

MAZAYA Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	204,249	194,816	(5%)
Earnings Per Share (fils)	0.32	0.31	(3%)
Total Operating Revenue (KWD)	3,421,847	3,755,404	9.7%
Net Operating Profit / (Loss) (KWD)	1,456,570	1,852,579	27.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	35,754,054	33,012,914	(7.7%)
Non-current Assets	169,852,910	164,094,571	(3.4%)
Total Assets	205,606,964	197,107,485	(4.1%)
Shareholders' Equity*	64,545,990	49,341,159	(23.6%)

Liabilities:

Current Liabilities	18,781,850	20,017,879	6.6%
Non-current Liabilities	110,841,202	116,913,307	5.5%
Total Liabilities	129,623,052	136,931,186	5.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	93,918.6	P/E (x)	NM
Value (KWD '000)	3,902.7	P/BV (x)	0.51
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnove	14.92%
Current Market Capitalization (KWD Million)	25.2	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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