

MENA Markets Daily Report

March 11, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15	MENA Countries						
	Kuwait	Premier Market Index	▲	5,174.33	0.3%	(25.8%)	32.4%
	Kuwait	Main 50 Index	▼	4,212.01	(0.8%)	NA	NA
	Kuwait	Main Market Index	▼	4,227.55	(0.4%)	(13.9%)	3.6%
	Kuwait	All Share Index	▼	4,854.43	0.1%	(22.7%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,762.03	7.1%	(19.4%)	7.2%
	UAE-Dubai	DFM General Index	▲	2,231.09	7.3%	(19.3%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,572.29	6.1%	(19.2%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	4,262.64	5.5%	(16.0%)	3.3%
	Qatar	QE 20 Index	▲	8,433.03	3.3%	(19.1%)	1.2%
	Bahrain	Bahrain All Share	▲	1,493.26	1.5%	(7.3%)	20.4%
	Oman	MSM 30 Index	▲	3,797.85	0.7%	(4.6%)	(7.9%)
	Egypt	EGX 30	▲	11,199.96	2.0%	(19.8%)	7.1%
	Jordan	ASE Index	▲	1,800.88	0.4%	(0.8%)	(4.9%)
	Lebanon	Blom Stock Index	▼	623.64	(0.2%)	(20.6%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,864.83	(0.8%)	(3.6%)	(2.1%)
	Morocco	MASI	▲	11,395.21	5.4%	(6.4%)	7.1%
	Syria	DSE Weighted Index	▼	6,309.83	(0.1%)	8.1%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▲	2,996.76	1.8%	(1.6%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,094.18	(13.0%)	(29.4%)	44.9%
	India	SENSEX	▼	35,634.95	(5.2%)	(13.9%)	14.4%
	Brazil	BOVESPA Stock Index	▲	92,214.50	7.1%	(20.3%)	31.6%
	Mexico	BOLSA Index	▲	39,565.44	2.2%	(9.1%)	4.6%
	Korea	KOSPI Index	▲	1,962.93	0.4%	(13.1%)	7.7%
	Taiwan	TAIEX Index	▲	11,003.54	0.2%	(8.5%)	23.3%
	Global Markets						
	World	MSCI World Index	▲	2,051.96	2.8%	(13.0%)	25.2%
	Asia	MSCI Asia Pacific	▲	150.99	0.9%	(11.5%)	16.3%
	Europe	DJ Stoxx 600	▼	335.64	(1.1%)	(19.3%)	23.2%
	Europe	FTSEurofirst 300	▼	1,310.38	(1.0%)	(19.3%)	22.0%
	Emerging Markets	MSCI EM Index	▲	964.55	1.8%	(13.5%)	15.4%
	U.S.A	S&P 500	▲	2,882.23	4.9%	(10.8%)	28.9%
	U.S.A	DJIA	▲	25,018.16	4.9%	(12.3%)	22.3%
	U.S.A	NASDAQ Composite	▲	8,344.25	5.0%	(7.0%)	35.2%
	UK	FTSE 100	▼	5,960.23	(0.1%)	(21.0%)	12.1%
	Germany	DAX	▼	10,475.49	(1.4%)	(20.9%)	25.5%
	Japan	NIKKEI 225	▲	19,867.12	0.9%	(17.2%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	25,392.51	1.4%	(10.4%)	9.1%
	Commodities						
	Oil	OPEC Crude	▼	34.71	(28.2%)	(48.9%)	31.8%
	Oil	Brent	▲	37.22	8.3%	(42.0%)	22.7%
	Oil	Kuwait	▲	35.88	1.3%	(46.5%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.94	8.9%	(10.2%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,649.40	(1.8%)	9.7%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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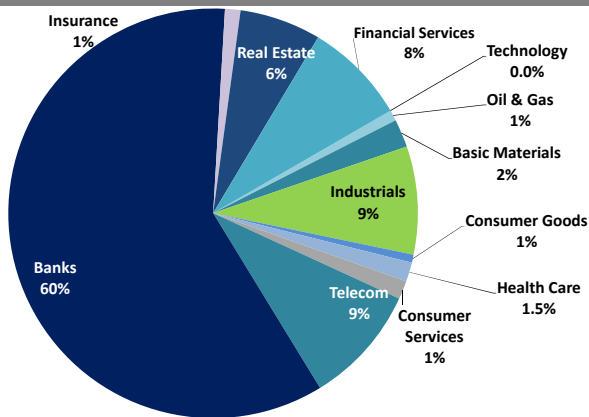
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 11, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,153.9	12.9	12.1%
2- Kuwait Finance House	4,283.6	17.2	12.5%
3- Ahli United Bank - Bahrain	2,213.0	10.0	17.9%
4- Zain	1,947.2	9.2	16.7%
5- Boubyan Bank	1,442.0	23.6	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	860.3	10.0	8.2%
8- Gulf Bank	618.8	12.1	8.0%
9- Mabane Co.	618.2	11.1	12.1%
10- Ahli United Bank - Kuwait	585.8	11.0	11.9%
Total	18,719	12.86	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madina For Finance & Investment Co.	0.015	0.004	31.6%
Dar Al Thuraya Real Estate Co.	0.060	0.007	12.6%
Warba Capital Holding Co.	0.055	0.005	10.0%
Automated Systems Co.	0.061	0.006	10.0%
Educational Holding Group	0.306	0.027	9.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.078	(0.013)	(14.3%)
National Mobile Telecom Co.	0.660	(0.098)	(12.9%)
Gulf Cement Co.	0.039	(0.005)	(11.2%)
Kuwait & Gulf Link Transport Co.	0.047	(0.005)	(9.9%)
Injazzat Real Estate Development Co.	0.070	(0.008)	(9.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.614	0.5%	35,045,426
Investors Holding Group Co.	0.009	(3.1%)	31,531,358
National Bank of Kuwait	0.790	1.3%	27,479,936
Ahli United Bank - Bahrain	0.250	1.2%	25,125,763
Al Madina For Finance & Investment Co.	0.015	31.6%	21,946,291

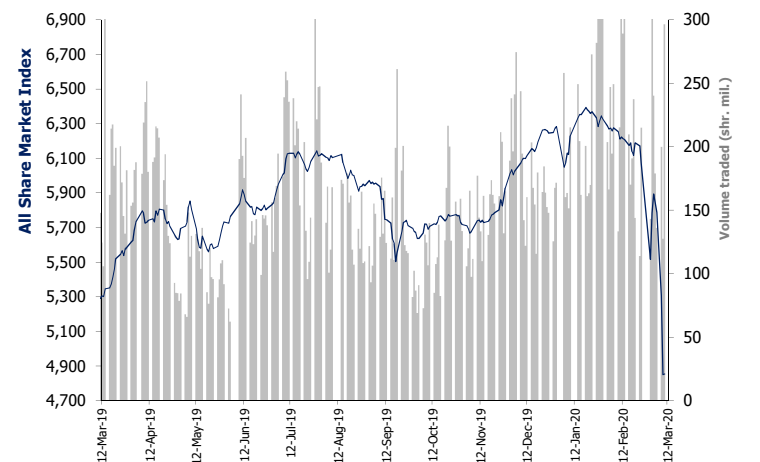
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,136.4	▲	0.1%	(20.0%)	(22.6%)
Oil & Gas	233.9	▲	0.6%	(14.0%)	(9.3%)
Basic Materials	622.8	▼	(2.0%)	(16.5%)	(22.9%)
Industrials	2,401.8	▲	1.4%	(25.1%)	(27.0%)
Consumer Goods	181.3	▼	(2.9%)	(4.7%)	(8.1%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	408.7	▲	4.4%	(20.9%)	(25.9%)
Telecommunications	2,649.2	▲	0.9%	(22.7%)	(22.5%)
Banks	16,787.9	▲	0.1%	(21.3%)	(23.7%)
Insurance	340.7	▲	0.5%	(4.1%)	(1.9%)
Real Estate	1,810.0	▼	(1.7%)	(17.9%)	(19.9%)
Financial Services	2,271.9	▼	(1.0%)	(15.3%)	(17.9%)
Technology	6.1	▲	10.0%	(2.3%)	(14.3%)

Market Breadth	 70	 47	 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,174.33	15.6	0.3%	(23.1%)	(25.8%)
Main 50 Index	4,212.01	(33.7)	(0.8%)	NA	NA
Main Market Index	4,227.55	(17.4)	(0.4%)	(11.4%)	(13.9%)
All Share Market Index	4,854.43	4.7	0.1%	(20.1%)	(22.7%)
Market Cap (KWD Mn)	28,136.42	28.2	0.1%	(20.0%)	(22.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

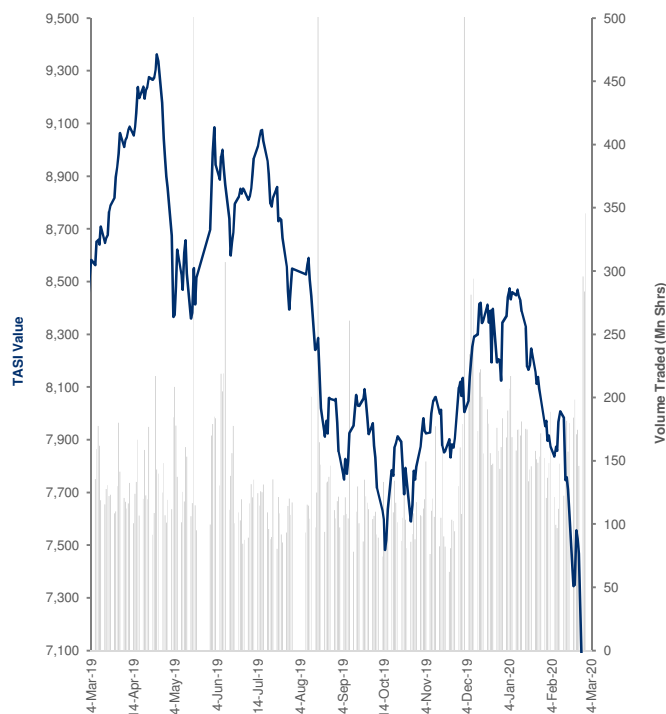
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	296.3	168.8	132.4%	222.7	88.6
Value Traded (KWD Mn)	83.6	72.0	617.1%	41.0	16.9
No. of Trades	20,542	16,305	384.8%	8,982	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.790	1.3%	22,244,158
Kuwait Finance House	0.614	0.5%	22,199,495
Zain	0.450	4.2%	7,867,467
Ahli United Bank - Bahrain	0.250	1.2%	6,371,854
Agility (PWC Logistics)	0.488	1.7%	5,398,354

Saudi Tadawul Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,782,325.9	9.2%	(7.6%)	(13.8%)
Energy	6,257,876.7	9.9%	(6.6%)	(11.7%)
Materials	410,860.6	7.6%	(12.3%)	(24.2%)
Capital Goods	10,865.9	6.8%	(14.0%)	(15.4%)
Commercial & Professional Svc	7,069.0	7.5%	(14.4%)	(23.2%)
Transportation	11,213.5	6.4%	(15.9%)	(19.4%)
Consumer Durables & Apparel	2,444.1	7.6%	(10.9%)	(15.0%)
Consumer Services	20,104.1	7.4%	(10.7%)	(12.2%)
Media	5,231.6	9.9%	(10.2%)	(19.3%)
Retailing	29,856.0	6.1%	(8.4%)	(11.4%)
Food & Staples Retailing	8,377.3	7.9%	(2.7%)	(1.2%)
Food & Beverages	68,029.7	9.3%	(9.0%)	(14.0%)
Health Care Equipment & Svc	21,452.3	8.4%	(3.9%)	(1.5%)
Pharma, Biotech & Life Science	2,841.6	3.4%	(15.4%)	(13.1%)
Banks	519,739.6	5.1%	(16.2%)	(24.7%)
Diversified Financials	26,440.0	7.8%	(8.5%)	(12.2%)
Insurance	34,096.4	7.1%	(9.1%)	(13.0%)
Telecommunication Services	185,050.3	7.7%	(2.1%)	(19.5%)
Utilities	69,460.5	5.8%	(4.0%)	(19.8%)
REITs	14,454.7	3.6%	(3.5%)	(2.5%)
Real Estate Mgmt & Dev't	76,110.1	7.8%	(10.9%)	(13.4%)
Software & Services	752.0	6.6%	(14.5%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Najran Cement Co	10.12	10.0%
Electrical Industries Co	14.96	10.0%
Middle East Specialized Cables	7.92	10.0%
Saudi Research & Marketing Gro	62.70	10.0%
Anaam International Holding Gr	125.40	10.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	29.30	(2.7%)
Jadwa REIT Alharamain Fund	6.73	(0.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.72	34,030
Saudi Arabian Oil Co	31.15	26,155
Al Rajhi Bank	56.70	19,112
Saudi Kayan Petrochemical Co	7.78	14,282
National Commercial Bank	36.00	11,495

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,762.03	446.52	7.1%	(11.4%)	(19.4%)
Market Cap (SAR Mn)	7,782,326	657,500	9.2%	(7.6%)	(13.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	345.5	61.5	21.7%	167.7	114.5
Value Traded (SAR Mn)	7,823.0	1,263.5	19.3%	3,987.9	2,660.6
No. of Trades	313,362	70,597	29.1%	175,424	98,953

Market Breadth	▲ 191	▼ 2	= 7
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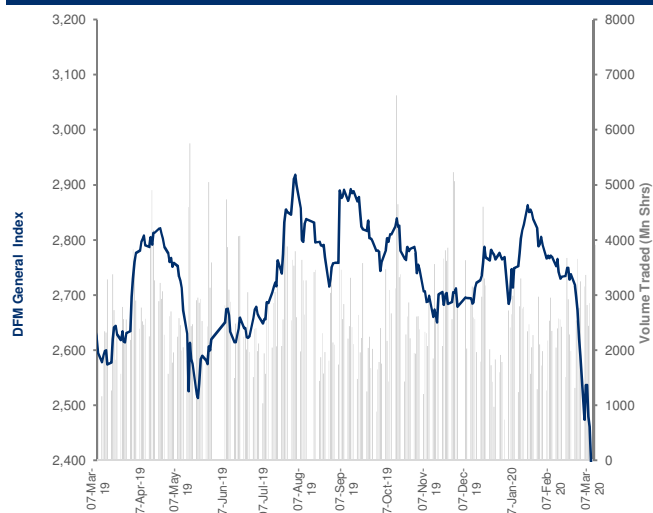
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	56.70	8.83%	1064.69
Saudi Arabian Oil Co	31.15	9.88%	798.23
Alinma Bank	20.72	9.98%	685.61
National Commercial Bank	36.00	2.86%	412.96
Saudi Basic Industries Corp	69.50	8.42%	286.20

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	319,301.5	2.9%	(12.1%)	(14.4%)
Banking	179,175.8	0.7%	(12.8%)	(12.9%)
Consumer Staples	13,912.5	6.1%	(13.7%)	(18.5%)
Investment & Financial	4,880.4	1.6%	(4.2%)	(3.7%)
Insurance	58,582.5	7.2%	(14.6%)	(25.3%)
Industrial	21,916.6	5.9%	(6.4%)	(12.4%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	2,834.0	(0.0%)	(10.9%)	(14.4%)
Transportation	25,121.7	4.2%	(11.8%)	(1.0%)
Services	7,736.8	7.8%	(2.7%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AL-MADING FOR FINANCE AND INVESTMENT	0.16	15.0%
ARAMEX PJSC	2.86	14.9%
Khaleeji Commercial Bank	0.34	13.7%
AIR ARABIA PJSC	1.22	13.0%
ISLAMIC ARAB INSURANCE COM	0.45	12.7%

Worst Return Performers	Price (AED)	Daily % Chg
EMIRATES ISLAMIC BANK	9.00	(9.9%)
DAR AL TAKAFUL	0.57	(2.9%)
DUBAI ISLAMIC INSURANCE CO	0.36	(2.2%)
GULFA MINERAL WATER & PROCES	5.59	(0.2%)
SHUAA CAPITAL	0.70	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEYAAR DEVELOPMENT PJSC	0.25	65,212
Gulf Finance House	0.72	40,094
UNION PROPERTIES PJSC	0.18	39,691
DXB ENTERTAINMENTS PJSC	0.13	25,987
EMAAR PROPERTIES PJSC	2.90	22,278

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,231.09	152.17	7.3%	(13.9%)	(19.3%)
Market Cap (AED Mn)	319,302	8,895	2.9%	(12.1%)	(14.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	343.1	53.7	18.6%	151.0	123.5
Value Traded (AED Mn)	447.5	59.9	15.4%	207.7	168.9
No. of Trades	6,468	2,560	65.5%	2,598	2,423

Market Breadth	▲ 31	▼ 4	= 33
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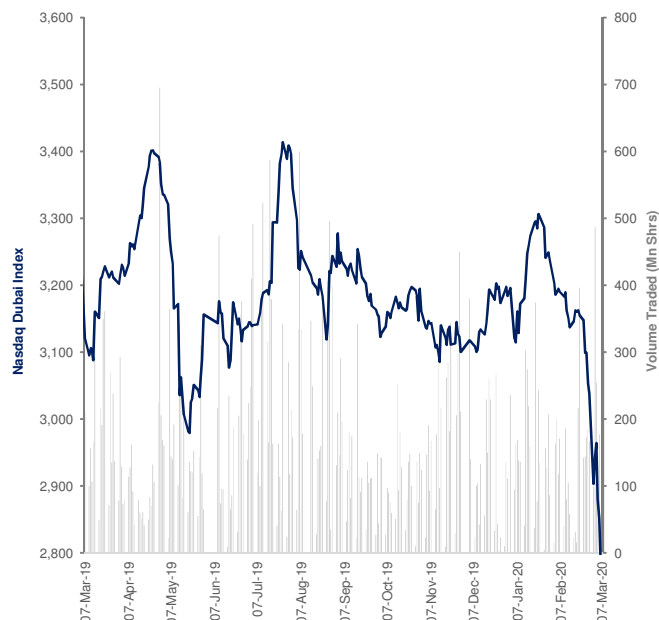
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	9.62	3.22%	116.53
DUBAI ISLAMIC BANK	4.90	10.36%	74.04
EMAAR PROPERTIES PJSC	2.90	7.41%	64.48
Gulf Finance House	0.72	4.35%	28.97
ARAMEX PJSC	2.86	14.86%	24.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,480.8	(0.1%)	(3.9%)	5.2%
Al Baraka Banking Group	355.5	0.0%	(9.8%)	(7.7%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	13,031.0	(0.0%)	(3.4%)	19.8%
Emirates REIT (CEIC) Limited	101.9	(10.5%)	(6.8%)	(40.8%)
ENBD REIT (CEIC) Limited	92.9	(8.7%)	(11.2%)	(23.2%)
Hikma Pharmaceuticals GDR	5,856.1	0.0%	(3.4%)	(9.0%)
Nasdaq, Inc.	18,233.8	0.0%	(4.1%)	3.0%
Orascom Construction Limited	641.0	(0.0%)	(10.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.34	(10.5%)
ENBD REIT (CEIC) Limited	0.37	(8.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.70	1,124
ENBD REIT (CEIC) Limited	0.37	228
Emirates REIT (CEIC) Limited	0.34	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,572.29	148.11	6.1%	(15.3%)	(19.2%)
Market Cap (USD Mn)	38,481	(21)	(0.1%)	(3.9%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.38	0.1	9.4%	1.4	0.35
Value Traded (USD Mn)	17.90	4.2	30.3%	14.1	3.19
No. of Trades	179	(126)	(41.3%)	159	141

Market Breadth	▲ 0	▼ 2	= 7
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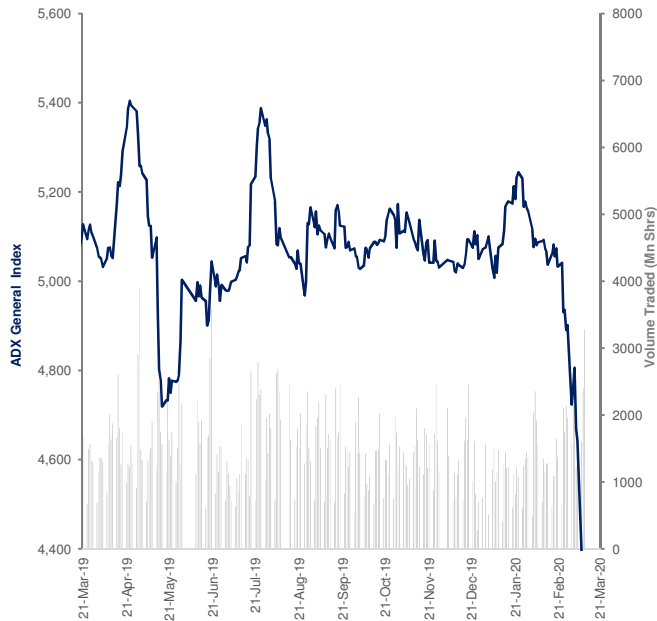
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.70	0.00%	17.81
ENBD REIT (CEIC) Limited	0.37	(8.75%)	0.08
Emirates REIT (CEIC) Limited	0.34	(10.53%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	475,180.0	5.1%	(11.6%)	(13.0%)
Banks	219,422.5	6.6%	(14.8%)	(19.7%)
Inv. & Financial Services	3,418.3	3.7%	(8.5%)	(18.4%)
Real Estate	16,845.1	13.4%	(8.1%)	(9.8%)
Energy	44,181.9	7.9%	(6.9%)	(5.7%)
Consumer Staples	27,937.4	3.3%	1.3%	98.0%
Industrial	6,450.6	1.2%	(6.9%)	(3.5%)
Insurance	8,116.3	(0.0%)	0.5%	3.0%
Telecommunication	140,135.3	2.2%	(11.7%)	(15.1%)
Services	8,672.6	(0.4%)	(4.4%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL BANK OF RAS AL-KHAI	4.61	15.0%
ALDAR PROPERTIES PJSC	1.96	14.0%
ESHRAQ PROPERTIES CO PJSC	0.25	14.0%
SHARJAH ISLAMIC BANK	1.11	11.0%
ADNOIC Distribution	2.88	10.3%

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	0.85	(9.1%)
ABU DHABI NATIONAL ENERGY CO	0.53	(5.4%)
NATIONAL MARINE DREDGING CO	3.25	(4.4%)
ABU DHABI SHIP BUILDING CO	1.80	(4.3%)
Agthia Group	3.00	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.96	18,618
DANA GAS	0.71	17,139
ESHRAQ PROPERTIES CO PJSC	0.25	7,587
ABU DHABI COMMERCIAL BANK	5.80	7,334
FIRST ABU DHABI BANK PJSC	12.00	6,327

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,262.64	223.04	5.5%	(13.0%)	(16.0%)
Market Cap (AED Mn)	475,180	22,886	5.1%	(11.6%)	(13.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	77.8	(66.7)	(46.2%)	42.0	40.1
Value Traded (AED Mn)	253.8	(44.3)	(14.9%)	139.7	169.7
No. of Trades	3,283	888	37.1%	1,399	1,548

Market Breadth	▲ 16	▼ 6	= 43
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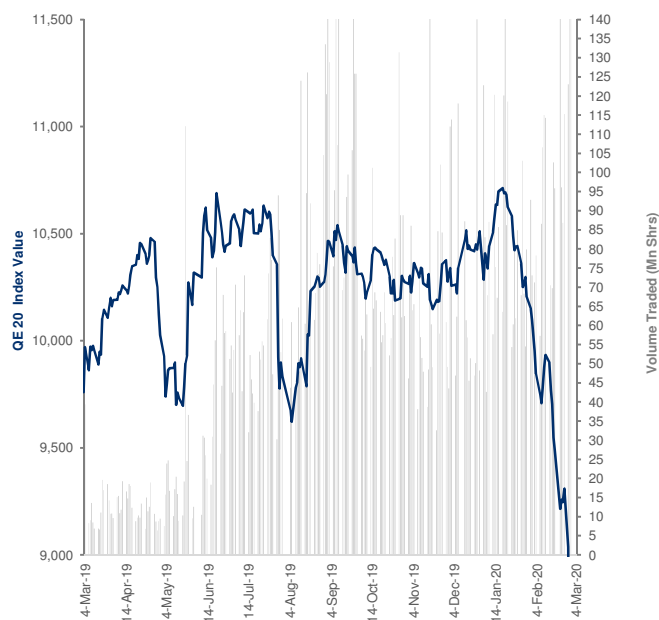
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	12.00	7.14%	75.66
ABU DHABI COMMERCIAL BANK	5.80	8.01%	42.67
EMIRATES TELECOM GROUP CO	13.82	2.52%	38.59
ALDAR PROPERTIES PJSC	1.96	13.95%	35.65
ABU DHABI ISLAMIC BANK	4.63	3.35%	28.89

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	473,120.1	4.0%	(10.0%)	(18.8%)
Banking & Finance Sector	270,080.6	4.0%	(8.1%)	(13.4%)
Goods & Consumer Services	28,121.3	7.3%	(9.7%)	(20.6%)
Industrial Sector	94,037.3	2.9%	(15.4%)	(29.6%)
Insurance Sector	10,593.2	(0.6%)	(15.9%)	(27.4%)
Real Estate	28,371.7	5.3%	(9.5%)	(21.8%)
Telecom	21,591.7	1.8%	(12.3%)	(21.7%)
Transport	20,324.3	6.9%	(4.4%)	(13.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	16.83	10.0%
Qatar Electricity & Water Co Q	14.87	10.0%
Qatar Gas Transport Co Ltd	2.17	9.9%
Ezdan Holding Group QSC	0.51	9.3%
Qatar National Cement Co QSC	3.90	8.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	2.97	(10.0%)
Doha Insurance Co QSC	1.05	(7.8%)
Qatar International Islamic Ba	7.60	(6.4%)
Islamic Holding Group QSC	1.30	(4.7%)
Qatar First Bank	0.80	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Aamal Co	0.67	26,940
Ezdan Holding Group QSC	0.51	19,322
Vodafone Qatar QSC	0.85	14,244
Qatar First Bank	0.80	12,844
Mazaya Qatar Real Estate Devel	0.53	12,762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,433.03	272.80	3.3%	(11.1%)	(19.1%)
Market Cap (QAR Mn)	473,120	18,107.7	4.0%	(10.0%)	(18.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	191.8	(15.0)	(7.2%)	90.9	9.3
Value Traded (QAR Mn)	451.9	(74.8)	(14.2%)	254.2	265.3
No. of Trades	12,579	3,074	32.3%	6,024	5,967

Market Breadth	▲ 36	▼ 10	= 1
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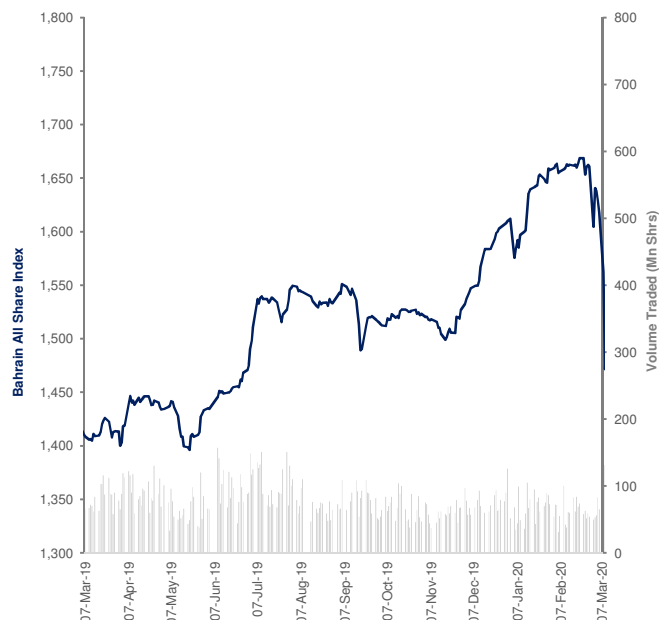
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.50	6.25%	92.75
Qatar Islamic Bank SAQ	13.50	0.30%	46.19
Qatar International Islamic Ba	7.60	(6.40%)	33.52
Masraf Al Rayan QSC	3.90	7.02%	33.14
Qatar Fuel QSC	16.83	10.00%	25.30

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,656.8	1.6%	(10.8%)	(7.7%)
Commercial Banks	5,001.4	2.2%	(15.3%)	(11.6%)
Investment	1,580.4	0.6%	(4.0%)	(4.3%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,235.6	2.0%	(3.4%)	(1.9%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	605.0	(0.9%)	(6.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.61	4.7%
Bahrain Telecommunications Co	0.39	3.2%
Zain Bahrain BSCC	0.10	3.0%
Al Salam Bank-Bahrain BSC	0.09	2.3%
GFH FINANCIAL GROUP BSC	0.19	2.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain BSC	0.42	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,493.26	21.64	1.5%	(10.1%)	(7.3%)
Market Cap (BHD Mn)	8,657	137	1.6%	(10.8%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	8,596.0	4.0	89.0%	3,376.5	5,338.4
Value Traded (BHD '000)	1,936.7	0.3	21.1%	925.6	1,332.4
No. of Trades	141	10	7.6%	69	98

Market Breadth

▲ 12 ▼ 1 = 30

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.84	2,552
GFH FINANCIAL GROUP BSC	0.19	2,199
Seef Properties BSC	0.20	1,668
Al Salam Bank-Bahrain BSC	0.09	765
Bahrain Telecommunications Co	0.39	640

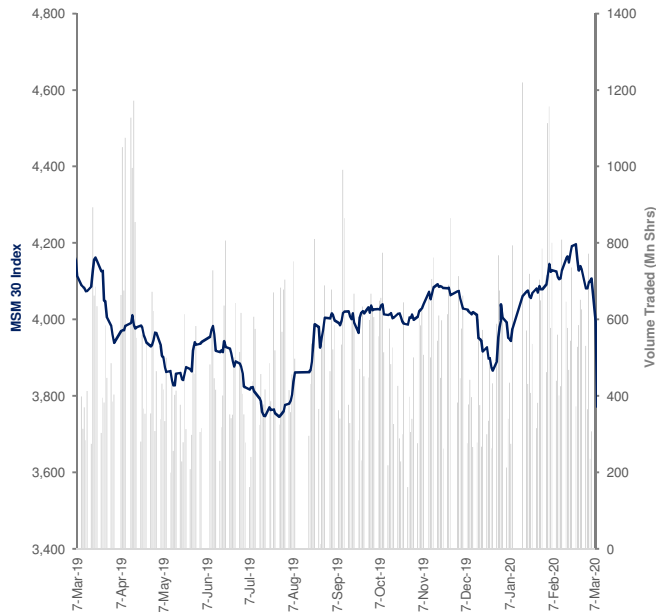
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.84	1.95%	0.80
Seef Properties BSC	0.20	1.52%	0.33
Bahrain Telecommunications Co	0.39	3.16%	0.25
GFH FINANCIAL GROUP BSC	0.19	2.11%	0.16
Aluminium Bahrain BSC	0.42	(0.95%)	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,269.2	0.6%	(6.6%)	(4.8%)
Banking	3,346.9	0.3%	(7.8%)	(5.7%)
Industry	690.5	(0.2%)	(4.3%)	(0.5%)
Services	2231.86	1.2%	(5.5%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	6.0%
Al Batinah Power Co.	0.06	5.8%
Al Anwar Holding	0.07	4.4%
Gulf Investment Services Co.	0.06	3.8%
Oman Qatari Telecommunications Co.	0.45	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Alizz Islamic Bank	0.06	(5.2%)
AL MADINA INVESTMENT H olding Co.	0.02	(4.0%)
Renaissance Services Co.	0.42	(2.8%)
Muscat Gases Co.	0.18	(2.7%)
Raysut Cement Co.	0.39	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.40	2,698
Al Madina Takaful Co.	0.07	2,366
Oman Investment & Finance Co.	0.10	1,955
Galfar Engineering & Contracting Co.	0.05	795
Sohar Bank	0.10	777

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,797.85	25.62	0.7%	(8.1%)	(4.6%)
Market Cap (OMR Mn)	6,269.2	36.0	0.6%	(6.6%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	11,988.5	(1,689.5)	(12.4%)	12,289.7	14,790.6
Value Traded (OMR '000)	2,386.1	(463.0)	(16.3%)	2,351.2	2,472.4
No. of Trades	819	11	1.4%	588	421

Market Breadth	▲ 17	▼ 6	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	1.01%	1.09
Oman Telecommunications Co.	0.63	2.60%	0.37
Oman Investment & Finance Co.	0.10	2.02%	0.20
Al Madina Takaful Co.	0.07	2.82%	0.17
Raysut Cement Co.	0.39	(2.53%)	0.10

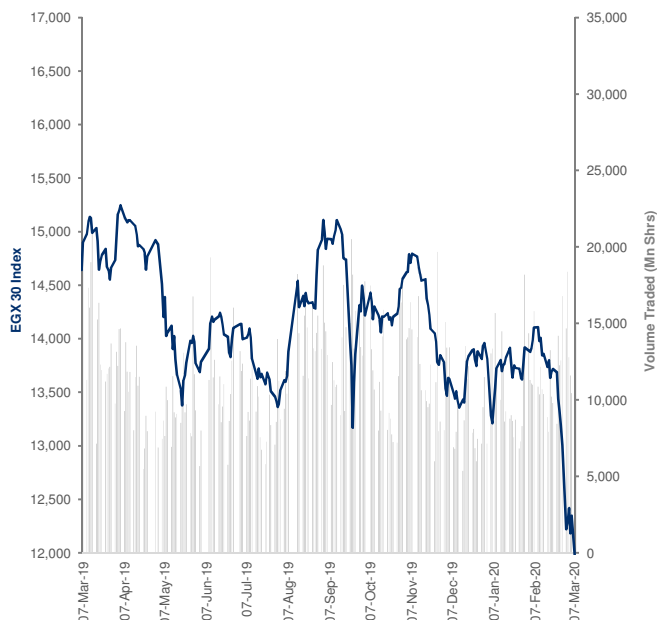
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	462,769.7	1.2%	(11.9%)	(17.5%)
Banking & Finance	174,924.4	1.6%	(10.2%)	(8.9%)
Basic Resources	15,779.4	(0.1%)	(13.0%)	(27.8%)
Chemical	23,345.5	0.4%	(10.2%)	(27.0%)
Construction & Material	15,376.0	0.4%	(10.5%)	(19.1%)
Financial Services	39,831.5	0.6%	(11.1%)	(22.5%)
Food & Beverage	7,882.8	1.0%	(13.6%)	(20.5%)
Healthcare & Pharma.	6,123.8	(0.5%)	(15.4%)	(7.1%)
Ind. Goods, Services, Auto.	34,636.0	1.8%	(13.7%)	(31.7%)
Media	699.7	(1.1%)	(14.8%)	(14.0%)
Oil & Gas	2,880.0	0.0%	(24.1%)	(38.6%)
Personal & Household	33,967.9	0.9%	(11.4%)	(17.6%)
Real Estate	45,443.1	1.8%	(13.1%)	(23.8%)
Telecommunication	41,674.8	1.5%	(17.3%)	(9.4%)
Travel & Leisure	20,204.8	(0.5%)	(8.3%)	(20.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Kuwait Holding Co SAE	1.11	4.8%
ElSewedy Electric Co	8.42	4.5%
Emaar Misr for Development SAE	2.64	3.9%
Telecom Egypt Co	10.77	3.6%
Amer Group Holding	0.62	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. for Financial Inv.	3.80	(8.0%)
Elsaeed Contracting & Real Est. Inv.	0.47	(7.7%)
El Kahera Housing	11.71	(6.7%)
Qalaa Holdings SAE	1.37	(6.5%)
Egyptian Resorts Co	1.60	(5.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings SAE	1.37	39,432
Palm Hills Developments SAE	1.27	12,671
Pioneers Holding Co. for Financial Inv.	3.80	10,644
Elsaeed Contracting & Real Est. Inv.	0.47	9,530
Talaat Moustafa Group	6.32	7,270

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,199.96	216.48	2.0%	(13.9%)	(19.8%)
Market Cap (EGP Mn)	462,770	5,387	1.2%	(11.9%)	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	136.6	25.8	23.3%	68.3	124.3
Value Traded (EGP Mn)	565.5	(58.4)	(9.4%)	418.3	742.5
No. of Trades	16,580	1,724	11.6%	11,578	17,830

Market Breadth	▲ 26	▼ 21	= 13
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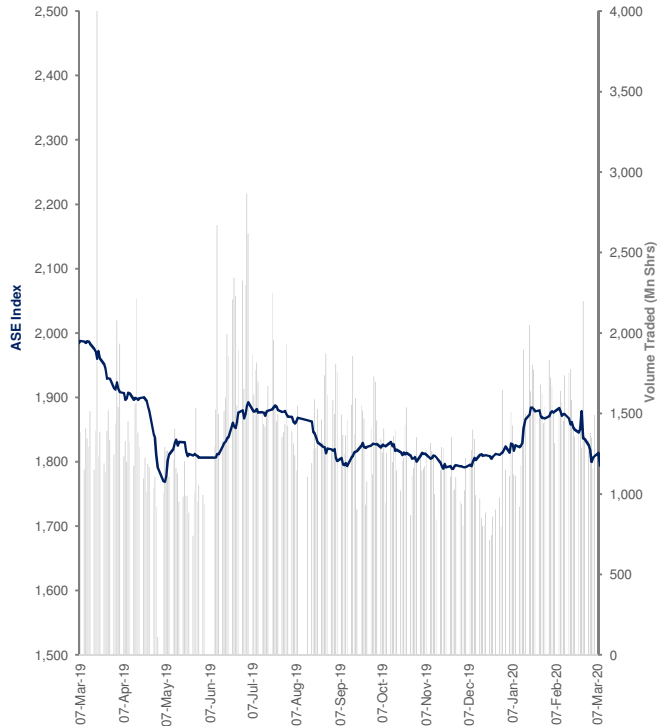
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	70.21	3.14%	118.59
Credit Agricole Egypt SAE	38.56	(3.60%)	60.12
Qalaa Holdings SAE	1.37	(6.54%)	54.09
Talaat Moustafa Group	6.32	1.94%	45.94
Pioneers Holding Co. for Financial Inv.	3.80	(7.99%)	40.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,655.6	1.1%	(2.7%)	(4.7%)
Banks	7,642.1	1.2%	(4.1%)	(7.5%)
Insurance	85.4	(0.4%)	(1.0%)	(0.6%)
Diversified Financial Services	140.7	0.1%	(1.7%)	(0.7%)
Real Estate	155.6	(0.7%)	(2.6%)	(1.0%)
Health Care Services	23.5	0.0%	0.0%	(7.2%)
Educational Services	182.9	0.0%	0.6%	(11.1%)
Hotels and Tourism	86.9	0.8%	(2.4%)	2.4%
Transportation	146.3	0.2%	(4.2%)	(3.4%)
Technology & Communications	290.5	(0.2%)	(4.4%)	(0.8%)
Media	2.6	(3.7%)	4.0%	8.3%
Utilities & Energy	508.7	0.0%	(4.0%)	(1.4%)
Commercial Services	25.4	(0.2%)	(1.6%)	6.8%
Pharmaceutical & Medical Ind.	31.6	(0.8%)	(4.6%)	(5.3%)
Chemical Industries	11.8	0.5%	0.9%	14.3%
Food & Beverages	54.9	(0.5%)	(0.7%)	(4.6%)
Tobacco & Cigarettes	912.3	2.9%	10.5%	20.2%
Mining & Extraction Industries	260.4	1.6%	2.5%	(7.5%)
Engineering & Construction	19.9	2.0%	(0.6%)	(4.8%)
Electrical Industries	4.5	(2.0%)	2.1%	9.7%
Textiles , Leathers & Clothings	69.6	(0.6%)	(4.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PREMIER BUSINESS AND PROJECT	0.94	4.4%
AL-TAJAMOAT FOR TOURISTIC P	0.33	3.1%
AL EQBAL CO FOR INVESTMENT P	14.85	3.0%
READY MIX CONCRETE & CONSTR	0.36	2.9%
ARABIAN STEEL PIPES	0.72	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ELECTRICAL INDUSTRIES	0.59	(4.8%)
JORDAN INTL INSURANCE	0.41	(4.7%)
CONTEMPORARY FOR HOUSING PRO	0.71	(4.1%)
JORDANIAN PHARMACEUTICAL MAN	0.25	(3.8%)
SPECIALIZED INVESTMENT COMPO	1.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.17	582
NATIONAL ALUMINUM INDUSTRIAL	0.64	340
JORDANIAN ELECTRIC POWER	1.24	295
ARAB ELECTRICAL INDUSTRIES	0.59	290
SPECIALIZED INVESTMENT COMPO	1.51	262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,800.88	6.89	0.4%	(1.9%)	(0.8%)
Market Cap (JD Mn)	10,655.59	117.77	1.1%	(2.7%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,922.0	(0.9)	(23.2%)	3,414.4	2,364.2
Value Traded (JD '000)	3,095.6	(1.2)	(27.2%)	4,028.3	3,494.3
No. of Trades	1,479	(317)	(17.7%)	1,509	1,305

Market Breadth	▲ 17	▼ 22	= 84
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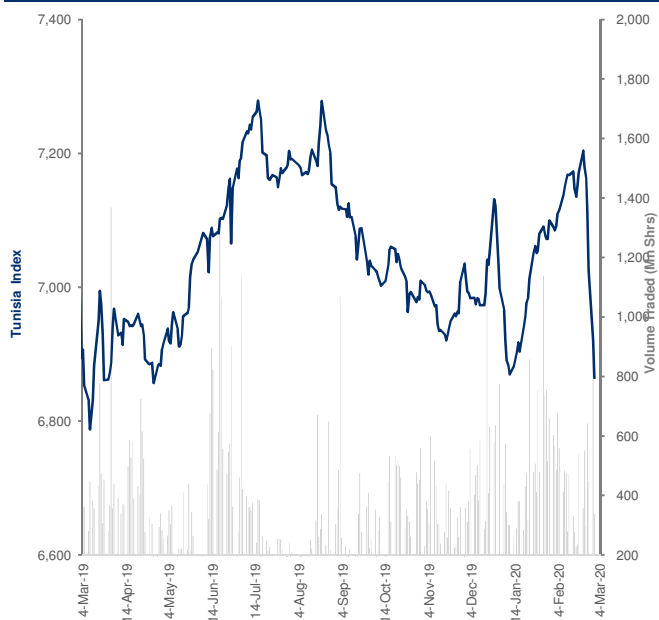
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.17	0.00%	0.67
SPECIALIZED INVESTMENT COMPO	1.51	(3.82%)	0.39
JORDANIAN ELECTRIC POWER	1.24	0.00%	0.37
JORDAN PETROLEUM REFINERY CO	3.19	0.00%	0.34
NATIONAL ALUMINUM INDUSTRIAL	0.64	1.59%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,978.3	(0.9%)	(4.4%)	(3.5%)
Banking	9,027.4	(0.8%)	(4.9%)	(6.1%)
Insurance	767.8	(1.1%)	(1.5%)	(6.1%)
Leasing	495.6	(1.5%)	(1.9%)	(0.8%)
Financial Services	2,228.4	(2.4%)	(4.0%)	(5.5%)
Industrial	1,589.4	(0.6%)	(6.4%)	(8.5%)
Chemical Industry	426.5	(0.5%)	(6.3%)	(21.7%)
Food & Beverage	4,609.2	(0.9%)	(4.2%)	4.7%
Retailing	1,201.2	0.2%	(1.0%)	1.0%
Others	1,632.7	(0.8%)	(5.2%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	27.27	3.0%
Societe de Placements et de De	8.83	2.9%
Societe Nouvelle Maison de la	7.30	2.5%
Arab Tunisian Bank	3.90	2.1%
Automobile reseau tunisien et	4.93	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.43	(5.5%)
Essoukna	2.40	(4.4%)
Arab Tunisian Lease	1.65	(4.1%)
Cellcom SA	4.04	(3.8%)
GIF Filter SA	0.54	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
STE Industrielle de Papier et	7.00	30
Societe D'Articles Hygieniques	10.60	28
Societe de Production Agricole	1.37	27
Banque de Tunisie	7.59	22
Societe Industrielle d'Apparei	3.43	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,864.83	(57.26)	(0.8%)	(4.3%)	(3.6%)
Market Cap (DT Mln)	21,978	(205)	(0.9%)	(4.4%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	339.5	(508.2)	(59.9%)	482.1	571.4
Value Traded ('000 DT)	3,098.4	(5,766.6)	(65.0%)	3,333.7	4,666.0
No. of Trades	1,522	(82)	(5.1%)	1,316	10,921

Market Breadth	▲ 7	▼ 38	= 23
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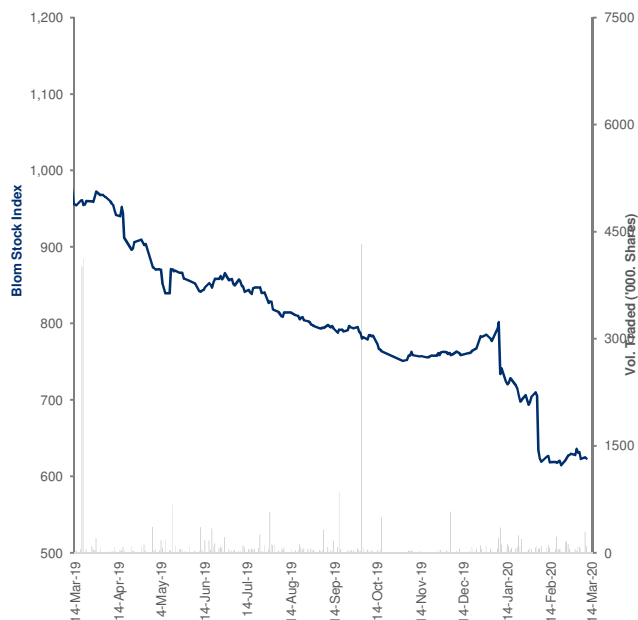
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.80	(0.50%)	0.34
Societe D'Articles Hygieniques	10.60	0.00%	0.30
Banque Internationale Arabe de	113.49	(0.46%)	0.21
STE Industrielle de Papier et	7.00	(0.57%)	0.21
Industries Chimiques du Fluor	84.90	(1.22%)	0.18

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,052.3	(0.2%)	(1.0%)	(20.7%)
Banking & Finance	4,329.6	0.0%	(2.7%)	(30.0%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,471.3	(0.9%)	4.2%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Solidere	8.82	(2.0%)
Solidere	8.98	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.98	77
Solidere	8.82	17
BLOM Bank SAL	4.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	623.64	(1.4)	(0.2%)	(1.0%)	(20.6%)
Market Cap (USD Mn)	6,052.3	(13.7)	(0.2%)	(1.0%)	(20.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	93.8	(200.7)	(68.2%)	95.0	3,871.5
Value Traded ('000s USD)	819.7	(955.31)	(53.8%)	710.8	18,013.0

Market Breadth	▲ 0	▼ 2	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.98	(0.22%)	0.67
Solidere	8.82	(2.00%)	0.15
BLOM Bank SAL	4.00	0.00%	0.00

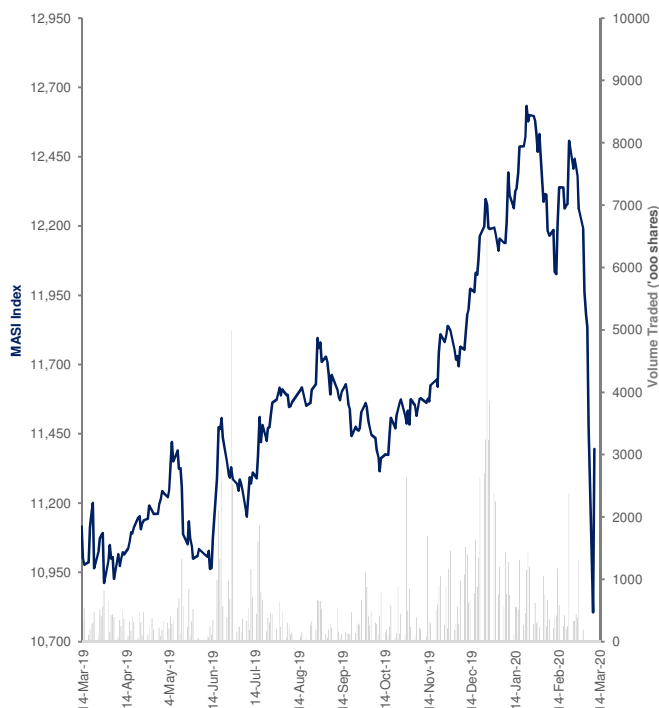
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	538,366.8	5.4%	(6.5%)	(6.0%)
Banking	208,962.3	6.7%	(5.7%)	(6.4%)
Beverages	10,762.9	7.1%	(1.6%)	(2.1%)
Chemicals	1,966.4	0.5%	(8.1%)	(0.6%)
Construction & Building Material	62,800.6	4.4%	(11.4%)	(8.0%)
Distributors	13,052.1	5.3%	(8.0%)	2.1%
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	21,229.7	3.1%	(4.7%)	(3.1%)
Food Producers & Processors	23,171.2	6.5%	(8.2%)	(9.7%)
Holding Companies	3,066.0	6.7%	(11.4%)	2.3%
Insurance	23,105.1	1.4%	(11.2%)	(2.7%)
Investment & other Finance	4,697.0	4.2%	(4.0%)	3.1%
Leisures & Hotel	2,084.6	(3.0%)	(12.2%)	(14.4%)
Materials, Software & Computer	3,216.1	4.0%	(8.2%)	(1.5%)
Mining	12,501.0	6.7%	(8.3%)	(9.7%)
Oil & Gas	13,750.0	1.0%	(6.3%)	5.2%
Real Estate	4,263.0	9.9%	(3.2%)	(9.8%)
Telecommunications	125,359.0	5.2%	(4.0%)	(6.8%)
Transport	1,087.4	6.4%	1.0%	3.1%
Utilities	2,977.6	0.0%	(16.9%)	(16.5%)
Forestry & Paper	43.4	1.6%	(5.3%)	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	8.26	10.0%
Managem SA	694.00	10.0%
Societe Des Boissons du Maroc	2782.00	10.0%
Alliances Developpement Immo	42.48	9.7%
Salafin	730.00	9.6%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	145.50	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,395.21	588.80	5.4%	(7.1%)	(6.4%)
Market Cap (MAD Mn)	538,367	27,600	5.4%	(6.5%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,123.3	(1,514.1)	(57.4%)	718.8	377.9
Value Traded (MAD Mn)	256.17	(258.01)	(50.2%)	135.7	35.9

Market Breadth

▲ 30 ▼ 1 = 11

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	142.60	473.0
Douja Promotion Groupe Addoha	8.26	191.4
Cosumar	201.00	175.2
Attijariwafa Bank	457.00	127.3
Credit Immobilier et Hotelier	295.10	72.2

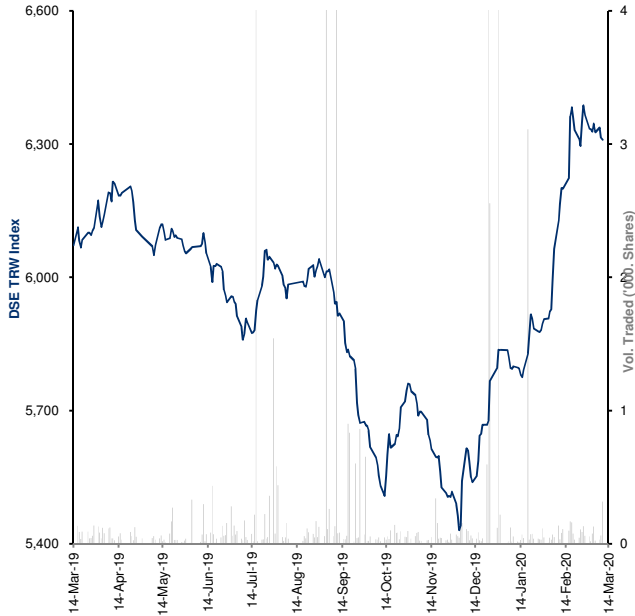
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.60	5.24%	67.30
Attijariwafa Bank	457.00	6.23%	58.11
Cosumar	201.00	6.89%	35.11
Ciments du Maroc	1561.00	4.07%	24.45
Credit Immobilier et Hotelier	295.10	7.31%	21.30

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

March 11, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,013,579.1	(0.1%)	(0.9%)	7.5%
Banking & Finance	588,825.2	(0.2%)	(1.2%)	7.8%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	0.0%	(1.9%)	2.1%
Insurance	34,462.8	0.0%	0.3%	3.1%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1013.44	0.5%
Syria International Islamic Bank	599.85	0.35%
Cham Bank	671.02	0.3%
Qatar National Bank Syria	346.24	0.1%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	492.50	(2.0%)
Bank Al Sharq	699.54	(1.9%)
Bank Of Syria And Overseas	659.50	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,309.83	(4.95)	(0.1%)	(0.9%)	8.1%
Market Cap (SRY Mn)	1,013,579	(886)	(0.1%)	(0.9%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	317.0	254.9	410.7%	132.2	106.2
Value Traded (SRY Mn)	168.1	129.6	336.8%	69.0	93.2
No. of Trades	62	(59)	-48.8%	86	74

Market Breadth	▲ 4	▼ 3	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Syria International Islamic Bank	599.85	163.6
Syria Gulf Bank	389.28	131.3
Al Baraka Bank - Syria	1013.44	10.1
Cham Bank	671.02	4.3
Bank Al Sharq	699.54	3.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	599.85	0.35%	100.6
Syria Gulf Bank	389.28	0.00%	50.1
Al Baraka Bank - Syria	1013.44	0.48%	10.2
Cham Bank	671.02	0.29%	2.9
Bank Al Sharq	699.54	(1.95%)	2.3

Source: Bloomberg, Kamco Research

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