

Livestock Transport & Trading Co.

1H-2023 Financial Results Announcement

| Profitability | 1H-2022 | 1H-2023 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | (963,606) | (139,534) | NM |
| Earnings Per Share (fils) | (4.60) | (0.67) | NM |
| Total Operating Revenue (KWD) | 24,895,017 | 25,826,440 | 3.7% |
| Net Operating Profit / (Loss) (KWD) | (720,085) | 281,109 | NM |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |

| Balance Sheet Summary (KWD) | 30-Jun-22 | 30-Jun-23 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 23,480,223 | 22,962,118 | (2.2%) |
| Non-current Assets | 37,110,170 | 36,936,543 | (0.5%) |
| Total Assets | 60,590,393 | 59,898,661 | (1.1%) |
| Shareholders' Equity* | 33,849,026 | 30,371,699 | (10.3%) |

Liabilities:

| | | | |
|-------------------------|------------|------------|--------|
| Current Liabilities | 9,784,455 | 12,978,353 | 32.6% |
| Non-current Liabilities | 16,956,912 | 16,548,609 | (2.4%) |
| Total Liabilities | 26,741,367 | 29,526,962 | 10.4% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|---------|-------------------|-------|
| Volume (Shrs '000) | 2,639.4 | P/E (x) | NM |
| Value (KWD '000) | 265.3 | P/BV (x) | 0.72 |
| Closing Price (KWD) | 0.104 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.145 | YTD Share Turnove | 1.26% |
| Current Market Capitalization (KWD Million) | 21.8 | Beta | 0.27 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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