

MAZAYA Holding Co.
9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	148,200	580,198	291%
Earnings Per Share (fils)	0.24	0.92	283%
Total Operating Revenue (KWD)	9,472,071	10,430,065	10.1%
Net Operating Profit / (Loss) (KWD)	3,710,919	4,272,665	15.1%
Return on Average Equity (ROAE)	NM	1.31%	
Return on Average Assets (ROAA)	NM	0.40%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	36,471,290	33,738,154	(7.5%)
Non-current Assets	165,578,500	186,443,247	12.6%
Total Assets	202,049,790	220,181,401	9.0%
Shareholders' Equity*	64,904,493	62,681,770	(3.4%)

Liabilities:

Current Liabilities	14,396,010	18,808,768	30.7%
Non-current Liabilities	109,010,602	123,320,394	13.1%
Total Liabilities	123,406,612	142,129,162	15.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	538,806.2	P/E (x)	37.18
Value (KWD '000)	37,151.7	P/BV (x)	0.50
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnove	85.6%
Current Market Capitalization (KWD Million)	31.2	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Nov-22

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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