

MAZAYA Holding Co.
February 3, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	5,103,588	(8,768,587)	NM
Earnings Per Share (fils)	8.17	(13.98)	NM
Total Operating Revenue (KWD)	22,056,098	27,863,176	26.3%
Gross Profit / (Loss) (KWD)	7,717,602	(2,026,147)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.59%	NM	
Return on Average Assets (ROAA)	2.26%	NM	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	60,535,721	42,415,702	(29.9%)
Non-current Assets	165,086,178	186,922,735	13.2%
Total Assets	225,621,899	229,338,437	1.6%

Shareholders' Equity*	91,288,000	79,887,511	(12.5%)
Liabilities:			
Current Liabilities	28,163,661	17,916,475	(36.4%)
Non-current Liabilities	93,335,210	118,446,312	26.9%
Total Liabilities	121,498,871	136,362,787	12.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,503.4	P/E (x)	NM
Value (KWD '000)	2,358.7	P/BV (x)	0.56
Closing Price (KWD)	0.065	Dividend Yield	12.29%
Book Value Per Share (KWD)	0.116	YTD Share Turnover	5.59%
Current Market Capitalization (KWD Million)	44.7	Beta	1.29

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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