

MAZAYA Holding Co.
FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	(12,987,151)	(26,506,724)	NM
Earnings Per Share (fils)	(20.63)	(44.46)	NM
Total Operating Revenue (KWD)	15,688,719	15,923,375	1.50%
Net Operating Profit / (Loss) (KWD)	(3,980,234)	7,529,670	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	NM	NM	
Return on Average Assets (%)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
Assets:			
Current Assets	29,066,381	22,723,621	(21.8%)
Non-current Assets	174,045,836	141,727,159	(18.6%)
Total Assets	203,112,217	164,450,780	(19.0%)
Shareholders' Equity*	52,218,188	40,375,747	(22.7%)
Liabilities:			
Current Liabilities	19,801,977	16,644,761	(15.9%)
Non-current Liabilities	120,173,729	96,375,120	(19.8%)
Total Liabilities	139,975,706	113,019,881	(19.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	92,167.2	P/E (x)	NM
Value (KWD '000)	7,314.1	P/BV (x)	0.96
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.08	YTD Share Turnover	19.01%
Current Market Capitalization (KWD Million)	38.6	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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Disclosure:

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