

**MAZAYA Holding Co.**
**FY-2020 Financial Results Announcement**

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(8,768,587)	(8,476,775)	3%
Earnings Per Share (fils)	(13.98)	(13.50)	3%
Total Operating Revenue (KWD)	27,863,176	19,546,744	(29.8%)
Net Operating Profit / (Loss) (KWD)	(2,026,147)	(1,425,367)	29.7%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
<b>Assets:</b>			
Current Assets	42,415,702	25,209,332	(40.6%)
Non-current Assets	186,922,735	182,574,220	(2.3%)
Total Assets	229,338,437	207,783,552	(9.4%)
Shareholders' Equity*	79,887,511	67,066,009	(16.0%)
<b>Liabilities:</b>			
Current Liabilities	15,065,331	24,951,567	65.6%
Non-current Liabilities	121,297,456	102,925,650	(15.1%)
Total Liabilities	136,362,787	127,877,217	(6.2%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	34,223.3	P/E (x)	NM
Value (KWD '000)	2,038.3	P/BV (x)	0.62
Closing Price (KWD)	0.060	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnover	4.97%
Current Market Capitalization (KWD Million)	41.6	Beta	0.98

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Feb-21

NM: Not Meaningful \* Dividend Yield is based on latest paid dividends.

**kamcoinvest.com**

**Disclosure:**

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