

MENA Markets Daily Report

April 30, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Lebanon</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	5,265.69	1.1%	(24.5%)	32.4%	
	Kuwait	Main 50 Index	▲	4,116.53	0.9%	NA	NA	
	Kuwait	Main Market Index	▲	4,147.82	0.3%	(15.5%)	3.6%	
	Kuwait	All Share Index	▲	4,888.89	0.9%	(22.2%)	23.7%	
	Saudi Arabia	TADAWUL All Share Index	▲	6,985.33	1.5%	(16.7%)	7.2%	
	UAE - Dubai	DFM General Index	▲	2,004.09	0.3%	(27.5%)	9.3%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,456.96	(0.3%)	(22.8%)	3.6%	
	UAE - Abu Dhabi	ADX General Index	▲	4,221.98	0.0%	(16.8%)	3.3%	
	Qatar	QE 20 Index	▲	8,701.06	1.2%	(16.5%)	1.2%	
	Bahrain	Bahrain All Share	▲	1,308.65	0.1%	(18.7%)	20.4%	
	Oman	MSM 30 Index	=	3,538.87	0.0%	(11.1%)	(7.9%)	
	Egypt	EGX 30	▲	10,545.26	1.3%	(24.5%)	7.1%	
	Tunisia	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)	
Lebanon	Blom Stock Index	▲	617.31	2.8%	(21.4%)	(19.6%)		
Morocco	Tunisia Index	▼	6,236.69	(0.9%)	(12.4%)	(2.1%)		
Morocco	MASI	▲	9,300.42	1.4%	(23.6%)	7.1%		
Syria	DSE Weighted Index	=	6,240.68	0.0%	6.9%	(5.7%)		
Emerging Markets								
	China	SSE Composite Index	▲	2,822.44	0.4%	(7.5%)	22.3%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,144.64	3.2%	(26.1%)	44.9%	
	India	SENSEX	▲	32,720.16	1.9%	(20.7%)	14.4%	
	Brazil	BOVESPA Stock Index	▲	83,170.80	2.3%	(28.1%)	31.6%	
	Mexico	BOLSA Index	▲	36,870.09	2.9%	(15.3%)	4.6%	
	Korea	KOSPI Index	▲	1,947.56	0.7%	(11.4%)	7.7%	
	Taiwan	TAIEX Index	▲	10,772.22	1.5%	(10.2%)	23.3%	
Global Markets								
	World	MSCI World Index	▲	2,070.76	2.3%	(12.2%)	25.2%	
	Asia	MSCI Asia Pacific	▲	146.50	1.0%	(14.2%)	16.3%	
	Europe	DJ Stoxx 600	▲	347.06	1.8%	(16.5%)	23.2%	
	Europe	FTSEurofirst 300	▲	1,358.97	1.6%	(16.3%)	22.0%	
	Emerging Markets	MSCI EM Index	▲	919.66	1.9%	(17.5%)	15.4%	
	U.S.A	S&P 500	▲	2,939.51	2.7%	(9.0%)	28.9%	
	U.S.A	DJIA	▲	24,633.86	2.2%	(13.7%)	22.3%	
	U.S.A	NASDAQ Composite	▲	8,914.71	3.6%	(0.6%)	35.2%	
	UK	FTSE 100	▲	6,115.25	2.6%	(18.9%)	12.1%	
	Germany	DAX	▲	11,107.74	2.9%	(16.2%)	25.5%	
	Japan	NIKKEI 225	▼	19,771.19	(0.1%)	(16.4%)	18.2%	
	Hong Kong	HANG SENG INDEX	▲	24,643.59	0.3%	(12.6%)	9.1%	
Commodities								
	Oil	OPEC Crude	▼	12.41	(6.7%)	(81.7%)	31.8%	
	Oil	Brent	▲	22.54	10.2%	(65.8%)	22.7%	
	Oil	Kuwait	▲	15.62	6.0%	(76.7%)	26.7%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.87	(4.1%)	(16.8%)	(28.5%)	
	Gold	Gold Spot \$/Oz	▲	1,713.41	0.3%	12.9%	18.3%	

Investment Strategy & Research

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Kamco Investment Company - K.S.C (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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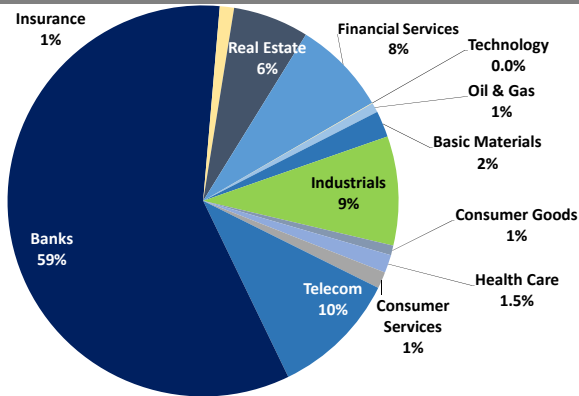
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 30, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,007.5	12.5	12.1%
2- Kuwait Finance House	4,566.1	18.4	12.5%
3- Zain	2,219.8	10.5	16.7%
4- Ahli United Bank - Bahrain	1,726.2	7.8	17.9%
5- Boubyan Bank	1,610.6	26.4	10.8%
6- Agility (PWC Logistics)	1,075.4	12.5	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	652.6	11.7	12.1%
9- Gulf Bank	643.2	12.6	8.0%
10- Ahli United Bank - Kuwait	631.2	11.8	11.9%
Total	19,129	13.14	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.012	0.002	17.0%
Al-Mal Investment Co.	0.010	0.001	11.8%
National Shooting Co.	0.010	0.001	11.1%
Kuwait Remal Real Estate Co.	0.016	0.001	9.6%
Hilal Cement Co.	0.072	0.006	9.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.056	(0.012)	(17.6%)
Amar For Finance And Leasing Co.	0.044	(0.007)	(13.0%)
Tamdeen Investment Co.	0.224	(0.023)	(9.3%)
Hayat Communications Co.	0.048	(0.003)	(5.0%)
Kuwait National Cinema Co.	0.687	(0.036)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.012	17.0%	36,730,142
Gulf Petroleum Investment	0.017	6.1%	31,708,873
Kuwait International Bank	0.178	1.7%	18,806,156
Ahli United Bank - Bahrain	0.195	0.5%	16,780,931
AAN Digital Services Co.	0.011	2.7%	12,592,004

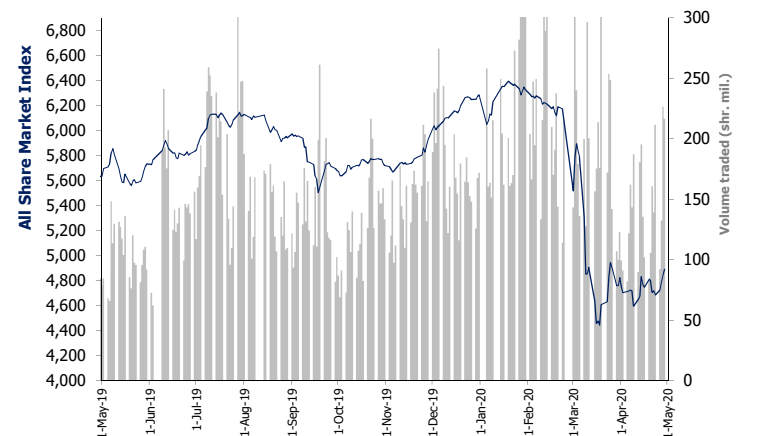
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	28,273.5	▲ 0.9%	1.9%	(22.2%)
Oil & Gas	225.4	▲ 0.2%	(1.4%)	(12.6%)
Basic Materials	616.3	▲ 1.1%	9.3%	(23.7%)
Industrials	2,556.0	▲ 1.5%	5.0%	(22.3%)
Consumer Goods	225.8	▲ 0.0%	16.1%	14.4%
Health Care	422.1	= 0.0%	0.0%	(3.8%)
Consumer Services	382.6	▲ 2.0%	2.7%	(30.7%)
Telecommunications	2,965.1	▲ 2.7%	0.1%	(13.3%)
Banks	16,549.5	▲ 0.6%	1.8%	(24.7%)
Insurance	339.2	▼ (0.8%)	(2.7%)	(2.3%)
Real Estate	1,769.8	▲ 1.4%	(0.9%)	(21.7%)
Financial Services	2,214.8	▼ (0.0%)	1.9%	(20.0%)
Technology	6.8	= 0.0%	12.1%	(3.4%)

Market Breadth	 64	 31	 79		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,265.69	56.1	1.1%	1.3%	(24.5%)
Main 50 Index	4,116.53	37.1	0.9%	3.0%	NA
Main Market Index	4,147.82	13.4	0.3%	1.6%	(15.5%)
All Share Market Index	4,888.89	41.9	0.9%	1.4%	(22.2%)
Market Cap (KWD Mn)	28,273.52	243.6	0.9%	1.9%	(22.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	216.4	(9.7)	(4.3%)	193.8	88.6
Value Traded (KWD Mn)	33.0	(6.2)	(15.8%)	40.0	16.9
No. of Trades	8,220	253	3.2%	9,171	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.595	(0.2%)	6,296,573
National Bank of Kuwait	0.731	0.7%	3,901,571
Kuwait International Bank	0.178	1.7%	3,328,079
Ahli United Bank - Bahrain	0.195	0.5%	3,271,157
Agility (PWC Logistics)	0.610	3.4%	2,386,018

Saudi Tadawul Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,834,394.9	0.9%	3.6%	(13.2%)
Energy	6,220,503.6	0.8%	2.7%	(12.3%)
Materials	429,150.4	1.0%	6.8%	(20.8%)
Capital Goods	10,797.2	1.2%	11.9%	(15.9%)
Commercial & Professional Svc	7,308.8	0.5%	7.3%	(20.6%)
Transportation	10,969.8	0.6%	12.2%	(21.2%)
Consumer Durables & Apparel	2,247.0	3.2%	6.3%	(21.8%)
Consumer Services	19,494.5	0.2%	9.1%	(14.9%)
Media	4,994.0	1.5%	(0.6%)	(23.0%)
Retailing	29,608.6	0.3%	15.4%	(12.2%)
Food & Staples Retailing	10,163.8	0.4%	7.5%	19.9%
Food & Beverages	81,815.9	0.8%	7.7%	3.4%
Health Care Equipment & Svc	40,686.2	0.6%	4.4%	86.9%
Pharma, Biotech & Life Science	3,174.0	(0.6%)	(2.2%)	(2.9%)
Banks	525,923.6	2.0%	7.5%	(23.8%)
Diversified Financials	26,848.7	(1.2%)	5.7%	(10.9%)
Insurance	37,477.4	1.4%	13.3%	(3.5%)
Telecommunication Services	209,099.2	0.2%	5.9%	(9.1%)
Utilities	73,219.6	1.0%	6.8%	(15.4%)
REITs	13,197.9	0.5%	(0.4%)	(11.0%)
Real Estate Mgmt & Dev't	76,511.9	3.1%	8.8%	(13.0%)
Software & Services	1,202.8	(0.1%)	27.2%	29.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	65.10	8.0%
Taiba Investments Co	28.15	6.0%
Jabal Omar Development Co	27.45	6.0%
Fitaihi Holding Group	10.10	5.8%
Malath Cooperative Insurance C	10.20	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	17.64	(2.9%)
Saudi Public Transport Co	14.60	(2.7%)
Ataa Educational Co	37.70	(1.6%)
Fawaz Abdulaziz Al Hokair & Co	21.90	(1.5%)
Kingdom Holding Co	6.71	(1.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.09	37,546
Alinma Bank	15.52	16,149
Seera Group Holding	15.34	12,055
Al Rajhi Bank	56.50	11,379
Sahara International Petrochem	15.20	7,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,985.33	100.51	1.5%	7.4%	(16.7%)
Market Cap (SAR Mn)	7,834,395	70,155	0.9%	3.6%	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	271.5	37.6	16.1%	239.0	121.5
Value Traded (SAR Mn)	5,382.8	772.4	16.8%	4,215.9	2,907.7
No. of Trades	228,302	10,394	4.8%	190,438	103,186

Market Breadth	▲ 156	▼ 34	= 10
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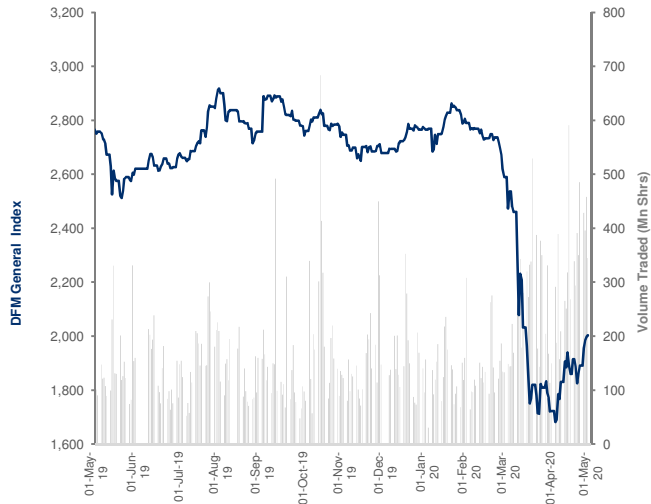
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	56.50	2.7%	641.39
Dar Al Arkan Real Estate Devel	8.09	0.4%	305.80
Alinma Bank	15.52	0.8%	251.90
Seera Group Holding	15.34	(1.0%)	187.22
Ash-Sharqiyah Development Co	65.10	8.0%	170.28

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	285,530.1	0.2%	7.3%	(23.4%)
Banking	150,636.0	(0.0%)	3.1%	(26.8%)
Consumer Staples	3,302.0	(0.5%)	11.7%	(0.3%)
Investment & Financial Services	13,983.7	0.5%	18.0%	(18.1%)
Insurance	4,814.2	(0.1%)	2.7%	(5.0%)
Industrial	5,144.7	0.0%	0.1%	0.1%
Real Estate	53,777.8	1.5%	20.5%	(31.4%)
Telecommunication	24,174.8	(1.7%)	1.3%	(4.7%)
Transportation	21,721.7	0.1%	9.9%	(13.2%)
Services	7,975.1	1.0%	10.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.69	7.0%
AMLAQ FINANCE	0.36	5.0%
AAN DIGITAL SERVICES CO	0.15	4.2%
EMAAR DEVELOPMENT	2.31	4.1%
DAMAC PROPERTIES DUBAI CO	0.64	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.15	(5.0%)
GULF NAVIGATION HOLDING PJSC	0.35	(2.2%)
EMIRATES INTEGRATED TELECOMM	5.26	(1.7%)
Al Salam Bank - Bahrain	0.64	(1.5%)
DAR AL TAKAFUL	0.58	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.60	51,376
DEYAAR DEVELOPMENT PJSC	0.30	39,513
DXB ENTERTAINMENTS PJSC	0.16	31,897
UNION PROPERTIES PJSC	0.31	29,627
AMLAQ FINANCE	0.36	29,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,004.09	6.42	0.3%	13.1%	(27.5%)
Market Cap (AED Mn)	285,530	491	0.2%	7.3%	(23.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	344.5	(113.8)	(24.8%)	217.2	142.8
Value Traded (AED Mn)	290.6	(76.9)	(20.9%)	232.4	199.1
No. of Trades	5,929	(1,433)	(19.5%)	3,517	2,552

Market Breadth	▲ 17	▼ 11	= 34
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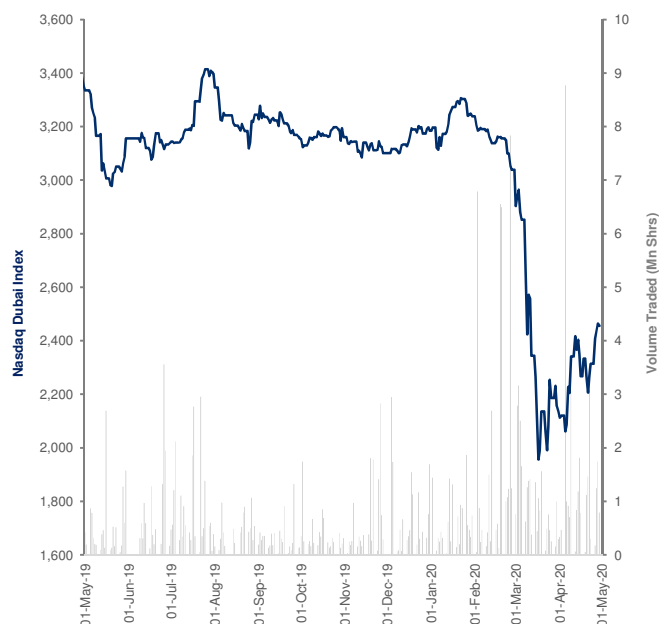
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.74	1.11%	48.21
EMAAR DEVELOPMENT	2.31	4.05%	43.54
Gulf Finance House	0.60	(0.33%)	30.76
DUBAI ISLAMIC BANK	3.59	(0.83%)	20.39
EMAAR MALLS PJSC	1.27	0.00%	20.03

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,906.6	(0.0%)	11.2%	6.4%
Al Baraka Banking Group	323.1	0.0%	(4.4%)	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	13,213.6	0.0%	6.1%	21.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	(18.2%)	(63.2%)
ENBD REIT (CEIC) Limited	88.0	0.0%	(2.8%)	(27.2%)
Hikma Pharmaceuticals GDR	7,049.4	0.0%	19.3%	9.5%
Nasdaq, Inc.	17,360.1	(0.0%)	13.4%	(1.9%)
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.92	722
Emirates REIT (CEIC) Limited	0.21	65

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,456.96	(8.08)	(0.3%)	15.1%	(22.8%)
Market Cap (USD Mn)	38,907	(0)	(0.0%)	11.2%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	0.79	(1.0)	(54.9%)	1.3	0.66
Value Traded (USD Mn)	11.51	(15.9)	(58.0%)	13.7	6.98
No. of Trades	61	(42)	(40.8%)	138	148

Market Breadth	▲ 0	▼ 0	= 9
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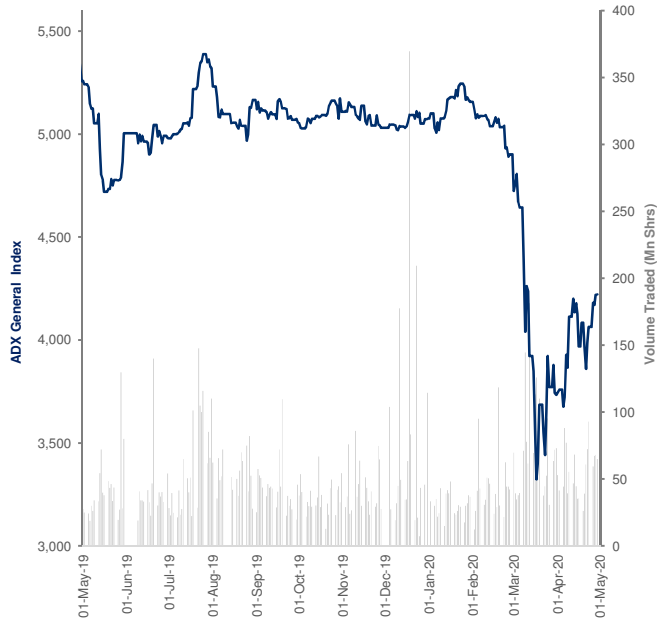
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.92	0.00%	11.50
Emirates REIT (CEIC) Limited	0.21	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	490,222.3	(0.2%)	13.8%	(9.8%)
Banks	197,459.0	0.1%	8.7%	(27.8%)
Investment & Financial Services	1,581.0	(0.0%)	(3.2%)	(20.7%)
Real Estate	15,780.7	0.5%	18.0%	(15.5%)
Energy	44,786.8	(0.2%)	8.4%	(4.4%)
Consumer Staples	52,723.6	(3.6%)	85.4%	273.6%
Industrial	5,851.0	(0.3%)	3.6%	(12.5%)
Insurance	8,371.2	0.0%	(4.1%)	6.2%
Telecommunication	155,675.7	0.5%	9.8%	(5.7%)
Services	7,993.3	(0.0%)	(1.8%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.65	11.7%
SUDATEL TELECOM GROUP LTD	0.33	10.1%
Agthia Group	3.07	2.3%
RAS AL KHAIMAH CERAMICS	1.43	2.1%
ARKAN BUILDING MATERIALS CO	0.43	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
UNION INSURANCE CO	0.54	(4.9%)
GULF PHARMACEUTICAL IND PSC	0.60	(4.9%)
ABU DHABI SHIP BUILDING CO	2.38	(4.8%)
NATIONAL BANK OF UMM AL QAIW	1.81	(4.7%)
BANK OF SHARJAH	0.62	(4.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.78	15,478
ALDAR PROPERTIES PJSC	1.82	15,057
ARKAN BUILDING MATERIALS CO	0.43	9,388
ABU DHABI ISLAMIC BANK	3.54	5,343
ABU DHABI COMMERCIAL BANK	4.46	4,574

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,221.98	1.40	0.0%	13.0%	(16.8%)
Market Cap (AED Mn)	490,222	(1,100)	(0.2%)	13.8%	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	64.8	(3.3)	(4.8%)	52.4	49.9
Value Traded (AED Mn)	128.0	(47.5)	(27.1%)	152.2	185.3
No. of Trades	2,077	(1,247)	(37.5%)	1,785	1,533

Market Breadth	▲ 10	▼ 12	= 42
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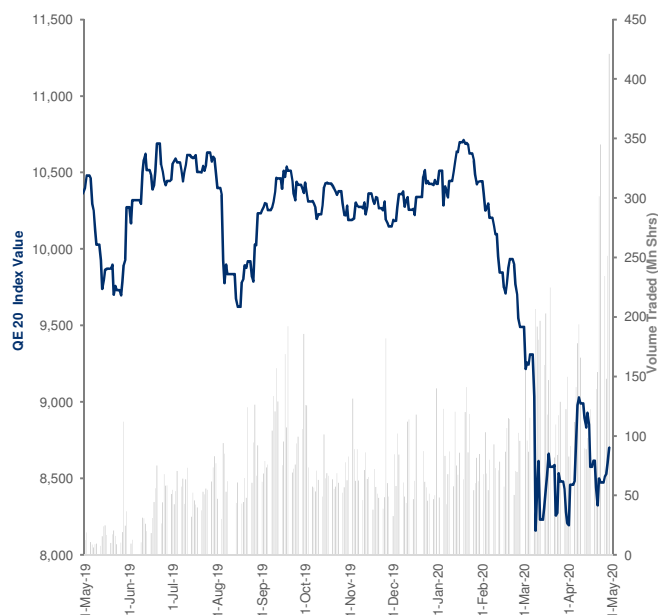
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.82	0.55%	27.12
ABU DHABI COMMERCIAL BANK	4.46	(0.45%)	20.52
ABU DHABI ISLAMIC BANK	3.54	0.57%	18.94
DANA GAS	0.78	(1.40%)	11.92
EMIRATES TELECOM GROUP CO	15.68	0.51%	11.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	490,773.4	1.5%	6.6%	(15.8%)
Banking & Finance Sector	272,193.3	0.9%	3.6%	(12.7%)
Goods & Consumer Services	28,340.0	0.2%	4.1%	(19.9%)
Industrial Sector	96,553.5	1.9%	9.0%	(27.7%)
Insurance Sector	10,250.4	(0.5%)	(0.3%)	(29.7%)
Real Estate	34,793.5	6.5%	17.0%	(4.2%)
Telecom	24,985.8	1.0%	11.3%	(9.4%)
Transport	23,657.0	2.9%	20.7%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.43	10.0%
Ezdan Holding Group QSC	0.74	10.0%
Aamal Co	0.60	9.9%
Qatar German Co for Medical De	0.86	9.9%
Qatar Cinema & Film Distributi	2.53	9.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	1.76	(1.6%)
Qatar National Cement Co QSC	3.40	(1.6%)
Baladna	1.02	(1.4%)
Qatar Insurance Co SAQ	2.00	(1.1%)
Gulf Warehousing Co	4.80	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.74	179,945
Qatar German Co for Medical De	0.86	33,123
Investment Holding Group	0.45	29,566
Aamal Co	0.60	26,368
Mazaya Qatar Real Estate Devel	0.63	24,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,701.06	100.55	1.2%	6.0%	(16.5%)
Market Cap (QAR Mn)	490,773	7,193	1.5%	6.6%	(15.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	421.0	169.7	67.6%	119.1	10.9
Value Traded (QAR Mn)	448.8	52.8	13.3%	280.9	282.3
No. of Trades	10,760	(327)	(2.9%)	7,310	5,864

Market Breadth	▲ 37	▼ 9	= 1
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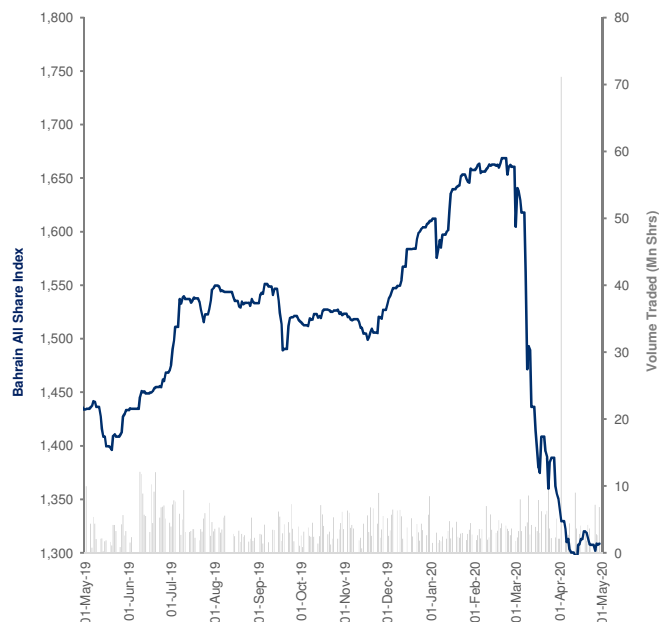
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.74	9.97%	130.97
Qatar German Co for Medical De	0.86	9.90%	27.90
Qatar National Bank QPSC	17.20	0.58%	27.68
OOREDOO QPSC	6.35	0.79%	26.90
Qatar Gas Transport Co Ltd	2.55	2.16%	16.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,256.6	0.1%	(3.2%)	(18.6%)
Commercial Banks	4,303.8	0.0%	(3.5%)	(23.9%)
Investment	1,995.9	0.0%	(3.6%)	(14.4%)
Insurance	144.7	0.0%	(3.0%)	2.5%
Services	1,181.9	0.4%	0.7%	(6.2%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	491.4	0.0%	(8.9%)	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.38	0.8%

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Worst Return Performers	Price (BHD)	Daily % Chg
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Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
National Bank of Bahrain BSC	0.62	3,521
Ahli United Bank BSC	0.63	1,765
Bahrain Telecommunications Co	0.38	826
GFH FINANCIAL GROUP BSC	0.16	737
APM TERMINALS BAHRAIN	1.04	8

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,308.65	0.79	0.1%	(3.1%)	(18.7%)
Market Cap (BHD Mn)	8,257	5	0.1%	(3.2%)	(18.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (^{'000} Shares)	6,856.0	4,192.6	157.4%	4,434.4	5,742.8
Value Traded (BHD ^{'000})	2,945.8	2,489.51	545.6%	940.8	1,446.3
No. of Trades	41	1	2.5%	63	95

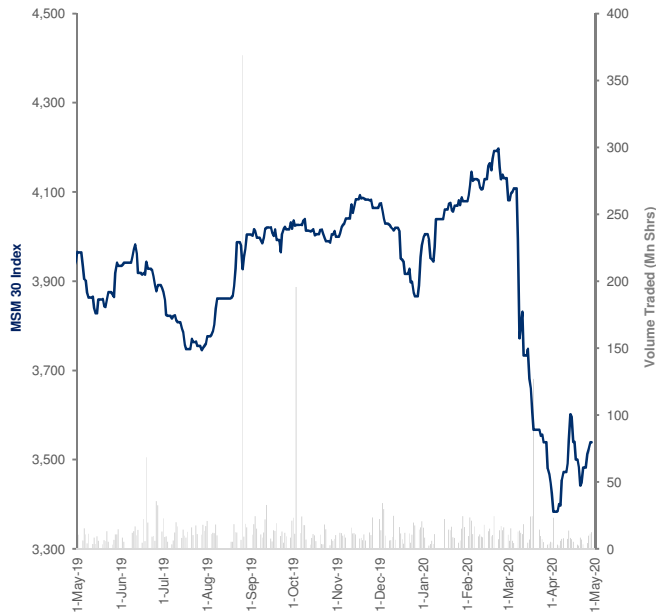
Market Breadth			
	▲ 1	▼ 0	= 42

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	2.17
Ahli United Bank BSC	0.63	0.00%	0.42
Bahrain Telecommunications Co	0.38	0.80%	0.31
GFH FINANCIAL GROUP BSC	0.16	0.00%	0.04
APM TERMINALS BAHRAIN	1.04	0.00%	0.01

Muscat Securities Market Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,871.1	0.0%	1.7%	(10.8%)
Financial	3,019.1	(0.4%)	1.3%	(14.9%)
Industrial	673.3	0.6%	2.0%	(3.0%)
Services	2178.7	0.4%	2.3%	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.11	7.6%
Voltamp Energy Co.	0.16	6.9%
Al Hassan Engineering Co.	0.02	6.7%
Muscat Finance Co. Ltd.	0.06	5.8%
Gulf Investment Services Co.	0.06	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.15	(9.5%)
Oman Oil Marketing Co.	0.65	(9.4%)
HSBC BANK OMAN	0.10	(8.7%)
Al Maha Petroleum Products Marketing Co.	0.68	(7.6%)
Al Kamil Power Co.	0.34	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.06	3,266
Al Madina Takaful Co.	0.07	1,110
National Bank Of Oman	0.16	1,067
HSBC BANK OMAN	0.10	810
Al Jazeera Services Co.	0.16	664

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,538.87	0.13	0.0%	2.6%	(11.1%)
Market Cap (OMR Mn)	5,871.1	0.4	0.0%	1.7%	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	12,512.3	1,114.7	9.8%	12,180.9	15,290.3
Value Traded (OMR '000)	1,663.7	17.8	1.1%	2,522.9	2,453.8
No. of Trades	636	(217)	(25.4%)	524	486

Market Breadth	▲ 19	▼ 10	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Gulf Investment Services Co.	0.06	5.36%	0.19
National Bank Of Oman	0.16	0.00%	0.17
Oman United Insurance Co.	0.32	(0.63%)	0.16
Oman Qatari Telecommunications Co.	0.41	2.48%	0.15
Bank Muscat	0.32	0.62%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	442,265.5	1.0%	8.1%	(21.2%)
Banks	150,197.8	2.0%	3.2%	(21.8%)
Basic Resources	15,949.4	1.7%	8.7%	(27.0%)
Chemicals	24,434.3	(1.8%)	3.5%	(23.5%)
Construction and Materials	15,118.5	1.1%	11.5%	(20.5%)
Financial Services excluding Banks	37,258.8	(0.3%)	14.4%	(27.5%)
Food and Beverage	8,098.1	(3.2%)	17.7%	(18.3%)
Healthcare	4,792.9	(1.5%)	(14.5%)	(27.3%)
Industrial Goods, Services, Automobile:	36,453.8	(1.0%)	15.2%	(28.1%)
Media	697.8	1.7%	17.9%	(14.2%)
Oil and Gas	3,215.8	3.3%	15.3%	(31.4%)
Personal and Household Products	32,504.6	0.6%	0.1%	(21.2%)
Real Estate	44,722.1	(0.7%)	12.4%	(25.0%)
Telecommunication	47,975.4	4.7%	18.9%	4.3%
Travel & Leisure	20,846.1	(0.1%)	9.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	18.12	6.8%
Maridive & Oil Services SAE	0.18	6.5%
Egyptian Iron & Steel Co	1.60	6.4%
El Nasr Clothes & Textiles	0.72	3.7%
Egyptian Financial & Industrial SAE	9.27	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	11.42	(4.8%)
Juhayna Food Industries	7.10	(3.8%)
EFG Hermes	11.25	(3.4%)
Abou Kir Fertilizers & Chemicals	15.85	(2.5%)
Pioneers Holding Co. for Financial Inv.	3.74	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.44	21,659
Palm Hills Developments SAE	1.29	21,480
Medinet Nasr Housing	3.10	11,136
Ghabbour Auto	1.88	8,298
Alexandria Mineral Oils Co.	2.49	7,626

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,545.26	130.14	1.2%	9.9%	(24.5%)
Market Cap (EGP Mn)	442,266	4,229	1.0%	8.1%	(21.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	154.8	(1.1)	(0.7%)	91.8	100.8
Value Traded (EGP Mn)	772.9	(43.2)	(5.3%)	524.3	657.9
No. of Trades	22,020	799	3.8%	14,120	15,489

Market Breadth	▲ 31	▼ 22	= 6
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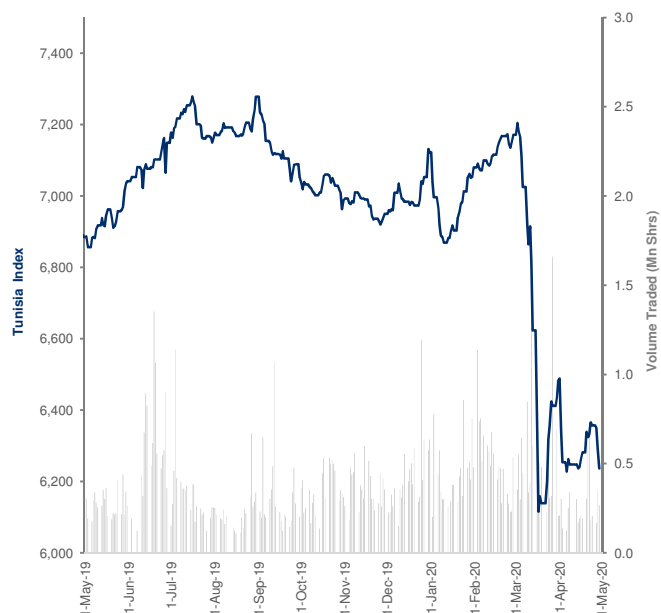
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.61	3.20%	248.24
ElSewedy Electric Co	8.97	(1.32%)	45.99
Ezz Steel Co SAE	7.38	1.93%	40.34
Medinet Nasr Housing	3.10	(2.21%)	34.56
Heliopolis Housing	4.82	1.47%	32.56

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,433.8	(1.2%)	(3.1%)	(11.0%)
Banking	8,315.8	(0.3%)	(3.2%)	(13.5%)
Insurance	779.1	(0.4%)	3.1%	(4.8%)
Leasing	486.4	0.0%	(2.1%)	(5.0%)
Financial Services	2,298.0	(2.8%)	(5.1%)	(6.6%)
Industrial	1,338.6	(1.1%)	(4.9%)	(23.0%)
Chemical Industry	397.9	(0.4%)	1.9%	(26.9%)
Food & Beverage	4,281.7	(2.7%)	(1.1%)	(2.7%)
Retailing	1,118.1	(2.3%)	(6.1%)	(6.0%)
Others	1,418.2	0.2%	(5.8%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	26.49	2.3%
Automobile reseau tunisien et	4.70	2.2%
Accumulateur Tunisienne Assad	5.82	1.7%
Tunisie Profiles Aluminium SA	3.63	1.7%
Unite de Fabrication de Medica	9.14	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	54.12	(3.0%)
Societe Magasin General	26.26	(3.0%)
Euro Cycles SA	13.10	(3.0%)
Union Internationale de Banque	17.08	(3.0%)
Societe Tunisienne de Verrerie	5.92	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Delice Holding	10.50	126
SOTUMAG	3.37	19
Societe D'Articles Hygieniques	8.92	17
ADWYA SA	2.87	13
Banque de Tunisie	7.06	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,236.69	(57.68)	(0.9%)	(3.8%)	(12.4%)
Market Cap (DT Mln)	20,434	(254)	(1.2%)	(3.1%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	265.8	(87.8)	(24.8%)	455.4	524.9
Value Traded (⁰⁰⁰ DT)	2,551.0	(497.4)	(16.3%)	3,418.9	4,278.0
No. of Trades	843	(249)	(22.8%)	1,225	6,933

Market Breadth	▲ 11	▼ 27	= 30
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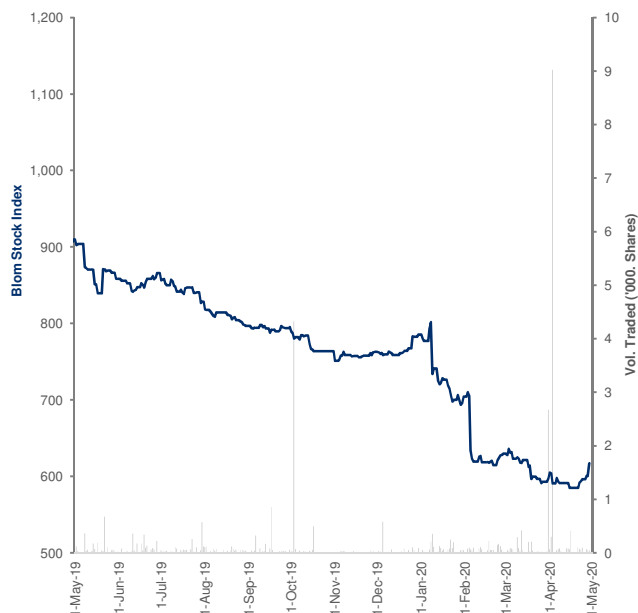
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.50	(1.59%)	1.32
Banque Internationale Arabe de	101.50	(0.49%)	0.17
Societe Frigorifique et Brasse	18.40	(2.90%)	0.17
Societe D'Articles Hygieniques	8.92	(0.11%)	0.15
Euro Cycles SA	13.10	(2.96%)	0.09

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,995.3	2.0%	3.4%	(8.9%)
Banking & Finance	6,895.3	0.7%	(4.5%)	(26.3%)
Industries	220.0	0.0%	0.6%	0.4%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,790.4	4.7%	21.8%	57.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank - Listed shares	3.22	7.3%
Solidere A	11.62	5.6%
Solidere B	11.28	3.3%
Ciments Blancs Nominal	3.18	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	617.31	16.9	2.8%	3.3%	(21.4%)
Market Cap (USD Mn)	10,995.3	218.2	2.0%	3.4%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	46.7	(14.6)	(23.8%)	246.5	2,415.5
Value Traded ('000s USD)	459.9	(7.4)	(1.6%)	858.1	11,046.1

Market Breadth	▲ 4	▼ 0	= 21
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	11.62	37
Ciments Blancs Nominal	3.18	4
BLOM Bank - Listed shares	3.22	4
Solidere B	11.28	1

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	11.62	5.64%	0.42
Ciments Blancs Nominal	3.18	0.95%	0.01
BLOM Bank - Listed shares	3.22	7.33%	0.01
Solidere B	11.28	3.30%	0.01

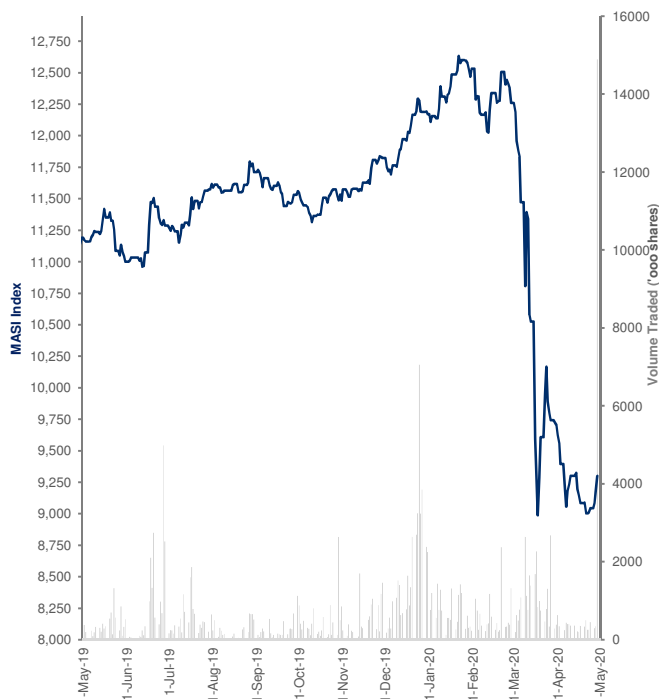
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	439,874.4	1.0%	(4.2%)	(23.4%)
Banking	157,675.9	0.7%	(8.9%)	(29.4%)
Beverages	8,461.9	0.0%	(8.0%)	(23.1%)
Chemicals	1,784.8	(2.2%)	0.6%	(9.7%)
Construction & Building Material	47,396.2	3.2%	(5.9%)	(30.6%)
Distributors	11,591.6	(1.1%)	(4.0%)	(9.3%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,661.0	0.1%	4.8%	(10.3%)
Food Producers & Processors	20,549.0	0.1%	2.1%	(19.9%)
Holding Companies	2,581.6	1.6%	(1.8%)	(13.8%)
Insurance	19,560.3	0.7%	(2.6%)	(17.6%)
Investment & other Finance	3,704.5	(0.9%)	(3.7%)	(18.7%)
Leisures & Hotel	1,131.8	3.8%	(19.4%)	(53.5%)
Materials, Software & Computer	2,976.8	0.6%	(0.5%)	(8.9%)
Mining	8,334.2	0.1%	(7.5%)	(39.8%)
Oil & Gas	13,552.0	1.7%	(6.3%)	(7.1%)
Real Estate	3,006.9	0.9%	(11.8%)	(36.4%)
Telecommunications	114,282.4	1.5%	2.4%	(15.0%)
Transport	698.8	3.6%	(19.7%)	(33.7%)
Utilities	2,611.6	(4.0%)	(14.1%)	(26.8%)
Forestry & Paper	41.4	3.2%	(8.3%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1198.00	4.0%
Cie Miniere de Touissit	938.00	4.0%
Bank of Africa	126.40	4.0%
Banque Marocaine Pour Le Comme	566.70	4.0%
Alliances Developpement Immobi	28.07	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	326.45	(4.0%)
SNEP	448.00	(3.6%)
Credit du Maroc SA	450.35	(2.1%)
Eqdom	1160.00	(1.7%)
Label Vie	2655.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.93	13,831.1
Sonasisd	202.50	336.7
Attijariwafa Bank	352.05	242.3
ATLANTA	60.00	200.0
Bank of Africa	126.40	154.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,300.42	124.98	1.4%	(4.2%)	(23.6%)
Market Cap (MAD Mn)	439,874	4,490	1.0%	(4.2%)	(23.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	14,883.7	14,537.9	4,203.1%	860.0	351.9
Value Traded (MAD Mn)	286.81	216.16	306.0%	141.1	34.4

Market Breadth	▲ 21	▼ 7	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	352.05	1.03%	84.58
Douja Promotion Groupe Addoha	5.93	0.17%	82.98
Sonasisd	202.50	3.85%	67.17
Bank of Africa	126.40	3.99%	19.22
ATLANTA	60.00	(0.27%)	12.00

Source: Bloomberg, Kamco Research

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