

**Real Estate Trade Centers Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	(6,674,929)	2,772,421	NM
Earnings Per Share (fils)	(48.11)	19.98	NM
Total Operating Revenue (KWD)	(6,553,711)	3,128,488	NM
Net Operating Profit / (Loss) (KWD)	(6,674,929)	2,900,120	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	14.76%	
Return on Average Assets (ROAA)	NM	13.74%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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**Assets:**

Current Assets	19,844	1,563,165	NM
Non-current Assets	19,780,588	19,000,052	(3.9%)
Total Assets	19,800,432	20,563,217	3.9%

Shareholders' Equity*	17,391,940	20,164,361	15.9%
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**Liabilities:**

Current Liabilities	211,701	371,637	75.5%
Non-current Liabilities	2,196,791	27,219	(98.8%)
Total Liabilities	2,408,492	398,856	(83.4%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	213,416.1	P/E (x)	9.21
Value (KWD '000)	47,072.5	P/BV (x)	1.27
Closing Price (KWD)	0.184	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.145	YTD Share Turnove	153.81%
Current Market Capitalization (KWD Million)	25.5	Beta	0.54

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-26

NM: Not Meaningful

**kamcoinvest.com**

**Disclosure:**

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