

MENA Markets Daily Report

October 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
<div>In this Report...</div>		Kuwait	Premier Market Index	▼	7,576.66	(0.6%)	1.3%	(7.9%)	
		Kuwait	Main 50 Index	▲	6,445.43	0.8%	17.5%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,496.71	0.8%	16.6%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,080.17	(0.3%)	3.9%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,907.43	(1.1%)	(0.5%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,469.25	0.2%	10.1%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,766.88	(0.0%)	(1.7%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,287.69	0.1%	(3.0%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,733.40	(0.0%)	(0.9%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▼	1,999.79	(0.1%)	1.4%	4.0%
	Egypt	10	Oman	MSX 30 Index	▼	4,800.15	(0.3%)	6.3%	(7.1%)
	Jordan	11	Egypt	EGX 30	▼	30,143.86	(1.3%)	21.1%	70.5%
	Tunisia	12	Jordan	ASE Index	=	2,393.83	0.0%	(1.5%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,849.80	0.4%	12.6%	7.9%	
		Morocco	MASI	▼	14,080.57	(0.3%)	16.4%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▲	3,261.56	2.9%	9.6%	(3.7%)	
		India	SENSEX	▲	81,224.75	0.3%	12.4%	18.7%	
		Brazil	BOVESPA Stock Index	▼	130,499.26	(0.2%)	(2.7%)	22.3%	
		Mexico	BOLSA Index	▲	53,027.42	1.1%	(7.6%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,155.12	1.8%	12.8%	7.0%	
Global Markets									
		World	MSCI World Index	▲	3,753.04	0.4%	18.4%	21.8%	
		Asia	MSCI Asia Pacific	▲	611.06	1.6%	15.5%	4.6%	
		Europe	DJ Stoxx 600	▲	524.99	0.2%	9.6%	12.7%	
		Europe	FTSEurofirst 300	▲	2,079.47	0.2%	10.1%	12.5%	
		U.S.A	S&P 500	▲	5,864.67	0.4%	23.0%	24.2%	
		U.S.A	DJIA	▲	43,275.91	0.1%	14.8%	13.7%	
		U.S.A	NASDAQ Composite	▲	18,489.55	0.6%	23.2%	43.4%	
		UK	FTSE 100	▼	8,358.25	(0.3%)	8.1%	3.8%	
		Germany	DAX	▲	19,657.37	0.4%	17.3%	20.3%	
		Japan	NIKKEI 225	▲	38,981.75	0.2%	16.5%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	20,804.11	3.6%	22.0%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	103.49	(0.3%)	2.13%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.31	0.32%	2.52%	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.09	0.33%	(1.56%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.27%	(0.4%)	
Other Asset Classes									
		Oil	Brent	▼	73.06	(1.9%)	(5.2%)	(10.3%)	
		Oil	NYMEX	▼	69.22	(2.1%)	(3.4%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.26	(3.8%)	(26.9%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,721.46	1.1%	31.9%	13.1%	
		Silver	Silver Spot \$/Oz	▲	33.72	6.4%	41.7%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	68,231.40	(0.3%)	60.5%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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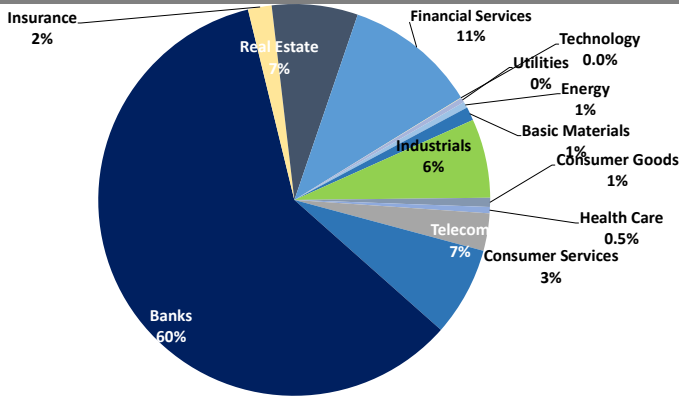
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,169.1	12.4	14.7%
3- Boubyan Bank	2,268.4	25.6	10.2%
4- Zain	1,964.5	11.7	14.6%
5- Mabanee Co.	1,162.2	17.6	10.4%
6- Gulf Bank	1,144.6	18.0	7.9%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Ahli Bank of Kuwait	670.6	13.3	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	610.0	7.7	9.0%
Total	27,930	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.117	0.015	14.7%
Oula Fuel Marketing Co.	0.219	0.027	14.1%
Soor Fuel Marketing Co.	0.201	0.023	12.9%
Osos Holding Group Co.	0.110	0.012	12.2%
Specialities Group Holding Co.	0.119	0.007	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.492	(1.774)	(78.3%)
Gulf Insurance Group	1.234	(0.064)	(4.9%)
First Investment Co.	0.048	(0.002)	(4.0%)
MENA Real Estate Co.	0.181	(0.007)	(3.7%)
Inovest	0.135	(0.005)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.133	0.0%	54,494,010
United Real Estate Co.	0.111	1.8%	20,519,135
Specialities Group Holding Co.	0.119	6.3%	17,581,665
Manazel Holding Co.	0.045	0.9%	17,576,095
Agility (PWC Logistics)	0.239	(1.6%)	13,694,209

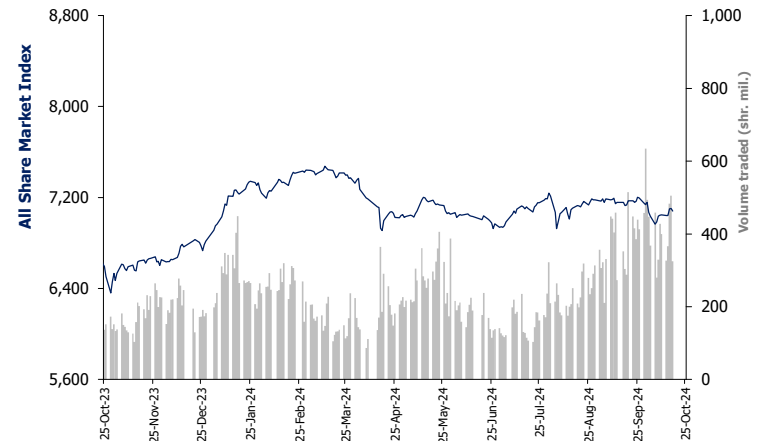
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,732.6	▼	(3.4%)	0.1%	3.1%
Energy	218.1	▼	(0.2%)	(0.4%)	13.9%
Basic Materials	465.2	▲	0.1%	2.1%	9.7%
Industrials	2,716.7	▼	(35.8%)	9.4%	(12.0%)
Consumer Staples	312.2	▲	2.0%	2.8%	56.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,286.1	▲	2.2%	5.1%	18.5%
Telecommunications	3,072.7	▲	0.3%	(2.1%)	(8.9%)
Banks	24,901.8	▲	0.1%	(1.1%)	1.7%
Insurance	806.4	▼	(1.5%)	(3.1%)	(11.8%)
Real Estate	2,967.1	▼	(0.5%)	1.6%	14.9%
Financial Services	4,584.5	▼	(0.1%)	1.3%	23.0%
Technology	14.3	▼	(2.7%)	(28.1%)	79.9%
Utilities	161.7	▲	0.7%	(0.7%)	(15.0%)

Market Breadth		46		54		45
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,576.66	(44.6)	(0.6%)	(1.7%)		1.3%
Main 50 Index	6,445.43	48.2	0.8%	4.7%		17.5%
Main Market Index	6,496.71	50.9	0.8%	3.5%		16.6%
All Share Market Index	7,080.17	(23.7)	(0.3%)	(0.8%)		3.9%
Market Cap (KWD Mn)	41,732.64	(1468.6)	(3.4%)	0.1%		3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

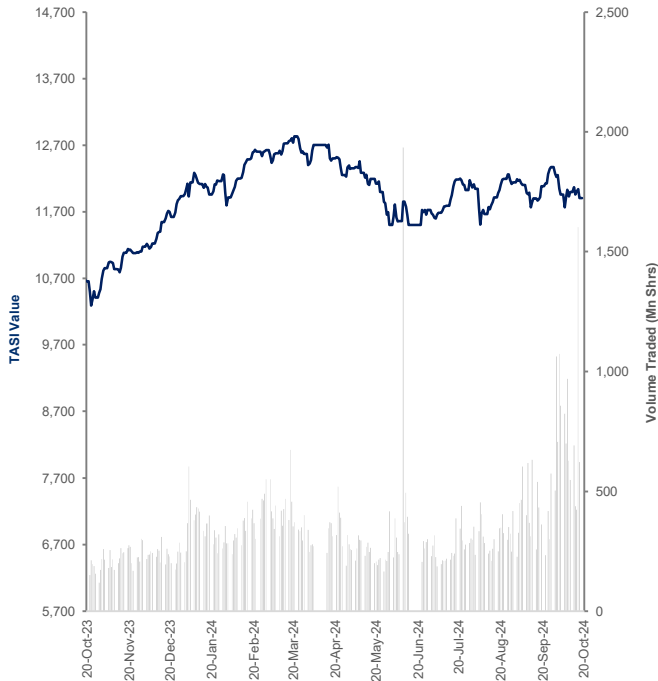
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	324.7	(180.5)	(35.7%)	250.1	159.5
Value Traded (KWD Mn)	57.2	(28.2)	(33.0%)	56.9	41.7
No. of Trades	17,596	(4,575)	(20.6%)	15,131	9,722

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.133	0.0%	7,291,510
Boubyan Bank	0.540	0.2%	3,500,654
Agility (PWC Logistics)	0.239	(1.6%)	3,278,412
Arabi Holding Group Co.	0.430	0.0%	3,174,941
Kuwait Finance House	0.715	0.0%	2,713,016

Saudi Tadawul Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,984,118.2	(0.6%)	(1.2%)	(11.3%)
Energy	6,616,615.6	(0.4%)	(0.4%)	(18.1%)
Materials	656,887.8	(0.8%)	(1.3%)	(7.2%)
Capital Goods	61,339.2	(1.2%)	1.1%	35.8%
Commercial & Professional Svc	13,044.0	(2.7%)	(3.5%)	13.3%
Transportation	51,288.2	(2.1%)	(3.2%)	23.9%
Consumer Durables & Apparel	8,576.7	(1.3%)	85.2%	106.6%
Consumer Services	67,386.3	(1.3%)	(2.7%)	(3.8%)
Media	48,744.1	(1.7%)	(1.6%)	84.4%
Consumer Discretionary Distribution &	32,362.2	(1.8%)	(0.3%)	(5.8%)
Consumer Staples Distribution & Retail	52,060.7	(2.3%)	(2.5%)	(1.4%)
Food & Beverages	133,758.1	(0.9%)	2.6%	19.9%
Health Care Equipment & Svc	183,053.6	(0.9%)	(2.2%)	8.3%
Pharma, Biotech & Life Science	18,222.0	(2.3%)	(10.4%)	44.8%
Banks	904,472.0	(1.9%)	(2.9%)	(7.8%)
Financial Services	78,587.9	(0.2%)	8.3%	38.4%
Insurance	94,637.1	(0.6%)	(1.4%)	21.8%
Telecommunication Services	263,916.2	(1.9%)	(2.6%)	3.9%
Utilities	424,223.9	1.4%	(7.7%)	47.2%
REITs	15,734.1	(0.2%)	(3.4%)	(11.8%)
Real Estate Mgmt & Dev't	126,859.1	(1.1%)	(3.3%)	24.1%
Software & Services	131,744.4	(1.4%)	(7.8%)	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	63.00	4.3%
Saudi Industrial Development C	30.10	2.9%
Co for Cooperative Insurance/T	147.00	2.8%
United Wire Factories Co	31.15	2.6%
Alkhorayef Water and Power Technologies Co.	166.40	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.27	(6.9%)
AlAbdullatif Industrial Invest	17.00	(4.9%)
Anaam International Holding Gr	1.28	(4.5%)
Ataa Educational Co	79.30	(4.5%)
Abdullah Al Othaim Markets Co	11.96	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.27	325,787
Anaam International Holding Gr	1.28	46,275
Shams	1.02	34,632
Batic Investments and Logistic	3.84	14,527
Saudi Arabian Oil Co	27.00	10,052

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,907.43	(131.24)	(1.1%)	(2.6%)	(0.5%)
Market Cap (SAR Mn)	9,984,118	(60,252)	(0.6%)	(1.2%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	622.3	(979.5)	(61.1%)	374.4	199.8
Value Traded (SAR Mn)	7,014.9	(272.3)	(3.7%)	7,899.8	5,290.4
No. of Trades	497,656	9,361	1.9%	528,159	370,704

Market Breadth	▲ 28	▼ 201	= 21
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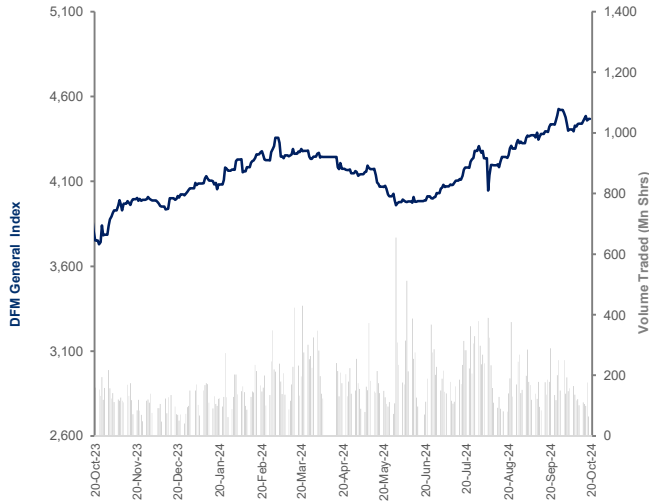
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	452.40	1.9%	813.04
Al Rajhi Bank	82.40	(2.9%)	673.94
Saudi Arabian Oil Co	27.00	(0.4%)	272.12
Red Sea International Co	63.00	4.3%	202.95
Etihad Atheeb Telecommunicatio	108.00	(1.1%)	178.27

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	746,972.6	0.3%	(1.0%)	9.0%
Financials	325,206.7	0.7%	(0.7%)	12.0%
Real Estate	131,471.4	(0.6%)	(2.3%)	11.8%
Industrial	91,536.3	(0.5%)	2.0%	0.3%
Materials	825.2	(2.1%)	(4.2%)	(4.2%)
Consumer Staples	29,540.7	(0.4%)	(3.2%)	21.1%
Consumer Discretionary	4,077.2	(0.7%)	4.1%	(1.6%)
Telecommunication	32,636.9	1.0%	3.2%	38.7%
Utilities	131,678.1	0.9%	(3.2%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	114.00	11.1%
Tabreed	3.05	1.7%
Dubai Investments Pjsc	2.06	1.5%
Emirates Nbd	20.00	1.3%
Dubai Islamic Bank	6.19	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.41	(10.0%)
Al Mazaya Holding Company	1.54	(9.9%)
Agility	2.90	(3.0%)
Emirates Refreshments Co	0.00	(2.8%)
National Cement Co	2.30	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.40	6,879
Drake & Scull International	0.35	5,282
Ajman Bank Pjsc	1.75	5,153
Al Ansari Financial Services	0.99	5,075
Union Properties Pjsc	0.34	3,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,469.25	10.58	0.2%	(0.8%)	10.1%
Market Cap (AED Mn)	746,973	2,252	0.3%	(1.0%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	64.6	(112.1)	(63.4%)	186.8	223.7
Value Traded (AED Mn)	193.4	(217.5)	(52.9%)	372.4	414.6
No. of Trades	6,645	(2,514)	(27.4%)	9,160	7,873

Market Breadth	▲ 18	▼ 22	= 34
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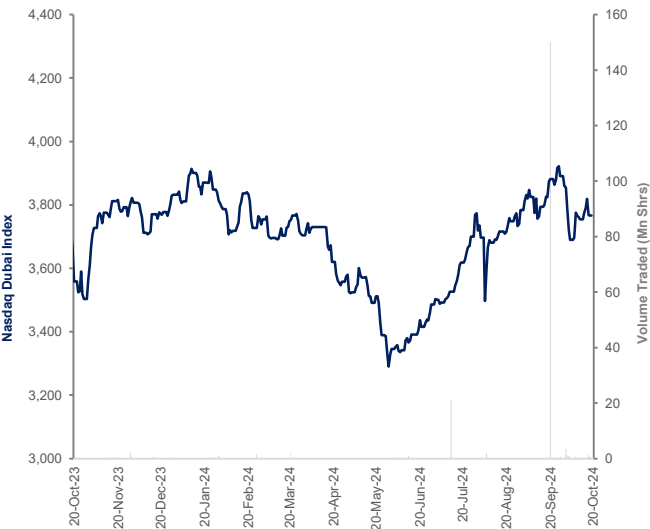
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.40	(1.06%)	58.20
Emirates Nbd	20.00	1.27%	30.37
Dubai Islamic Bank	6.19	1.14%	17.27
Emirates Integrated Telecomm	7.20	0.98%	9.56
Ajman Bank Pjsc	1.75	0.00%	9.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,742.3	0.0%	(1.2%)	24.0%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	115.1	6.6%	87.8%	72.9%
ENBD REIT (CEIC) Limited	85.3	0.0%	2.7%	(8.1%)
Hikma Pharmaceuticals GDR	5,508.3	0.0%	(2.2%)	10.6%
Nasdaq, Inc.	41,248.8	0.0%	(1.3%)	25.3%
Orascom Construction Limited	639.4	0.0%	7.4%	78.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.36	6.61%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.36	489.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,766.88	(0.73)	(0.0%)	(2.4%)	(1.7%)
Market Cap (USD Mn)	47,742	7.1	0.0%	(1.2%)	24.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.48940	(0.75)	(60%)	1.240	0.19
Value Traded (USD Mn)	0.16673	(0.23)	(58%)	0.4	0.22
No. of Trades	27	2.00	8%	7	10

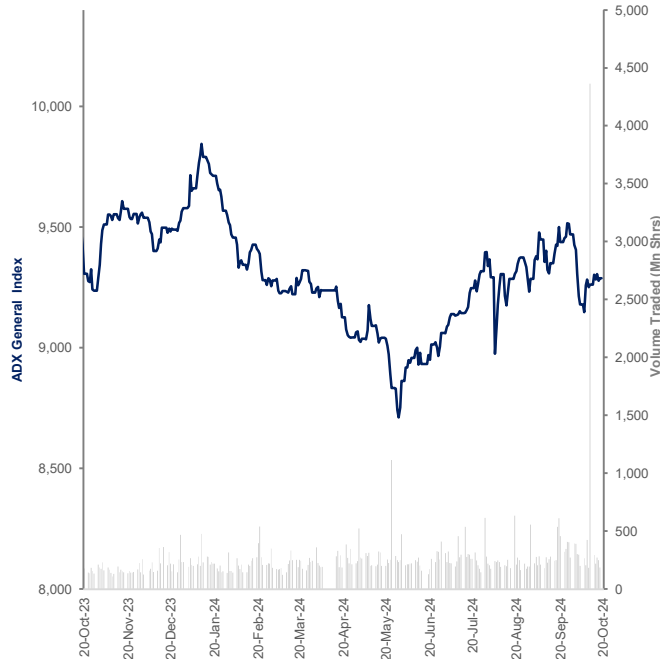
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.36	6.61%	0.17

Abu Dhabi Securities Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,811,977.7	0.0%	(1.5%)	(3.4%)
Financials	1,353,141.5	0.2%	(0.7%)	0.2%
Telecommunication	193,652.6	0.7%	(5.1%)	(7.6%)
Consumer Discretionary	71,703.7	(0.8%)	1.6%	6.9%
Industrial	239,781.7	(1.1%)	(1.2%)	(0.8%)
Real Estate	62,338.0	(1.3%)	(2.8%)	35.2%
Basic Materials	96,636.0	(0.6%)	0.4%	(2.3%)
Energy	392,909.3	0.1%	2.2%	12.4%
Utilities	333,929.7	0.3%	(7.2%)	(15.1%)
Consumer Staples	14,170.8	0.1%	(11.6%)	(21.0%)
Health Care	53,714.4	(1.0%)	(2.2%)	(34.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.39	14.9%
Ras Al Khaimah Poultry & Feeding Co.	1.60	10.3%
Hayah Insurance Co	1.31	3.1%
National Corp. For Tourism & Hotels	2.58	2.4%
Eshraq Investments P.J.S.C	0.29	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.79	(2.9%)
Fertiglobe	2.77	(2.5%)
Alpha Dhabi Holding PJSC	11.22	(2.3%)
PRESIGHT AI	2.29	(2.1%)
PureHealth	3.50	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Pharmaceutical Industries	1.39	50,259
Multiply Group	2.23	17,074
Phoenix Group	1.22	16,567
ADNOCGAS UH EQUITY	3.31	8,354
ADNOC Drilling	4.68	8,099

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,287.69	10.57	0.1%	(1.5%)	(3.0%)
Market Cap (AED Mn)	2,811,978	360	0.0%	(1.5%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	185.6	(64.3)	(25.7%)	280.8	202.0
Value Traded (AED Mn)	741.4	(242.2)	(24.6%)	1,089.6	1,147.3
No. of Trades	13,277	(4,450)	(25.1%)	15,547	11,968

Market Breadth	▲ 23	▼ 23	= 39
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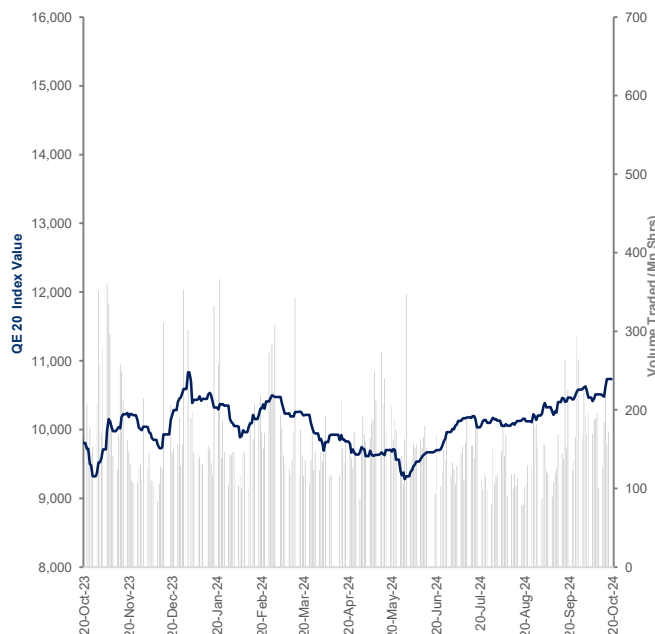
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.30	0.32%	205.05
Gulf Pharmaceutical Industries	1.39	14.88%	66.29
Alpha Dhabi Holding PJSC	11.22	(2.26%)	51.60
Al Dar Properties Co.	7.29	(1.49%)	47.82
Multiply Group	2.23	(0.45%)	38.17

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,550.6	(0.1%)	1.7%	0.9%
Banking & Finance Sector	310,647.1	(0.1%)	2.3%	0.5%
Goods & Consumer Services	30,856.0	0.3%	(0.4%)	(2.3%)
Industrial Sector	150,727.5	0.2%	1.0%	(3.2%)
Insurance Sector	11,505.1	(0.6%)	0.3%	(11.7%)
Real Estate	42,068.5	(0.9%)	3.8%	9.2%
Telecom	45,378.4	(1.2%)	(0.2%)	1.8%
Transport	39,368.1	0.2%	1.1%	21.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.35	1.2%
Al Faleh Educational Holding	0.84	1.2%
Doha Insurance Co QSC	2.52	0.9%
Baladna	1.37	0.8%
Qatar Industrial Manufacturing	2.57	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.45	(4.6%)
Qatar German Co for Medical De	1.56	(2.6%)
Commercial Bank PSQC/The	4.31	(2.2%)
Ooredoo QPSC	11.72	(1.5%)
Mazaya Qatar Real Estate Devel	0.62	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.84	20,234
Qatar Aluminum Manufacturing C	1.28	16,843
Baladna	1.37	15,852
Ezdan Holding Group QSC	1.00	13,424
Lesha Bank	1.39	13,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,733.40	(1.97)	(0.0%)	1.1%	(0.9%)
Market Cap (QAR Mn)	630,551	(834)	(0.1%)	1.7%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	172.5	16.4	10.5%	157.6	175.8
Value Traded (QAR Mn)	540.3	42.9	8.6%	444.5	488.5
No. of Trades	15,582	3,279	26.7%	14,769	16,421

Market Breadth	▲ 14	▼ 33	= 6
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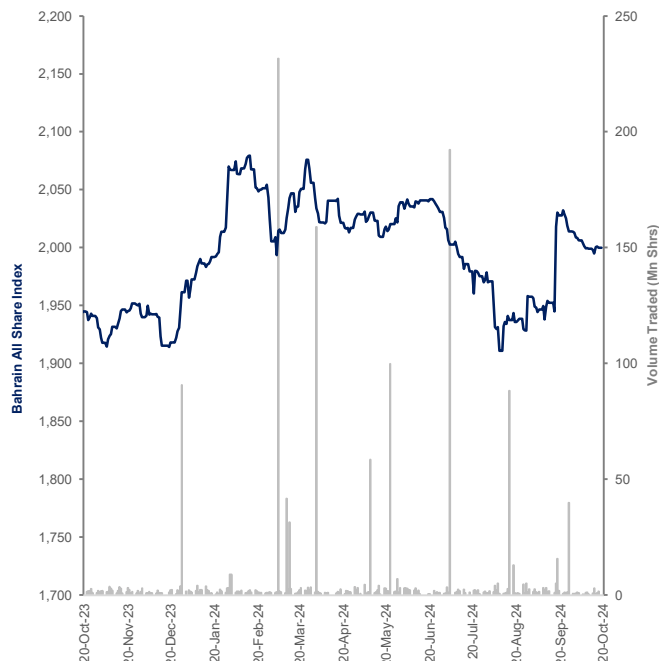
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.77	0.00%	106.47
Qatar Islamic Bank SAQ	21.80	0.69%	77.30
Ooredoo QPSC	11.72	(1.51%)	27.55
Masraf Al Rayan QSC	2.42	(0.54%)	26.88
Commercial Bank PSQC/The	4.31	(2.16%)	26.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,076.2	(0.2%)	(0.5%)	5.5%
Materials	1,782.1	0.0%	(0.2%)	9.6%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,841.6	(0.2%)	(0.5%)	5.7%
Communication Services	891.6	0.0%	(1.9%)	(0.1%)
Real Estate	66.3	0.0%	(1.4%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.52	(6.4%)
Kuwait Finance House - Bahrain	2.31	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Islamic Bank BSC	0.06	1,075
BBK BSC	0.49	292
Al Salam Bank-Bahrain BSC	0.20	60
Kuwait Finance House - Bahrain	2.31	35
Bahrain National Holding	0.52	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,999.79	(1.08)	(0.1%)	(0.6%)	1.4%
Market Cap (BHD Mn)	34,076.2	(66.8)	(0.2%)	(0.5%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,490	584	64.5%	6,527.1	3,019.9
Value Traded (BHD '000)	312	14	4.8%	1,897.4	1,040.1
No. of Trades	16	3	23.1%	46	52

Market Breadth	▲ 0	▼ 2	= 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.49	0.00%	0.14
Kuwait Finance House - Bahrain	2.31	(0.43%)	0.08
Bahrain Islamic Bank BSC	0.06	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.01
Bahrain National Holding	0.52	(6.36%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,313.1	(0.3%)	2.5%	4.8%
Financial	5,249.0	(0.5%)	4.2%	6.5%
Industrial	1,512.9	0.1%	0.2%	4.0%
Services	2551.3	(0.2%)	0.6%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	2.2%
Phoenix Power Co.	0.06	1.7%
Oman International Engineering And Investment Co	0.122	1.7%
Gulf International Chemicals Co.	0.07	1.4%
Al Anwar Holding	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	(9.8%)
Gulf Hotels Co. Ltd.	3.80	(9.1%)
Al Maha Ceramics Co	0.14	(6.0%)
Galfar Engineering & Contracting Co.	0.10	(3.7%)
Al Anwar Ceramic Tiles Co.	0.14	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,265
Abraj Energy Services	0.29	1,740
Galfar Engineering & Contracting Co.	0.10	1,314
Sohar Bank	0.15	786
Global Financial Inv. Co.	0.08	641

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,800.15	(12.90)	(0.3%)	1.9%	6.3%
Market Cap (OMR Mn)	9,313.1	(27.44)	(0.3%)	2.5%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,655.5	(5,244.2)	(33.0%)	25,105.9	10,928.8
Value Traded (OMR '000)	2,192.9	(1,233.1)	(36.0%)	2,711.0	2,329.4

Market Breadth	▲ 8	▼ 17	= 91
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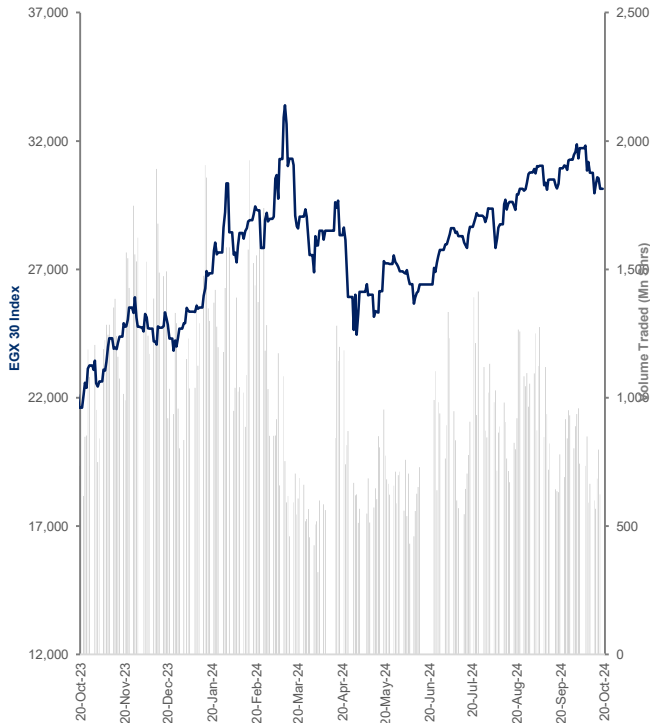
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.34%)	0.51
OQ Gas Networks	0.15	0.68%	0.48
Oman Telecommunications Co.	0.99	(0.20%)	0.37
Ominvest	0.36	0.00%	0.16
Galfar Engineering & Contracting Co.	0.10	(3.70%)	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,114,261.2	(1.8%)	(2.2%)	24.9%
Banks	392,671.2	(5.6%)	(10.2%)	5.4%
Basic Resources	284,608.4	0.1%	(7.3%)	1.4%
Industrial Goods	205,958.5	(1.8%)	19.2%	179.8%
Health Care & Pharmaceuticals	61,909.3	(0.9%)	6.9%	34.0%
Real Estate	327,644.6	(0.3%)	(5.0%)	37.7%
Travel and Leisure	71,447.9	(0.4%)	(1.3%)	38.9%
Food, Beverages & Tobacco	178,762.4	(4.6%)	8.8%	31.0%
Energy and Support Services	19,537.1	(1.9%)	(9.5%)	23.2%
Trade and Distributors	14,621.4	1.9%	(5.4%)	7.2%
Shipping and Transport	72,509.1	(0.2%)	(3.3%)	(13.2%)
Education Services	23,894.6	0.7%	0.6%	24.8%
Contracting and Construction Eng	40,371.7	(1.8%)	6.6%	54.3%
Textiles and Durables	27,888.9	1.1%	6.8%	52.0%
Building Materials	21,653.9	1.0%	7.6%	37.0%
Media & Communication Services	151,468.3	(1.7%)	(4.6%)	16.0%
Paper and Packaging	2,239.4	1.0%	(3.8%)	5.3%
Non-bank Financial Services	217,074.6	0.8%	(3.4%)	28.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	25.95	20.0%
Raya Holding For Financial Investments	3.44	12.8%
Osool ESB Securities Brokerage	0.63	12.6%
Nozha International Hospital	7.84	10.3%
EI-Nile Co. For Pharmaceuticals And Chemical Industries	93.51	9.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	31.03	(11.5%)
Alexandria New Medical Center	21.11	(6.8%)
Cairo Poultry	12.51	(6.6%)
Eastern Company	27.00	(6.3%)
Palm Hills Development Company	5.35	(5.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Raya Holding For Financial Investments	3.44	66,946
Amer Group Holding	1.29	46,836
Orascom Investment Holding	0.37	29,846
Belton Financial Holding	2.84	25,571
The Arab Dairy Products Co. Arab Dairy - Panda	2.81	23,026

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,143.86	(401.3)	(1.3%)	(4.6%)	21.1%
Market Cap (EGP Mn)	2,114,261.2	(38,549.8)	(1.8%)	(2.2%)	24.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	623.1	(174.4)	(21.9%)	909.9	623.3
Value Traded (EGP Mn)	3,467.5	(1,234.3)	(26.3%)	4,199.7	2,059.0
No. of Trades	115,296	(13,407)	(10.4%)	116,934	69,915

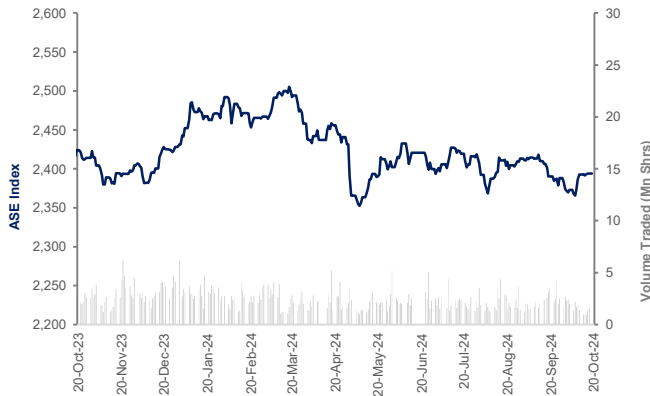
Market Breadth	▲ 51	▼ 113	= 57
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Raya Holding For Financial Investments	3.44	12.79%	235.25
Abou Kir Fertilizers & Chemicals	65.09	2.34%	151.60
Edita Food Industries S.A.E	29.55	(2.80%)	146.53
Juhayna Food Industries	31.03	(11.52%)	136.74
Commercial International Bank (Egypt)	79.00	(0.77%)	132.08

Amman Stock Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
JORDAN FRENCH INSURANCE	0.63	5.0%
COMPREHENSIVE MULTIPLE TRANS	1.11	4.7%
AMMOUN INTERNATIONAL FOR INV	0.48	4.3%
IBN AL-HAYTHAM HOSPITAL PLC	0.77	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.11	(8.3%)
FIRST FINANCE CORP	0.44	(4.3%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
SALAM INTL TRANSPORT & TRAD	0.87	(3.3%)
JORDAN COMMERCIAL BANK	0.97	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.57	384
AMMOUN INTERNATIONAL FOR INV	0.48	194
COMPREHENSIVE MULTIPLE TRANS	1.11	152
ARAB BANK PLC	4.25	148
UNION INVESTMENT CORP	0.11	139

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,865.7	0.1%	0.1%	(6.3%)
Banking	7,397.5	0.1%	0.1%	(6.1%)
Insurance	277.4	(0.1%)	(0.1%)	5.2%
Diversified Financial Services	257.6	0.3%	(0.1%)	(3.5%)
Real Estate	287.6	0.6%	1.8%	(13.8%)
Educational Services	52.7	1.2%	3.1%	(11.1%)
Hotels and Tourism	269.0	(0.3%)	0.7%	(2.6%)
Transportation	243.6	0.2%	(0.4%)	(13.3%)
Technology and Communication	80.2	(1.0%)	(0.9%)	(16.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,393.83	(0.08)	(0.0%)	0.8%	(1.5%)
Market Cap (JD Mn)	8,865.72	7.44	0.1%	0.1%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,629.1	197.6	13.8%	2,329.7	3,829.6
Value Traded (JD '000)	2,080.0	(636.2)	(23.4%)	2,825.1	4,736.4
No. of Trades	1,095	352	47.4%	1,467	2,342

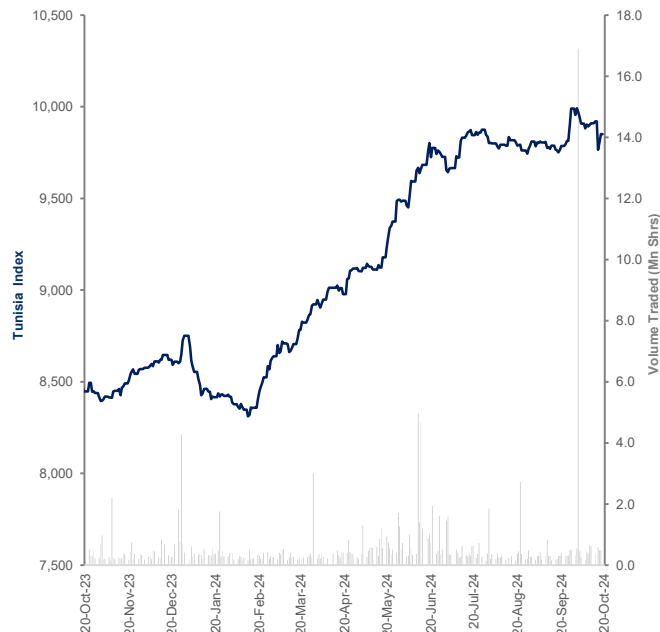
Market Breadth	▲ 19	▼ 14	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.25	0.24%	0.63
AL-TAJAMOUAT FOR TOURISTIC P	0.57	1.79%	0.21
JORDAN ISLAMIC BANK	4.02	0.00%	0.20
TUHAMA FOR FINANCIAL INVESTM	2.34	3.54%	0.19
COMPREHENSIVE MULTIPLE TRANS	1.11	4.72%	0.16

Tunisia Stock Exchange Daily Report

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,411.3	0.4%	(1.0%)	7.5%
Banking	11,789.4	0.7%	(2.6%)	8.5%
Insurance	937.0	0.0%	0.8%	(3.6%)
Leasing	875.6	(1.0%)	(1.0%)	12.0%
Financial Services	1,713.0	0.0%	(0.5%)	16.0%
Industrial	1,976.5	0.2%	2.1%	13.7%
Chemical Industry	377.3	0.1%	1.3%	(0.6%)
Food & Beverage	4,090.0	(0.1%)	0.4%	7.6%
Retailing	1,100.4	1.5%	(0.5%)	(6.3%)
Others	1,552.1	0.8%	2.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.00	9.0%
Universal Auto Distributors Ho	0.49	8.9%
Societe Nouvelle Maison de la	3.99	4.5%
Societe Chimique ALKIMIA	16.41	4.4%
BH Leasing	4.20	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.01	(4.5%)
Cellcom SA	2.16	(4.4%)
Societe Ciments de Bizerte	0.54	(3.6%)
Tunisie Leasing SA	16.51	(2.0%)
Accumulateur Tunisienne Assad	0.61	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.97	67
Societe Frigorifique et Brasse	11.99	66
Arab Tunisian Bank	3.06	64
One Tech Holding	9.90	61
Universal Auto Distributors Ho	0.49	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,849.80	38.82	0.4%	(1.1%)	12.6%
Market Cap (DT Mln)	24,411	97.47	0.4%	(1.0%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	473.1	(5.8)	(1.2%)	592.2	594.1
Value Traded ('000 DT)	4,624.6	700.1	17.8%	5,584.7	6,128.2
No. of Trades	1,290	64	5.2%	1,158	1,027

Market Breadth	▲ 25	▼ 15	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.70	1.63%	0.87
Societe Frigorifique et Brasse	11.99	(0.08%)	0.80
One Tech Holding	9.90	1.12%	0.60
Attijari Bank	51.40	1.28%	0.50
Arab Tunisian Lease	3.97	0.00%	0.25

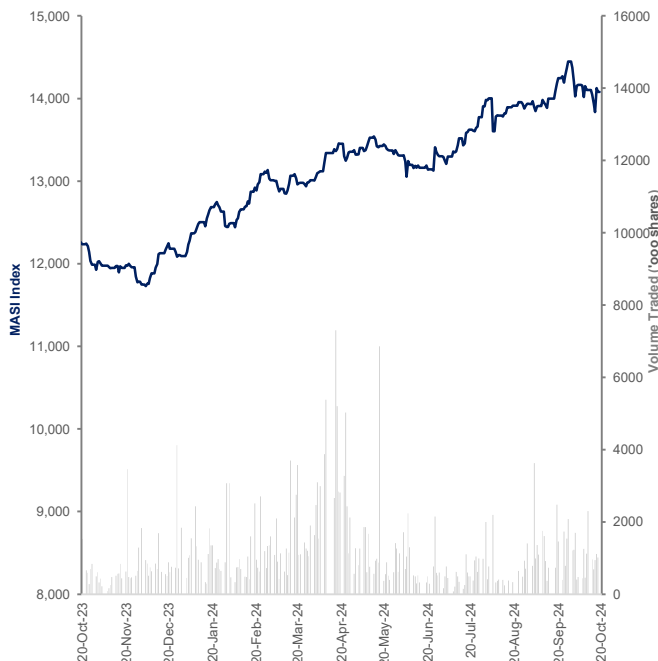
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,871.8	(0.4%)	(1.3%)	11.9%
Banking	245,374.4	(0.7%)	(0.7%)	11.7%
Beverages	9,564.6	0.3%	(3.1%)	5.6%
Chemicals	2,233.8	2.3%	2.2%	5.8%
Construction & Building Material	71,367.3	0.0%	(2.7%)	(0.6%)
Distributors	16,807.4	(1.8%)	(6.0%)	0.6%
Electricity	36,562.2	0.1%	6.9%	40.9%
Food Producers & Processors	26,256.3	0.0%	0.8%	1.4%
Holding Companies	4,800.5	(0.3%)	(5.5%)	54.4%
Insurance	31,971.5	0.7%	(1.0%)	18.4%
Investment & other Finance	3,591.0	(0.0%)	(0.3%)	9.7%
Leisures & Hotel	3,081.0	(1.4%)	(2.2%)	3.9%
Materials, Software & Computer	5,594.2	0.0%	5.7%	(4.1%)
Mining	38,732.0	0.4%	(1.3%)	79.4%
Oil & Gas	13,217.2	0.3%	1.1%	(3.9%)
Real Estate	20,109.0	(3.7%)	(12.3%)	141.7%
Telecommunications	80,692.2	(0.2%)	(2.4%)	(8.2%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	95.9	(3.4%)	(5.8%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1919.00	3.73%
Colorado SA	52.80	3.15%
SNEP	500.00	2.04%
Fenie Brossette	107.90	1.79%
LafargeHolcim Maroc SA	1821.00	1.11%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	850.10	(9.56%)
Societe Metallurgique D'imiter	2100.00	(4.20%)
Douja Promotion Groupe Addoha	33.50	(3.90%)
Med Paper SA	20.05	(3.37%)
Alliances Developpement Immobi	300.00	(3.23%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	33.50	632.8
Maroc Telecom	91.79	141.2
Banque Centrale Populaire	292.00	111.8
Alliances Developpement Immobi	300.00	41.2
Attijariwafa Bank	538.00	17.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,080.57	(44.68)	(0.3%)	(2.0%)	16.4%
Market Cap (MAD Mn)	610,872	(2,403)	(0.4%)	(1.3%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,017.5	(91.2)	(8.2%)	1,257.5	862.3
Value Traded (MAD Mn)	140.64	22.96	19.5%	152.6	93.9

Market Breadth

▲ 11 ▼ 18 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	0.02%	32.27
Douja Promotion Groupe Addoha	33.50	(3.90%)	20.22
Maroc Telecom	91.79	(0.23%)	12.86
TAQA Morocco SA	1550.00	0.06%	12.64
Alliances Developpement Immobi	300.00	(3.23%)	10.37

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