

**MAZAYA Holding Co.**
**1H-2022 Financial Results Announcement**

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	84,233	371,538	341%
Earnings Per Share (fils)	0.13	0.59	354%
Total Operating Revenue (KWD)	6,035,954	6,999,647	16.0%
Net Operating Profit / (Loss) (KWD)	2,248,280	2,844,816	26.5%
Return on Average Equity (ROAE)	NM	1.09%	
Return on Average Assets (ROAA)	NM	0.33%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	22,384,762	32,970,048	47.3%
Non-current Assets	181,169,979	179,036,043	(1.2%)
Total Assets	203,554,741	212,006,091	4.2%
Shareholders' Equity*	65,286,274	61,862,908	(5.2%)

**Liabilities:**

Current Liabilities	14,780,646	17,019,621	15.1%
Non-current Liabilities	110,108,230	117,912,514	7.1%
Total Liabilities	124,888,876	134,932,135	8.0%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	407,920.6	P/E (x)	49.84
Value (KWD '000)	30,330.7	P/BV (x)	0.56
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnove	64.79%
Current Market Capitalization (KWD Million)	34.6	Beta	1.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Aug-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)
**Disclosure:**

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