

## Livestock Transport & Trading Co.

## **1H-2025 Financial Results Announcement**

Net Profit / (Loss) (KWD)					
Earnings Per Share (fils) 1.98 (8.05) NM  Total Operating Revenue (KWD) 26,253,409 23,941,493 (8.81%) Net Operating Profit / (Loss) (KWD) 963,990 (1,458,429) NM  Cash Dividends Per Share (fils) 0.00 0.00 Bonus Shares (%) 0.0% 0.0% 0.0%  Return on Average Equity (ROAE) NM NM NM  Return on Average Assets (ROAA) NM NM NM  Ealance Sheet Summary (KWD) 30-Jun-24 30-Jun-25 Variance  Assets:  Current Assets 18,153,578 18,378,684 1.24% Non-current Assets 34,923,482 38,773,691 11.02% Total Assets 53,077,060 57,152,375 7.68%  Shareholders' Equity* 30,975,379 23,713,524 (23,44%)  Liabilities:  Current Liabilities 6,968,906 20,214,200 190.06% Non-current Liabilities 15,132,775 13,224,651 (12,61%)  Total Liabilities 22,101,681 33,438,851 51.30% *Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 102,172.2  Value (KWD '000) 12,320.7  P/BV (x) 1.04  Closing Price (KWD) 0.118  Dividend Yield 0.00%  Book Value Per Share (KWD) 48.84%		1H-2024	1H-2025	Variance	
Total Operating Revenue (KWD) 26,253,409 23,941,493 (8.81%) Net Operating Profit / (Loss) (KWD) 963,990 (1,458,429) NM Cash Dividends Per Share (fils) 0.00 0.00 Bonus Shares (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	Net Profit / (Loss) (KWD)	413,676	(1,684,391)	NM	
Net Operating Profit / (Loss) (KWD)         963,990         (1,458,429)         NM           Cash Dividends Per Share (fils)         0.00         0.00         0.00           Bonus Shares (%)         0.0%         0.0%         0.0%           Return on Average Equity (ROAE)         NM         NM         NM           Return on Average Assets (ROAA)         NM         NM         NM           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         18,153,578         18,378,684         1.24%           Non-current Assets         34,923,482         38,773,691         11.02%           Total Assets         53,077,060         57,152,375         7.68%           Shareholders' Equity*         30,975,379         23,713,524         (23,44%)           Liabilities:         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           *Shareholders' equity may include minority interest         22,101,681         33,438,851         51.30%           *Shareholders' equity may include minority interest         22,101,681	Earnings Per Share (fils)	1.98		NM	
Net Operating Profit / (Loss) (KWD)   963,990   (1,458,429)   NM	Total Operating Revenue (KWD)	26,253,409	23,941,493	(8.81%)	
Bonus Shares (%)         0.0%         0.0%           Return on Average Equity (ROAE)         NM         NM           Return on Average Assets (ROAA)         NM         NM           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         18,153,578         18,378,684         1.24%           Non-current Assets         34,923,482         38,773,691         11.02%           Total Assets         53,077,060         57,152,375         7.68%           Shareholders' Equity*         30,975,379         23,713,524         (23,44%)           Liabilities:         Current Liabilities         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           *Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%	Net Operating Profit / (Loss) (KWD)	963,990	(1,458,429)	•	
Return on Average Equity (ROAE)         NM         NM           Return on Average Assets (ROAA)         NM         NM           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         18,153,578         18,378,684         1.24%           Non-current Assets         34,923,482         38,773,691         11.02%           Total Assets         53,077,060         57,152,375         7.68%           Shareholders' Equity*         30,975,379         23,713,524         (23.44%)           Liabilities:         Current Liabilities         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%           Book Value Per Share (KWD)         0.118         YTD Share Turnove         48.84	Cash Dividends Per Share (fils)	0.00	0.00		
Return on Average Assets (ROAA)         NM         NM           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         18,153,578         18,378,684         1.24%           Non-current Assets         34,923,482         38,773,691         11.02%           Total Assets         53,077,060         57,152,375         7.68%           Shareholders' Equity*         30,975,379         23,713,524         (23,44%)           Liabilities:         Current Liabilities         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12,61%)           Total Liabilities         22,101,681         33,438,851         51.30%           *Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%           Book Value Per Share (KWD)         0.113         YTD Share Turnove         48.84%	Bonus Shares (%)	0.0%	0.0%		
Balance Sheet Summary (KWD)   30-Jun-24   30-Jun-25   Variance	Return on Average Equity (ROAE)	NM	NM		
Assets: Current Assets 18,153,578 18,378,684 1.24% Non-current Assets 34,923,482 38,773,691 11.02% Total Assets 53,077,060 57,152,375 7.68%  Shareholders' Equity* 30,975,379 23,713,524 (23,44%) Liabilities: Current Liabilities 6,968,906 20,214,200 190.06% Non-current Liabilities 15,132,775 13,224,651 (12.61%) Total Liabilities 22,101,681 33,438,851 51.30% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 102,172.2 P/E (x) NM Value (KWD '000) 12,320.7 P/BV (x) 1.04 Closing Price (KWD) 0.118 Dividend Yield 0.00% Book Value Per Share (KWD) 0.1118 Dividend Yield 0.00%	Return on Average Assets (ROAA)	NM	NM		
Current Assets       18,153,578       18,378,684       1.24%         Non-current Assets       34,923,482       38,773,691       11.02%         Total Assets       53,077,060       57,152,375       7.68%         Shareholders' Equity*       30,975,379       23,713,524       (23,44%)         Liabilities:       Current Liabilities       6,968,906       20,214,200       190.06%         Non-current Liabilities       15,132,775       13,224,651       (12.61%)         Total Liabilities       22,101,681       33,438,851       51.30%         * Shareholders' equity may include minority interest       Year-to-Date Trading Indicators & Current Valuation Multiples         Volume (Shrs '000)       102,172.2       P/E (x)       NM         Value (KWD '000)       12,320.7       P/BV (x)       1.04         Closing Price (KWD)       0.118       Dividend Yield       0.00%         Book Value Per Share (KWD)       0.113       YTD Share Turnove       48.84%	Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance	
Non-current Assets         34,923,482         38,773,691         11.02%           Total Assets         53,077,060         57,152,375         7.68%           Shareholders' Equity*         30,975,379         23,713,524         (23,44%)           Liabilities:         Current Liabilities         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%           Book Value Per Share (KWD)         0.113         YTD Share Turnove         48.84%	Assets:				
Total Assets 53,077,060 57,152,375 7.68%  Shareholders' Equity* 30,975,379 23,713,524 (23.44%)  Liabilities:  Current Liabilities 6,968,906 20,214,200 190.06%  Non-current Liabilities 15,132,775 13,224,651 (12.61%)  Total Liabilities 22,101,681 33,438,851 51.30%  * Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 102,172.2 P/E (x) NM  Value (KWD '000) 12,320.7 P/BV (x) 1.04  Closing Price (KWD) 0.118 Dividend Yield 0.00%  Book Value Per Share (KWD) 0.113 YTD Share Turnove 48.84%	Current Assets	18,153,578	18,378,684	1.24%	
Shareholders' Equity*         30,975,379         23,713,524         (23.44%)           Liabilities:         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%           Book Value Per Share (KWD)         0.113         YTD Share Turnove         48.84%	Non-current Assets	34,923,482	38,773,691	11.02%	
Liabilities:         Current Liabilities       6,968,906       20,214,200       190.06%         Non-current Liabilities       15,132,775       13,224,651       (12.61%)         Total Liabilities       22,101,681       33,438,851       51.30%         * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples         Volume (Shrs '000)       102,172.2       P/E (x)       NM         Value (KWD '000)       12,320.7       P/BV (x)       1.04         Closing Price (KWD)       0.118       Dividend Yield       0.00%         Book Value Per Share (KWD)       0.113       YTD Share Turnove       48.84%	Total Assets	53,077,060	57,152,375	7.68%	
Current Liabilities         6,968,906         20,214,200         190.06%           Non-current Liabilities         15,132,775         13,224,651         (12.61%)           Total Liabilities         22,101,681         33,438,851         51.30%           * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         102,172.2         P/E (x)         NM           Value (KWD '000)         12,320.7         P/BV (x)         1.04           Closing Price (KWD)         0.118         Dividend Yield         0.00%           Book Value Per Share (KWD)         0.113         YTD Share Turnove         48.84%	Shareholders' Equity*	30,975,379	23,713,524	(23.44%)	
Non-current Liabilities 15,132,775 13,224,651 (12.61%)  Total Liabilities 22,101,681 33,438,851 51.30%  *Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 102,172.2 P/E (x) NM  Value (KWD '000) 12,320.7 P/BV (x) 1.04  Closing Price (KWD) 0.118 Dividend Yield 0.00%  Book Value Per Share (KWD) 0.113 YTD Share Turnove 48.84%	Liabilities:				
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* Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 102,172.2 P/E (x) NM  Value (KWD '000) 12,320.7 P/BV (x) 1.04  Closing Price (KWD) 0.118 Dividend Yield 0.00%  Book Value Per Share (KWD) 0.113 YTD Share Turnove 48.84%	Non-current Liabilities	15,132,775	13,224,651	(12.61%)	
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)102,172.2P/E (x)NMValue (KWD '000)12,320.7P/BV (x)1.04Closing Price (KWD)0.118Dividend Yield0.00%Book Value Per Share (KWD)0.113YTD Share Turnove48.84%		22,101,681	33,438,851	51.30%	
Volume (Shrs '000)       102,172.2       P/E (x)       NM         Value (KWD '000)       12,320.7       P/BV (x)       1.04         Closing Price (KWD)       0.118       Dividend Yield       0.00%         Book Value Per Share (KWD)       0.113       YTD Share Turnove       48.84%					
Value (KWD '000)       12,320.7       P/BV (x)       1.04         Closing Price (KWD)       0.118       Dividend Yield       0.00%         Book Value Per Share (KWD)       0.113       YTD Share Turnove       48.84%	Year-to-Date Trading Indicators & Current Valuation Multiples				
Closing Price (KWD)  0.118 Dividend Yield  0.00%  Book Value Per Share (KWD)  VTD Share Turnove  48.84%	Volume (Shrs '000)	102,172.2	P/E (x)	NM	
Book Value Per Share (KWD)  0.113 YTD Share Turnove 48.84%	Value (KWD '000)	12,320.7	P/BV (x)	1.04	
,	Closing Price (KWD)	0.118	Dividend Yield	0.00%	
Current Market Capitalization (KWD Million) 24.7 Beta 0.28	Book Value Per Share (KWD)	0.113	YTD Share Turnove	48.84%	
	Current Market Capitalization (KWD Million)	24.7	Beta	0.28	

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 14-Aug-25

## kamcoinvest.com

## Disclosure:

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