

# MENA Markets Daily Report

August 11, 2020

|   |  | Country            | Benchmark                      |   | Index Value | DTD Change | YTD 2020 | FY 2019 |
|---|--|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| <b>MENA Countries</b>   |  |                    |                                |   |             |            |          |         |
| <b>In this Report...</b><br><br>Kuwait 2<br>Saudi Arabia 3<br>UAE - Dubai 4<br>UAE - Nasdaq Dubai 5<br>UAE - Abu Dhabi 6<br>Qatar 7<br>Bahrain 8<br>Oman 9<br>Egypt 10<br>Jordan 11<br>Tunisia 12<br>Lebanon 13<br>Morocco 14<br>Syria 15 |  | Kuwait             | Premier Market Index           | ▲ | 5,546.95    | 0.6%       | (20.5%)  | 32.4%   |
|   |  | Kuwait             | Main 50 Index                  | ▼ | 4,067.18    | (0.0%)     | (18.5%)  | 4.8%    |
|   |  | Kuwait             | Main Market Index              | ▼ | 4,077.72    | 0.1%       | (17.0%)  | 3.6%    |
|   |  | Kuwait             | All Share Index                | ▲ | 5,053.36    | 0.5%       | (19.6%)  | 23.7%   |
|   |  | Saudi Arabia       | TADAWUL All Share Index        | ▲ | 7,535.96    | 0.1%       | (10.2%)  | 7.2%    |
|   |  | UAE - Dubai        | DFM General Index              | ▲ | 2,093.80    | 0.0%       | (24.3%)  | 9.3%    |
|   |  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 2,593.99    | 0.7%       | (18.5%)  | 3.6%    |
|   |  | UAE - Abu Dhabi    | ADX General Index              | ▲ | 4,353.71    | 0.5%       | (14.2%)  | 3.3%    |
|   |  | Qatar              | QE 20 Index                    | ▲ | 9,417.88    | 0.2%       | (9.7%)   | 1.2%    |
|   |  | Bahrain            | Bahrain All Share              | ▲ | 1,299.94    | 0.5%       | (19.3%)  | 20.4%   |
|   |  | Oman               | MSM 30 Index                   | ▼ | 3,576.75    | (0.3%)     | (10.2%)  | (7.9%)  |
|   |  | Egypt              | EGX 30                         | ▼ | 10,938.23   | (0.2%)     | (21.7%)  | 7.1%    |
|   |  | Jordan             | ASE Index                      | ▲ | 1,566.87    | 0.9%       | (13.7%)  | (4.9%)  |
|   |  | Lebanon            | Blom Stock Index               | ▼ | 604.81      | (0.1%)     | (23.0%)  | (19.6%) |
|   |  | Tunisia            | Tunisia Index                  | ▲ | 6,703.02    | 0.6%       | (5.9%)   | (2.1%)  |
|   |  | Morocco            | MASI                           | ▲ | 10,269.66   | 0.1%       | (15.6%)  | 7.1%    |
|   |  | Syria              | DSE Weighted Index             | ▲ | 7,626.02    | 0.0%       | 30.7%    | (5.7%)  |
| <b>Emerging Markets</b>   |  |                    |                                |   |             |            |          |         |
|   |  | China              | SSE Composite Index            | ▲ | 3,379.25    | 0.8%       | 10.8%    | 22.3%   |
|   |  | Russia             | RUSSIAN RTS INDEX (\$)         | ▼ | 1,271.43    | (0.9%)     | (17.9%)  | 44.9%   |
|   |  | India              | SENSEX                         | ▲ | 38,182.08   | 0.4%       | (7.4%)   | 14.4%   |
|   |  | Brazil             | BOVESPA Stock Index            | ▼ | 102,775.50  | (1.3%)     | (11.1%)  | 31.6%   |
|   |  | Mexico             | BOLSA Index                    | ▲ | 38,005.00   | 0.0%       | (12.7%)  | 4.6%    |
|   |  | Korea              | KOSPI Index                    | ▲ | 2,386.38    | 1.5%       | 8.6%     | 7.7%    |
|   |  | Taiwan             | TAIEX Index                    | ▲ | 12,894.00   | 0.5%       | 7.5%     | 23.3%   |
| <b>Global Markets</b>   |  |                    |                                |   |             |            |          |         |
|   |  | World              | MSCI World Index               | ▼ | 2,355.97    | (0.2%)     | (0.1%)   | 25.2%   |
|   |  | Asia               | MSCI Asia Pacific              | ▼ | 167.94      | (1.2%)     | (1.6%)   | 16.3%   |
|   |  | Europe             | DJ Stoxx 600                   | ▲ | 363.55      | 0.3%       | (12.6%)  | 23.2%   |
|   |  | Europe             | FTSEurofirst 300               | ▲ | 1,409.98    | 0.3%       | (13.2%)  | 22.0%   |
|   |  | Emerging Markets   | MSCI EM Index                  | ▼ | 1,089.32    | (1.6%)     | (2.3%)   | 15.4%   |
|   |  | U.S.A              | S&P 500                        | ▲ | 3,351.28    | 0.1%       | 3.7%     | 28.9%   |
|   |  | U.S.A              | DJIA                           | ▲ | 27,433.48   | 0.2%       | (3.9%)   | 22.3%   |
|   |  | U.S.A              | NASDAQ Composite               | ▼ | 11,010.98   | (0.9%)     | 22.7%    | 35.2%   |
|   |  | UK                 | FTSE 100                       | ▲ | 6,032.18    | 0.1%       | (20.0%)  | 12.1%   |
|   |  | Germany            | DAX                            | ▲ | 12,674.88   | 0.7%       | (4.3%)   | 25.5%   |
|   |  | Japan              | NIKKEI 225                     | ▼ | 22,329.94   | (0.4%)     | (5.6%)   | 18.2%   |
|   |  | Hong Kong          | HANG SENG INDEX                | ▼ | 24,377.43   | (0.6%)     | (13.5%)  | 9.1%    |
| <b>Commodities</b>  |  |                    |                                |   |             |            |          |         |
|   |  | Oil                | OPEC Crude                     | ▼ | 44.87       | (0.7%)     | (34.0%)  | 31.8%   |
|   |  | Oil                | Brent                          | ▼ | 44.40       | (1.5%)     | (32.7%)  | 22.7%   |
|   |  | Oil                | Kuwait                         | ▼ | 44.85       | (0.6%)     | (33.1%)  | 26.7%   |
|   |  | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)  | ▲ | 2.24        | 3.4%       | (3.2%)   | (28.5%) |
|   |  | Gold               | Gold Spot \$/Oz                | ▼ | 2,035.55    | (1.4%)     | 34.2%    | 18.3%   |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

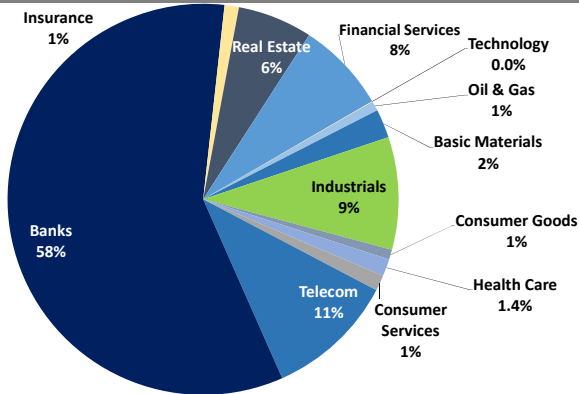
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 11, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 5,487.0                 | 13.7         | 11.7%        |
| 2- Kuwait Finance House       | 4,573.8                 | 18.2         | 12.2%        |
| 3- Zain                       | 2,436.1                 | 11.2         | 16.7%        |
| 4- Ahli United Bank - Bahrain | 1,918.3                 | 8.7          | 17.1%        |
| 5- Boubayan Bank              | 1,767.1                 | 28.2         | 10.9%        |
| 6- Agility (PWC Logistics)    | 1,297.5                 | 15.0         | 7.9%         |
| 7- Commercial Bank of Kuwait  | 996.0                   | NM           | 0.0%         |
| 8- Mabane Co.                 | 701.7                   | 12.4         | 11.9%        |
| 9- Gulf Bank                  | 612.7                   | 9.6          | 9.6%         |
| 10- Ahli United Bank - Kuwait | 541.5                   | 9.8          | 12.1%        |
| <b>Total</b>                  | <b>20,332</b>           | <b>14.37</b> | <b>11.7%</b> |

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## Top Movers and Most Active Stocks

| Today's Top % Gainers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Dar Al Thuraya Real Estate Co.         | 0.120          | 0.047           | 65.1%             |
| Warba Capital Holding Co.              | 0.054          | 0.007           | 14.9%             |
| Al-Argan International Real Estate Co. | 0.093          | 0.007           | 8.7%              |
| First Takaful Insurance Co.            | 0.044          | 0.003           | 6.4%              |
| AL-Enma'a Real Estate Co.              | 0.039          | 0.002           | 5.1%              |




| Today's Top % Losers            | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------|----------------|-----------------|-------------------|
| Fujairah Cement Industries Co.  | 0.030          | (0.003)         | (8.8%)            |
| Kuwait Finance & Investment Co. | 0.040          | (0.002)         | (4.9%)            |
| Kuwait Hotels Co.               | 0.094          | (0.005)         | (4.9%)            |
| United Real Estate Co.          | 0.047          | (0.002)         | (4.8%)            |
| Al Massaleh Real Estate Co.     | 0.028          | (0.001)         | (4.7%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Gulf Petroleum Investment     | 0.020          | 3.6%              | 53,304,237         |
| Ahli United Bank - Bahrain    | 0.197          | 1.0%              | 22,922,667         |
| Al Salam Group Holding Co.    | 0.022          | 1.4%              | 19,914,904         |
| AAN Digital Services Co.      | 0.011          | (0.9%)            | 18,101,447         |
| Kuwait Finance House          | 0.596          | 0.5%              | 8,319,567          |

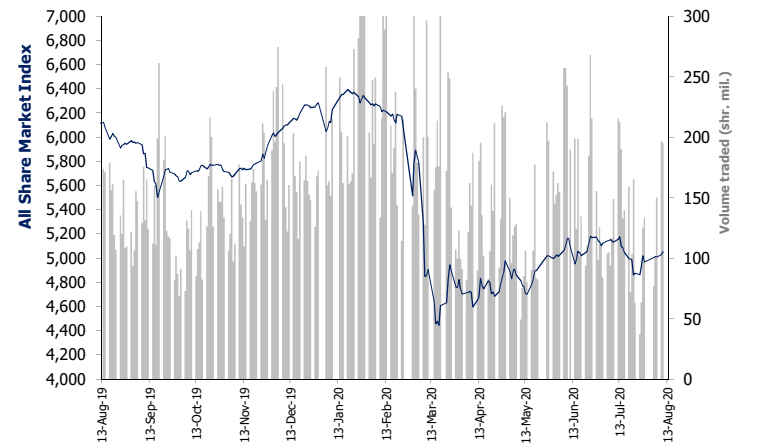
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                      | Market Cap.<br>(KWD Mn) | DTD<br>%    | MTD<br>%    | YTD<br>%       |
|----------------------|-------------------------|-------------|-------------|----------------|
| <b>Boursa Kuwait</b> | <b>29,517.6</b>         | <b>0.5%</b> | <b>1.7%</b> | <b>(18.8%)</b> |
| Oil & Gas            | 241.4                   | (0.1%)      | 0.8%        | (6.4%)         |
| Basic Materials      | 695.3                   | (0.1%)      | 2.5%        | (14.0%)        |
| Industrials          | 2,753.3                 | (0.3%)      | (0.7%)      | (16.3%)        |
| Consumer Goods       | 236.4                   | 3.3%        | 5.1%        | 19.8%          |
| Health Care          | 416.1                   | 0.0%        | 0.0%        | (5.1%)         |
| Consumer Services    | 386.3                   | 1.0%        | (0.4%)      | (30.0%)        |
| Telecommunications   | 3,155.8                 | 0.7%        | 1.9%        | (7.7%)         |
| Banks                | 17,230.4                | 0.6%        | 2.5%        | (21.7%)        |
| Insurance            | 346.8                   | (1.7%)      | 1.8%        | (0.2%)         |
| Real Estate          | 1,830.8                 | 0.4%        | 1.7%        | (19.0%)        |
| Financial Services   | 2,218.7                 | 0.3%        | (1.3%)      | (19.8%)        |
| Technology           | 6.4                     | 0.0%        | 0.0%        | (9.6%)         |

| Market Breadth         |  55 |  42 |  76 |        |         |
|------------------------|--|--|--|--------|---------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD    | YTD     |
|                        | Value  | Chg  | % Chg  | % Chg  | % Chg   |
| Premier Market Index   | 5,546.95   | 35.1   | 0.6%   | 2.4%   | (20.5%) |
| Main 50 Index          | 4,067.18   | (1.0)  | (0.0%)   | 0.5%   | (18.5%) |
| Main Market Index      | 4,077.72   | 2.4  | 0.1%   | (0.2%) | (17.0%) |
| All Share Market Index | 5,053.36   | 24.2   | 0.5%   | 1.7%   | (19.6%) |
| Market Cap (KWD Mn)    | 29,517.62  | 140.4  | 0.5%   | 1.7%   | (18.8%) |

## Index Performance relative to Volume



## Market Trading Data and Volatility

| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2020 | YTD 2019 |
|-----------------------|---------------|---------|-----------|------------------------|----------|
| Volume (Shrs Mn)      | 195.1         | (1.4)   | (0.7%)    | 168.7                  | 88.6     |
| Value Traded (KWD Mn) | 29.1          | 11.5    | 65.0%     | 34.0                   | 16.9     |
| No. of Trades         | 6,778         | 1,079   | 18.9%     | 8,037                  | 3,810    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.596          | 0.5%              | 4,956,463      |
| Zain                         | 0.563          | 0.9%              | 4,642,659      |
| Ahli United Bank - Bahrain   | 0.197          | 1.0%              | 4,514,452      |
| National Bank of Kuwait      | 0.801          | 1.0%              | 2,838,686      |
| Agility (PWC Logistics)      | 0.640          | (0.2%)            | 1,594,308      |

### Saudi Tadawul Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy                         | 6,650,632.8             | 0.2%         | 0.3%         | (6.2%)       |
| Materials                      | 500,832.0               | 0.2%         | 0.6%         | (7.6%)       |
| Capital Goods                  | 13,545.9                | 0.4%         | 3.3%         | 3.4%         |
| Commercial & Professional Svc  | 7,630.0                 | (0.0%)       | 0.1%         | (17.1%)      |
| Transportation                 | 12,415.0                | 0.6%         | 1.3%         | (10.8%)      |
| Consumer Durables & Apparel    | 2,814.7                 | 0.3%         | 5.8%         | (2.1%)       |
| Consumer Services              | 22,092.9                | 0.0%         | 2.7%         | (3.5%)       |
| Media                          | 5,024.1                 | 0.3%         | 0.8%         | (22.5%)      |
| Retailing                      | 31,361.7                | 0.4%         | 4.8%         | (7.0%)       |
| Food & Staples Retailing       | 12,416.2                | 0.7%         | 1.6%         | 46.5%        |
| Food & Beverages               | 93,658.2                | 0.0%         | 0.6%         | 18.4%        |
| Health Care Equipment & Svc    | 57,165.2                | 0.5%         | 2.0%         | 162.6%       |
| Pharma, Biotech & Life Science | 3,840.0                 | 0.0%         | 2.1%         | 17.4%        |
| Banks                          | 543,753.7               | (0.1%)       | 0.6%         | (21.2%)      |
| Diversified Financials         | 27,788.3                | (0.0%)       | 0.4%         | (7.7%)       |
| Insurance                      | 45,230.8                | (0.0%)       | 2.8%         | 16.4%        |
| Telecommunication Services     | 219,735.8               | (0.7%)       | (1.2%)       | (4.4%)       |
| Utilities                      | 66,583.0                | 0.0%         | (1.3%)       | (23.1%)      |
| REITs                          | 14,172.6                | 0.1%         | 1.1%         | (4.4%)       |
| Real Estate Mgmt & Dev't       | 78,423.5                | 0.3%         | 2.6%         | (10.8%)      |
| Software & Services            | 1,739.0                 | (0.4%)       | 5.5%         | 86.9%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudi Arabia Refineries Co     | 47.15          | 9.9%           |
| Methanol Chemicals Co          | 8.18           | 6.8%           |
| Basic Chemical Industries Ltd  | 25.95          | 5.6%           |
| Saudi Paper Manufacturing Co   | 42.35          | 4.8%           |
| Wafrah for Industry and Develo | 61.00          | 4.8%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Wataniya Insurance Co          | 34.50          | (5.1%)         |
| Southern Province Cement Co    | 65.30          | (5.1%)         |
| Al Hammadi Co for Development  | 27.20          | (3.2%)         |
| Tihama Advertising & Public Re | 23.48          | (1.7%)         |
| Al Khaleej Training and Educat | 15.24          | (1.6%)         |

| Most Active Stocks By Volume                    | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|---|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel                  | 7.70           | 73,442                |
| Methanol Chemicals Co                           | 8.18           | 9,592                 |
| Amlak International for Real Estate Finance Co. | 21.86          | 8,165                 |
| Takween Advanced Industries Co                  | 9.53           | 7,973                 |
| Alinma Bank                                     | 14.82          | 7,929                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 7,535.96         | 5.65       | 0.08%        | 1.0%         | (10.2%)         |
| Market Cap (SAR Mn)     | 8,410,855        | 10,051     | 0.1%         | 0.4%         | (6.8%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 297.5            | 7.2        | 2.5%         | 235.9                   | 130.2   |
| Value Traded (SAR Mn) | 5,934.7          | 337.7      | 6.1%         | 6,434.3                 | 3,411.1 |
| No. of Trades         | 275,574          | 20,226     | 7.9%         | 215,283                 | 106,084 |

| Market Breadth | ▲ 94 | ▼ 76 | = 27 |
|----------------|------|------|------|
|----------------|------|------|------|

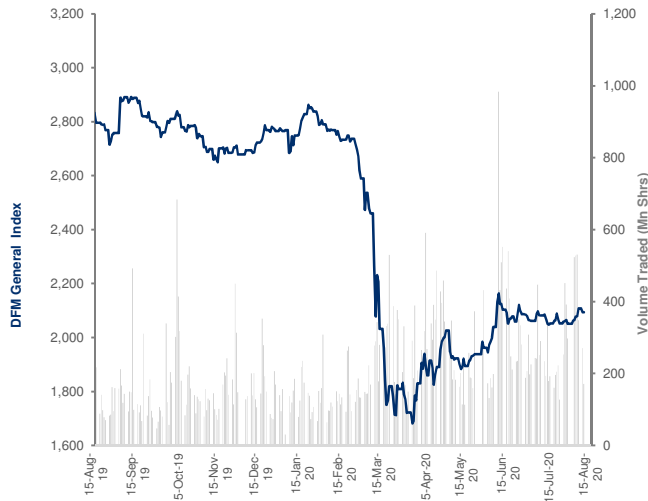
| Most Active Stocks By Value                     | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|---|----------------|----------------|-------------------|
| Dar Al Arkan Real Estate Devel                  | 7.70           | 2.7%           | 559.28            |
| Al Rajhi Bank                                   | 60.00          | 0.0%           | 293.04            |
| Saudi Arabia Refineries Co                      | 47.15          | 9.9%           | 194.08            |
| Saudi Arabian Oil Co                            | 33.10          | 0.2%           | 187.19            |
| Amlak International for Real Estate Finance Co. | 21.86          | 4.0%           | 174.71            |

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

August 11, 2020

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 294,148.0               | 0.1%         | 1.6%         | (21.1%)      |
| Banking                         | 157,517.5               | 0.1%         | 2.0%         | (23.4%)      |
| Consumer Staples                | 3,054.8                 | (1.0%)       | (0.7%)       | (7.8%)       |
| Investment & Financial Services | 14,687.3                | 0.7%         | 2.9%         | (14.0%)      |
| Insurance                       | 5,016.8                 | (0.8%)       | 1.1%         | (1.0%)       |
| Industrial                      | 4,926.9                 | (0.0%)       | (0.0%)       | (4.2%)       |
| Real Estate                     | 55,279.4                | (0.2%)       | 1.3%         | (29.5%)      |
| Telecommunication               | 23,137.1                | (0.0%)       | 0.0%         | (8.8%)       |
| Transportation                  | 22,565.9                | 0.1%         | 1.0%         | (9.8%)       |
| Services                        | 7,962.4                 | 0.4%         | (0.3%)       | 3.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Ektitab Holding Company  | 0.18           | 7.4%           |
| Khaleeji Commercial Bank | 0.40           | 2.6%           |
| AMANAT HOLDINGS PJSC     | 0.89           | 1.4%           |
| EMAAR DEVELOPMENT        | 2.13           | 0.9%           |
| SHUAA CAPITAL            | 0.64           | 0.9%           |

| Worst Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| ISLAMIC ARAB INSURANCE COM | 0.62           | (4.9%)         |
| DXB ENTERTAINMENTS PJSC    | 0.12           | (3.2%)         |
| DUBAI ISLAMIC INSURANCE CO | 0.44           | (3.1%)         |
| AAN DIGITAL SERVICES CO    | 0.13           | (3.1%)         |
| ARABTEC HOLDING CO PJSC    | 1.03           | (1.9%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| ARABTEC HOLDING CO PJSC      | 1.03           | 37,406                |
| UNION PROPERTIES PJSC        | 0.33           | 26,482                |
| DXB ENTERTAINMENTS PJSC      | 0.12           | 19,785                |
| AMANAT HOLDINGS PJSC         | 0.89           | 18,274                |
| ISLAMIC ARAB INSURANCE COM   | 0.62           | 16,384                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 2,093.80         | 0.17       | 0.0%         | 2.1%         | (24.3%)         |
| Market Cap (AED Mn) | 294,148          | 195        | 0.1%         | 1.6%         | (21.1%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 170.6            | (100.4)    | (37.0%)      | 248.9                   | 146.0  |
| Value Traded (AED Mn) | 163.4            | (67.1)     | (29.1%)      | 243.5                   | 195.7  |
| No. of Trades         | 3,385            | 241        | 7.7%         | 3,766                   | 2,667  |

| Market Breadth | ▲ 13 | ▼ 12 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

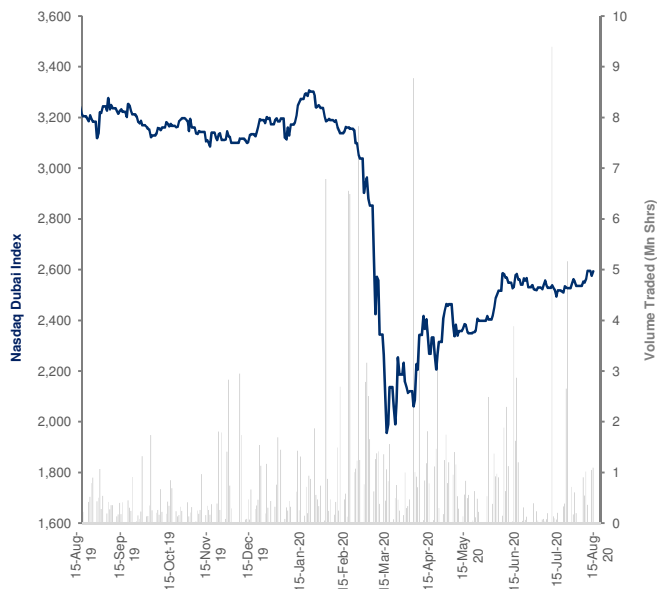
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| ARABTEC HOLDING CO PJSC     | 1.03           | (1.90%)        | 39.66             |
| Emirates NBD                | 9.27           | 0.22%          | 26.36             |
| EMAAR PROPERTIES PJSC       | 2.67           | 0.38%          | 18.76             |
| AMANAT HOLDINGS PJSC        | 0.89           | 1.37%          | 16.20             |
| ISLAMIC ARAB INSURANCE COM  | 0.62           | (4.91%)        | 10.22             |

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 30,237.2                | (0.0%)       | 4.4%         | (17.3%)      |
| Al Baraka Banking Group      | 320.7                   | 0.0%         | (0.8%)       | (16.8%)      |
| BLME Holdings plc            | 120.2                   | 0.0%         | 0.0%         | 2.4%         |
| DEPA Limited (AED)           | 50.3                    | 0.0%         | (0.0%)       | (6.0%)       |
| Emirates REIT (CEIC) Limited | 65.4                    | (3.2%)       | 90.3%        | (62.0%)      |
| ENBD REIT (CEIC) Limited     | 84.8                    | 0.0%         | 0.0%         | (29.9%)      |
| Hikma Pharmaceuticals GDR    | 7,192.9                 | (0.0%)       | 13.4%        | 11.7%        |
| Nasdaq, Inc.                 | 21,825.0                | (0.0%)       | 1.9%         | 23.3%        |
| Orascom Construction Limited | 578.0                   | 0.0%         | 0.0%         | (18.9%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |

| Worst Return Performers      | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Emirates REIT (CEIC) Limited | 0.22           | (3.2%)         |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates REIT (CEIC) Limited | 0.22           | 1,090                 |
| ENBD REIT (CEIC) Limited     | 0.34           | 2                     |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |

#### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 2,593.99         | 17.36      | 0.7%         | 2.3%         | (18.5%)         |
| Market Cap (USD Mn)      | 30,237           | (2)        | (0.0%)       | 4.4%         | (17.3%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 1.09             | 0.0        | 4.2%         | 1.1                     | 0.68   |
| Value Traded (USD Mn) | 0.25             | 0.0        | 14.2%        | 10.3                    | 7.85   |
| No. of Trades         | 88               | 30         | 51.7%        | 104                     | 173    |

| Market Breadth | ▲ 0 ▼ 1 = 8 |
|----------------|-------------|
|----------------|-------------|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates REIT (CEIC) Limited | 0.22           | (3.15%)        | 0.25              |
| ENBD REIT (CEIC) Limited     | 0.34           | 0.00%          | 0.00              |

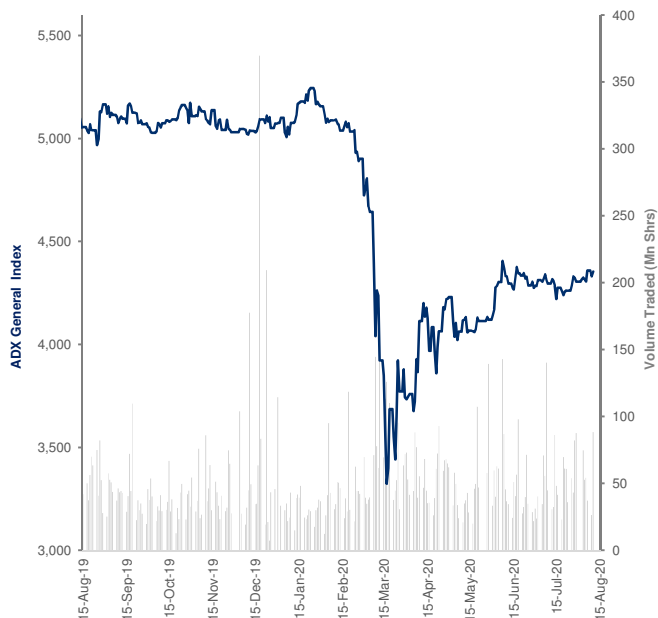
|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |

Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

August 11, 2020

## Index Performance relative to Volume



## Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 674,140.0               | 2.3%         | 2.6%         | 24.0%        |
| Banks                           | 197,771.8               | 0.2%         | 0.7%         | (27.7%)      |
| Investment & Financial Services | 1,954.4                 | 4.1%         | 4.1%         | (2.0%)       |
| Real Estate                     | 15,446.0                | 1.2%         | 1.5%         | (17.3%)      |
| Energy                          | 204,054.3               | 6.4%         | 5.3%         | 335.4%       |
| Consumer Staples                | 66,008.9                | 3.3%         | 8.5%         | 367.7%       |
| Industrial                      | 6,495.8                 | (0.5%)       | 3.5%         | (2.8%)       |
| Insurance                       | 8,473.2                 | 1.8%         | 2.3%         | 7.5%         |
| Telecommunication               | 164,893.8               | (0.1%)       | (0.3%)       | (0.2%)       |
| Services                        | 9,042.1                 | (0.0%)       | 1.0%         | 0.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(AED) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| ABU DHABI NATIONAL INSURANCE        | 3.50           | 9.0%           |
| ABU DHABI NATIONAL ENERGY CO        | 1.42           | 8.4%           |
| ARKAN BUILDING MATERIALS CO         | 0.45           | 5.2%           |
| WAHA CAPITAL PJSC                   | 0.98           | 4.3%           |
| International Holdings Company PJSC | 35.00          | 3.4%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| SHARJAH INSURANCE COMPANY    | 2.11           | (5.0%)         |
| ABU DHABI NATL CO FOR BUILDI | 0.26           | (4.7%)         |
| GULF PHARMACEUTICAL IND PSC  | 1.08           | (4.4%)         |
| RAS AL KHAIMAH CEMENT CO PSC | 0.69           | (3.5%)         |
| OOREDOO QPSC                 | 6.30           | (0.8%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| ABU DHABI NATIONAL ENERGY CO | 1.42           | 23,372                |
| ALDAR PROPERTIES PJSC        | 1.75           | 22,275                |
| ESHRAQ PROPERTIES CO PJSC    | 0.37           | 8,783                 |
| RAK PROPERTIES               | 0.39           | 7,143                 |
| DANA GAS                     | 0.72           | 5,368                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 4,353.71         | 22.22      | 0.5%         | 1.1%         | (14.2%)         |
| Market Cap (AED Mn) | 674,140          | 14,999     | 2.3%         | 2.6%         | 24.0%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 88.3             | 61.8       | 233.6%       | 52.3                    | 50.3   |
| Value Traded (AED Mn) | 176.4            | 125.4      | 246.2%       | 148.2                   | 191.1  |
| No. of Trades         | 2,259            | 1,474      | 187.8%       | 1,763                   | 1,586  |

| Market Breadth | ▲ 11 | ▼ 8 | = 45 |
|----------------|------|-----|------|
|----------------|------|-----|------|

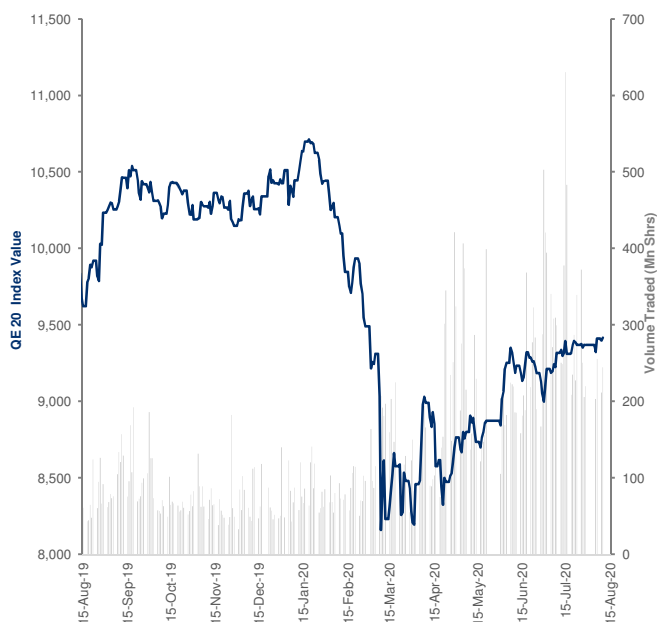
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| ALDAR PROPERTIES PJSC               | 1.75           | 1.16%          | 39.01             |
| ABU DHABI NATIONAL ENERGY CO        | 1.42           | 8.40%          | 32.58             |
| ABU DHABI COMMERCIAL BANK           | 5.05           | (0.39%)        | 26.41             |
| International Holdings Company PJSC | 35.00          | 3.37%          | 21.75             |
| FIRST ABU DHABI BANK PJSC           | 11.04          | 0.36%          | 12.29             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 550,705.2               | 0.1%         | 0.6%         | (5.5%)       |
| <b>Banking &amp; Finance Sector</b>  | 286,831.6               | (0.2%)       | 0.2%         | (8.0%)       |
| <b>Goods &amp; Consumer Services</b> | 31,489.7                | 0.2%         | 1.8%         | (11.0%)      |
| <b>Industrial Sector</b>             | 115,346.2               | 1.0%         | 2.2%         | (13.7%)      |
| <b>Insurance Sector</b>              | 10,595.0                | 0.0%         | 1.6%         | (27.4%)      |
| <b>Real Estate</b>                   | 55,080.2                | 0.3%         | (0.1%)       | 51.7%        |
| <b>Telecom</b>                       | 26,152.0                | (0.4%)       | (2.3%)       | (5.2%)       |
| <b>Transport</b>                     | 25,210.5                | (0.3%)       | 0.2%         | 7.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Qatar German Co for Medical De</b> | 2.63           | 6.3%           |
| <b>Qatar Aluminum Manufacturing C</b> | 0.92           | 4.5%           |
| <b>Salam International Investment</b> | 0.47           | 3.1%           |
| <b>Widam Food Co</b>                  | 7.00           | 2.9%           |
| <b>Al Khaleej Takaful Group QSC</b>   | 1.93           | 2.5%           |

| Worst Return Performers               | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Qatar First Bank</b>               | 1.45           | (2.4%)         |
| <b>Qatar Oman Investment Co QSC</b>   | 0.89           | (2.2%)         |
| <b>Investment Holding Group</b>       | 0.52           | (1.7%)         |
| <b>Al Meera Consumer Goods Co QSC</b> | 19.50          | (1.3%)         |
| <b>Vodafone Qatar QSC</b>             | 1.24           | (1.1%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 0.92           | 38,591                |
| <b>Qatar German Co for Medical De</b> | 2.63           | 33,414                |
| <b>Investment Holding Group</b>       | 0.52           | 30,857                |
| <b>United Development Co QSC</b>      | 1.15           | 24,476                |
| <b>Salam International Investment</b> | 0.47           | 24,352                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 9,417.88         | 18.98      | 0.2%         | 0.5%         | (9.7%)          |
| <b>Market Cap (QAR Mn)</b> | 550,705          | 742        | 0.1%         | 0.6%         | (5.5%)          |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 244.5            | 33.1       | 15.7%        | 180.1                   | 24.1   |
| <b>Value Traded (QAR Mn)</b> | 430.7            | 94.5       | 28.1%        | 348.4                   | 290.4  |
| <b>No. of Trades</b>         | 10,022           | 3,600      | 56.1%        | 8,312                   | 6,234  |

| Market Breadth | ▲ 22 | ▼ 18 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

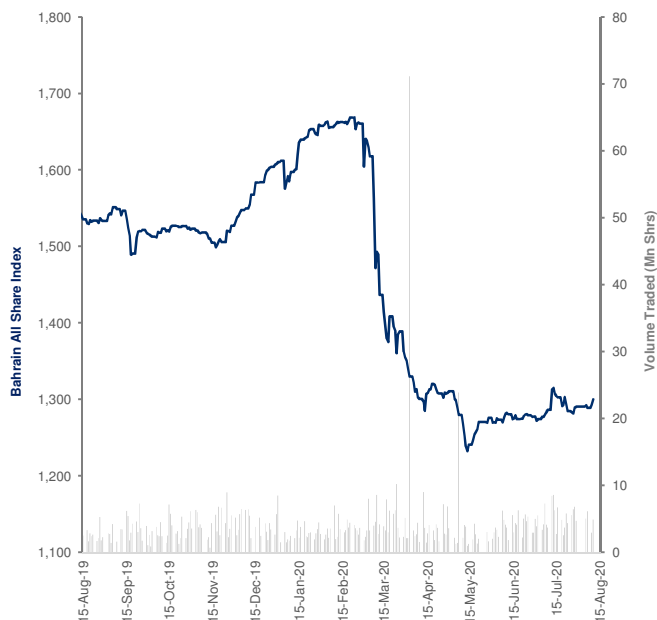
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Qatar German Co for Medical De</b> | 2.63           | 6.32%          | 87.42             |
| <b>Qatar National Bank QPSC</b>       | 18.03          | (0.33%)        | 46.74             |
| <b>Qatar Aluminum Manufacturing C</b> | 0.92           | 4.54%          | 34.89             |
| <b>United Development Co QSC</b>      | 1.15           | (0.43%)        | 28.16             |
| <b>Baladna</b>                        | 1.84           | (0.27%)        | 17.57             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                  | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse   | 8,192.4                 | 0.6%         | 0.7%         | (19.2%)      |
| Commercial Banks | 4,299.2                 | 1.0%         | 1.6%         | (24.0%)      |
| Investment       | 1,930.5                 | (0.0%)       | 0.0%         | (17.2%)      |
| Insurance        | 140.5                   | 0.0%         | (1.3%)       | 0.5%         |
| Services         | 1,206.1                 | 0.3%         | (1.1%)       | (4.2%)       |
| Hotel & Tourism  | 139.0                   | 0.0%         | 0.0%         | (0.2%)       |
| Industrial       | 477.1                   | 0.0%         | 1.8%         | (21.7%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Khaleeji Commercial Bank BSC  | 0.04           | 8.1%           |
| Ahli United Bank BSC          | 0.65           | 1.7%           |
| Bahrain Telecommunications Co | 0.40           | 0.8%           |
| BBK BSC                       | 0.46           | 0.2%           |

| Worst Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Nass Corp BSC           | 0.08           | (9.4%)         |
| GFH FINANCIAL GROUP BSC | 0.15           | (1.3%)         |
| Seef Properties BSC     | 0.18           | (1.1%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,299.94         | 7.03       | 0.5%         | 0.7%         | (19.3%)         |
| Market Cap (BHD Mn)     | 8,192            | 46         | 0.6%         | 0.7%         | (19.2%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 4,881            | 1,960      | 67.1%        | 4,392.6                 | 5,264.5 |
| Value Traded (BHD '000) | 502              | 154        | 44.1%        | 843.4                   | 1,362.2 |
| No. of Trades           | 59               | 28         | 90.3%        | 57                      | 92      |

#### Market Breadth

▲ 4

▼ 2

= 37

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC      | 0.15           | 2,740                 |
| Khaleeji Commercial Bank BSC | 0.04           | 947                   |
| Aluminium Bahrain BSC        | 0.33           | 412                   |
| Ahli United Bank BSC         | 0.65           | 349                   |
| Al Salam Bank-Bahrain BSC    | 0.07           | 206                   |

| Most Active Stocks By Value   | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC       | 0.15           | (1.29%)        | 0.16              |
| Aluminium Bahrain BSC         | 0.33           | 0.00%          | 0.13              |
| Ahli United Bank BSC          | 0.65           | 1.74%          | 0.08              |
| Bahrain Telecommunications Co | 0.40           | 0.77%          | 0.04              |
| Khaleeji Commercial Bank BSC  | 0.04           | 8.11%          | 0.04              |

Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

August 11, 2020

### Index Performance relative to Volume



### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,257.2                 | (0.3%)       | 0.4%         | (9.5%)       |
| Financial                | 3,494.0                 | (0.4%)       | 0.7%         | (10.0%)      |
| Industrial               | 666.8                   | (0.3%)       | (0.2%)       | (3.3%)       |
| Services                 | 2096.3                  | (0.2%)       | 0.2%         | (10.5%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                 | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Oman & Emirates Investment Holding Co. | 0.05           | 9.8%           |
| Galfar Engineering & Contracting Co.   | 0.05           | 6.3%           |
| Gulf Investment Services Co.           | 0.08           | 4.1%           |
| Al Jazeera Steel Products Co.          | 0.09           | 3.3%           |
| Al Anwar Holding                       | 0.07           | 1.4%           |

| Worst Return Performers  | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| ARABIA FALCON INSURANCE  | 0.09           | (9.8%)         |
| MUSCAT CITY DESALINATION | 0.10           | (8.2%)         |
| AL AHLIA INSURANCE       | 0.34           | (5.5%)         |
| Muscat Finance Co. Ltd.  | 0.05           | (3.9%)         |
| HSBC BANK OMAN           | 0.09           | (3.3%)         |

| Most Active Stocks By Volume           | Price<br>(OMR) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| Gulf Investment Services Co.           | 0.08           | 2,864                 |
| Galfar Engineering & Contracting Co.   | 0.05           | 2,604                 |
| Oman & Emirates Investment Holding Co. | 0.05           | 1,994                 |
| Al Jazeera Steel Products Co.          | 0.09           | 1,331                 |
| Sharqiya Investment Holding Co.        | 0.07           | 964                   |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,576.75         | (10.60)    | (0.3%)       | 0.2%         | (10.2%)         |
| Market Cap (OMR Mn) | 6,257.2          | (19.4)     | (0.3%)       | 0.4%         | (9.5%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2020 | Average Daily<br>YTD-19 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares)    | 14,362.2         | 1,803.4    | 14.7%        | 10,117.7                  | 13,986.4                |
| Value Traded (OMR '000) | 1,520.3          | (17.8)     | (1.4%)       | 1,985.5                   | 2,198.7                 |
| No. of Trades           | 629              | 10         | 1.6%         | 458                       | 466                     |

| Market Breadth | ▲ 8 | ▼ 14 | = 90 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value            | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--|----------------|----------------|-------------------|
| Gulf Investment Services Co.           | 0.08           | 4.11%          | 0.22              |
| Galfar Engineering & Contracting Co.   | 0.05           | 6.25%          | 0.13              |
| Al Jazeera Steel Products Co.          | 0.09           | 3.30%          | 0.13              |
| Bank Dhofar                            | 0.10           | (0.99%)        | 0.09              |
| Oman & Emirates Investment Holding Co. | 0.05           | 9.76%          | 0.09              |

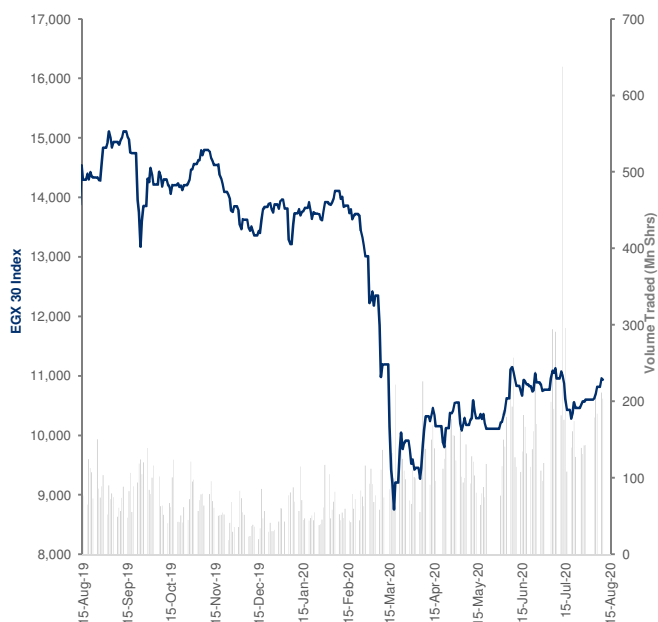
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 454,428.9               | 0.4%         | 3.2%         | (19.0%)      |
| <b>Banks</b>                                   | 145,167.4               | (0.9%)       | 1.3%         | (24.4%)      |
| <b>Basic Resources</b>                         | 17,138.7                | (0.6%)       | (0.5%)       | (21.5%)      |
| <b>Chemicals</b>                               | 25,846.7                | 6.5%         | 13.0%        | (19.1%)      |
| <b>Construction and Materials</b>              | 15,115.0                | 0.7%         | (1.0%)       | (20.5%)      |
| <b>Financial Services excluding Banks</b>      | 42,579.8                | 0.7%         | 3.9%         | (17.1%)      |
| <b>Food and Beverage</b>                       | 8,458.5                 | (3.2%)       | (4.5%)       | (14.7%)      |
| <b>Healthcare</b>                              | 4,862.3                 | 0.1%         | 0.6%         | (26.2%)      |
| <b>Industrial Goods, Services, Automobile:</b> | 34,653.8                | 1.3%         | 5.8%         | (31.6%)      |
| <b>Media</b>                                   | 794.5                   | (0.2%)       | 10.6%        | (2.3%)       |
| <b>Oil and Gas</b>                             | 3,241.7                 | 2.4%         | 4.1%         | (30.9%)      |
| <b>Personal and Household Products</b>         | 32,763.6                | 1.7%         | 3.0%         | (20.5%)      |
| <b>Real Estate</b>                             | 49,780.8                | 0.6%         | 9.0%         | (16.5%)      |
| <b>Telecommunication</b>                       | 52,212.5                | 0.8%         | 0.8%         | 13.5%        |
| <b>Travel &amp; Leisure</b>                    | 21,813.4                | (0.3%)       | 3.4%         | (13.8%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                      | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Abou Kir Fertilizers &amp; Chemicals</b> | 17.04          | 7.1%           |
| <b>Extracted Oils</b>                       | 1.26           | 5.3%           |
| <b>Egyptian Iron &amp; Steel Co</b>         | 2.91           | 4.3%           |
| <b>Sidi Kerir Petrochemicals Co</b>         | 6.85           | 3.9%           |
| <b>Medinet Nasr Housing</b>                 | 3.39           | 3.7%           |

| Worst Return Performers                    | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>EL Ezz Aldekhela Steel - Alexandria</b> | 295.25         | (4.3%)         |
| <b>Juhayna Food Industries</b>             | 7.43           | (4.1%)         |
| <b>Ghabbour Auto</b>                       | 2.52           | (2.7%)         |
| <b>Egyptian Resorts Co</b>                 | 1.45           | (1.8%)         |
| <b>Qalaa Holdings SAE</b>                  | 1.62           | (1.7%)         |

| Most Active Stocks By Volume        | Price<br>(EGP) | Volume<br>('000 Shrs) |
|-------------------------------------|----------------|-----------------------|
| <b>Qalaa Holdings SAE</b>           | 1.62           | 27,714                |
| <b>Egyptian Iron &amp; Steel Co</b> | 2.91           | 27,620                |
| <b>Egyptian Resorts Co</b>          | 1.45           | 19,251                |
| <b>Arab Cotton Ginning</b>          | 2.16           | 16,820                |
| <b>Medinet Nasr Housing</b>         | 3.39           | 14,439                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 10,938.23        | (24.29)    | (0.2%)       | 3.2%         | (21.7%)         |
| <b>Market Cap (EGP Mn)</b> | 454,429          | 2,027      | 0.4%         | 3.2%         | (19.0%)         |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 203.5            | (7.9)      | (3.7%)       | 121.1                   | 83.8   |
| <b>Value Traded (EGP Mn)</b> | 781.0            | 41.6       | 5.6%         | 580.9                   | 540.5  |
| <b>No. of Trades</b>         | 25,199           | 2,094      | 9.1%         | 16,339                  | 13,052 |

| Market Breadth | ▲ 31 | ▼ 22 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

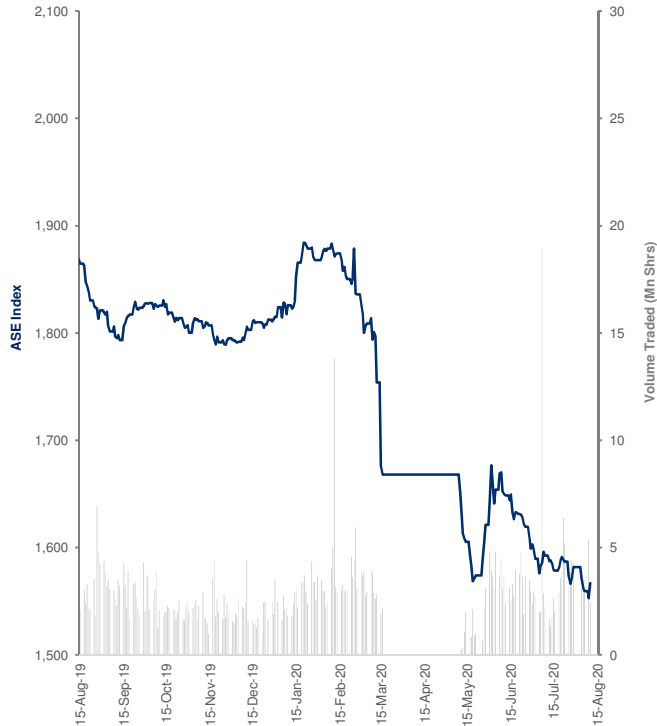
| Most Active Stocks By Value          | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| <b>Commercial International Bank</b> | 64.53          | (0.97%)        | 87.51             |
| <b>Egyptian Iron &amp; Steel Co</b>  | 2.91           | 4.30%          | 80.47             |
| <b>Medinet Nasr Housing</b>          | 3.39           | 3.67%          | 48.93             |
| <b>ElSewedy Electric Co</b>          | 7.03           | 1.88%          | 45.99             |
| <b>Eastern Co SAE</b>                | 12.13          | 2.19%          | 45.29             |

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 11, 2020

## Index Performance relative to Volume



## Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 9,328.5                | 0.4%         | (0.4%)       | (17.7%)      |
| Banking                             | 6,397.3                | 0.1%         | (0.0%)       | (22.5%)      |
| Insurance                           | 89.7                   | 0.2%         | 0.4%         | 2.6%         |
| Diversified Financial Services      | 166.1                  | (0.4%)       | (2.9%)       | 4.5%         |
| Real Estate                         | 166.1                  | (0.0%)       | (5.0%)       | (3.1%)       |
| Health Care Services                | 20.6                   | 0.0%         | (4.2%)       | (18.5%)      |
| Educational Services                | 183.9                  | 0.2%         | 0.2%         | (10.7%)      |
| Hotels and Tourism                  | 77.4                   | 1.3%         | 0.0%         | (8.8%)       |
| Transportation                      | 123.3                  | (0.2%)       | (2.3%)       | (20.4%)      |
| Technology & Communications         | 271.4                  | 4.6%         | 1.2%         | (7.3%)       |
| Media                               | 3.7                    | 0.0%         | (2.6%)       | (2.6%)       |
| Utilities & Energy                  | 423.7                  | 3.7%         | (4.6%)       | (17.9%)      |
| Commercial Services                 | 65.5                   | 0.1%         | 0.7%         | 2.0%         |
| Pharmaceutical & Medical Industries | 35.7                   | 1.4%         | 3.6%         | (0.7%)       |
| Chemical Industries                 | 15.8                   | (1.4%)       | (4.1%)       | 13.4%        |
| Food & Beverages                    | 73.4                   | (0.6%)       | 0.4%         | (0.5%)       |
| Tobacco & Cigarettes                | 804.7                  | (0.1%)       | (0.3%)       | 6.1%         |
| Mining & Extraction Industries      | 276.7                  | 2.7%         | (0.3%)       | (2.9%)       |
| Engineering & Construction          | 20.4                   | 0.0%         | (0.1%)       | (10.7%)      |
| Electrical Industries               | 27.8                   | (0.8%)       | (0.6%)       | (2.6%)       |
| Textiles , Leathers & Clothings     | 62.1                   | (1.2%)       | (2.4%)       | (10.3%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| JORDAN PETROLEUM REFINERY CO | 2.42          | 4.8%           |
| JORDAN TELECOM               | 1.34          | 4.7%           |
| JORDANIAN ELECTRIC POWER     | 1.17          | 4.5%           |
| EMMAR INVESTMENTS & REAL EST | 0.24          | 4.3%           |
| AL FARIS NATIONAL COMP FOR I | 1.26          | 4.1%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| NATIONAL CABLE & WIRE MANUF  | 0.13          | (7.1%)         |
| JORDAN INDUSTRIAL RESOURCES  | 0.14          | (6.7%)         |
| NATIONAL STEEL INDUSTRY      | 0.95          | (5.0%)         |
| UNION TOBACCO & CIGARETTE    | 1.24          | (4.6%)         |
| PREMIER BUSINESS AND PROJECT | 0.91          | (4.2%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>( <sup>000</sup> Shrs) |
|------------------------------|---------------|----------------------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.31          | 551                              |
| NATIONAL ALUMINUM INDUSTRIAL | 0.58          | 309                              |
| EMMAR INVESTMENTS & REAL EST | 0.24          | 284                              |
| AMAD INVESTMENT & REAL ESTAT | 0.57          | 152                              |
| SPECIALIZED INVESTMENT COMPO | 1.48          | 125                              |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 1,566.87         | 13.96      | 0.9%         | (0.9%)       | (13.7%)         |
| Market Cap (JD Mn) | 9,328.47         | 37.32      | 0.4%         | (0.4%)       | (17.7%)         |

| Trading Indicators                | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ( <sup>000</sup> Shares)   | 2,446.3          | (2,917.8)  | (54.4%)      | 3,220.7                 | 2,673.3 |
| Value Traded (JD <sup>000</sup> ) | 2,142.4          | (2,965.2)  | (58.1%)      | 3,521.7                 | 6,824.0 |
| No. of Trades                     | 1,334            | 43         | 3.3%         | 1,339                   | 1,405   |

| Market Breadth | ▲ 25 | ▼ 19 | = 77 |
|----------------|------|------|------|
|----------------|------|------|------|

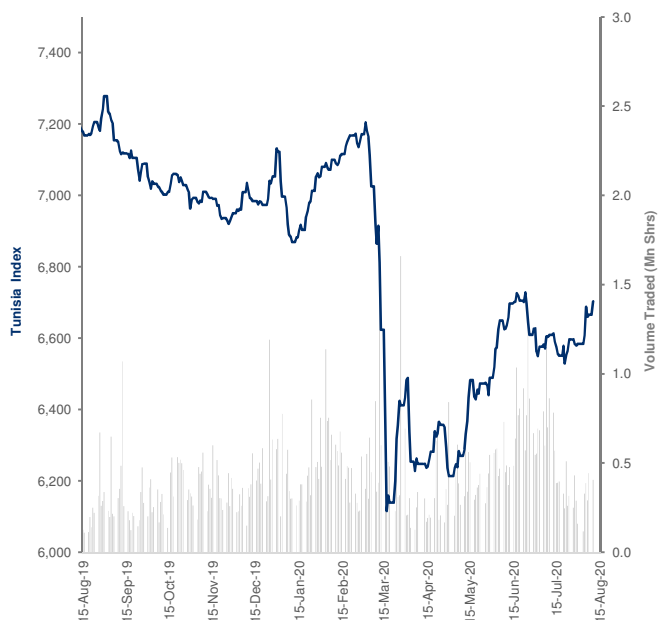
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN ISLAMIC BANK          | 2.75          | 0.73%          | 0.29             |
| JORDAN PETROLEUM REFINERY CO | 2.42          | 4.76%          | 0.28             |
| ARAB BANK PLC                | 4.10          | 0.49%          | 0.28             |
| SPECIALIZED INVESTMENT COMPO | 1.48          | 0.00%          | 0.19             |
| NATIONAL ALUMINUM INDUSTRIAL | 0.58          | 1.75%          | 0.18             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 20,860.4               | 0.6%         | 1.8%         | (9.1%)       |
| Banking                | 7,806.2                | (0.2%)       | (0.6%)       | (18.8%)      |
| Insurance              | 852.7                  | 0.0%         | 0.0%         | 4.2%         |
| Leasing                | 519.4                  | (0.8%)       | 1.9%         | 1.5%         |
| Financial Services     | 2,316.0                | 0.0%         | (0.4%)       | (5.9%)       |
| Industrial             | 1,635.3                | 1.4%         | 5.3%         | (5.9%)       |
| Chemical Industry      | 354.2                  | (1.1%)       | 0.7%         | (34.9%)      |
| Food & Beverage        | 4,562.3                | 1.9%         | 5.9%         | 3.6%         |
| Retailing              | 1,120.5                | (0.4%)       | 0.0%         | (5.8%)       |
| Others                 | 1,693.9                | 2.0%         | 4.8%         | 1.1%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe de Placements et de De | 7.60          | 5.3%           |
| GIF Filter SA                  | 0.48          | 4.3%           |
| One Tech Holding               | 12.50         | 4.3%           |
| Universal Auto Distributors Ho | 1.35          | 3.8%           |
| Telnet Holding                 | 8.39          | 3.7%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Industries Chimiques du Fluor  | 62.80         | (3.0%)         |
| Accumulateur Tunisienne Assad  | 4.66          | (2.9%)         |
| Attijari Leasing SA            | 10.33         | (2.9%)         |
| Societe Tunisienne d'Equipemen | 5.10          | (2.9%)         |
| Arab Tunisian Lease            | 1.19          | (2.5%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Societe D'Articles Hygieniques | 12.27         | 74                    |
| One Tech Holding               | 12.50         | 39                    |
| Societe Frigorifique et Brasse | 18.59         | 38                    |
| Universal Auto Distributors Ho | 1.35          | 37                    |
| Accumulateur Tunisienne Assad  | 4.66          | 31                    |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 6,703.02         | 37.68      | 0.6%         | 1.8%         | (5.9%)          |
| Market Cap (DT Mn) | 20,860           | 114.3      | 0.6%         | 1.8%         | (9.1%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 405.8            | (36.8)     | (8.3%)       | 484.7                   | 453.6   |
| Value Traded ('000 DT) | 3,742.0          | (1,037.9)  | (21.7%)      | 3,681.3                 | 3,860.7 |
| No. of Trades          | 1,317            | 243        | 22.6%        | 1,337                   | 4,229   |

| Market Breadth | ▲ 19 | ▼ 20 | = 29 |
|----------------|------|------|------|
|----------------|------|------|------|

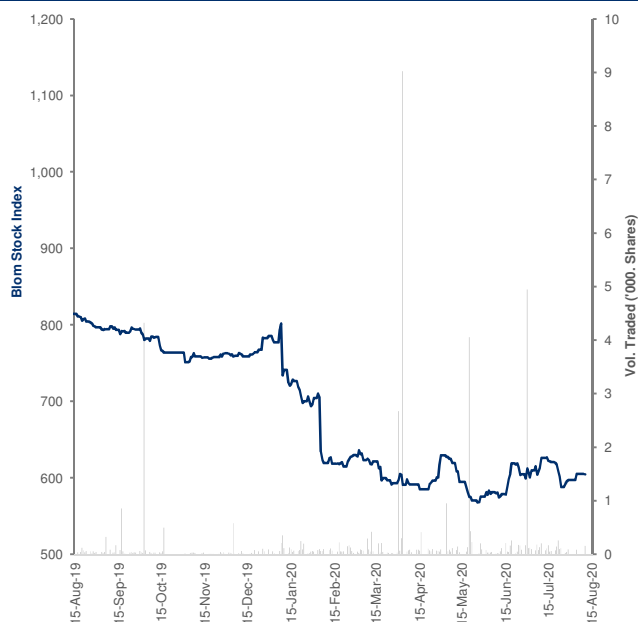
| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 12.27         | 2.25%          | 0.89             |
| Societe Frigorifique et Brasse | 18.59         | 1.86%          | 0.71             |
| One Tech Holding               | 12.50         | 4.34%          | 0.48             |
| Attijari Bank                  | 28.00         | 0.00%          | 0.30             |
| Telnet Holding                 | 8.39          | 3.71%          | 0.24             |

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                            | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------|-------------------------|--------------|--------------|--------------|
|                            | 10,859.3                | (0.1%)       | 1.4%         | (10.0%)      |
| Banking & Finance          | 5,782.5                 | 0.0%         | 0.0%         | (38.2%)      |
| Industries                 | 270.8                   | 0.0%         | 0.0%         | 23.6%        |
| Trading Sector             | 87.1                    | 0.0%         | 0.0%         | (2.7%)       |
| Real Estate & Construction | 4,718.9                 | (0.2%)       | 3.4%         | 96.0%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Solidere A             | 14.28          | 0.5%           |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Solidere B              | 14.33          | (1.2%)         |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Solidere A                   | 14.28          | 137                   |
| Solidere B                   | 14.33          | 17                    |
| Bank Audi                    | 0.96           | 3                     |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Blom Stock Index    | 604.81           | (0.4)      | (0.1%)       | 1.3%         | (23.0%)         |
| Market Cap (USD Mn) | 10,859.3         | (8.1)      | (0.1%)       | 1.4%         | (10.0%)         |

| Trading Indicators       | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19  |
|--------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000s shares)    | 157.0            | 74.8       | 91.1%        | 252.6                   | 1,329.4 |
| Value Traded ('000s USD) | 2,147.1          | 987.3      | 85.1%        | 1,093.1                 | 6,221.7 |

| Market Breadth | ▲ 1 ▼ 1 = 23 |
|----------------|--------------|
|----------------|--------------|

| Most Active Stocks By Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Solidere A                  | 14.28          | 0.49%          | 1.91              |
| Solidere B                  | 14.33          | (1.17%)        | 0.24              |
| Bank Audi                   | 0.96           | 0.00%          | 0.00              |

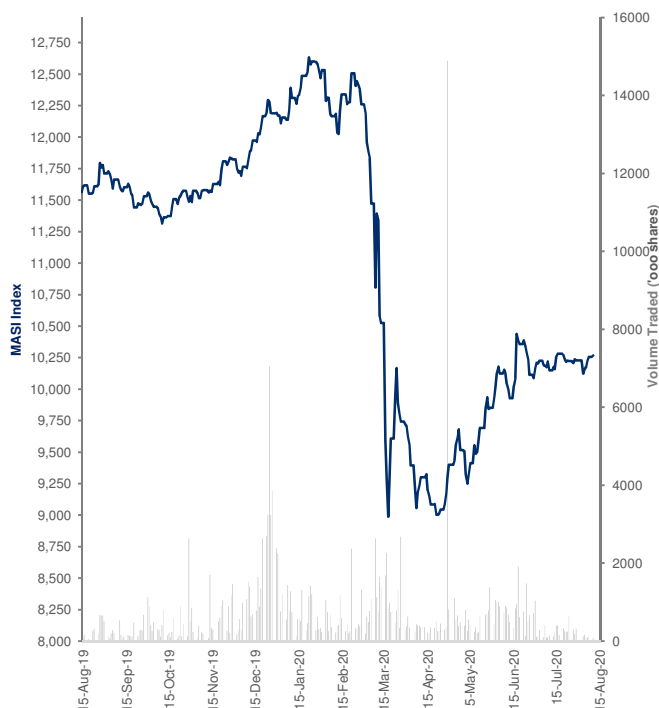
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                                   | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange         | 484,820.9               | 0.1%         | 0.4%         | (15.6%)      |
| Banking                           | 173,646.9               | 0.5%         | 1.1%         | (22.2%)      |
| Beverages                         | 9,442.2                 | 0.0%         | (2.9%)       | (14.1%)      |
| Chemicals                         | 1,702.9                 | (0.6%)       | (4.2%)       | (13.9%)      |
| Construction & Building Material  | 54,129.2                | (0.7%)       | 1.2%         | (20.7%)      |
| Distributors                      | 12,957.3                | (0.0%)       | 2.1%         | 1.3%         |
| Electrical & Electronic Equipment | 286.5                   | (2.0%)       | (2.0%)       | (5.1%)       |
| Electricity                       | 20,873.5                | 0.0%         | 1.7%         | (4.7%)       |
| Food Producers & Processors       | 23,347.4                | 0.8%         | 3.5%         | (9.0%)       |
| Holding Companies                 | 2,847.0                 | 0.0%         | 6.2%         | (5.0%)       |
| Insurance                         | 21,021.8                | (0.6%)       | (1.1%)       | (11.5%)      |
| Investment & other Finance        | 3,282.6                 | (0.3%)       | (2.9%)       | (27.9%)      |
| Leisures & Hotel                  | 1,230.8                 | (4.0%)       | (14.0%)      | (49.5%)      |
| Materials, Software & Computer    | 3,784.3                 | 0.1%         | 3.6%         | 15.9%        |
| Mining                            | 16,648.9                | 0.3%         | 13.3%        | 20.3%        |
| Oil & Gas                         | 14,136.4                | (0.7%)       | 0.5%         | (3.1%)       |
| Real Estate                       | 3,395.9                 | (1.7%)       | (3.3%)       | (28.1%)      |
| Telecommunications                | 118,721.8               | 0.0%         | (2.5%)       | (11.7%)      |
| Transport                         | 852.8                   | 0.0%         | 4.9%         | (19.1%)      |
| Utilities                         | 2,480.0                 | 1.3%         | (8.3%)       | (30.5%)      |
| Forestry & Paper                  | 32.8                    | 1.5%         | (3.3%)       | (36.6%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Cie Miniere de Touissit        | 1419.00        | 2.2%           |
| Eqdom                          | 1022.00        | 2.0%           |
| Med Paper SA                   | 12.69          | 1.5%           |
| Attijariwafa Bank              | 381.00         | 1.3%           |
| Lyonnaise des Eaux de Casablan | 310.00         | 1.3%           |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| RISMA                          | 85.91          | (4.0%)         |
| Alliances Developpement Immobi | 33.29          | (4.0%)         |
| ATLANTA                        | 70.00          | (2.8%)         |
| Salafin                        | 535.00         | (2.7%)         |
| Nexans Maroc                   | 127.70         | (2.0%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>(('000 Shrs) |
|--------------------------------|----------------|------------------------|
| Douja Promotion Groupe Addoha  | 6.61           | 42.5                   |
| Attijariwafa Bank              | 381.00         | 18.4                   |
| Maroc Telecom                  | 135.05         | 4.8                    |
| Alliances Developpement Immobi | 33.29          | 3.1                    |
| Managem SA                     | 997.00         | 2.5                    |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 10,269.66        | 12.85      | 0.1%         | 0.4%         | (15.6%)         |
| Market Cap (MAD Mn) | 484,821          | 437        | 0.1%         | 0.4%         | (15.6%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 82.4             | (35.8)     | (30.3%)      | 705.2                   | 458.9  |
| Value Traded (MAD Mn) | 19.78            | (36.76)    | (65.0%)      | 122.1                   | 52.6   |

| Market Breadth | ▲ 9 | ▼ 14 | = 19 |
|----------------|-----|------|------|
|----------------|-----|------|------|

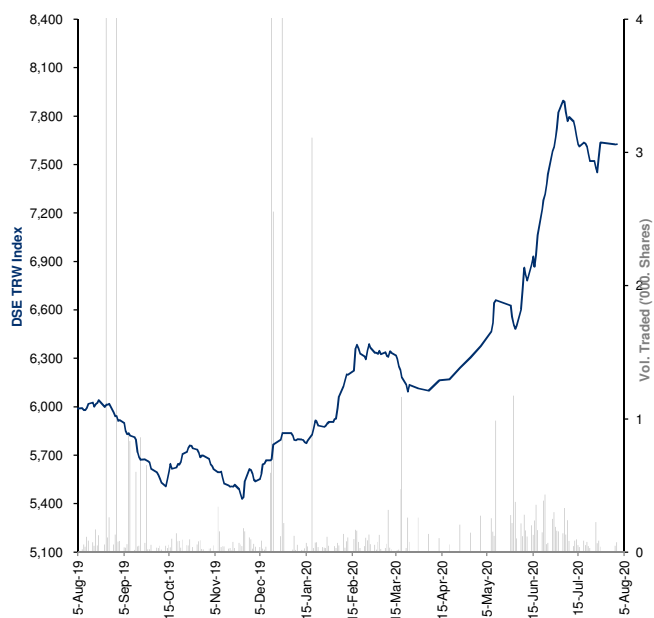
| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank              | 381.00         | 1.33%          | 6.99              |
| Societe Metallurgique D'imiter | 2615.00        | 0.69%          | 5.10              |
| Managem SA                     | 997.00         | (0.30%)        | 2.43              |
| Cie Miniere de Touissit        | 1419.00        | 2.16%          | 1.55              |
| LafargeHolcim Maroc SA         | 1385.00        | (1.07%)        | 1.39              |

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

August 11, 2020

#### Index Performance relative to Volume



#### Sector Returns

|                   | Market Cap.<br>(SRY Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------|-------------------------|--------------|--------------|--------------|
|                   | 1,248,328.4             | 0.0%         | (0.1%)       | 32.4%        |
| Banking & Finance | 840,893.6               | 0.0%         | 0.1%         | 53.9%        |
| Services          | 2,485.8                 | 0.0%         | 0.0%         | (3.1%)       |
| Industrial        | 111,639.2               | 0.0%         | (1.8%)       | (5.2%)       |
| Insurance         | 39,673.8                | 0.0%         | (0.7%)       | 18.7%        |
| Agricultural      | 1,347.5                 | 0.0%         | 0.0%         | 0.0%         |
| Communication     | 252,288.5               | 0.0%         | 0.0%         | 4.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(SRY) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Bank Al Sharq             | 1204.00        | 4.9%           |
| Qatar National Bank Syria | 767.88         | 4.4%           |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-20<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DSE Weighted Index  | 7,626.02         | 1.47       | 0.02%        | (0.1%)       | 30.7%           |
| Market Cap (SRY Mn) | 1,248,328        | 263        | 0.02%        | (0.1%)       | 32.4%           |

| Worst Return Performers          | Price<br>(SRY) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Syria International Islamic Bank | 857.00         | (2.0%)         |
| Bank Of Syria And Overseas       | 661.22         | (1.9%)         |
| Al Baraka Bank - Syria           | 1598.01        | (1.6%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shrs)    | 74.9             | 26.2       | 53.9%        | 168.3                   | 277.6  |
| Value Traded (SRY Mn) | 84.4             | 37.3       | 79.1%        | 121.4                   | 111.1  |
| No. of Trades         | 89               | (1)        | -1.1%        | 120                     | 73     |

| Market Breadth | ▲ 2 | ▼ 3 | = 21 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume     | Price<br>(SRY) | Volume<br>('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Qatar National Bank Syria        | 767.88         | 34.0                  |
| Al Baraka Bank - Syria           | 1598.01        | 31.4                  |
| Bank Of Syria And Overseas       | 661.22         | 3.4                   |
| Bank Al Sharq                    | 1204.00        | 2.8                   |
| Syria International Islamic Bank | 857.00         | 2.0                   |

| Most Active Stocks By Value      | Price<br>(SRY) | Daily<br>% Chg | Value<br>(SRY Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Al Baraka Bank - Syria           | 1598.01        | (1.63%)        | 26.1              |
| Qatar National Bank Syria        | 767.88         | 4.40%          | 50.2              |
| Bank Al Sharq                    | 1204.00        | 4.91%          | 2.3               |
| Bank Of Syria And Overseas       | 661.22         | (1.90%)        | 3.4               |
| Syria International Islamic Bank | 857.00         | (1.97%)        | 1.7               |

Source: Bloomberg, Kamco Invest Research

---

## Disclaimer & Important Disclosures

**Kamco Invest** is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \***Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \***Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \***Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.





---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**