

MAZAYA Holding Co.
1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(4,949,596)	84,233	NM
Earnings Per Share (fils)	(7.86)	0.13	NM
Total Operating Revenue (KWD)	13,847,393	6,354,537	(54.1%)
Net Operating Profit / (Loss) (KWD)	(394,692)	2,487,752	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	39,197,909	22,384,762	(42.9%)
Non-current Assets	186,507,945	181,169,979	(2.9%)
Total Assets	225,705,854	203,554,741	(9.8%)
Shareholders' Equity*	73,604,819	65,286,274	(11.3%)

Liabilities:

Current Liabilities	23,333,790	14,780,646	(36.7%)
Non-current Liabilities	115,679,039	110,108,230	(4.8%)
Total Liabilities	139,012,829	124,888,876	(10.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,513,544.4	P/E (x)	NM
Value (KWD '000)	145,160.9	P/BV (x)	0.96
Closing Price (KWD)	0.091	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.095	YTD Share Turnover	219.90%
Current Market Capitalization (KWD Million)	62.4	Beta	1.0

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-21

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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