

MENA Markets Daily Report

December 31, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,051.07	(0.1%)	(13.3%)	32.4%
		Kuwait	Main 50 Index	▼	4,636.35	(0.1%)	(7.1%)	4.8%
		Kuwait	Main Market Index	▼	4,552.43	0.0%	(7.3%)	3.6%
		Kuwait	All Share Index	▲	5,546.04	(0.1%)	(11.7%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	8,689.53	(0.8%)	3.6%	7.2%
		UAE - Dubai	DFM General Index	▼	2,491.97	(1.0%)	(9.9%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,061.74	(1.4%)	(3.9%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	5,045.32	(0.8%)	(0.6%)	3.3%
		Qatar	QE 20 Index	▼	10,435.96	(0.9%)	0.1%	1.2%
		Bahrain	Bahrain All Share	▲	1,489.78	0.9%	(7.5%)	20.4%
		Oman	MSM 30 Index	▲	3,658.77	0.1%	(8.1%)	(7.9%)
		Egypt	EGX 30	▼	10,845.26	(0.2%)	(22.3%)	7.1%
		Jordan	ASE Index	▲	1,657.22	0.2%	(8.7%)	(4.9%)
		Tunisia	Blom Stock Index	=	618.13	0.0%	(21.3%)	(19.6%)
Emerging Markets								
		China	SSE Composite Index	▲	3,473.07	1.7%	13.9%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,387.46	(0.8%)	(10.4%)	44.9%
		India	SENSEX	▲	47,751.33	0.0%	15.75%	14.4%
		Brazil	BOVESPA Stock Index	▼	119,017.20	(0.3%)	2.9%	31.6%
		Mexico	BOLSA Index	▼	44,066.88	(1.4%)	1.2%	4.6%
		Korea	KOSPI Index	▲	2,873.47	1.9%	30.8%	7.7%
		Taiwan	TAIEX Index	▲	14,732.53	0.3%	22.8%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,690.04	0.2%	14.1%	25.2%
		Asia	MSCI Asia Pacific	▲	199.92	0.0%	17.1%	16.3%
		Europe	DJ Stoxx 600	▼	399.03	(0.3%)	(4.0%)	23.2%
		Europe	FTSEurofirst 300	▼	1,536.53	(0.3%)	(5.4%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,291.26	0.2%	15.8%	15.4%
		U.S.A	S&P 500	▲	3,756.07	0.6%	16.3%	28.9%
		U.S.A	DJIA	▲	30,606.48	0.7%	7.2%	22.3%
		U.S.A	NASDAQ Composite	▲	12,888.28	0.1%	43.6%	35.2%
		UK	FTSE 100	▼	6,460.52	(1.5%)	(14.3%)	12.1%
		Germany	DAX	▼	13,718.78	(0.3%)	3.5%	25.5%
		Japan	NIKKEI 225	▼	27,444.17	(0.5%)	16.0%	18.2%
		Hong Kong	HANG SENG INDEX	▲	27,231.13	0.3%	(3.4%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	50.78	1.3%	(25.3%)	31.8%
		Oil	Brent	▲	51.80	0.9%	(21.5%)	22.7%
		Oil	Kuwait	▼	50.01	(0.4%)	(25.4%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	4.8%	(5.0%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,898.36	0.2%	25.1%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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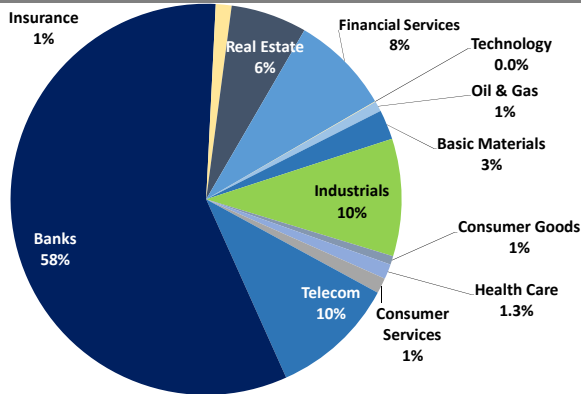
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 31, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,754.2	21.5	8.4%
2- Kuwait Finance House	5,195.4	32.1	8.6%
3- Zain	2,622.2	13.4	15.4%
4- Ahli United Bank - Bahrain	2,210.4	12.5	14.5%
5- Boubayan Bank	1,851.8	45.5	8.0%
6- Agility (PWC Logistics)	1,370.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	726.0	30.8	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	625.9	19.0	7.5%
Total	22,020	22.04	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.270	0.024	9.8%
Educational Holding Group	0.328	0.028	9.3%
Kuwait Hotels Co.	0.060	0.005	8.6%
Tijara Real Estate & Investment Co.	0.042	0.003	7.4%
Hayat Communications Co.	0.056	0.003	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.807	(0.062)	(7.1%)
The Energy House Co.	0.028	(0.002)	(5.3%)
National Co. for Consumer Industries	0.049	(0.003)	(5.0%)
Fujairah Cement Industries Co.	0.034	(0.002)	(5.0%)
Real Estate Trade Centers Co.	0.028	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.043	1.2%	111,117,491
Arzan Financial Group For Fin. & Invest.	0.056	1.1%	24,198,585
Ahli United Bank - Bahrain	0.227	1.3%	14,025,914
Al Madina For Finance & Investment Co.	0.016	0.0%	13,667,991
A'ayan Leasing & Investment Co.	0.092	(0.4%)	10,949,516

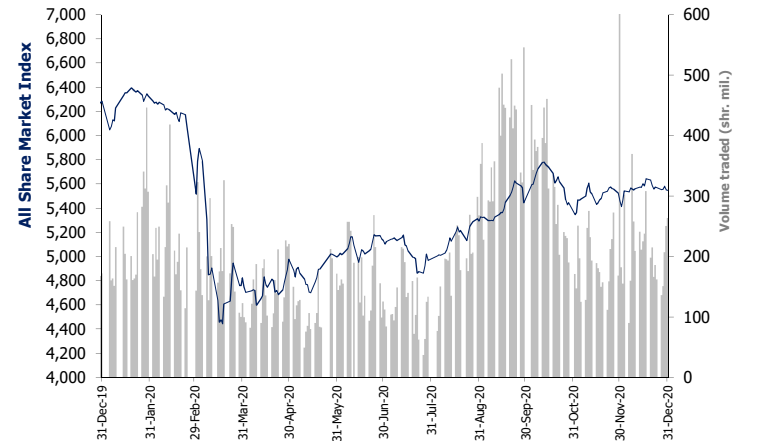
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,999.3	▼	(0.1%)	1.6%	(9.2%)
Oil & Gas	280.4	▲	1.7%	5.0%	8.7%
Basic Materials	801.3	▲	0.4%	9.3%	(0.8%)
Industrials	3,175.8	▼	(0.0%)	4.5%	(3.5%)
Consumer Goods	232.1	▲	0.1%	2.6%	17.6%
Health Care	409.9	▲	1.4%	2.7%	(6.5%)
Consumer Services	419.3	▲	0.2%	7.6%	(24.0%)
Telecommunications	3,379.7	▼	(0.2%)	3.3%	(1.1%)
Banks	18,806.1	▼	(0.1%)	(0.6%)	(14.5%)
Insurance	428.1	▼	(2.9%)	14.5%	23.2%
Real Estate	2,053.3	▲	0.7%	6.3%	(9.1%)
Financial Services	2,701.6	▼	(0.6%)	6.1%	(2.4%)
Technology	6.9	▲	0.7%	(1.3%)	(2.4%)
Utilities	304.7	▲	0.4%	(16.1%)	NA

Market Breadth	 55	 56	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,051.07	(6.3)	(0.1%)	0.7%	(13.3%)
Main 50 Index	4,636.35	(6.5)	(0.1%)	4.3%	(7.1%)
Main Market Index	4,552.43	1.1	0.0%	4.1%	(7.3%)
All Share Market Index	5,546.04	(3.9)	(0.1%)	1.6%	(11.7%)
Market Cap (KWD Mn)	32,999.27	(25.8)	(0.1%)	1.6%	(9.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

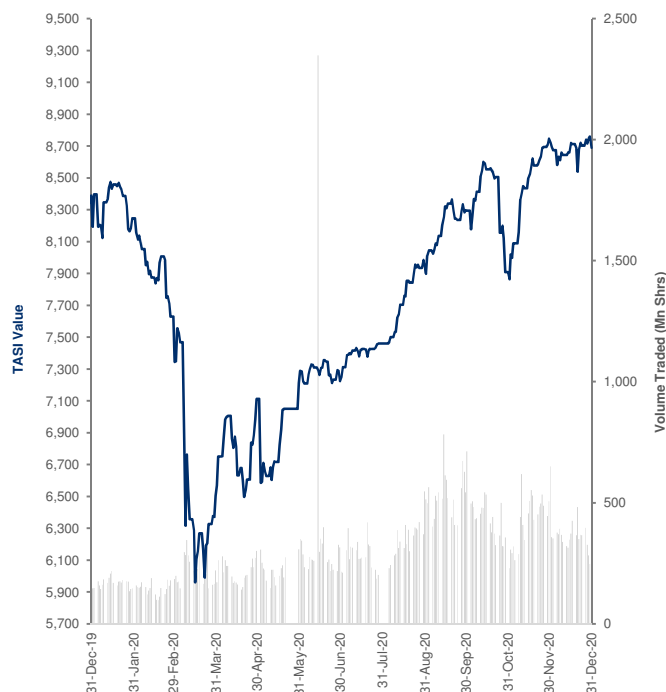
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	263.2	13.1	5.2%	215.1	88.6
Value Traded (KWD Mn)	29.1	(0.3)	(1.0%)	44.4	16.9
No. of Trades	7,694	(655)	(7.8%)	9,576	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.043	1.2%	4,815,819
Kuwait Finance House	0.677	(0.4%)	3,455,160
Ahli United Bank - Bahrain	0.227	1.3%	3,173,205
National Bank of Kuwait	0.840	(0.4%)	2,924,130
Agility (PWC Logistics)	0.676	(0.3%)	1,376,663

Saudi Tadawul Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,033,544.9	(0.1%)	(2.8%)	(0.8%)
Materials	594,993.7	(0.8%)	3.9%	9.8%
Capital Goods	18,575.0	(0.5%)	3.3%	41.9%
Commercial & Professional Svc	7,798.2	(0.6%)	(4.3%)	(15.3%)
Transportation	14,672.5	(1.1%)	1.9%	5.4%
Consumer Durables & Apparel	4,267.8	(1.2%)	(5.9%)	48.5%
Consumer Services	27,017.4	(1.6%)	3.6%	17.9%
Media	7,086.5	(0.0%)	(2.0%)	9.3%
Retailing	36,604.8	(1.2%)	0.7%	8.6%
Food & Staples Retailing	13,634.5	(0.9%)	3.4%	60.9%
Food & Beverages	110,113.8	(0.8%)	(2.5%)	39.2%
Health Care Equipment & Svc	68,328.5	(0.9%)	(3.0%)	213.9%
Pharma, Biotech & Life Science	4,704.0	(1.4%)	(6.4%)	43.9%
Banks	631,607.5	(1.0%)	(1.3%)	(8.5%)
Diversified Financials	33,171.6	(0.1%)	1.7%	10.1%
Insurance	52,109.2	(0.7%)	(0.8%)	34.1%
Telecommunication Services	246,536.0	(0.8%)	(1.8%)	7.2%
Utilities	91,035.9	(1.8%)	(1.1%)	5.2%
REITs	15,954.0	(0.1%)	1.4%	7.6%
Real Estate Mgmt & Dev't	87,033.5	(0.6%)	(5.3%)	(1.0%)
Software & Services	2,779.0	(1.5%)	6.1%	198.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	19.80	7.1%
Ash-Sharqiyah Development Co	94.70	5.7%
Bawan Co	24.84	4.9%
City Cement Co	25.60	4.1%
Raydan Food Co	33.00	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	21.80	(4.0%)
Saudi Co For Hardware CJSC	58.20	(3.8%)
Naseej International Trading Co.	99.00	(3.7%)
National Co for Learning & Edu	52.20	(3.3%)
Saudi Ceramic Co	47.95	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Ahsa Development Co	19.80	13,869
Saudi Kayan Petrochemical Co	14.30	8,271
Raydan Food Co	33.00	7,541
Alinma Bank	16.18	7,395
Ash-Sharqiyah Development Co	94.70	6,979

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,689.53	(70.55)	(0.8%)	(0.7%)	3.6%
Market Cap (SAR Mn)	9,101,568	(28,978)	(0.3%)	(2.1%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	210.6	(36.4)	(14.7%)	315.1	133.5
Value Traded (SAR Mn)	6,793.1	(1,102.8)	(14.0%)	8,313.8	3,520.4
No. of Trades	300,802	(40,642)	(11.9%)	305,376	113,591

Market Breadth	▲ 35	▼ 156	= 13
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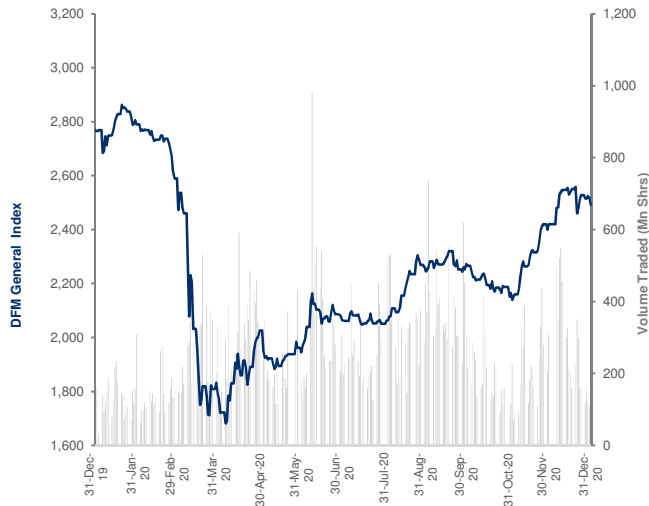
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ash-Sharqiyah Development Co	94.70	5.7%	670.30
Al-Ahsa Development Co	19.80	7.1%	269.47
Raydan Food Co	33.00	1.9%	254.41
Abdullah Saad Mohammed Abo Moa	53.50	0.8%	242.40
Saudi Fisheries Co	54.90	(0.2%)	159.65

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	337,209.2	(0.9%)	1.0%	(9.5%)
Banking	172,122.5	(1.4%)	(1.5%)	(16.3%)
Consumer Staples	3,294.1	0.5%	(1.8%)	(0.6%)
Investment & Financial Services	16,954.0	0.1%	9.3%	(0.7%)
Insurance	5,526.9	(0.2%)	0.2%	9.1%
Industrial	4,687.5	0.0%	(0.8%)	(8.8%)
Real Estate	71,971.0	(1.2%)	5.0%	(8.3%)
Telecommunication	26,192.4	0.9%	1.8%	3.2%
Transportation	26,835.3	(0.0%)	2.8%	7.2%
Services	9,625.4	(0.9%)	0.8%	25.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.60	4.6%
Commercial Bank Of Dubai	3.94	3.7%
Ajman Bank Pjsc	0.78	2.9%
Damac Properties Dubai Co	1.30	2.4%
Dxb Entertainments Pjsc	0.09	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.90	(5.0%)
Dar Al Takaful	0.93	(4.7%)
Emirates Nbd	10.30	(4.2%)
Dubai Islamic Insurance Co	1.03	(2.8%)
Emaar Malls Pjsc	1.83	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.09	47,516
Emaar Properties Pjsc	3.53	11,676
Damac Properties Dubai Co	1.30	11,332
Union Properties Pjsc	0.28	8,910
Gulf Finance House	0.61	8,901

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,491.97	(26.00)	(1.0%)	3.0%	(9.9%)
Market Cap (AED Mn)	337,209	(3,128)	(0.9%)	1.0%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	138.5	29.3	26.8%	259.5	151.3
Value Traded (AED Mn)	172.1	27.0	18.6%	259.3	201.7
No. of Trades	2,217	613	38.2%	3,894	2,633

Market Breadth	▲ 13	▼ 14	= 35
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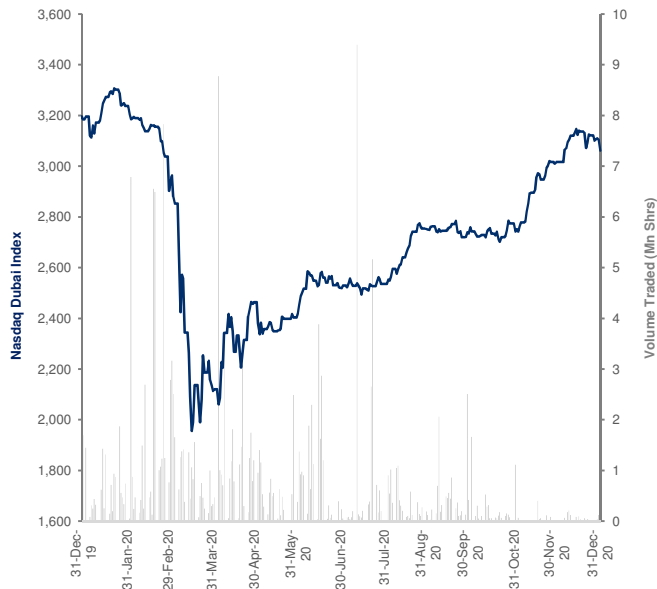
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.53	(1.67%)	41.75
Emirates Nbd	10.30	(4.19%)	35.88
Dubai Islamic Bank	4.61	0.00%	19.77
Damac Properties Dubai Co	1.30	2.36%	14.79
Dubai Investments Pjsc	1.45	0.00%	12.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,318.1	0.1%	0.4%	(17.1%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	0.0%	0.0%	(14.8%)
Emirates REIT (CEIC) Limited	53.5	0.0%	(8.8%)	(68.9%)
ENBD REIT (CEIC) Limited	108.5	(2.5%)	(1.4%)	(10.2%)
Hikma Pharmaceuticals GDR	7,960.3	0.0%	(1.5%)	23.7%
Nasdaq, Inc.	21,098.5	0.0%	1.2%	19.2%
Orascom Construction Limited	608.3	5.3%	0.0%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.21	5.3%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.43	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.43	20
Emirates Reit (Ceic) Limited	0.18	10
Orascom Construction Limited	5.21	0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,061.74	(42.97)	(1.4%)	1.5%	(3.9%)
Market Cap (USD Mn)	30,318	28	0.1%	0.4%	(17.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.03	(0.1)	(75.4%)	0.8	0.61
Value Traded (USD Mn)	0.01	(0.0)	(51.1%)	6.6	6.50
No. of Trades	4	(1)	(20.0%)	69	163

Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.43	(2.47%)	0.01
Emirates Reit (Ceic) Limited	0.18	0.00%	0.00
Orascom Construction Limited	5.21	5.25%	0.00

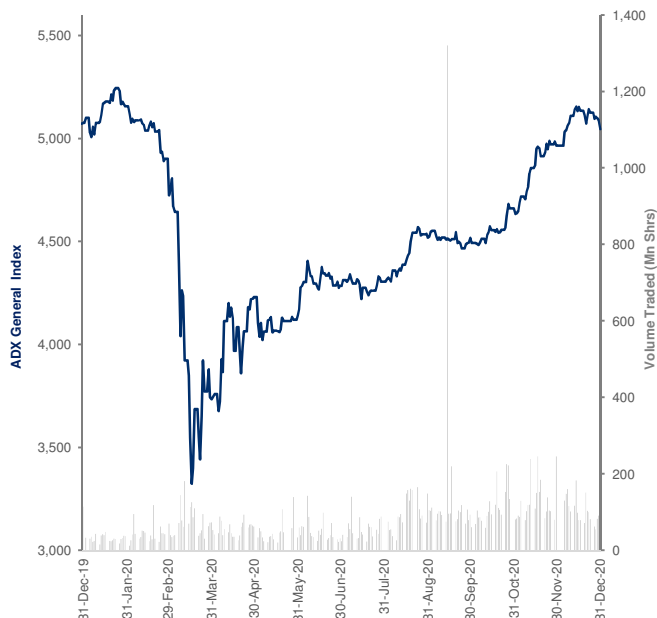
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	749,827.1	(0.0%)	0.9%	37.9%
Banks	231,308.4	(0.9%)	2.1%	(15.4%)
Investment & Financial Services	2,382.2	8.9%	14.0%	19.5%
Real Estate	26,533.7	(1.5%)	3.8%	42.1%
Energy	213,775.0	1.3%	(0.8%)	356.1%
Consumer Staples	79,649.6	0.3%	4.5%	464.4%
Industrial	8,084.0	4.3%	7.7%	20.9%
Insurance	9,704.8	(0.0%)	0.1%	23.2%
Telecommunication	168,179.2	(0.8%)	(1.3%)	1.8%
Services	10,210.2	0.7%	5.1%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.84	109.8%
Waha Capital Pjsc	1.20	9.1%
National Bank Of Umm Al Qaiw	2.00	5.3%
National Marine Dredging Co	6.01	5.3%
Abu Dhabi Commercial Bank	6.20	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
First Abu Dhabi Bank Pjsc	12.90	(2.1%)
Abu Dhabi Ship Building Co	2.33	(2.1%)
Ras Al Khaimah Cement Co Psc	0.79	(1.6%)
Adnoc Distribution	3.75	(1.6%)
Aldar Properties Pjsc	3.15	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.15	19,109
Commercial Bank Internationa	0.75	15,879
Waha Capital Pjsc	1.20	11,568
National Marine Dredging Co	6.01	10,919
Adnoc Distribution	3.75	8,830

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,045.32	(42.77)	(0.8%)	1.6%	(0.6%)
Market Cap (AED Mn)	749,827	(365)	(0.0%)	0.9%	37.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	98.9	8.7	9.7%	81.1	50.2
Value Traded (AED Mn)	445.9	56.2	14.4%	282.5	205.6
No. of Trades	1,886	480	34.1%	2,003	1,526

Market Breadth	▲ 11	▼ 10	= 43
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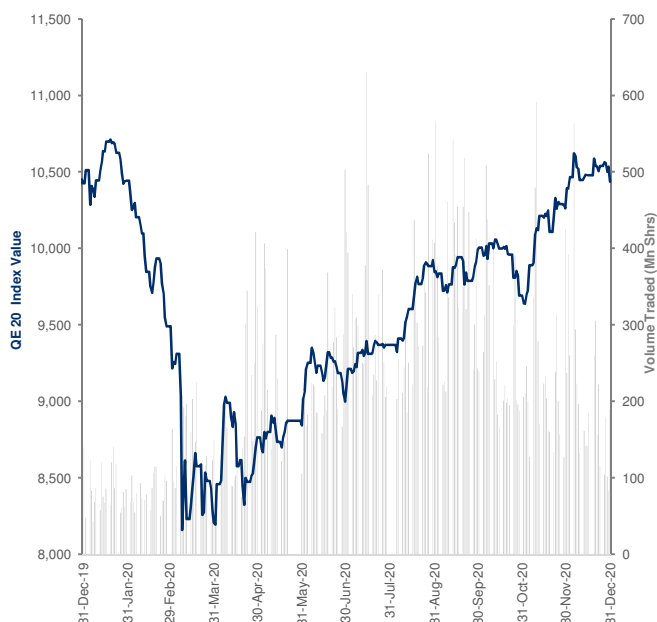
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	12.90	(2.12%)	96.28
Aldar Properties Pjsc	3.15	(1.56%)	60.72
National Marine Dredging Co	6.01	5.25%	60.71
International Holdings Company Pjsc	42.00	0.24%	56.37
Emirates Telecom Group Co	16.90	(0.94%)	54.51

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,198.7	(0.9%)	2.0%	3.3%
Banking & Finance Sector	295,829.7	(1.0%)	1.7%	(5.1%)
Goods & Consumer Services	34,530.4	(0.7%)	(0.0%)	(2.4%)
Industrial Sector	133,439.3	(0.9%)	(0.7%)	(0.1%)
Insurance Sector	12,257.7	0.0%	(2.5%)	(16.0%)
Real Estate	67,664.7	(0.8%)	8.2%	86.4%
Telecom	29,748.0	(0.4%)	8.7%	7.9%
Transport	28,728.9	(1.1%)	1.9%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.66	8.6%
Ahli Bank QSC	3.45	2.4%
Mazaya Qatar Real Estate Devel	1.26	2.4%
Qatar Navigation QSC	7.09	0.6%
Gulf International Services QS	1.72	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.36	(2.4%)
Qatar Gas Transport Co Ltd	3.18	(2.0%)
Qatar National Bank QPSC	17.83	(1.5%)
Qatar International Islamic Ba	9.05	(1.3%)
Qatari Investors Group QSC	1.81	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	1.26	63,422
Investment Holding Group	0.60	17,188
National Leasing	1.24	15,357
Salam International Investment	0.65	13,603
Ezdan Holding Group QSC	1.78	9,130

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,435.96	(98.69)	(0.9%)	1.7%	0.1%
Market Cap (QAR Mn)	602,199	(5,411)	(0.9%)	2.0%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	189.2	106.2	128.0%	221.5	45.7
Value Traded (QAR Mn)	464.5	205.9	79.6%	424.8	271.2
No. of Trades	8,832	3,037	52.4%	9,185	6,116

Market Breadth	▲ 11	▼ 33	= 3
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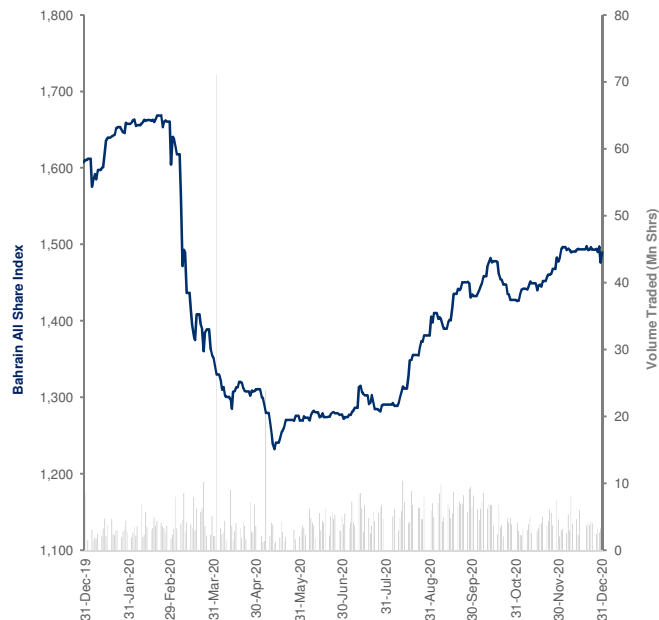
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.83	(1.49%)	83.24
Mazaya Qatar Real Estate Devel	1.26	2.35%	81.05
Qatar Islamic Bank SAQ	17.11	(0.81%)	32.31
Masraf Al Rayan QSC	4.53	(0.44%)	24.65
Industries Qatar QSC	10.87	(1.09%)	23.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,378.5	0.9%	0.9%	(7.5%)
Commercial Banks	4,783.9	1.6%	0.1%	(15.4%)
Investment	1,983.6	0.2%	1.1%	(14.9%)
Insurance	160.1	0.0%	3.5%	8.4%
Services	1,580.8	0.1%	0.4%	25.5%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	744.1	0.4%	6.1%	22.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.51	4.1%
Ahli United Bank Bsc	0.76	2.7%
Seef Properties Bsc	0.17	1.2%
Zain Bahrain Bsc	0.12	0.8%
National Bank Of Bahrain Bsc	0.63	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.4%)
Al Baraka Banking Group Bsc	0.26	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,489.78	13.57	0.9%	0.8%	(7.5%)
Market Cap (BHD Mn)	9,379	84	0.9%	0.9%	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,013	770	23.8%	4,706.7	4,677.2
Value Traded (BHD '000)	707	288	68.7%	858.3	1,212.7
No. of Trades	61	11	22.0%	62	84

Market Breadth	▲ 6 ▼ 2 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.16	2,050
Ahli United Bank Bsc	0.76	560
Al Salam Bank-Bahrain Bsc	0.07	492
Bahrain Telecommunications Co	0.60	487
Khaleeji Commercial Bank Bsc	0.05	174

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.60	0.00%	0.29
Ahli United Bank Bsc	0.76	2.70%	0.16
Gfh Financial Group Bsc	0.16	0.00%	0.12
Al Salam Bank-Bahrain Bsc	0.07	(1.35%)	0.04
National Bank Of Bahrain Bsc	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,352.1	0.5%	0.1%	(8.3%)
Financial	3,491.8	0.8%	(0.8%)	(9.7%)
Industrial	706.9	0.5%	5.3%	2.5%
Services	2153.4	0.0%	(0.1%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.67	9.1%
United Finance Co.	0.04	7.3%
The National Detergent Co.	0.67	7.0%
Oman Arab Bank	0.19	6.1%
Al Madina Takaful Co.	0.08	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.10	(9.5%)
Galfar Engineering & Contracting Co.	0.04	(4.7%)
Vision Insurance	0.08	(4.6%)
Sembcorp Salalah	0.10	(2.9%)
Oman Fisheries Co.	0.09	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.08	1,753
Galfar Engineering & Contracting Co.	0.04	1,546
Renaissance Services Co.	0.34	1,024
Sohar Bank	0.09	825
Bank Muscat	0.39	621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,658.77	5.36	0.1%	0.4%	(8.1%)
Market Cap (OMR Mn)	6,352.1	32.1	0.5%	0.1%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	9,652.0	(2,092.5)	(17.8%)	9,331.0	15,624.6
Value Traded (OMR '000)	1,639.2	(96.3)	(5.5%)	1,742.3	2,759.6
No. of Trades	471	41	9.5%	389	479

Market Breadth	▲ 14	▼ 10	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.34	0.59%	0.35
Bank Muscat	0.39	0.00%	0.24
Al Madina Takaful Co.	0.08	4.00%	0.14
Al Anwar Ceramic Tiles Co.	0.26	1.18%	0.13
Raysut Cement Co.	0.35	(0.57%)	0.13

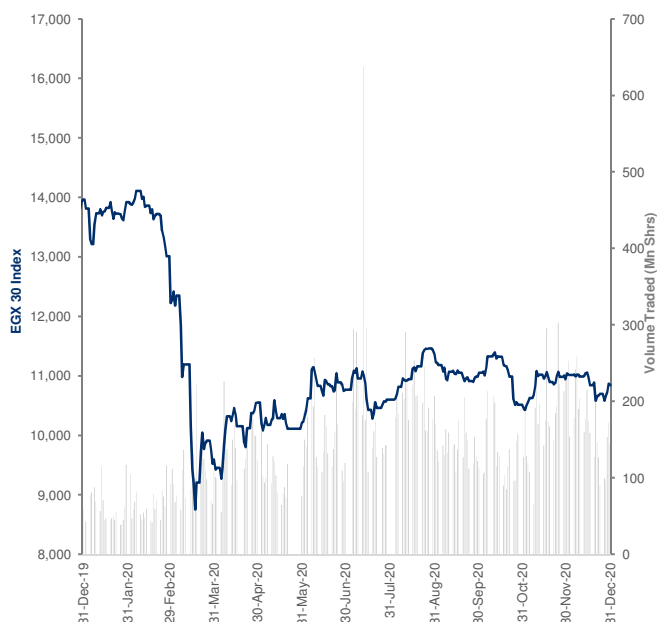
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	471,909.9	0.0%	0.6%	(15.9%)
Banks	144,152.4	(0.0%)	(1.0%)	(25.0%)
Basic Resources	20,747.1	(1.4%)	14.1%	(5.0%)
Chemicals	31,844.2	0.4%	2.8%	(0.4%)
Construction and Materials	16,862.6	0.8%	(0.2%)	(11.3%)
Financial Services excluding Banks	42,638.7	0.2%	0.5%	(17.0%)
Food and Beverage	7,162.4	(1.3%)	(11.9%)	(27.8%)
Healthcare	4,309.0	(1.3%)	(13.2%)	(34.6%)
Industrial Goods, Services, Automobile:	41,440.3	0.2%	5.2%	(18.2%)
Media	1,321.7	6.4%	14.4%	62.5%
Oil and Gas	4,029.5	(1.6%)	16.0%	(14.0%)
Personal and Household Products	36,246.3	(0.4%)	15.1%	(12.1%)
Real Estate	51,260.5	0.4%	(5.4%)	(14.1%)
Telecommunication	48,110.6	0.4%	(5.1%)	4.6%
Travel & Leisure	21,784.6	(0.2%)	0.3%	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	6.97	6.4%
Canal Shipping Agencies Co	14.35	4.7%
United Housing & Development	4.73	4.4%
Elsaeed Contracting & Real Est. Inv.	0.84	3.2%
Pioneers Holding Co. For Financial Inv.	4.02	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	10.73	(3.4%)
Misr Beni Suef Cement Co	13.72	(3.1%)
Alexandria Spinning & Weaving	1.46	(2.7%)
Sidi Kerir Petrochemicals Co	9.31	(2.4%)
Arab Polvara Spinning And Weaving	4.17	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.16	27,942
Elsaeed Contracting & Real Est. Inv.	0.84	22,205
Palm Hills Developments Sae	1.36	11,850
Qalaa Holdings Sae	1.44	9,748
Arab Cotton Ginning	3.28	7,570

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,845.26	(22.50)	(0.2%)	(0.9%)	(22.3%)
Market Cap (EGP Mn)	471,910	162	0.0%	0.6%	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	144.6	(27.6)	(16.0%)	139.4	77.9
Value Traded (EGP Mn)	544.4	(211.3)	(28.0%)	618.3	520.8
No. of Trades	15,011	(6,493)	(30.2%)	17,592	12,727

Market Breadth	▲ 20	▼ 30	= 9
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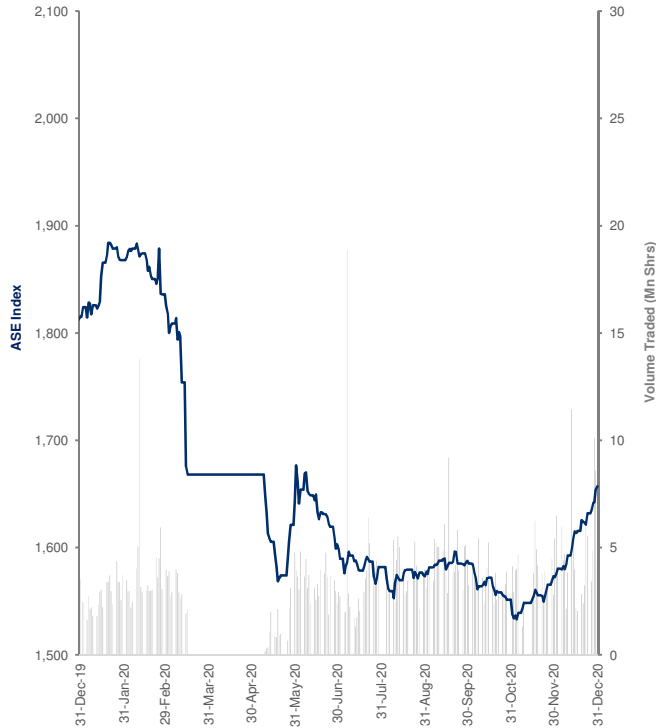
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.19	0.07%	67.76
Telecom Egypt Co	11.93	0.85%	40.52
Amer Group Holding	1.16	2.48%	32.34
Sidi Kerir Petrochemicals Co	9.31	(2.41%)	27.69
Pioneers Holding Co. For Financial Inv.	4.02	2.81%	27.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,423.3	0.7%	3.9%	(16.9%)
Banking	6,345.0	0.8%	3.1%	(23.2%)
Insurance	90.6	0.0%	5.4%	3.6%
Diversified Financial Services	167.6	(0.5%)	(0.5%)	5.5%
Real Estate	199.4	0.8%	14.2%	16.4%
Health Care Services	25.4	3.7%	24.8%	0.5%
Educational Services	224.7	1.8%	13.5%	9.1%
Hotels and Tourism	83.2	0.0%	6.2%	(2.1%)
Transportation	63.8	0.9%	4.4%	(58.8%)
Technology & Communications	307.3	1.3%	1.1%	5.0%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	423.2	(0.0%)	2.8%	(18.0%)
Commercial Services	68.0	0.0%	1.4%	5.9%
Pharmaceutical & Medical Industries	38.2	2.0%	(5.0%)	6.3%
Chemical Industries	20.4	(1.0%)	2.4%	46.2%
Food & Beverages	72.4	(0.4%)	0.2%	(1.8%)
Tobacco & Cigarettes	810.9	0.0%	0.5%	6.9%
Mining & Extraction Industries	346.8	1.3%	26.6%	21.7%
Engineering & Construction	20.1	(0.2%)	0.1%	(12.0%)
Electrical Industries	28.9	(0.7%)	(1.7%)	1.3%
Textiles , Leathers & Clothings	62.8	0.0%	1.2%	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.64	4.9%
Petra Education	4.51	4.9%
Al-Bilad Medical Services	0.75	4.2%
Ad-Dulayl Industrial Park Co	0.51	4.1%
Real Estate Development	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.19	(5.0%)
National Cable & Wire Manuf	0.23	(4.2%)
Jordan Steel	0.23	(4.2%)
Arab East For Real Estate In	0.93	(3.1%)
Premier Business And Project	1.05	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Investment Corp	1.14	605
Union Land Development Corp	2.07	534
National Aluminum Industrial	0.93	467
Jordan Ahli Bank	0.77	291
Specialized Investment Compo	1.16	258

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,657.22	2.94	0.2%	5.3%	(8.7%)
Market Cap (JD Mn)	9,423.26	68.02	0.7%	3.9%	(16.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,332.9	(4,260.0)	(49.6%)	3,662.0	2,613.0
Value Traded (JD '000)	5,061.1	(7,449.7)	(59.5%)	3,673.3	5,449.6
No. of Trades	1,741	(407)	(18.9%)	1,343	1,343

Market Breadth	▲ 21	▼ 18	= 82
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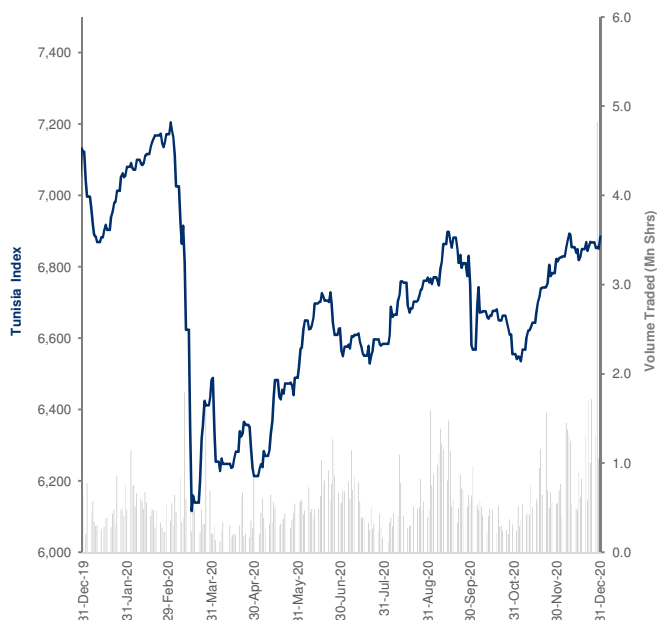
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.07	0.98%	1.09
Union Investment Corp	1.14	(0.87%)	0.68
Arab Bank Plc	4.12	1.98%	0.44
National Aluminum Industrial	0.93	0.00%	0.43
Specialized Investment Compo	1.16	(0.85%)	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,685.2	0.4%	0.3%	(5.5%)
Banking	7,698.7	0.8%	1.2%	(19.9%)
Insurance	923.0	0.3%	0.8%	12.8%
Leasing	532.4	0.7%	2.5%	4.0%
Financial Services	1,972.2	0.8%	0.8%	(19.8%)
Industrial	1,703.2	0.4%	(1.4%)	(2.0%)
Chemical Industry	448.5	0.5%	0.4%	(17.6%)
Food & Beverage	5,593.9	0.2%	(0.6%)	27.1%
Retailing	1,083.8	0.3%	(0.6%)	(8.9%)
Others	1,729.6	(0.4%)	(0.4%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.33	3.9%
Tunisie Leasing SA	10.29	3.2%
Societe de Placements et de De	7.63	3.1%
ADWYA SA	4.47	3.0%
Societe Ciments de Bizerte	1.90	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.84	(5.2%)
GIF Filter SA	1.37	(4.2%)
Societe Electrostar	1.24	(4.0%)
Universal Auto Distributors Ho	2.77	(3.1%)
Societe de Transport Hydrocarb	11.80	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	1.00	186
Universal Auto Distributors Ho	2.77	181
Societe Frigorifique et Brasse	19.01	52
Banque de Tunisie	6.80	49
Euro Cycles SA	25.60	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,884.93	34.09	0.5%	0.9%	(3.3%)
Market Cap (DT Mln)	21,685	95.1	0.4%	0.3%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	778.3	(278.8)	(26.4%)	585.3	413.2
Value Traded ('000 DT)	4,701.3	(848.3)	(15.3%)	3,804.0	3,489.2
No. of Trades	1,629	(307)	(15.9%)	1,495	4,431

Market Breadth	▲ 29	▼ 16	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.01	0.11%	1.00
Euro Cycles SA	25.60	(1.35%)	0.86
Universal Auto Distributors Ho	2.77	(3.15%)	0.50
Banque de Tunisie	6.80	0.89%	0.33
Societe D'Articles Hygieniques	12.30	0.00%	0.21

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	529,114.3	0.8%	2.2%	(7.9%)
Banking	192,078.8	0.4%	2.5%	(14.0%)
Beverages	9,202.0	(0.0%)	(4.6%)	(16.3%)
Chemicals	1,856.5	(0.2%)	5.8%	(6.1%)
Construction & Building Material	62,898.0	2.9%	5.3%	(7.9%)
Distributors	13,548.4	0.0%	1.8%	6.0%
Electrical & Electronic Equipment	302.9	0.0%	3.9%	0.3%
Electricity	21,583.5	0.0%	(4.6%)	(1.5%)
Food Producers & Processors	24,328.1	(2.5%)	(0.8%)	(5.2%)
Holding Companies	3,057.2	0.0%	9.1%	2.0%
Insurance	23,749.6	0.4%	8.8%	0.0%
Investment & other Finance	3,373.4	(0.9%)	(2.4%)	(25.9%)
Leisures & Hotel	1,633.3	3.6%	5.3%	(32.9%)
Materials, Software & Computer	5,379.1	1.3%	8.7%	64.7%
Mining	17,215.4	0.2%	10.4%	24.3%
Oil & Gas	14,205.2	3.5%	(5.3%)	(2.6%)
Real Estate	3,366.0	(1.1%)	0.7%	(28.8%)
Telecommunications	127,468.8	1.4%	1.1%	(5.2%)
Transport	841.3	(0.3%)	0.6%	(20.2%)
Utilities	2,991.6	0.0%	6.7%	(16.1%)
Forestry & Paper	35.2	0.0%	(7.2%)	(31.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	155.95	4.0%
Afriquia Gaz	3690.00	3.9%
Saham Assurance	1278.00	3.9%
RISMA	114.00	3.6%
LafargeHolcim Maroc SA	1600.00	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	210.10	(3.0%)
Salafin	481.00	(2.1%)
Credit du Maroc SA	458.90	(2.0%)
Fenie Brossette	40.10	(2.0%)
Sonassid	300.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.39	335.9
Maroc Telecom	145.00	54.0
Attijariwafa Bank	423.25	18.8
Bank of Africa	155.95	17.2
Banque Centrale Populaire	249.70	11.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,287.38	76.30	0.7%	2.7%	(7.3%)
Market Cap (MAD Mn)	529,114	4,364	0.8%	2.2%	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	510.5	(738.5)	(59.1%)	615.6	571.9
Value Traded (MAD Mn)	95.80	(173.74)	(64.5%)	112.6	57.1

Market Breadth	▲ 13	▼ 17	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1600.00	3.16%	16.03
Afriquia Gaz	3690.00	3.94%	12.92
Ciments du Maroc	1679.00	2.63%	11.59
Attijariwafa Bank	423.25	(1.57%)	7.95
Maroc Telecom	145.00	1.40%	7.83

Source: Bloomberg, Kamco Research

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