

# MENA Markets Daily Report

February 22, 2022

|   |  | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2022 | 2021 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |  |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait 2<br>Saudi Arabia 3<br>UAE - Dubai 4<br>UAE - Nasdaq Dubai 5<br>UAE - Abu Dhabi 6<br>Qatar 7<br>Bahrain 8<br>Oman 9<br>Egypt 10<br>Jordan 11<br>Tunisia 12<br>Morocco 13 |  | Kuwait             | Premier Market Index            | ▲ | 8,283.85    | 0.8%       | 8.4%       | 26.2%         |
|   |  | Kuwait             | Main 50 Index                   | ▲ | 6,630.26    | 0.5%       | 8.5%       | 31.7%         |
|   |  | Kuwait             | Main Market Index               | ▲ | 6,342.41    | 0.5%       | 7.7%       | 29.3%         |
|   |  | Kuwait             | All Share Index                 | ▲ | 7,626.78    | 0.7%       | 8.3%       | 27.0%         |
|   |  | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 12,561.60   | 0.8%       | 11.3%      | 29.8%         |
|   |  | UAE - Dubai        | DFM General Index               | ▼ | 3,311.38    | (0.5%)     | 3.6%       | 28.2%         |
|   |  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▼ | 4,490.81    | (1.0%)     | 4.8%       | 39.9%         |
|   |  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▼ | 9,044.81    | (1.2%)     | 6.6%       | 68.2%         |
|   |  | Qatar              | QE 20 Index                     | ▲ | 12,670.10   | 0.0%       | 9.0%       | 11.4%         |
|   |  | Bahrain            | Bahrain All Share               | ▲ | 1,933.10    | 0.2%       | 7.6%       | 20.6%         |
|   |  | Oman               | MSM 30 Index                    | ▼ | 4,084.28    | (0.1%)     | (1.1%)     | 12.9%         |
|   |  | Egypt              | EGX 30                          | ▲ | 11,501.92   | 1.2%       | (3.7%)     | 10.2%         |
|   |  | Jordan             | ASE Index                       | ▲ | 2,149.61    | 0.14%      | 1.5%       | 27.8%         |
|   |  | Tunisia            | Tunisia Index                   | ▲ | 7,152.56    | 0.0%       | 1.5%       | 2.3%          |
|   |  | Morocco            | MASI                            | ▼ | 13,649.81   | (0.8%)     | 2.2%       | 18.3%         |
| <b>Emerging Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | China              | SSE Composite Index             | ▼ | 3,490.61    | (0.0%)     | (4.1%)     | 4.8%          |
|   |  | Russia             | RUSSIAN RTS INDEX (\$)          | ▼ | 1,207.50    | (13.2%)    | (24.3%)    | 15.0%         |
|   |  | India              | SENSEX                          | ▼ | 57,683.59   | (0.3%)     | (1.0%)     | 22.0%         |
|   |  | Brazil             | BOVESPA Stock Index             | ▼ | 112,879.90  | (0.6%)     | 7.7%       | (11.9%)       |
|   |  | Mexico             | BOLSA Index                     | ▼ | 52,281.54   | (0.8%)     | (1.9%)     | 20.9%         |
|   |  | Emerging Markets   | MSCI EM Index                   | ▼ | 1,231.77    | (0.9%)     | (0.0%)     | (4.6%)        |
| <b>Global Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | World              | MSCI World Index                | ▼ | 2,983.59    | (0.9%)     | (7.7%)     | 20.1%         |
|   |  | Asia               | MSCI Asia Pacific               | ▼ | 621.10      | (1.0%)     | (1.4%)     | (4.9%)        |
|   |  | Europe             | DJ Stoxx 600                    | ▼ | 454.81      | (1.3%)     | (6.8%)     | 22.2%         |
|   |  | Europe             | FTSEurofirst 300                | ▼ | 1,779.59    | (1.3%)     | (5.9%)     | 23.0%         |
|   |  | U.S.A              | S&P 500                         | ▼ | 4,348.87    | (0.7%)     | (8.8%)     | 26.9%         |
|   |  | U.S.A              | DJIA                            | ▼ | 34,079.18   | (0.7%)     | (6.2%)     | 18.7%         |
|   |  | U.S.A              | NASDAQ Composite                | ▼ | 13,548.07   | (1.2%)     | (13.4%)    | 21.4%         |
|   |  | UK                 | FTSE 100                        | ▼ | 7,484.33    | (0.4%)     | 1.4%       | 14.3%         |
|   |  | Germany            | DAX                             | ▼ | 14,731.12   | (2.1%)     | (7.3%)     | 15.8%         |
|   |  | Japan              | NIKKEI 225                      | ▼ | 26,910.87   | (0.8%)     | (6.5%)     | 4.9%          |
|   |  | Hong Kong          | HANG SENG INDEX                 | ▼ | 24,170.07   | (0.7%)     | 3.3%       | (14.1%)       |
| <b>Currencies</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | USD                | USD vs. World Currencies Basket | ▲ | 96.04       | 0.25%      | 0.39%      | 6.4%          |
|   |  | GBP/USD            | British Pound / USD Cross       | ▼ | 1.36        | (0.20%)    | 0.42%      | (1.0%)        |
|   |  | EUR/USD            | Euro / USD Cross                | ▼ | 1.13        | (0.34%)    | (0.42%)    | (6.9%)        |
|   |  | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.31        | 0.02%      | 0.04%      | 0.5%          |
| <b>Other Asset Classes</b>  |  |                    |                                 |   |             |            |            |               |
|   |  | Oil                | Brent                           | ▲ | 93.54       | 0.6%       | 20.3%      | 50.2%         |
|   |  | Oil                | NYMEX                           | ▼ | 91.07       | (0.8%)     | 21.1%      | 55.0%         |
|   |  | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 4.43        | (1.2%)     | 24.6%      | 26.9%         |
|   |  | Gold               | Gold Spot \$/Oz                 | = | 1,898.43    | 0.0%       | 3.8%       | (3.6%)        |
|   |  | Silver             | Silver Spot \$/Oz               | ▲ | 23.92       | 0.4%       | 2.6%       | (11.7%)       |
|   |  | Bitcoin            | Bitcoin USD Cross               | ▼ | 38,252.40   | (4.2%)     | (17.4%)    | 59.8%         |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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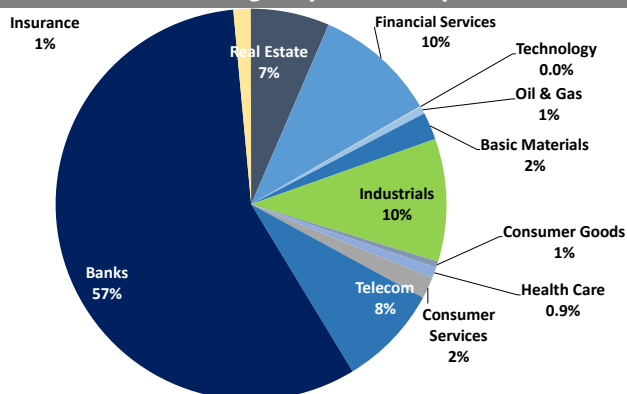
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(Public)

# Boursa Kuwait Daily Report

February 22, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House       | 7,901.3                 | 36.7         | 11.2%        |
| 2- National Bank of Kuwait    | 7,559.5                 | 22.7         | 9.7%         |
| 3- Ahli United Bank - Bahrain | 2,959.3                 | 20.0         | 11.3%        |
| 4- Zain                       | 2,700.1                 | 14.3         | 15.9%        |
| 5- Boubayan Bank              | 2,620.1                 | 60.8         | 7.8%         |
| 6- Agility (PWC Logistics)    | 2,297.0                 | 2.3          | 48.0%        |
| 7- Commercial Bank of Kuwait  | 996.0                   | 42.0         | 3.0%         |
| 8- Mabanee Co.                | 969.9                   | 18.3         | 10.3%        |
| 9- Gulf Bank                  | 935.8                   | 24.7         | 5.8%         |
| 10- Burgan Bank               | 858.0                   | 20.7         | 6.0%         |
| <b>Total</b>                  | <b>29,797</b>           | <b>14.38</b> | <b>15.8%</b> |

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

| Today's Top % Gainers               | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Gulf Cable & Electrical Ind. Co.    | 1.439          | 0.229           | 18.9%             |
| National Investment Co.             | 0.375          | 0.052           | 16.1%             |
| Al Kout for Industrial Projects Co. | 0.545          | 0.049           | 9.9%              |
| Heavy Eng'g Ind. & Shipbuilding Co. | 0.621          | 0.046           | 8.0%              |
| Gulf North Africa Holding Co.       | 0.124          | 0.009           | 7.8%              |




| Today's Top % Losers                   | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| The Energy House Co.                   | 0.054          | (0.003)         | (5.0%)            |
| Hilal Cement Co.                       | 0.128          | (0.006)         | (4.5%)            |
| Ahleiah Insurance Co.                  | 0.535          | (0.025)         | (4.5%)            |
| Al TAMEER Real Estate Investment Co.   | 0.036          | (0.001)         | (3.2%)            |
| Al-Argan International Real Estate Co. | 0.106          | (0.003)         | (2.8%)            |

| Today's Most Active by Volume       | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------------|----------------|-------------------|--------------------|
| GFH Financial Group                 | 0.103          | 1.0%              | 48,168,156         |
| First Investment Co.                | 0.086          | 1.8%              | 44,037,813         |
| Qurain Petrochemical Industries Co. | 0.395          | (0.5%)            | 27,448,838         |
| Ahli United Bank - Bahrain          | 0.292          | 0.0%              | 17,504,011         |
| National Investment Co.             | 0.375          | 16.1%             | 17,503,043         |

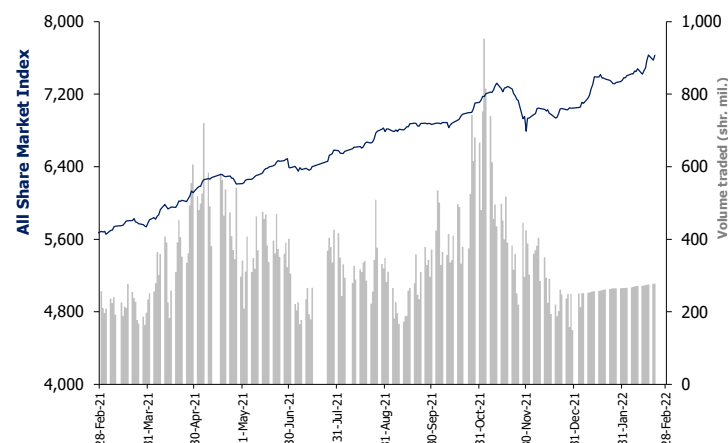
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                    | Market Cap.<br>(KWD Mn) | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait      | 45,502.9                | ▲        | 0.7%         | 3.8%         | 8.4%         |
| Oil & Gas          | 285.2                   | ▼        | (0.6%)       | (4.6%)       | (3.6%)       |
| Basic Materials    | 1,027.3                 | ▲        | 1.2%         | 3.5%         | 12.4%        |
| Industrials        | 4,601.5                 | ▲        | 1.7%         | 7.4%         | 12.8%        |
| Consumer Goods     | 225.8                   | ▲        | 0.6%         | (0.6%)       | (1.8%)       |
| Health Care        | 401.8                   | ▼        | (0.4%)       | 0.4%         | 1.7%         |
| Consumer Services  | 814.9                   | ▼        | (0.3%)       | 13.9%        | 21.8%        |
| Telecommunications | 3,798.4                 | ▼        | (0.4%)       | 12.8%        | 13.7%        |
| Banks              | 25,895.5                | ▲        | 0.6%         | 2.3%         | 7.4%         |
| Insurance          | 657.8                   | ▼        | (0.7%)       | 6.6%         | 6.3%         |
| Real Estate        | 2,939.6                 | ▲        | 0.3%         | (0.4%)       | 1.3%         |
| Financial Services | 4,600.3                 | ▲        | 2.3%         | 3.9%         | 11.2%        |
| Technology         | 9.5                     | =        | 0.0%         | (8.6%)       | 1.2%         |
| Utilities          | 245.3                   | =        | 0.0%         | (0.4%)       | (2.2%)       |

| Market Breadth         |  | 73         |  | 39           |  | 55 |
|------------------------|---|------------|---|--------------|---|----|
| Benchmark Return       | Closing<br>Value  | DTD<br>Chg | DTD<br>% Chg  | MTD<br>% Chg | YTD<br>% Chg  |    |
| Premier Market Index   | 8,283.85  | 66.5       | 0.8%  | 3.4%         | 8.4%  |    |
| Main 50 Index          | 6,630.26  | 31.9       | 0.5%  | 4.7%         | 8.5%  |    |
| Main Market Index      | 6,342.41  | 29.0       | 0.5%  | 4.9%         | 7.7%  |    |
| All Share Market Index | 7,626.78  | 54.9       | 0.7%  | 3.8%         | 8.3%  |    |
| Market Cap (KWD Mn)    | 45,502.95   | 328.1      | 0.7%  | 3.8%         | 8.4%  |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

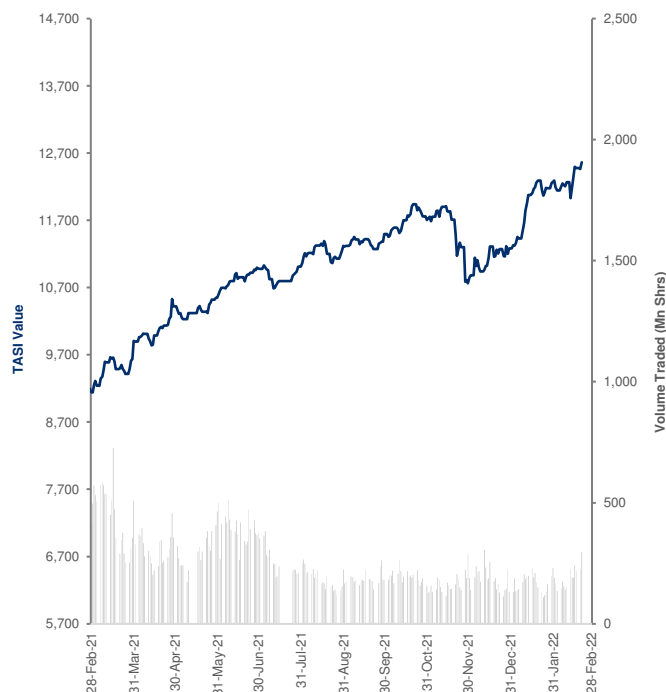
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2022 | YTD 2021 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 331.2            | 110.9      | 50.3%        | 286.7                     | 322.3    |
| Value Traded (KWD Mn) | 88.6             | 34.6       | 64.0%        | 64.2                      | 42.9     |
| No. of Trades         | 15,393           | 4,271      | 38.4%        | 12,106                    | 11,073   |

| Today's Most Active by Value        | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|-------------------------------------|----------------|-------------------|----------------|
| Qurain Petrochemical Industries Co. | 0.395          | (0.5%)            | 10,868,625     |
| Kuwait Finance House                | 0.936          | 0.6%              | 6,358,279      |
| National Investment Co.             | 0.375          | 16.1%             | 6,322,801      |
| Gulf Cable & Electrical Ind. Co.    | 1.439          | 18.9%             | 5,534,457      |
| Ahli United Bank - Bahrain          | 0.292          | 0.0%              | 5,141,374      |

### Saudi Tadawul Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 11,014,928.3            |              |              |              |
| Energy                         | 7,891,474.1             | 4.1%         | 5.0%         | 9.6%         |
| Materials                      | 809,092.3               | 1.2%         | (2.1%)       | 4.6%         |
| Capital Goods                  | 22,338.5                | 6.4%         | (0.2%)       | 4.9%         |
| Commercial & Professional Svc  | 8,429.4                 | 0.7%         | 1.8%         | 9.4%         |
| Transportation                 | 19,149.7                | 1.0%         | (3.0%)       | 8.3%         |
| Consumer Durables & Apparel    | 5,851.3                 | 0.6%         | (8.3%)       | (4.3%)       |
| Consumer Services              | 33,102.0                | 1.7%         | (0.2%)       | 6.9%         |
| Media                          | 25,696.8                | 1.5%         | 1.9%         | 20.0%        |
| Retailing                      | 42,077.3                | 1.1%         | (1.3%)       | 3.2%         |
| Food & Staples Retailing       | 17,428.0                | 1.2%         | (0.3%)       | 1.4%         |
| Food & Beverages               | 99,483.3                | 1.2%         | 0.4%         | 2.9%         |
| Health Care Equipment & Svc    | 102,212.4               | 0.7%         | 2.6%         | 8.7%         |
| Pharma, Biotech & Life Science | 4,704.0                 | (0.8%)       | (3.4%)       | (0.4%)       |
| Banks                          | 1,187,615.7             | 0.1%         | 5.3%         | 19.1%        |
| Diversified Financials         | 66,267.8                | 0.5%         | (0.6%)       | 8.5%         |
| Insurance                      | 57,710.8                | 0.2%         | 2.3%         | 9.0%         |
| Telecommunication Services     | 271,386.2               | 0.6%         | (0.4%)       | 4.3%         |
| Utilities                      | 186,720.1               | 1.3%         | (0.4%)       | 12.9%        |
| REITs                          | 19,252.3                | (0.2%)       | 0.3%         | 6.4%         |
| Real Estate Mgmt & Dev't       | 98,659.4                | 1.4%         | (1.6%)       | 2.8%         |
| Software & Services            | 46,277.0                | 2.5%         | 51.4%        | 63.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Al-Baha Development & Investme | 33.55          | 39.4%          |
| Elm Co.                        | 201.00         | 5.2%           |
| Seera Group Holding            | 20.42          | 5.0%           |
| Leejam Sports Co JSC           | 132.40         | 4.6%           |
| Dar Al Arkan Real Estate Devel | 10.96          | 4.4%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Middle East Paper Co           | 51.20          | (3.4%)         |
| Al Rajhi REIT                  | 11.40          | (3.2%)         |
| National Co for Learning & Edu | 60.60          | (3.0%)         |
| Al Rajhi Bank                  | 164.40         | (2.1%)         |
| Allianz Saudi Fransi Cooperati | 27.00          | (1.6%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Dar Al Arkan Real Estate Devel | 10.96          | 55,914                 |
| Saudi Arabian Oil Co           | 39.25          | 39,710                 |
| Alinma Bank                    | 34.85          | 36,062                 |
| Bank Al-Jazira                 | 26.70          | 11,420                 |
| Saudi Kayan Petrochemical Co   | 19.26          | 10,050                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,561.60        | 98.43      | 0.8%         | 2.4%         | 11.3%           |
| Market Cap (SAR Mn)     | 11,014,928       | 332,487    | 3.1%         | 4.1%         | 10.0%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 295.9            | 67.8       | 29.7%        | 177.8                   | 259.7   |
| Value Traded (SAR Mn) | 11,476.2         | 1,907.5    | 19.9%        | 7,041.2                 | 9,161.5 |
| No. of Trades         | 420,036          | (4,510)    | (1.1%)       | 325,563                 | 368,172 |

| Market Breadth | ▲ 135 | ▼ 54 | = 26 |
|----------------|-------|------|------|
|----------------|-------|------|------|

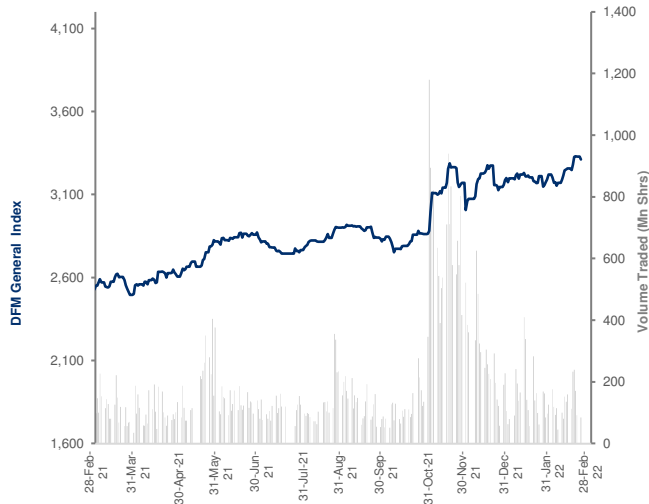
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Saudi Arabian Oil Co           | 39.25          | 4.1%           | 1558.91           |
| Alinma Bank                    | 34.85          | 3.0%           | 1268.94           |
| Elm Co.                        | 201.00         | 5.2%           | 1021.09           |
| Al Rajhi Bank                  | 164.40         | (2.1%)         | 903.95            |
| Dar Al Arkan Real Estate Devel | 10.96          | 4.4%           | 603.29            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 22, 2022

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 414,249.1               | (0.3%)       | 2.4%         | 1.8%         |
| Banking                         | 211,654.6               | 0.1%         | 3.8%         | 3.7%         |
| Consumer Staples                | 3,228.9                 | 0.0%         | (0.4%)       | 5.7%         |
| Investment & Financial Services | 31,772.2                | (2.1%)       | (2.2%)       | (8.6%)       |
| Insurance                       | 5,986.4                 | 1.0%         | 5.2%         | 2.7%         |
| Industrial                      | 5,748.9                 | (0.0%)       | (1.4%)       | 2.6%         |
| Real Estate                     | 72,835.1                | (1.1%)       | 2.0%         | 1.1%         |
| Telecommunication               | 29,774.3                | 0.3%         | 0.5%         | (1.4%)       |
| Transportation                  | 43,394.8                | 0.0%         | 2.0%         | 4.6%         |
| Services                        | 9,854.0                 | (1.1%)       | (0.6%)       | (1.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Dar Al Takaful           | 1.37           | 11.4%          |
| Dubai National Insurance | 6.50           | 8.3%           |
| Air Arabia Pjsc          | 1.65           | 1.2%           |
| Emirates Refreshments Co | 6.55           | 0.8%           |
| Dubai Investments Pjsc   | 2.29           | 0.4%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Shuaa Capital                | 0.60           | (4.3%)         |
| Dubai Financial Market Pjsc  | 2.31           | (3.3%)         |
| Gulf Navigation Holding Pjsc | 0.29           | (3.3%)         |
| Amlak Finance                | 0.87           | (2.8%)         |
| Islamic Arab Insurance Com   | 0.68           | (2.0%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emaar Properties Pjsc        | 5.01           | 20,085                |
| Air Arabia Pjsc              | 1.65           | 9,678                 |
| Dubai Financial Market Pjsc  | 2.31           | 7,572                 |
| Dubai Islamic Bank           | 5.90           | 7,187                 |
| Union Properties Pjsc        | 0.27           | 6,753                 |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,311.38         | (15.69)    | (0.5%)       | 3.4%         | 3.6%            |
| Market Cap (AED Mn) | 414,249          | (1,294)    | (0.3%)       | 2.4%         | 1.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 84.1             | (7.3)      | (8.0%)       | 149.1                   | 210.4  |
| Value Traded (AED Mn) | 261.8            | 52.7       | 25.2%        | 294.8                   | 276.2  |
| No. of Trades         | 4,576            | 1,437      | 45.8%        | 4,143                   | 3,526  |

| Market Breadth | ▲ 8 | ▼ 15 | = 40 |
|----------------|-----|------|------|
|----------------|-----|------|------|

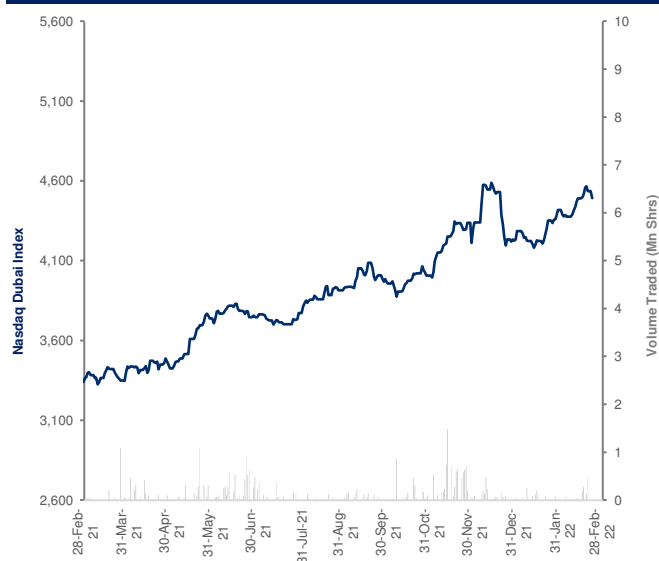
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 5.01           | (1.76%)        | 101.57            |
| Emirates Nbd                | 13.85          | 0.36%          | 42.82             |
| Dubai Islamic Bank          | 5.90           | (0.17%)        | 42.52             |
| Dubai Financial Market Pjsc | 2.31           | (3.35%)        | 17.77             |
| Air Arabia Pjsc             | 1.65           | 1.23%          | 15.83             |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 22, 2022

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 36,045.7                | (0.2%)       | (2.1%)       | (14.9%)      |
| Al Baraka Banking Group      | 391.5                   | 1.9%         | 5.4%         | 2.6%         |
| DEPA Limited (AED)           | 30.3                    | 0.0%         | 1.7%         | 0.0%         |
| Emirates REIT (CEIC) Limited | 77.3                    | 0.0%         | (4.5%)       | (9.6%)       |
| ENBD REIT (CEIC) Limited     | 114.8                   | 0.0%         | (0.2%)       | (0.2%)       |
| Hikma Pharmaceuticals GDR    | 6,186.1                 | 1.1%         | (3.9%)       | (8.9%)       |
| Nasdaq, Inc.                 | 28,685.3                | (0.5%)       | (1.8%)       | (16.5%)      |
| Orascom Construction Limited | 560.5                   | 0.0%         | 0.0%         | (4.0%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(USD) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Baraka Banking Group   | 0.32           | 1.9%           |
| Hikma Pharmaceuticals Gdr | 53.44          | 1.1%           |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Nasdaq, Inc.            | 171.54         | (0.5%)         |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.25           | 10                    |

## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,490.81         | (44.64)    | (1.0%)       | 2.4%         | 4.8%            |
| Market Cap (USD Mn)      | 36,046           | (64.9)     | (0.2%)       | (2.1%)       | (14.9%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.01             | (0.5)      | (97.9%)      | 0.075                   | 0.18   |
| Value Traded (USD Mn) | 0.002            | (0.2)      | (98.8%)      | 0.1                     | 0.09   |
| No. of Trades         | 2                | (3)        | (60.0%)      | 3                       | 7      |

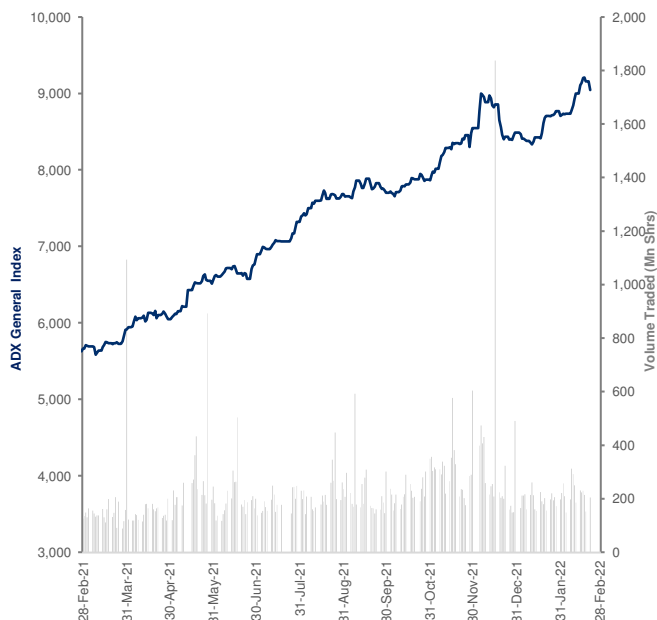
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|----------------|-----|-----|-----|
| Market Breadth | ▲ 0 | ▼ 0 | = 8 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.25           | 0.00%          | 0.00              |

### Abu Dhabi Securities Exchange Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 1,695,598.8             | (0.5%)       | 6.8%         | 7.0%         |
| Banks                           | 350,030.6               | (2.3%)       | 3.4%         | 8.4%         |
| Investment & Financial Services | 294,999.5               | 2.7%         | 5.9%         | (0.7%)       |
| Real Estate                     | 35,532.0                | (0.7%)       | 1.2%         | 4.5%         |
| Energy                          | 251,979.2               | (0.6%)       | (1.0%)       | (4.4%)       |
| Consumer Staples                | 344,298.0               | (0.7%)       | 22.0%        | 22.2%        |
| Industrial                      | 52,240.9                | (1.1%)       | 0.3%         | 3.2%         |
| Insurance                       | 10,340.5                | 0.1%         | 2.5%         | 5.4%         |
| Telecommunication               | 317,026.5               | (1.0%)       | 0.6%         | 4.4%         |
| Services                        | 22,100.1                | 0.7%         | 3.0%         | (0.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Gulf Medical Projects              | 2.34           | 14.7%          |
| Alpha Dhabi Holding PJSC           | 27.40          | 2.9%           |
| Abu Dhabi Islamic Bank             | 8.13           | 2.3%           |
| Sharjah Cement Industrial Dev. Co. | 0.69           | 0.6%           |
| Abu Dhabi Aviation Co              | 4.65           | 0.4%           |

| Worst Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Gulf Pharmaceutical Ind Psc | 1.42           | (5.3%)         |
| Abu Dhabi Commercial Bank   | 9.51           | (4.9%)         |
| Methaq Takaful Insurance    | 0.71           | (3.9%)         |
| Sudatel Telecom Group Ltd   | 0.34           | (3.4%)         |
| Ras Al Khaimah Ceramics     | 3.07           | (2.8%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc        | 4.19           | 64,980                |
| Multiply Group               | 1.59           | 21,674                |
| Fertiglobe                   | 3.98           | 17,889                |
| First Abu Dhabi Bank Pjsc    | 20.20          | 13,131                |
| Abu Dhabi Commercial Bank    | 9.51           | 11,675                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,044.81         | (110.50)   | (1.2%)       | 3.9%         | 6.6%            |
| Market Cap (AED Mn)    | 1,695,599        | (8,581)    | (0.5%)       | 6.8%         | 7.0%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 204.2            | 52.4       | 34.5%        | 206.8                   | 127.0  |
| Value Traded (AED Mn) | 1,490.6          | 376.0      | 33.7%        | 1,347.6                 | 616.4  |
| No. of Trades         | 8,202            | 3,315      | 67.8%        | 6,333                   | 2,965  |

| Market Breadth | ▲ 6 | ▼ 27 | = 37 |
|----------------|-----|------|------|
|----------------|-----|------|------|

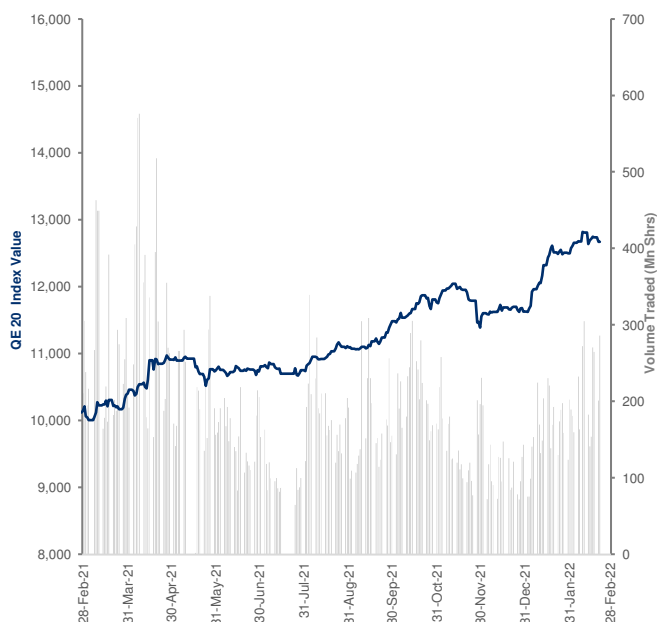
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 186.50         | (0.75%)        | 300.66            |
| Aldar Properties Pjsc               | 4.19           | (0.71%)        | 273.46            |
| First Abu Dhabi Bank Pjsc           | 20.20          | (2.42%)        | 267.17            |
| Alpha Dhabi Holding PJSC            | 27.40          | 2.93%          | 207.89            |
| Abu Dhabi Commercial Bank           | 9.51           | (4.90%)        | 112.85            |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 717,231.0               | (0.2%)       | (0.1%)       | 6.2%         |
| <b>Banking &amp; Finance Sector</b>  | 349,574.5               | (0.2%)       | (2.8%)       | 1.6%         |
| <b>Goods &amp; Consumer Services</b> | 36,836.1                | (0.3%)       | 1.2%         | 3.7%         |
| <b>Industrial Sector</b>             | 196,826.8               | (0.4%)       | 5.5%         | 16.4%        |
| <b>Insurance Sector</b>              | 13,191.9                | 0.7%         | (2.0%)       | (4.5%)       |
| <b>Real Estate</b>                   | 57,435.9                | (0.2%)       | (2.0%)       | 6.4%         |
| <b>Telecom</b>                       | 31,840.7                | (0.1%)       | 3.6%         | 7.8%         |
| <b>Transport</b>                     | 31,525.1                | (0.6%)       | (3.4%)       | 6.2%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                   | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Dlala Brokerage &amp; Investments</b> | 1.50           | 5.7%           |
| <b>Islamic Holding Group QSC</b>         | 5.13           | 4.6%           |
| <b>Investment Holding Group</b>          | 1.66           | 4.3%           |
| <b>Al Khaleej Takaful Group QSC</b>      | 3.82           | 3.6%           |
| <b>Doha Insurance Co QSC</b>             | 1.98           | 3.1%           |

| Worst Return Performers               | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Ahli Bank QSC</b>                  | 4.00           | (9.1%)         |
| <b>Salam International Investment</b> | 0.93           | (2.7%)         |
| <b>Qatar Navigation QSC</b>           | 8.25           | (1.8%)         |
| <b>Widam Food Co</b>                  | 3.37           | (1.7%)         |
| <b>Al Meera Consumer Goods Co QSC</b> | 19.83          | (1.6%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Investment Holding Group</b>       | 1.66           | 75,134                |
| <b>Salam International Investment</b> | 0.93           | 67,038                |
| <b>Gulf International Services QS</b> | 1.76           | 29,845                |
| <b>Qatar Aluminum Manufacturing C</b> | 2.09           | 11,608                |
| <b>Mazaya Qatar Real Estate Devel</b> | 0.90           | 10,462                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 12,670.10        | 1.96       | 0.0%         | 1.4%         | 9.0%            |
| <b>Market Cap (QAR Mn)</b> | 717,231          | (1,766)    | (0.2%)       | (0.1%)       | 6.2%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 286.1            | 85.0       | 42.3%        | 181.9                   | 175.2  |
| <b>Value Traded (QAR Mn)</b> | 728.2            | 268.1      | 58.3%        | 597.4                   | 444.2  |
| <b>No. of Trades</b>         | 14,955           | 6,165      | 70.1%        | 12,393                  | 9,194  |

| Market Breadth | ▲ 19 | ▼ 23 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

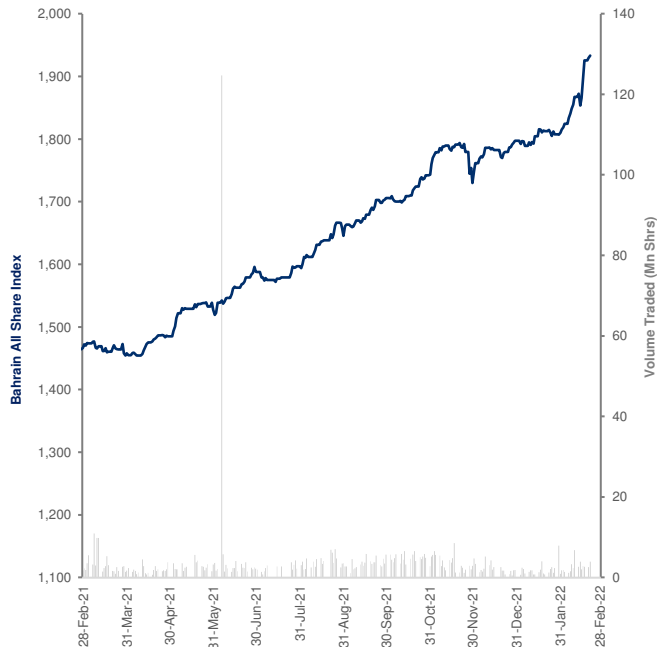
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Investment Holding Group</b>       | 1.66           | 4.33%          | 127.44            |
| <b>Industries Qatar QSC</b>           | 17.75          | (0.56%)        | 93.48             |
| <b>Salam International Investment</b> | 0.93           | (2.71%)        | 62.89             |
| <b>Qatar National Bank QPSC</b>       | 20.63          | (0.10%)        | 56.35             |
| <b>Gulf International Services QS</b> | 1.76           | 1.92%          | 52.19             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 12,615.6                | 0.2%         | 6.1%         | 6.8%         |
| Materials              | 1,796.3                 | 1.2%         | 44.6%        | 58.1%        |
| Industrial             | 138.1                   | 0.0%         | (3.4%)       | (4.6%)       |
| Consumer Discretionary | 178.8                   | 0.0%         | (8.4%)       | (9.2%)       |
| Consumer Staples       | 152.1                   | 0.0%         | (0.5%)       | (1.4%)       |
| Financials             | 9,213.1                 | (0.1%)       | 2.2%         | 2.1%         |
| Communication Services | 1,043.7                 | 0.5%         | (0.6%)       | (1.9%)       |
| Real Estate            | 93.5                    | 0.0%         | 1.5%         | (2.9%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Solidarity Bahrain BSC        | 0.33           | 4.2%           |
| Aluminium Bahrain B.S.C       | 1.27           | 1.2%           |
| Bahrain Telecommunications Co | 0.57           | 0.5%           |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,933.10         | 3.37       | 0.2%         | 6.8%         | 7.6%            |
| Market Cap (BHD Mn)     | 12,616           | 20         | 0.2%         | 6.1%         | 6.8%            |

| Worst Return Performers     | Price<br>(BHD) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Al Baraka Banking Group BSC | 0.32           | (1.6%)         |
| Al Salam Bank-Bahrain BSC   | 0.10           | (1.0%)         |
| GFH FINANCIAL GROUP BSC     | 0.34           | (0.6%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 3,900            | 1,316      | 50.9%        | 2,229.7                 | 5,409.0 |
| Value Traded (BHD '000) | 2,315            | 1,704      | 279.2%       | 946.6                   | 846.7   |
| No. of Trades           | 43               | (20)       | (31.7%)      | 56                      | 75      |

|                |     |     |      |
|----------------|-----|-----|------|
| Market Breadth | ▲ 3 | ▼ 3 | = 37 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Ahli United Bank BSC (\$)    | 0.97           | 1,914                 |
| Al Salam Bank-Bahrain BSC    | 0.10           | 917                   |
| Al Baraka Banking Group BSC  | 0.32           | 427                   |
| Ithmaar Holding BSC          | 0.06           | 250                   |
| GFH FINANCIAL GROUP BSC      | 0.34           | 186                   |

| Most Active Stocks By Value | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Ahli United Bank BSC (\$)   | 0.97           | 0.00%          | 1.86              |
| Al Baraka Banking Group BSC | 0.32           | (1.56%)        | 0.13              |
| Aluminium Bahrain B.S.C     | 1.27           | 1.20%          | 0.10              |
| Al Salam Bank-Bahrain BSC   | 0.10           | (0.97%)        | 0.09              |
| GFH FINANCIAL GROUP BSC     | 0.34           | (0.59%)        | 0.06              |

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 7,842.0                 | 0.1%         | 7.9%         | 9.1%         |
| Financial                | 4,857.6                 | 0.1%         | 12.7%        | 15.8%        |
| Industrial               | 823.3                   | 0.1%         | 0.0%         | (3.7%)       |
| Services                 | 2161.2                  | (0.1%)       | 1.2%         | 0.9%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(OMR) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Takaful Oman Insurance      | 0.07           | 9.5%           |
| United Finance Co.          | 0.08           | 6.4%           |
| Taageer Finance             | 0.08           | 3.7%           |
| Oman Cables Industry Co.    | 0.97           | 1.3%           |
| Oman Telecommunications Co. | 0.82           | 1.0%           |

| Worst Return Performers         | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| Phoenix Power Co.               | 0.05           | (6.0%)         |
| Sharqiya Investment Holding Co. | 0.09           | (3.2%)         |
| National Aluminium Products Co. | 0.09           | (3.2%)         |
| Oman Fisheries Co.              | 0.07           | (3.0%)         |
| Global Financial Inv. Co.       | 0.07           | (2.7%)         |

| Most Active Stocks By Volume      | Price<br>(OMR) | Volume<br>('000 Shrs) |
|-----------------------------------|----------------|-----------------------|
| United Finance Co.                | 0.08           | 11,621                |
| Bank Nizwa                        | 0.10           | 3,934                 |
| Al Omaniya Financial Services Co. | 0.14           | 2,989                 |
| Bank Muscat                       | 0.52           | 2,106                 |
| Taageer Finance                   | 0.08           | 1,034                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 4,084.28         | (3.71)     | (0.1%)       | (0.8%)       | (1.1%)          |
| Market Cap (OMR Mn) | 7,842.0          | 4.6        | 0.1%         | 7.9%         | 9.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2022 | YTD-21  |
|-------------------------|------------------|------------|--------------|---------------------------|---------|
| Volume ('000 Shares)    | 26,029.4         | (7,900.0)  | (23.3%)      | 20,059.4                  | 9,331.2 |
| Value Traded (OMR '000) | 4,306.0          | (1,305.8)  | (23.3%)      | 3,649.7                   | 1,397.0 |

| Market Breadth | ▲ 6 | ▼ 14 | = 93 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value       | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|-----------------------------------|----------------|----------------|-------------------|
| Bank Muscat                       | 0.52           | 0.39%          | 1.09              |
| United Finance Co.                | 0.08           | 6.41%          | 0.96              |
| Oman Telecommunications Co.       | 0.82           | 0.99%          | 0.85              |
| Al Omaniya Financial Services Co. | 0.14           | 0.00%          | 0.41              |
| Bank Nizwa                        | 0.10           | 0.00%          | 0.38              |

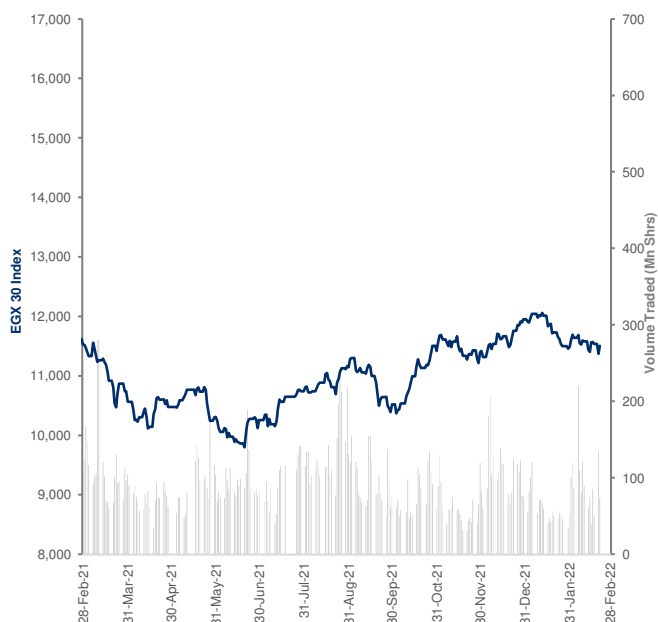
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 490,187.5               | 0.6%         | (0.7%)       | (2.3%)       |
| <b>Banks</b>                                   | 168,574.4               | 1.3%         | (0.8%)       | (1.5%)       |
| <b>Basic Resources</b>                         | 28,952.9                | 0.8%         | (2.8%)       | (1.6%)       |
| <b>Chemicals</b>                               | 32,110.8                | 1.1%         | (0.2%)       | (2.7%)       |
| <b>Construction and Materials</b>              | 12,725.8                | 0.1%         | 0.4%         | (3.2%)       |
| <b>Financial Services excluding Banks</b>      | 52,925.8                | (0.5%)       | 7.6%         | 10.3%        |
| <b>Food and Beverage</b>                       | 8,081.6                 | (1.6%)       | (10.9%)      | (16.2%)      |
| <b>Healthcare</b>                              | 3,937.1                 | 0.0%         | (2.6%)       | (5.3%)       |
| <b>Industrial Goods, Services, Automobile:</b> | 37,731.6                | (0.2%)       | (5.8%)       | (12.8%)      |
| <b>Media</b>                                   | 986.1                   | 0.8%         | (5.1%)       | (13.2%)      |
| <b>Oil and Gas</b>                             | 4,726.9                 | 0.5%         | (3.2%)       | 0.0%         |
| <b>Personal and Household Products</b>         | 30,500.9                | 0.2%         | (0.4%)       | (3.3%)       |
| <b>Real Estate</b>                             | 57,340.1                | 1.2%         | (4.0%)       | (6.5%)       |
| <b>Telecommunication</b>                       | 30,385.9                | 0.2%         | 5.5%         | 6.1%         |
| <b>Travel &amp; Leisure</b>                    | 21,207.8                | 0.1%         | (1.1%)       | (5.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Alexandria Portland Cement Co | 4.57           | 39.8%          |
| Ezz Steel Co Sae              | 13.66          | 7.6%           |
| Credit Agricole Egypt Sae     | 8.51           | 4.8%           |
| United Housing & Development  | 3.48           | 4.2%           |
| Palm Hills Developments Sae   | 1.66           | 2.7%           |

| Worst Return Performers | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Suez Cement Co Sae      | 16.96          | (15.2%)        |
| Egypt Aluminium         | 22.29          | (3.1%)         |
| Juhayna Food Industries | 6.25           | (1.9%)         |
| Ghabbour Auto           | 5.51           | (1.4%)         |
| Qalaa Holdings Sae      | 1.44           | (1.2%)         |

| Most Active Stocks By Volume | Price<br>(EGP) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Qalaa Holdings Sae           | 1.44           | 33,875                |
| Elsowedy Electric Co         | 8.46           | 6,847                 |
| Heliopolis Housing           | 5.64           | 5,126                 |
| Talaat Moustafa Group        | 9.52           | 3,484                 |
| Medinet Nasr Housing         | 2.06           | 2,392                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 11,501.92        | 130.71     | 1.1%         | 0.1%         | (3.7%)          |
| Market Cap (EGP Mn) | 490,188          | 3,125      | 0.6%         | (0.7%)       | (2.3%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 73.4             | (60.7)     | (45.3%)      | 75.8                    | 183.5  |
| Value Traded (EGP Mn) | 348.4            | (28.2)     | (7.5%)       | 401.7                   | 642.9  |
| No. of Trades         | 12,552           | 2,387      | 23.5%        | 11,799                  | 20,120 |

| Market Breadth | ▲ 22 | ▼ 14 | = 23 |
|----------------|------|------|------|
|----------------|------|------|------|

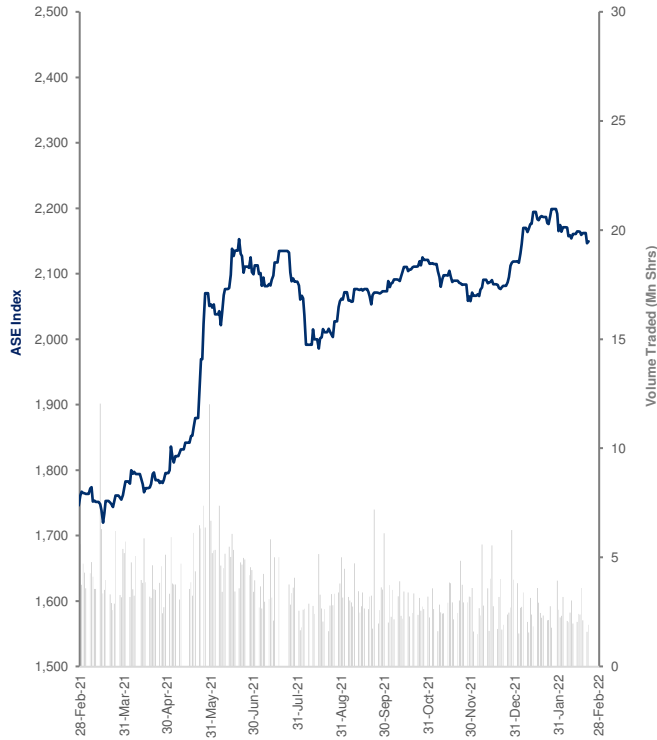
| Most Active Stocks By Value   | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Elsowedy Electric Co          | 8.46           | 0.71%          | 57.70             |
| Commercial International Bank | 51.43          | 1.64%          | 54.41             |
| Qalaa Holdings Sae            | 1.44           | (1.24%)        | 48.99             |
| Efg Hermes                    | 17.90          | 0.28%          | 34.55             |
| Talaat Moustafa Group         | 9.52           | 1.93%          | 33.04             |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 11,474.7               | 0.4%         | (0.8%)       | 0.3%         |
| Banking                             | 7,674.2                | 0.2%         | (2.1%)       | 0.1%         |
| Insurance                           | 93.5                   | 0.6%         | (0.1%)       | 0.3%         |
| Diversified Financial Services      | 173.8                  | 0.4%         | (3.8%)       | (0.5%)       |
| Real Estate                         | 204.8                  | 0.5%         | (2.3%)       | (5.2%)       |
| Health Care Services                | 31.8                   | 0.0%         | 15.2%        | 23.3%        |
| Educational Services                | 225.1                  | 0.0%         | (1.8%)       | (1.1%)       |
| Hotels and Tourism                  | 87.1                   | 1.0%         | (2.7%)       | (6.8%)       |
| Transportation                      | 74.1                   | 0.0%         | (0.7%)       | (2.5%)       |
| Technology & Communications         | 426.1                  | (0.1%)       | 1.7%         | 1.3%         |
| Media                               | 1.4                    | 0.0%         | 0.0%         | 0.0%         |
| Utilities & Energy                  | 541.8                  | 0.1%         | 0.4%         | 3.3%         |
| Commercial Services                 | 73.2                   | (0.1%)       | (0.1%)       | 1.0%         |
| Pharmaceutical & Medical Industries | 36.5                   | (2.7%)       | (5.8%)       | (4.6%)       |
| Chemical Industries                 | 12.7                   | 1.4%         | (46.3%)      | (49.7%)      |
| Food & Beverages                    | 80.6                   | 0.0%         | (5.7%)       | (3.5%)       |
| Tobacco & Cigarettes                | 15.1                   | (2.9%)       | 26.6%        | 9.9%         |
| Mining & Extraction Industries      | 1,592.0                | 1.6%         | 5.9%         | 2.6%         |
| Engineering & Construction          | 21.8                   | 0.3%         | (3.3%)       | (6.8%)       |
| Electrical Industries               | 28.6                   | 0.0%         | (0.7%)       | 0.0%         |
| Textiles , Leathers & Clothings     | 59.1                   | 1.3%         | (0.5%)       | 0.3%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| National Aluminum Industrial | 1.07          | 4.9%           |
| Al-Dawliya Hotels & Malls    | 0.53          | 3.9%           |
| Jordan Kuwait Bank           | 1.40          | 3.7%           |
| Jordan Steel                 | 0.29          | 3.6%           |
| Union Land Development Corp  | 1.55          | 2.6%           |

| Worst Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|-------------------------------|---------------|----------------|
| Emmar Investments & Real Est  | 0.13          | (7.1%)         |
| Al Shamekha Real Estate & Fi  | 1.82          | (4.7%)         |
| National Steel Industry       | 1.26          | (4.5%)         |
| Al-Tajamouat For Catering Hs  | 0.44          | (4.3%)         |
| Dar Al Dawa Development & Inv | 1.08          | (3.6%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Jordan Telecom               | 2.17          | 294                   |
| National Aluminum Industrial | 1.07          | 213                   |
| Jordan Ahli Bank             | 0.99          | 186                   |
| Union Investment Corp        | 1.03          | 145                   |
| Al-Tajamouat For Catering Hs | 0.44          | 121                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,149.61         | 2.93       | 0.1%         | (0.7%)       | 1.5%            |
| Market Cap (JD Mn) | 11,474.68        | 41.87      | 0.4%         | (0.8%)       | 0.3%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 1,905.0          | 320.1      | 20.2%        | 2,478.2                 | 4,849.6 |
| Value Traded (JD '000) | 3,079.4          | 567.6      | 22.6%        | 3,883.3                 | 5,059.1 |
| No. of Trades          | 1,542            | (16)       | (1.0%)       | 1,729                   | 2,159   |

| Market Breadth | ▲ 19 ▼ 17 = 85 |
|----------------|----------------|
|----------------|----------------|

| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Telecom               | 2.17          | 0.00%          | 0.64             |
| Arab Bank Plc                | 4.60          | 0.44%          | 0.37             |
| Jordan Phosphate Mines       | 18.45         | 1.65%          | 0.35             |
| Jordan Petroleum Refinery Co | 3.57          | (0.28%)        | 0.35             |
| National Aluminum Industrial | 1.07          | 4.90%          | 0.22             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,832.7               | (0.1%)       | 0.4%         | 1.2%         |
| Banking                | 8,064.5                | 0.0%         | 2.1%         | 3.9%         |
| Insurance              | 879.6                  | (0.5%)       | (0.6%)       | (0.9%)       |
| Leasing                | 575.0                  | (0.9%)       | 2.3%         | (0.3%)       |
| Financial Services     | 2,098.2                | 0.8%         | (0.9%)       | (2.6%)       |
| Industrial             | 1,644.9                | 0.2%         | (0.3%)       | (0.8%)       |
| Chemical Industry      | 506.1                  | 0.6%         | (0.5%)       | (1.1%)       |
| Food & Beverage        | 5,428.9                | (0.3%)       | (0.7%)       | 0.2%         |
| Retailing              | 1,191.2                | (0.6%)       | (2.3%)       | 3.1%         |
| Others                 | 1,444.4                | (0.1%)       | 1.0%         | 0.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Atelier du Meuble Interieurs S | 3.27          | 2.8%           |
| Universal Auto Distributors Ho | 0.40          | 2.6%           |
| GIF Filter SA                  | 0.43          | 2.4%           |
| STE Industrielle de Papier et  | 5.95          | 2.2%           |
| Attijari Leasing SA            | 12.95         | 2.0%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Tuninvest-SICAR                | 8.74          | (4.5%)         |
| Wifack International Bank      | 6.60          | (3.4%)         |
| BH Leasing                     | 1.90          | (2.6%)         |
| Ennaki Automobiles             | 12.00         | (2.4%)         |
| Societe de Production Agricole | 1.49          | (2.0%)         |

| Most Active Stocks By Volume    | Price<br>(DT) | Volume<br>(('000 Shrs) |
|---------------------------------|---------------|------------------------|
| Wifack International Bank       | 6.60          | 550                    |
| Societe Industrielle d'Appareil | 4.08          | 326                    |
| Banque Nationale Agricole       | 8.43          | 31                     |
| Societe Moderne de Ceramique    | 0.88          | 28                     |
| STE Industrielle de Papier et   | 5.95          | 27                     |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 7,152.56         | 1.87       | 0.0%         | 0.8%         | 1.5%            |
| Market Cap (DT Mln) | 21,833           | (14.8)     | (0.1%)       | 0.4%         | 1.2%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 1,192.8          | 624.9      | 110.1%       | 562.5                   | 990.4   |
| Value Traded ('000 DT) | 7,002.3          | 3,062.0    | 77.7%        | 3,783.9                 | 6,070.7 |
| No. of Trades          | 959              | 84         | 9.6%         | 1,056                   | 1,416   |

| Market Breadth | ▲ 18 | ▼ 17 | = 33 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value     | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|---------------------------------|---------------|----------------|------------------|
| Wifack International Bank       | 6.60          | (3.37%)        | 3.63             |
| Societe Industrielle d'Appareil | 4.08          | 0.00%          | 1.33             |
| Banque Nationale Agricole       | 8.43          | 0.36%          | 0.26             |
| Banque Internationale Arabe de  | 64.20         | 0.00%          | 0.24             |
| Industries Chimiques du Fluor   | 92.90         | 1.66%          | 0.17             |

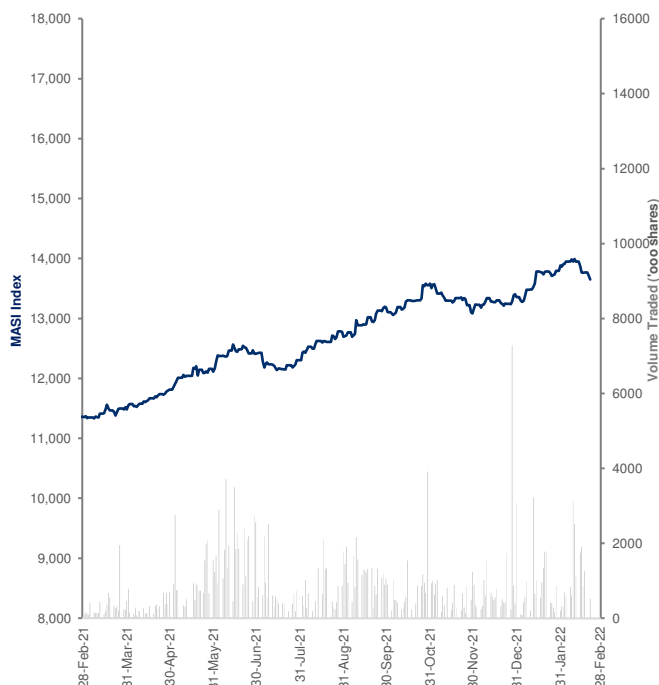
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 625,892.1               | (1.0%)       | (1.7%)       | 2.2%         |
| Banking                          | 230,712.8               | 0.0%         | (1.8%)       | 2.4%         |
| Beverages                        | 11,174.4                | 0.9%         | 5.3%         | 9.9%         |
| Chemicals                        | 3,263.3                 | 1.5%         | 6.1%         | 13.4%        |
| Construction & Building Material | 81,328.2                | (2.2%)       | (4.4%)       | (0.1%)       |
| Distributors                     | 22,007.1                | (0.2%)       | 0.2%         | 6.7%         |
| Electricity                      | 28,070.4                | (3.1%)       | (0.8%)       | 13.3%        |
| Food Producers & Processors      | 30,090.2                | (2.0%)       | (3.4%)       | 0.0%         |
| Holding Companies                | 2,794.4                 | 0.0%         | (1.3%)       | (3.3%)       |
| Insurance                        | 30,841.8                | (1.7%)       | 0.0%         | 1.8%         |
| Investment & other Finance       | 4,749.4                 | (1.7%)       | (2.4%)       | 7.9%         |
| Leisures & Hotel                 | 1,576.0                 | (4.3%)       | (5.2%)       | 0.2%         |
| Materials, Software & Computer   | 5,983.0                 | (1.5%)       | (4.3%)       | (1.9%)       |
| Mining                           | 23,613.7                | (2.7%)       | (2.6%)       | 11.9%        |
| Oil & Gas                        | 21,114.5                | (0.3%)       | 1.4%         | 7.0%         |
| Real Estate                      | 6,037.7                 | 5.0%         | 8.4%         | 18.7%        |
| Telecommunications               | 119,381.1               | (1.5%)       | (1.6%)       | (2.6%)       |
| Transport                        | 848.7                   | (2.5%)       | (3.8%)       | (6.4%)       |
| Utilities                        | 2,240.0                 | 0.0%         | 0.0%         | 18.6%        |
| Forestry & Paper                 | 65.2                    | (2.5%)       | (9.0%)       | 16.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Alliances Developpement Immobi | 55.95          | 6.0%           |
| TAQA Morocco SA                | 1190.00        | 2.6%           |
| Oulmes                         | 1364.00        | 1.6%           |
| Auto Hall                      | 111.50         | 1.4%           |
| Ennakl Automobiles             | 37.36          | 1.3%           |

| Worst Return Performers     | Price<br>(MAD) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Hightech Payment Systems SA | 6440.00        | (6.0%)         |
| Salafin                     | 732.20         | (3.7%)         |
| RISMA                       | 110.00         | (3.5%)         |
| Med Paper SA                | 25.25          | (3.3%)         |
| Wafa Assurance              | 4802.00        | (3.0%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Alliances Developpement Immobi | 55.95          | 204.5                 |
| Douja Promotion Groupe Addoha  | 11.93          | 188.3                 |
| Delta Holding SA               | 31.90          | 30.3                  |
| Attijariwafa Bank              | 483.25         | 26.7                  |
| Banque Centrale Populaire      | 286.00         | 24.3                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 13,649.81        | (116.79)   | (0.8%)       | (1.7%)       | 2.18%           |
| Market Cap (MAD Mn) | 625,892          | (6,246)    | (1.0%)       | (1.7%)       | 2.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 523.0            | (732.2)    | (58.3%)      | 950.4                   | 452.6  |
| Value Traded (MAD Mn) | 52.35            | (17.07)    | (24.6%)      | 118.1                   | 79.5   |

| Market Breadth | ▲ 11 | ▼ 21 | = 10 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank              | 483.25         | (0.34%)        | 12.90             |
| Alliances Developpement Immobi | 55.95          | 5.99%          | 11.33             |
| Banque Centrale Populaire      | 286.00         | (0.69%)        | 6.95              |
| Sonasid                        | 723.00         | (2.03%)        | 3.40              |
| Maroc Telecom                  | 135.80         | (0.15%)        | 2.61              |

Source: Bloomberg, Kamco Research

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