

MAZAYA Holding Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	639,143	(23,099,517)	NM
Earnings Per Share (fils)	1.02	(37.22)	NM
Total Operating Revenue (KWD)	10,265,490	11,262,282	10%
Net Operating Profit / (Loss) (KWD)	4,054,555	6,836,080	69%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	33,738,154	46,455,914	37.7%
Non-current Assets	186,443,247	138,932,155	(25.5%)
Total Assets	220,181,401	185,388,069	(15.8%)
Shareholders' Equity*	66,182,372	47,005,324	(29.0%)

Liabilities:

Current Liabilities	18,808,768	18,002,589	(4.3%)
Non-current Liabilities	123,320,394	109,114,345	(11.5%)
Total Liabilities	142,129,162	127,116,934	(10.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	552,618.9	P/E (x)	NM
Value (KWD '000)	27,622.1	P/BV (x)	0.76
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.097	YTD Share Turnove	114.00%
Current Market Capitalization (KWD Million)	35.9	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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