693</b>	<b>71.1%</b>	<b>1,328</b>	<b>10,341</b>

Market Breadth	▲ 3	▼ 41	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Societe D'Articles Hygieniques</b>	<b>9.98</b>	<b>131</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.64</b>	<b>68</b>
<b>STE Industrielle de Papier et</b>	<b>6.75</b>	<b>45</b>
<b>Societe Frigorifique et Brasse</b>	<b>18.66</b>	<b>35</b>
<b>Banque de Tunisie</b>	<b>7.56</b>	<b>31</b>

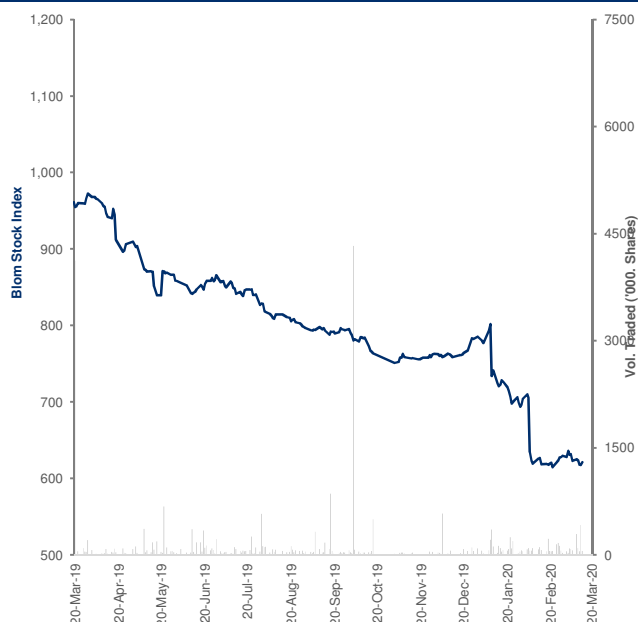
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe D'Articles Hygieniques</b>	<b>9.98</b>	<b>(4.77%)</b>	<b>1.36</b>
<b>Banque Internationale Arabe de</b>	<b>109.00</b>	<b>(2.72%)</b>	<b>0.99</b>
<b>Societe Frigorifique et Brasse</b>	<b>18.66</b>	<b>(3.32%)</b>	<b>0.63</b>
<b>STE Industrielle de Papier et</b>	<b>6.75</b>	<b>(3.16%)</b>	<b>0.31</b>
<b>Banque de Tunisie</b>	<b>7.56</b>	<b>(0.53%)</b>	<b>0.23</b>

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,031.9	0.6%	(1.3%)	(21.0%)
<b>Banking &amp; Finance</b>	<b>4,295.5</b>	<b>(0.2%)</b>	<b>(3.4%)</b>	<b>(30.5%)</b>
<b>Industries</b>	<b>215.6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.9%</b>
<b>Trading Sector</b>	<b>35.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,485.0</b>	<b>3.2%</b>	<b>5.2%</b>	<b>23.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank SAL</b>	<b>0.90</b>	<b>5.9%</b>
<b>Solidere</b>	<b>9.00</b>	<b>3.8%</b>
<b>Solidere</b>	<b>9.00</b>	<b>2.9%</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>621.54</b>	<b>3.9</b>	<b>0.6%</b>	<b>(1.3%)</b>	<b>(20.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>6,031.9</b>	<b>38.2</b>	<b>0.6%</b>	<b>(1.3%)</b>	<b>(21.0%)</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>BLOM Bank SAL</b>	<b>3.83</b>	<b>(4.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>53.4</b>	<b>(365.2)</b>	<b>(87.3%)</b>	<b>99.8</b>	<b>3,630.7</b>
<b>Value Traded ('000s USD)</b>	<b>438.5</b>	<b>(3,246.00)</b>	<b>(88.1%)</b>	<b>760.4</b>	<b>16,895.4</b>

Market Breadth	▲ 3	▼ 1	= 22
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere</b>	<b>9.00</b>	<b>28</b>
<b>Solidere</b>	<b>9.00</b>	<b>19</b>
<b>Societe Libanaise des Ciments</b>	<b>2.90</b>	<b>5</b>
<b>Byblos Bank SAL</b>	<b>0.90</b>	<b>1</b>
<b>BLOM Bank SAL</b>	<b>3.83</b>	<b>0</b>

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere</b>	<b>9.00</b>	<b>2.86%</b>	<b>0.25</b>
<b>Solidere</b>	<b>9.00</b>	<b>3.81%</b>	<b>0.17</b>
<b>Societe Libanaise des Ciments</b>	<b>2.90</b>	<b>0.00%</b>	<b>0.01</b>
<b>Byblos Bank SAL</b>	<b>0.90</b>	<b>5.88%</b>	<b>0.00</b>
<b>BLOM Bank SAL</b>	<b>3.83</b>	<b>(4.25%)</b>	<b>0.00</b>

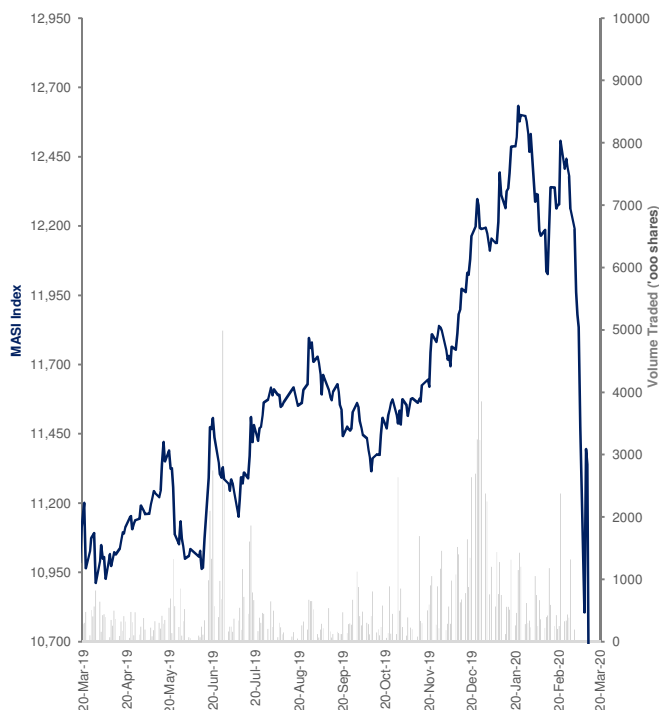
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	497,473.4	(0.5%)	(13.6%)	(13.2%)
Banking	192,605.8	0.2%	(13.0%)	(13.7%)
Beverages	9,766.9	(1.8%)	(10.7%)	(11.2%)
Chemicals	1,721.2	(7.0%)	(19.5%)	(12.9%)
Construction & Building Material	57,475.5	(1.1%)	(18.9%)	(15.8%)
Distributors	12,314.6	(1.2%)	(13.2%)	(3.7%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	19,106.7	(2.4%)	(14.2%)	(12.8%)
Food Producers & Processors	20,986.6	(1.7%)	(16.9%)	(18.2%)
Holding Companies	2,890.8	0.0%	(16.4%)	(3.5%)
Insurance	21,023.7	(4.3%)	(19.2%)	(11.4%)
Investment & other Finance	4,583.5	(2.2%)	(6.3%)	0.6%
Leisures & Hotel	1,704.9	(8.8%)	(28.2%)	(30.0%)
Materials, Software & Computer	2,870.0	(2.1%)	(18.1%)	(12.1%)
Mining	11,435.4	(1.9%)	(16.1%)	(17.4%)
Oil & Gas	12,546.9	(0.8%)	(14.5%)	(4.0%)
Real Estate	3,978.9	0.2%	(9.7%)	(15.8%)
Telecommunications	118,677.9	0.9%	(9.2%)	(11.8%)
Transport	993.0	(2.4%)	(7.8%)	(5.8%)
Utilities	2,480.0	(7.5%)	(30.8%)	(30.5%)
Forestry & Paper	39.5	(9.9%)	(13.8%)	(23.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	69.00	4.5%
Banque Marocaine Pour Le Comme	702.50	2.3%
Disway	328.00	1.5%
Douja Promotion Groupe Addoha	7.80	1.3%
Attijariwafa Bank	425.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	15.30	(9.9%)
Credit du Maroc SA	500.00	(9.1%)
RISMA	119.00	(8.8%)
SNBP	400.00	(7.8%)
Wafa Assurance	3451.00	(7.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	135.00	541.0
Douja Promotion Groupe Addoha	7.80	220.0
Cosumar	180.00	160.4
Attijariwafa Bank	425.00	116.7
Banque Centrale Populaire	240.00	110.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,524.05	(55.71)	(0.5%)	(14.2%)	(13.5%)
Market Cap (MAD Mn)	497,473	(2,367)	(0.5%)	(13.6%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,387.8	(266.0)	(16.1%)	750.5	362.4
Value Traded (MAD Mn)	293.87	(188.15)	(39.0%)	146.7	34.6

Market Breadth	▲ 8	▼ 27	= 7
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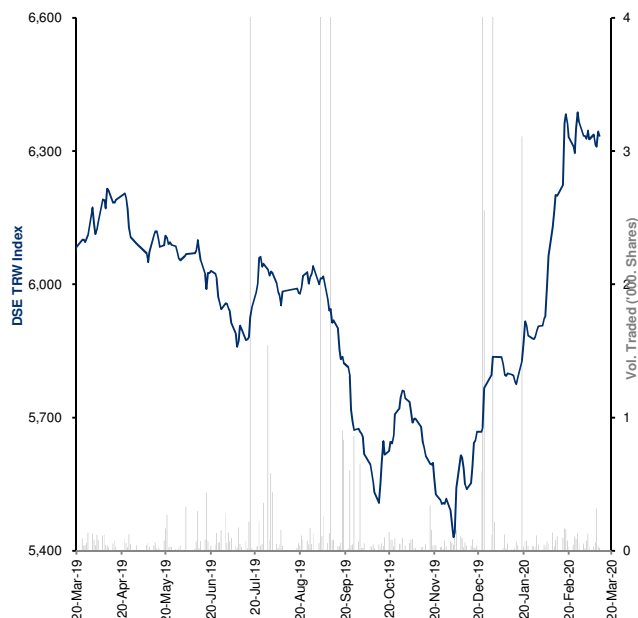
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	135.00	0.86%	71.10
Attijariwafa Bank	425.00	1.19%	48.45
Cosumar	180.00	(1.10%)	28.55
Banque Centrale Populaire	240.00	0.00%	26.17
Ciments du Maroc	1490.00	0.68%	20.03

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

March 15, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,015,036.8	0.1%	(0.8%)	7.6%
Banking & Finance	590,492.9	0.3%	(0.9%)	8.1%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	0.0%	(1.9%)	2.1%
Insurance	34,252.8	(0.6%)	(0.3%)	2.5%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Al Sharq	734.50	5.0%
Qatar National Bank Syria	349.60	1.0%
Al Baraka Bank - Syria	1019.07	0.6%
Syria International Islamic Bank	602.48	0.4%
Cham Bank	671.40	0.1%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	381.50	(2.0%)
Al-Aqeelah Takaful Insurance	349.00	(2.0%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,334.40	(9.39)	(0.1%)	(0.5%)	8.5%
Market Cap (SRY Mn)	1,015,037	1,458	0.1%	(0.8%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	34.0	(283.0)	-89.3%	127.9	105.2
Value Traded (SRY Mn)	22.6	(145.5)	-86.5%	67.0	92.3
No. of Trades	48	(13)	-21.3%	85	74

Market Breadth	▲ 5	▼ 2	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1019.07	12.3
Qatar National Bank Syria	349.60	8.8
Syria International Islamic Bank	602.48	2.5
Cham Bank	671.40	2.4
Bank Al Sharq	734.50	2.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1019.07	0.56%	12.6
Qatar National Bank Syria	349.60	0.97%	3.1
Bank Al Sharq	734.50	5.00%	1.5
Cham Bank	671.40	0.06%	1.6
Syria International Islamic Bank	602.48	0.44%	1.7

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)