

Kuwait Financial Center

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	3,350,909	9,575,285	186%
Earnings Per Share (fils)	7.00	20.00	186%
Total Operating Revenue (KWD)	14,916,465	22,670,043	52%
Net Operating Profit / (Loss) (KWD)	3,524,536	9,418,480	167%
Return on Average Equity (ROAE)	4.28%	9.78%	
Return on Average Assets (ROAA)	2.44%	5.65%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	103,440,501	92,978,331	(10.1%)
Non-current Assets	75,033,113	106,576,166	42.0%
Total Assets	178,473,614	199,554,497	11.8%
Shareholders' Equity*	105,557,904	112,818,584	6.9%

Liabilities:

Current Liabilities	12,339,794	60,953,713	394.0%
Non-current Liabilities	53,294,101	16,918,999	(68.3%)
Total Liabilities	65,633,895	77,872,712	18.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	322,777.2	P/E (x)	8.27
Value (KWD '000)	49,435.3	P/BV (x)	0.78
Closing Price (KWD)	0.175	Dividend Yield	3.98%
Book Value Per Share (KWD)	0.223	YTD Share Turnove	63.94%
Current Market Capitalization (KWD Million)	88.3	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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