

Livestock Transport & Trading Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	(4,884,650)	(3,094,357)	NM
Earnings Per Share (fils)	(23.35)	(14.79)	NM
Total Operating Revenue (KWD)	39,489,015	32,326,213	(18.1%)
Net Operating Profit / (Loss) (KWD)	(4,546,029)	(2,221,840)	51.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	26,419,081	21,367,370	(19.1%)
Non-current Assets	38,971,961	38,448,440	(1.3%)
Total Assets	65,391,042	59,815,810	(8.5%)
Shareholders' Equity*	36,371,959	31,809,356	(12.5%)

Liabilities:

Current Liabilities	8,076,634	11,049,884	36.8%
Non-current Liabilities	20,942,449	16,956,570	(19.0%)
Total Liabilities	29,019,083	28,006,454	(3.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,099.1	P/E (x)	NM
Value (KWD '000)	1,085.3	P/BV (x)	0.88
Closing Price (KWD)	0.129	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.152	YTD Share Turnove	3.28%
Current Market Capitalization (KWD Million)	27.9	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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