

MENA Markets Daily Report

January 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▲	6,202.11	0.2%	2.5%	(13.3%)	
	Kuwait	Main 50 Index	▲	4,822.55	0.0%	4.0%	(7.1%)	
	Kuwait	Main Market Index	▲	4,655.81	0.1%	2.3%	(7.3%)	
	Kuwait	All Share Index	▲	5,681.16	0.1%	2.4%	(11.7%)	
	Saudi Arabia	TADAWUL All Share Index	▼	8,878.30	(0.3%)	2.2%	3.6%	
	UAE - Dubai	DFM General Index	▲	2,792.31	1.4%	12.1%	(9.9%)	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,494.71	0.9%	14.1%	(3.9%)	
	UAE - Abu Dhabi	ADX General Index	▲	5,676.15	0.3%	12.5%	(0.6%)	
	Qatar	QE 20 Index	▲	10,799.22	0.3%	3.5%	0.1%	
	Bahrain	Bahrain All Share	▼	1,447.55	(0.3%)	(2.8%)	(7.5%)	
	Oman	MSM 30 Index	▲	3,715.81	1.0%	1.6%	(8.1%)	
	Egypt	EGX 30	▲	11,598.90	1.0%	6.9%	(22.3%)	
Jordan	ASE Index	▼	1,739.31	(0.1%)	5.0%	(8.7%)		
Tunisia	Tunisia Index	▼	6,707.34	(0.1%)	(2.6%)	(3.3%)		
Morocco	MASI	▲	11,516.01	0.3%	2.0%	(7.3%)		
Emerging Markets								
China		SSE Composite Index	▲	3,583.09	0.5%	3.2%	13.9%	
Russia		RUSSIAN RTS INDEX (\$)	▲	1,486.90	1.1%	7.2%	(10.4%)	
India		SENSEX	▲	49,792.12	0.8%	4.3%	15.8%	
Brazil		BOVESPA Stock Index	▼	119,646.40	(0.8%)	0.5%	2.9%	
Mexico		BOLSA Index	▼	45,125.71	(0.8%)	2.4%	1.2%	
Emerging Markets		MSCI EM Index	▲	1,381.31	1.6%	7.0%	15.8%	
Global Markets								
World		MSCI World Index	▲	2,732.48	0.7%	1.6%	14.1%	
Asia		MSCI Asia Pacific	▲	709.30	2.0%	7.1%	17.1%	
Europe		DJ Stoxx 600	▲	410.84	0.7%	3.0%	(4.0%)	
Europe		FTSEurofirst 300	▲	1,584.88	0.7%	3.1%	(5.4%)	
U.S.A		S&P 500	▲	3,851.85	1.4%	2.6%	16.3%	
U.S.A		DJIA	▲	31,188.38	0.8%	1.9%	7.2%	
U.S.A		NASDAQ Composite	▲	13,457.25	2.0%	4.4%	43.6%	
UK		FTSE 100	▲	6,740.39	0.4%	4.3%	(14.3%)	
Germany		DAX	▲	13,921.37	0.8%	1.5%	3.5%	
Japan		NIKKEI 225	▼	28,523.26	(0.4%)	3.9%	16.0%	
Hong Kong		HANG SENG INDEX	▲	29,962.47	1.1%	10.0%	(3.4%)	
Currencies								
USD		USD vs. World Currencies Basket	▼	90.50	(0.29%)	0.62%	(6.7%)	
GBP/USD		British Pound / USD Cross	▲	1.36	0.32%	(0.29%)	3.1%	
EUR/USD		Euro / USD Cross	▲	1.21	0.43%	(0.71%)	8.9%	
KWD/USD		Kuwaiti Dinar / USD Cross	▲	3.30	0.06%	0.34%	(0.4%)	
Other Asset Classes								
Oil		Brent	▲	55.90	2.1%	7.9%	(21.5%)	
Oil		NYMEX	▲	53.24	0.5%	9.7%	(20.5%)	
Natural Gas		NYMEX Natural Gas (USD/MMBtu)	▼	2.55	(7.0%)	0.3%	(5.1%)	
Gold		Gold Spot \$/Oz	▼	1,840.28	(0.1%)	(3.1%)	25.1%	
Silver		Silver Spot \$/Oz	▼	25.22	(0.5%)	(4.5%)	47.9%	
Bitcoin		Bitcoin USD Cross	▲	36,487.07	0.7%	25.8%	305.1%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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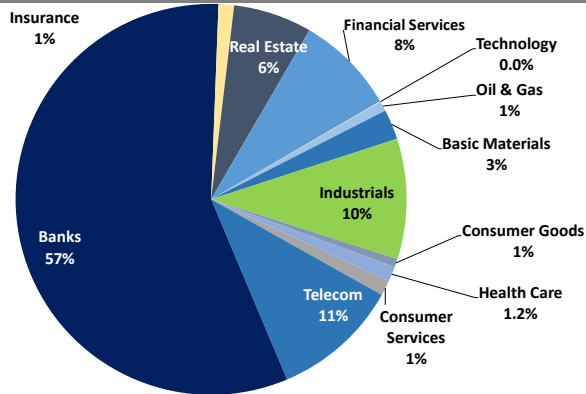
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 21, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,863.8	21.9	8.4%
2- Kuwait Finance House	5,402.6	33.4	8.6%
3- Zain	2,721.7	13.9	15.4%
4- Ahli United Bank - Bahrain	2,142.2	12.1	14.5%
5- Boubayan Bank	1,868.1	45.9	8.0%
6- Agility (PWC Logistics)	1,512.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	795.7	33.8	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	638.9	19.4	7.5%
Total	22,606	22.62	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.095	0.016	20.6%
Dar Al Thuraya Real Estate Co.	0.067	0.011	19.4%
Kuwait Real Estate Holding Co.	0.031	0.003	12.1%
Yiaco Medical Co.	0.780	0.070	9.9%
Al-Deera Holding	0.028	0.002	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.290	(0.040)	(12.1%)
Amwal International Investment Co.	0.027	(0.003)	(9.0%)
First Takaful Insurance Co.	0.043	(0.003)	(6.7%)
Osos Holding Group Co.	0.085	(0.004)	(4.9%)
National International Holding Co.	0.078	(0.004)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.042	1.0%	44,674,891
Al Masaken Intl. Real Estate Dev. Co.	0.029	7.0%	38,673,221
Al TAMEER Real Estate Investment Co.	0.021	6.6%	20,661,346
A'ayan Leasing & Investment Co.	0.097	0.0%	12,729,477
Int'l Financial Advisors Co.	0.075	1.1%	12,365,516

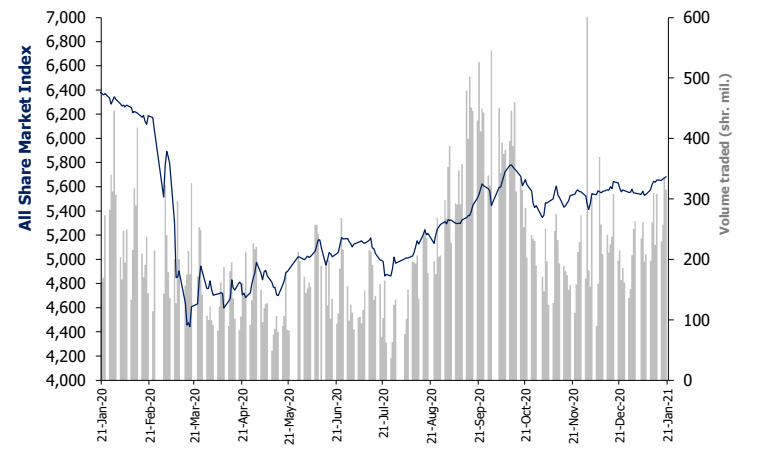
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	33,813.5	▲ 0.1%	2.5%	2.5%
Oil & Gas	277.6	▲ 2.0%	(1.0%)	(1.0%)
Basic Materials	837.5	▼ (0.0%)	4.5%	4.5%
Industrials	3,332.6	▲ 0.7%	4.9%	4.9%
Consumer Goods	231.2	▲ 1.3%	(0.4%)	(0.4%)
Health Care	408.9	▲ 0.3%	(0.3%)	(0.3%)
Consumer Services	424.7	▲ 0.3%	1.3%	1.3%
Telecommunications	3,534.6	▼ (0.4%)	4.6%	4.6%
Banks	19,078.5	▲ 0.1%	1.4%	1.4%
Insurance	437.5	▲ 0.5%	2.2%	2.2%
Real Estate	2,176.7	▲ 0.5%	6.0%	6.0%
Financial Services	2,766.4	▼ (0.5%)	2.4%	2.4%
Technology	7.0	▼ (2.1%)	2.0%	2.0%
Utilities	300.3	▲ 2.2%	(1.4%)	(1.4%)

Market Breadth	 72	 47	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,202.11	10.5	0.2%	2.5%	2.5%
Main 50 Index	4,822.55	0.7	0.0%	4.0%	4.0%
Main Market Index	4,655.81	2.7	0.1%	2.3%	2.3%
All Share Market Index	5,681.16	8.0	0.1%	2.4%	2.4%
Market Cap (KWD Mn)	33,813.55	47.8	0.1%	2.5%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

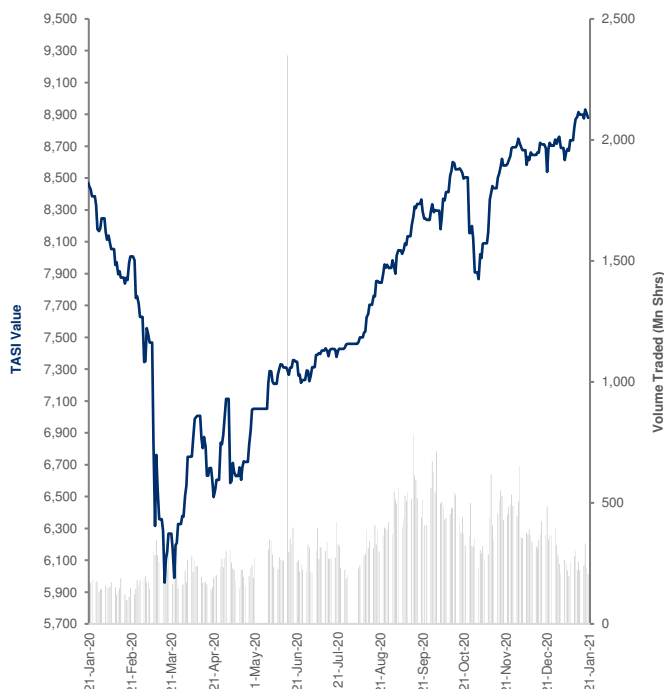
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	315.5	(20.2)	(6.0%)	256.8	188.1
Value Traded (KWD Mn)	35.3	(17.1)	(32.6%)	39.1	50.7
No. of Trades	10,557	(1,296)	(10.9%)	10,158	8,428

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.704	0.1%	3,553,490
National Bank of Kuwait	0.856	0.4%	2,611,560
Shamal Az-Zour Al-Oula Power and Water Co	0.273	2.2%	2,449,280
Zain	0.629	(0.5%)	2,406,291
Ahli United Bank - Bahrain	0.220	0.0%	2,076,541

Saudi Tadawul Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,993,547.5	(0.3%)	(0.6%)	(0.6%)
Materials	620,562.3	(0.2%)	4.4%	4.4%
Capital Goods	18,821.9	(0.4%)	1.3%	1.3%
Commercial & Professional Svc	7,834.2	(0.1%)	0.5%	0.5%
Transportation	14,753.5	(0.2%)	0.6%	0.6%
Consumer Durables & Apparel	4,242.1	0.2%	(0.6%)	(0.6%)
Consumer Services	27,141.0	(0.5%)	0.5%	0.5%
Media	6,657.2	0.4%	(6.1%)	(6.1%)
Retailing	36,851.0	(0.4%)	0.7%	0.7%
Food & Staples Retailing	13,732.2	(0.4%)	0.7%	0.7%
Food & Beverages	108,706.1	(0.9%)	(1.3%)	(1.3%)
Health Care Equipment & Svc	71,814.0	0.5%	5.1%	5.1%
Pharma, Biotech & Life Science	4,626.0	(0.4%)	(1.7%)	(1.7%)
Banks	652,537.6	(0.0%)	3.3%	3.3%
Diversified Financials	32,340.9	(0.6%)	(2.5%)	(2.5%)
Insurance	52,594.5	0.4%	0.9%	0.9%
Telecommunication Services	258,262.2	(1.2%)	4.8%	4.8%
Utilities	95,702.5	0.7%	5.1%	5.1%
REITs	16,028.1	(0.3%)	0.5%	0.5%
Real Estate Mgmt & Dev't	86,178.5	(0.2%)	(1.0%)	(1.0%)
Software & Services	2,862.0	2.1%	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	26.30	5.6%
Alahli Takaful Co	36.80	4.2%
Al-Etihad Cooperative Insuranc	25.85	3.8%
Al Moammar Information Systems	99.10	3.3%
Chubb Arabia Cooperative Insur	39.00	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Cement Co/Saudi Arabia	42.20	(3.4%)
Dallah Healthcare Co	50.80	(3.2%)
Saudi Arabian Fertilizer Co	90.60	(2.6%)
Allied Cooperative Insurance G	61.30	(2.5%)
Alkhabeer REIT	9.47	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Arabian Pipes Co	20.64	13,979
Mobile Telecommunications Co S	13.80	10,273
Chubb Arabia Cooperative Insur	39.00	7,018
Alinma Bank	16.36	6,907
Salama Cooperative Insurance C	26.30	6,386

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,878.30	(23.57)	(0.3%)	2.2%	2.2%
Market Cap (SAR Mn)	9,125,795	(25,231)	(0.3%)	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	206.2	(24.0)	(10.5%)	248.4	171.4
Value Traded (SAR Mn)	6,306.6	(1,207.7)	(16.3%)	8,306.9	3,929.3
No. of Trades	272,795	(35,091)	(11.6%)	341,318	172,023

Market Breadth	72	110	22
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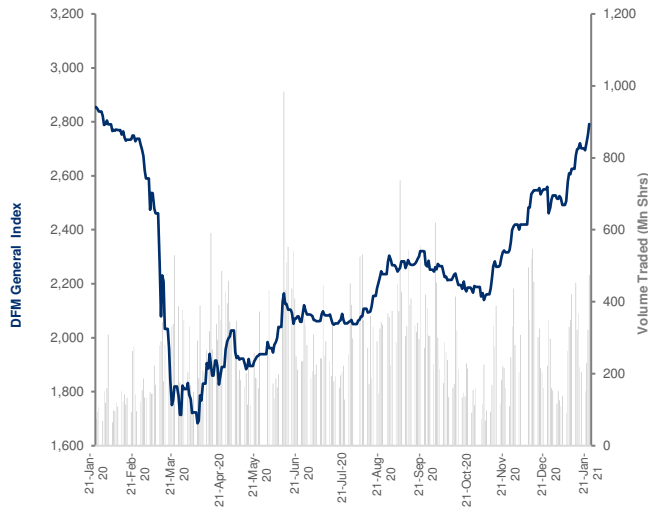
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Pipes Co	20.64	2.8%	292.43
Chubb Arabia Cooperative Insur	39.00	3.3%	281.45
Al Rajhi Bank	74.00	(0.3%)	184.60
Ash-Sharqiyah Development Co	111.40	(1.4%)	180.65
Salama Cooperative Insurance C	26.30	5.6%	165.60

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	366,793.1	1.2%	8.9%	8.9%
Banking	184,431.1	1.6%	7.2%	7.2%
Consumer Staples	3,195.9	1.5%	4.6%	4.6%
Investment & Financial Services	20,835.7	3.1%	22.9%	22.9%
Insurance	5,511.3	(0.4%)	(0.3%)	(0.3%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	80,807.5	1.4%	12.3%	12.3%
Telecommunication	30,004.4	(1.5%)	14.6%	14.6%
Transportation	27,336.4	(0.2%)	1.9%	1.9%
Services	9,983.4	2.7%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	10.30	14.8%
Deyaar Development Pjsc	0.31	6.1%
Dubai Financial Market Pjsc	1.26	5.9%
Emirates Nbd	11.95	4.4%
Emaar Development	3.15	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	67.45	(5.0%)
Takaful Emarat Insurance	1.53	(3.8%)
Ithmaar Holding	0.27	(1.8%)
Emirates Integrated Telecomm	6.59	(1.5%)
Dar Al Takaful	0.97	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.31	137,650
Union Properties Pjsc	0.29	81,602
Dubai Financial Market Pjsc	1.26	60,933
Gulf Finance House	0.68	44,318
Emaar Properties Pjsc	4.17	22,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,792.31	38.87	1.4%	12.1%	12.1%
Market Cap (AED Mn)	366,793	4,361	1.2%	8.9%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	473.9	152.1	47.3%	299.6	141.0
Value Traded (AED Mn)	568.0	(30.5)	(5.1%)	377.5	188.7
No. of Trades	6,156	(378)	(5.8%)	4,632	2,499

Market Breadth	▲ 20	▼ 9	= 33
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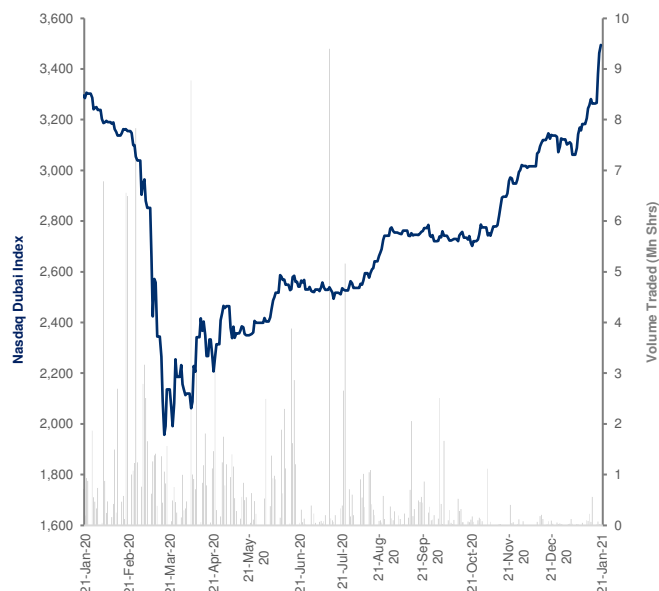
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.17	0.97%	95.03
Dubai Financial Market Pjsc	1.26	5.88%	75.58
Dubai Islamic Bank	5.12	0.79%	66.73
Deyaar Development Pjsc	0.31	6.10%	42.87
Emaar Development	3.15	3.62%	40.37

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,211.0	(0.0%)	6.2%	6.2%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	0.0%	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	103.8	(2.4%)	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,966.0	0.0%	0.1%	0.1%
Nasdaq, Inc.	22,971.8	0.0%	8.9%	8.9%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.42	(2.4%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.42	16
Orascom Construction Limited	5.44	1

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,494.71	31.76	0.9%	14.1%	14.1%
Market Cap (USD Mn)	32,211	(3)	(0.0%)	6.2%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(30.1%)	0.096	0.56
Value Traded (USD Mn)	0.01	(0.0)	(32.0%)	0.1	5.49
No. of Trades	3	(2)	(40.0%)	4	180

Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.44	0.00%	0.01
Enbd Reit (Ceic) Limited	0.42	(2.35%)	0.01

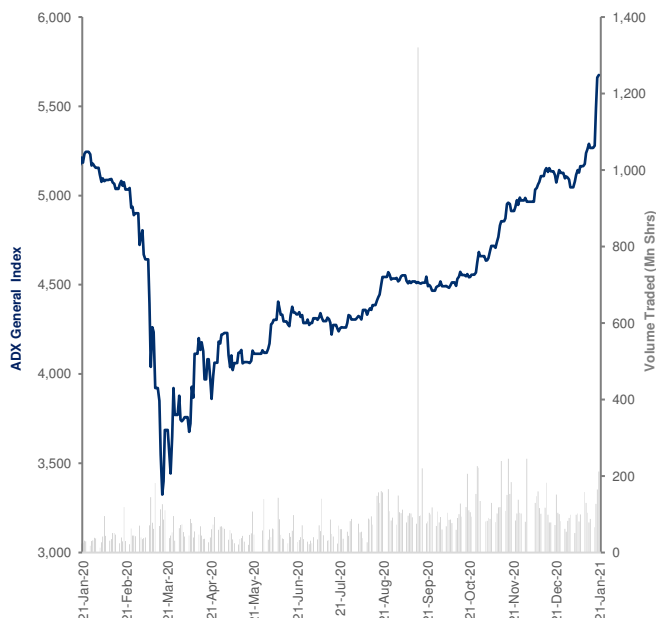
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	826,993.3	0.8%	10.3%	10.3%
Banks	260,470.8	0.6%	12.6%	12.6%
Investment & Financial Services	2,187.7	0.0%	(8.2%)	(8.2%)
Real Estate	30,418.7	7.7%	14.6%	14.6%
Energy	224,963.8	3.8%	5.2%	5.2%
Consumer Staples	81,772.4	0.4%	2.7%	2.7%
Industrial	7,977.4	1.1%	(1.3%)	(1.3%)
Insurance	9,626.4	1.3%	(0.8%)	(0.8%)
Telecommunication	199,464.5	(2.8%)	18.6%	18.6%
Services	10,111.6	0.9%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aldar Properties Pjsc	3.60	8.1%
Gulf Cement Co	0.84	7.6%
Abu Dhabi National Takaful C	4.25	6.3%
Abu Dhabi National Energy Co	1.52	4.8%
National Bank Of Ras Al-Khai	4.24	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Telecom Group Co	20.14	(3.2%)
Agthia Group	5.20	(1.9%)
Bank Of Sharjah	0.65	(1.1%)
Abu Dhabi Ship Building Co	2.36	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.60	58,388
Abu Dhabi National Energy Co	1.52	47,664
Rak Properties	0.63	31,089
Eshraq Properties Co Pjsc	0.34	16,948
Dana Gas	0.71	14,715

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,676.15	14.30	0.3%	12.5%	12.5%
Market Cap (AED Mn)	826,993	6,791	0.8%	10.3%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	211.6	47.2	28.7%	111.2	32.2
Value Traded (AED Mn)	679.9	(162.4)	(19.3%)	489.0	111.7
No. of Trades	5,070	(106)	(2.0%)	2,996	1,089

Market Breadth	▲ 22	▼ 4	= 38
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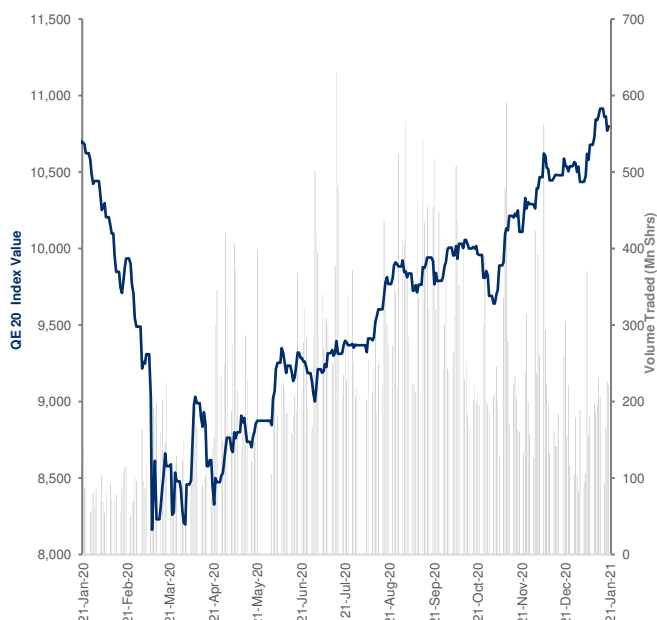
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.60	8.11%	207.88
Emirates Telecom Group Co	20.14	(3.17%)	121.52
Abu Dhabi National Energy Co	1.52	4.83%	72.71
International Holdings Company Pjsc	42.50	0.47%	62.09
First Abu Dhabi Bank Pjsc	15.06	0.53%	61.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,034.0	0.2%	4.0%	4.0%
Banking & Finance Sector	303,389.3	(0.5%)	2.6%	2.6%
Goods & Consumer Services	36,156.8	(0.1%)	4.7%	4.7%
Industrial Sector	141,374.6	1.8%	5.9%	5.9%
Insurance Sector	12,768.3	0.2%	4.2%	4.2%
Real Estate	67,734.9	(0.4%)	0.1%	0.1%
Telecom	33,346.1	1.8%	12.1%	12.1%
Transport	31,264.0	0.8%	8.8%	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	3.14	10.0%
Dlala Brokerage & Investments	1.84	4.7%
QLMI Life and Medical Insurance	3.76	4.3%
Qatar First Bank	1.81	3.6%
Industries Qatar QSC	12.09	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	5.30	(4.0%)
Masraf Al Rayan QSC	4.42	(2.2%)
Qatar Industrial Manufacturing	3.05	(1.6%)
Al Khalij Commercial Bank PQSC	2.15	(1.2%)
Qatari Investors Group QSC	1.82	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.81	30,702
Ezdan Holding Group QSC	1.77	24,043
Qatar German Co for Medical De	3.14	22,710
Salam International Investment	0.64	14,261
Investment Holding Group	0.56	13,651

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,799.22	30.20	0.3%	3.5%	3.5%
Market Cap (QAR Mn)	626,034	1,508	0.2%	4.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	221.7	(4.4)	(1.9%)	188.1	80.1
Value Traded (QAR Mn)	614.4	54.8	9.8%	476.5	236.4
No. of Trades	11,829	(1,916)	(13.9%)	9,383	5,080

Market Breadth	▲ 23	▼ 21	= 4
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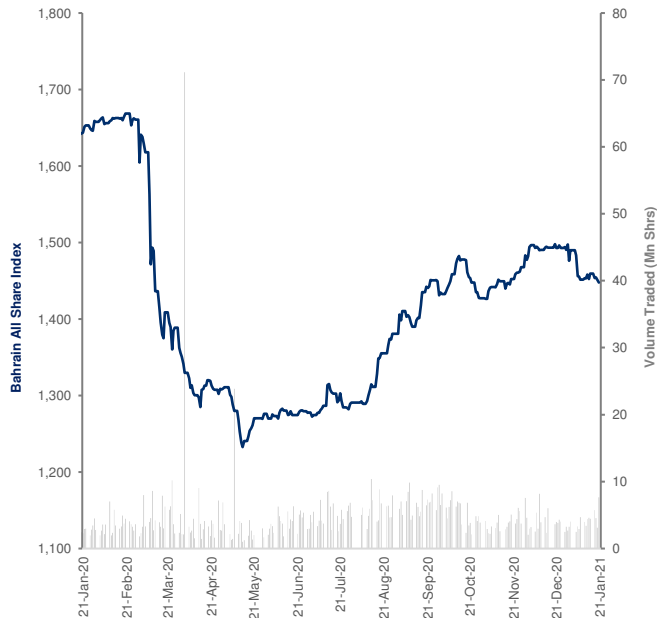
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.43	(0.38%)	107.56
Qatar German Co for Medical De	3.14	9.98%	68.67
Qatar First Bank	1.81	3.61%	54.98
Ezdan Holding Group QSC	1.77	(0.39%)	43.28
Masraf Al Rayan QSC	4.42	(2.17%)	26.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,108.2	(0.3%)	(2.9%)	(2.9%)
Commercial Banks	4,531.6	(0.2%)	(5.3%)	(5.3%)
Investment	1,998.3	0.1%	0.7%	0.7%
Insurance	166.2	0.1%	3.8%	3.8%
Services	1,560.4	(1.1%)	(1.2%)	(1.2%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.35	0.6%
Gfh Financial Group Bsc	0.18	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,447.55	(3.87)	(0.3%)	(2.8%)	(2.8%)
Market Cap (BHD Mn)	9,108	(24)	(0.3%)	(2.9%)	(2.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(2.4%)
Bahrain Telecommunications Co	0.59	(1.7%)
Al Salam Bank-Bahrain Bsc	0.07	(1.4%)
Seef Properties Bsc	0.17	(0.6%)
BBK Bsc	0.48	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	7,649	4,554	147.1%	4,230.1	2,714.1
Value Traded (BHD '000)	1,026	318	44.9%	592.2	971.5
No. of Trades	92	24	35.3%	63	64

Market Breadth	▲ 2	▼ 6	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	5,401
Al Salam Bank-Bahrain Bsc	0.07	600
Bahrain Telecommunications Co	0.59	525
Ahli United Bank Bsc	0.71	473
Zain Bahrain Bsc	0.11	152

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	0.56%	0.36
Bahrain Telecommunications Co	0.59	(1.67%)	0.31
Ahli United Bank Bsc	0.71	0.00%	0.13
National Bank Of Bahrain Bsc	0.00	0.00%	0.05
Al Salam Bank-Bahrain Bsc	0.07	(1.35%)	0.04

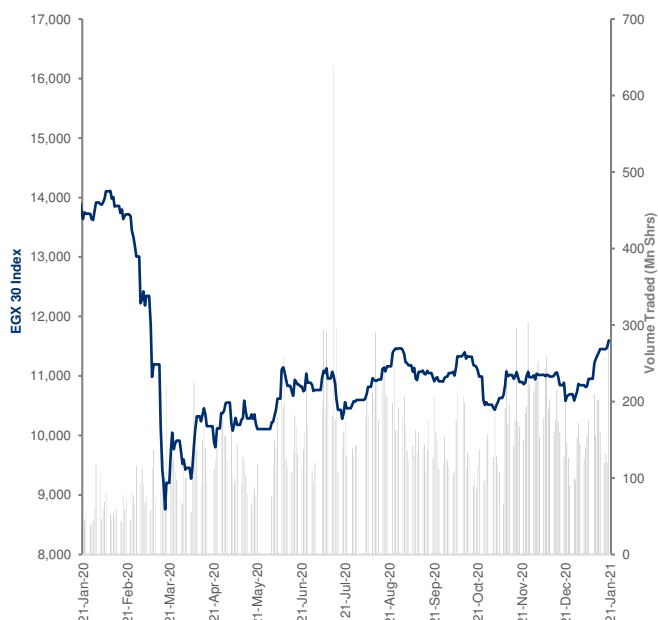
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	495,541.5	1.0%	5.0%	5.0%
Banks	150,729.8	0.6%	4.6%	4.6%
Basic Resources	22,635.2	0.7%	9.1%	9.1%
Chemicals	34,389.5	2.3%	8.0%	8.0%
Construction and Materials	16,776.7	1.4%	(0.5%)	(0.5%)
Financial Services excluding Banks	45,150.3	0.8%	5.9%	5.9%
Food and Beverage	8,045.4	0.3%	12.3%	12.3%
Healthcare	4,071.9	(3.1%)	(5.5%)	(5.5%)
Industrial Goods, Services, Automobile:	42,749.4	1.9%	3.2%	3.2%
Media	1,346.4	2.7%	1.9%	1.9%
Oil and Gas	4,249.0	0.6%	5.4%	5.4%
Personal and Household Products	39,974.1	1.9%	10.3%	10.3%
Real Estate	54,751.5	1.4%	6.8%	6.8%
Telecommunication	48,524.4	(0.0%)	0.9%	0.9%
Travel & Leisure	22,147.8	1.7%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. For Financial Inv.	4.49	8.5%
Suez Cement Co Sae	9.11	7.8%
Egyptian Iron & Steel Co	2.59	7.5%
Orascom Development Egypt	5.12	6.0%
Egyptians For Housing & Dev. Co.	1.26	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Int'L Pharmaceutical Industries	41.06	(3.1%)
Amer Group Holding	1.15	(2.4%)
Extracted Oils	1.78	(1.3%)
Maridive & Oil Services Sae	0.16	(1.3%)
Housing & Development Bank	38.95	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.26	43,223
Palm Hills Developments Sae	1.52	38,244
Emaar Misr For Development Sae	2.59	32,795
Pioneers Holding Co. For Financial Inv.	4.49	22,765
Elsaeed Contracting & Real Est. Inv.	0.94	22,655

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,598.90	113.10	1.0%	6.9%	6.9%
Market Cap (EGP Mn)	495,541	5,011	1.0%	5.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	273.9	154.5	129.4%	167.0	65.2
Value Traded (EGP Mn)	879.5	441.8	100.9%	655.4	414.4
No. of Trades	27,158	7,581	38.7%	19,666	11,161

Market Breadth	▲ 40	▼ 9	= 10
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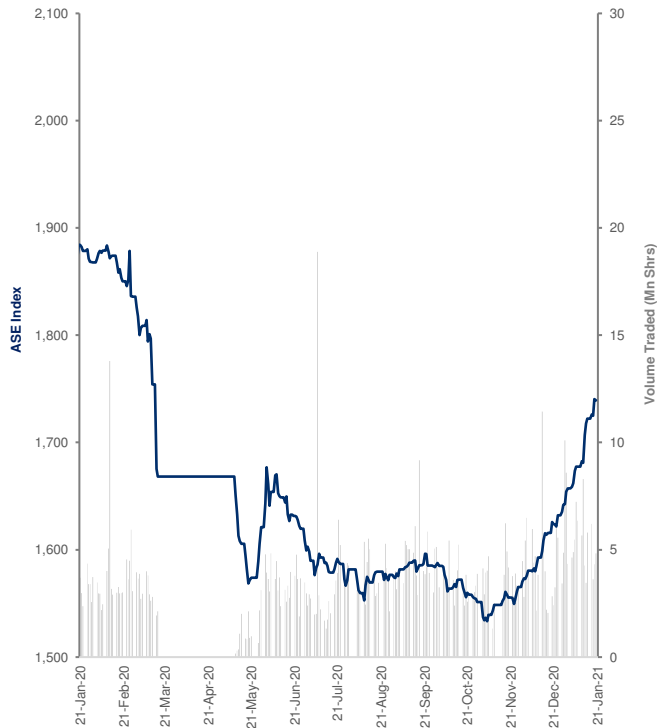
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	4.49	8.45%	102.26
Emaar Misr For Development Sae	2.59	2.78%	85.06
Palm Hills Developments Sae	1.52	2.08%	58.21
Egyptians For Housing & Dev. Co.	1.26	5.10%	54.31
Commercial International Bank	63.85	0.85%	49.39

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,900.1	0.1%	5.1%	5.1%
Banking	6,773.0	0.3%	6.7%	6.7%
Insurance	89.3	(0.2%)	(1.5%)	(1.5%)
Diversified Financial Services	174.3	0.9%	3.9%	3.9%
Real Estate	208.5	1.0%	4.6%	4.6%
Health Care Services	25.2	(0.6%)	(0.7%)	(0.7%)
Educational Services	217.7	0.0%	(3.1%)	(3.1%)
Hotels and Tourism	84.7	(0.5%)	1.9%	1.9%
Transportation	65.3	0.8%	2.4%	2.4%
Technology & Communications	307.1	(2.1%)	(0.1%)	(0.1%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	426.6	(0.7%)	0.8%	0.8%
Commercial Services	68.5	0.3%	0.8%	0.8%
Pharmaceutical & Medical Industries	39.7	1.3%	3.9%	3.9%
Chemical Industries	21.4	0.0%	5.2%	5.2%
Food & Beverages	72.4	0.6%	0.0%	0.0%
Tobacco & Cigarettes	813.5	0.1%	0.3%	0.3%
Mining & Extraction Industries	369.4	(1.6%)	6.5%	6.5%
Engineering & Construction	27.8	(0.1%)	38.5%	38.5%
Electrical Industries	30.1	0.0%	4.0%	4.0%
Textiles , Leathers & Clothings	60.9	0.8%	(3.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.32	4.8%
Societe Generale De Banque	1.64	4.5%
Arab Banking Corp/Jordan	0.75	4.2%
Specialized Jordanian Invest	0.75	4.2%
Barter Co For Investment & T	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.18	(5.3%)
Arabian Steel Pipes	0.64	(4.5%)
Intl Co For Medical Invest	1.30	(4.4%)
Travertine Co Ltd	0.25	(3.8%)
Ihdathiat Real Estate Co	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.34	874
Union Tobacco & Cigarette	1.82	480
Union Investment Corp	1.16	408
Union Land Development Corp	1.95	341
Al-Tajamouat For Catering Hs	0.44	332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,739.31	(1.18)	(0.1%)	5.0%	5.0%
Market Cap (JD Mn)	9,900.07	9.90	0.1%	5.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,827.3	501.9	11.6%	5,359.4	2,478.7
Value Traded (JD '000)	4,693.1	217.6	4.9%	5,136.1	3,374.3
No. of Trades	2,264	167	8.0%	2,055	1,385

Market Breadth

▲ 25 ▼ 21 = 75

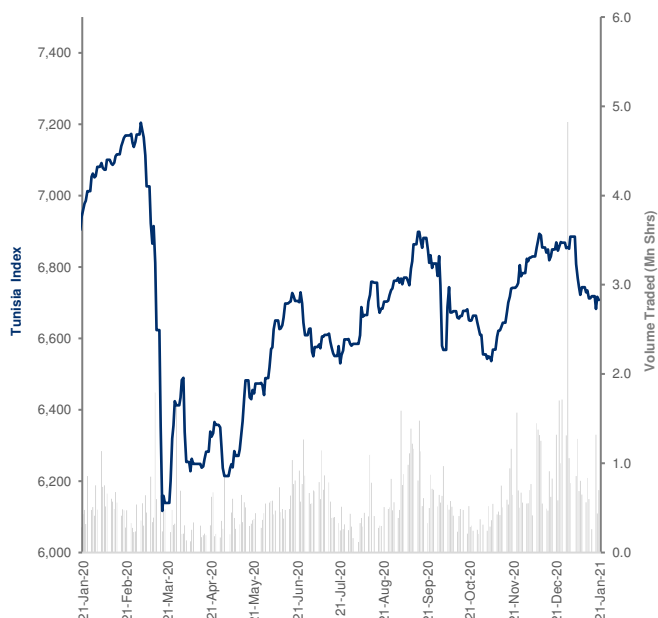
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Tobacco & Cigarette	1.82	3.41%	0.86
Union Land Development Corp	1.95	1.04%	0.66
Union Investment Corp	1.16	1.75%	0.47
Jordan Phosphate Mines	3.75	(1.83%)	0.38
Jordan Industrial Resources	0.34	0.00%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,217.5	(0.0%)	(2.2%)	(2.2%)
Banking	7,363.4	(0.5%)	(4.4%)	(4.4%)
Insurance	888.3	0.5%	(3.8%)	(3.8%)
Leasing	529.2	(0.4%)	(0.6%)	(0.6%)
Financial Services	1,956.0	0.0%	(0.8%)	(0.8%)
Industrial	1,682.9	0.2%	(1.2%)	(1.2%)
Chemical Industry	454.7	1.0%	1.4%	1.4%
Food & Beverage	5,578.6	0.4%	(0.3%)	(0.3%)
Retailing	1,075.9	0.0%	(0.7%)	(0.7%)
Others	1,688.6	(0.1%)	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.33	4.7%
Air Liquide Tunisie	84.00	3.7%
Tunis Re	7.59	3.0%
Manufacture de Panneaux Bois D	3.44	2.7%
Banque de l'Habitat	8.25	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.15	(5.3%)
Tuninvest-SICAR	12.41	(3.0%)
Arab Tunisian Lease	1.55	(2.5%)
Societe Tunisienne de Banque	3.19	(2.4%)
Accumulateur Tunisienne Assad	4.40	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.15	164
Societe Frigorifique et Brasse	19.00	157
Societe D'Articles Hygieniques	12.30	63
Societe Moderne de Ceramique	0.96	55
Societe Industrielle d'Apparei	4.13	51

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,707.34	(8.51)	(0.1%)	(2.6%)	(2.6%)
Market Cap (DT Mln)	21,218	(5.6)	(0.0%)	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	700.1	261.9	59.8%	747.9	377.6
Value Traded ('000 DT)	6,154.2	3,755.1	156.5%	3,736.7	2,696.3
No. of Trades	1,714	494	40.5%	1,489	1,158

Market Breadth	▲ 15	▼ 20	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.00	0.42%	2.98
Societe D'Articles Hygieniques	12.30	0.00%	0.77
Euro Cycles SA	25.60	1.23%	0.66
Universal Auto Distributors Ho	2.15	(5.29%)	0.36
Societe Industrielle d'Apparei	4.13	0.00%	0.21

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,696.8	0.3%	1.8%	1.8%
Banking	196,519.7	0.3%	2.3%	2.3%
Beverages	8,950.1	0.0%	(2.7%)	(2.7%)
Chemicals	1,956.1	1.1%	5.4%	5.4%
Construction & Building Material	63,718.7	1.4%	1.3%	1.3%
Distributors	13,540.8	0.2%	(0.1%)	(0.1%)
Electrical & Electronic Equipment	286.8	(2.0%)	(5.3%)	(5.3%)
Electricity	22,409.1	0.0%	3.8%	3.8%
Food Producers & Processors	25,901.7	0.8%	6.5%	6.5%
Holding Companies	2,999.4	(0.9%)	(1.9%)	(1.9%)
Insurance	23,390.3	0.0%	(1.5%)	(1.5%)
Investment & other Finance	3,641.2	0.1%	7.9%	7.9%
Leisures & Hotel	1,597.5	(1.8%)	(2.2%)	(2.2%)
Materials, Software & Computer	5,412.1	(1.8%)	0.6%	0.6%
Mining	18,326.2	1.3%	6.5%	6.5%
Oil & Gas	15,236.4	0.5%	7.3%	7.3%
Real Estate	3,466.7	(0.4%)	3.0%	3.0%
Telecommunications	127,688.6	0.0%	0.2%	0.2%
Transport	860.0	0.1%	2.2%	2.2%
Utilities	2,760.0	0.0%	(7.7%)	(7.7%)
Forestry & Paper	35.5	(0.4%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasis	383.45	4.0%
Ennaki Automobiles	26.65	2.9%
LafargeHolcim Maroc SA	1639.00	2.1%
SNEP	514.10	2.0%
Credit Immobilier et Hotelier	265.90	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	127.85	(2.0%)
Hightech Payment Systems SA	6469.00	(2.0%)
RISMA	111.50	(1.8%)
Lesieur Cristal	168.00	(0.9%)
Societe Metallurgique D'imiter	1913.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.60	145.1
Maroc Telecom	145.25	30.3
Attijariwafa Bank	434.00	21.2
Banque Centrale Populaire	257.50	20.7
Sonasis	383.45	19.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,516.01	33.75	0.29%	2.03%	2.03%
Market Cap (MAD Mn)	538,697	1,849	0.3%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	281.7	(186.2)	(39.8%)	398.3	775.7
Value Traded (MAD Mn)	43.86	(106.62)	(70.9%)	70.6	72.2

Market Breadth

▲ 14 ▼ 11 = 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	434.00	0.00%	9.21
Sonasis	383.45	3.99%	7.40
Banque Centrale Populaire	257.50	0.59%	5.32
Managem SA	1250.00	1.79%	4.71
Maroc Telecom	145.25	0.00%	4.40

Source: Bloomberg, Kamco Research

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