

MENA Markets Daily Report

March 10, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15	MENA Countries						
	Kuwait	Premier Market Index	▼	5,158.69	(10.3%)	(26.1%)	32.4%
	Kuwait	Main 50 Index	▼	4,245.72	(6.0%)	NA	NA
	Kuwait	Main Market Index	▼	4,244.96	(4.2%)	(13.6%)	3.6%
	Kuwait	All Share Index	▼	4,849.78	(8.6%)	(22.8%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,315.51	(7.8%)	(24.7%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,078.92	(8.3%)	(24.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,424.18	(8.8%)	(23.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	4,039.60	(8.1%)	(20.4%)	3.3%
	Qatar	QE 20 Index	▼	8,160.23	(9.7%)	(21.7%)	1.2%
	Bahrain	Bahrain All Share	▼	1,471.62	(5.8%)	(8.6%)	20.4%
	Oman	MSM 30 Index	▼	3,772.23	(5.6%)	(5.2%)	(7.9%)
	Egypt	EGX 30	▼	10,983.48	(7.3%)	(21.3%)	7.1%
	Jordan	ASE Index	▼	1,793.99	(1.1%)	(1.2%)	(4.9%)
	Lebanon	Blom Stock Index	▲	625.04	0.3%	(20.4%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,922.09	(1.5%)	(2.8%)	(2.1%)
	Morocco	MASI	▼	10,806.41	(5.8%)	(11.2%)	7.1%
	Syria	DSE Weighted Index	▼	6,314.78	(0.4%)	8.2%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▼	2,943.29	(3.0%)	(2.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,257.96	(5.0%)	(18.8%)	44.9%
	India	SENSEX	▼	35,634.95	(5.2%)	(13.6%)	14.4%
	Brazil	BOVESPA Stock Index	▼	86,067.20	(12.2%)	(25.6%)	31.6%
	Mexico	BOLSA Index	▼	38,730.56	(6.4%)	(11.0%)	4.6%
	Korea	KOSPI Index	▼	1,954.77	(4.2%)	(10.7%)	7.7%
	Taiwan	TAIEX Index	▼	10,977.64	(3.0%)	(8.6%)	23.3%
	Global Markets						
	World	MSCI World Index	▼	1,995.22	(7.2%)	(15.4%)	25.2%
	Asia	MSCI Asia Pacific	▼	149.70	(4.4%)	(12.3%)	16.3%
	Europe	DJ Stoxx 600	▼	339.50	(7.4%)	(18.4%)	23.2%
	Europe	FTSEurofirst 300	▼	1,323.72	(7.6%)	(18.5%)	22.0%
	Emerging Markets	MSCI EM Index	▼	947.92	(6.3%)	(15.0%)	15.4%
	U.S.A	S&P 500	▼	2,746.56	(7.6%)	(15.0%)	28.9%
	U.S.A	DJIA	▼	23,851.02	(7.8%)	(16.4%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,950.68	(7.3%)	(11.4%)	35.2%
	UK	FTSE 100	▼	5,965.77	(7.7%)	(20.9%)	12.1%
	Germany	DAX	▼	10,625.02	(7.9%)	(19.8%)	25.5%
	Japan	NIKKEI 225	▼	19,698.76	(5.1%)	(16.5%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	25,040.46	(4.2%)	(9.4%)	9.1%
	Commodities						
	Oil	OPEC Crude	▼	48.33	(6.6%)	(28.9%)	31.8%
	Oil	Brent	▼	34.36	(24.1%)	(44.1%)	22.7%
	Oil	Kuwait	▼	35.42	(28.6%)	(47.2%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.78	4.1%	(15.5%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,680.47	0.4%	9.3%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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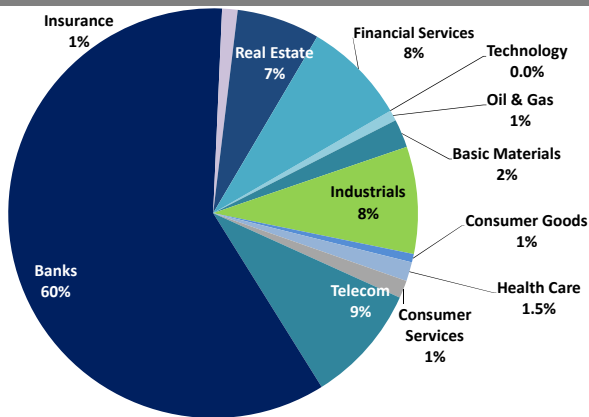
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 10, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,088.7	12.7	12.1%
2- Kuwait Finance House	4,262.6	17.1	12.5%
3- Ahli United Bank - Bahrain	2,167.3	9.8	17.9%
4- Zain	1,869.3	8.8	16.7%
5- Boubyan Bank	1,442.0	23.6	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	846.2	9.9	8.2%
8- Gulf Bank	652.3	12.7	8.0%
9- Mabane Co.	648.5	11.7	12.1%
10- Ahli United Bank - Kuwait	579.6	10.8	11.9%
Total	18,553	12.75	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.047	0.005	11.1%
Bayan Investment Co.	0.036	0.003	9.7%
National Shooting Co.	0.009	0.001	7.1%
Al Eid Food Co.	0.091	0.004	4.7%
Ekttitab Holding Co.	0.013	0.000	2.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.480	(0.112)	(18.9%)
Int'l Financial Advisors Co.	0.042	(0.009)	(17.0%)
A'ayan Leasing & Investment Co.	0.034	(0.007)	(16.3%)
NOOR Financial Investment Co.	0.110	(0.020)	(15.4%)
National Investment Co.	0.089	(0.015)	(14.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.010	(4.0%)	13,721,038
First Investment Co.	0.029	(8.2%)	9,591,009
A'ayan Leasing & Investment Co.	0.034	(16.3%)	7,838,479
Gulf Petroleum Investment	0.015	(12.0%)	7,109,307
Abyaar Real Estate Development Co.	0.005	(5.5%)	6,502,744

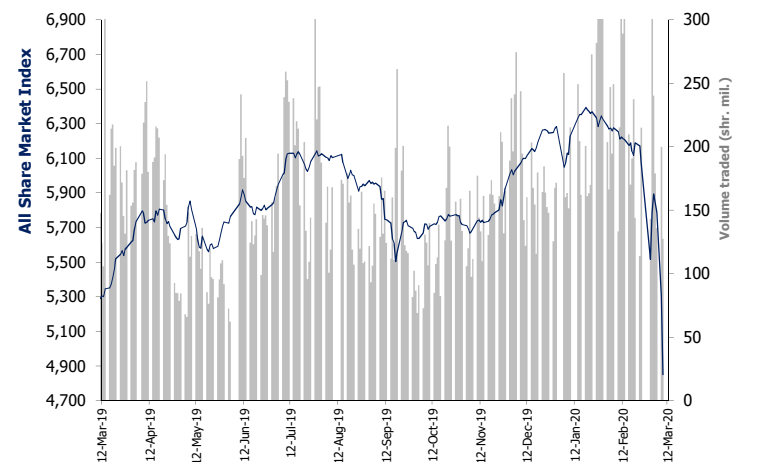
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,089.0	▼	(8.6%)	(20.1%)	(22.7%)
Oil & Gas	232.6	▼	(1.8%)	(14.5%)	(9.8%)
Basic Materials	635.7	▼	(5.3%)	(14.8%)	(21.3%)
Industrials	2,369.2	▼	(11.1%)	(26.1%)	(28.0%)
Consumer Goods	186.7	▼	(1.4%)	(1.9%)	(5.4%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	391.4	▼	(2.2%)	(24.3%)	(29.1%)
Telecommunications	2,624.5	▼	(8.3%)	(23.4%)	(23.2%)
Banks	16,745.0	▼	(9.7%)	(21.5%)	(23.9%)
Insurance	339.0	▼	(0.3%)	(4.6%)	(2.4%)
Real Estate	1,841.7	▼	(6.8%)	(16.5%)	(18.5%)
Financial Services	2,295.4	▼	(5.2%)	(14.4%)	(17.1%)
Technology	5.5	=	0.0%	(11.1%)	(22.0%)

Market Breadth	7	▼	104	=	63
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,158.69	(591.7)	(10.3%)	(23.3%)	(26.1%)
Main 50 Index	4,245.72	(271.2)	(6.0%)	NA	NA
Main Market Index	4,244.96	(188.0)	(4.2%)	(11.0%)	(13.6%)
All Share Market Index	4,849.78	(457.1)	(8.6%)	(20.1%)	(22.8%)
Market Cap (KWD Mn)	28,089.01	(2645.6)	(8.6%)	(20.1%)	(22.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

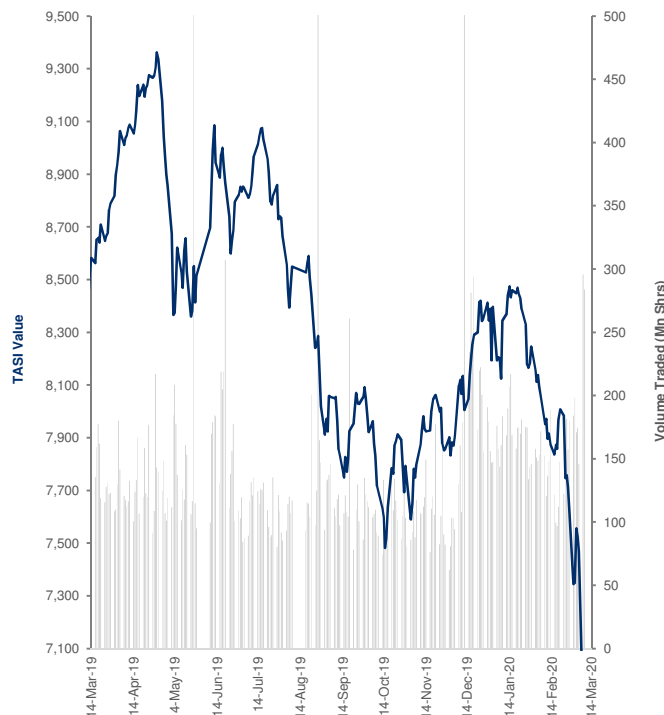
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	127.5	(72.2)	(36.2%)	220.9	88.6
Value Traded (KWD Mn)	11.7	(37.7)	(76.4%)	40.0	16.9
No. of Trades	4,237	(7,054)	(62.5%)	8,707	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.780	(11.3%)	2,673,931
Kuwait Finance House	0.611	(10.0%)	1,343,280
Jazeera Airways Co.	0.525	(2.8%)	725,854
Zain	0.432	(10.0%)	436,885
Commercial Bank of Kuwait	0.500	0.0%	400,492

Saudi Tadawul Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,124,826.3	(6.0%)	(15.4%)	(21.1%)
Energy	5,695,813.6	(5.5%)	(15.0%)	(19.7%)
Materials	381,863.1	(8.9%)	(18.5%)	(29.5%)
Capital Goods	10,173.7	(9.1%)	(19.5%)	(20.8%)
Commercial & Professional Svc	6,575.6	(9.1%)	(20.4%)	(28.6%)
Transportation	10,539.4	(8.9%)	(20.9%)	(24.3%)
Consumer Durables & Apparel	2,270.9	(7.7%)	(17.2%)	(21.0%)
Consumer Services	18,718.7	(8.4%)	(16.9%)	(18.3%)
Media	4,759.5	(9.3%)	(18.3%)	(26.6%)
Retailing	28,148.7	(7.2%)	(13.7%)	(16.5%)
Food & Staples Retailing	7,765.3	(2.8%)	(9.8%)	(8.4%)
Food & Beverages	62,229.1	(8.2%)	(16.8%)	(21.3%)
Health Care Equipment & Svc	19,784.1	(5.1%)	(11.4%)	(9.1%)
Pharma, Biotech & Life Science	2,748.0	(8.8%)	(18.2%)	(16.0%)
Banks	494,356.1	(8.5%)	(20.3%)	(28.4%)
Diversified Financials	24,531.5	(5.8%)	(15.1%)	(18.6%)
Insurance	31,834.0	(6.8%)	(15.1%)	(18.8%)
Telecommunication Services	171,856.8	(5.8%)	(9.1%)	(25.3%)
Utilities	65,628.1	(5.9%)	(9.3%)	(24.2%)
REITs	13,948.2	(4.7%)	(6.9%)	(5.9%)
Real Estate Mgmt & Dev't	70,576.3	(8.3%)	(17.4%)	(19.7%)
Software & Services	705.6	(10.0%)	(19.8%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudia Dairy & Foodstuff Co	127.80	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,315.51	(530.85)	(7.8%)	(17.2%)	(24.7%)
Market Cap (SAR Mn)	7,124,826	(454,422)	(6.0%)	(15.4%)	(21.1%)

Worst Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	44.10	(10.0%)
Jabal Omar Development Co	22.68	(10.0%)
Saudi Enaya Cooperative Insura	7.92	(10.0%)
Buruj Cooperative Insurance Co	14.58	(10.0%)
Chubb Arabia Cooperative Insur	16.38	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	283.9	(11.8)	(4.0%)	164.1	114.2
Value Traded (SAR Mn)	6,559.6	(623.0)	(8.7%)	3,909.6	2,661.5
No. of Trades	242,765	1,797	0.7%	172,609	98,809

Market Breadth	▲ 1	▼ 193	= 6
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Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	18.84	46,112
Saudi Arabian Oil Co	28.35	33,994
Al Rajhi Bank	52.10	18,295
Dar Al Arkan Real Estate Devel	8.21	14,287
Bank Al-Jazira	11.10	10,810

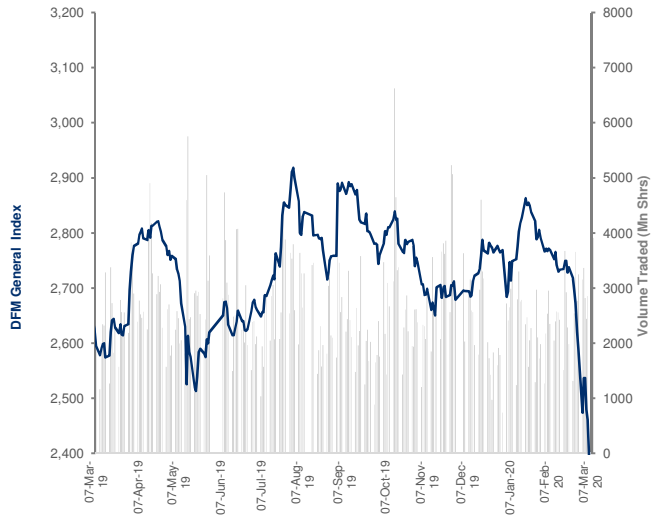
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	52.10	(8.11%)	965.11
Saudi Arabian Oil Co	28.35	(5.50%)	938.89
Alinma Bank	18.84	(7.37%)	861.22
Saudi Basic Industries Corp	64.10	(9.08%)	267.25
National Commercial Bank	35.00	(7.41%)	209.77

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	310,406.6	(6.0%)	(14.6%)	(16.7%)
Banking	177,885.7	(5.6%)	(13.4%)	(13.5%)
Consumer Staples	13,113.9	(8.1%)	(18.7%)	(23.2%)
Investment & Financial	4,804.7	(1.3%)	(5.7%)	(5.2%)
Insurance	54,636.0	(8.2%)	(20.4%)	(30.3%)
Industrial	20,702.3	(3.1%)	(11.6%)	(17.3%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	2,834.3	(3.5%)	(10.9%)	(14.4%)
Transportation	24,111.7	(7.9%)	(15.3%)	(5.0%)
Services	7,177.0	(3.5%)	(9.8%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.27	1.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,078.92	(188.01)	(8.3%)	(19.7%)	(24.8%)
Market Cap (AED Mn)	310,407	(19,738)	(6.0%)	(14.6%)	(16.7%)

Worst Return Performers	Price (AED)	Daily % Chg
AMANAT HOLDINGS PJSC	0.64	(10.0%)
DAMAC PROPERTIES DUBAI CO	0.50	(10.0%)
Al Salam Bank - Bahrain	0.77	(10.0%)
Emirates NBD	9.32	(10.0%)
UNION PROPERTIES PJSC	0.16	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	289.4	11.5	4.1%	147.0	124.4
Value Traded (AED Mn)	387.7	36.8	10.5%	202.7	169.7
No. of Trades	3,908	(811)	(17.2%)	2,517	2,449

Market Breadth	▲ 1	▼ 30	= 37
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.69	44,253
UNION PROPERTIES PJSC	0.16	34,349
DUBAI ISLAMIC BANK	4.44	30,858
DXB ENTERTAINMENTS PJSC	0.13	27,126
EMAAR PROPERTIES PJSC	2.70	26,501

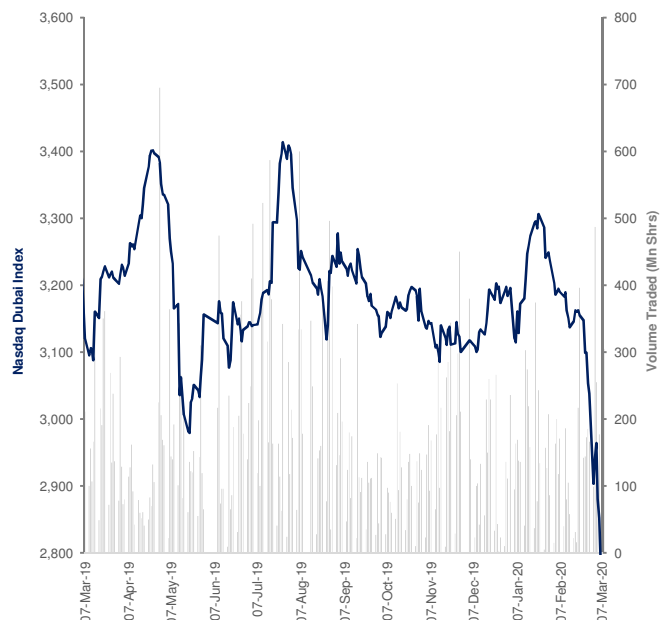
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	4.44	(9.39%)	136.44
EMAAR PROPERTIES PJSC	2.70	(9.09%)	71.12
Gulf Finance House	0.69	(9.93%)	30.52
Emirates NBD	9.32	(9.95%)	27.07
EMAAR DEVELOPMENT	2.96	(4.82%)	19.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,501.7	(0.9%)	(3.9%)	5.3%
Al Baraka Banking Group	355.5	0.0%	(9.8%)	(7.7%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	(0.0%)	(10.0%)	(4.4%)
DP World	13,031.0	(2.2%)	(3.4%)	19.8%
Emirates REIT (CEIC) Limited	113.9	11.8%	4.1%	(33.8%)
ENBD REIT (CEIC) Limited	101.8	0.0%	(2.7%)	(15.8%)
Hikma Pharmaceuticals GDR	5,856.1	0.0%	(3.4%)	(9.0%)
Nasdaq, Inc.	18,233.8	0.0%	(4.1%)	3.0%
Orascom Construction Limited	641.0	(10.0%)	(10.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.38	11.8%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.49	(10.0%)
DP World	15.70	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.70	878
Emirates REIT (CEIC) Limited	0.38	381
Orascom Construction Limited	5.49	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,424.18	(232.80)	(8.8%)	(20.2%)	(23.9%)
Market Cap (USD Mn)	38,502	(350)	(0.9%)	(3.9%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.26	0.6	101.7%	1.4	0.35
Value Traded (USD Mn)	13.74	3.7	36.9%	14.0	3.22
No. of Trades	305	99	48.1%	159	141

Market Breadth	▲ 1 ▼ 2 = 6
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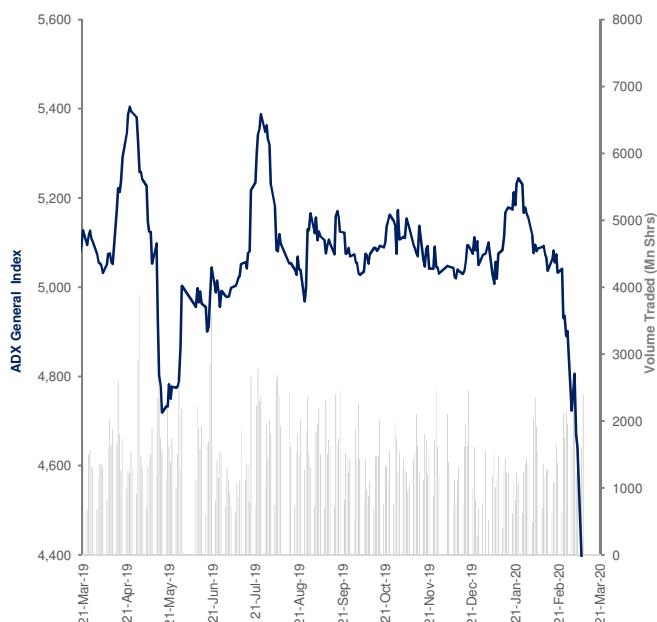
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.70	(2.18%)	13.60
Emirates REIT (CEIC) Limited	0.38	11.76%	0.12
Orascom Construction Limited	5.49	(10.00%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	452,293.9	(7.7%)	(15.8%)	(17.2%)
Banks	205,805.3	(8.0%)	(20.1%)	(24.7%)
Inv. & Financial Services	3,296.3	(9.8%)	(11.7%)	(21.3%)
Real Estate	14,858.4	(9.9%)	(18.9%)	(20.4%)
Energy	40,932.9	(9.9%)	(13.8%)	(12.7%)
Consumer Staples	27,038.7	(0.1%)	(1.9%)	91.6%
Industrial	6,372.6	(3.1%)	(8.0%)	(4.7%)
Insurance	8,116.3	(0.0%)	0.5%	3.0%
Telecommunication	137,163.3	(8.6%)	(13.5%)	(16.9%)
Services	8,710.1	(1.0%)	(3.9%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
BANK OF SHARJAH	0.74	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
EMIRATES DRIVING COMPANY	9.00	(10.0%)
ADNOIC Distribution	2.61	(10.0%)
DANA GAS	0.70	(10.0%)
RAK PROPERTIES	0.39	(10.0%)
WAHA CAPITAL PJSC	0.76	(10.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ESHRAQ PROPERTIES CO PJSC	0.22	38,961
ALDAR PROPERTIES PJSC	1.72	32,428
DANA GAS	0.70	21,447
RAK PROPERTIES	0.39	11,665
ABU DHABI COMMERCIAL BANK	5.37	9,396

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,039.60	(354.25)	(8.1%)	(17.6%)	(20.4%)
Market Cap (AED Mn)	452,294	(37,541)	(7.7%)	(15.8%)	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	144.5	73.6	103.6%	41.3	39.4
Value Traded (AED Mn)	298.0	130.4	77.8%	137.3	169.4
No. of Trades	2,395	788	49.0%	1,360	1,562

Market Breadth	▲ 1	▼ 23	= 41
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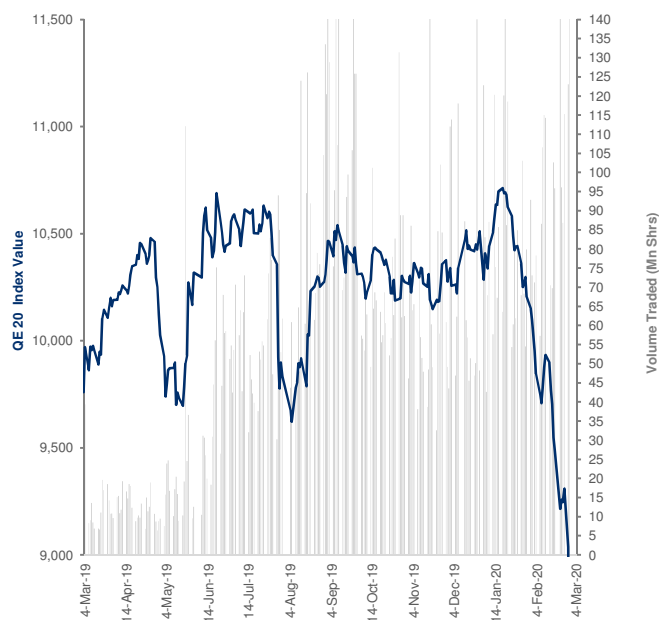
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.20	(8.50%)	73.95
ALDAR PROPERTIES PJSC	1.72	(9.95%)	55.98
ABU DHABI COMMERCIAL BANK	5.37	(9.90%)	50.52
EMIRATES TELECOM GROUP CO	13.48	(9.89%)	42.09
ABU DHABI ISLAMIC BANK	4.48	(7.82%)	17.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	455,012.5	(9.5%)	(13.5%)	(21.9%)
Banking & Finance Sector	259,604.4	(9.4%)	(11.7%)	(16.8%)
Goods & Consumer Services	26,215.9	(8.4%)	(15.8%)	(25.9%)
Industrial Sector	91,365.3	(9.6%)	(17.8%)	(31.6%)
Insurance Sector	10,662.5	(8.8%)	(15.4%)	(26.9%)
Real Estate	26,954.1	(9.9%)	(14.0%)	(25.8%)
Telecom	21,201.9	(10.0%)	(13.9%)	(23.1%)
Transport	19,008.3	(9.7%)	(10.6%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.35	7.0%
Doha Insurance Co QSC	1.14	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	4.05	(10.0%)
Qatar Navigation QSC	5.00	(10.0%)
Qatar Insurance Co SAQ	2.23	(10.0%)
Qatar Aluminum Manufacturing C	0.49	(10.0%)
Aamal Co	0.64	(10.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.46	51,735
Salam International Investment	0.26	19,966
Masraf Al Rayan QSC	3.65	19,699
United Development Co QSC	0.92	11,014
Qatar German Co for Medical De	0.42	8,108

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,160.23	(876.97)	(9.7%)	(14.0%)	(21.7%)
Market Cap (QAR Mn)	455,012	(47,553.9)	(9.5%)	(13.5%)	(21.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	206.7	83.6	67.9%	88.7	9.3
Value Traded (QAR Mn)	526.8	229.8	77.4%	249.9	266.6
No. of Trades	9,505	2,672	39.1%	5,882	6,000

Market Breadth	▲ 2	▼ 43	= 2
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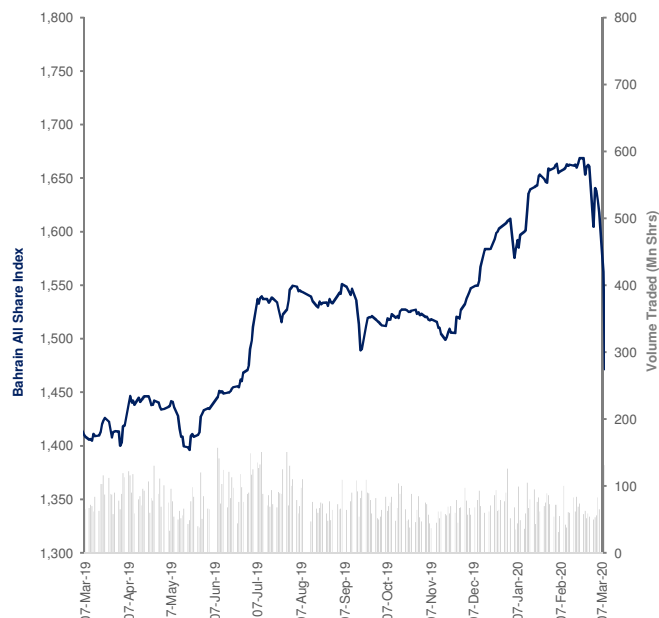
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.47	(10.00%)	127.99
Masraf Al Rayan QSC	3.65	(8.88%)	71.58
Qatar Fuel QSC	15.30	(10.00%)	39.66
Industries Qatar QSC	6.94	(9.99%)	38.52
Qatar International Islamic Ba	8.12	(8.61%)	33.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,521.6	(6.3%)	(12.2%)	(9.1%)
Commercial Banks	4,894.1	(8.7%)	(17.1%)	(13.5%)
Investment	1,571.7	(2.4%)	(4.5%)	(4.9%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,210.8	(2.8%)	(5.3%)	(3.9%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	610.7	(4.4%)	(5.3%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.82	(10.0%)
GFH FINANCIAL GROUP BSC	0.19	(10.0%)
BBK BSC	0.58	(9.3%)
Al Salam Bank-Bahrain BSC	0.09	(7.5%)
APM TERMINALS BAHRAIN	1.22	(6.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	815
Ahli United Bank BSC	0.82	800
Aluminium Bahrain BSC	0.42	645
Bahrain Telecommunications Co	0.38	584
United Paper Industries BSC	0.31	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,471.62	(91.02)	(5.8%)	(11.4%)	(8.6%)
Market Cap (BHD Mn)	8,522	(571)	(6.3%)	(12.2%)	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,548.4	0.6	14.3%	3,267.7	5,418.1
Value Traded (BHD '000)	1,598.8	0.6	63.9%	904.6	1,350.0
No. of Trades	131	29	28.4%	67	99

Market Breadth	▲ 0	▼ 14	= 29
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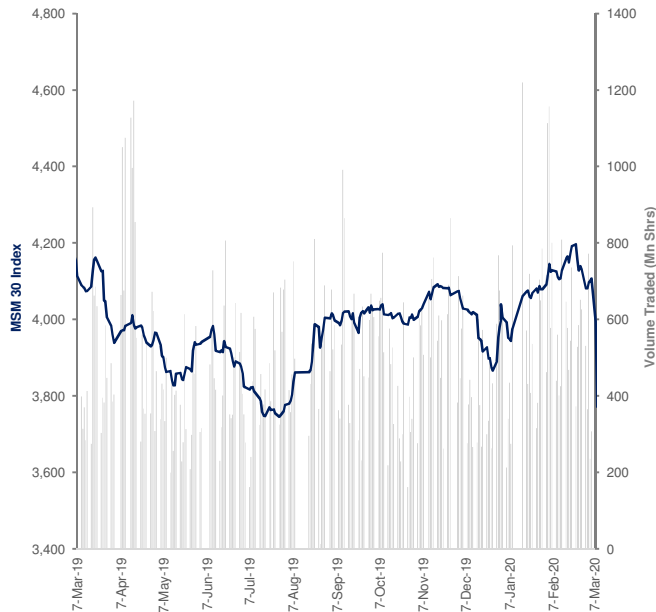
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain BSC	0.42	(4.56%)	0.27
Ahli United Bank BSC	0.82	(10.00%)	0.25
Bahrain Telecommunications Co	0.38	(3.31%)	0.22
APM TERMINALS BAHRAIN	1.22	(6.47%)	0.21
BBK BSC	0.58	(9.26%)	0.18

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,233.2	(5.0%)	(7.2%)	(5.3%)
Banking	3,336.5	(5.5%)	(8.1%)	(6.0%)
Industry	691.6	(2.3%)	(4.1%)	(0.3%)
Services	2205.20	(5.1%)	(6.7%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.30	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.15	(10.0%)
National Gas Co.	0.21	(10.0%)
Al Anwar Ceramic Tiles Co.	0.14	(10.0%)
Oman Investment & Finance Co.	0.10	(10.0%)
Muscat Insurance Co.	0.49	(10.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.40	2,702
Al Madina Takaful Co.	0.07	1,342
Bank Dhofar	0.11	1,285
Galfar Engineering & Contracting Co.	0.05	1,006
Al Anwar Holding	0.07	828

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,772.23	(222.66)	(5.6%)	(8.7%)	(5.2%)
Market Cap (OMR Mn)	6,233.2	(329.0)	(5.0%)	(7.2%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	13,678.0	617.4	4.7%	12,296.2	14,872.1
Value Traded (OMR '000)	2,849.2	(764.6)	(21.2%)	2,350.4	2,480.6
No. of Trades	808	158	24.3%	583	422

Market Breadth	▲ 1	▼ 36	= 75
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(7.87%)	1.08
Bank Dhofar	0.11	(7.02%)	0.46
Oman Qatari Telecommunications Co.	0.44	(9.84%)	0.24
Oman United Insurance Co.	0.29	(9.82%)	0.15
Oman Telecommunications Co.	0.62	(8.88%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	457,486.5	(6.2%)	(12.9%)	(18.5%)
Banking & Finance	172,243.7	(4.7%)	(11.5%)	(10.3%)
Basic Resources	15,790.1	(3.7%)	(13.0%)	(27.7%)
Chemical	23,247.4	(6.1%)	(10.6%)	(27.3%)
Construction & Material	15,309.1	(6.0%)	(10.9%)	(19.5%)
Financial Services	39,634.7	(7.1%)	(11.6%)	(22.9%)
Food & Beverage	7,803.0	(9.6%)	(14.5%)	(21.3%)
Healthcare & Pharma.	6,152.5	(8.8%)	(15.0%)	(6.7%)
Ind. Goods, Services, Auto.	34,023.7	(6.4%)	(15.2%)	(32.9%)
Media	707.3	(5.6%)	(13.9%)	(13.1%)
Oil & Gas	2,880.0	(8.6%)	(24.1%)	(38.6%)
Personal & Household	33,654.5	(7.7%)	(12.3%)	(18.4%)
Real Estate	44,655.9	(6.7%)	(14.6%)	(25.1%)
Telecommunication	41,043.2	(11.0%)	(18.5%)	(10.8%)
Travel & Leisure	20,341.4	(2.4%)	(7.7%)	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning and Weaving	2.07	1.0%
Misr Beni Suef Cement Co	14.28	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	14.27	(12.0%)
Orascom Development Egypt	3.33	(10.0%)
Qalaa Holdings SAE	1.47	(10.0%)
Juhayna Food Industries	6.79	(9.9%)
Alexandria Spinning & Weaving	1.58	(9.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.25	24,006
Qalaa Holdings SAE	1.47	12,429
Amer Group Holding	0.60	9,866
Medinet Nasr Housing	3.63	7,976
Egyptian Iron & Steel Co	1.39	6,305

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,983.48	(865.91)	(7.3%)	(15.6%)	(21.3%)
Market Cap (EGP Mn)	457,486	(30,180)	(6.2%)	(12.9%)	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	110.7	52.6	90.4%	66.8	125.4
Value Traded (EGP Mn)	623.8	383.1	159.1%	415.1	746.9
No. of Trades	14,856	3,419	29.9%	11,472	17,975

Market Breadth	▲ 2	▼ 51	= 7
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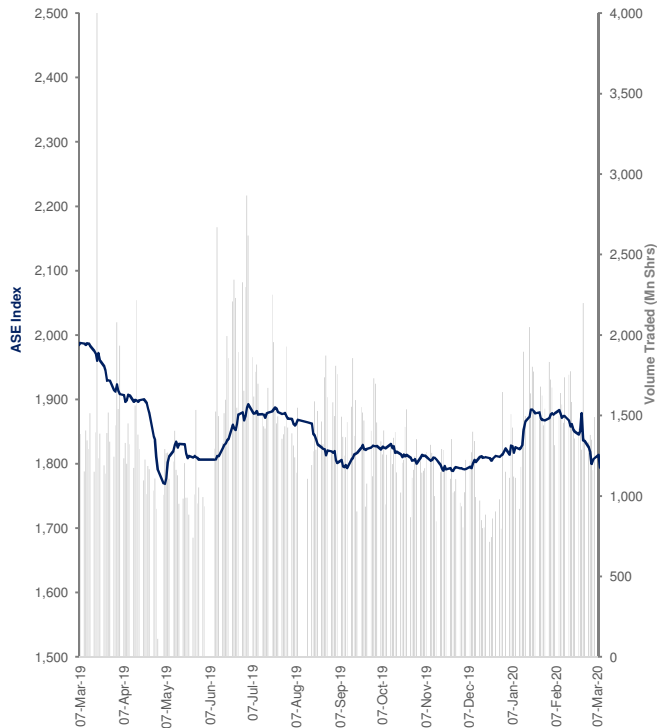
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	68.07	(7.32%)	251.15
ElSewedy Electric Co	8.06	(6.93%)	36.50
Talaat Moustafa Group	6.20	(8.82%)	31.13
Telecom Egypt Co	10.40	(9.57%)	29.99
Palm Hills Developments SAE	1.25	(6.88%)	29.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,537.8	(2.0%)	(3.7%)	(5.8%)
Banks	7,552.8	(3.0%)	(5.2%)	(8.6%)
Insurance	85.7	(0.3%)	(0.6%)	(0.2%)
Diversified Financial Services	140.6	(0.3%)	(1.8%)	(0.8%)
Real Estate	156.6	(1.7%)	(1.9%)	(0.3%)
Health Care Services	23.5	0.0%	0.0%	(7.2%)
Educational Services	182.9	0.0%	0.6%	(11.1%)
Hotels and Tourism	86.2	0.0%	(3.2%)	1.6%
Transportation	146.0	(2.6%)	(4.4%)	(3.6%)
Technology & Communications	291.1	(2.7%)	(4.2%)	(0.5%)
Media	2.7	0.0%	8.0%	12.5%
Utilities & Energy	508.7	(2.3%)	(4.0%)	(1.4%)
Commercial Services	25.5	(0.2%)	(1.4%)	7.0%
Pharmaceutical & Medical Ind.	31.8	0.8%	(3.8%)	(4.5%)
Chemical Industries	11.7	0.1%	0.4%	13.7%
Food & Beverages	55.2	0.1%	(0.2%)	(4.1%)
Tobacco & Cigarettes	886.3	7.2%	7.4%	16.8%
Mining & Extraction Industries	256.2	(4.4%)	0.9%	(9.0%)
Engineering & Construction	19.5	(2.5%)	(2.6%)	(6.7%)
Electrical Industries	4.6	(1.9%)	4.1%	11.9%
Textiles , Leathers & Clothings	70.0	0.0%	(3.6%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL EQBAL CO FOR INVESTMENT P	14.42	7.5%
DAR AL DAWA DEVELOPMENT &INV	1.01	2.0%
JORDAN INVESTMENT TRUST	0.73	1.4%
PREMIER BUSINESS AND PROJECT	0.90	1.1%
UNION INVESTMENT CORP	1.17	0.9%

Worst Return Performers	Price (JD)	Daily % Chg
HOUSING BANK FOR TRADE AND F	4.10	(6.4%)
EMMAR INVESTMENTS & REAL EST	0.17	(5.6%)
JORDAN LOAN GUARANTEE	0.38	(5.0%)
JORDAN PHOSPHATE MINES	2.74	(4.9%)
NATL PORTFOLIO SECURITIES	0.61	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.17	424
NATIONAL ALUMINUM INDUSTRIAL	0.63	367
ARAB ELECTRICAL INDUSTRIES	0.62	294
JORDANIAN ELECTRIC POWER	1.24	268
ARAB EAST INVESTMENT	0.47	260

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,793.99	(20.00)	(1.1%)	(2.3%)	(1.2%)
Market Cap (JD Mn)	10,537.82	(210.78)	(2.0%)	(3.7%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,804.9	(0.2)	(4.8%)	3,443.0	2,302.7
Value Traded (JD '000)	4,253.0	(1.2)	(22.7%)	4,047.8	3,441.0
No. of Trades	1,796	210	13.2%	1,510	1,308

Market Breadth	▲ 8	▼ 42	= 73
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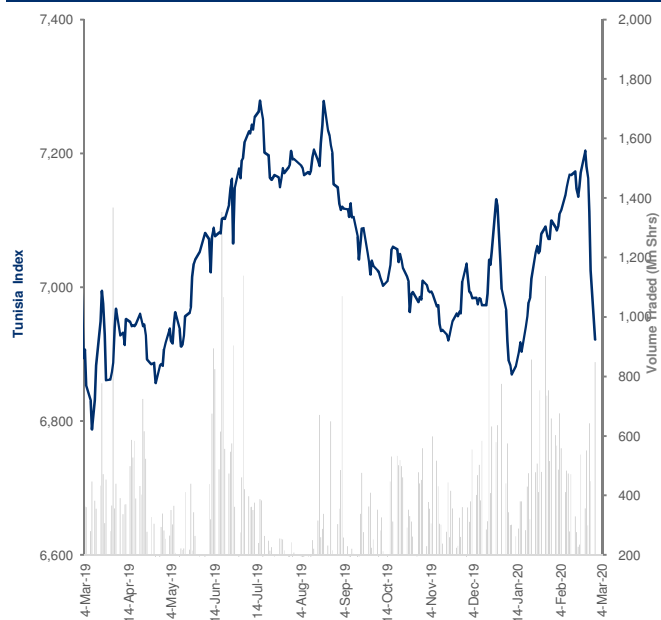
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.24	(3.50%)	0.77
JORDAN PETROLEUM REFINERY CO	3.19	(3.63%)	0.53
UNION INVESTMENT CORP	1.17	0.86%	0.49
JORDANIAN ELECTRIC POWER	1.24	0.00%	0.33
JORDAN PHOSPHATE MINES	2.74	(4.86%)	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,182.8	(1.4%)	(3.6%)	(2.6%)
Banking	9,097.4	(0.8%)	(4.1%)	(5.4%)
Insurance	776.5	1.0%	(0.3%)	(5.1%)
Leasing	503.0	0.0%	(0.5%)	0.7%
Financial Services	2,282.4	0.0%	(1.7%)	(3.2%)
Industrial	1,598.4	(3.6%)	(5.9%)	(8.0%)
Chemical Industry	428.7	(3.2%)	(5.8%)	(21.3%)
Food & Beverage	4,651.3	(2.7%)	(3.4%)	5.7%
Retailing	1,198.7	(1.1%)	(1.2%)	0.8%
Others	1,646.4	(2.1%)	(4.4%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	119.99	3.0%
Societe Electrostar	1.34	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,922.09	(103.22)	(1.5%)	(3.5%)	(2.8%)
Market Cap (DT Mln)	22,183	(316)	(1.4%)	(3.6%)	(2.6%)

Worst Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	10.60	(5.7%)
Societe Ciments de Bizerte	1.24	(4.6%)
Industries Chimiques du Fluor	85.95	(4.5%)
Automobile reseau tunisien et	4.90	(4.5%)
Essoukna	2.51	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	847.7	399.7	89.2%	485.1	571.4
Value Traded ('000 DT)	8,865.0	5,802.1	189.4%	3,338.7	4,666.0
No. of Trades	1,604	291	22.2%	1,311	10,921

Market Breadth	▲ 2	▼ 37	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.60	433
STE Industrielle de Papier et	7.04	82
Societe Tunisienne de L'Air	0.67	69
Societe Frigorifique et Brasse	19.90	53
Banque de Tunisie	7.59	36

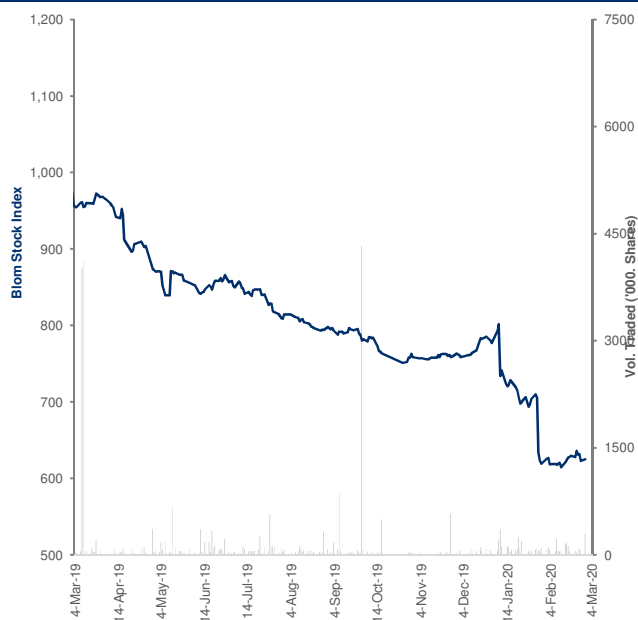
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.60	(5.69%)	4.60
Societe Frigorifique et Brasse	19.90	(2.93%)	1.07
STE Industrielle de Papier et	7.04	(2.22%)	0.58
Banque Internationale Arabe de	114.01	(0.86%)	0.51
Industries Chimiques du Fluor	85.95	(4.50%)	0.31

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,066.0	0.3%	(0.7%)	(20.6%)
Banking & Finance	4,329.6	(0.4%)	(2.7%)	(30.0%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,485.0	2.6%	5.2%	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.00	4.2%
Solidere	9.00	1.6%

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Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank SAL	0.85	(3.4%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	9.00	152
Byblos Bank SAL	0.85	102
Solidere	9.00	41
BLOM Bank SAL	4.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	625.04	2.1	0.3%	(0.7%)	(20.4%)
Market Cap (USD Mn)	6,066.0	20.4	0.3%	(0.7%)	(20.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	294.4	229.6	354.5%	95.0	3,871.5
Value Traded ('000s USD)	1,775.0	1,314.91	285.8%	708.4	18,013.0

Market Breadth	▲ 2	▼ 1	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	9.00	1.58%	1.34
Solidere	9.00	4.17%	0.35
Byblos Bank SAL	0.85	(3.41%)	0.09
BLOM Bank SAL	4.00	0.00%	0.00

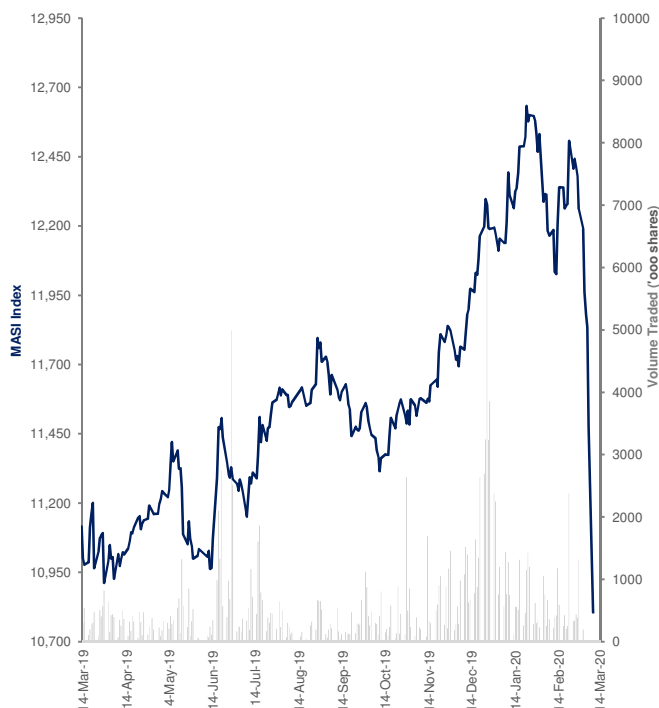
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	510,766.7	(5.6%)	(11.3%)	(10.9%)
Banking	195,799.5	(6.6%)	(11.6%)	(12.3%)
Beverages	10,049.8	(7.1%)	(8.1%)	(8.6%)
Chemicals	1,956.8	(4.0%)	(8.5%)	(1.0%)
Construction & Building Material	60,164.6	(6.1%)	(15.1%)	(11.9%)
Distributors	12,392.9	(5.7%)	(12.7%)	(3.1%)
Electrical & Electronic Equipment	271.5	(3.2%)	0.8%	(10.1%)
Electricity	20,592.8	(3.0%)	(7.5%)	(6.0%)
Food Producers & Processors	21,761.1	(4.7%)	(13.8%)	(15.2%)
Holding Companies	2,873.3	(8.9%)	(16.9%)	(4.1%)
Insurance	22,786.1	(5.0%)	(12.4%)	(4.0%)
Investment & other Finance	4,507.2	(4.6%)	(7.8%)	(1.0%)
Leisures & Hotel	2,149.0	(5.1%)	(9.5%)	(11.8%)
Materials, Software & Computer	3,092.6	(8.9%)	(11.7%)	(5.3%)
Mining	11,719.0	(7.2%)	(14.1%)	(15.4%)
Oil & Gas	13,612.5	0.0%	(7.3%)	4.2%
Real Estate	3,877.8	(7.9%)	(12.0%)	(18.0%)
Telecommunications	119,117.4	(4.5%)	(8.8%)	(11.4%)
Transport	1,022.5	(6.3%)	(5.0%)	(3.0%)
Utilities	2,977.6	(9.2%)	(16.9%)	(16.5%)
Forestry & Paper	42.7	(1.5%)	(6.8%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	666.10	(10.0%)
Sonasisd	219.65	(10.0%)
Alliances Developpement Immobili	38.71	(10.0%)
Hightech Payment Systems SA	3511.00	(10.0%)
Managem SA	631.00	(9.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	135.50	1,557.0
Douja Promotion Groupe Addoha	7.51	440.4
Cosumar	188.05	222.8
Attijariwafa Bank	430.20	145.7
Banque Centrale Populaire	242.00	102.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,806.41	(667.62)	(5.8%)	(11.9%)	(11.2%)
Market Cap (MAD Mn)	510,767	(30,384)	(5.6%)	(11.3%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,637.4	1,556.8	144.1%	710.3	377.9
Value Traded (MAD Mn)	514.17	252.11	96.2%	133.1	35.9

Market Breadth			
	0	33	9

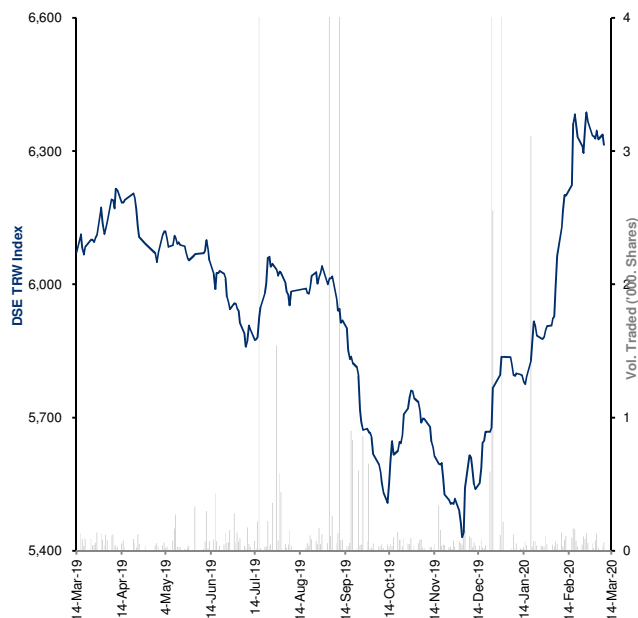
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	135.50	(4.51%)	211.12
Attijariwafa Bank	430.20	(6.07%)	62.47
Ciments du Maroc	1500.00	(6.19%)	57.24
Cosumar	188.05	(3.56%)	41.32
TAQA Morocco SA	873.00	(3.00%)	33.02

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

March 10, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,014,465.1	(0.4%)	(0.8%)	7.6%
Banking & Finance	589,711.3	(0.7%)	(1.0%)	7.9%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	(0.1%)	(1.9%)	2.1%
Insurance	34,462.8	0.0%	0.3%	3.1%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	669.07	1.2%

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Worst Return Performers	Price (SRY)	Daily % Chg
Bank Al Sharq	713.45	(1.9%)
Qatar National Bank Syria	346.00	(1.9%)
Alahliah Vegetable Oil Company E.S.A	391.00	(1.8%)
Syria International Islamic Bank	597.74	(1.8%)
Al Baraka Bank - Syria	1008.56	(1.4%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	597.74	30.2
Qatar National Bank Syria	346.00	10.8
Al Baraka Bank - Syria	1008.56	9.9
Bank Al Sharq	713.45	4.1
Alahliah Vegetable Oil Company E.S.A	391.00	3.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,314.78	(22.83)	(0.4%)	(0.8%)	8.2%
Market Cap (SRY Mn)	1,014,465	(4,092)	(0.4%)	(0.8%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	62.1	30.7	97.7%	128.1	108.1
Value Traded (SRY Mn)	38.5	16.7	77.0%	66.9	95.0
No. of Trades	120	63	110.5%	87	75

Market Breadth	▲ 1	▼ 5	= 19
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	597.74	(1.84%)	18.1
Al Baraka Bank - Syria	1008.56	(1.38%)	3.7
Qatar National Bank Syria	346.00	(1.86%)	10.0
Bank Al Sharq	713.45	(1.86%)	2.9
Cham Bank	669.07	1.16%	1.2

Source: Bloomberg, Kamco Research

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