

Livestock Transport & Trading Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	379,497	(246,139)	NM
Earnings Per Share (fils)	1.81	(1.18)	NM
Total Operating Revenue (KWD)	14,200,456	12,319,889	(13.2%)
Net Operating Profit / (Loss) (KWD)	214,673	164,816	(23.2%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	26,108,617	23,379,480	(10.5%)
Non-current Assets	37,108,864	37,964,032	2.3%
Total Assets	63,217,481	61,343,512	(3.0%)
Shareholders' Equity*	35,157,653	30,228,965	(14.0%)

Liabilities:

Current Liabilities	9,144,131	13,606,671	48.8%
Non-current Liabilities	18,915,697	17,507,876	(7.4%)
Total Liabilities	28,059,828	31,114,547	10.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,077.6	P/E (x)	NM
Value (KWD '000)	111.6	P/BV (x)	0.66
Closing Price (KWD)	0.096	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.144	YTD Share Turnove	0.52%
Current Market Capitalization (KWD Million)	20.0	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest