

Mabanee Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	16,261,272	33,410,389	105.46%
Earnings Per Share (fils)	11.00	22.59	105.36%
Total Operating Revenue (KWD)	33,106,343	34,117,811	3.06%
Net Operating Profit / (Loss) (KWD)	19,731,183	19,388,619	(1.74%)
Return on Average Equity (ROAE)	10.57%	12.63%	
Return on Average Assets (ROAA)	4.68%	5.32%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	228,246,564	193,646,222	(15.2%)
Non-current Assets	1,207,044,471	1,468,650,311	21.7%
Total Assets	1,435,291,035	1,662,296,533	15.8%
Shareholders' Equity*	617,532,118	686,267,951	11.1%

Liabilities:

Current Liabilities	157,100,723	198,616,074	26.4%
Non-current Liabilities	578,815,528	683,633,509	18.1%
Total Liabilities	735,916,251	882,249,583	19.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	96,075.7	P/E (x)	35.15
Value (KWD '000)	76,800.4	P/BV (x)	1.71
Closing Price (KWD)	0.794	Dividend Yield	1.76%
Book Value Per Share (KWD)	0.464	YTD Share Turnove	6.50%
Current Market Capitalization (KWD Million)	1,174.2	Beta	1.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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