

MAZAYA Holding Co.
Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	1,121,742	(4,949,596)	NM
Earnings Per Share (fils)	1.78	(7.86)	NM
Total Operating Revenue (KWD)	8,155,588	13,847,393	69.8%
Gross Profit / (Loss) (KWD)	2,590,663	(394,692)	NM
Return on Average Equity (ROAE)	2.46%	NM	
Return on Average Assets (ROAA)	0.98%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	58,806,003	39,197,909	(33.3%)
Non-current Assets	169,077,498	186,507,945	10.3%
Total Assets	227,883,501	225,705,854	(1.0%)
Shareholders' Equity*	91,120,800	73,604,819	(19.2%)

Liabilities:

Current Liabilities	27,916,122	23,333,790	(16.4%)
Non-current Liabilities	95,911,033	115,679,039	20.6%
Total Liabilities	123,827,155	139,012,829	12.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	93,730.0	P/E (x)	NM
Value (KWD '000)	5,426.4	P/BV (x)	0.48
Closing Price (KWD)	0.051	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.107	YTD Share Turnover	13.62%
Current Market Capitalization (KWD Million)	35.1	Beta	1.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-20

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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