

Livestock Transport & Trading Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(2,126,453)	(963,606)	NM
Earnings Per Share (fils)	(10.16)	(4.60)	NM
Total Operating Revenue (KWD)	25,556,346	24,895,017	(2.6%)
Net Operating Profit / (Loss) (KWD)	(2,049,145)	(720,085)	64.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	29,354,830	23,480,223	(20.0%)
Non-current Assets	39,964,301	37,110,170	(7.1%)
Total Assets	69,319,131	60,590,393	(12.6%)
Shareholders' Equity*	39,091,776	33,849,026	(13.4%)

Liabilities:

Current Liabilities	9,268,771	9,784,455	5.6%
Non-current Liabilities	20,958,584	16,956,912	(19.1%)
Total Liabilities	30,227,355	26,741,367	(11.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,493.7	P/E (x)	NM
Value (KWD '000)	878.4	P/BV (x)	0.90
Closing Price (KWD)	0.140	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.162	YTD Share Turnove	2.5%
Current Market Capitalization (KWD Million)	30.3	Beta	0.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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