

## Livestock Transport & Trading Co.

### 9M-2023 Financial Results Announcement

| Profitability                       | 9M-2022     | 9M-2023     | Variance |
|-------------------------------------|-------------|-------------|----------|
| Net Profit / (Loss) (KWD)           | (3,094,357) | (1,224,773) | NM       |
| Earnings Per Share (fils)           | (14.79)     | (5.85)      | NM       |
| Total Operating Revenue (KWD)       | 32,326,213  | 34,277,433  | 6%       |
| Net Operating Profit / (Loss) (KWD) | (2,221,840) | (797,048)   | NM       |
| Return on Average Equity (ROAE)     | NM          | NM          |          |
| Return on Average Assets (ROAA)     | NM          | NM          |          |

| Balance Sheet Summary (KWD) | 30-Sep-22  | 30-Sep-23  | Variance |
|-----------------------------|------------|------------|----------|
| <b>Assets:</b>              |            |            |          |
| Current Assets              | 21,367,370 | 20,084,365 | (6.0%)   |
| Non-current Assets          | 38,448,440 | 36,029,376 | (6.3%)   |
| Total Assets                | 59,815,810 | 56,113,741 | (6.2%)   |
| Shareholders' Equity*       | 31,809,356 | 29,266,442 | (8.0%)   |

#### Liabilities:

|                         |            |            |        |
|-------------------------|------------|------------|--------|
| Current Liabilities     | 11,049,884 | 10,369,609 | (6.2%) |
| Non-current Liabilities | 16,956,570 | 16,477,690 | (2.8%) |
| Total Liabilities       | 28,006,454 | 26,847,299 | (4.1%) |

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

|   |         |                   |       |
|---|---------|-------------------|-------|
| Volume (Shrs '000)                          | 3,611.8 | P/E (x)           | NM    |
| Value (KWD '000)                            | 366.9   | P/BV (x)          | 0.72  |
| Closing Price (KWD)                         | 0.101   | Dividend Yield    | 0.00% |
| Book Value Per Share (KWD)                  | 0.140   | YTD Share Turnove | 1.73% |
| Current Market Capitalization (KWD Million) | 21.1    | Beta              | 0.26  |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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