

MAZAYA Holding Co.
Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	41,649	182,346	338%
Earnings Per Share (fils)	0.07	0.29	314%
Total Operating Revenue (KWD)	2,613,877	3,457,306	32.3%
Net Operating Profit / (Loss) (KWD)	1,024,557	1,462,337	42.7%
Return on Average Equity (ROAE)	0.57%	0.86%	
Return on Average Assets (ROAA)	0.19%	0.27%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	22,846,865	35,754,054	56.5%
Non-current Assets	181,423,132	169,852,910	(6.4%)
Total Assets	204,269,997	205,606,964	0.7%
Shareholders' Equity*	65,928,854	61,060,679	(7.4%)

Liabilities:

Current Liabilities	14,835,875	18,781,850	26.6%
Non-current Liabilities	110,612,898	110,841,202	0.2%
Total Liabilities	125,448,773	129,623,052	3.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	267,577.6	P/E (x)	NM
Value (KWD '000)	20,264.9	P/BV (x)	0.77
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.097	YTD Share Turnove	42.50%
Current Market Capitalization (KWD Million)	47.3	Beta	1.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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