

**MAZAYA Holding Co.**
**FY-2021 Financial Results Announcement**

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(8,476,775)	406,108	NM
Earnings Per Share (fils)	(13.50)	0.65	NM
Total Operating Revenue (KWD)	18,714,920	13,240,455	(29.3%)
Net Operating Profit / (Loss) (KWD)	(1,643,260)	2,889,553	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.63%	
Return on Average Assets (ROAA)	NM	0.20%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
<b>Assets:</b>			
Current Assets	25,209,332	38,478,255	52.6%
Non-current Assets	182,574,220	161,279,508	(11.7%)
Total Assets	207,783,552	199,757,763	(3.9%)

Shareholders' Equity*	67,066,009	61,958,828	(7.6%)
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**Liabilities:**

Current Liabilities	24,951,567	14,861,851	(40.4%)
Non-current Liabilities	102,925,650	108,540,180	5.5%
Total Liabilities	127,877,217	123,402,031	(3.5%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	97,880.6	P/E (x)	NM
Value (KWD '000)	7,588.1	P/BV (x)	0.77
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnover	15.55%
Current Market Capitalization (KWD Million)	47.8	Beta	1.0

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Feb-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)
**Disclosure:**

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