

Manazel Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(506,102)	(88,551)	NM
Earnings Per Share (fils)	(1.18)	(0.21)	NM
Total Operating Revenue (KWD)	580,145	1,030,371	78%
Net Operating Profit / (Loss) (KWD)	(632,266)	(43,240)	NM
Return on Average Equity (ROAE)	0.29%	0.72%	
Return on Average Assets (ROAA)	0.07%	0.19%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	11,696,846	8,952,736	(23.5%)
Non-current Assets	44,632,088	28,928,321	(35.2%)
Total Assets	56,328,934	37,881,057	(32.8%)
Shareholders' Equity*	14,208,740	10,588,584	(25.5%)

Liabilities:

Current Liabilities	8,471,764	5,968,426	(29.5%)
Non-current Liabilities	30,393,808	18,804,488	(38.1%)
Total Liabilities	38,865,572	24,772,914	(36.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,128,333.9	P/E (x)	NM
Value (KWD '000)	84,171.6	P/BV (x)	1.54
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.025	YTD Share Turnove	494.47%
Current Market Capitalization (KWD Million)	16.3	Beta	1.39

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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